



## ADB Education Sector Operations Overview

**\$1.5 Billion**  
 per year  
 (average in recent trends)  
 (Approx 6% of ADB Lending Portfolio)

**Largest Borrowers (2011-2025)**

1. Bangladesh (\$2,410 M)
2. Philippines (\$1,775 M)
3. India (\$1,705 M)
4. PRC (\$1,012 M)
5. Sri Lanka (\$945 M)

**Education Sub-Sectors (2011-2025)**

1. TVET (\$4.7 B [37])
2. Secondary (\$3.0 B [17])
3. Primary (\$1.2 B [7])
4. Higher Edu (\$1.1 B [11])
5. Non-Formal Edu (\$79 M [16])

**Lending Modality (2011-2025)**

1. Investment (\$6.0 B [57])
2. Results-based (\$4.7 B [14])
3. Policy-based (\$0.7 B [3])
4. Sector Dev (\$0.5 B [10])

## Directions For ADB Education Sector Operations



## Potential Business Opportunities in Education

1. Consultancy service for new curricula, standards, certification and accreditation
2. Procurement of lab equipment (e.g., science lab, training lab, research lab)
3. Consultancy service on inclusive, green and climate-resilient building design (e.g., academic building, research parks)