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# Overview of Business Opportunities in Key Sectors in Asia

Hawaii Business Opportunities Seminar | February 27th, 2026

Alain Borghijs, Deputy Representative,  
North American Representative Office, ADB

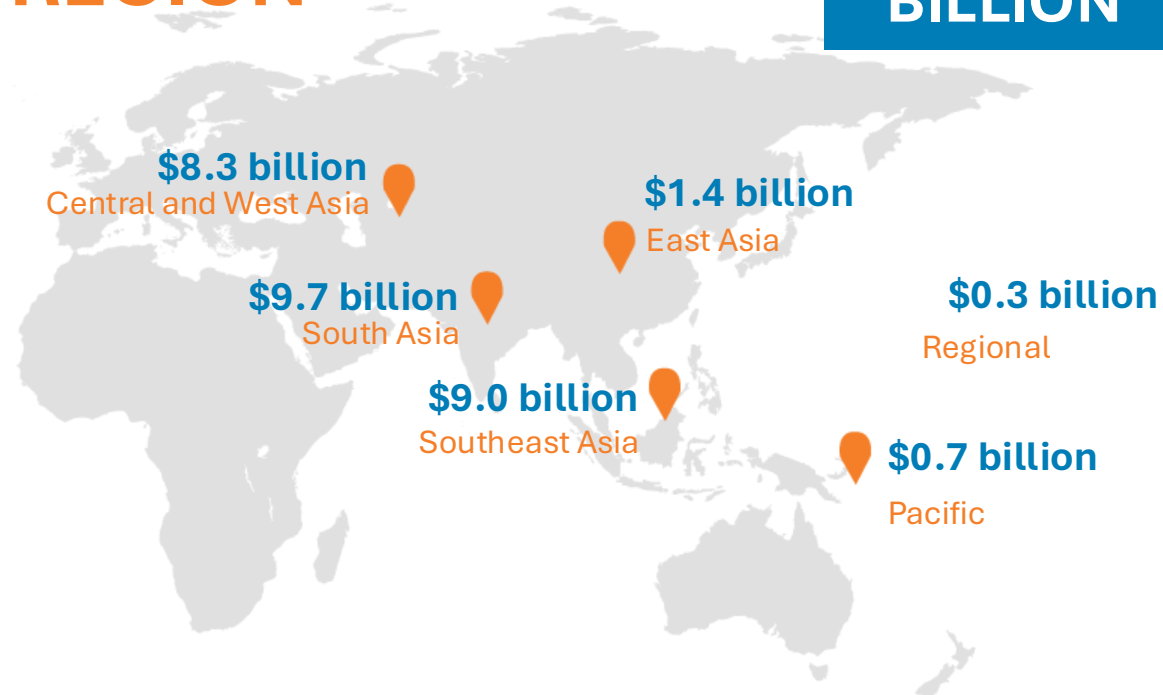
ADB

Solving Complex  
Challenges Together

# ASSISTANCE BY REGION

TOTAL 2025 OPERATIONS

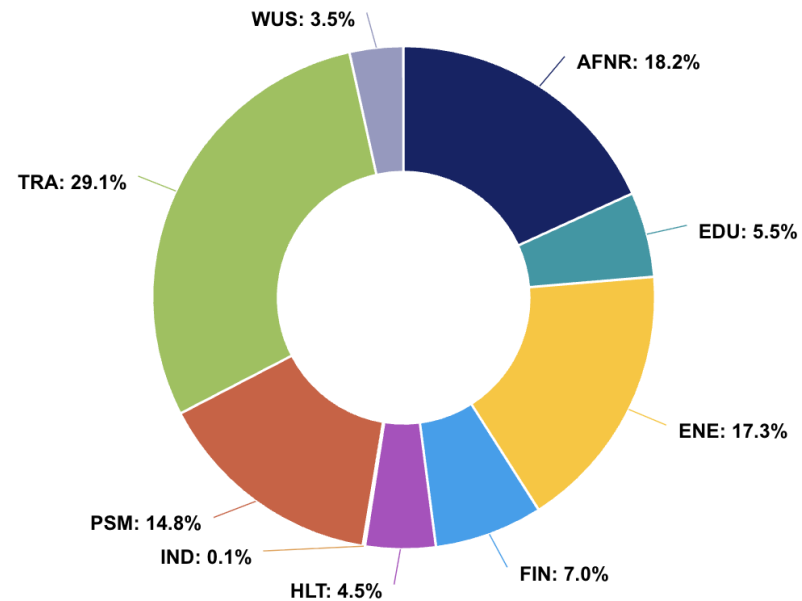
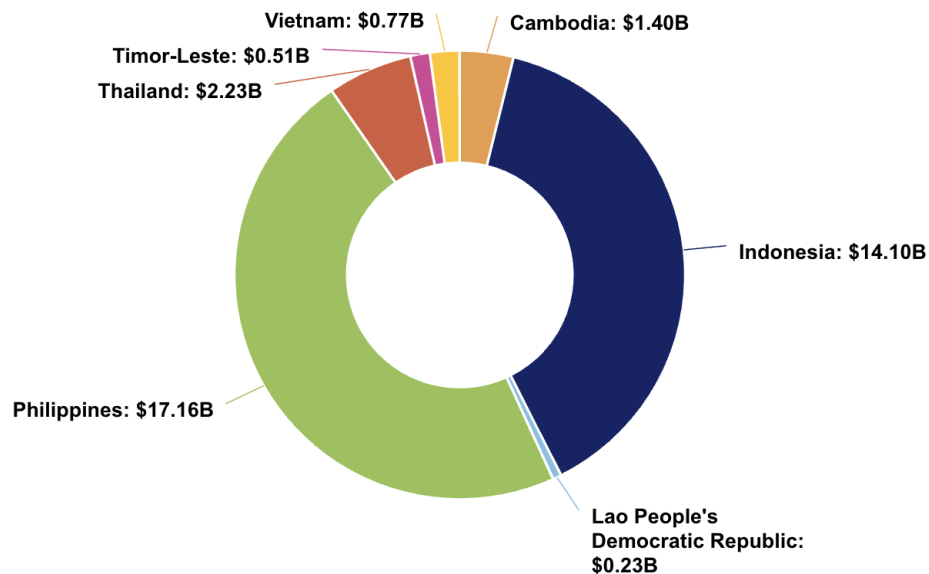
**\$29.3  
BILLION**



*Note: Figures are preliminary and subject to change.*

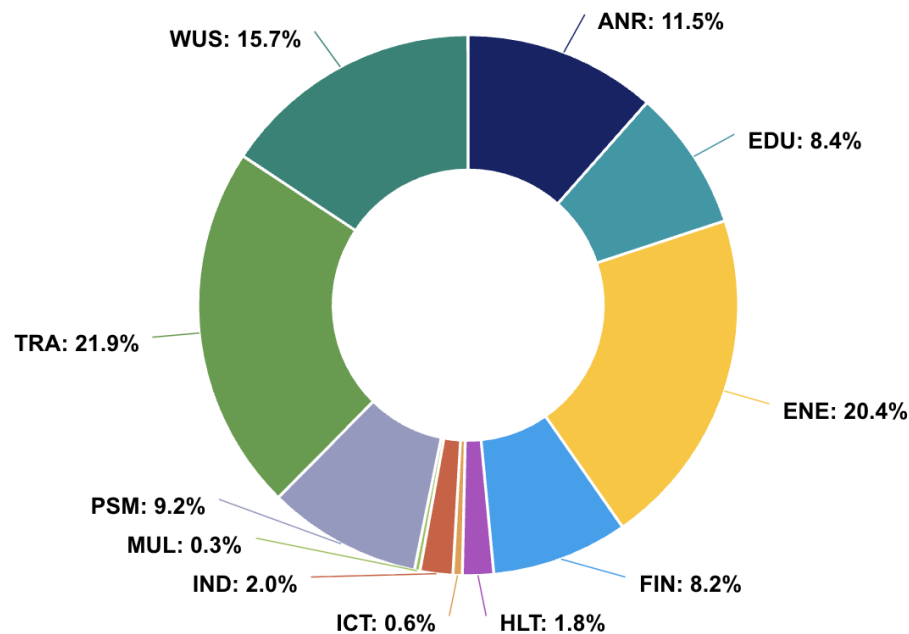
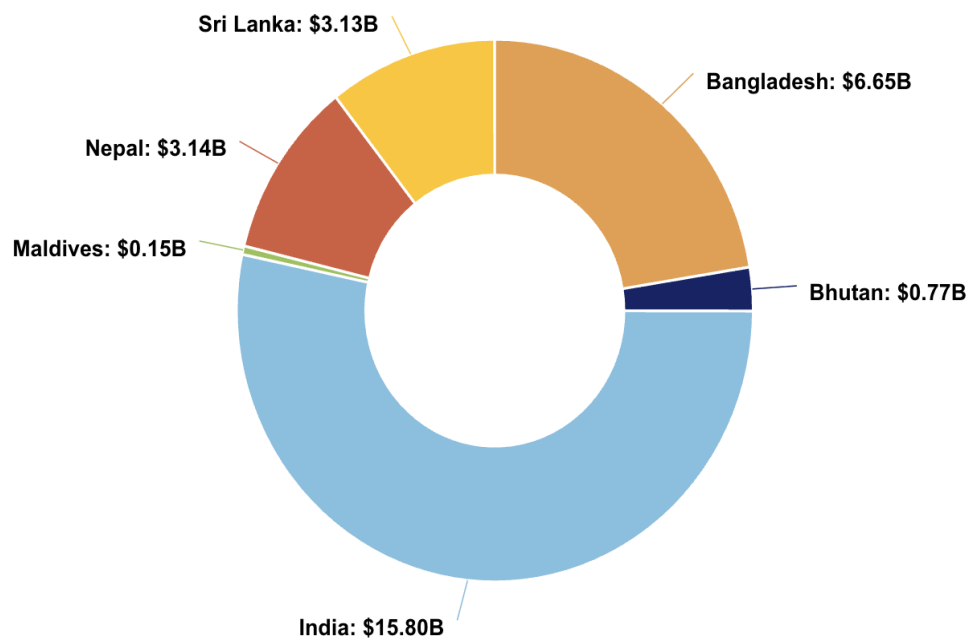
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# Southeast Asia Indicative Project Pipeline 2026–2028



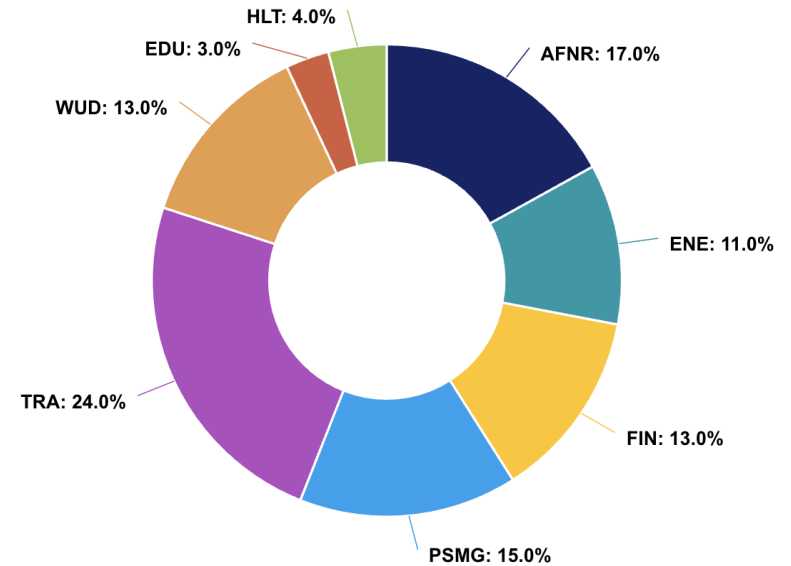
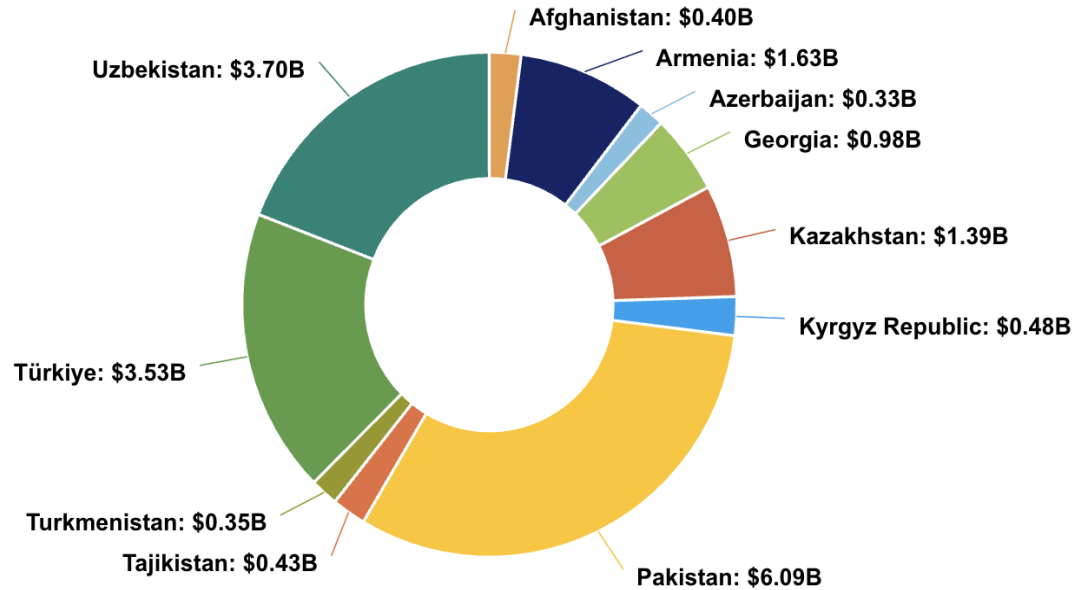
AFNR = Agriculture, Food, Nature, and rural development, EDU = Education, ENE = Energy, FIN = Finance, HLT = Health, IND = Industry & Trade, PSM = Public Sector Management, TRA =Transport, WUS = Water and other Urban Infrastructure & Services

# South Asia Indicative Project Pipeline 2026–2028



AFNR = Agriculture, Food, Nature, and rural development, EDU = Education, ENE = Energy, FIN = Finance, HLT = Health, IND = Industry & Trade, PSM = Public Sector Management, TRA =Transport, WUS = Water and other Urban Infrastructure & Services HSD = Human and Social Development

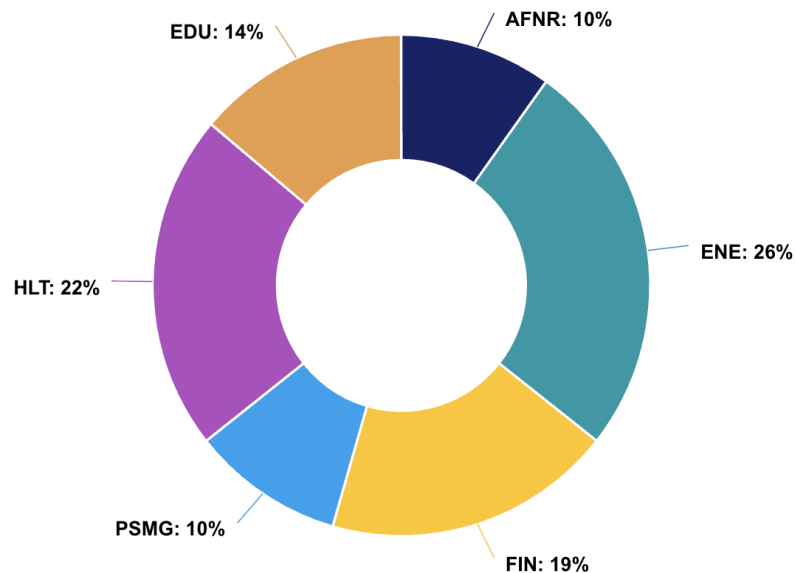
# Central & West Asia Indicative Project Pipeline 2026–2028



AFNR = Agriculture, Food, Nature, and rural development, EDU = Education, ENE = Energy, FIN = Finance, HLT = Health, IND = Industry & Trade, PSM = Public Sector Management, TRA =Transport, WUS = Water and other Urban Infrastructure & Services

*Note: ADB placed its regular assistance in Afghanistan on hold effective 15 August 2021. ADB continues to commit to support the Afghan people.*

# Mongolia Indicative Project Pipeline 2026–2028



AFNR = Agriculture, Natural Resources And Rural Development, EDU = Education, ENE = Energy, FIN = Finance, HLT = Health, PSM = Public Sector Management.

# ASEAN Power Grid (APG)



## Regional grid integration across ASEAN

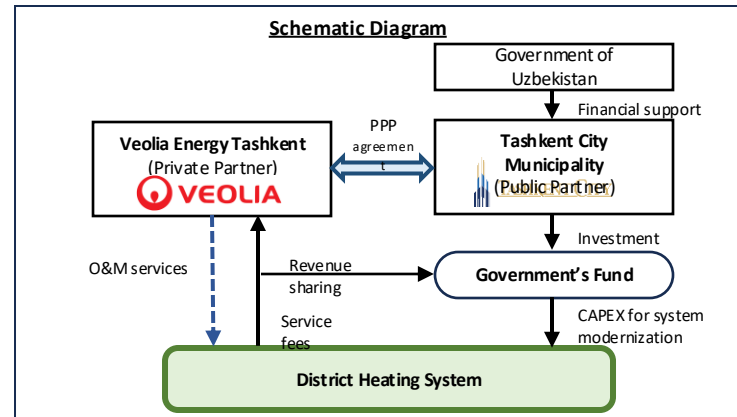
- This regional grid enables efficient power sharing, ensuring a more reliable and balanced energy supply.
- This project will foster stronger economic ties and strengthen regional energy trade while integrating diverse renewable resources.

# Uzbekistan: Tashkent District Heating Project



- Tashkent's heating system, developed around 6 decades ago to serve 1 million people, struggles to meet demand of its now **3 million population**, causing energy inefficiencies and discomfort to its residents.
- ADB advised on a \$1.5 billion project to revamp Tashkent's heating system that would improve infrastructure and **adopt ecofriendly technologies** to enhance efficiency and reduce carbon emissions.

- ✓ The initiative promises **improved heating services** as well as substantial reductions in gas, water, and electricity consumption to **promote environmental sustainability** and economic growth.
- ✓ **Consumers are adopting energy-conscious behaviors** as changes brought by the project instill responsibility and accelerate the transition to a closed heat supply system, yielding significant energy savings.



# Project Cycle

## Country Partnership Strategy / Regional Cooperation Strategy

Preparation

Approval

Implementation

Completion / Evaluation

## Access the Country Partnership Strategies at: [adb.org/documents/series/country-partnership-strategies](https://adb.org/documents/series/country-partnership-strategies)

### Country Partnership Strategies

The country partnership strategy (CPS) is ADB's primary platform for designing operations to deliver development results at the country level.



COUNTRY PLANNING DOCUMENTS | 06 FEB 2026  
**Tajikistan: Country Partnership Strategy (2026-2030)**

This Country Partnership Strategy (CPS) defines ADB's strategic approach in Tajikistan for 2026-2030.



COUNTRY PLANNING DOCUMENTS | 30 SEP 2025  
**Indonesia: Country Partnership Strategy (2025-2029)**

This Country Partnership Strategy (CPS) defines ADB's strategic approach in Indonesia for 2025-2029.

## Access the projects portal at: [adb.org/projects](https://adb.org/projects)

Projects & Tenders

Projects Documents Tenders

Filter results

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- Infrastructure and trade

Project data sheets for loans, grants, TIs

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Project Name	Status	Approval Year
Green Investment Platform Project 59364-001; Thailand; Finance	Proposed	2029
Strengthening Agricultural Tertiary Education Project 53378-001; Bangladesh; Education	Proposed	2029
Imphal Ring Road Project 55389-001; India; Transport	Proposed	2028
Karnataka Higher Education Transformation Project 59380-001; India; Education	Proposed	2028
Hydropower Development for Energy Security and Grid Flexibility 58333-001; Indonesia; Energy	Proposed	2028
Borders Upgrades for Integration, Logistics, and Development Facility	Proposed	2028

Learn More About ADB Projects

- Project Glossary
- Project Cycle
- Project Design and Management
- Access to Information
- Statement of ADB's Sovereign Loans, 1968-2017

Related Documents

- All sovereign projects from 2005 onwards (xls)
- Project Administration Instructions
- Operations Manual

# North American Representative Office



**NARO acts as a liaison between ADB's Headquarters in Manila and policymakers and major stakeholders in the United States and Canada.**



**Organize Business Opportunities Seminars, sector briefings, and one-on-one engagements to help link firms with ADB experts and partners.**



**Facilitate access to ADB procurement by helping firms navigate a transparent, rules-based system for consulting, goods, and works.**



ADB



ASIAN DEVELOPMENT BANK  
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## ADB Consultant Management System

Register in ADB's Consultant Management System (<https://cms.adb.org/>)

Projects & Tenders portal (<https://www.adb.org/projects/tenders/1000>)

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