



Human and Social Development Sector Office, Sectors Department 3

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ADB Education Sector Operations Overview

\$1.5 Billion
per year
(average in recent trends)

(Approx 6% of ADB Lending Portfolio)

Largest Borrowers (2011-2025)

1. Bangladesh (\$2,410 M)
2. Philippines (\$1,775 M)
3. India (\$1,705 M)
4. PRC (\$1,012 M)
5. Sri Lanka (\$945 M)

Education Sub-Sectors (2011-2025)

1. TVET (\$4.7 B [37])
2. Secondary (\$3.0 B [17])
3. Primary (\$1.2 B [7])
4. Higher Edu (\$1.1 B [11])
5. Non-Formal Edu (\$79 M [16])

Lending Modality (2011-2025)

1. Investment (\$6.0 B [57])
2. Results-based (\$4.7 B [14])
3. Policy-based (\$0.7 B [3])
4. Sector Dev (\$0.5 B [10])

Directions For ADB Education Sector Operations



Potential Business Opportunities in Education

1. Consultancy service for new curricula, standards, certification and accreditation
2. Procurement of lab equipment (e.g., science lab, training lab, research lab)
3. Consultancy service on inclusive, green and climate-resilient building design (e.g., academic building, research parks)



Indicative List of ADB Education Pipeline for 2026 and 2027

2026 (Total 9 projects with \$1,941 million)

Country	Project/Program Name	Amount (\$ million)
East, Central and West Asia		
Mongolia	Sustaining Access to and Quality of Education during Economic Difficulties Project (2 nd Additional Financing)	130
Uzbekistan	Modernization of Vocational Education for Green Economy Project	100
Pacific		
Not applicable		
South Asia		
Bangladesh	NextGen Education Program	300
India	Strengthening Karnataka Public Schools Program	200
India	Karnataka Higher Education Transformation Project	200
India	Tamil Nadu Manpower Investment for Livelihood Program	236
Sri Lanka	Skills Development System Transformation Program	100
Southeast Asia		
Cambodia	Skills for Future Economy Sector Development Program (Subprogram 2)	75
Philippines	Advancing Climate-smart, Quality, Inclusive and Resilient Education	600



2027 (Total 22 projects with \$3,585 million)

Country	Project/Program Name	Amount (\$ million)
East, Central and West Asia		
Georgia	Improving Learning Outcomes in Secondary Education Program	50
Kyrgyz Republic	Skills Development System Transformation Program	40
Mongolia	Developing Skilled Mongolian Workforce for Resilient Economic Growth	20
Pakistan	Sindh Secondary Education Development Project (2 nd Additional Financing)	100
Türkiye	Green and Digital Workforce Development Project	350
Pacific		
Papua New Guinea	Education Access and Quality Improvement Project	60
Republic of Marshall Islands	Lifting Educators and Advancing Results in Neighboring Islands	20



South Asia		
Bangladesh	Strengthening Agricultural Tertiary Education Project	120
India	Transforming Higher Education and Research for Industry Value Enhancement Program	500
India	Karnataka Quality Upgradation for Employment and Skills Transformation	115
India	Jharkand Skills Development Project	91
India	Young India Integrated Residential Schools: Building an Inclusive, Future-Ready Education Ecosystem	456
Nepal	Enhancing Skills for Productive Employment	70
Sri Lanka	Human Resource for Education Development Program	100
Southeast Asia		
Cambodia	Improving Results in Secondary Education Program	100
Indonesia	Higher Education Project	150
Indonesia	Human Capital Development for Emerging Industries	20
Philippines	Advancing Skills, Competitiveness, and Enterprise Development	400
Philippines	Reskilling for Inclusive and Sustainable Employment (Green Job) Policy-based Loan – Employment Recovery	500
Thailand	Sustainable Agriculture Transformation through Innovative TVET	100
Timor-Leste	Workforce Skills Development Project	23
Viet Nam	Advanced Higher Education for Accelerated Development	200



Continued:

South Asia		
Bangladesh	Second Strengthening Social Resilience Program (Subprogram 2)	250
India	Supporting Public Health Care System Strengthening to Achieve Universal Health Care for Mizoram Program	108
India	Strengthened and Measurable Actions for Resilient and Transformative Health Systems (Subprogram 2)	170
Southeast Asia		
Cambodia	Resilient Health Infrastructure Project	35
Indonesia	Teaching Hospital Strengthening and Expansion Project	178
Philippines	Accelerating Expansion and Sustainability of Health Services for Universal Health Coverage Project	300
Philippines	Build Universal Health Care (Subprogram 3)	500
Thailand	Climate-smart Health Services System Enhancement Project	212
Timor-Leste	Municipal Health Development Project	3



2027 (Total 11 projects with \$960 million)

Country	Project/Program Name	Amount (\$ million)
East, Central and West Asia		
Georgia	Health and Social Sector Resilience Program	25
Kyrgyz Republic	Hospital Infrastructure Improvement and Modernization Project	20
Pakistan	Sindh Nursing and Health Workforce Strengthening Project	100
Pacific		
Federated State of Micronesia	Resilient Human Capital and Public Sector Management Strengthening	5
Niue	Niue Integrated Aged Care Project	9
Republic of Marshal Islands	Strengthening Health Care Services	17



South Asia		
Bangladesh	Health Sector Digital Transformation Program	12
India	Strengthened Care for Non-Communicable Diseases Maharashtra	350
Southeast Asia		
Cambodia	Greater Mekong Subregion Health Security Project (Phase 2)	25
Indonesia	Teaching Hospital Revitalization for Improved Service and Education Project	178
Indonesia	Bolstering Product Oversight and Market Regulation in Food and Drugs Project	219



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During 2026–2027, the procurement will focus on large-scale civil works and medical facility equipment, including:

- Construction of 8 hospital facilities
- New greenfield hospitals (100–600 beds each).
- sites include Balıkesir, Bursa, Bolu, Tekirdağ, Van, İzmir Menemen, Adıyaman.
- Incorporation of seismic and climate-resilience standards.

Hospital Equipment & Furnishing:

- Medical and diagnostic equipment
- ICT systems
- Research and training equipment
- Hospital furniture, WASH installations



3. KYRGYZSTAN:

Seismic Resilience and Learning Environments of Education Infrastructure

Infrastructure upgrades of :

- Up to 8 TVET institutions
- Up to 40 general secondary schools offering new skills tracks

The project will integrate:

- Seismic strengthening
- Climate & energy-resilient features
- Fire safety
- Accessibility
- Gender-responsive design

Timeline: October 2026–October 2031

Amount: \$49 million, including \$10 million Gov



Continued:

Equipment Procurement - Modern training equipment for TVET centers:

- Renewable energy
- ICT and smart classrooms
- Technical training equipment
- Disaster and climate resilience equipment for schools
- Digital management systems (EMIS enhancements)

Procurement approach: Using country systems due to RBL modality



4. UZBEKISTAN:

Modernization of Vocational Education for Green Economy Project

- Focused on green-economy transition and skills development.
- Investment project (loan) including infrastructure, equipment, curricula, and private sector engagement.
- Targets 90+ TVET institutions and multiple State Technical Universities (STUs).
- Loan amount: \$ 100 million
- Lending modality: project loan



5. MONGOLIA:

Provincial Health Service Strengthening & Modernization Sector Project

- **Civil Works Procurement** : International OCB (Works): 1 contract valued at \$34.5 million
- **National OCB (Works)**: 30 contracts valued at \$51.94 million
- Construction of New 300-bed Aimag Hospital (Outpatient, inpatient, emergency care, Diagnostics, laboratory, Climate- and gender-responsive infrastructure)
- Construction of Annex Facilities (Advanced Emergency & Trauma Units)
- Emergency Department Expansion & Reorganization
- Upgrading Operating Theatres (HVAC & Specialized Fit-outs)
- Construction of 11 New Soum Health Centers



Continued:

Goods Procurement

- International OCB (Equipment): 4 contracts valued at \$44.26 million
- National OCB (Equipment): 17 contracts valued at \$59.90 million

This includes:

- Medical Equipment Procurement across 19 Aimag Hospitals & 5 Soum Centers
- Digital Health & Telemedicine Equipment across All aimag hospitals + select soum health centers
- 19 Ambulances & Emergency Equipment
- Timeline: 2027-2028

Consulting Services: \$15 million



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