

Boosting Livelihoods and Local Economies through Sustainable Fisheries and Aquaculture

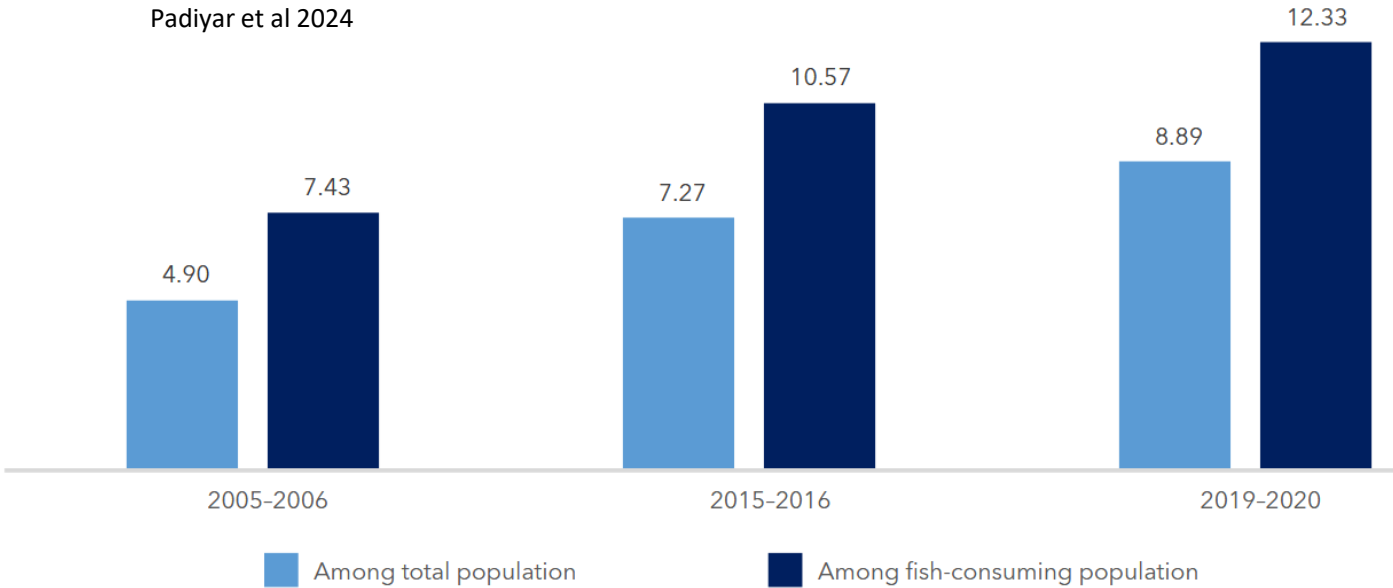
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- August 2025



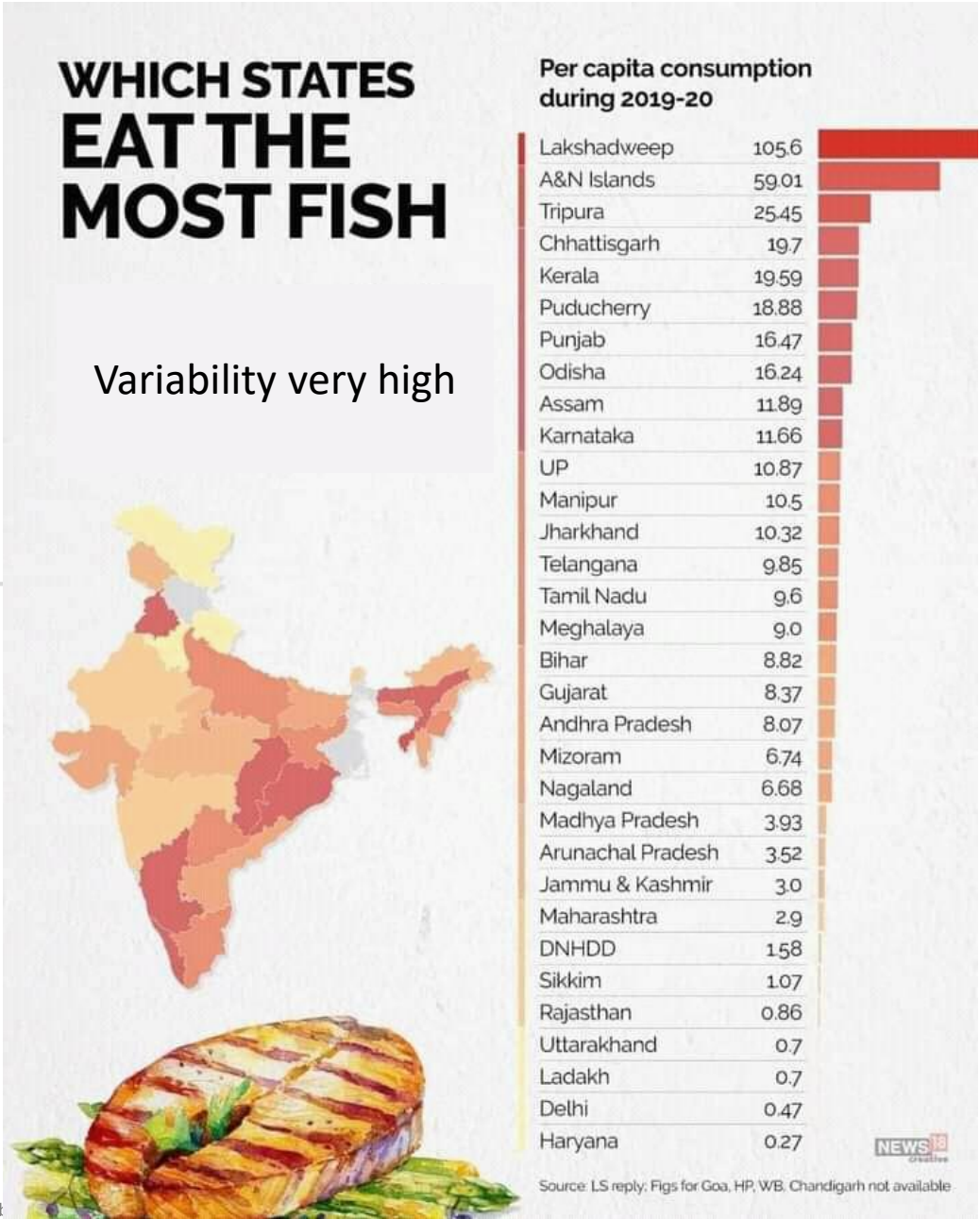
India

Annual per capita fish consumption in India (kg).

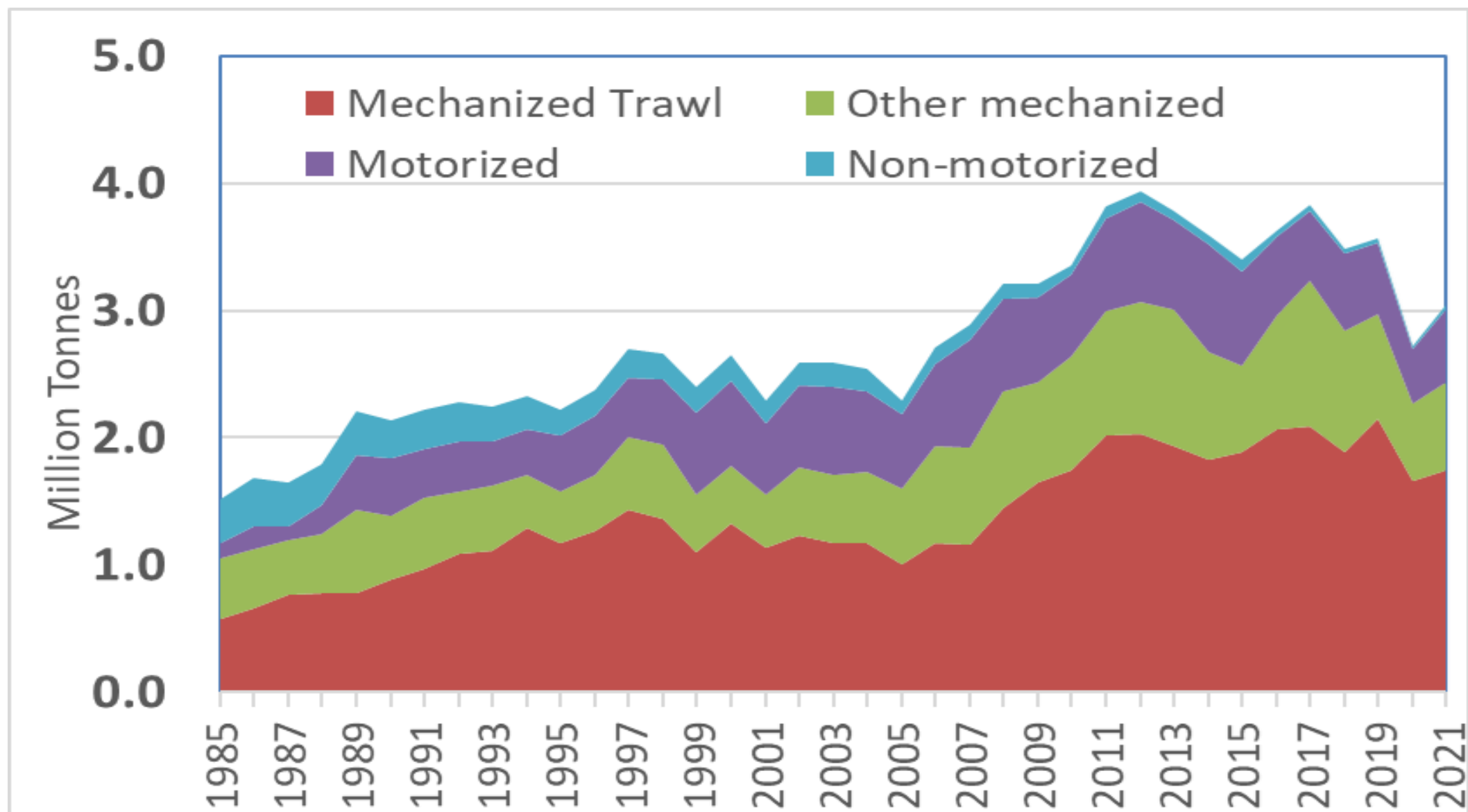
Padiyar et al 2024



The global average fish consumption per capita is 20.7 kg per year, [according to the Food and Agriculture Organization \(FAO\)](#)

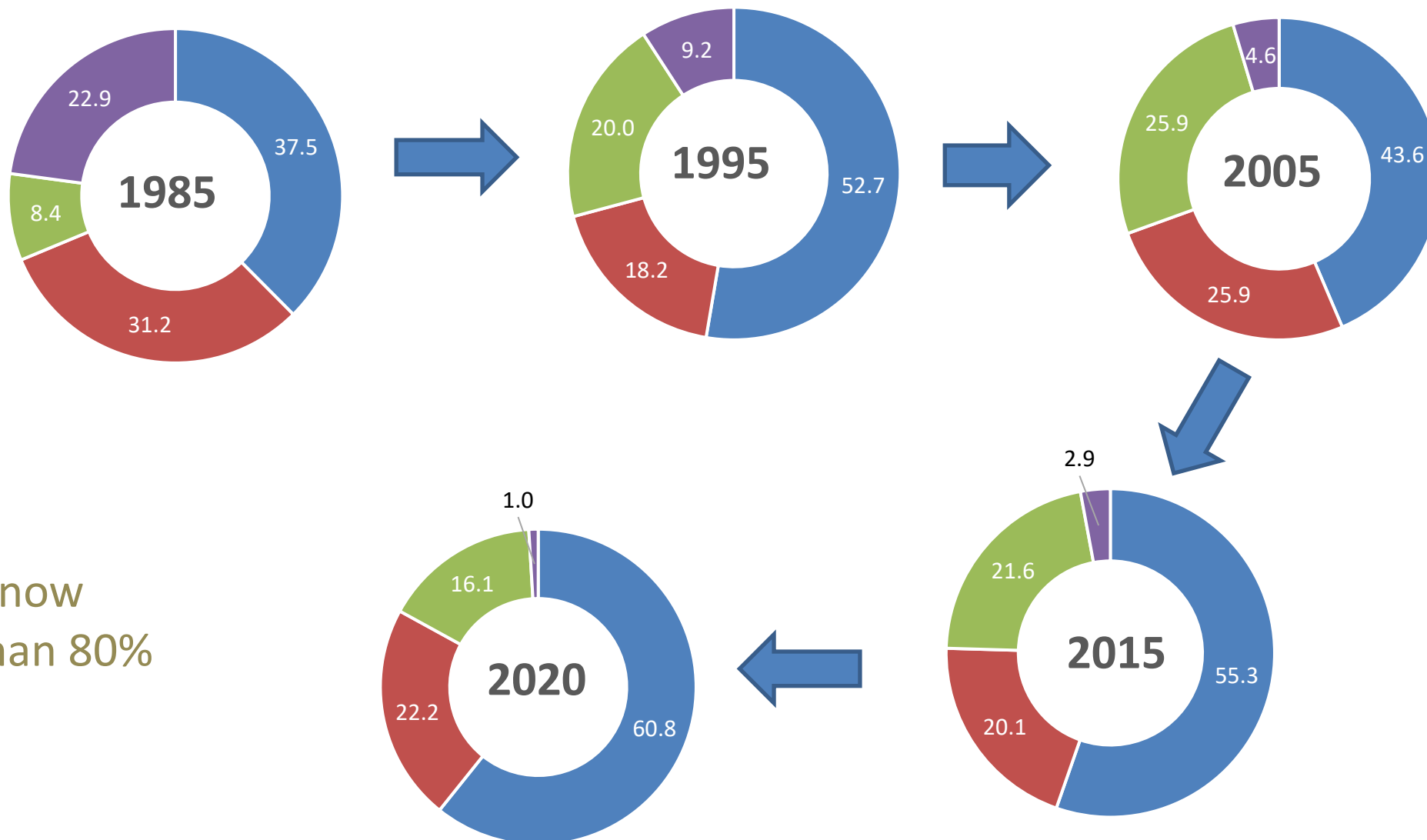


Estimated Marine fish landings in India 1985-2021



The growing dominance of the mechanized sector %

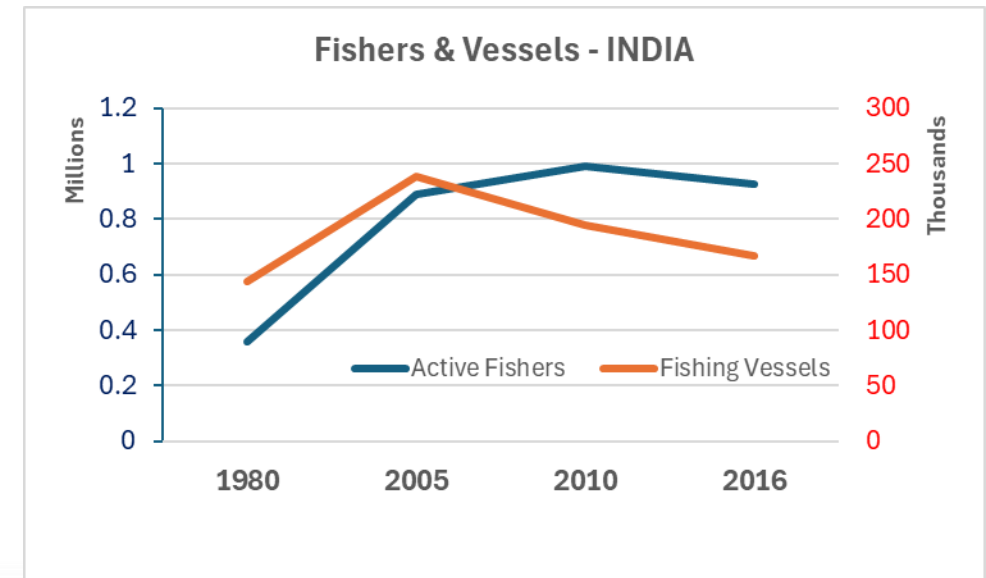
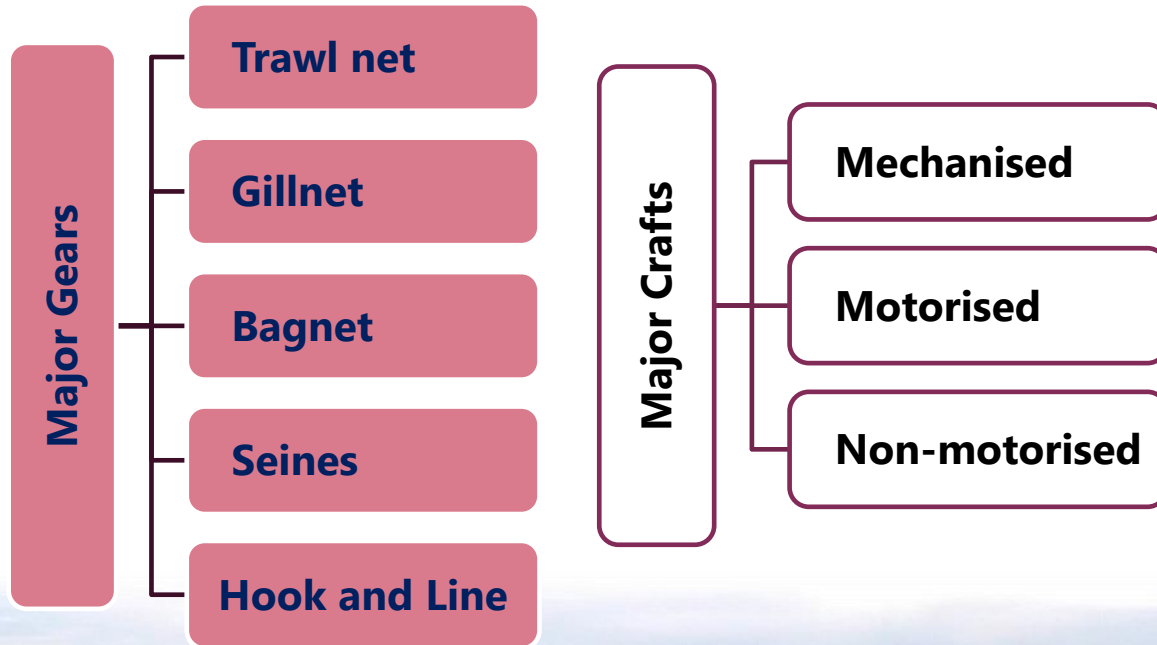
- Mechanized Trawl
- Other mechanized
- Motorized
- Non-motorized



Mechanized sector now contributes more than 80%

HOW THE EXPLOITATION IS CARRIED OUT ?

More than 30 craft gear combinations

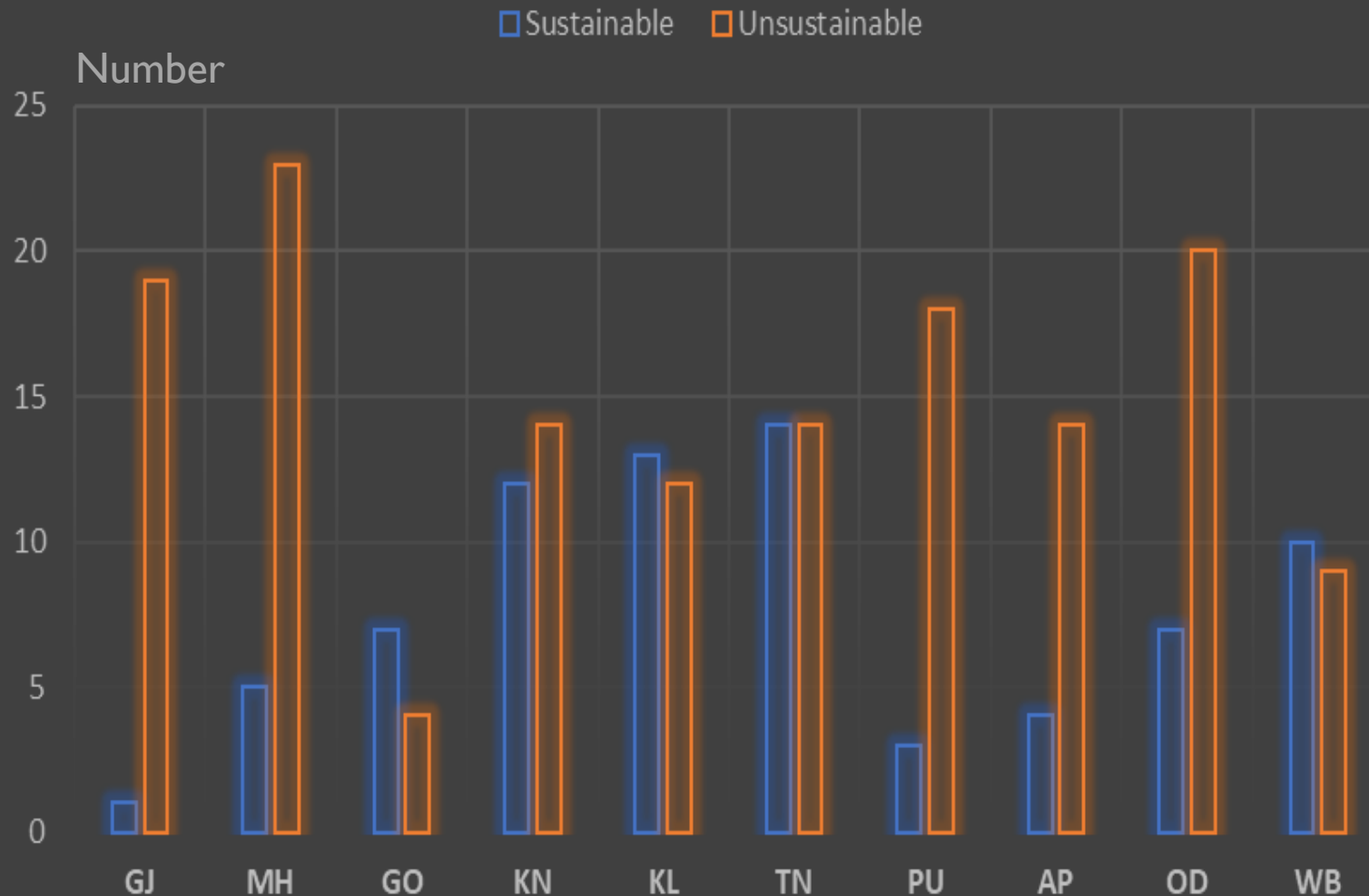


WHY MANAGE FISHERIES?

- Fisheries management is the activity of **protecting** fishery resources so that **sustainable** exploitation is possible, drawing on fisheries science, and including the **precautionary** principle.



INDIA - Sustainable v/s Unsustainable fish stocks



INDIA 2021
STOCK STATUS

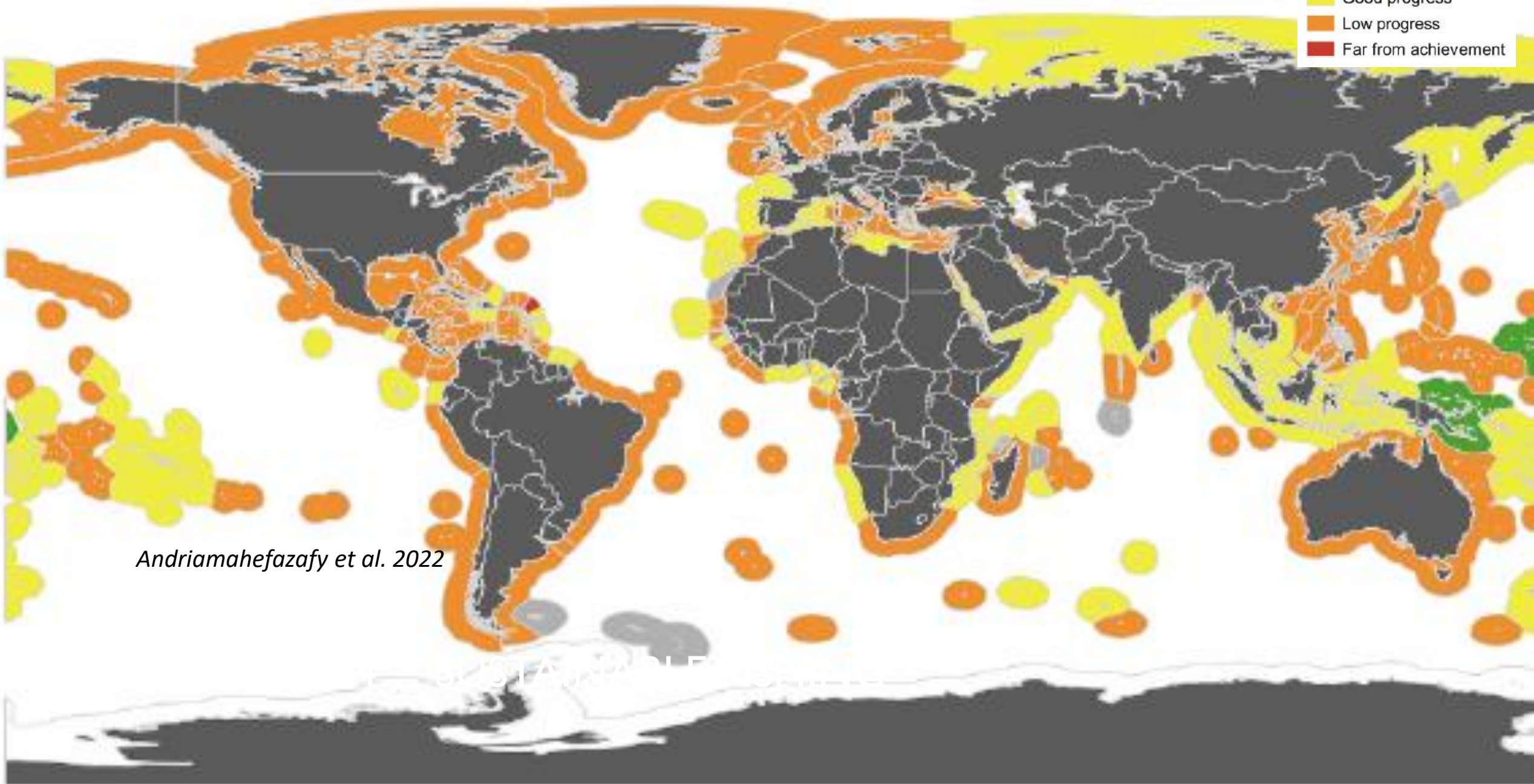
223 MARINE
FISH STOCKS

36% OVERFISHED –
SIMILAR TO GLOBAL
AVERAGE

14.4 Life under water – sustainable fish stocks SDG Achievements

SDG Achievement:

- Achieved
- Good progress
- Low progress
- Far from achievement



OVERCAPACITY

- ❑ Article 6.3 of FAO Code of Conduct for Responsible Fisheries (**CCRF**) recommended that “*states should prevent overfishing capacity and should implement management measures to ensure that fishing effort is commensurate with the productive capacity of the fishery resources, and their sustainable utilization*”.
- ❑ The CMFRI has studied the issue of **overcapacity of fishing fleets** on an all-India basis and revealed that there is considerable amount of overcapitalisation in the fishing fleets.



Boats docked in Malpe Fishing Harbour, Karnataka

PERCENTAGE OVERCAPACITY – FISHING EFFORT f_{MSY}

	MDTN	MTN	OBGN	MDOL	MPS	MGN	MHL	OBRS	OBHL
GJ	44	0	0	0	0	0	0	0	0
MH	50	0	0	7	0	0	0	0	0
KN	62	0	0	0	0	0	0	0	0
KL	34	0	0	0	0	0	27	43	0
TN	0	21	0	0	0	30	0	0	0
PU	62	10	0	0	0	16	0	0	0
AP	42	0	39	0	0	0	0	0	19
OD	14	0	0	0	0	0	0	0	0
WB	19	0	0	0	0	24	0	0	0

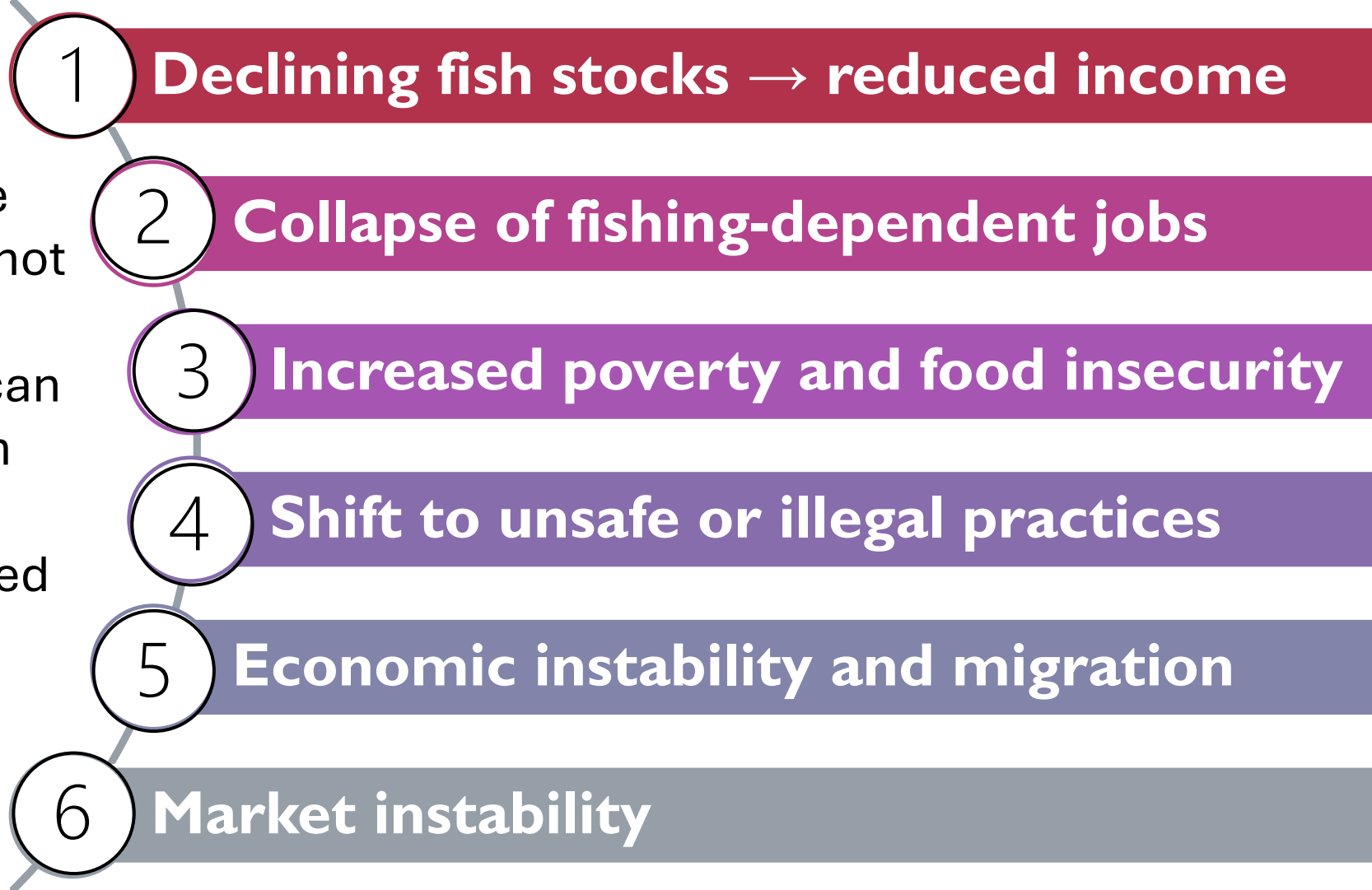
REGULATORY MEASURES IN PRACTICE



Input Controls	Output Controls
Vessel registration & fishing licenses	Minimum Legal Size (MLS)
Closed fishing season (fishing/trawl ban)	Protected species – ETP species - IWPA
Closed fishing areas (MPAs mainly A&NI)	
Gear specifications – size/mesh	
Control over destructive fishing practices	
Zonal – Spatial management	Quotas / TAC

Recommended

If sustainable fisheries are not practised, **livelihoods** can be affected in several interconnected ways

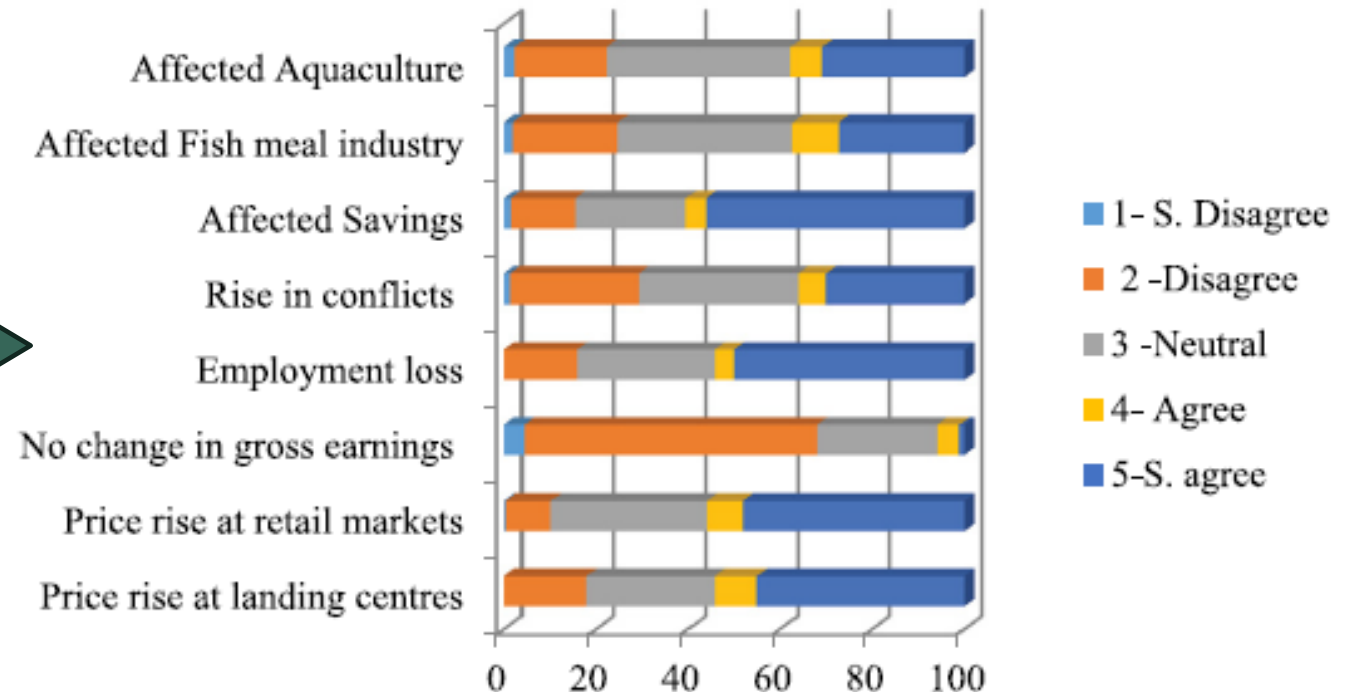


THE 2015 OIL SARDINE FISHERY DECLINE IN KERALA

IMPACTS

- Seasonal incomes for small-scale fishers dropped drastically.
- Women in fish drying, cleaning, and marketing saw reduced work.
- Many fishers migrated to Gulf countries for alternative jobs.

Perceptions of fishers on the effects of oil sardine catch decline on the economy (Aswathy et al., 2023)



ALTERNATE LIVELIHOOD OPTIONS - MARICULTURE



Mussel Farming

Women SHGs
Brackish & marine
More than 5000 t production



Oyster Farming

Women SHGs
Brackish
Live oysters



Fish Farming

Backwaters & sea
Many fish species

Practices/ Issues

Farming technologies available

Support from development agencies

Utilization by local bodies

Spread outside Kerala & Karnataka

Training programmes/
collaborations

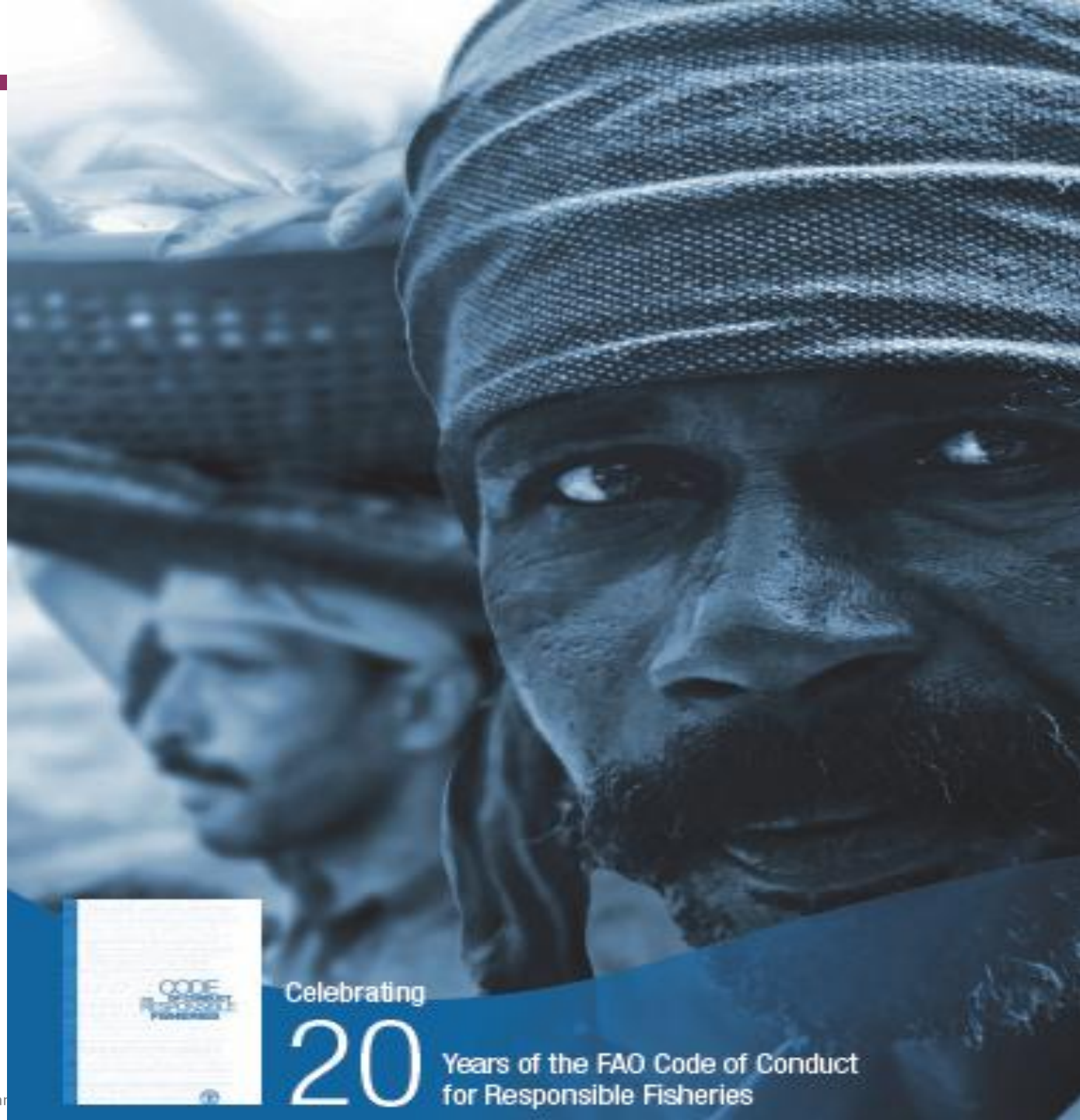
Demand based farming

Carrying capacity issues

Seed availability/ quality

**Thanks for the
opportunity
to present this
& for your
hearing**

<https://youtu.be/3UbVWMdpavUE>



Celebrating

20

Years of the FAO Code of Conduct
for Responsible Fisheries