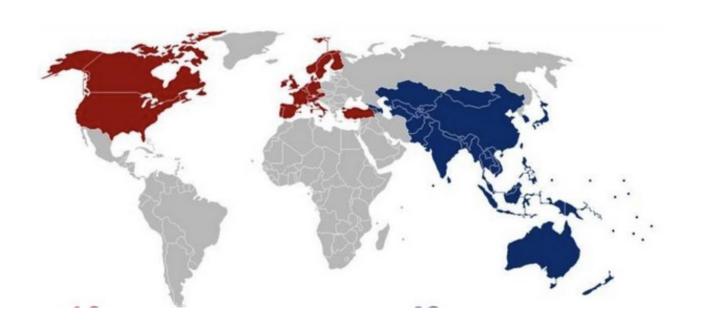


# ADB procurement How to bid for ADBfunded projects

Galiya Ismakova
Procurement Director
Asian Development Bank

- The Asian Development Bank (ADB) was established in 1966.
- ADB aims to promote social and economic development in Asia.
- It provides financial and technical assistance to member countries.
- ADB focuses on poverty reduction and sustainable development.
- The bank has 69 member countries and is headquartered in Manila.







#### How ADB finances projects?



Public sector (sovereign) financing

Financial products for developing member country governments and public sector entities



<u>Private sector</u> (nonsovereign) financing

Direct financial assistance to private sector projects



**ADB funds and resources** 

ADB funds activities in various sectors through loans and grants, financed from ordinary capital resources as well as special and trust funds.



**Cofinancing partnerships** 

To create greater synergies, ADB partners with others to finance development projects in the region.

With multilaterials, bilaterals, and private institutions

With commercial financial institutions

#### How do we support our Developing Members?



Financing: providing loans, technical assistance, grants, and equity investments while also mobilizing funds from other sources



Knowledge: Focusing on practical value that fits local conditions, identifying lessons, and replicating good practices



Partnerships: Promoting dialogue and collaboration among diverse partners and stakeholders

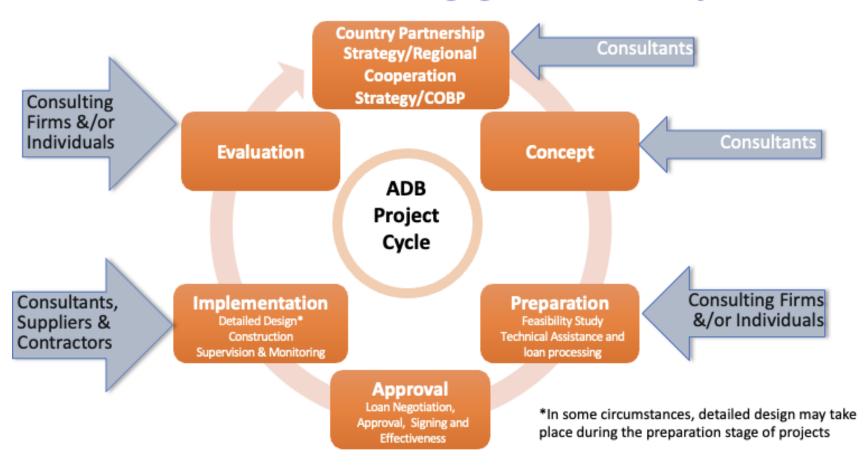




### ADB Project Cycle

- www.adb.org/news/videos/adbs-projectcycle
- The various stages from country programming to project completion and evaluation are known collectively as ADB's project cycle. Documents produced in the course of a project are disclosed throughout the project cycle according to the disclosure requirements specified under the <u>Access to Information Policy</u>.

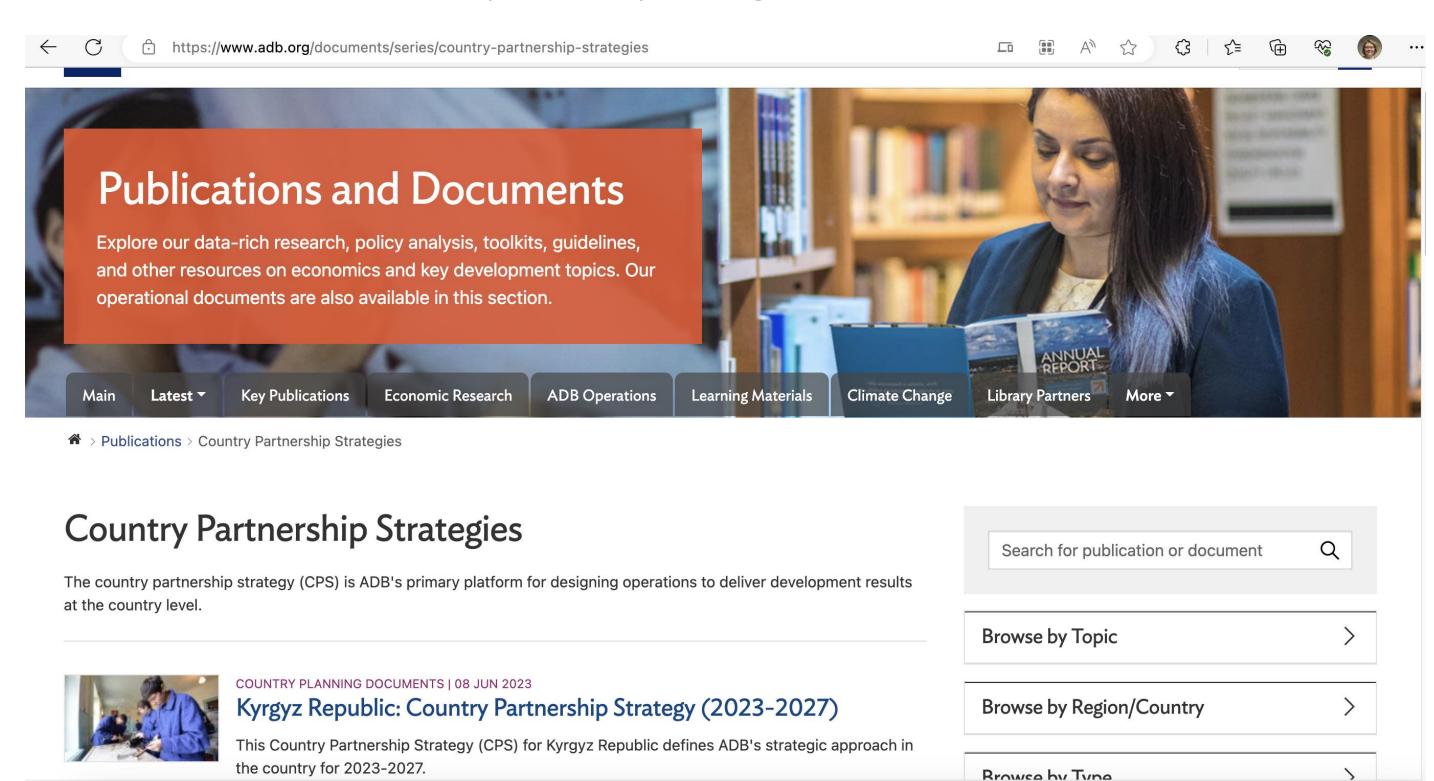
#### When is Private Sector engaged in ADB Projects?





#### Country Partnership Strategies

https://www.adb.org/documents/series/countrypartnership-strategies





#### Why pursue ADB-Financed Contracts?



Gateway to new opportunities in fast growing emerging economies across multiple sectors



Availability of funds





International best practice procurement procedures



Risks related to transparency, fairness and integrity of procurement processes mitigated through ADB oversight



#### Sovereign Lending - Financing Types

#### Loans and Grants

Provided to and managed by Governments

Procurement of Works, Goods and Services

ADB Business Opportunities Seminar

9

Government undertakes procurement (ADB oversight)

Contracts signed by Government

#### Technical Assistance

Provided to governments, but contracts managed by ADB

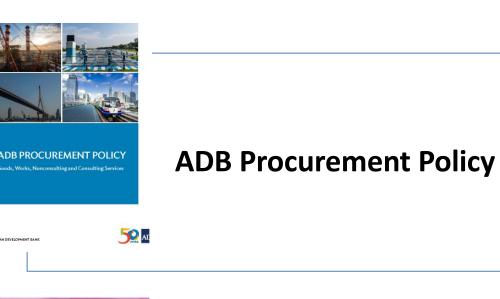
**Consulting Services** 

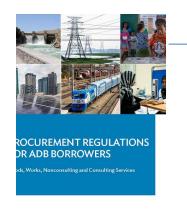
ADB undertakes procurement

Contracts signed by ADB

#### **Procurement Framework**



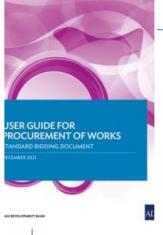




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**Procurement Regulations for ADB Borrowers** 

10



**Standard Bidding Documents and User Guides** 



**Guidance Notes** 



Principle		Outcomes		
	Fairness	Equal opportunity; equitable distribution; and credible mechanisms for addressing procurement-related complaints.		
	Economy	Using price, quality, and any nonprice attributes to deliver viable projects.		
	Efficiency	Ensures procurement processes are proportional to value and risks.		
	Transparency	Deliver relevant procurement information publicly in a consistent and timely manner; appropriate reporting; and confidentiality.		
	Quality	Structured arrangements delivering appropriate outputs in an effective manner to achieve project outcomes and objectives.		
	Value for Money	Obtain optimal benefits through effective, efficient, and economic use of resources.		



#### ADB Core Procurement Principles

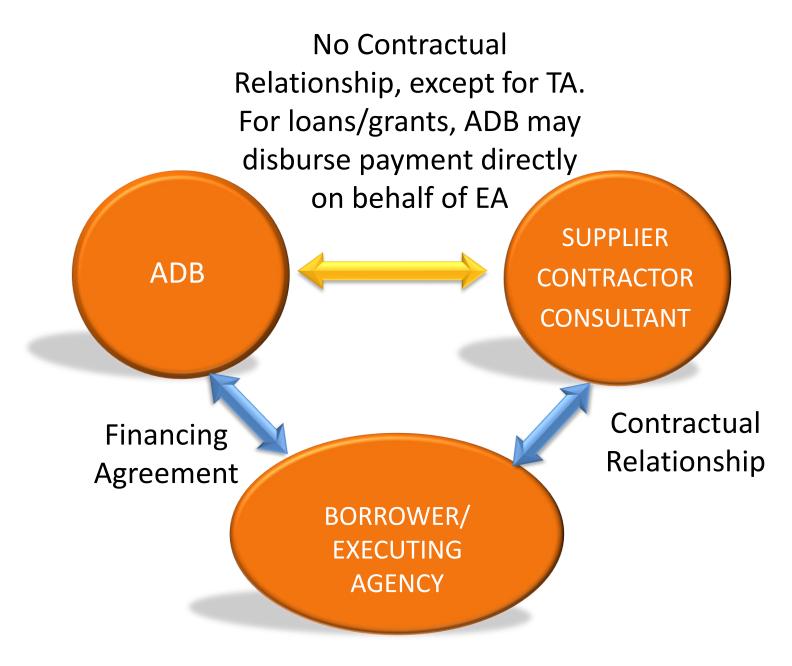


# Relationships, Roles, and Responsibilities in Procurement

The Borrower (Executing Agency) is responsible for procurement of goods, works and services

ADB (under TAs) or Borrower select and recruit Consultants

ADB reviews the procurement activities of EAs to ensure that proceeds of its financing are used in accordance with the bank's rules. This is done on either a prior review or post-review basis









- 1) ADB Technical Assistance (ADB = buyer)
- 2) ADB-financed projects (borrower = buyer)





#### How Contracts are procured for goods and works

# ADB Standard Bidding Documents

- Goods
- Small Works
- Large Works
- Plant Design, Supply and Installation
- Design-Build-Operate
- IT Products and Services
- Pre- qualification
- Request for Quotation

#### **Selection Methods**

- 1 Stage 1 Envelope
- 1 Stage 2 Envelope
- 2 Stage bidding

#### **Evaluation Methods**

- Most Economical Bid
- Life Cycle Costing
- Merit Point Scoring



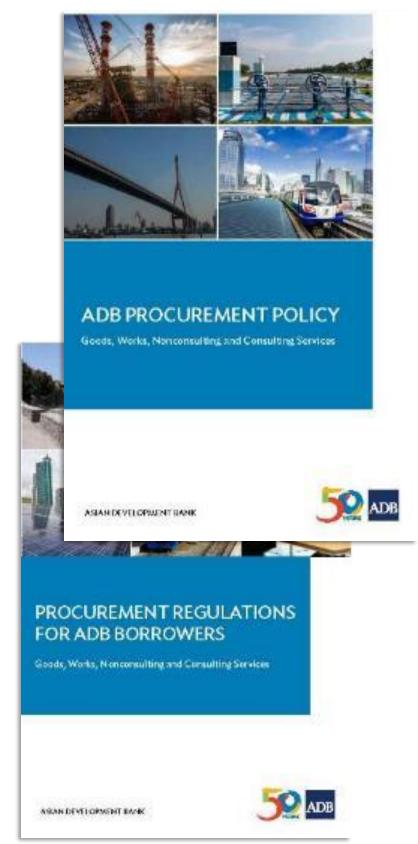






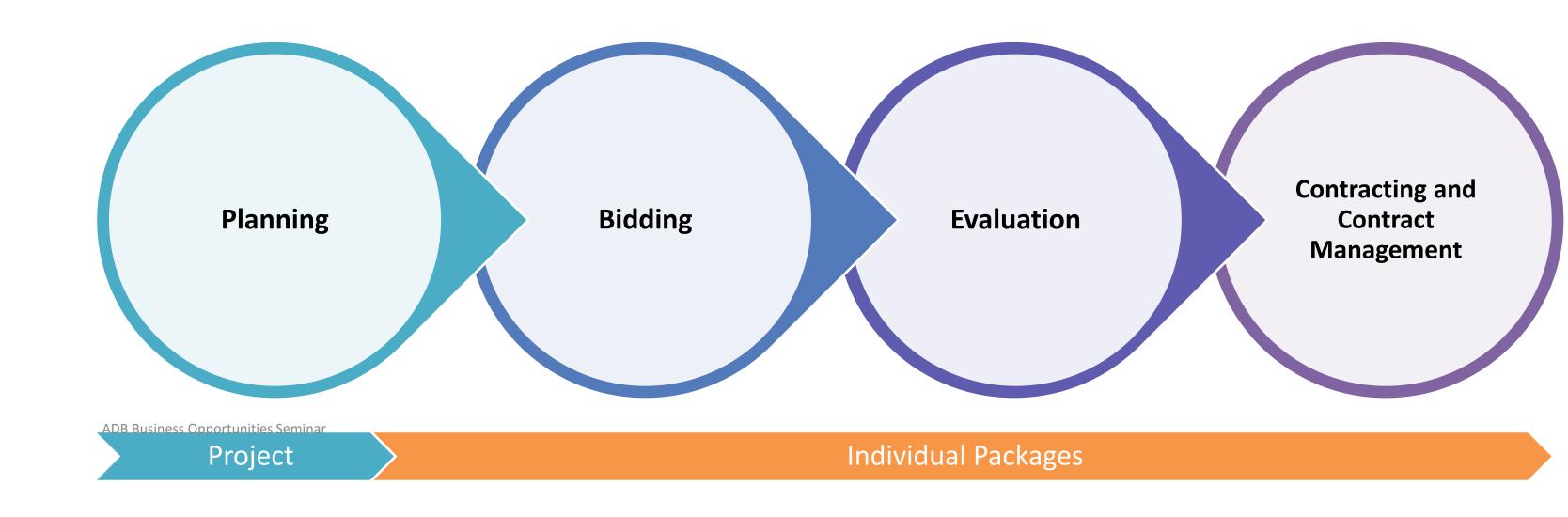
#### ADB uses Internationally Recognized Procedures

- Open Competitive Bidding
- Advertisement of Opportunities
- Public Bid Opening
- Robust Bid Evaluations Procedures
- Process Oversight by ADB
- ADBBusines Combinities Semination of Results
- Debriefing and Complaints Mechanism
- Robust Fraud and Corruption Procedures





#### **Procurement Process**



#### Tips when considering ADBfinanced projects/assignments

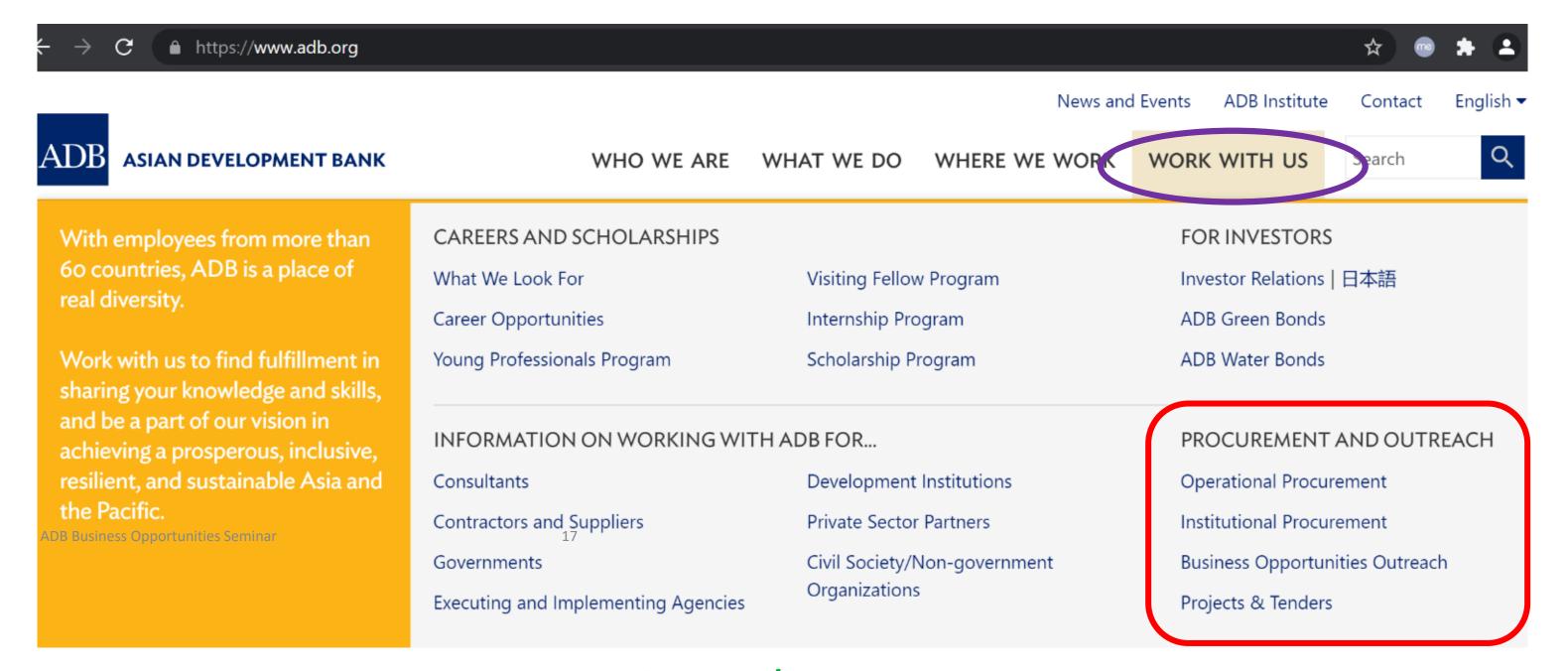
- Understand the country, project, and client requirements
- Collect relevant business intelligence network!
- Engage and partnership with firms likely to be shortlisted
- Position yourself to your competitive advantage
- Study the bidding documents and understand the procurement method and evaluation criteria
- Focus on performance and reputation for successful work
- Express interest

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- Prepare a responsive and strong technical proposal
- Seek clarifications in writing
- Be ready for possible bid extensions or amendments

#### **ASK QUESTIONS**

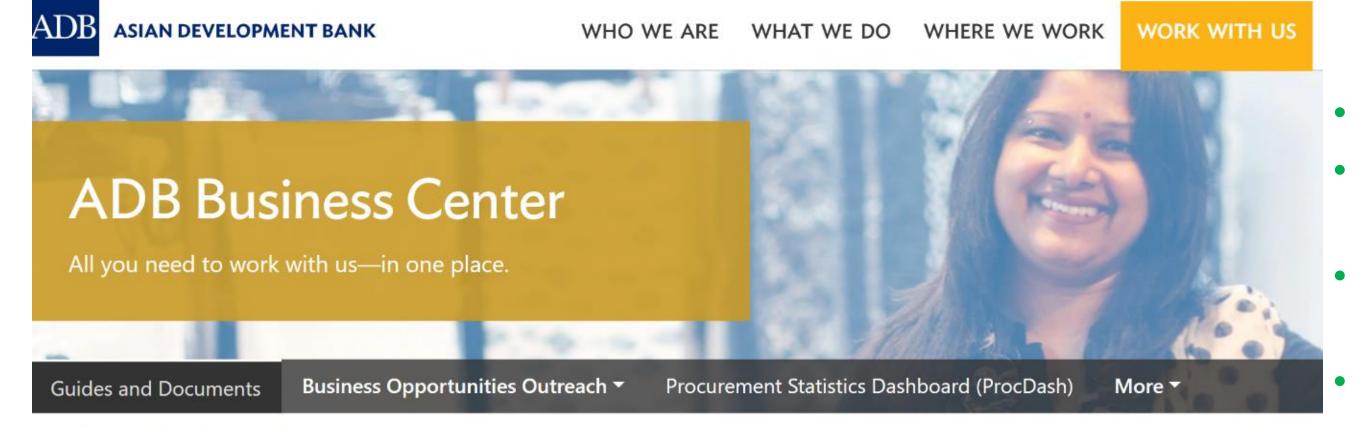
#### How to find Information on our Website



Business Center - www.adb.org/business

Procurement - www.adb.org/business/operational-procurement

#### Business Center - www.adb.org/business



A > Work with Us > Business Center > Working with ADB

#### Working with ADB

#### How-Tos

Where are the business opportunities in the ADB project cycle?  $\rightarrow$ 

What bidding procedures are used by ADB-financed projects? →

How can we improve our chances of securing an ADB-funded contract? →

What are the main eligibility requirements for bidding for contracts under ADB-financed projects? ightarrow

What are the eligibility requirements for subcontractors working for contractors on ADB-financed projects? →

How-Tos

Policies &

Regulations

**Procedures** 

& Guidance

**Documents** 

& Forms

Information for...

Consultants

Contractors and suppliers

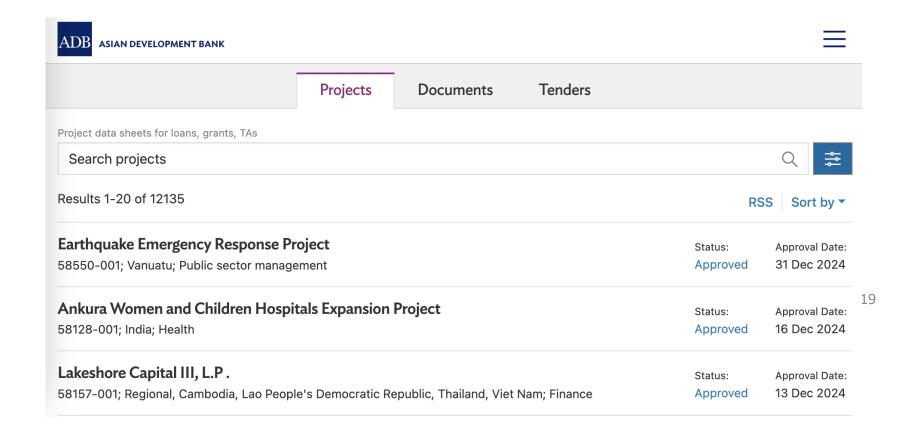
Governments

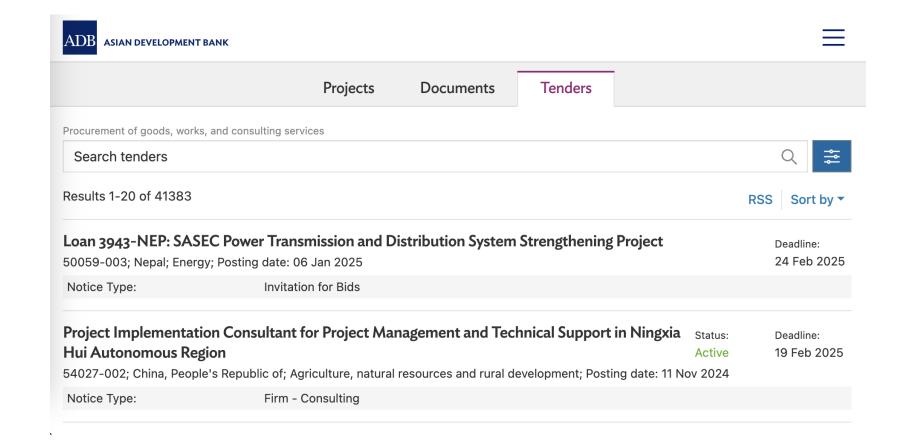
ADB Business Opportunities Seminar

Executing and implementing agencies

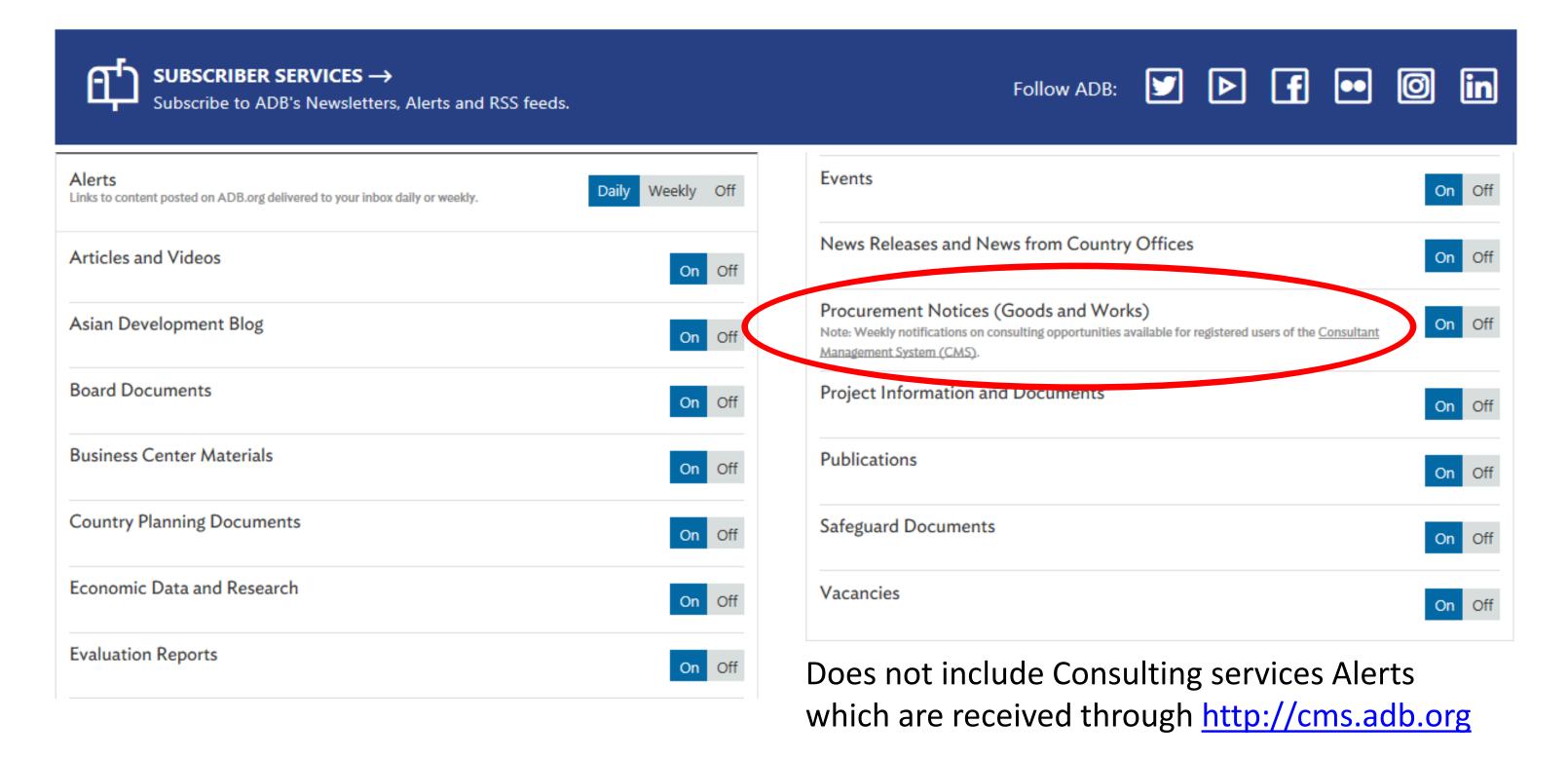
Development institutions

#### Projects & Tenders - <a href="https://www.adb.org/projects">www.adb.org/projects</a>



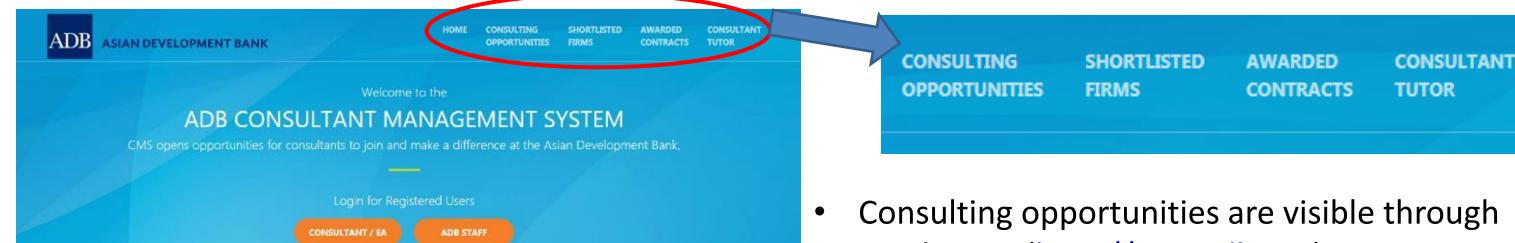


### Goods and Works - Subscribe to receive alerts\* - <a href="https://alerts.adb.org">https://alerts.adb.org</a>



#### Consulting – Finding Opportunities on

http://cms.adb.org







Get detailed information on consulting services requirements and send expression of interests (EOIs) for ADB-financed or administered projects.



**View Shortlisted Firms** 

ADB publishes the names and contact details of firms invited to submit proposals. This is for the information of consultants who wish to associate with them. Interested consultants should contact



View Awarded Contracts

ADB Project contracts that are awarded to consulting firms are disclosed to the public. Visit the page to view the list of contracts awarded to consulting firms, along with associated contract

- ADB's CMS (<a href="http://cms.adb.org">http://cms.adb.org</a>)
- Register for alerts to receive notices of all consulting opportunities
- All advertisement of Consulting opportunities (both EA and ADB) published
- RFP process for ADB Administered Contracts is through CMS
- Step-by-step guides available at http://consultanttutor.adb.org

#### BConsultant Management System

Home

**Consulting Opportunities** 

**Shortlisted Firms** 

**Awarded Contracts** 

TA Clai

#### **nsulting Opportunities**

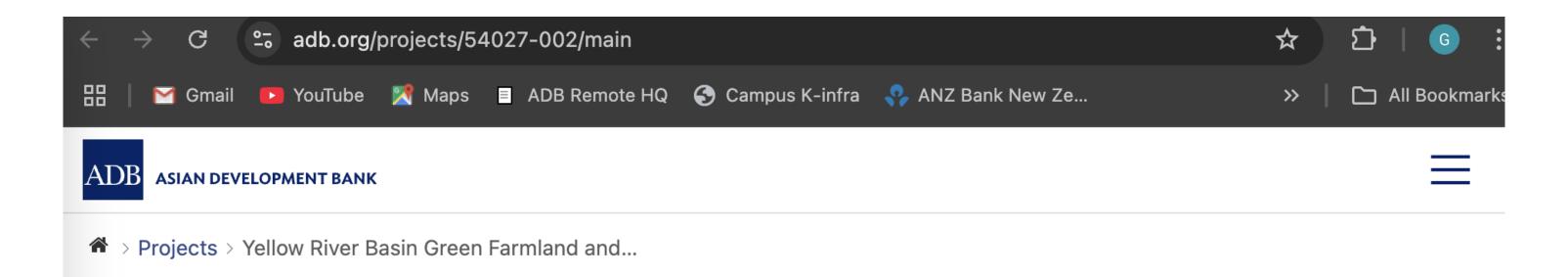
sulting Services Recruitment Notices (CSRN)

I provides detailed information on the consulting services required for ADB-financed or administered projects, including term fic advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

fine by	<u>Clear A</u>
Consultant Type	
Firm (43)	
] Individual (185)	
ligibility of Consultant Country	
Open to Member Countries Only (227)	)
Non-Member Countries Allowed (1)	
ingagement Period	
Less than 3 months (7)	
3 months to 1 year (151)	

Search by Expertise			
			⊗ P
Project	Expertise	Consultant Type	Engagemer Period (Months)
LOAN-4239 PRC: Yellow River Basin Green Farmland and High-Quality Agriculture Development Project - NX- PPMO-CS01 Project Implementation Consultant for Project Management and Technical Support in Ningxia Hui Autonomous Region (54027-002)	Project Management and Implementation Support	Firm	45
ADB/World Bank Roster of Detailed Engineering Design and Construction	Detailed Engineering Design and Construction	Firm	36

# CMS – searching consulting opportunities



## China, People's Republic of: Yellow River Basin Green Farmland and High-Quality Agriculture Development Project

Sovereign Project | 54027-002

**Status: Active** 

Overview Project Data Sheet Documents Stories Tenders

The Ministry of Agriculture and Rural Affairs (MARA) is seeking support from ADB to demonstrate how the agriculture sector in the Yellow River basin can be transformed into one which is based on: (i) stronger and more capable institutions that can support sustainable sector development; (ii)

**Project Details** 

**Project Officer Shen, Xin** 

### Projects – Tenders

#### China, People's Republic of : Yellow River Basin Green Farmland and High-Quality Agriculture Development Project

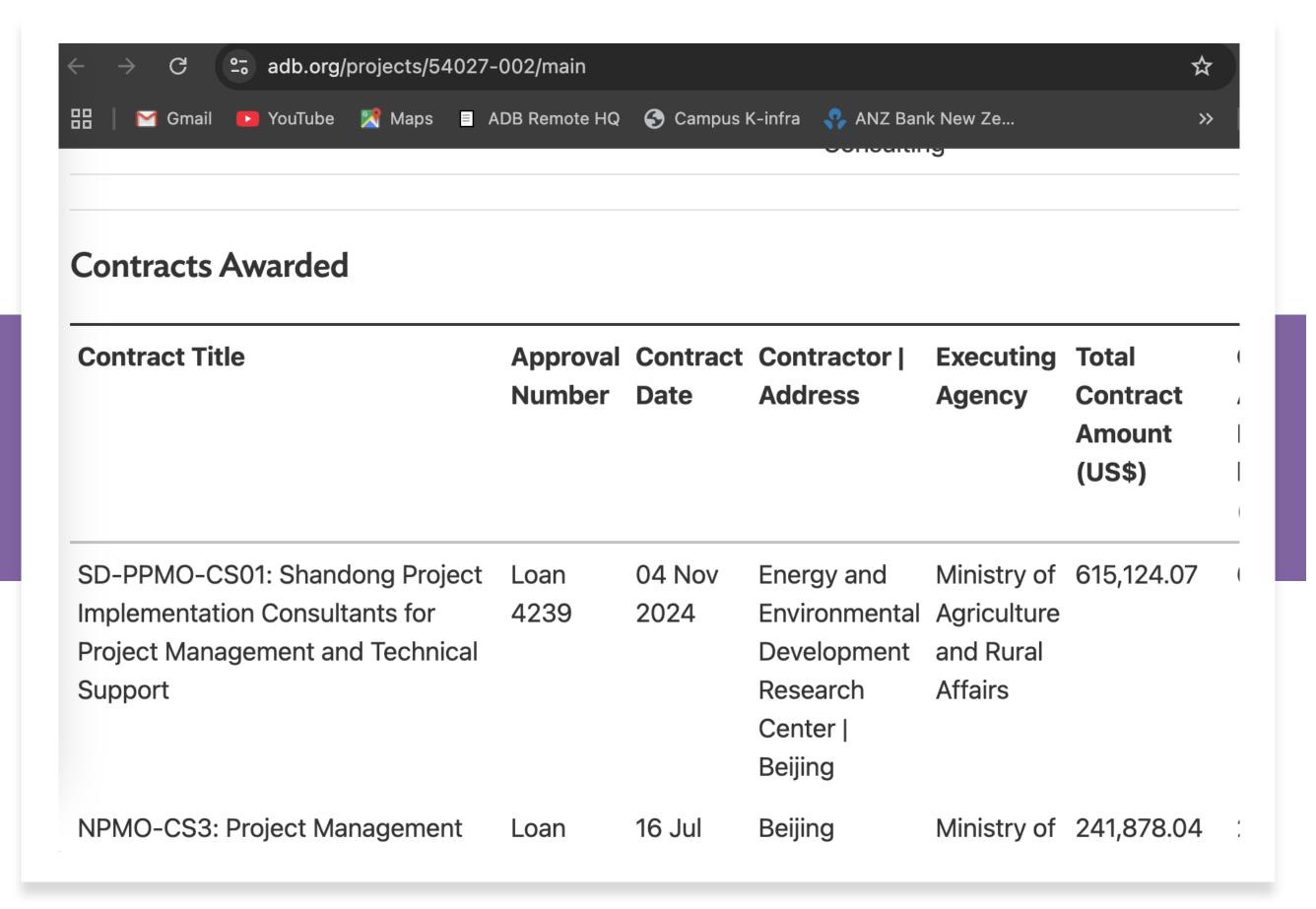
Sovereign Project | 54027-002

**Status: Active** 

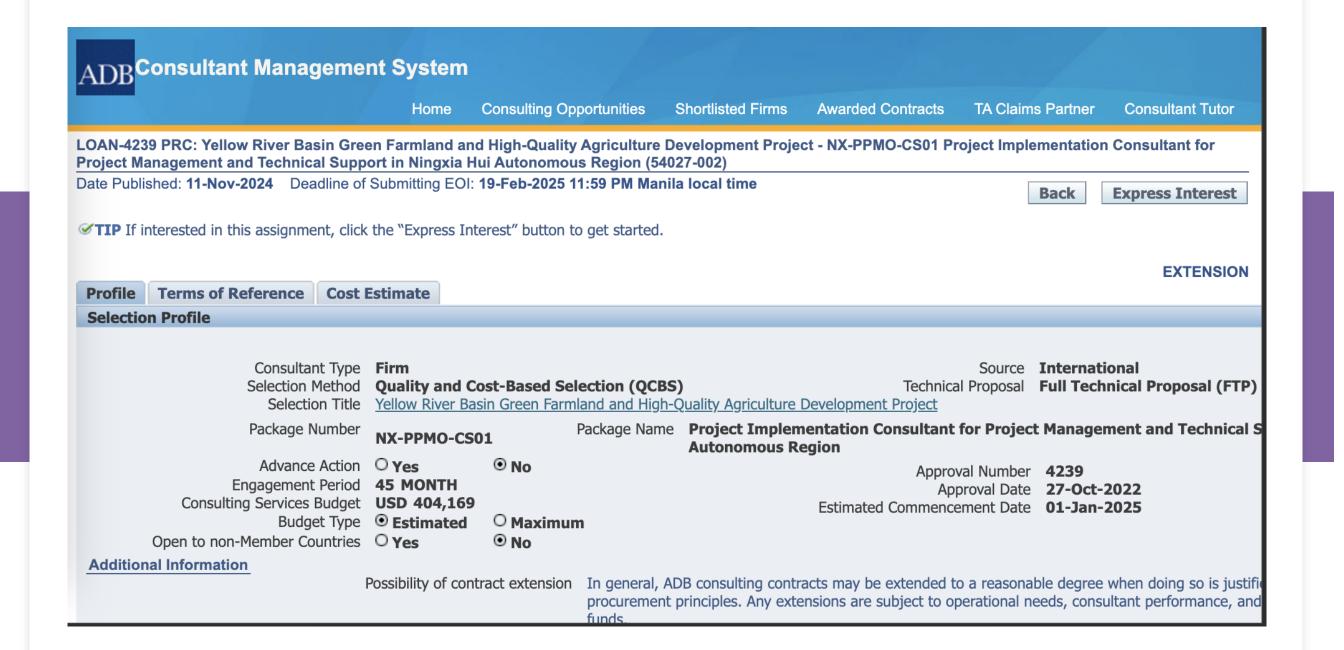
Overview Project Data Sheet Documents Stories Tenders

#### **Tenders**

Tender Title	Туре	Status	<b>Posting Date</b>	Deadline
Project Implementation Consultant for Project Management and Technical Support in Ningxia Hui Autonomous Region	Firm - Consulting	Active	11 Nov 2024	19 Feb 2025
Gansu Province Project implementation consultants for project management and technical support	Firm - Consulting		07 Nov 2024	09 Dec 2024



# Projects – awarded contracts



# Consulting services recruitment notice

Home Consulting Opportunities Shortlisted Firms Awarded Contracts TA Claims Partne

River Basin Green Farmland and High-Quality Agriculture Development Project - NX-PPMO-CS01 Project Implementati Technical Support in Ningxia Hui Autonomous Region (54027-002)

24 Deadline of Submitting EOI: 19-Feb-2025 11:59 PM Manila local time

Back

assignment, click the "Express Interest" button to get started.

erence Cost Estimate

pertise Project Management and Implementation Support

TOR Keywords **Project Management an** 

#### of the Assignment

nus Region will use ADB loan funds to select a consultant (company, institution) after referred to as the "Consultant") based on the ADB procurement policy ne to time), using the Quality- and Cost-Based Selection method (QCBS), with of 90:10 and a complete technical proposal. The contract type of the me-Based Contract, providing project management and implementation support the project management office (hereinafter referred to as the "PMO") during ation period.

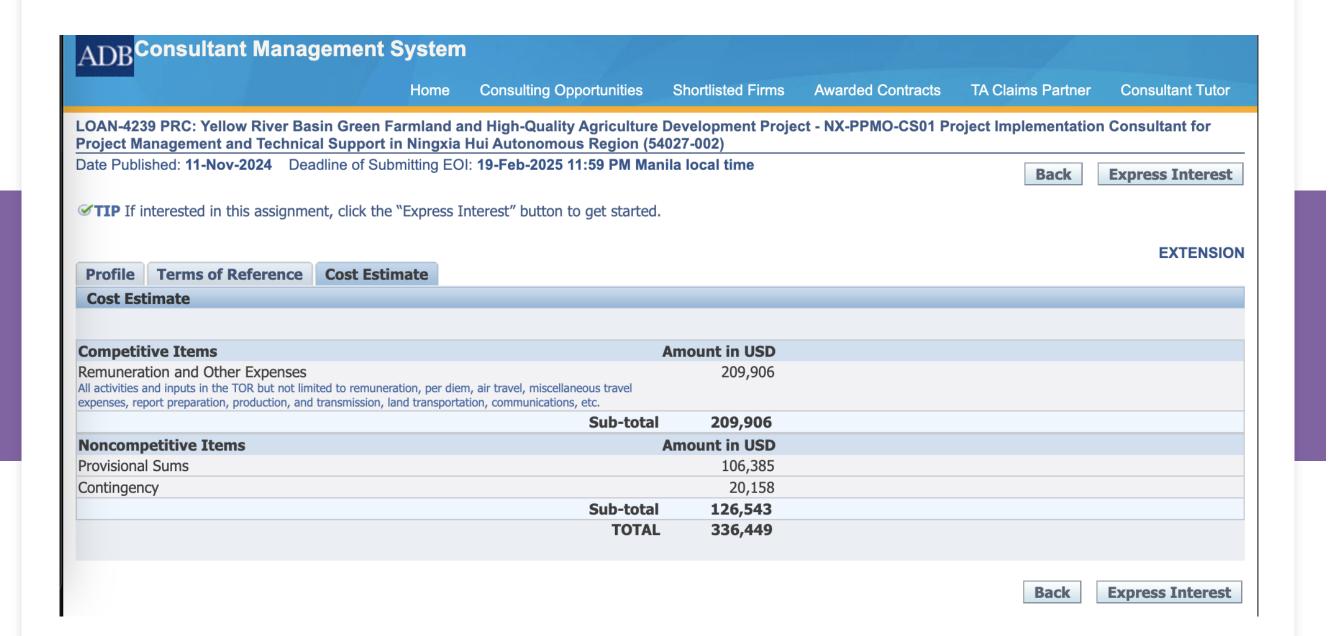
perates with the PMO to do a good job in project management, and the service not limited to the following aspects:

ect performance management system established by NPMO.

e technical support during project implementation and maintain coordination and supervisors of various sub-projects; Review the contractor's payment onstruction progress and prepare progress reports.

izational structure, operating procedures, document management, design

# Consulting services recruitment notice TOR



Consulting services recruitment notice Budget information

## nt Management System Home Consulting Opportunities Shortlisted Firms Awarded Contracts TA Claims Partner

#### rms

or Proposals All Selections

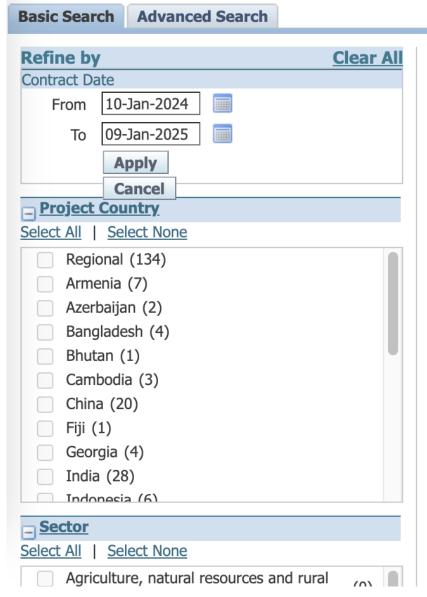
nation available for consultants who may wish to deal directly with a shortlisted Consultant. Consultants interested in partic or sub-consultant entity with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly with a shortlisted consultant should not contact ADB but should get in touch with the consultant should not contact ADB but should get in touch with the consultant should not contact ADB but should get in touch with the consultant should not contact and should not

s to filter to specific shortlisted Consultants by entering search parameters and clicking Search.

<u>Clear All</u> one	Country	Project	Sector	RFP Issuance Date	Deadline for Submission ( Proposals (M local time)
	Philippines	SC No. 123421: 2026 Comprehensive Review of ADB's Compensation and Benefits Policies	Uncategorized	08-Jan- 2025	12-Feb-2025
	Kiribati	GRANT No. 0917: Climate-Resilient Health Infrastructure and Systems Project - CS02 Project Management Firm (55180-001)	Health	17-Dec- 2024	12-Feb-2025
s (1)	Maldives	TA No. 10378: Enhancing Climate Resilience and Food Security Project - Marine and Coastal Modeling and Detailed Design Study (57002-001)	Agriculture, natural resources and rural	07-Jan- 2025	11-Feb-2025

# Shortlisted firms — disclosure of information

Click the **Advanced Search** to filter to specific consulting firm contracts by entering search parameters and clicking Search.

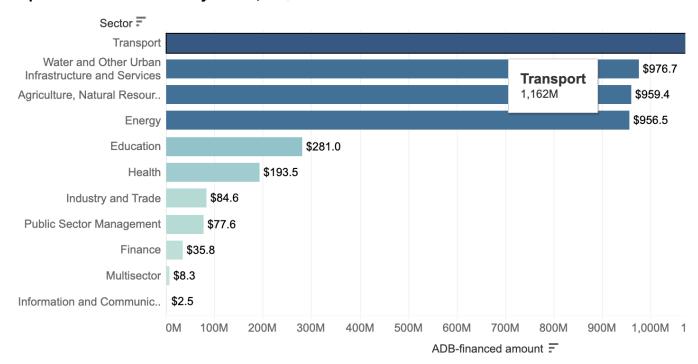


				⊗ Pi	revious 1-2	0	xt 20 📎
Country	Project Name	Executing Agency	Consultant Name	Contract Date			View Details
China	TA-9732 PRC: Preparing Urban and Social Development Projects - National Health Assessments and due diligence firm (53031-001)	Asian Development Bank, Shaanxi Provincial ADB's Project Management Office, Tianjin Municipal Bureau of Finance	NAREE International Limited (Hong Kong, China)	09-Jan- 2025	217,600.00		
Regional	TA-10165 REG:  Mainstreaming Impact Evaluation Methodologies, Approaches, and Capacities in Selected Developing Member Countries, Subproject 3 - Impact Evaluation Study (53343-004)	Asian Development Bank	PT DEFINIT (Indonesia)	02-Jan- 2025	199,976.00		

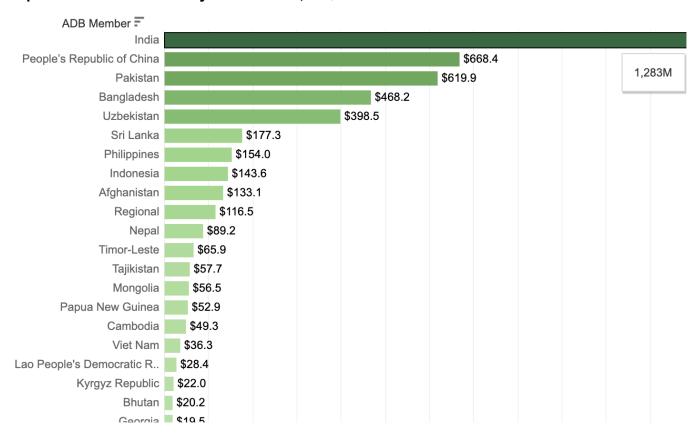
# Contracts awarded

#### ADB Procurement Dashboard

#### Operational Procurement by Sector, US\$ million



#### Operational Procurement by ADB Member, US\$ million



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#### https://data.adb.org/dashboard/operational-procurement-statistics



**USERS** external and internal



**COVERAGE** past 5 years

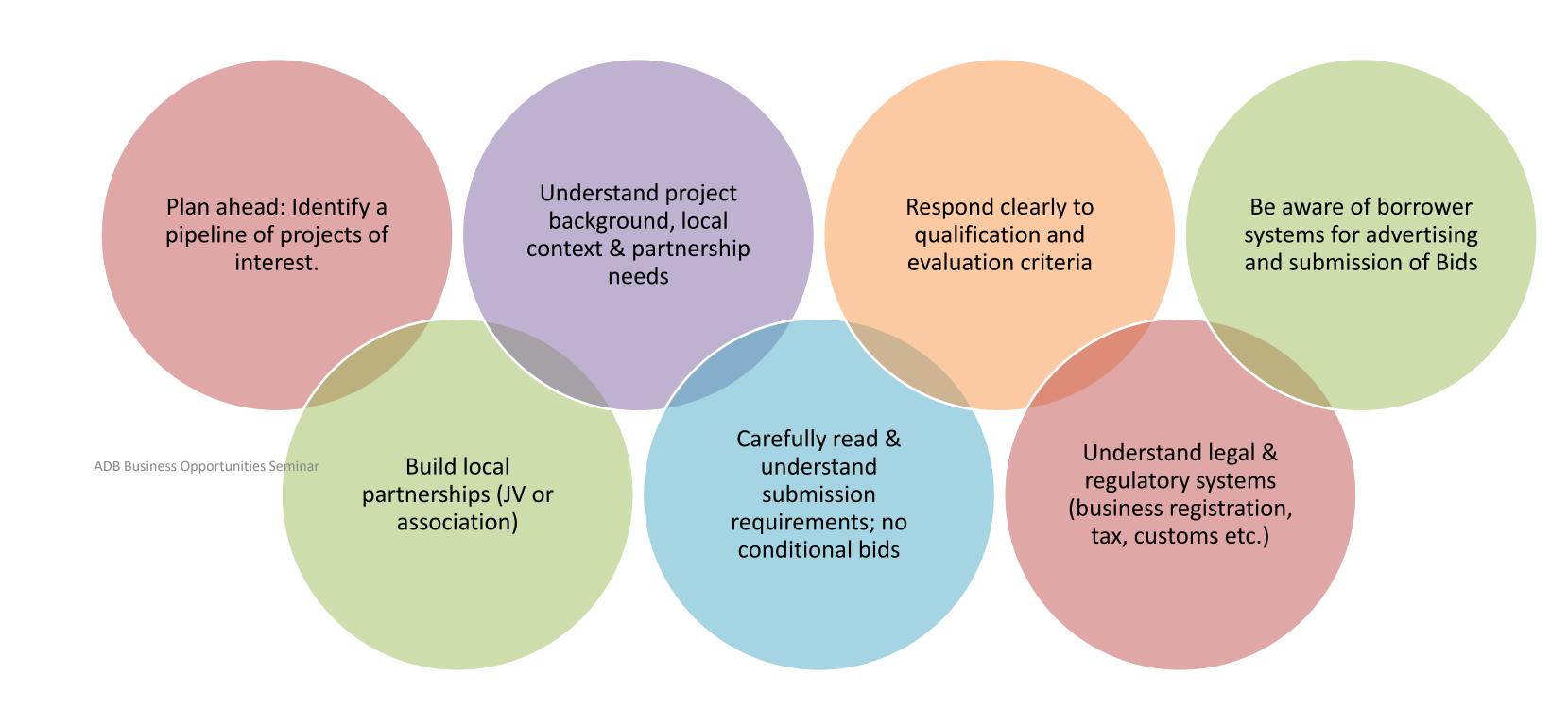


**INFORMATION** region, member, nationality, nature, origin, sector



ACCESS TO DATA downloading options

# Tips - Loan & Grant funded Opportunities



#### Common Mistakes

Bids not signed, or unclear authorization to sign

Ownership structures and JV arrangements

No compliant Bid Security / Bid Securing Declaration

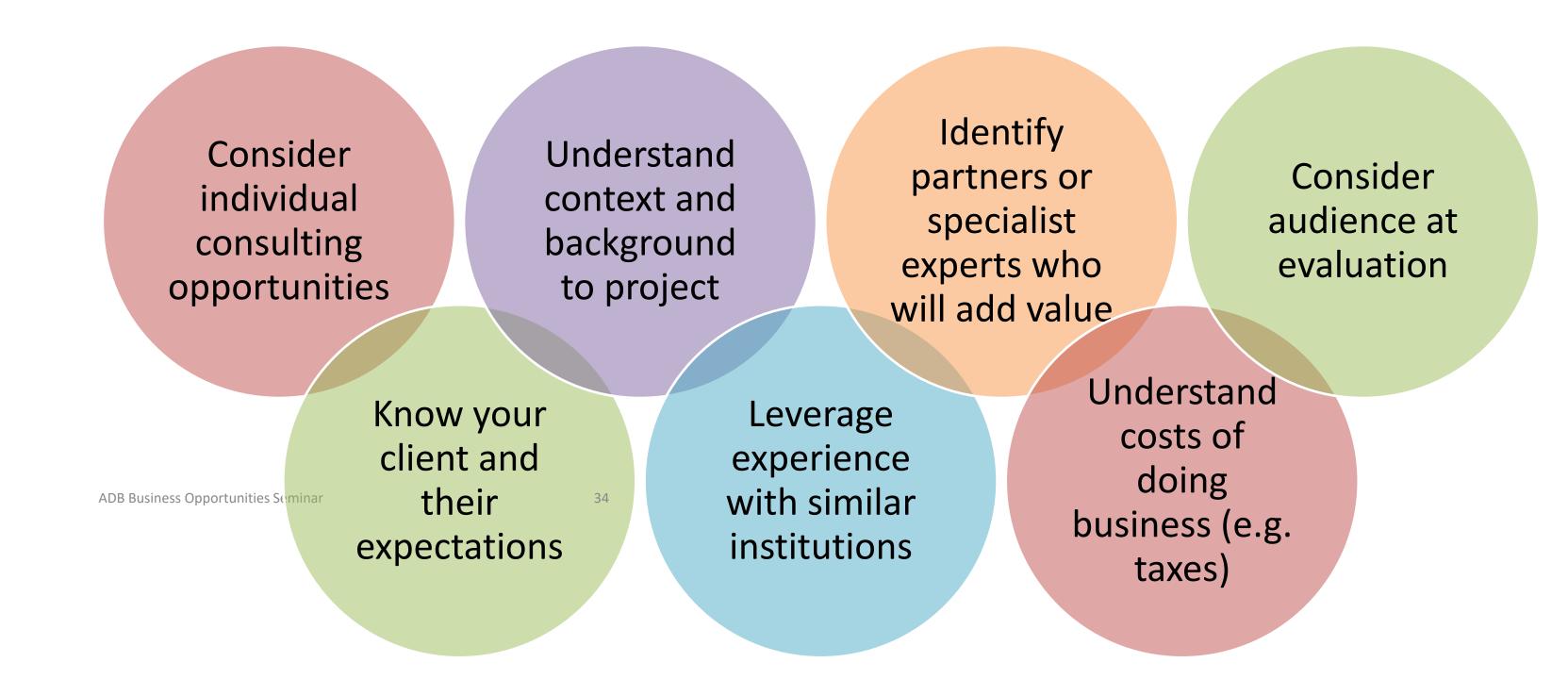
Failure to meet Qualification Criteria

Poor Supporting
Documents

Incomplete Bids / Partial Bids

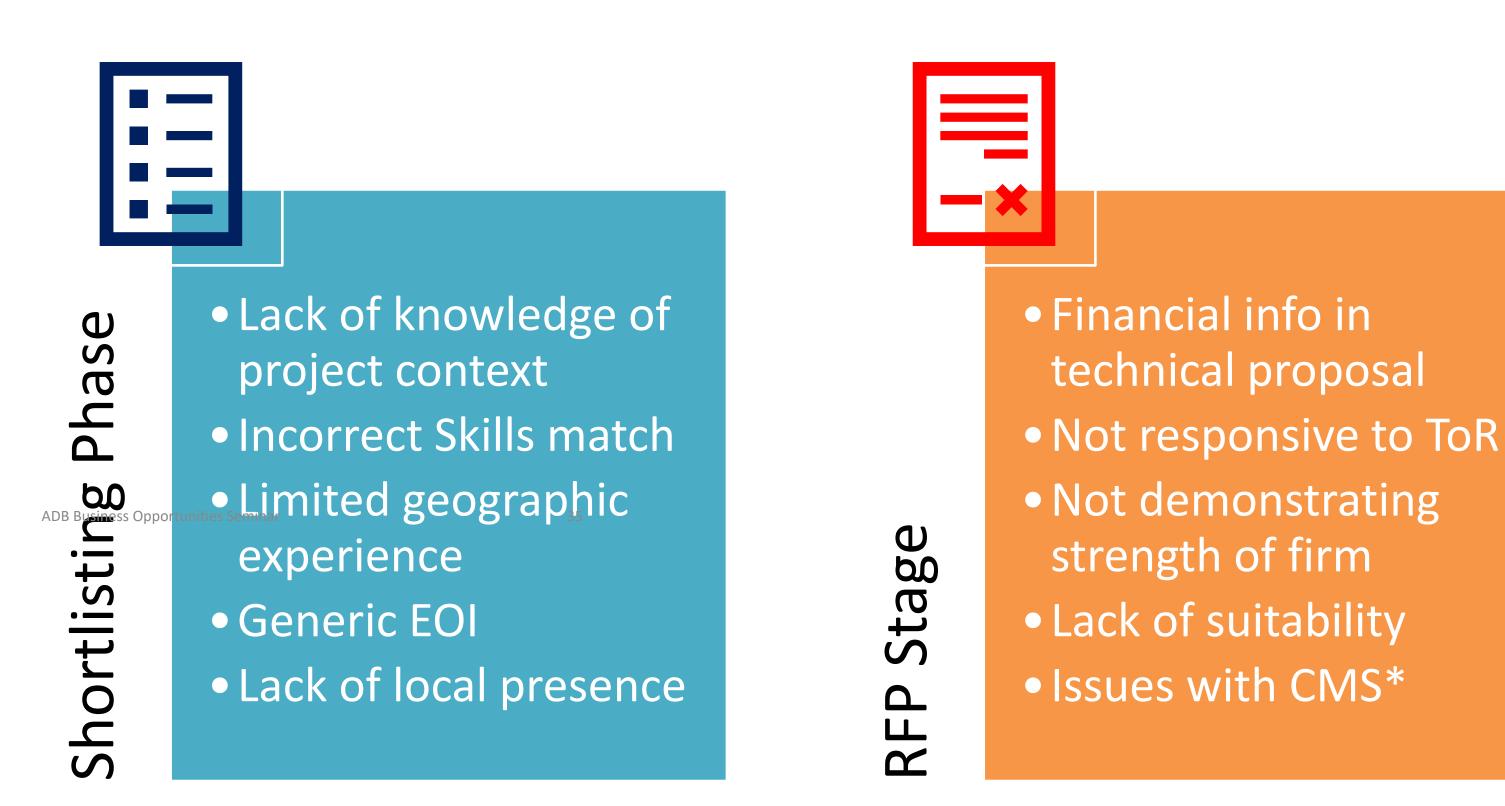
Inclusion of financial offer with technical offer where bid conditions require them to be separated

#### Tips – winning ADB Consulting Contracts



**ASK QUESTIONS** 

#### Common Mistakes - ADB Consulting opportunities



\*CMS is ADB's Consultant Management System, an IT platform used to advertise and recruit consultants.



# Thankyou!

