

The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025

16-17 SEPTEMBER 2025 | 9 A.M.-5 P.M. | ADB HEADQUARTERS, MANILA



Emerging Areas

Liveable Cities





Water and Urban Development Sector Office – Emerging Areas

Integrated Planning and Coordination

Municipal & Non-sovereign Finance

- Private capital enabling and mobilization
- PPP identification
- NSO pipeline development

Sustainable Tourism

- Economic diversification and development
- Job and income generation
- Destination planning and management

Affordable Housing

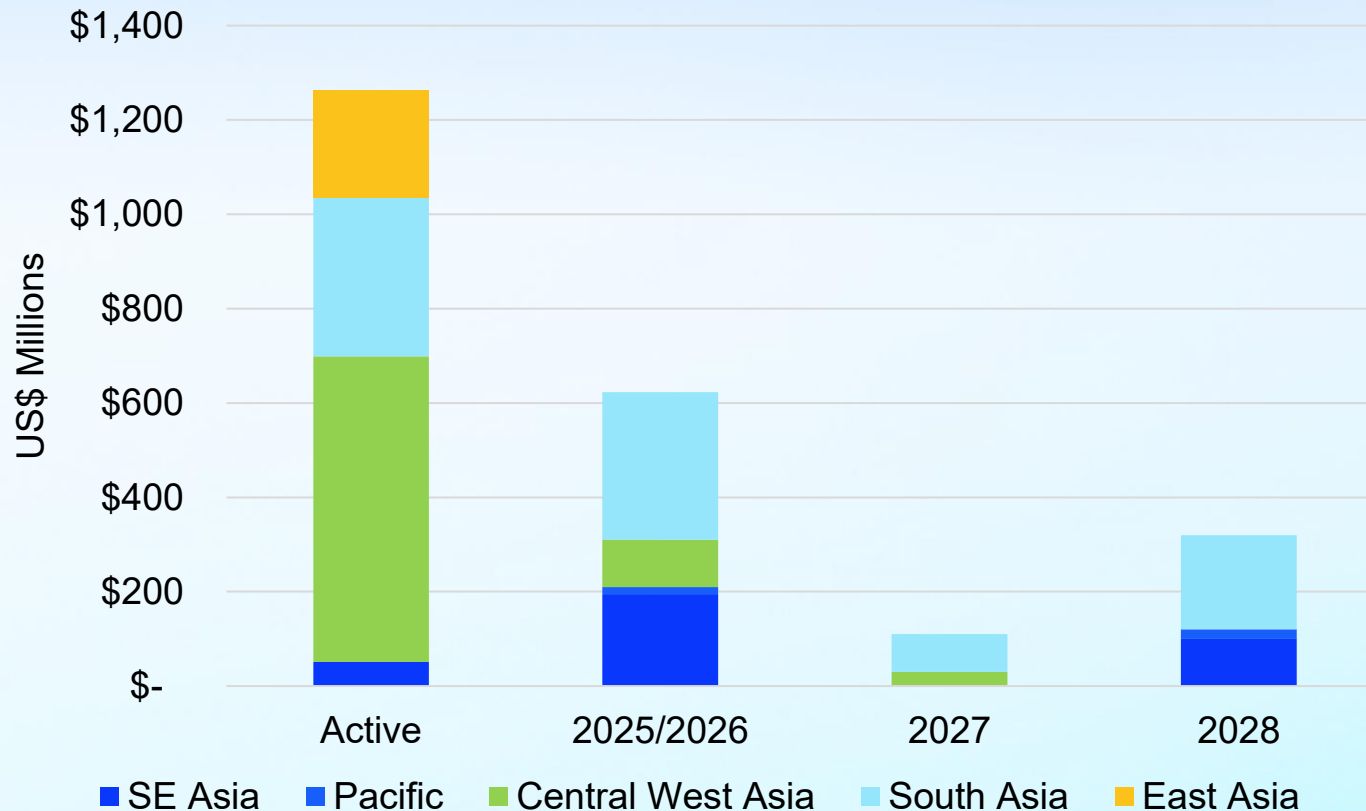
- Livable cities and urban spaces
- Demand and supply development
- Integrated planning

Private Sector Investment and Development

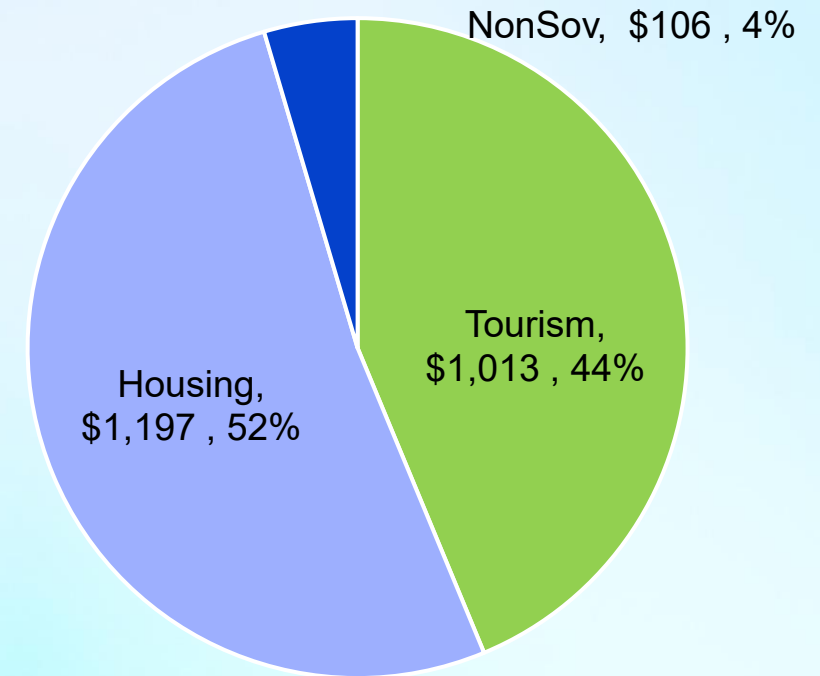


Water and Urban Development Sector Office – Emerging Areas

WUD-Emerging Areas Active and Pipeline Portfolio



WUD-Emerging Areas – Active and Pipeline Portfolio by Theme (US\$ Millions)





ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025
16 - 18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA
QUALITY · INNOVATION · IMPACT

Legend

Tourism

Housing

Nonsov

Pre-Concept Stage

ADB

Active

2026

2027

2028

LAO

Urban Environment Improvement Investment

45

GMS Smart and Sustainable Tourism Infrastructure for Inclusive Growth

31

Resilient and Sustainable Urban Improvement Project

64

GMS Smart and Sustainable Tourism Infrastructure for Inclusive Growth – Additional Financing

25

GEO

Livable Cities for Balanced Growth

108

Livable Cities Investment Project

100

Livable Cities Investment Program

15

KGZ

Issyk-Kul Environmental Mgt & Sustainable Tourism

56

PAL

Accelerated Infrastructure Project Preparation and Innovation Facility

15

Affordable and Resilient Urban Development Project

20

PAK

Sindh Emergency Housing Reconstruction

400

TUR

Integrated Community Development Program

tbc

VIE

Thu Dau Mot Water Expansion Project

6

Lao Cai Sustainable Urban and Infrastructure Development

75

47



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025
16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA
QUALITY · INNOVATION · IMPACT

Legend

Tourism

Housing

Nonsov

Pre-Concept Stage



Active

2026

2027

2028

UZB

Integrated Urban Development Project

59

TAJ

Tourism Development PRF

10

Tourism Development Project

30

BHU

Green & Resilient Affordable Housing

24

Inclusive and Resilient Urban Development Project

13

IND

Inclusive, Resilient & Sustainable Housing-Tamil Nadu

150

Inclusive, Resilient & Sustainable Housing-Tamil Nadu -AF

200

Buddhist Circuit Tourism Development in Bihar

200

Sustainable and Inclusive Tourism Development Project in Himachal Pradesh

162

MON

Ulaanbaatar Green Affordable Housing

228

SRI

Sustainable Tourism Sector Development Program SP1

100

Sustainable Tourism Sector Development Program SP2

80



Projects and Major Packages

Project	Package	Cost Est. (\$ million)	Advertisement
UZB: Integrated Urban Development Project	(Works) Operational efficiency and management effectiveness improvement of the water supply system in Djizzak	1.7	Q2 2026
	Constructing a Fully Furnished Visitor Centre with Digital Museum in Khiva	4.0	Q2 2026
KGZ: Issyk-Kul Environmental Management and Sustainable Tourism Development Project	(Works) Kara-Oy collector and Bosteri and Baktuu Dolonotu wastewater collection system (2 lots)	5.7	Q1 2026
	(Works) Cholpon-Ata Wastewater Collection System	2.3	Q3 or Q4 2025
TAJ: Tourism Development Project	Detailed engineering design	3.2	Q4 2025
MON: Ulaanbaatar Green Affordable Housing and Resilient Urban Renewal Sector Project	Construction of Smart Monitoring Center/SCADA Building	3.0	Q3 2026



Projects and Major Packages

Project	Package	Cost Est. (\$ million)	Advertisement
IND: Sustainable and Inclusive Tourism Development Project in Himachal Pradesh	Construction of Wellness Centre at Nagrota Bagwan (SITDP-HP_W11)	22.47	Q4/2025
	Supply of EV HO-HO Buses (Luxury)/ Visitor Kiosks at all Major-Entry Points/Bus Stands/ Tourist Places/ Safety Equipment/ Rescue Equipment (SITDP-HP_G01)	4.78	Q1/2026
	Supplying and providing of Water Sports Equipment, Jetties, Shikaras, House Boats and other tourist infrastructure development (SITDP-HP_G02)	5.77	Q1/2026
	Beautification and development of Shiv Dham at Mandi (SITDP-HP_W06)	17.46	Q1/2026
	Construction of Wellness Center at Banoti (Shimla) (SITDP-HP_W12)	6.72	Q1/2026



Thank You!

Water and Urban Development Sector Office

Alain X. Morel, Unit Head, Project Administration, axmorel@adb.org, South East Asia

Jaemin Nam, Unit Head, Project Administration, jnam@adb.org, East Asia Central West

Jessie F. McComb, Senior Tourism Specialist, jmccomb@adb.org, Emerging Areas

Kiyoshi Nakamitsu, Unit Head, Project Administration, knakamitsu@adb.org, South Asia

Maricar R. Barrogo, Senior Project Officer, mbarrogo@adb.org, Pacific Region

Laxmi Sharma, Unit Head, Project Administration, lsharma@adb.org, WUD Sector Office