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ADB Operations in the Philippines

Italian Trade Mission to ADB
5 October 2026
ADB Headquarters



**Solving Complex
Challenges Together**

ADB in the Philippines



- **A founding member and the host country of ADB**
 - Shares: 252,912 (2.377% of total shares)
 - Votes: 291,459 (2.192% of total membership, 3.376% of total regional membership)
- **Biggest source of manpower of ADB – Out of nearly 4,200 employees, 50% are Filipino.** This doesn't include thousands of Filipino professional contractors, consultants, and administrative service crew.
- **Philippine Country Office (Philippine Resident Mission)** was established in 2000.
- ADB Governor for the Philippines is the Secretary of Finance, **Frederick Go**.
- ADB is the **second biggest source of official development assistance** for the Philippines after Japan
- The Philippines is one of ADB's **leading client for public-private partnership operations**, and is an important market for private sector partnerships

ADB's Partnership with the Philippines

PDP STRATEGY FRAMEWORK
Medium-term plan towards
Economic and Social Transformation

**COUNTRY PARTNERSHIP
STRATEGY (CPS) 2024-2029**
Building towards a Prosperous
and Climate-Resilient Future

* **PDP** = Philippine Development Plan

Promote Human and
Social Development

Expand and Upgrade Infrastructure,
Promote Trade and Investments

Climate and Disaster
Risk Resilience

Enabling Environment, Governance



PILLAR 1

Intensifying
human capital development
through innovative solutions and
sustainable social protection programs



PILLAR 2

**Boosting Economic
Competitiveness
and Quality
Infrastructure**



PILLAR 3

Building sustainable and
resilient economies through
**nature-based development
and disaster resilience**

CROSSCUTTING



Digital transformation



Governance and institutional capacity



Gender equality

Pillar 1 Intensifying Social and Human Capital Development

Critical to **reducing poverty**, and
enhancing productivity



Pantawid Pamilyang Pilipino Program (4Ps)



Walang Gutom (Zero Hunger) Food Stamp Program



Universal Healthcare



JobStart Philippines



Pillar 2 Boosting Economic Competitiveness and Quality Infrastructure

A focus on **transformative infrastructure development** is already yielding dividends.



Infrastructure Preparation and Innovation Facility

Gamechanger to ensure quality at entry and readiness.



North South Commuter Railway

Largest ADB project in Asia Pacific region at \$7 billion.



Davao Public Transport Modernization

First citywide public transport modernization in the Philippines with innovative social development aspects.



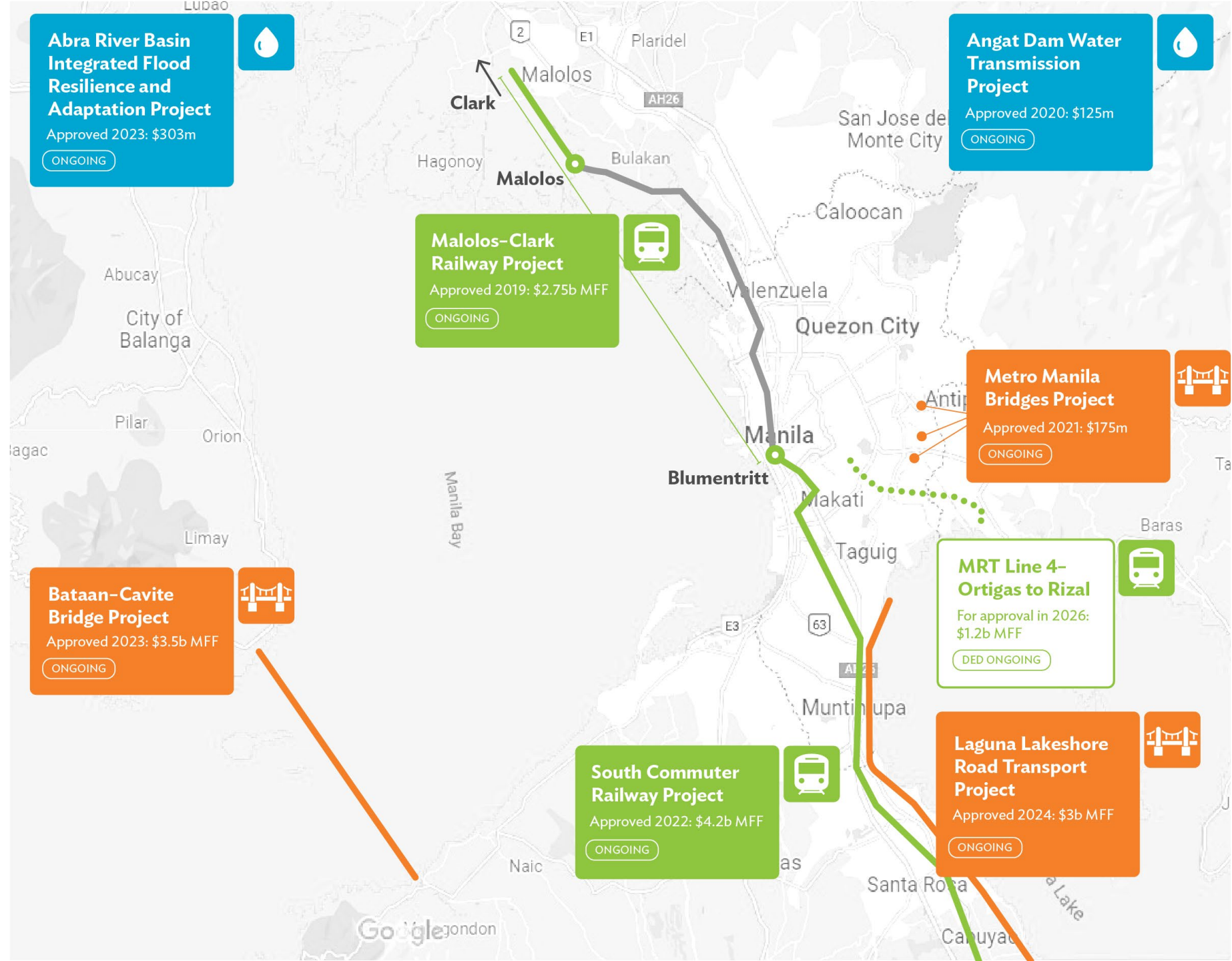
Bataan-Cavite Interlink Bridge

Next longest and iconic bridge across Manila Bay.



Infrastructure Projects in the Philippines

Metro Manila and Luzon Region



Infrastructure Projects in the Philippines

Mindanao



Pillar 3 Nature-Based Development and Disaster Resilience



Ayala Electric Mobility Ecosystem Project



Integrated Flood Resilience and Adaptation Project

Accelerating climate actions
for resilient, low-carbon
economy **through promoting**
sustainable energy.



The Philippine Climate Change
Action Program



Ayala Electric Mobility
Ecosystem Project



Integrated Flood Resilience
and Adaptation Project



Marine Ecosystems for Blue
Economy Development Program



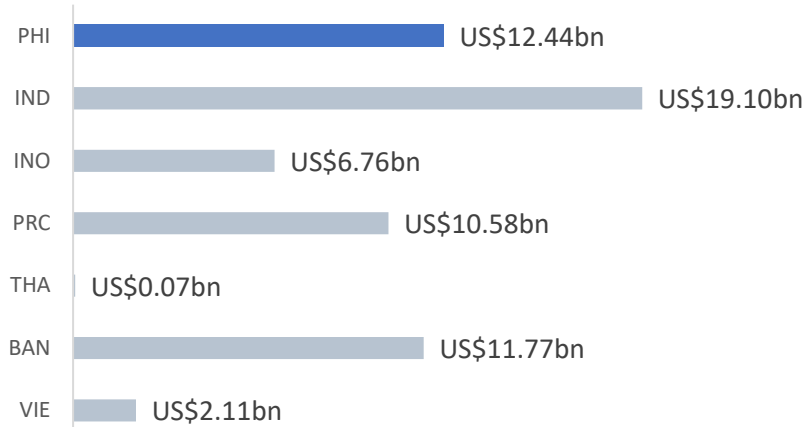
Second Disaster Resilience
Improvement Program



Buskowitz Rooftop
Solar Project

Philippines remains as one of ADB's top clients

Active Portfolio as of Aug 2026

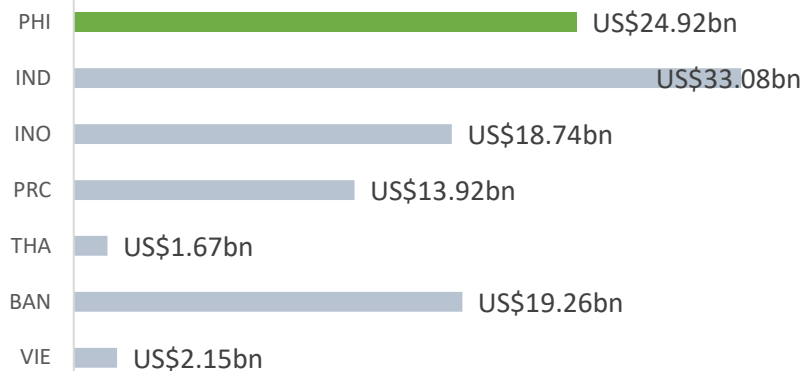


US\$12.4B

Active sovereign portfolio

2nd largest in the region, after India

Total Sovereign Commitment (2017-present)

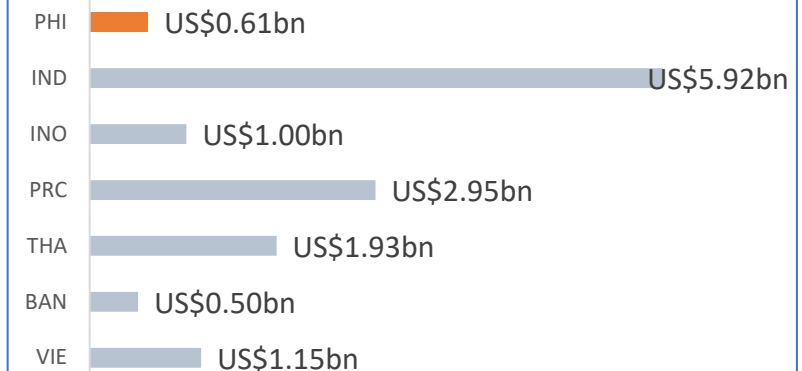


US\$24.9B

Committed since 2017

2nd largest in the region, after India

Total Nonsovereign Commitments (2017-present)



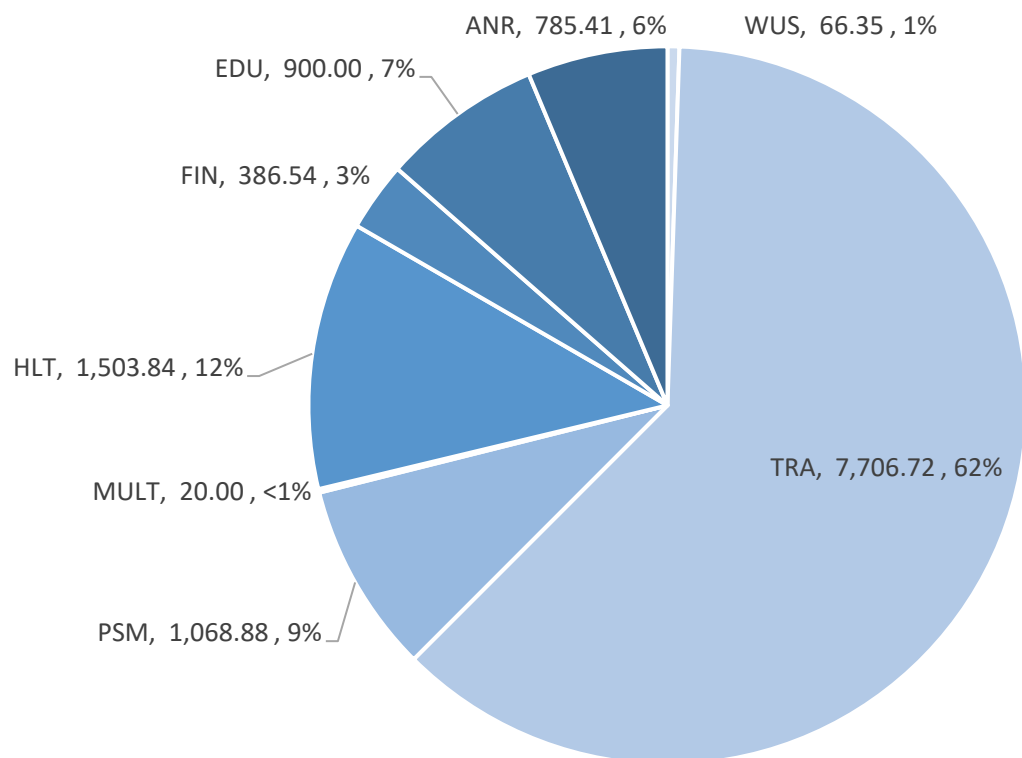
US\$0.61B

Nonsovereign commitments

Clear headroom to scale private sector work

Philippine Sovereign Portfolio as of Sept 2026

Active PHI Project Portfolio
(\$ million)

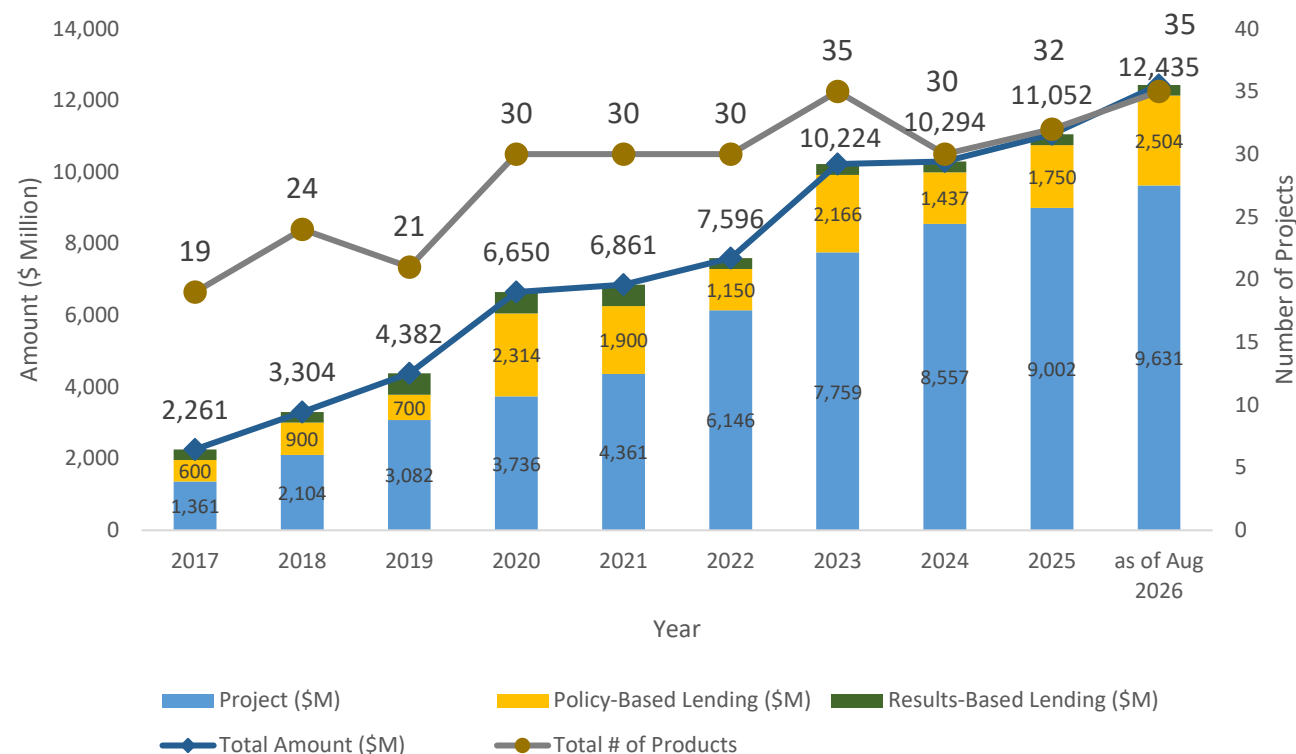


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**SOVEREIGN PROJECTS
AND PROGRAMS**
\$1 2.44 billion

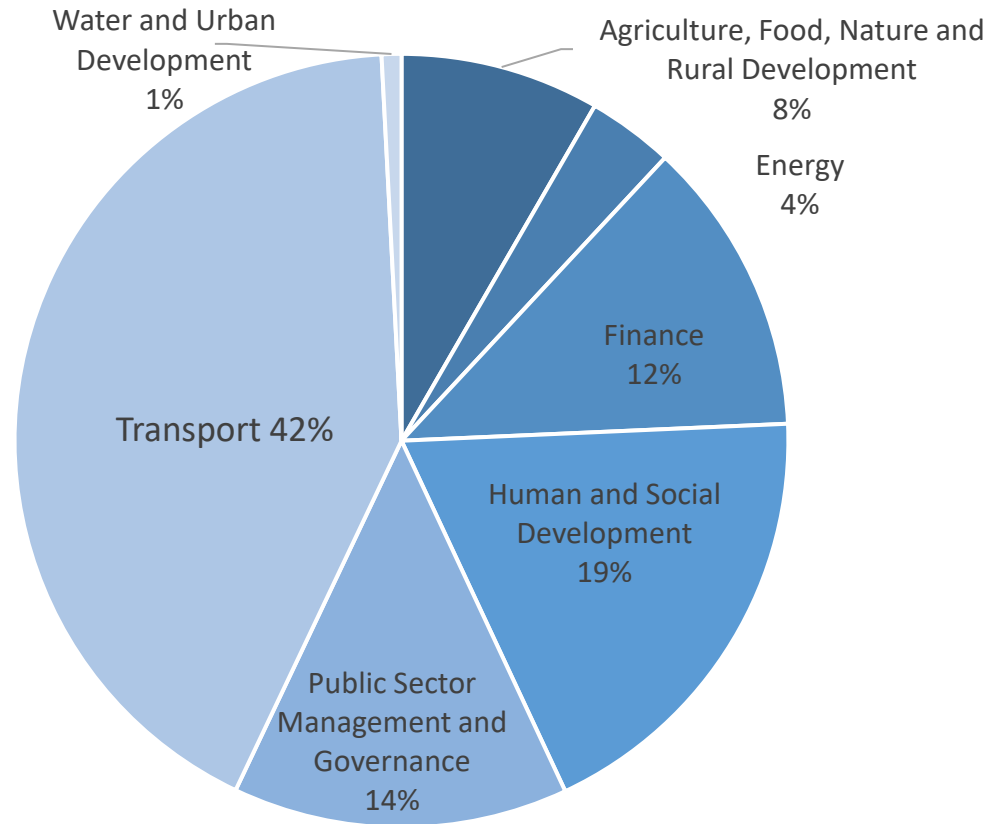
FIN = finance, HLT= health, PSM = public sector management, EDU = education, ANR = agriculture and natural resources, WUS = water and other urban services, TRA = transport

Portfolio Size 2017 - August 2026
(in \$ million)



- Sovereign portfolio expanded significantly from 2017 to March 2026, increasing the volume of projects and stretching capacity of implementing agencies.

2027 – 2029 Indicative Pipeline



3-year sovereign lending pipeline of more than \$10 billion

Private sector operations



Financing the Green Economy

Capital for the clean energy transition

- AC Energy Sustainability-linked facility
- Buskowitz Rooftop Solar Project



Empowering Small Businesses and Financial Inclusion

Expanding access to finance for SMEs and low-income micro-entrepreneurs through partnerships with key financial institutions

- Asialink Promoting Small and Medium-Sized Enterprise Financing through Secured Vehicle Lending Project
- CARD Promoting Access to Finance for Low-Income Microborrowers Project
- Fuse Financing (Gcash) to help expand financial inclusion



Investing in Critical Infrastructure

Investments in new telecommunication towers, electric vehicle ecosystems, and modernizing water infrastructure

- ISON Tower telecommunication projects
- Ayala Electric Mobility Ecosystem Project
- Equity investment in Maynilad Water Services, inc. help enhance water security in Metro Manila



Supporting Consumers Food Security

Direct equity investments in companies that improve daily life

- Dali Modern Retail Expansion

Public-Private Partnerships

Modernizing National Transport

Partners with government to structure and deliver major infrastructure projects, including:

- Ninoy Aquino International Airport modernization and rehabilitation
- Automated Fare Collection System
- Regional airports
- Major urban transport and rail lines (North South Commuter Railway, Metro Rail Transit 3 O&M, Davao Public Transport Modernization)

Transaction Advisory Services

Supports project preparation and development across transport, energy, and education—mobilizing over \$2 billion.

Leading the Clean Energy Transition

Advancing renewable energy through advisory support, including privatization of the CBK Hydroelectric Power Project.

Building Future-Ready Infrastructure

Expanding advisory support to digital infrastructure and education PPPs.

Strengthening PPP Ecosystem

Deploying a \$30M Project Development and Monitoring Facility to grow the pipeline and strengthen national and LGU capacity.

Business Opportunities

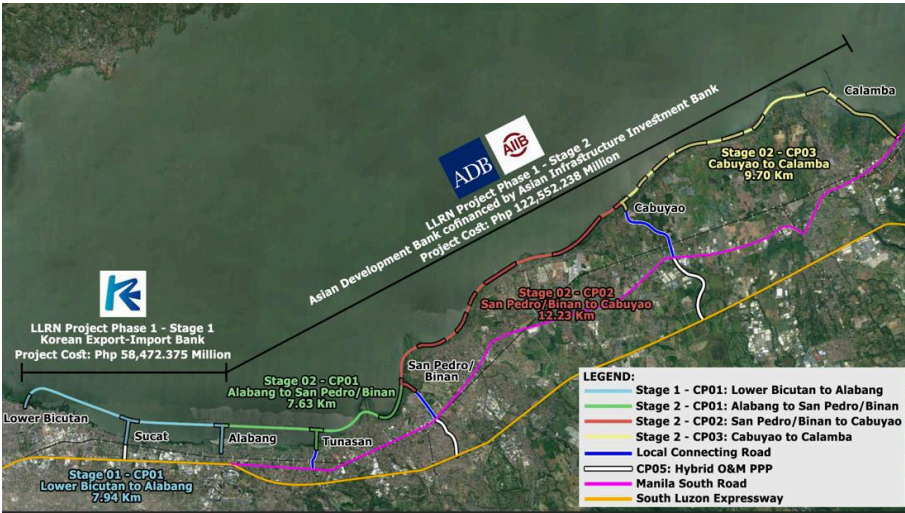
Bataan-Cavite Interlink Bridge Project

Contract Packages	Indicative Cost in \$ million (Procurement Plan)
CP3/5: Construction of North Marine Viaduct and North Channel Bridge with High Level Approaches	\$1,153
CP4: Construction of South Marine Approach Viaduct	\$979.00
CP6: Construction of South Channel Bridge and High-Level Approach Bridges	\$914.00



Laguna Lakeshore Project

Contract Packages	Indicative Cost in \$ million (Procurement Plan)
External Monitoring Agent for the Environmental Impact Assessment and Resettlement Plan	\$2.68



Note: Contract packages at different stages of procurement

Business Opportunities

Malolos-Clark Railway Project

Contract Packages	Indicative Cost in \$ million (Procurement Plan)
Delivery Performance Review and Organizational Institutional Assessment	TBD
Project Implementation Review and Capacity Development Support for Railway Projects	TBD
Capacity Development for Project Monitoring & Evaluation Support	TBD

Davao Public Transportation Modernization Project

Contract Packages	Indicative Cost in \$ million (Procurement Plan)
Systems Supply and Integration (Intelligent Transport System)	\$1.101
Automatic Fare Collection System	\$35.0
System Administration Consultant (SAC)	\$9.87
External Monitoring and Evaluation Consultants	\$0.85
Communications Consultant	\$6.8
Transaction Advisory Services	
PPP Procurement of Bus Operations & Maintenance (O&M)	

Metro Manila Bridges Project

Contract Packages	Indicative Cost in \$ million (Procurement Plan)
CS-1a: Construction Supervision Consultant for CW1 and CW3	\$11.6

Project Development and Monitoring Facility

Contract Packages	Indicative Cost in \$ million (Procurement Plan)
Individual sector specialists (various)	-
Project Preparation and TAS for the Iloilo-Capiz-Aklan Expressway Project	\$4.8
Project Preparation and TAS for the Fuel Marking Program PPP Project	\$1.2
Project Preparation and TAS for the Operation and Maintenance of the Panguil Bay Bridge Project	\$1.1
Project Preparation and TAS for the Cross Border Electronic Invoicing Project	\$1.3
Project Preparation and TAS Poro Point Seaport Modernization Project	\$1.2
Panel of firms for Project Preparation and Transaction Advisory Service	\$1.5

Note: Contract packages at different stages of procurement



*Building a strong foundation for a **Prosperous, Inclusive,**
and **Climate-Resilient** Future*



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