SESSION 6

Key Lessons from Conservation Trust Funds

Moderated by
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CFA CONSERVATION FINANCE ALLIANCE

Introduction to Conservation Trust Funds and the Coral Triangle Conservation Fund

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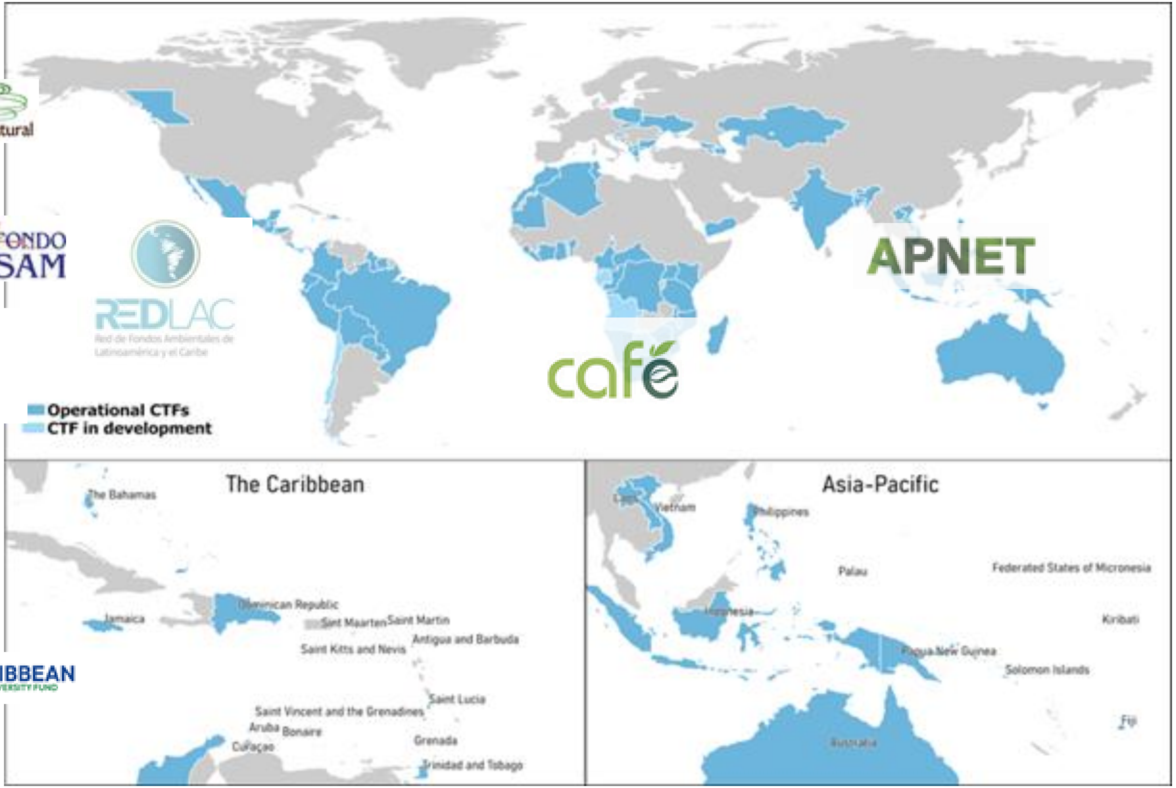
Conservation Trust Funds

- **Private, legally independent institutions** that provide sustainable funding for biodiversity conservation, climate change adaptation and sustainable development

- They are primarily **grant-making institutions** funding protected area management, research, capacity building, sustainable development, and climate adaptation and similar programs

- They work in partnership with governments, civil society organizations, local/indigenous communities and the private sector

Global “Family” of CTFs



FUNBIO
Patrimonio Natural
Profonanpe
FONDO SAM
REDLAC
Red de Fondos Ambientales de Latinoamérica y el Caribe
FMCN
FUNDEPAM
fiaes
Fondo Acción
ASOCIACIÓN COSTA RICA POR SIEMPRE
FONDO DE INVERSIÓN AMBIENTAL SOSTENIBLE
CARIBBEAN BIODIVERSITY FUND
café
APNET
BMCT
UGANDA BIODIVERSITY FUND
EAMCEF
MADAGASCAR BIODIVERSITY FUND
biofund
FONDATION TRINATIONAL SANGHA
BioGuinea Foundation
FSOA
FIBA
African Rhino
PAPUA NEW GUINEA BIODIVERSITY AND CLIMATE FUND
Bhutan Trust Fund for Environmental Conservation
MICRONESIA CONSERVATION TRUST
Philippine Tropical Forest Conservation Foundation
FOUNDATION FOR THE PHILIPPINE ENVIRONMENT
Fostering Partnerships for the Environment
KEHATI

CTF Principal Activities

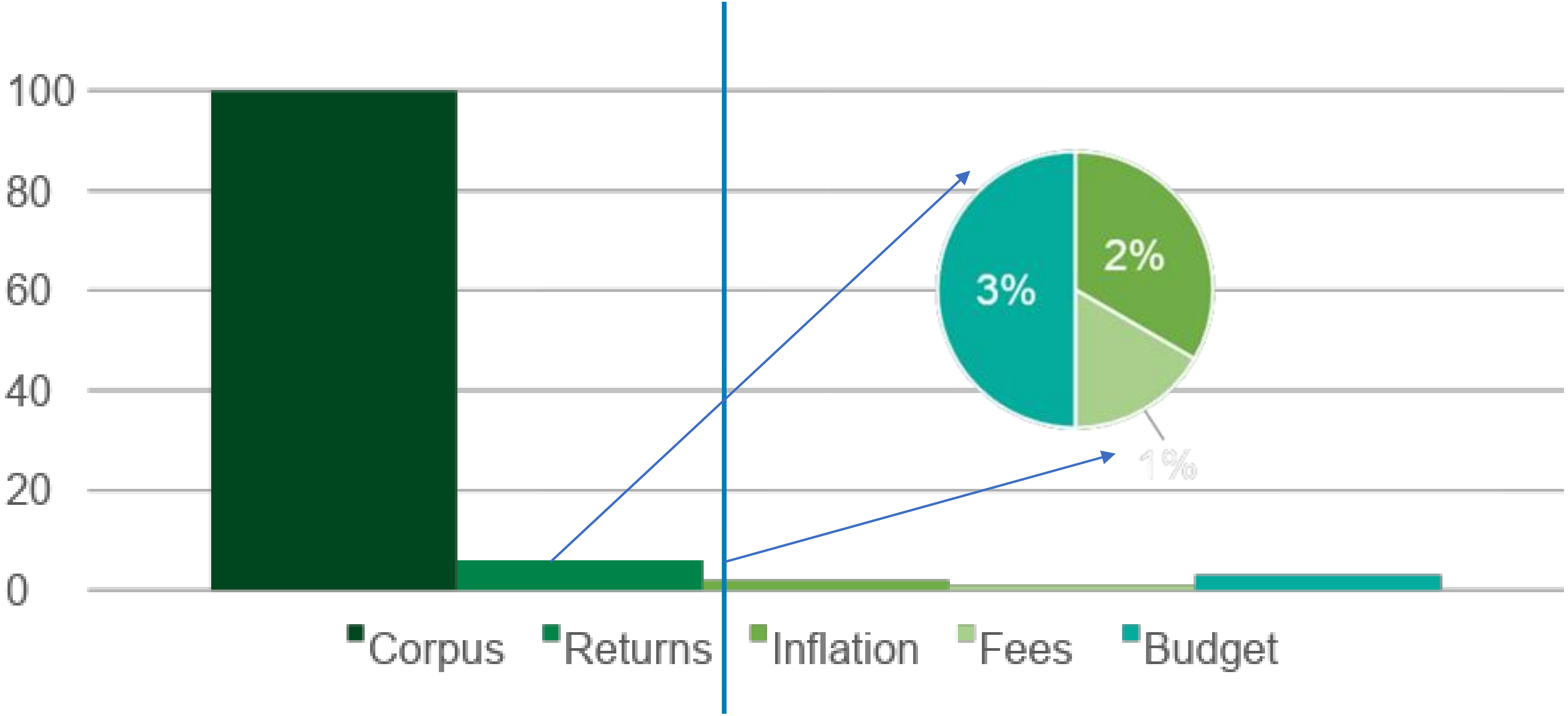
Raise $ → **Invest/ Manage** → **Deploy**

Raise $	Invest/ Manage	Deploy
Donors, Debt conversion, fees, taxes government budgets, licenses, etc.	Balanced portfolio, risk tolerance, buffer for changes, diversify holdings, etc.	Mission (Charter), Strategy plans, cost effectiveness, impact reporting.

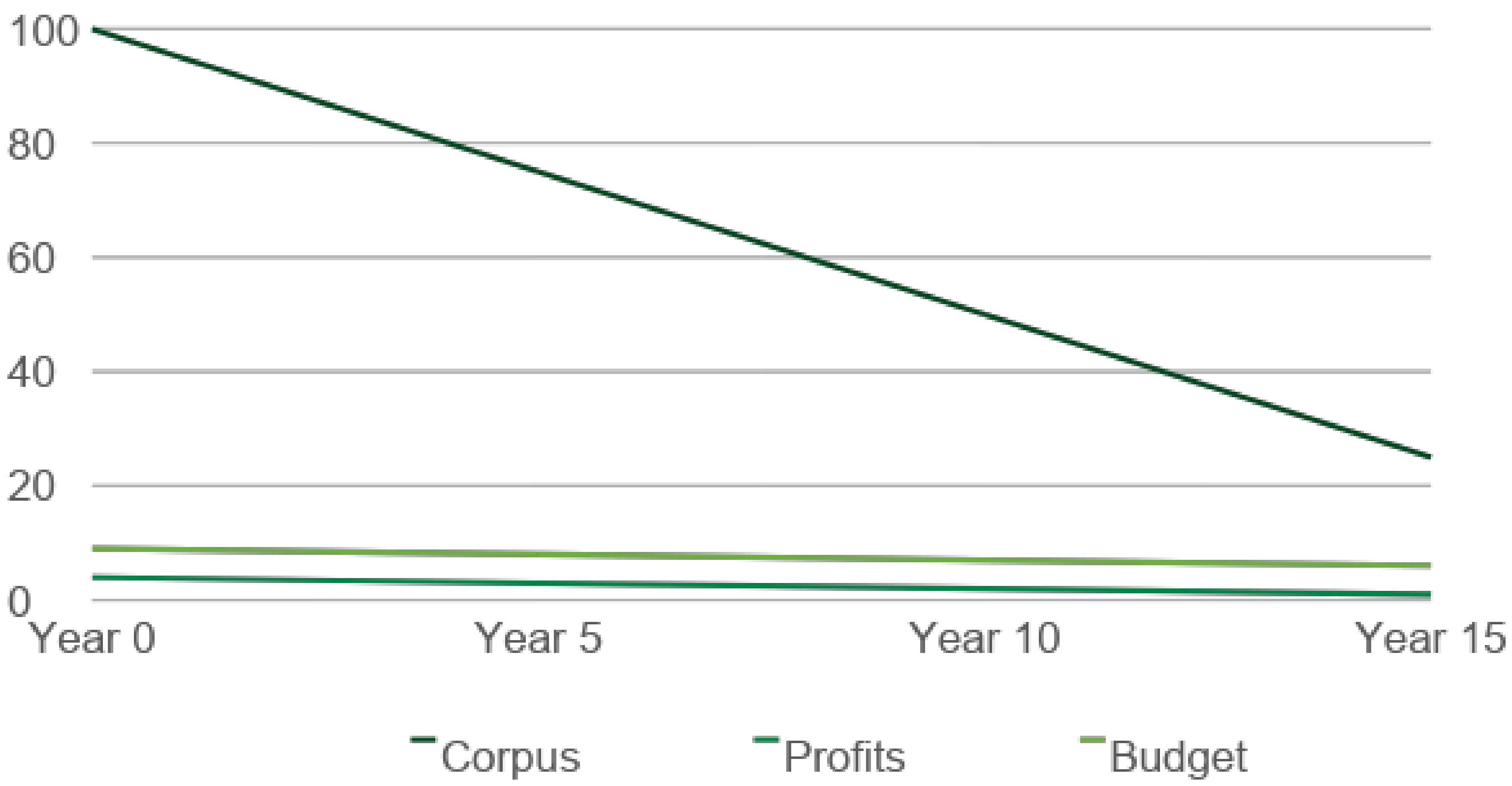
Types of Program Funds

Endowment	Sinking	Revolving	Pass through
Goal is to maintain and grow “corpus” (or body) of capital and only spend investment “profits”	Spend down corpus and profits over fixed time period – i.e. 10 years or 20 years.	Repeating or continuous source of fund replenishment. CTF can be used as a buffering tool	CTF is used as a vehicle for grant management and transparency

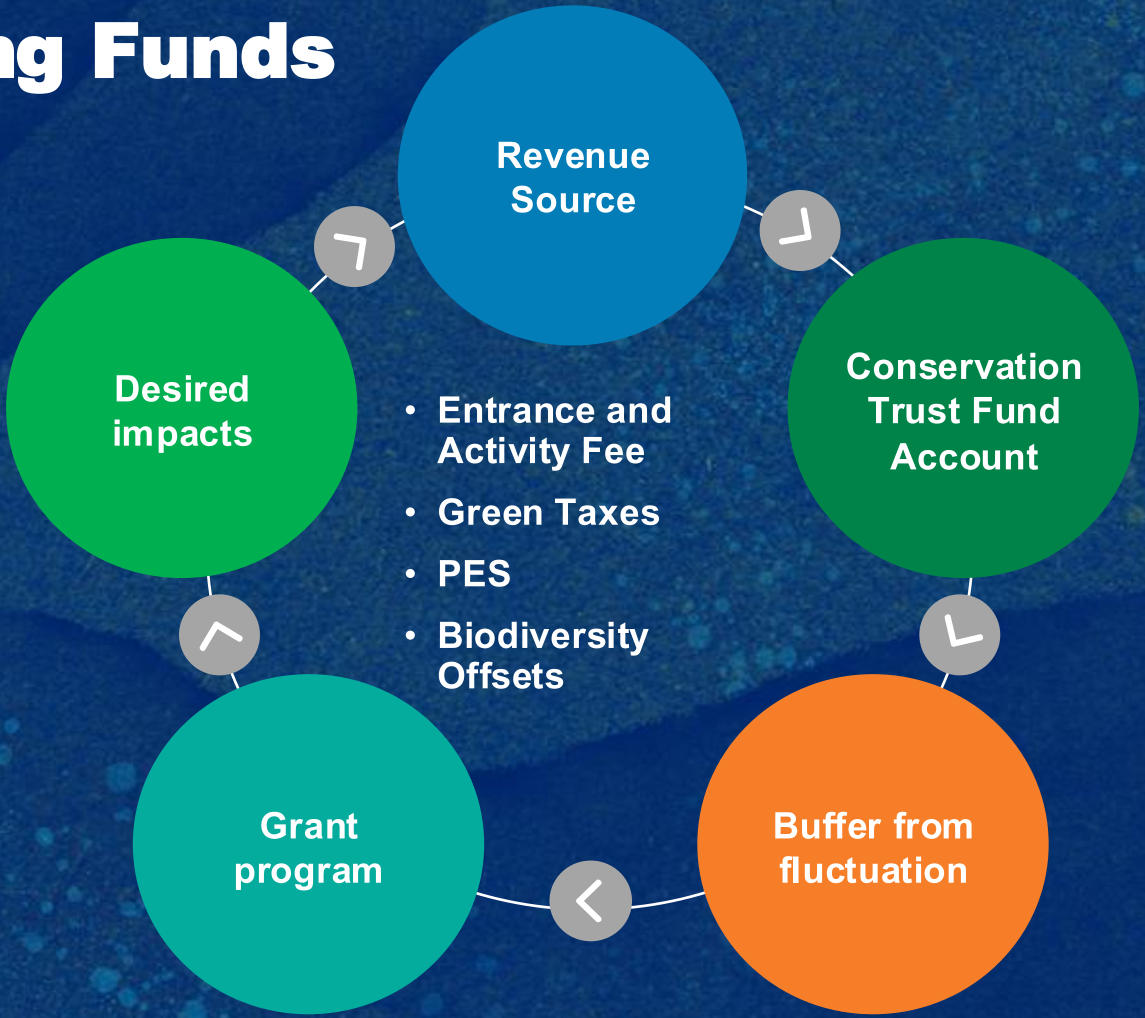
Endowments



Sinking Fund



Revolving Funds



Pass Through – Project Funds

Benefits:

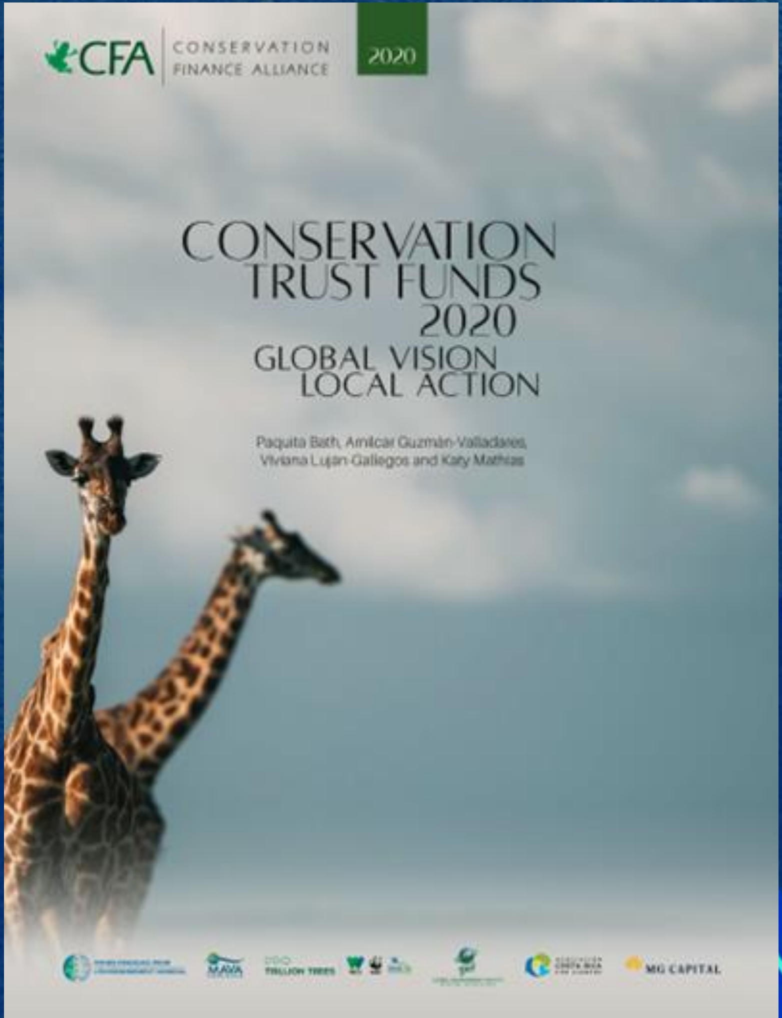
- Lower Transaction Costs for Donor - Allows smaller grant sizes
- Local knowledge and tracking
- Compatible with national and local priorities
- Transparency built into CTF Design

Key Resources from the Conservation Finance Alliance

- Practice Standards for CTFs – 2014, 2020
- Conservation Trust Funds 2020: Global Vision, Local Action – a ten-year review of CTFs
- Conservation Trust Investment Survey (CTIS) ongoing for over a decade
- Environmental Funds Working Group
- Environmental Funds Toolkit
- Investment Management and other Workshops

CFA


CFA
CONSERVATION FINANCE ALLIANCE
2020
PRACTICE STANDARDS FOR CONSERVATION TRUST FUNDS
2020 Update by Paquita Bath, Viviana Luján Gallegos, and Amilcar Guzmán Valladares
Original 2014 Edition by Barry Spergel and Kathleen Mikitin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CONSERVATION FINANCE ALLIANCE
2020
CONSERVATION TRUST FUNDS 2020
GLOBAL VISION LOCAL ACTION
Paquita Bath, Amilcar Guzmán-Valladares, Viviana Luján-Gallegos and Katy Mathias
MG CAPITAL

Coral Triangle Conservation Fund

CORAL TRIANGLE
CONSERVATION FUND

For Resilient Oceans and Communities

CORAL TRIANGLE INITIATIVE
ON CORAL REEFS, FISHERIES AND FOOD SECURITY

WCS

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Funded by the European Union

KFW

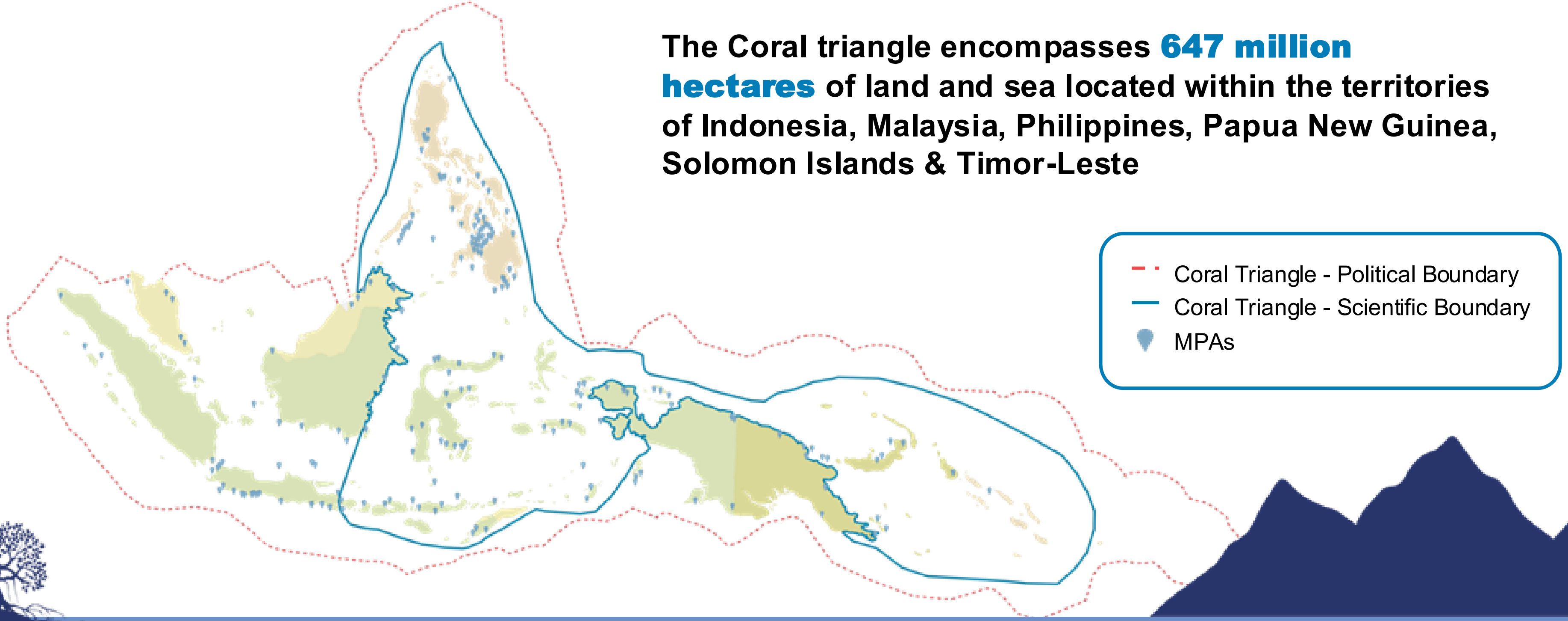
USAID
FROM THE AMERICAN PEOPLE

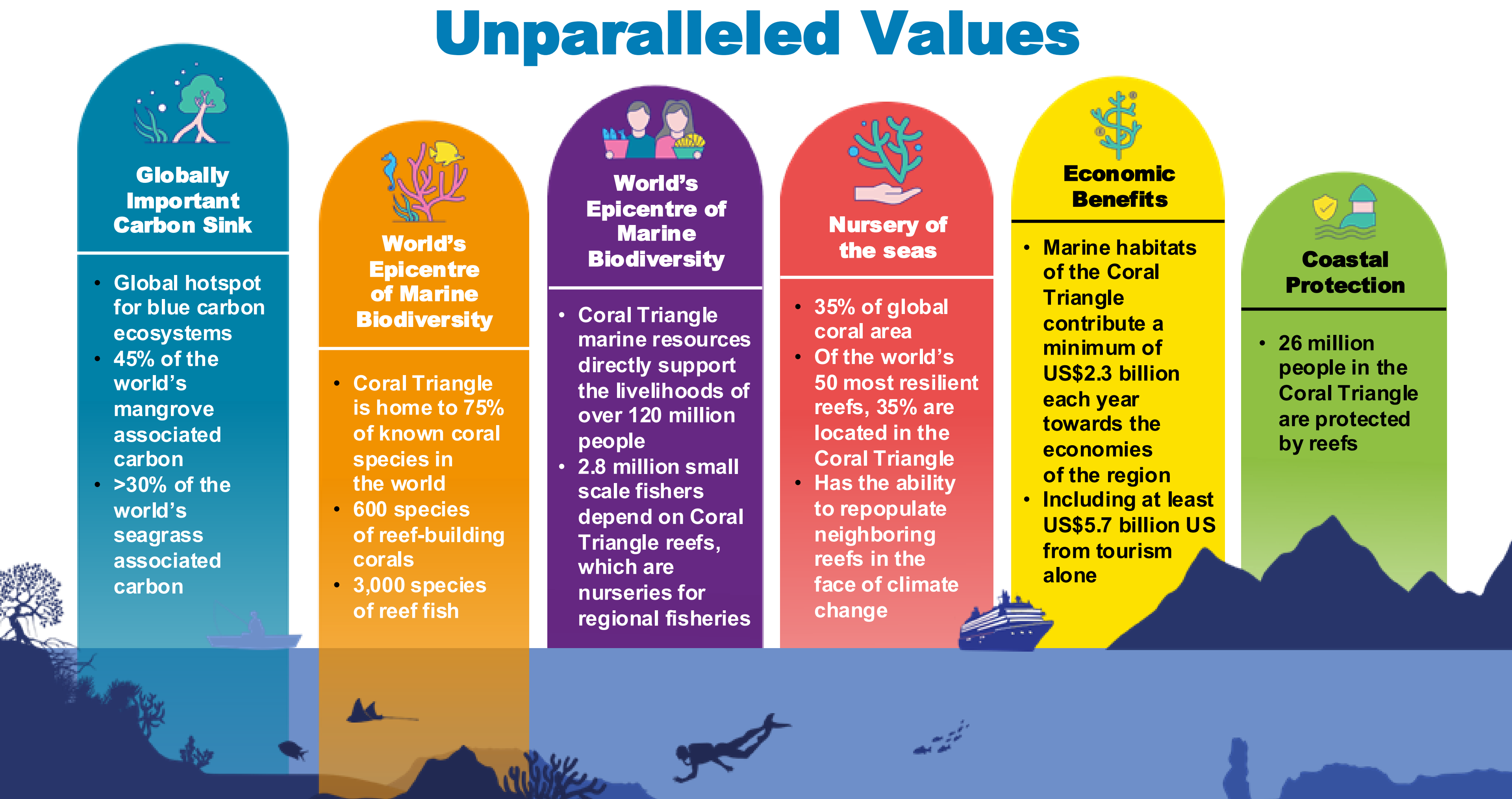
Mission Statement

Priority Marine Protected and Conserved Areas (MPCAs) in the Coral Triangle will be effective, climate resilient, and sustainable while benefiting nature and communities.

Unparalleled Ecological Treasure

The Coral triangle encompasses **647 million hectares** of land and sea located within the territories of Indonesia, Malaysia, Philippines, Papua New Guinea, Solomon Islands & Timor-Leste




Unparalleled Values
Globally Important Carbon Sink
• Global hotspot for blue carbon ecosystems
• 45% of the world's mangrove associated carbon
• >30% of the world's seagrass associated carbon
World's Epicentre of Marine Biodiversity
• Coral Triangle is home to 75% of known coral species in the world
• 600 species of reef-building corals
• 3,000 species of reef fish
World's Epicentre of Marine Biodiversity
• Coral Triangle marine resources directly support the livelihoods of over 120 million people
• 2.8 million small scale fishers depend on Coral Triangle reefs, which are nurseries for regional fisheries
Nursery of the seas
• 35% of global coral area
• Of the world's 50 most resilient reefs, 35% are located in the Coral Triangle
• Has the ability to repopulate neighboring reefs in the face of climate change
Economic Benefits
• Marine habitats of the Coral Triangle contribute a minimum of US$2.3 billion each year towards the economies of the region
• Including at least US$5.7 billion US from tourism alone
Coastal Protection
• 26 million people in the Coral Triangle are protected by reefs

Programming Priorities

CTCF is designed to support certain components of CTI-CFF's Regional Plan of Action 2.0 and the Coral Triangle countries in their 30 x 30 ambitions.

With a focus on current or planned marine protected and conserved areas in Coral Triangle priority seascapes, the CTCF will direct financing to multi-year, transboundary conservation efforts.

PROTECT

Outcome 1

Network of Marine Protected and Conserved Areas (MPCAs) is expanded and effectively managed.

RECOVER

Outcome 2

Resilience of MPCA ecosystems to bleaching and other threats is improved.

TRANSFORM

Outcome 3

Governments, civil society, private actors, indigenous peoples and local communities (IPLCs), and other actors have a sustainable economic relationship with the marine and coastal ecosystems.

8 Reasons to Support the CTCF

1. Safeguarding the world's epicentre of marine biodiversity
2. Supporting 30 x 30
3. Transboundary impact
4. Intergovernmental collaboration across six nations with CTI-CFF
5. Bolstering finance options for IPs, LCs, local NGOs, municipalities, and more.
6. An independent, transparent Trust Fund
7. Engagement through membership on the CTCF Board
8. Robust safeguards and impact monitoring