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ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2026

21-24 SEPTEMBER 2026 | ADB HEADQUARTERS, MANILA

VALUE FOR MONEY: DRIVING QUALITY INFRASTRUCTURE

Transport Sector Overall View

Shige Muramoto
Unit Head, Project Administration, South Asia
Transport Sector



Vision

To mobilize **efficient, clean, and resilient** integrated multimodal transport and logistics systems for safe mobility for all

Key Opportunities

- Physical and digital integration of modes as part of a managed transport ecosystem
- Transformative pathways to low carbon transport systems: shift to low-carbon and energy-efficient modes and e-mobility
- Green and digital logistics for international gateways (sea and land)
- Private-sector financing for complex solutions, operations & maintenance, logistics centers, and transit-oriented development





Current Team Structure

Director, Railway & Logistics

- Climate Financing
 - 100% mitigation at a large scale
 - Rolling stock (RS) energy efficiency
 - Cold chain
- Sub-sectors
 - Railway, metro railway
 - Port, airport
 - Logistics

Director, Smart Mobility

- Climate Financing
 - E-mobility
 - Energy efficiency (public transport systems, traffic management, intelligent transport system [ITS], etc.)
- Private Financing/New Technology
 - E-vehicles
 - Transit-oriented development, port city
 - Urban logistics
 - ITS/fare collection

Director, Emerging Areas

- Analytical backing (green mobility, etc.)
- Thematic approach to project development (road safety, asset management, green shipping, etc.)

Director, Regions

Central and West Asia, East Asia, and the Pacific

- Sub-sectors
 - Roads (national/state highway, rural road)
 - Regional cooperation and integration

Director, Regions

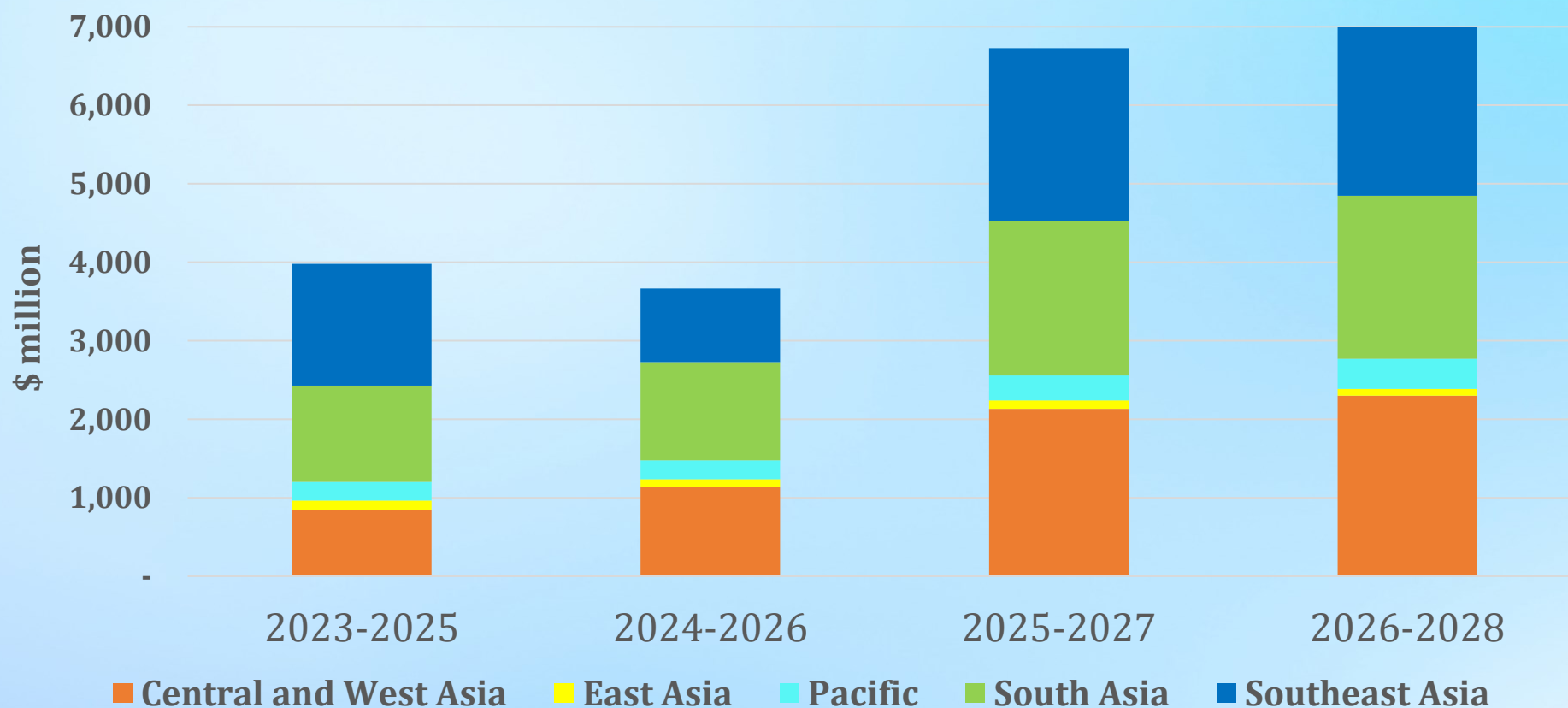
South and Southeast Asia

- Sub-sectors
 - Roads (national/state highway, rural road)
 - Regional cooperation and integration



Region-wise Operation Volumes

Loans and Grants (2023 to 2028): 3-Year Moving Average

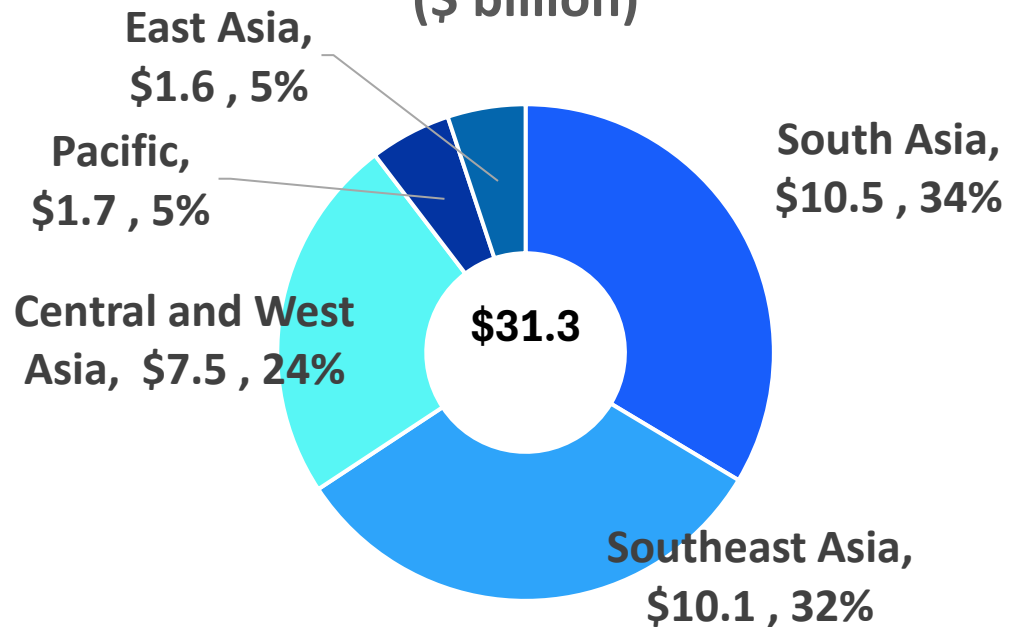


Note: Excluding partially-administered cofinancing. 2020-2025 reflect actual figures. 2026-2028 are planned and confirmed figures from SovOps pipeline data as of 9 March 2026. Excludes facility amounts.



Active Loans/Grants, and TAs by Region (as of Jul 2026)

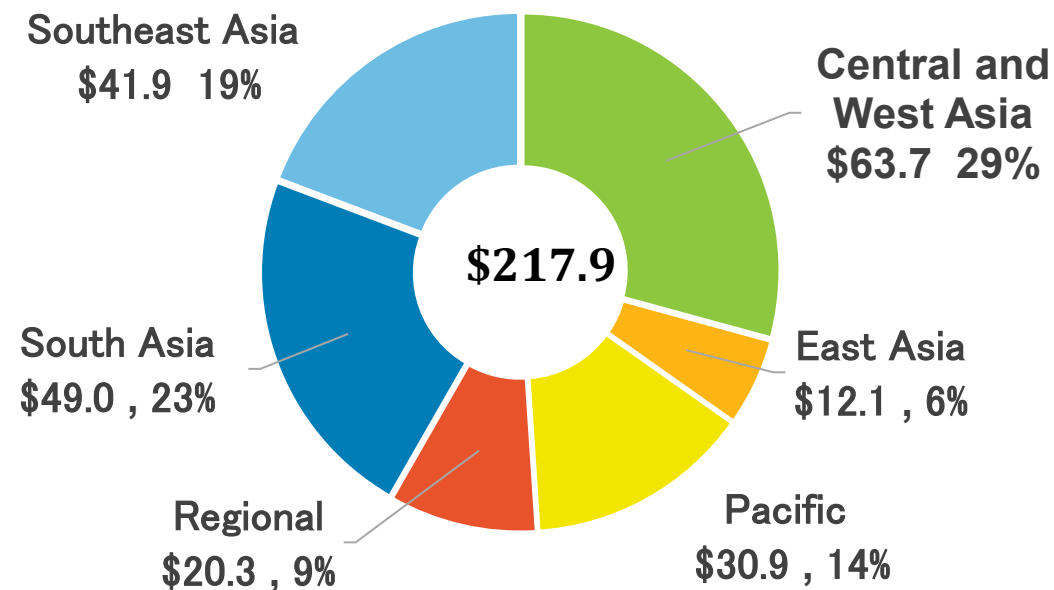
Active Loans/Grants
(\$ billion)



Top 5 DMCs

1. PHI (\$7.3 bil), 2. IND (\$5.9 bil), 3. BAN (\$3.0 bil), 4. PAK (\$2.2 bil), 5. UZB (\$1.3 bil)

Active TAs by Region
(\$ million)



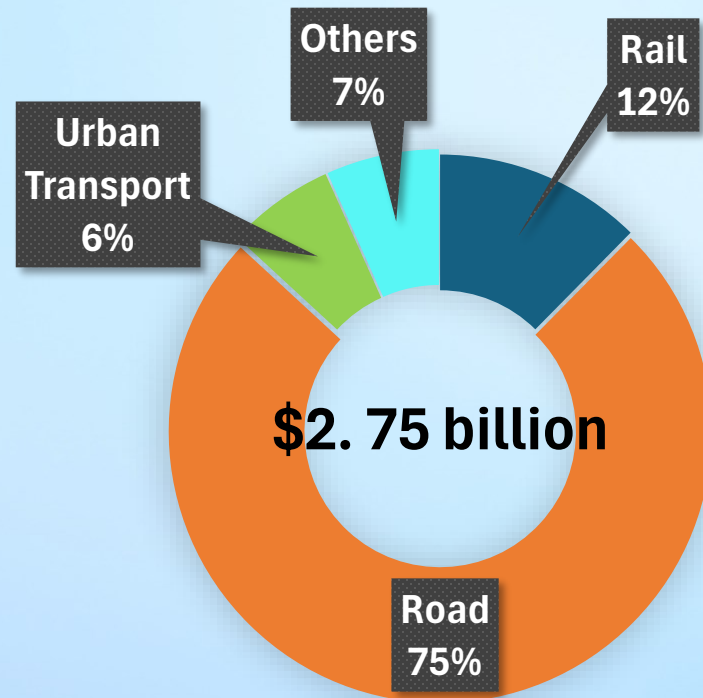
Top 5 DMCs

1. BAN (\$16.5 mil), 2. PHI (\$14.5 mil), 3. IND (\$14.4 mil), 4. PAK (\$12.3 mil), 5. PNG (\$12.0 mil)

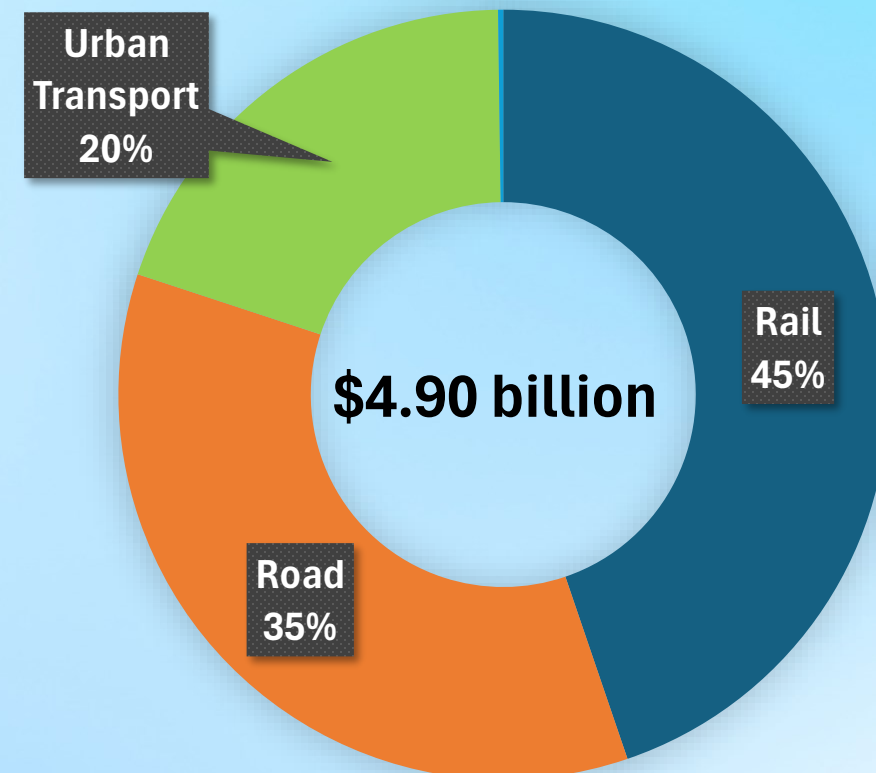


Subsector Shift Over Years

2010 Commitments by Subsector



2025 Commitments by Subsector





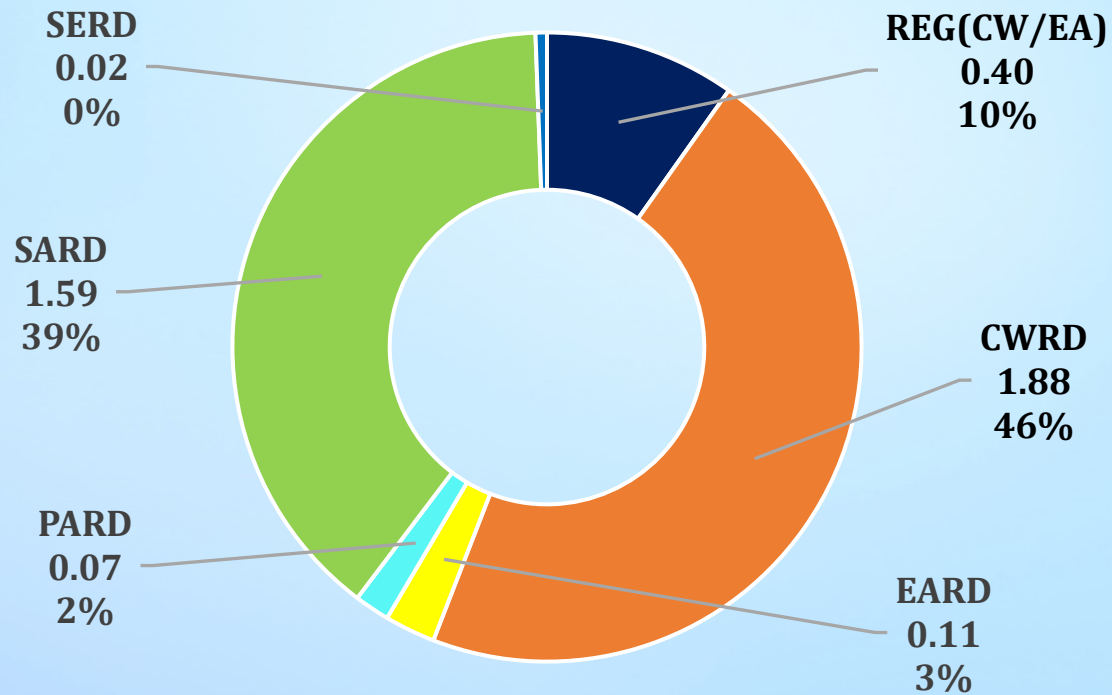
New and Expanding Opportunities

- Railways and mass transit
 - i. Multimodal integration of transport modes
 - ii. Support of operation and maintenance (O&M) for complex transport systems, including through guarantees for O&M contracts/concessions and PPPs
- e-mobility and new modes (e.g., ropeway, e-ferry)
- Urban traffic management and air quality improvement
- Maritime/inland waterways
- New fuels (hydrogen, sustainable aviation fuel)
- System operation efficiency
- System electrification (decarbonization of railways)
- Digitalization and railway signalling for improved operations efficiency
- Regional Cooperation and Integration (RCI) including border-crossing and logistics facilities and capacity development in trade facilitation



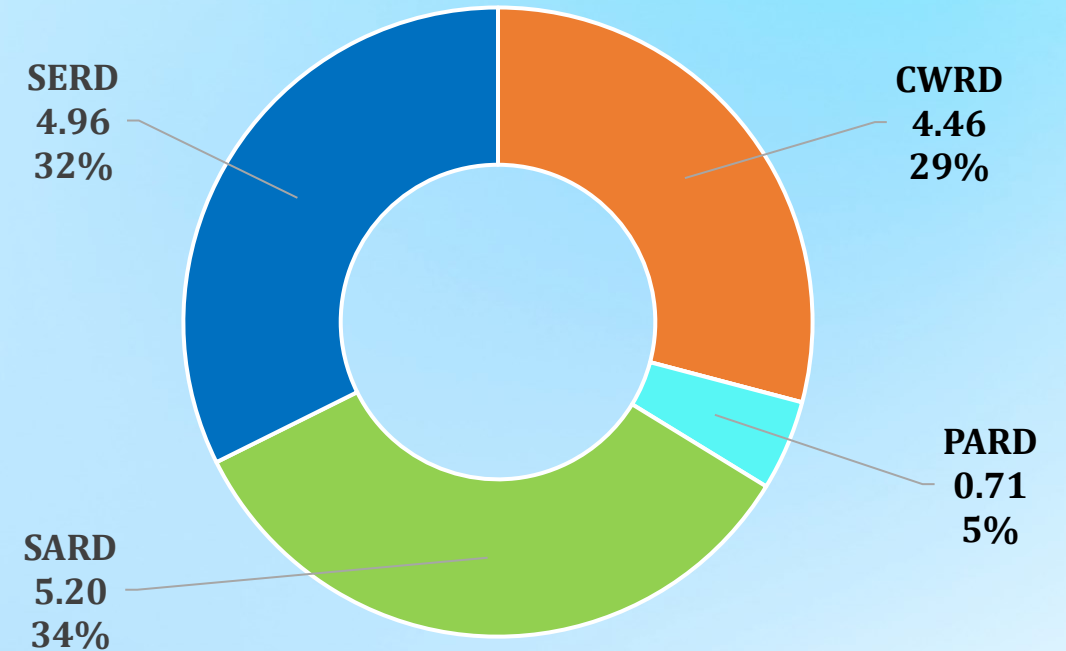
Pipeline Loan/grant Projects

2026 Projects by Region (\$ billion)



■ CW/EA ■ CWRD ■ EARD ■ PARD ■ SARD ■ SERD

2027 Projects by Region (\$ billion)

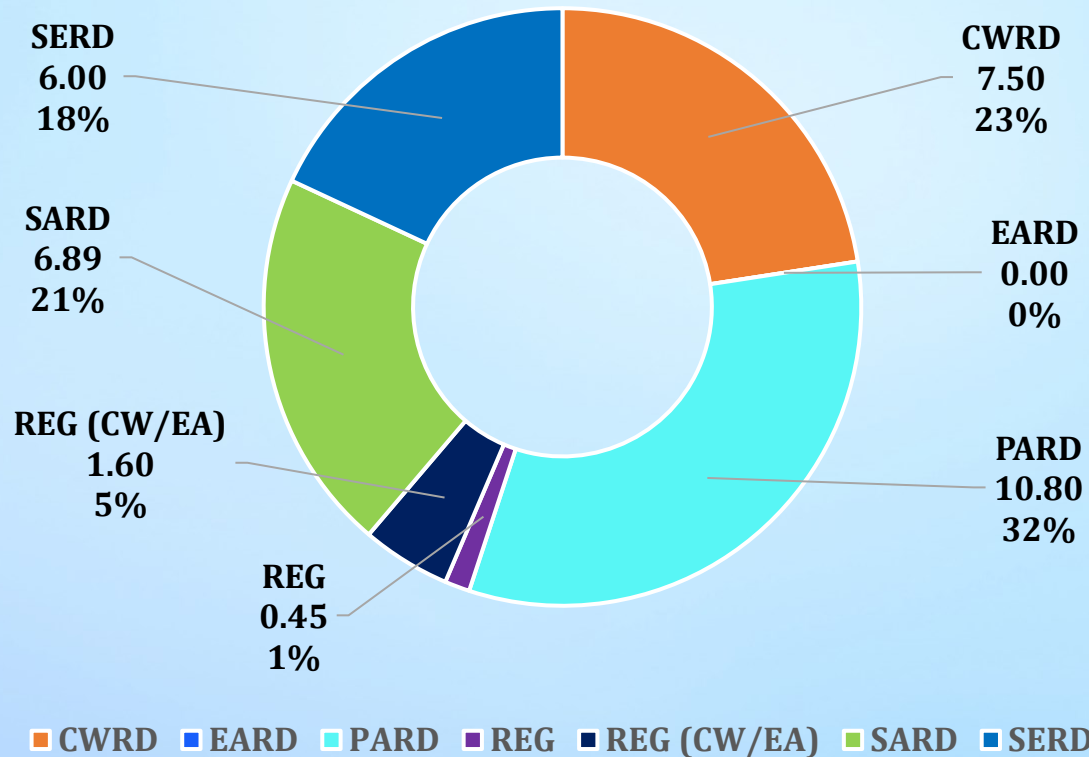


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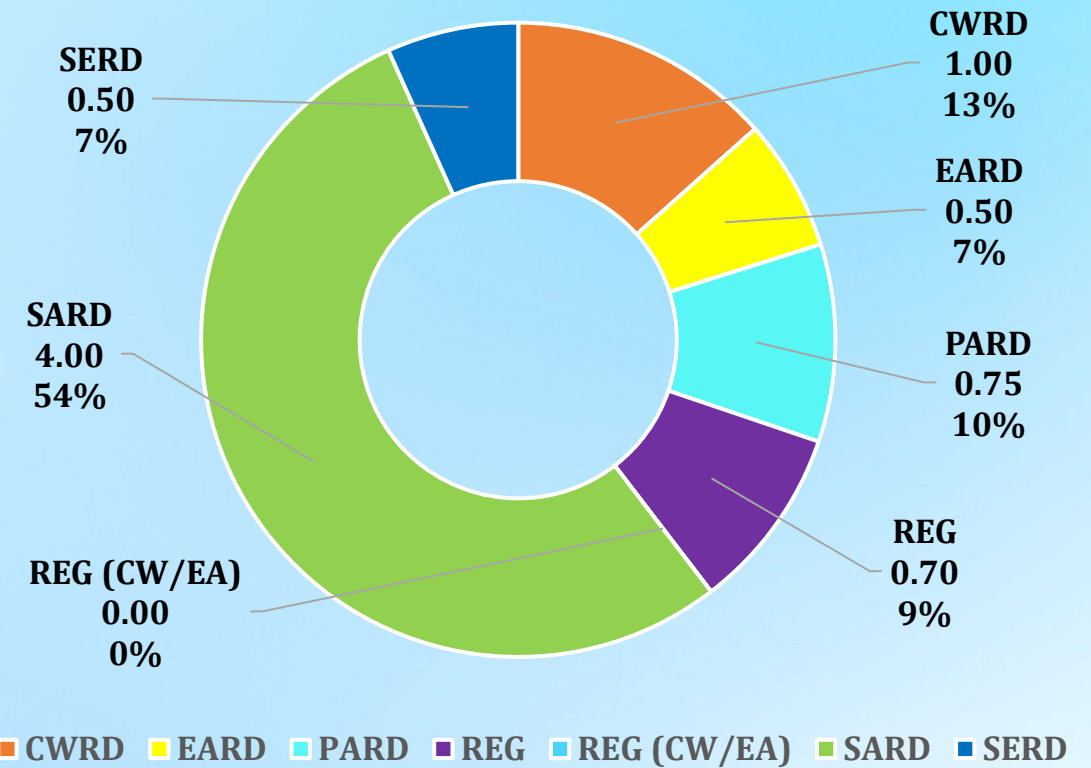


Pipeline Technical Assistancess

2026 TAs by Region (\$ million)



2027 TAs by Region (\$ million)





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South Asia

Road,

**Regional Cooperation and Integration,
and Others**



Important Characteristics of South Asia Projects

South Asia Subregional Economic Cooperation



- Road and rail networks
- Trade facilitation

High Project Readiness

- Procurement starts ahead of loan approval.
- Use of project readiness criteria expanded from India to Nepal and Bangladesh



Bangladesh Road and Regional Cooperation Initiative: Investment Projects

Loan/Grant Approval Year	Project	Loan/Grant Amount (\$ million)	Packages	Remarks
2027	Last Mile Connectivity and Integration Project (Rural Road Connectivity)	\$150	CW. CSC.	
2028	SASEC Integrated Trade Facilitation Project (Phase 2)	\$350 (Investment \$300)	CW. CSC.	Phase 1 is ongoing that includes preparation for Phase 2.
2028	SASEC Dhaka-Chattogram Highway Improvement Project (MFF)	MFF \$2-3 billion	CW. CSC.	Project preparation is at preliminary stage.
2029	SASEC South Corridor Improvement Project (Daulatdia-Faridpur-Barishal) (MFF)	MFF \$2 billion	CW. CSC.	Project preparation is at preliminary stage.

Note: CW: Civil works. CSC: Construction Supervision Consultant.



India Road: Investment Projects with Opportunities

Loan/Grant Approval Year	Project	Loan/Grant Amount (\$ million)	Packages	Remarks
2026	Enhancing Connectivity and Sustainability in Bihar Roads Project – Additional Financing	\$200	CW. CSC.	
2026	Sikkim Major District Roads Upgradation Project	\$103	CW. CSC.	Procurement for 1 st batch CW packages and CSC started.
2026	Karnataka Rural Roads Improvement Project	\$335	CW. CSC.	
2027	Bridge Improvement in Uttarakhand	\$160	CW. CSC.	
2027	Tripura State Highway Improvement Project	\$150	CW. CSC.	
2027	Improving Connectivity to Economic Clusters in Karnataka	\$325	CW. CSC.	

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Bhutan/Nepal/Sri Lanka Road: Investment Projects with Opportunities

Countr y	Loan/Grant Approval Year	Project	Loan/Grant Amount (\$ million)	Packages	Remarks
BHU	2027	National Highway Expansion Project (Lhamoizingkha-Sarpang)	\$90+	CW. CSC.	Detail design ongoing under Project Readiness Financing.
NEP	2026	SASEC Highway Improvement and Ecosystem Restoration Project	\$305	CW. CSC.	Procurement started for 3 CW packages and CSC. 1 more CW packages to be bid out.
NEP	2028	Hetauda - Pathlaiya Road Project	\$130	CW. CSC.	
NEP	2028	Second Rural Connectivity Improvement Project	\$100	CW. CSC.	
NEP	2029	Far West Integrated Development Project	\$300	CW. CSC.	
Sri Lanka	2026	L4795/4796-SRI: Post-Cyclone Ditwah Reconstruction and Livelihood Support	\$200	CW. CSC.	Procurement of CW and CSC may start later 2026.
Sri Lanka	2028	Transport Infrastructure Redevelopment for Resilient Connectivity	\$100	CW. CSC.	

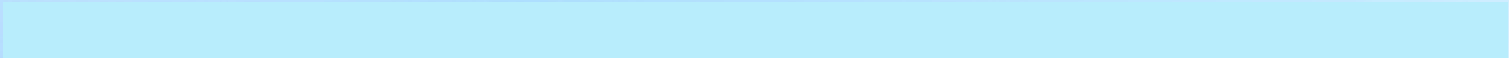
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Technical Assistance

Country	Loan/Grant Approval Year	Project	Loan/Grant Amount (\$ million)	Packages	Remarks
Sri Lanka	2027	Transport Infrastructure Redevelopment for Resilient Connectivity	\$0.5	Implementation supports	

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Thank you

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<https://www.adb.org/work-with-us/business-opportunities>

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