



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2026

21-24 SEPTEMBER 2026 | ADB HEADQUARTERS, MANILA



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Welcome & Opening

Procurement, Portfolio, and Financial Management Department

Sharlene Jo-Ann Shillingford-Mcklmon
Principal Procurement Specialist





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Welcome & Opening

Agriculture, Food, Nature, and Rural Development Sector



Yoshiaki Kobayashi

Unit Head

Portfolio Management, SD2-AFNR





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VALUE FOR MONEY: DRIVING QUALITY INFRASTRUCTURE

Agriculture, Food, Nature, and Rural Development Sector

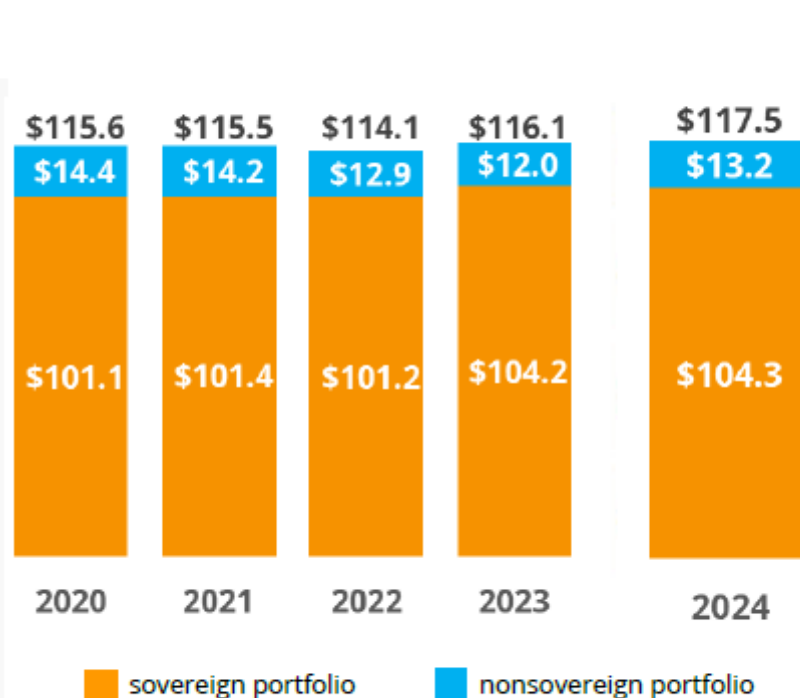
Yoshiaki Kobayashi

Unit Head, Portfolio Management, SD2-AFNR

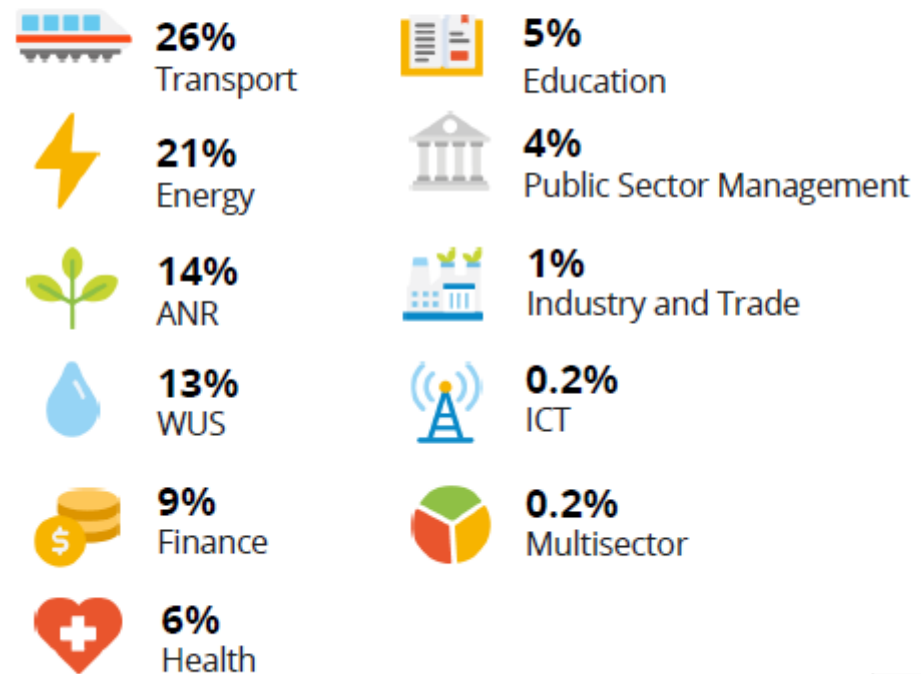


2024 Overall Portfolio

SOVEREIGN AND NONSOVEREIGN OPERATIONS IN \$ BILLION



BY SECTOR



ANR = agriculture, natural resources, and rural development; ICT = information and communication technology; WUS = water and other urban infrastructure and services.



SD2-AFNR Sovereign Portfolio (Loans and Grants)

Unit: \$ million

Region	No of Projects	No. of Loans and Grants	Net Amount	Cumulative Contract Award	Cumulative Disbursement
East Asia	29	40	4,135.1	1,698.4	1,253.3
Southeast Asia	36	80	2,615.2	1,379.1	1,050.6
Pacific	3	5	141.1	25.7	22.1
South Asia	25	37	2,304.2	987.2	633.1
Central and West Asia	33	51	2,516.9	870.3	959.3
Total	126	213	11,712.4	4,960.7	3,918.4



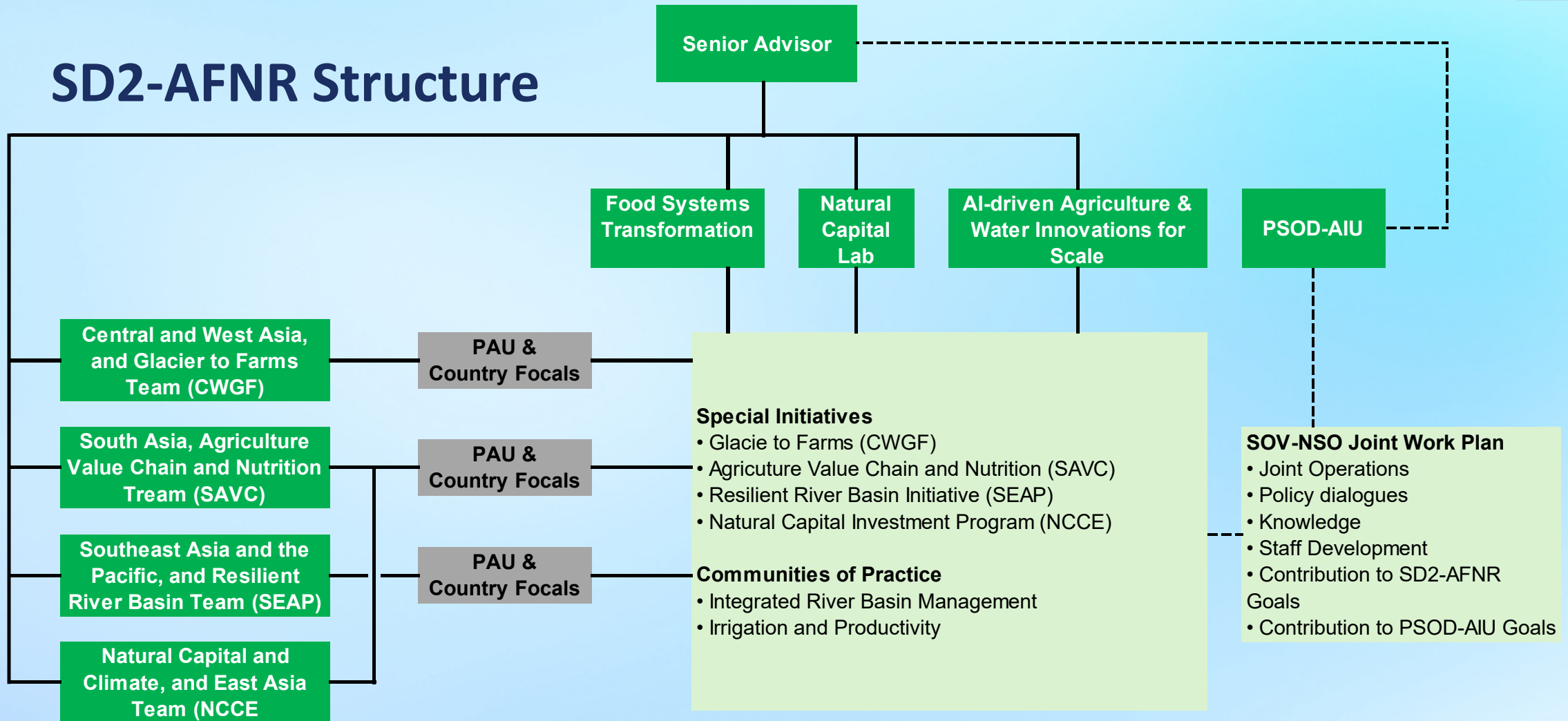
SD2-AFNR Sovereign Portfolio (TAs)

Unit: \$ million

Region	No. of TAs	TA Amount	Committed Amount	Cumulative Disbursement
East Asia	20	25.0	13.5	10.3
Southeast Asia	16	92.4	56.2	40.2
Pacific	1	2.0	1.9	0.3
South Asia	16	35.2	21.6	15.5
Central and West Asia	24	44.0	30.1	20.0
Multi Regions	3	9.0	0.9	0.1
Total	80	207.6	124.2	86.5



SD2-AFNR Structure



AIU = agribusiness investment unit, NSO = non-sovereign, PAU = project administration unit, PSOD = Private Sector Operation Department, SOV = sovereign



Transforming food systems toward food security

\$40 Billion

On 4 May 2025, President Kanda announced plans to expand its support to long-term food and nutrition security in Asia and the Pacific by \$26 billion, bringing its total funding to **\$40 billion over 2022–2030**.

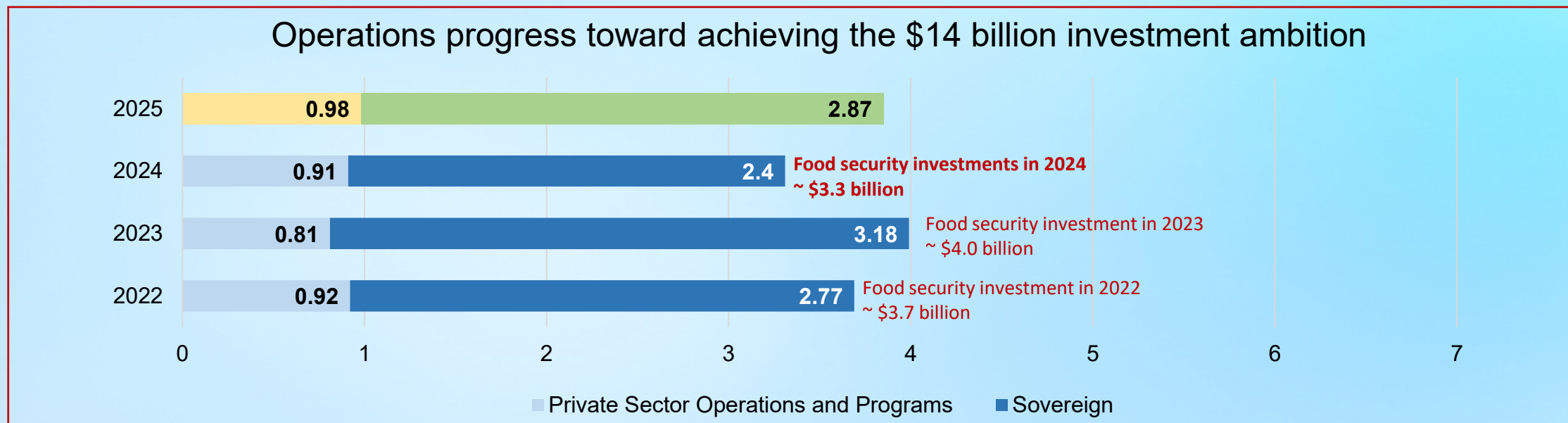
Around **27.5%** of the commitments over 2022–2030 (\$11 billion) are expected to come from private sector operations.

● **\$14 Billion,
2022-2025**

● **+\$26 Billion,
2026-2030**



On Track: Delivering ADB's \$14 billion commitment by 2025



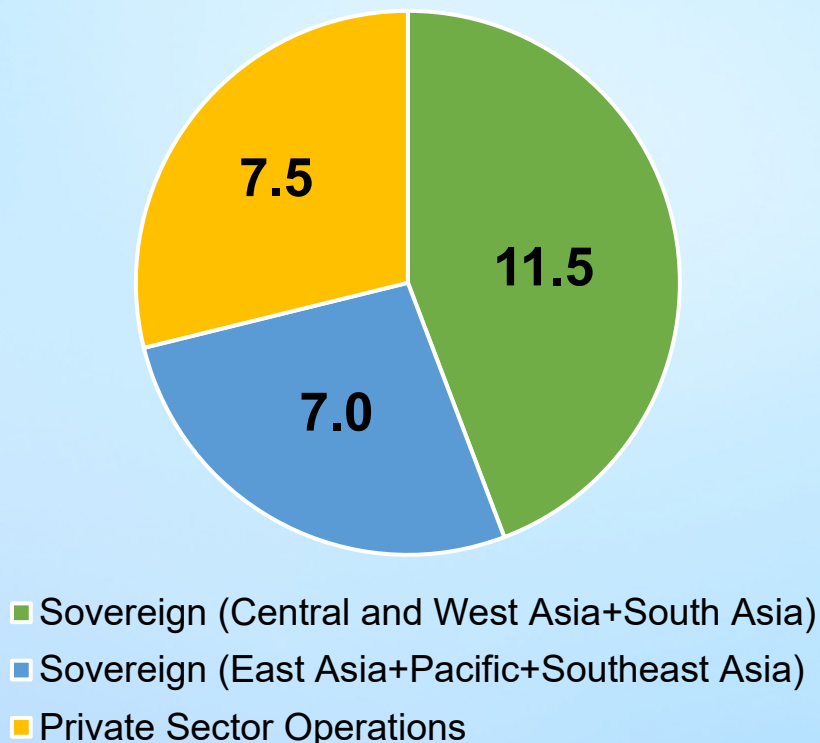
Progress towards achieving \$14 billion investment ambition for food security

- **ADB Commitment to food security:**
 - 2022–24: ADB allocated nearly **\$11 billion** to food security—about 80% of the original allocation
 - 2025: ADB expected to allocate \$3.85 billion in investments for food security
- **Sovereign operations:** investments equally distributed among natural capital development, water resources management, agriculture value chain development, rural development and improving agricultural productivity.
- **Private Sector:** on track to contribute \$3.5 billion out of the \$14 ambition (25%)
- **Long-term food security investments:** nearly 50% to build food system resilience will contribute to adaptation and mitigation



Renewed ambition: \$40 Billion by 2030 for food systems transformation

Breakdown of projects under new ambition, 2026–2030 (\$ billion)



Priority Initiatives



Natural Capital Investments



Resilient River Basin Management



Glacier to Farms



Sustainable Rice Production



Nutrition Security



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Agriculture, Food, Nature, and Rural Development Sector: Priority Programs, Pipeline Projects, and Procurement Packages

AFNR Central and West Asia

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