The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.

ADB Transport

Opportunities for German private sector

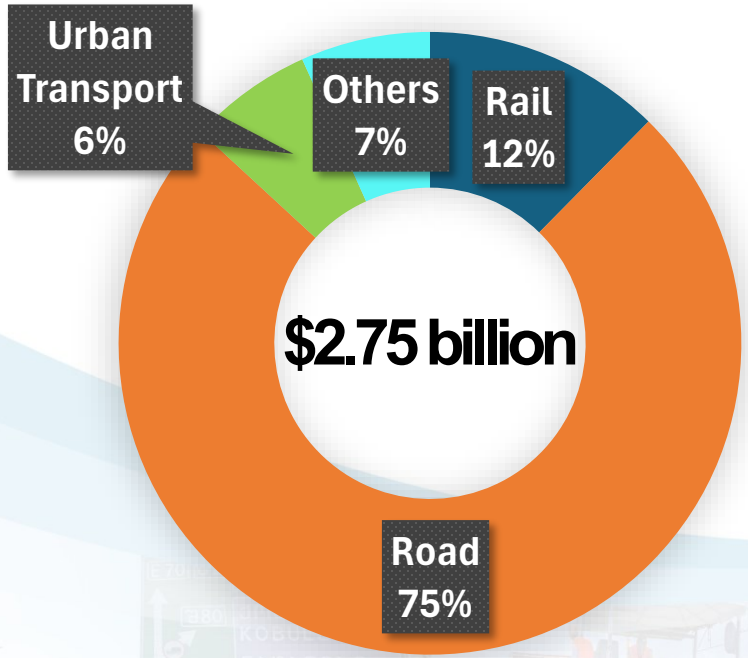
Berlin, 1 October 2026

Transport sector role in ADB operations

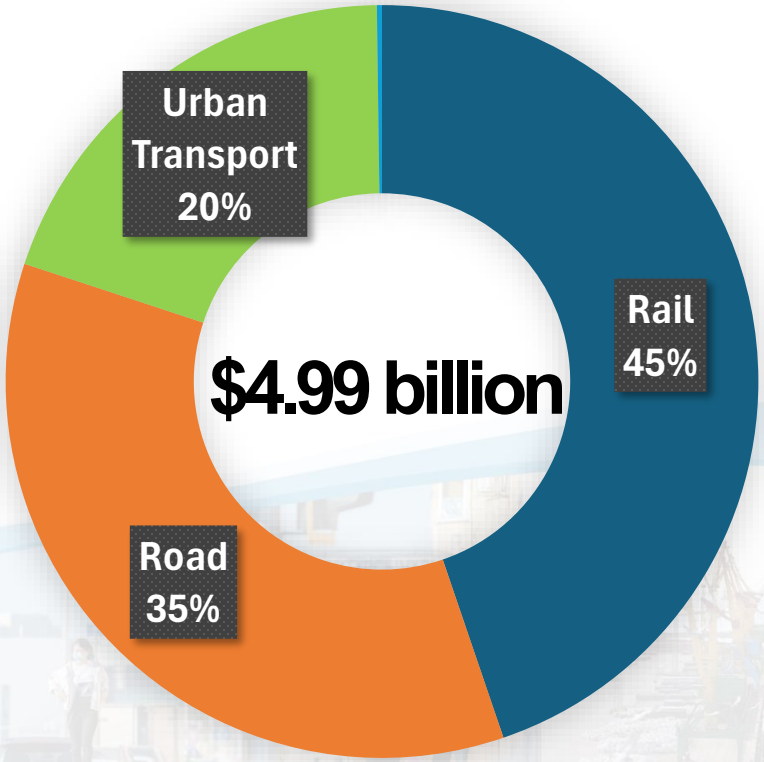
Commitments ($ million)	2021	2022	2023	2024	2025
Transport	3,396	4,344	4,779	3,506	4,991
ADB, all sectors	22,759	20,473	23,542	24,304	29,145
Transport, share of total	15%	21%	20%	14%	17%

Transport sector shift over years

2010 Commitments by TRA Subsector



2025 Commitments by TRA Subsector



ADB Transport Sector Priorities

- Transport network infrastructure (roads, railways, metro)
- Mass transit, e-mobility and new modes (e.g., ropeway, e-ferry)
- Urban traffic management and air quality improvement
- Regional Cooperation and Integration (RCI) including border-crossing and logistics facilities and capacity development in trade facilitation
- System electrification (decarbonization of railways)
- Digitalization and railway signaling for improved operations efficiency
- Asset management including operations and maintenance
- Maritime/inland waterways
- New fuels (hydrogen, sustainable aviation fuel)
- Transport system operation efficiency

Ongoing and Proposed Transport projects, count by country (ADF, COL, OCR)

Ongoing projects (184)	Proposed projects (52)
India - 24	India - 8
Philippines - 15	Azerbaijan - 4
Bangladesh - 14	Bangladesh - 3
Pakistan - 12	Georgia - 3
Vietnam - 10	Kazakhstan - 3
Kyrgyz Republic - 7	Pakistan - 3
Timor Leste - 7	Philippines - 3
Sri Lanka - 7	Tajikistan - 3
Georgia - 6	Timor Leste - 3
Uzbekistan - 6	Vietnam - 3

Projects approved in 2026 (ADF, COL, OCR)

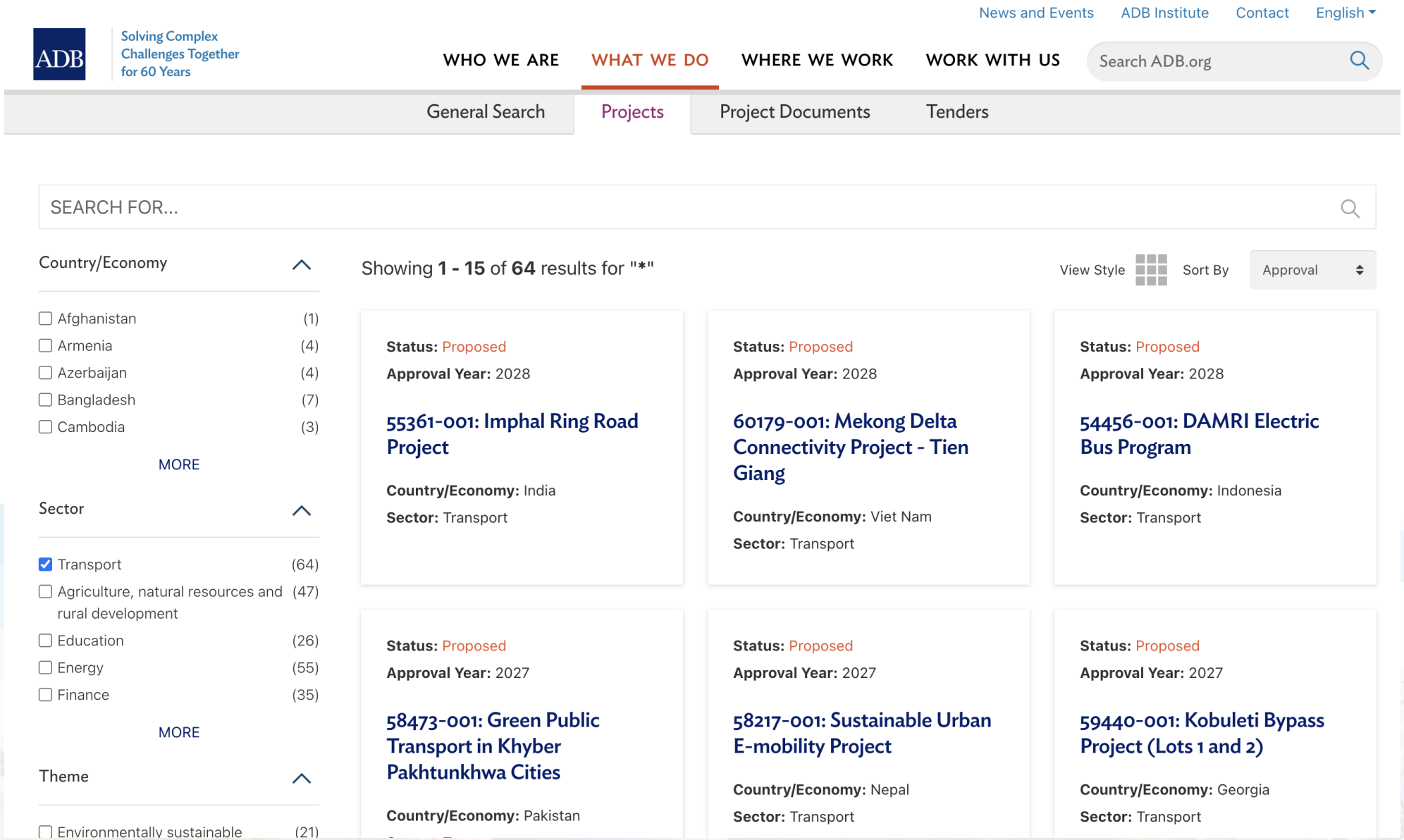
Project title	Description and project value
Border Upgrades for Integration, Logistics, and Development Facility (Regional, CAREC countries)	To improve border crossing points. To support trade facilitation related capacity development. OCR - $320 million, COL - $65 million, ADF - $15 million
Tbilisi Bypass Project (Lots 4 and 5) (Georgia)	To construct Tbilisi bypass road (lot 4 and lot 5). To enhance road asset management and road safety awareness. OCR – $250 million
Operation and Maintenance for Transport Investments (Tuvalu)	To finance critical O&M expenditures for the newly delivered vessels. Enhance Institutional and technical capacity for vessel maintenance and asset management. Supply of critical store items like fenders, mooring and navigational equipment. ADF - $10 million
Antalya Airport Expansion Project (Turkiye)	Phase 1 of the Antalya Airport's expansion to increase its the overall capacity to 65 million passengers through the upgrades of passenger and cargo terminals, new apron areas, parking facilities, and supporting infrastructure. Non-sovereign OCR – EUR 125 million

Projects approved in 2026 (ADF, COL, OCR)

Project title	Description and project value
Post-Cyclone Ditwah Reconstruction and Livelihood Support (Sri Lanka)	To finance the rehabilitation of cyclone-damaged road infrastructure and irrigation systems, provide targeted cash transfers to farmers for recovery of agricultural assets, and to provide housing reconstruction grants to affected households. OCR - $100 million, COL - $100 million
Istanbul North Rail Crossing Project (Turkiye)	To construct a 127 kilometer greenfield railway line, bypassing the Istanbul metropolitan area, to provide a high-capacity overland link across the Strait of Istanbul. The line will be double-tracked, electrified, fully signalized, and mixed-used. OCR - $750 million
Dhaka–Sylhet Corridor Road Investment Project-Tranche 2 (Bangladesh)	Upgrade of 210 kilometers of Dhaka-Sylhet section of the existing National Highway No. 2 from a two-lane road into four lanes $300 million
Arkas Transport Expansion Project	Enhancement of the Ro-Ro terminal capacity and fleet Non-sovereign - $40 million (part of the syndicated lending with IFC and Deutsche Investitions und Entwicklungsgesellschaft (DEG)

ADB – Germany Roadshow 2026

Proposed projects, disclosed on the ADB website (as of 28 August 2026)



Invitations for Bids and Expressions of Interest are often advertised well before the loan approvals

Country/Economy

- Armenia (2)
- Azerbaijan (4)
- Bangladesh (4)
- Fiji (1)
- India (17)

MORE

Sector

- Transport (98)
- Agriculture, natural resources and rural development (79)
- Education (20)
- Energy (62)
- Finance (11)

MORE

Type

- Advance Notice (48)
- Firm (14)
- General Procurement Notice (7)
- Individual (16)
- Invitation for Bids (8)

MORE

Showing **1 - 12** of **98** results for "*"

Sort By: Deadline

Status: Active | **Deadline:** 14 Oct 2026

59346-001: Loan 4783-TUR: Istanbul North Rail Crossing Project - Design and Construction of Infrastructure & Superstructure Works including Electrification under the İstanbul North Rail Crossing Project (INRAIL)

Country/Economy: Türkiye | **Sector:** Transport | **Posting Date:** 23 Jul 2026

Notice Type:	General Procurement Notice
Approval Number:	Loan 4783

Status: Active | **Deadline:** 14 Oct 2026

59346-001: Loan 4783-TUR: Istanbul North Rail Crossing Project - Design and Construction of Infrastructure & Superstructure Works including Electrification under the İstanbul North Rail Crossing Project (INRAIL)

Country/Economy: Türkiye | **Sector:** Transport | **Posting Date:** 23 Jul 2026

Notice Type:	Invitation for Bids
Approval Number:	Loan 4783

Status: Active | **Deadline:** 12 Oct 2026

59156-001: NEP: South Asia Subregional Economic Cooperation Highway Improvement and Ecosystem Restoration Project [SHINER/OCB/PHN/01, SHINER/OCB/PHN/02 and SHINER/OCB/PHN/03]

Country/Economy: Nepal | **Sector:** Transport | **Posting Date:** 28 Aug 2026

Many Thanks!
We look forward to your expressions of interest

Inquiries can be addressed to
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