

Webinar on Business Opportunities in Indonesia : Transport Sector

28 May 2026

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ADB

Solving Complex Challenges Together

ADB CPS 2025-2029



- ADB's **Country Partnership Strategy (CPS) 2025-2029** was approved in October 2025:
  - Driven by Indonesia's National Medium Term Development Plan 2025-2029 and ADB Strategy 2030 Operational Priorities
  - https://www.adb.org/documents/indonesia-country-partnership-strategy-2025-2029
- Transport sector:
  - Enhancing connectivity
  - Decarbonizing transport, through investments in public transport and low carbon mobility.

Key activities:



- Explore alternative lending modalities other than conventional project loan, to be more adaptive to client's needs : Multi-tranche financing facility (MFF), result-based lending (RBL), project readiness financing facility (PRF facility).
- Explore mechanism to enable supports to state-owned enterprises (SOEs) and sub-national governments.
- Early engagement with counterpart agencies for more efficient project delivery.
- Utilization of technical assistance (TA) for project formulation, capacity supports and project readiness enhancement.

Ongoing Projects 2025-2029



TRANS SOUTH-SOUTH JAVA ROAD PROJECT					
Description	:	The project will construct approximately 72 kms of resilient national roads along the southern coast of Java in Jember and Banyuwangi regencies, improving connectivity and spurring economic development on the island's southern regions.			
Loan size / modality	:	$300 million equivalent / Project loan	Executing agency	:	Directorate General of Highway (DGH), MPW
Scope of financing	:	10 civil works packages PMC, CSC	Project Management Unit	:	Directorate of Road and Bridge Management System and Strategy, DGH
Approval / loan signing	:	2 December 2025 / 26 December 2025	Project Implementation Unit	:	Directorate of Road Construction, DGH
Status of project preparation and readiness	:	Bidding document preparation is ongoing. The invitation for expression for interest for PMC and CSC have been issued in Q2 2026. The invitation for bidding (IFB) of batch 1.1 packages (3 CW packages) will be issued by Q2 2026, followed by batch 1.2 (2 CW packages) and batch 2 packages (5 CW packages) in Q3 2026.			
Other information	:	The project will construct a climate-resilient road using international adaptation standards and bioengineering measures, strengthening local expertise for future road construction.			

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TRANS SOUTH–SOUTH JAVA ROAD PROJECT



Pipeline Projects 2025-2029



DAMRI ELECTRIC BUS PROGRAM (2028)					
Description	:	Procurement of electric bus for DAMRI and charging facilities, upgrades of existing depot facilities in Greater Jakarta to enhance resilience and inclusiveness.			
Loan size / modality	:	$37.22 million equivalent (indicative) / Results-Based Lending	Executing agency	:	DAMRI
Key Outputs	:	Bus facilities and chargers, battery electric buses, electric bus management system			
Approval / loan signing	:	Target approval Q2 2028 / Loan signing Q3 2028			
Status of project preparation and readiness	:	Fact-finding completed in September 2025. DAMRI to process the Blue Book 2025-2029 revision entry in Q3 2026 and Green Book 2027 in Q1 2027 to BAPPENAS. Project scope might be expanded to other cities following BAPPENAS' feedback. Further due diligence to be conducted.			
Other information	:	ADB has brought about value addition for preparation of FS report including improving operational resilience of bus depot facilities, electrification program roadmap, and DED of bus depot facilities.			

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DAMRI ELECTRIC BUS PROGRAM

Bus Depot Facilities

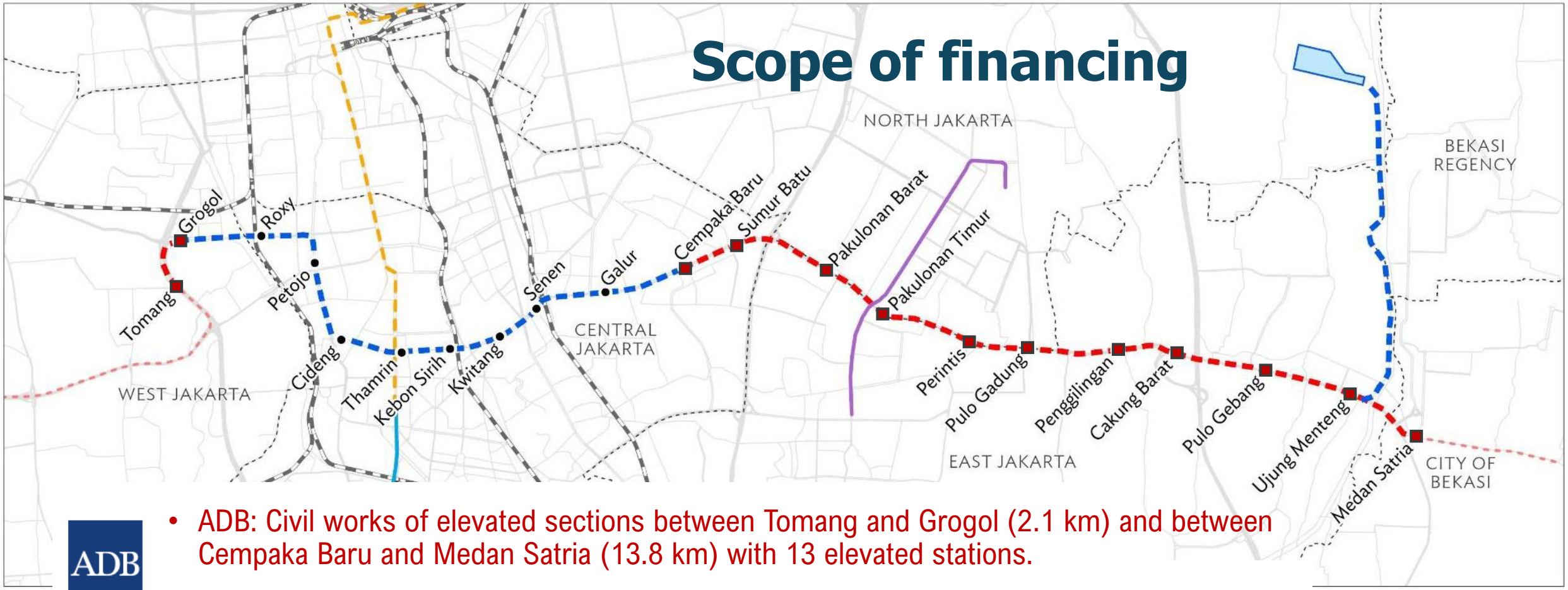


Pipeline Projects 2025-2029



JAKARTA MASS RAPID TRANSIT EAST-WEST LINE PROJECT – PHASE 1 STAGE 1 (2027)					
Description	:	Development of the Jakarta MRT East-West Line – Phase 1 Stage 1, for 25.2 km from Tomang to Medan Satria (Bekasi) with a 5.9 km depot access and facility in Rorotan.			
Loan size / modality	:	MFF: $832.15 million (indicative)	Executing agency	:	Directorate General of Railways, MOT
Scope of financing	:	*See next page*	Implementing agency	:	Provincial government of DKI Jakarta
Approval / loan signing	:	Target approval Q3 2027 / loan signing Q4 2027	Sub-implementing agency	:	PT MRT Jakarta (Perseroda)
Status of project preparation and readiness	:	Project preparation ongoing. Target loan negotiation in Q4 2026. Procurement of civil works packages under ADB financing is expected to commence in Q1 2027.			
Other information	:	Parallel cofinancing with JICA (*see next page*).			

Scope of financing



- ADB: Civil works of elevated sections between Tomang and Grogol (2.1 km) and between Cempaka Baru and Medan Satria (13.8 km) with 13 elevated stations.
- ADB: Project management and capacity building services: Project Management Consultant
- JICA: Civil works of underground section between Grogol and Cempaka Baru (9.2 km) with 8 underground stations; elevated depot access (5.9 km); depot facilities, system components, track work and rolling stocks.
- JICA: Consulting services (tender assistance, interoperability, TOD and ITF, CSC, O&M, technical assistance for Stage 2); engineering services for Stage 2, FS and BED for Phase 2.



Thank you.

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