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ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025

16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA

QUALITY INNOVATION IMPACT

East, Central and West Asia Region

Building Liveable Cities



Overview

- **Active in 10 countries**
 - 46 projects under implementation
 - 29 new projects under development
- **Key areas**
 - water supply
 - sewerage and sanitation
 - solid waste management
 - urban flood and climate resilience
 - urban-rural integrated development
 - energy-efficient building (new area)
 - district heating (new area)

Country	Project Title
<i>Central West (\$5.1 billion – 27 ongoing + 24 pipeline)</i>	
UZB	13 projects: 9 ongoing + 4 pipeline in 2025-2027
KGZ	12 projects: 6 ongoing + 6 pipeline in 2025-2027
PAK	10 projects: 7 ongoing + 3 new in 2025-2027
GEO	5 projects: 3 ongoing + 2 new in 2025-2027
TAJ	4 projects: 2 ongoing + 2 new in 2025-2027
TUR	3 pipeline in 2025-2027
ARM	3 pipeline in 2025-2027
AZE	1 pipeline in 2025-2027
<i>East Asia (\$3.6 billion – 19 ongoing + 5 pipeline)</i>	
PRC	16 projects: 13 ongoing + 3 pipeline in 2025-2027
MON	8 projects: 6 ongoing + 2 pipeline in 2025-2027



Central and West Asia

1. Small Expenditure Financing Facility (SEFF) and Project Readiness Financing (PRF)

- Encompassing the master plan, feasibility study, and detailed engineering designs to enhance implementation readiness (PAK, GEO, KGZ, TAJ, UZB)

2. Emerging Areas - Energy-efficient Building and District Heating

- Promoting energy efficiency and mitigating climate change impacts (KGZ, UZB)



East Asia

Comprehensive solutions designed to promote balanced and inclusive development

- PRC - climate resilient urban and urban-rural development, boarder area development, and biodiversity protection
- MON - ger area and satellite city development





A. 2025 – 11 projects (\$1.84 billion)

Country	Project Title	ADB Financing (\$ million)	Status
GEO	Clean, Local, Equitable Access to Reliable (CLEAR) Water Program	224.0	To be approved: Q4 2025
KGZ	Bishkek Low-carbon Municipal Building Upgrading Pilot (SEFF Activity)	8.0	To be approved: Q4 2025
KGZ	Green Transformation in Public Buildings Program	25.0	To be approved: Q3 2025
KGZ	Jalalabad Rural Water Supply and Sanitation (SEFF* Activity)	1.0	To be approved: Q4 2025
KGZ	Preparing the Solid Waste Environmental Enhancement Project (SEFF Activity)	1.0	To be approved: Q4 2025
PAK	Partial Credit Guarantee for Sustainable and Green Infrastructure in Pakistan	160.0	To be approved: Q4 2025
PAK	Preparing Urban and Water Projects in Sindh (PRF**)	15.0	To be approved: Q4 2025
PRC	Fujian Coastal Cities Climate-Resilient Development and Biodiversity Conservation Project	200.0	To be approved: Q4 2025
PRC	Guangxi Zero-Waste City Development Program	150.0	To be approved: Q4 2025
TUR	Post Disaster Municipal Services Improvement and Resilience (Sector) Project	174.6	To be approved: Q4 2025
UZB	Climate-Smart Water Management Improvement Project	125.0	Approved: Feb 2025

* SEFF: Small Expenditure Financing Facility

** PRF: Project Readiness Financing



B. 2026 – 8 projects (\$899.0 million)

Country	Project Title	ADB Financing (\$ million)
TAJ	Dushanbe Urban Water Resilience Project	30.0
TUR	Turkiye Municipalities Environment Improvement and Resilient Development Project	162.5
ARM	Seismic Safety Improvement Program 3 (Tranche 1)	115.0
GEO	Multisector Small Expenditure Financing Facility (SEFF* Activity)	3.5
UZB	Climate Resilient Water and Sanitation Services Project	270.0
MON	Infrastructure Development Investment for Green and Resilient New Satellite City	100.0
PAK	Developing Resilient Environments and Advancing Municipal Services in Punjab Phase 2 Project	215.0
KGZ	Additional Financing – Pilot Semi-aerobic Landfill to be incorporated under proposed (SEFF* Activity)	3.0

* SEFF: Small Expenditure Financing Facility

** PRF: Project Readiness Financing

C. 2027 – 10 projects (\$1.21 billion)

Country	Project Title	ADB Financing (\$ million)
TAJ	Strengthening Nationwide Solid Waste Management	40.0
UZB	Modernization of District Heating Systems in Navoiy, Tashkent, and Fergana Regions Project	140.0
PAK	Khyber Pakhtunkhwa Intermediate Cities Improvement Project (KPCIP) - Phase 2	180.0
TUR	Marmara Urban Resilience and Adaptation Project	300.0
KGZ	Jalalabad Water Supply and Sanitation Development Project	40.0
ARM	Seismic Safety Improvement Program 3 (Tranche 2)	135.0
UZB	Sustainable Urban Services (PRF**)	20.0
ARM	Sevan Environmental Viability and Advanced Green Engineering	100.0
MON	Aimags and Soums Green Regional Development Investment Program - Tranche 2	102.2
AZE	Greater Baku Urban Resilience and Drainage Modernization Program	150.0



UZH: Climate-Smart Water Management Improvement Project

➤ Impact

- Environment, health, and living conditions of the population enhanced

➤ Outcome

- Digital transformation to strengthen UJSC and suvtaminots' operation efficiency and climate resilience achieved

➤ Outputs

- Nationwide **bulk metering program** and **asset inventory** of water and wastewater infrastructure expanded
- Climate-**smart water management system**, data management centers, and customer centers operationalized
- UJSC and suvtaminots' management capacity improved

➤ Amount and Financing

- Total: \$143 million (ABL Loan: \$125 million, government: \$18 million)

➤ Implementation Period

- 7 years (Q1 2025 – Q2 2031)

Package	Package Title	Estimated Value (\$)	Advertisement Date
Goods and Works			
CSWMP-DB-01	Design, Supply, and Installation of Bulk Metering and Telemetry Systems, Package 1	15,324,328	Q3 2025
CSWMP-DB-02	Design, Supply, and Installation of Bulk Metering and Telemetry Systems, Package 2	17,383,543	Q4 2025
CSWMP-DB-03	Design, Supply, and Installation of Bulk Metering and Telemetry Systems, Package 3	12,850,000	Q4 2025
CSWMP-IT-01	System Integrator Services for Design, Supply, Installation and Operationalization of IT climate-smart water management system	25,212,541	Q4 2025
CSWMP-IT-02	Financial Management Software System (Design, Installation, Operation/Training)	2,500,000	Q4 2025
CSWMP-NCS-01	External Audit of Consolidated UJSC Financial Statements	1,000,000	Q4 2025
Consulting Services			
CSWMP-CS-02	GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 1	9,212,027	Q4 2025
CSWMP-CS-03	GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 2	7,538,881	Q4 2025
CSWMP-CS-04	GIS/AMS Field Data Collection Surveys and Smart System Mapping, Package 3	10,933,263	Q4 2025
CSWMP-CS-05	Sector Financial Management Capacity Improvement	1,720,000	Q4 2025



TUR: Post Disaster Municipal Services Improvement and Resilience Project

➤ Impact

- Resilience of settlements and society against disasters increased, environment protected, quality of life in cities improved, and development gaps between regions reduced

➤ Outcome

- Access to **essential municipal services improved and made disaster- and climate-resilient**

➤ Outputs

- Urban infrastructure improved and made disaster- and climate-resilient
- Institutional capacity in delivering sustainable disaster and climate-resilient municipal services strengthened.

➤ Amount and Financing

- Total: \$205.3 million (ABL Loan: \$174.6 million, government: \$30.7 million)

➤ Implementation Period

- 5 years (Q4 2025 – Q2 2030)

Package	Package Title	Estimated Value (\$)	Advertisement Date
Goods and Works (ADB financing)			
PDMSIRSP-BESNİ-01	Ergani Drinking Water, Sewerage Network Project	29,000,000	Q1 2026
PDMSIRSP-BESNİ-02	Besni Drinking Water and Sewerage Network Project	35,000,000	Q1 2026
PDMSIRSP-GASKI-03	Yamaçtepe and Güneyşehir Drinking Water Network and Transmission Line Project	31,200,000	Q1 2026
PDMSIRSP-MUSAB-04	Musabeyli Sewerage Network and Wastewater Treatment Plant, including 1year O&M	3,600,000	Q1 2026
PDMSIRSP-BESNİ-05	Besni Wastewater Treatment Plant Project, including 1year O&M	16,600,000	Q2 2026
Consulting Services (Non-ADB financing)			
CS/DISKI /PMSC/01	Project Management and Supervision Consultant (PMSC) / DISKI	1,500,000	Q3 2025
CS/GASKI /PMSC/02	Project Management and Supervision Consultant (PMSC) / GASKI	2,200,000	Q3 2025
CS-MUSAB /PMSC/03	Project Management and Supervision Consultant (PMSC)/Musabeyli	250,000	Q4 2025
CS- BESNİ /PMSC/04	Project Management and Supervision Consultant (PMSC) / Besni	2,700,000	Q4 2025



Issues/Challenges to Consider

❖ Comprehensive Site Surveys and Robust Engineering Designs

- Design-Build (DB), Design-Build-Operate (DBO) contract modality widely applied
- For item-rate contracts, detailed designs reviewed/confirmed by contractors

❖ Innovative Yet Feasible Solutions

- Under DB and DBO arrangements, contractors propose applicable technologies
- Solutions must align with government capacity, institutional experience, and local conditions to ensure sustainability and practicality.

❖ Diverse Procurement Methods

- Works: (i) Single-stage one-envelope, (ii) Single-stage two-envelope, (iii) Two-stage, and (iv) Two-stage, two-envelope
- Consulting: (i) Single-source selection, (ii) Quality-based selection (QBS), (iii) Quality-and cost-based selection (QCBS), (iv) Fixed-budget selection, (v) Least-cost selection, and (vi) Consultants' qualifications selection