

Strategy for AI in Healthcare for India (SAHI)



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Strategy for AI in Healthcare for India (SAHI) is comprehensively structured around the –

“WHY”

“HOW”

&

“WHAT”



The “WHY” of Strategy

To highlight the rationale and need for India’s AI-Health Strategy



The “HOW” of Strategy

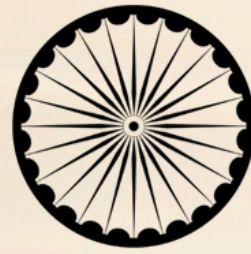
To present the approach and methodology for SAHI



The “WHAT” of Strategy

The design, capabilities and key building blocks of Digital Health Ecosystem : The AI Enabler

Outline



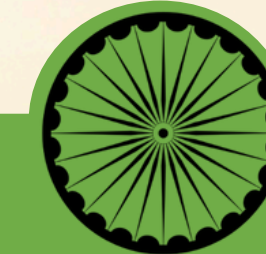
“**WHY**” : Need for SAHI

- Global scenario
- AI generalist to AI specialist
- Pacing gap- Need for foundations
- Health AI for improving health outcome



“**HOW**” of the strategy : Methodology and Approach

- Inter-Ministerial Consultation
- Technical Consultation
- Regional Consultations
- Partner Consultation
- Expert peer review




“**WHAT**” of the strategy: Governing Principles Five Strategic Pillars

- Governance, Regulation and Trust
- Health Data & Digital Infrastructure
- Workforce, Institutional Capacity and Change Management
- Research, Innovation & Evidence Generation
- Ecosystem enablement and global leadership

The **WHY** of Strategy for AI in Healthcare for India (SAHI)

Need for Strategy



Global North Countries are launching National AI Strategies for Health

01

Sep 2025

US launches AI Strategy for Health with 5 pillars

02

Sep 2025

UK announces National Commission into Regulation of Ai in Healthcare

03

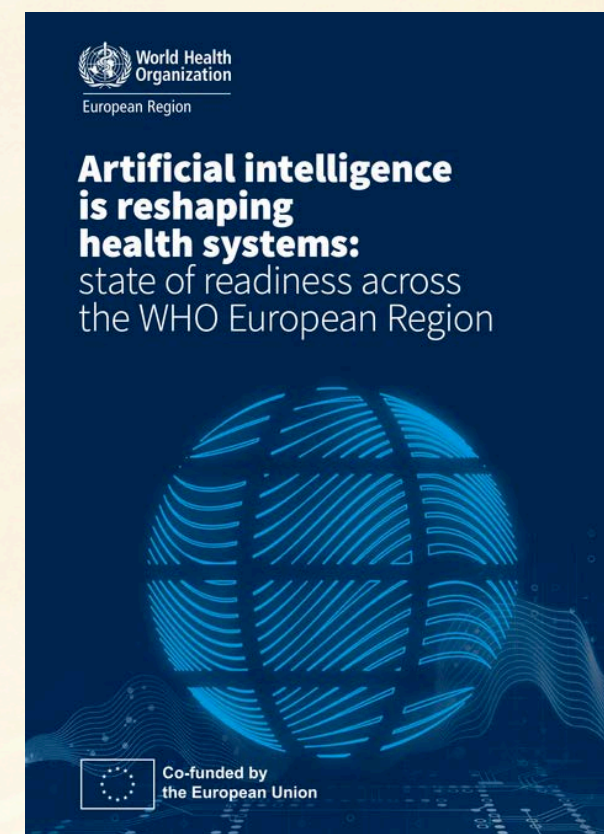
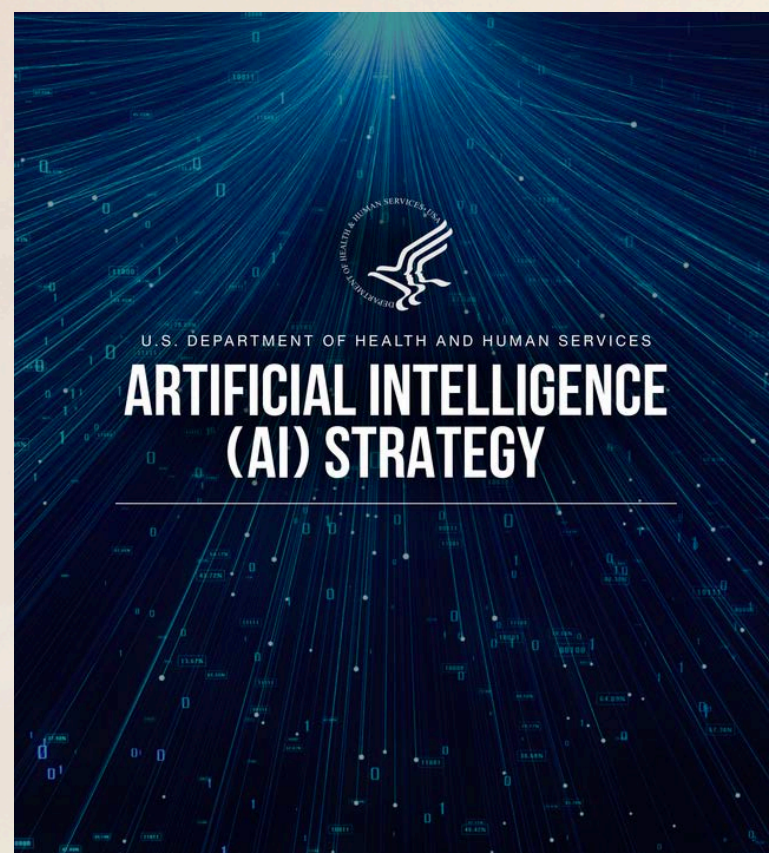
Nov 2025

WHO-EURO report highlights only 4/50 countries have a National AI Strategy for Health

04

Dec 2025

France publishes National Strategy for AI and Health Data



Background: Snapshot of India's journey from AI Generalist to AI Specialist

2018

01

First country in the Global South to launch a National AI Portal

2022

02

India becomes one of top 10 nations globally to release a National Strategy in AI

2025

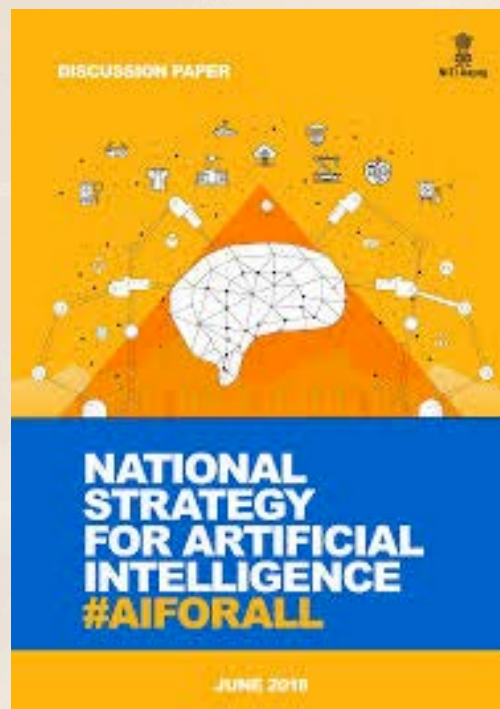
03

With RBI paving the pathway for a sector-specific AI strategy, India is already transitioning from sector-agnostic to sector-specific

2026

04

India could be the **First in the Global South** to pioneer a sector-specific AI strategy for Health



Background: Snapshot of India's journey from AI Generalist to AI Specialist

2018

01

The National Strategy for Artificial Intelligence in India, NITI Aayog

02

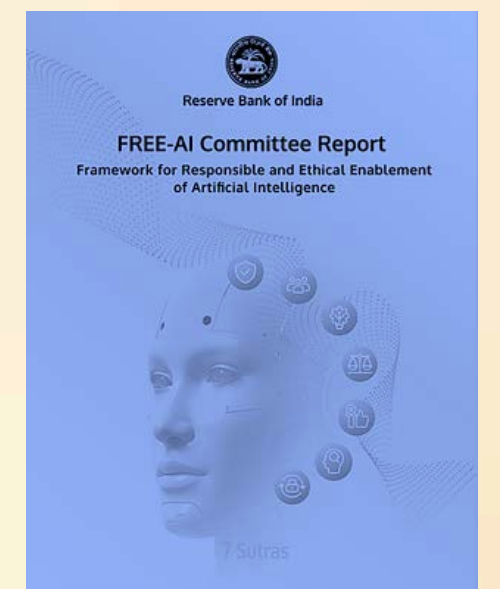
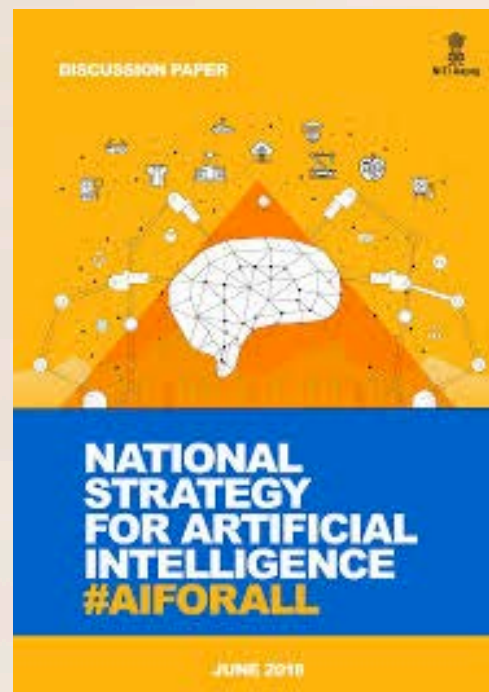
National Program on Artificial Intelligence (IndiaAI Mission) launched under the Ministry of Electronics & IT (MeitY)

03

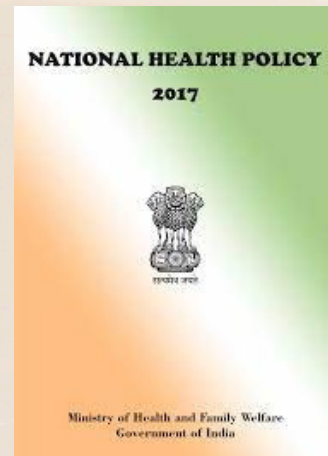
2025

03

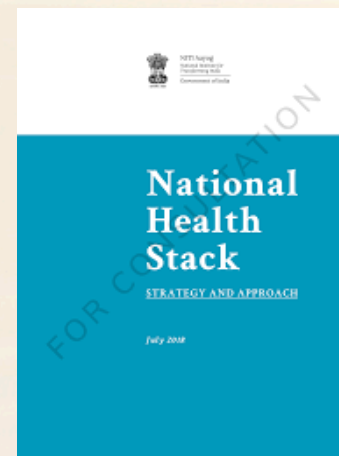
India AI Governance Guidelines
RBI *Framework for Responsible and Ethical Enablement of AI (FREE-AI)*



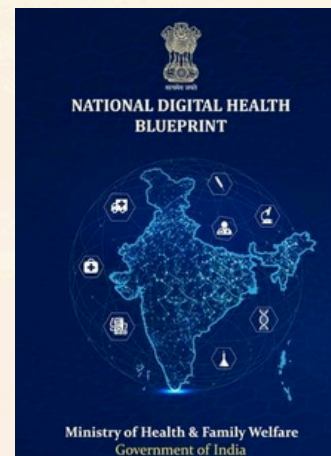
AI in Healthcare in India: Policy & System Enablers



Aims at an integrated health information system to develop & deploy digital health across the continuum of care



Built as a Common Public Good (DPG) to avoid duplication of efforts and achieve convergence



Designed as a layered framework along with digital health infrastructure, digital health data hubs, building blocks, standards and regulations, and an institutional framework for its implementation



Government of India has setup multiple CoEs to promote AI in Healthcare

- AIIMS Delhi
- AIIMS Rishikesh
- PGI Chandigarh
- TANUH, IISc Bangalore



We are here
Looking to the future of an AI strategy which can be a lighthouse for AI innovation, and sustained use in India

Why a sector specific strategy is crucial ?

What can AI do in Healthcare

Early detection & clinical decision support
(Population scale)

Accelerated drug discovery & trials
(Reduced R&D time/cost)

Promoting AI in AYUSH & Traditional Medicine
(Safety, quality, global credibility)

Shift to Preventive & Predictive Care *(Risk stratification & surveillance)*

Augment Health Workforce *(Automating routine tasks, remote supervision)*

Improve System Efficiency & Quality
(Workflow optimisation, resource planning)

Extend Specialist Expertise
(Underserved areas via AI-triage)

Healthcare's Distinct Characteristics

Ethical Sensitivities:
Interplay of diversity, distribution, patient welfare & consent.

Regulatory Complexity:
The web of existing medical data & protection laws.

Public Interest Obligations: Fundamental duty to ensure safe & equitable care.

SAHI: A Strategic Leap to Overcome the “Pacing Gap”

The Challenge

- **HealthCare Crisis:**
WHO projects 10M worker shortage by 2030
- **Global Race:**
US, EU, China advancing rapidly in AI-Health
- **Access Gap:**
Rural India (2/3 population) has only 1/3 doctors
- **Regulatory Void:**
Technology outpacing legal frameworks

Strategic Imperative for India

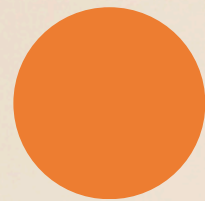
- India has a unique opportunity to develop **context-appropriate AI governance**.
- A strategy that balances innovation with ethical considerations, leveraging global best practices, while also addressing specific **developmental needs & cultural values**.

Strategic Foundation: Critical 1st Step

- **Clear Direction:**
Defines national priorities & objectives
- **Stakeholder Alignment:**
Unifies diverse players around common goals
- **Regulatory Blueprint:**
Provides foundation for future legislation
- **Innovation Framework:**
Balances innovation with safety & ethics

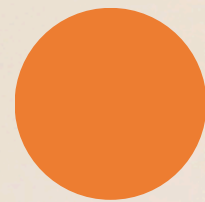
Strategy for AI in Healthcare for India: Unifying AI in Healthcare with a National Vision

Present



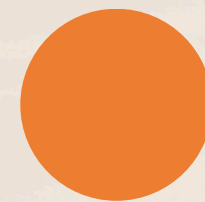
Efficiency

- 46% faster diagnostic reporting
- 99% reduction in TB diagnosis time



Cost Savings

- 66% reduction in mammography costs



Scalability

- Telemedicine and AI-assisted screenings enable access for millions

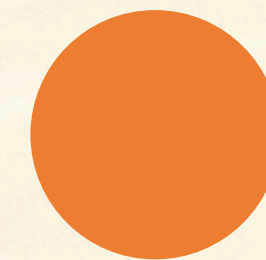
20Mn+
Lives impacted through TB screening by Qure.AI

250K+
Breast cancer screenings by Niramai across 10K+ screening camps

7.5 Mn+
Screened timely reducing eye disease incidence rates

309 Mn+
Patients served by eSanjeevni

Future



Access & Affordability

~50%

of population has limited access to quality public healthcare¹



+18%

increased access to **quality healthcare** with meaningful access to internet²

~50%

reduction in costs leveraging AI in healthcare³



+22%

increased access to **affordable** healthcare⁴

Empowering 1Bn+ lives

1. Based on access issues to quality healthcare reported by World Bank, Census of India, CBHI India, IMS Health Report, National Sample Survey (NSS) and National Health Authority (NHA); 2. Based on messaging app usage we estimate 75% of adult population meaningfully uses internet applications with ~50% from rural areas; 3. Based on reported outcomes by healthcare startups and expert interviews; 4. Assumes price elasticity of -0.44 for overall medical care based on Harvard study (Health care demand elasticity by type of service)

of Strategy for AI in Healthcare for India (SAHI)

Approach & Methodology



icmr | **NIRDHDS**
INDIAN COUNCIL OF
MEDICAL RESEARCH | National Institute for research in Digital Health
and Data Science



**Koita Centre for
Digital Health
at Ashoka**

“Science-Based”, “Evidence-Driven”

Strategy Development : Comprehensive Methodology

Evidence-Based

Grounded in rigorous scientific methodology and peer-reviewed research.

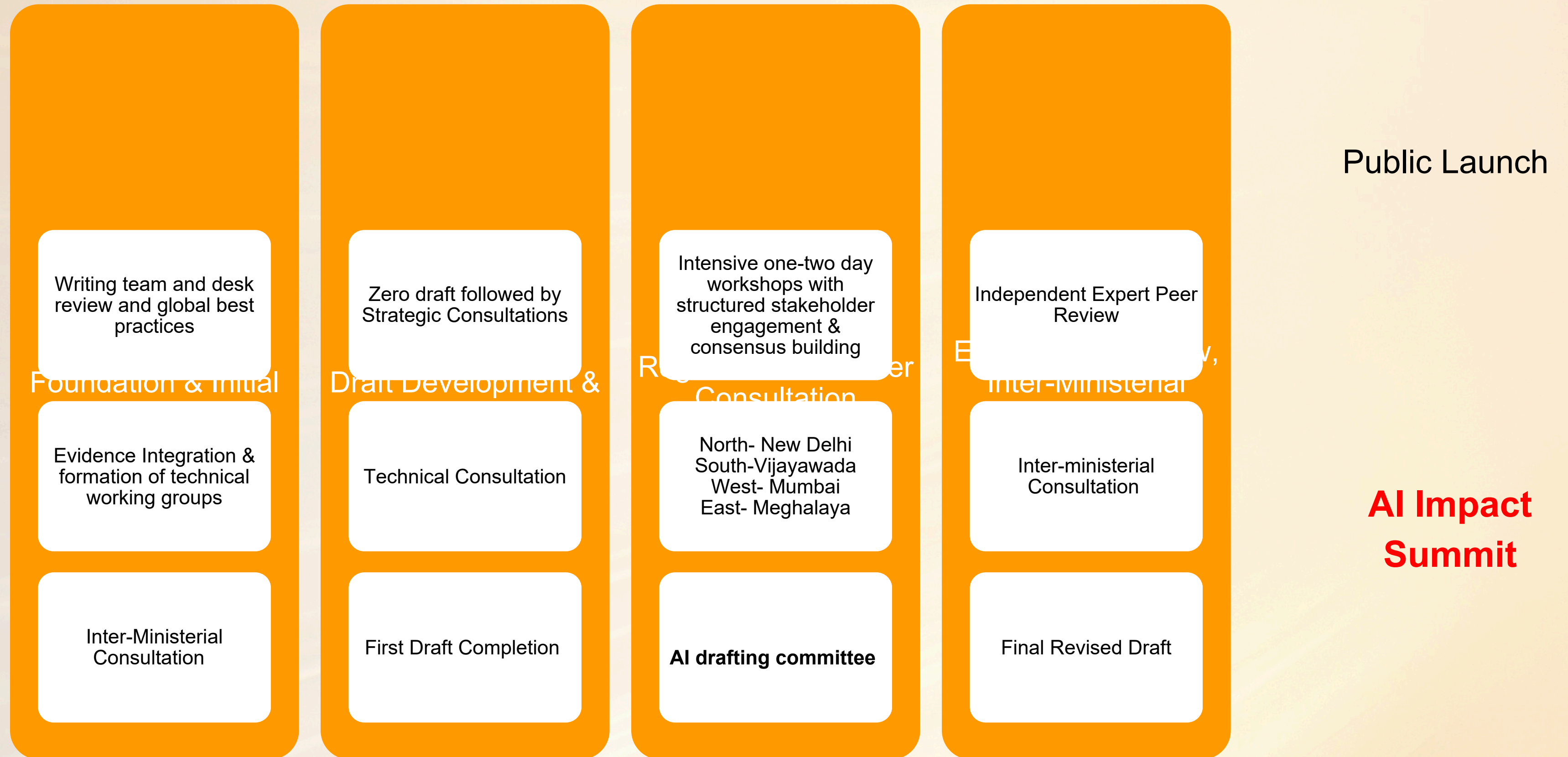
Science-Driven

Built on comprehensive data analysis and empirical findings.

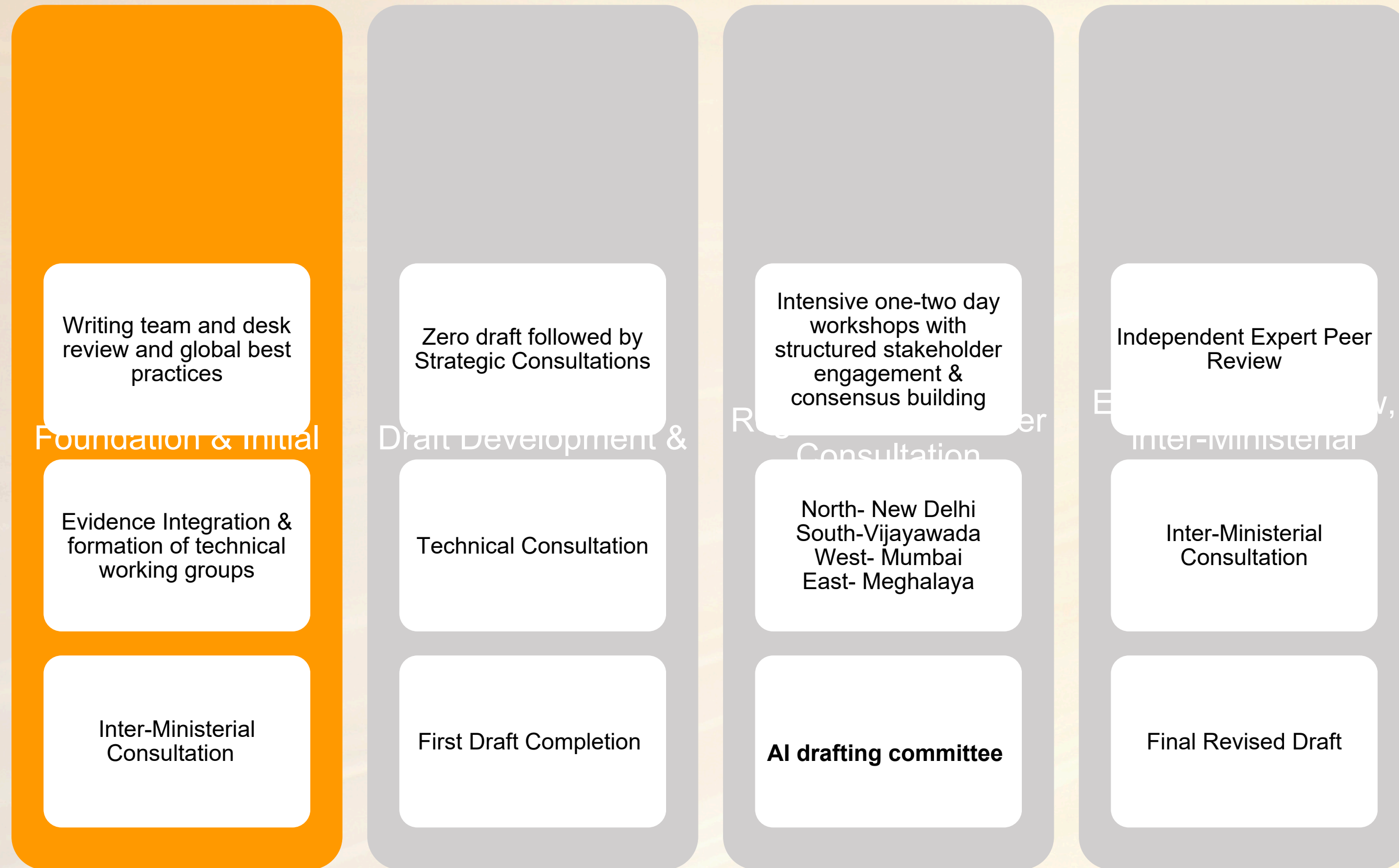
Robust Foundation

Contextualized for India’s unique needs & capabilities.

Phased Methodology for Developing National AI Strategy for Health



Phased Methodology for Developing National AI Strategy for Health



Inter-Ministerial Consultation

AIM

To create a coordinated national approach for National AI Strategy for Health by bringing together key ministries, regulators, and states to align on standards, governance, and implementation pathways.

Objectives

- 1 **Align policies** across ministries and health agencies.
- 2 **Standardize data & interoperability** frameworks for digital health.
- 3 **Streamline regulations** for digital tools, devices, and AI.
- 4 **Enable technology adoption** and strengthen implementation capacity.
- 5 **Improve Centre–State coordination** for scalable digital health solutions



Consultation took place on **15th September** where **30 members** participated, including representatives from **central ministries, state governments, and various partner institutions.**

Central Government (8)

- MoHFW
- NITI Aayog
- Ministry of Education
- DONER

Ministry of Electronics & Information Technology

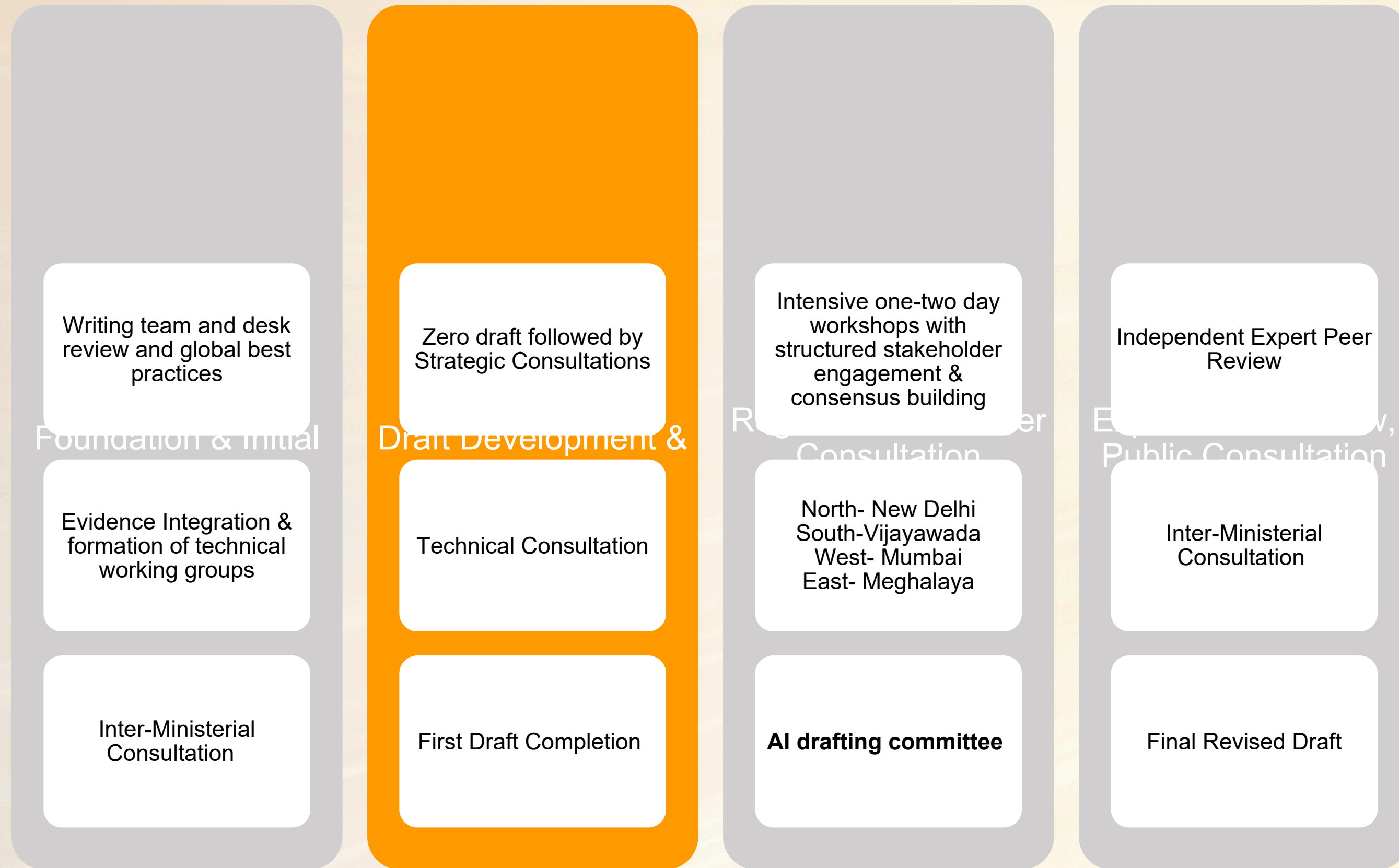
State Government (6)

- Govt. of Kerala
- Govt. of Meghalaya
- Govt. of Haryana
- Govt. of Telangana
- Govt. of Punjab
- Govt. of MP

Others (5)

- DAKSHIN
- ANRF
- NABH
- NPC
- India AI Mission

Phased Methodology for Developing National AI Strategy for Health



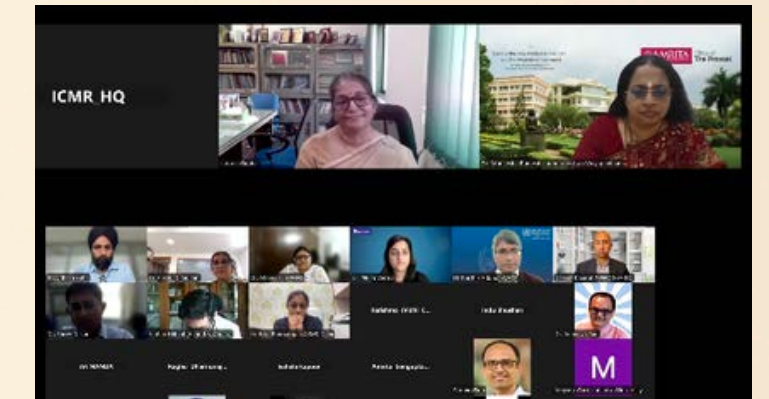
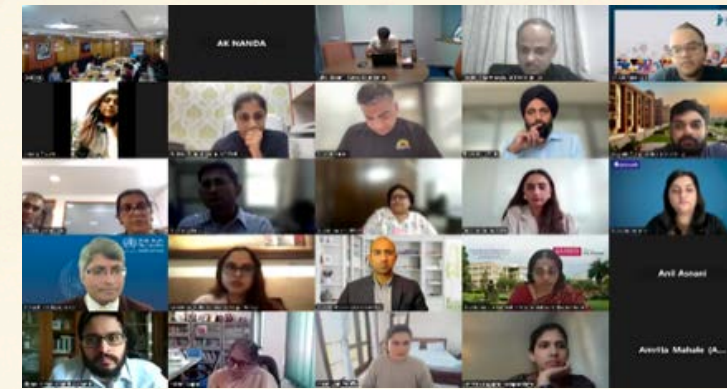
Technical Consultation

AIM

To establish a collaborative platform for a multi-sectorial dialogue, collective review, co-development and shared ownership for India's National AI Strategy for Health

Objectives

- 1 Validate & refine** each pillar of the draft strategy.
- 2 Identify missing policy components** across data, governance, workforce, research, and system integration.
- 3 Incorporate expert perspectives** from clinical, technical, legal, policy, and public-health domains.
- 4 Prioritize areas needing policy guidance** such as data standards, validation norms, liability, consent, and governance structures.



Consultation took place on **13th October** where **60 members** participated, **including representatives from –**

- Academia / Research – 13,
- Government / Multilateral – 8,
- NGOs / Foundations – 12,
- Industry / Private Sector - 10

Pillar-wise Participants

Pillar 1: Data & Digital Infrastructure (11)

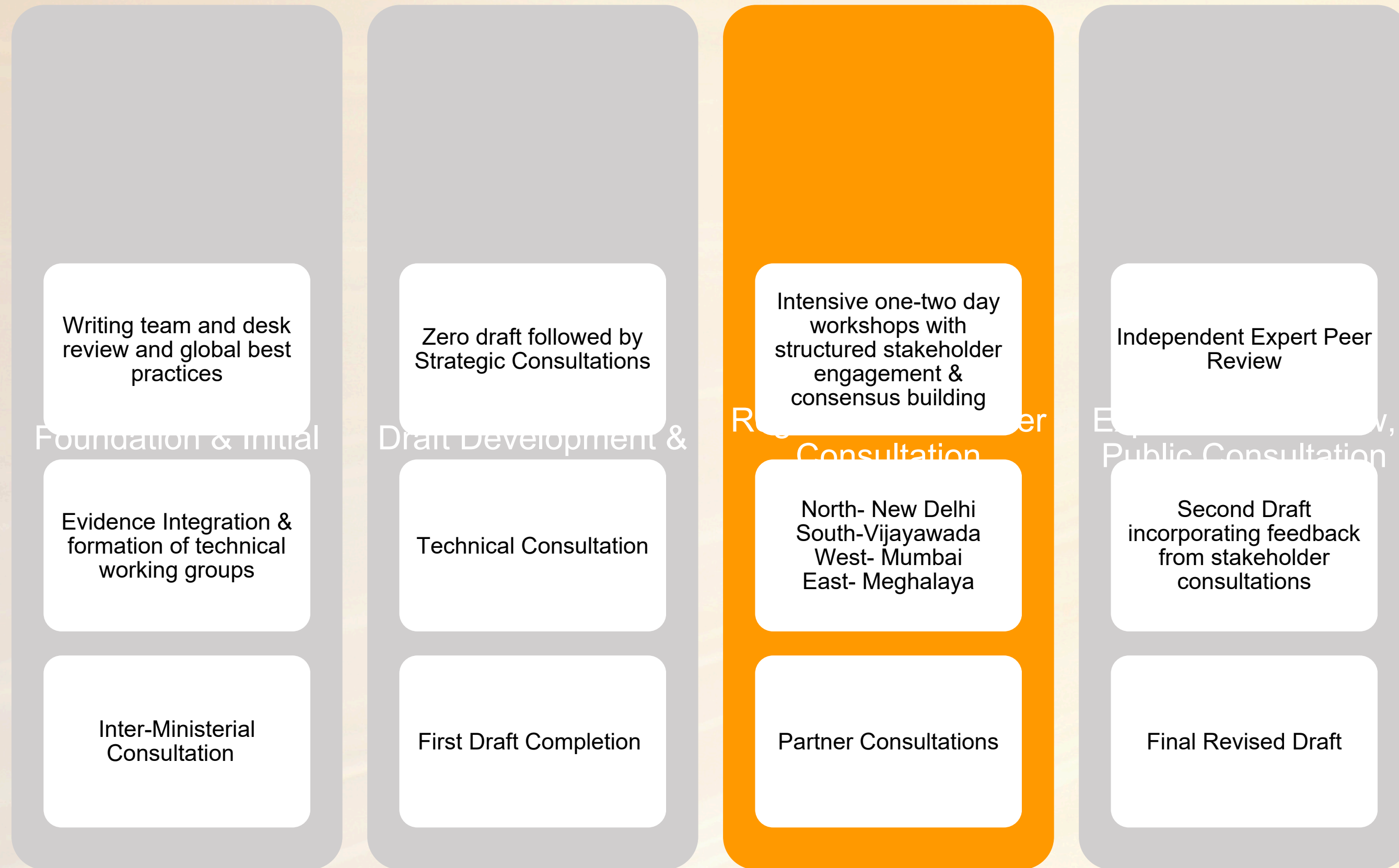
Pillar 2: Governance, Ethics, & Policy (13)

Pillar 3: Workforce & Capacity Building (11)

Pillar 4: Research, Innovation & Evidence Generation (10)

Pillar 5: Health Systems Integration & Impact (11)

Phased Methodology for Developing National AI Strategy for Health



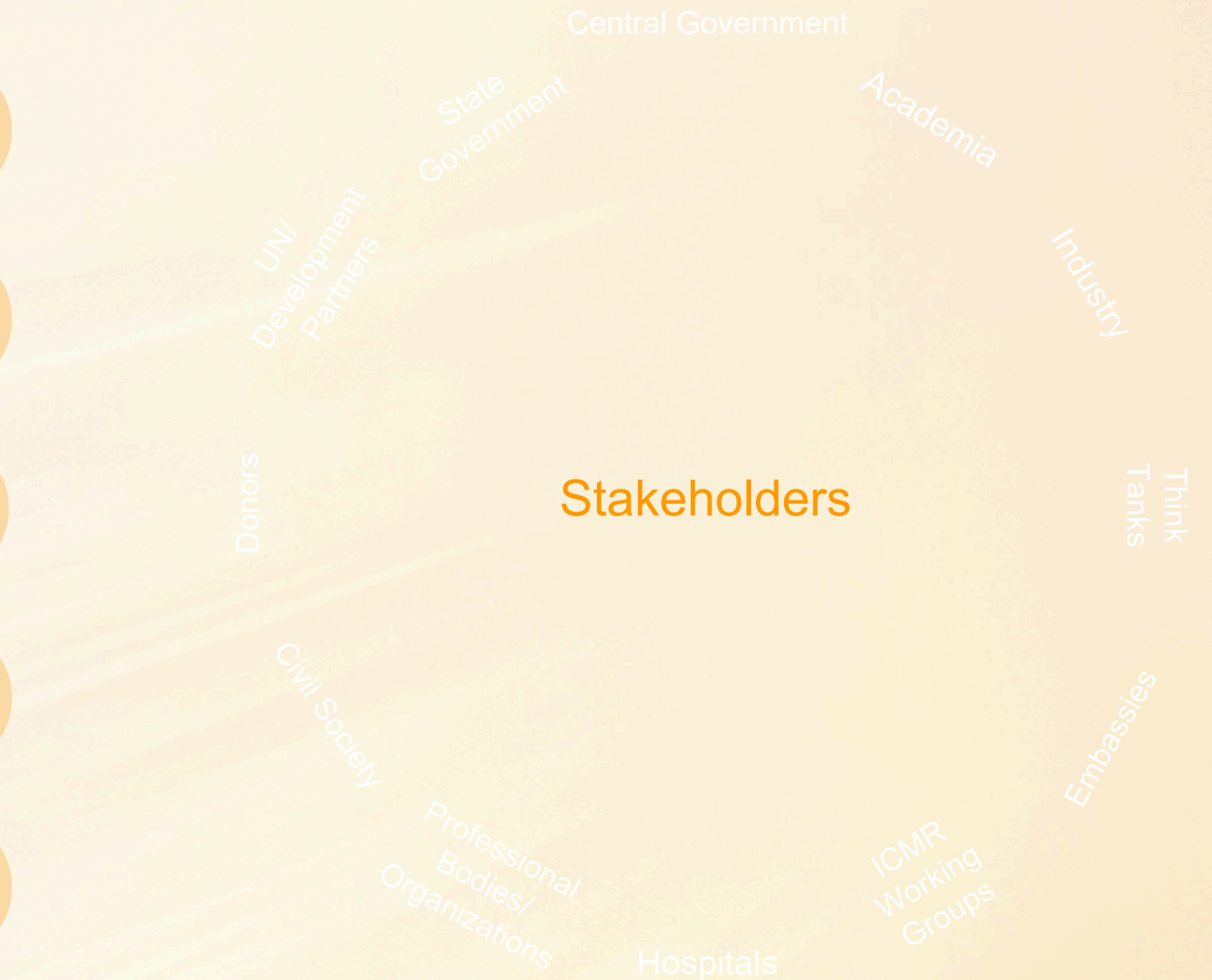
Regional Multi-Stakeholder Convergence Workshop

AIM

To establish a collaborative platform for a multi-sectorial dialogue, collective review, co-development and shared ownership for India's National AI Strategy for Health

Objectives

- 1 Present the **first draft of the National AI Strategy for Health (Action Plan)**
- 2 **Conduct pillar-wise discussions** through focused breakout sessions to identify key gaps.
- 3 **Validate alignment** with national and state priorities, AI transformation goals, and stakeholder perspectives.
- 4 **Gather actionable feedback** on implementation steps, timelines, and resource requirements.
- 5 **Map roles and responsibilities** across pillars to strengthen coordination and reduce duplication.
- 6 **Build consensus on key strategies** for a sustainable, inclusive and safe AI for Health ecosystem



Overview of Regional Convergence Workshops

AIM

To capture **regional priorities, innovations, and governance experiences** and to inform and localize the National AI Strategy for Health, ensuring regional diversity, contextual relevance, and operational feasibility

Why it Matters?

1

India's health system is **diverse and decentralized**, requiring context-specific strategies across regions.

2

AI adoption in health demands **coherence across ministries, strong data governance, and capacity building** at multiple levels.

3

Regional consultations ensure that **state and local perspectives** shape national policy — making it grounded in real-world health delivery contexts.

North

Ashoka University

- 18th & 19th December 2025

East

Govt. of Meghalaya

13th Jan 2026

West

IIT Bombay

7th January 2026

South

Govt. of Andhra Pradesh

15th December 2025

Regional Convergence Workshop-West

7th January

Location – Mumbai

Host – IIT Bombay

Day 1: December XX 2025		
Time	Session	Stakeholder
A. Convergence Workshop Opening		
09:00 – 09:15 (15min)	Registration	All participants
09:15 – 09:30 (15min)	<ul style="list-style-type: none"> Welcome and context setting Objectives of the workshop 	KCDH/ICMR
09:30 – 09:55 (25min)	Overview of the National AI Strategy for Health	WHO-SEARO
B. Breakout Session: Pillar-wise Feedback Discussions		
09:55 – 10:05 (10min)	Instructions for breakout sessions and structure	
10:05 – 12:50 (1 hr. 45 min)	<p>Breakout session:</p> <ol style="list-style-type: none"> The facilitator identifies the group's agenda, prompts, note-taker, and timekeeper. Each working group collectively decides on rules for engagement. Working groups to identify gaps, critique, and provide feedback for respective <u>pillar</u>. Synthesize inputs and begin drafting the group's Day 2 presentation. For all groups: Discussion on Mission and Principles, and the implementation strategy 	
Working Group 1		
	Pillar 1: Data & Digital Infrastructure	<ul style="list-style-type: none"> Facilitator: Ms. Preeti Syal Notetaker: Ms. Sahaj Vaidya Working group participants
Working Group 2		
	Pillar 2: Governance, Ethics & Policies	<ul style="list-style-type: none"> Facilitator: Dr. Karthik Adapa Notetaker: Ms. Garima Working group participants
Working Group 3		
	Pillar 3: Workforce & Capacity Building	<ul style="list-style-type: none"> Facilitator: Dr. Anurag Agrawal Notetaker: Dr. Mayank Working group participants
Working Group 4		
	Pillar 4: Research, Innovation & Evidence Generation	<ul style="list-style-type: none"> Facilitator: Dr. Saif Khairat Notetaker: Ms. Debarati Working group participants
Working Group 5		
	Pillar 5: Health Systems Integration & Impact	<ul style="list-style-type: none"> Facilitator: Dr. Mona Duggal Notetaker: Dr. Anshul Working group participants
12:50 – 13:30 (40min)	Working Lunch in Respective Groups	
13:30 – 14:15 (45min)	Breakout sessions (continued): Working groups collate feedback for their respective pillar and prepare a short presentation for all participants	All participants in their respective working groups
14:15 – 16:15 (2 hrs.)	Presentations on strategy feedback and gaps by each working group, in the following order (20 min each): <ol style="list-style-type: none"> Working Group 1 Working Group 2 Working Group 3 Working Group 4 Working Group 5 	Representative of each working group
16:15 – 16:45 (30min)	Open discussion and convergence	Moderator: WHO-SEARO
16:45 – 17:15 (30min)	Summary of key priorities identified through the multi-stakeholder workshop and next steps	WHO-SEARO/ICMR/KCDH
17:15 – 17:45 (30min)	Coffee Break / End of Workshop	

SAHI Drafting Committee

Government of India has constituted a drafting committee for SAHI to formulate an **India-specific AI strategy** that is **population-scale, inclusive, ethical, and aligned with national digital public infrastructure.**

3rd Floor, Tower-1, Jeevan Bharti Building,
Connaught Place, New Delhi-110001
Date : 08.01.2026

OFFICE MEMORANDUM

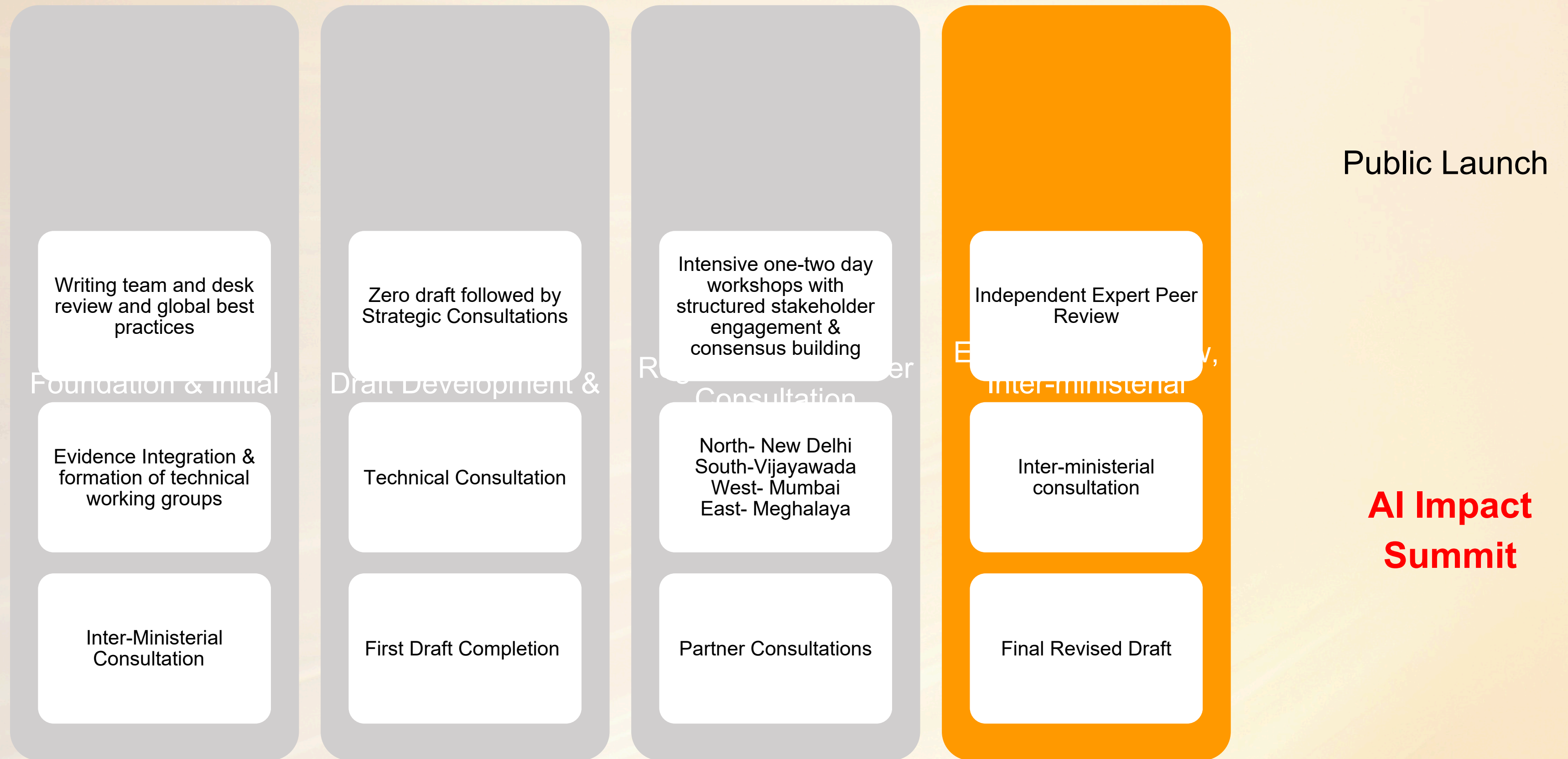
Subject: Constitution of the Committee for creating the Strategy for AI in Healthcare for India-regarding.

Artificial Intelligence (AI) has the potential to transform healthcare delivery across the continuum of care, ranging from prevention, diagnosis and treatment in the health sector, health systems management and research. There is a need for a coherent, future-ready and India-specific AI strategy that is population-scale, inclusive, ethical, and aligned with existing national digital public infrastructure.

2. To formulate the Strategy for AI in Healthcare for India, which will provide strategic direction, and guiding principles for responsible adoption of AI in the health sector, the Government of India has decided to constitute a Committee under the Chairmanship of CEO NHA with the following members:

1. Dr. Sunil Kumar Barnwal, CEO NHA - Chairman
2. Ms. Aradhana Patnaik, AS & MD (NHM), MoHFW
3. Shri Madhukar Kumar Bhagat, Joint Secretary (eHealth), MoHFW
4. Dr. Rajeev Raghuvanshi, Drug Controller General of India
5. Dr Karthik Adapa, Regional Adviser, Digital Health, WHO SEARO
6. Dr. Mona Duggal, Director, ICMR - National Institute for Research in Digital Health and Data Sciences
7. Shri Varun Singh, Consultant, Health & Family Welfare Division, NITI Aayog
8. Prof Balaraman Ravindran, Head, CeRAI and Professor, IIT Madras
9. Prof. Rajeev Kumar, Professor of Urology, AIIMS Delhi
10. Ms. Ameera Shah, President, NATHEALTH and Promoter & Executive Chairperson, Metropolis Healthcare Ltd
11. Shri Rahul Matthan, Partner, TriLegal
12. Shri Harsh Dhand, APAC Lead, GenAI, Research, Labs & Core Partnerships, Google
13. Shri Kiran Gopal Vaska, JS & MD (ABDM), NHA - Member Secretary

Phased Methodology for Developing National AI Strategy for Health



Independent Expert Peer Review

AIM

To ensure India's National AI Strategy for Health is scientifically robust, globally benchmarked, and refined through independent, expert feedback.

Objectives

- 1 Validate rigor** by reviewing the strategy's technical soundness and evidence base
- 2 Benchmark globally** against leading international standards, ethics frameworks, and best practices.
- 3 Ensure contextual relevance** while strengthening applicability to broader LMIC settings.
- 4 Integrate multidisciplinary expertise** across AI, public health, regulation, and ethics.
- 5 Identify gaps and risks** to strengthen feasibility, safety, and long-term sustainability.
- 6 Enhance credibility and build global confidence** in the strategy's design and direction.

Overview of Consultations for Developing National AI Strategy for Health

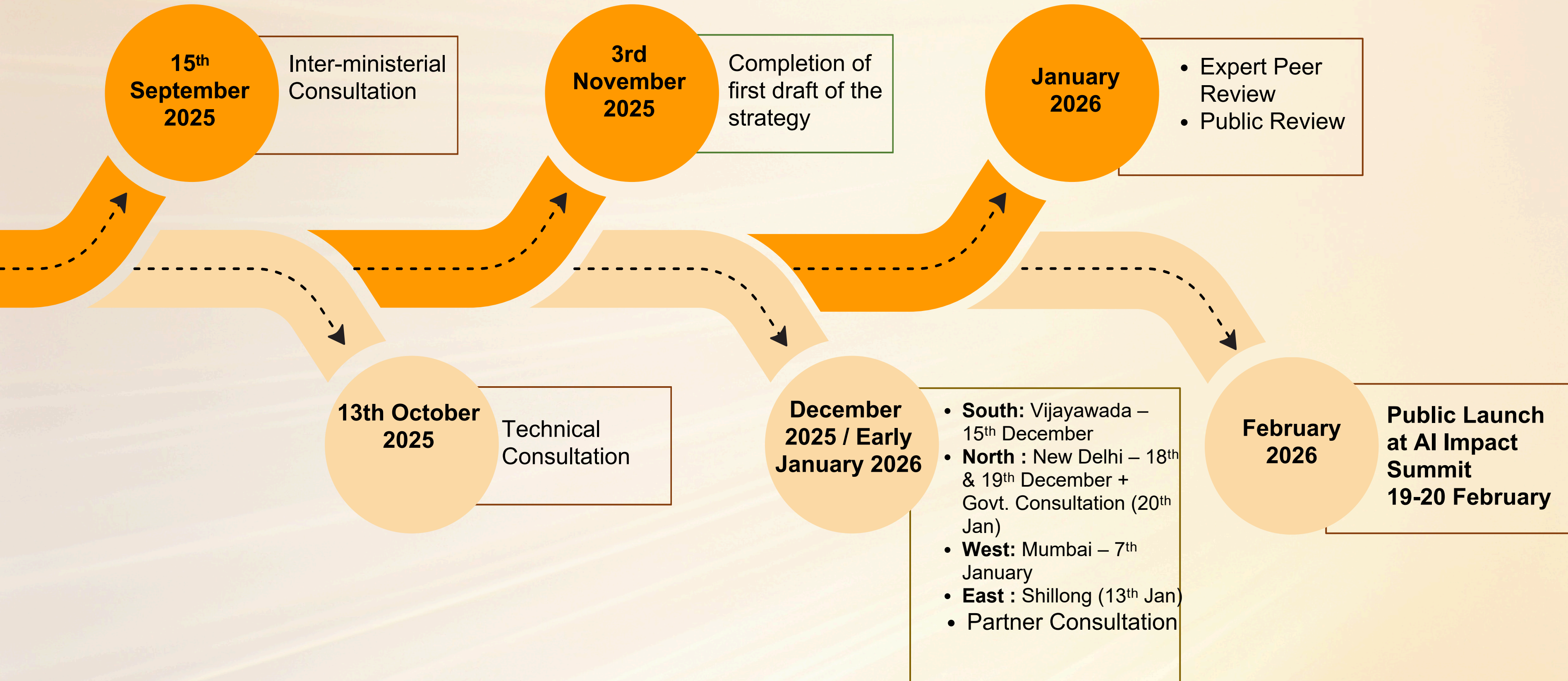
Consultations
before first draft

Consultations to refine, validate and finalize NAISH

Public Launch



Timeline



of Strategy for AI in Healthcare for India (SAHI)

Review the design, capabilities and key building blocks of India's Digital Health Ecosystem to answer one key question:

Vision

Governing Principles

Strategic Pillars



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MEDICAL RESEARCH | National Institute for research in Digital Health
and Data Science

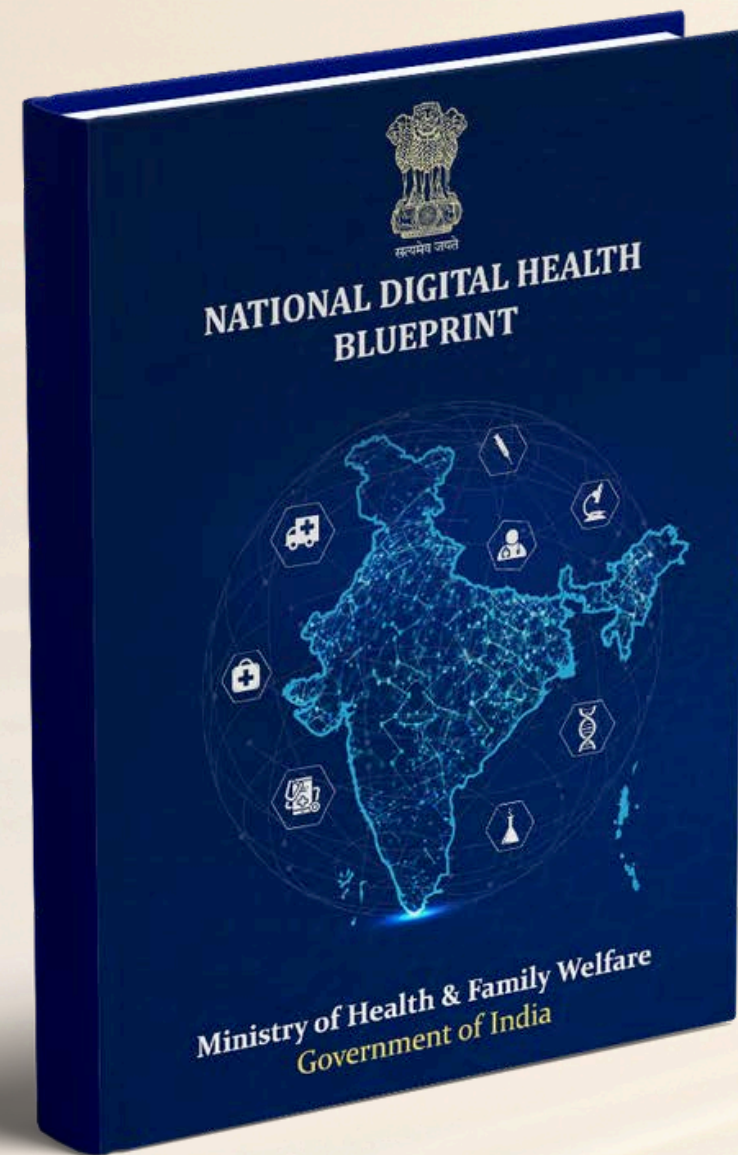


**Koita Centre for
Digital Health
at Ashoka**

Draft Vision for SAHI

To enable the safe, ethical, evidence-based, and inclusive use of artificial intelligence across India's healthcare system, leveraging digital public infrastructure and institutional strengths to **drive responsible innovation, expand access to high-quality and affordable care**, improve health outcomes, while positioning India as a global leader in responsible AI for healthcare.

Blueprint Before Scale: Foundational Digital Health Blueprint Enabled ABDM's Rapid Scale



2019

ABDM's Technology Stack



2021-2025

SAHI's Governing Principles

The Ministry of Electronics & IT (MeitY), through the IndiaAI Governance Guidelines has articulated a set of **foundational, cross-sectoral governance principles** for AI in India- centred on



SAHI is fully aligned with the national principles and translate these ideas into health-system-specific guidance.

Five Strategic Pillars

A comprehensive framework for transforming India's healthcare system through artificial intelligence, built on robust foundations and measured outcomes



Koita Centre for Digital Health at Ashoka

Five Strategic Pillars



Pillar I: Governance, Regulation, and Trust

This pillar establishes the governance anchor across the AI life cycle—from development to deployment, ensuring safe and responsible AI adoption in healthcare.



Governance, Regulation & Trust

**Risk, Safety and
Accountability**

Recommendations

- Establish a risk-based governance approach for AI in healthcare, wherein AI systems may be classified based on clinical context, level of autonomy, and potential impact, including consideration of risks.
- Measures should be put in place to ascertain the accountability of different actors in the AI healthcare ecosystem so that liability for harms caused, can be appropriately allocated.
- Safety should be embedded into all stages of the AI lifecycle based on clear domain-specific standards duly that are clinically relevant.

Governance, Regulation & Trust

**Equity, Inclusivity and
Autonomy**

Recommendations

- Training and validation data for healthcare AI systems should be representative of the populations and settings in which they are intended to be used.
- High-impact AI applications should assess and mitigate potential equity impacts as part of design, evaluation, and deployment decisions.

Governance, Regulation & Trust

**Transparency,
Monitoring and
Continuous Oversight
for adoption**

Recommendations

- AI applications should be transparent and explicitly communicate use, limitations, and risk in a form that intended users can understand.
- AI applications should be monitored post deployment for performance changes, model drift, bias and other unintended consequences.

Governance, Regulation & Trust

Cross sector governance

Recommendations

- Institutionalise formal cross-sector and centre–state coordination mechanisms across health, technology, legal, and regulatory authorities to reduce duplication, support smaller states/facilities, and ensure coherent governance across the health AI lifecycle.

Pillar II: Health Data and Digital Infrastructure

This pillar focuses on making the health data ecosystem 'AI ready' by prioritizing digitisation and interoperable architectures for a data ecosystem

GAPS

1 Weak data quality assurance across the ecosystem

2 No trusted, repeatable pathways for responsible data access

3 No clear operational rules for reuse of health data

4 Public and Private sector operating in silos

Health Data & Digital Infrastructure

**Data Coverage,
Representativeness,
and Participation**

Recommendations

- Enable public & private sector participation in the national data ecosystem through minimum datasets specifications, interoperability obligations, and incentives for high-value contributors, while ensuring equitable population and geographic representation.

Health Data & Digital Infrastructure

**Data lifecycle
governance**

Recommendations

- Leverage DPDP for defining purpose limitation and proportionality in health data use.
- Create privacy-preserving access standards (de-identification/anonymisation proportional to risk and rarity), along with traceability, access logging, and accountability across organisational boundaries for AI development and deployment.
- Defining minimum cybersecurity standards, incident response protocols, and continuity planning for health data.

Health Data & Digital Infrastructure

**Data quality, integrity,
and AI readiness**

Recommendations

- Define and implement a Health Data Quality Framework tailored to AI use cases, specifying minimum standards for completeness, consistency, fitness-for-use across public and strategically relevant datasets for datasets used in AI development and deployment.

Health Data & Digital Infrastructure

**Interoperability, and
Standards based
Infrastructure**

Recommendations

- Aggressive adoption of ABDM-aligned interoperability standards in the public and private sector.
- The data architecture should be capable of supporting secure, multi-modal data exchange for evolving AI use cases.

Pillar III: Workforce, Institutional Capacity, and Change Management

This pillar focuses on building foundational, role-appropriate AI literacy across the health workforce, strengthening institutional capacity, and ensuring that AI-enabled tools are integrated into routine clinical and public health workflows through deliberate change management.

GAPS

- 1 No shared baseline of AI literacy across roles
- 2 Limited institutional capacities
- 3 Limited user acceptability towards AI technology
- 4 Limited interdisciplinary collaboration and training

Workforce, Institutional Capacity & Change Management

Workforce Capacity and AI Literacy

Recommendations

- Promote role-based AI competency framework for the health sector, defining expected levels of AI understanding and responsibility across clinical, administrative, frontline, and leadership roles.
- Integrate AI and digital health competencies into relevant formal education and skilling pathways (including medical, technical, and public administration education).
- Strengthen AI capacity leveraging iGOT among regulators, auditors, and supervisory authorities to enable effective evaluation, monitoring, audit, and enforcement across the AI lifecycle in healthcare.

Workforce, Institutional Capacity & Change Management

**Institutional Capacity
within Government and
Health Systems**

Recommendations

- Create designated AI units or nodal cells within health departments and health institutions to lead AI strategy, use-case prioritisation, tool assessment, deployment oversight, and lifecycle management.
- Establish structured collaboration and knowledge-exchange mechanisms to enable continuous learning, research, and cross-jurisdictional sharing in support of ethical, context-appropriate AI adoption in healthcare.

Workforce, Institutional Capacity & Change Management

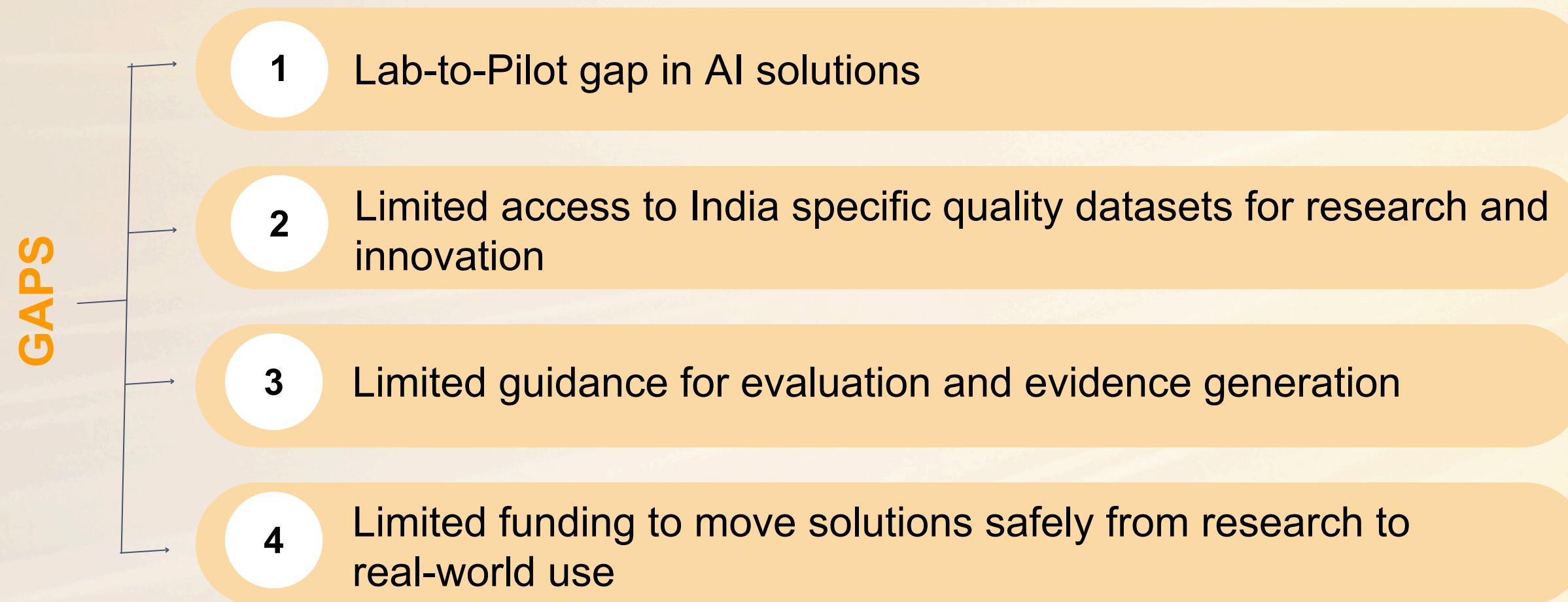
**Change Management,
Workflow Integration,
and Trust**

Recommendations

- Embed AI tools within existing clinical and public health workflows to support decision-making without increasing burden or fragmentation.
- Clearly define roles and responsibilities for human and AI in workflows, including oversight and escalation mechanisms, to ensure safe and trustworthy use.

Pillar IV: Research, Innovation, and Evidence Generation

This pillar addresses the need to build a strong research and innovation ecosystem to enable AI adoption in health backed by robust evidence.



Research, Innovation & Evidence Generation

**Responsible and
Trust-Anchored
Research**

Recommendations

- Strengthen institutional ethics committees to become AI-ready as part of ethical review for AI research and deployment.
- Align research incentives, approvals, and funding mechanisms with national and state health priorities.

Research, Innovation & Evidence Generation

**Evidence, Validation
and Performance
Assurance**

Recommendations

- Develop standardized evaluation frameworks for health AI that go beyond accuracy to include fairness, usability, safety, and clinical relevance, with evaluation rigor explicitly linked to risk classification.

Research, Innovation & Evidence Generation

**Translation from
Research to Real World
Impact**

Recommendations

- Encourage stage appropriate funding mechanisms that support health AI from research to pilot testing, deployment, and scaling within public health systems.
- Enable trial designs suited to evolving AI systems, and integrate post-market monitoring, drift detection and feedback loops to support continuous learning and improvement.

Pillar V: Ecosystem Enablement and Global Leadership

This pillar focuses on strengthening the institutional, collaborative, and knowledge-sharing environment required for the responsible adoption of AI in healthcare

GAPS

1 Lack of coordination and shared direction across the ecosystem

2 Uncertainty around healthAI deployment

3 Limited shared data, sandboxes, and infrastructure for safe experimentation

4 No clear, predictable pathway from innovation → pilot → adoption

Ecosystem Enablement & Global Leadership

**Market Stewardship and
Demand Shaping**

Recommendations

- Adopt outcome-oriented public procurement frameworks for health AI and define clear pilot-to-scale adoption pathways within public health systems, ensuring that evidence generation, safety validation, and system readiness are embedded into procurement decisions.

Ecosystem Enablement & Global Leadership

**Industry Enablement
and Pilot to Scale
Pathways**

Recommendations

- Promote cluster-based AI-for-health ecosystems anchored in public institutions (medical colleges, public hospitals, research centres) to reduce entry barriers for startups and MSMEs and align innovation with real system needs.
- Define and institutionalise clear pilot-to-scale pathways for health AI adoption within public health systems, supported by testbeds, sandboxes, and real-world validation environments to support safe experimentation, evaluation, and transition to scale.

Ecosystem Enablement & Global Leadership

**Public–Private–
Academic Partnerships**

Recommendations

- Support structured public–private–academic partnerships focused on pilot to scale innovation, co-development, and real-world deployment of health AI, with clear governance, IP, and data-sharing arrangements.

Ecosystem Enablement & Global Leadership

**Ecosystem Learning
and Global Cooperation**

Recommendations

- Establish institutionalized platforms for ecosystem-level learning and knowledge exchange and to strengthen India's engagement in global cooperation and norm-setting for responsible AI in healthcare.

Thank you

