



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2026

21-24 SEPTEMBER 2026 | ADB HEADQUARTERS, MANILA



Southeast Asia

Road and Regional Cooperation and Integration

Chaorin Shim
Unit Head, Project Administration, Southeast Asia
Transport Sector Office

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Southeast Asia and ADB TRA's Value Proposition

We delivers scaled, integrated solutions in Southeast Asia; spanning over sovereign, private sector enabling, and regional integration approach

- SE has significant diversity spanning from FCAS/SIDS to emerging UMIC and advanced economies FCAS/SIDS: Fragile and Conflict-Affected Situations and Small Island Developing States
- Catalyze private capital mobilization and cofinancing
- Support strategic connectivity improvement as a hub of regional trade and supply chain



Active TRA Portfolio in SE

Country	\$ Million	Remarks
Philippines	7,821	73% of SE operations; has been active for the last decade leading transformational flagship infra. > Increasing market needs for contributing to private sector development, i.e. hybrid PPP.
Cambodia	83	Sector operation being expanded and new projects under preparation.
Indonesia	277	Sector operation being expanded and new projects under preparation.
Lao PDR	49	Sector operation being expanded and new projects under preparation.
Thailand	69	Focusing on delivering value-added innovative financing solutions.
Timor-Leste	427	Active portfolio in roads and airport.
Viet Nam	1,075	Sizable portfolio; resumption in sovereign lending in 2025. New projects under preparation.
Myanmar	890	Inactive.

- Non borrowing members are Singapore and Brunei Darussalam.



Pipeline Projects (2026-2027)

Loan/Grant Approval Year	Project	Loan/Grant Amount (\$ million)	Packages	Remarks
2026	CAM: Climate Resilient Road Network Improvement	30	CW. CSC.	Oct 2026
2027	LAO: GMS Economic Corridor Transport System Improvement	95	CW. CSC.	Q2 2027
2027	PHI: Improving Growth Corridors in Mindanao Road Phase 2	400	CW. CSC.	Q3 2027
2027	PHI: NSCR O&M PPP Availability Payment Partial Credit Guarantee	(Guarantee) 700	O&M PPP Concession	Bid ongoing
2027	TIM: National Road Network Upgrading Phase 2	120	CW. CSC.	Q3 2027
2027	VIE: Mekong Delta Connectivity – Tra Vinh	390	CW	Q3 2027

Note: CW: Civil works. CSC: Construction Supervision Consultant.



Pipeline Projects (2028)

Loan/Grant Approval Year	Project	Loan/Grant Amount (\$ million)	Packages	Remarks
2028	PHI: Urgent Bridges Construction, Batch 1	200	CW. CSC.	Q4 2027
2028	VIE: Mekong Delta Connectivity – Tien Giang	290	CW	Q1 2028

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Thank you

For inquiry: cshim@adb.org