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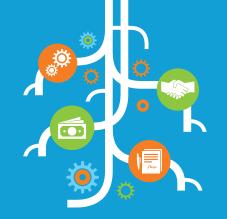
## **Asian Development Bank**

ADB Business Opportunities Seminar: 7 November 2024, Turin, Italy

### Keiko Koiso

Senior Procurement Specialist Procurement, Portfolio and Financial Management Department









Activities, departments, regions, project cycle, procurement

ADB operations
ADB procurement framework

- Consulting Services
- Procurement of Goods
- Finding ADB business opportunities
- Responding to the Consulting Opportunities
- Questions and Answer Session





### **Post Event Survey**

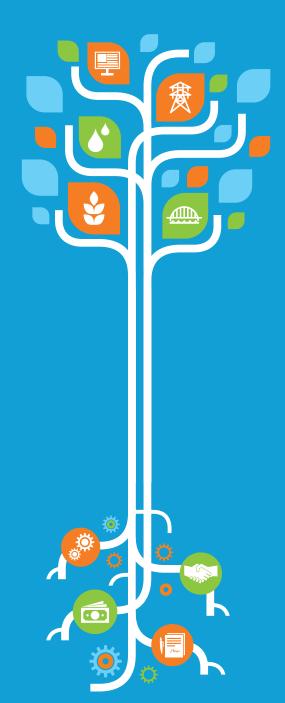
#### QR code:



- Survey link:
- https://nam.dcv.ms/CroMhMWm61

Available until 15th November 2024, 11:59 p.m. Manila time







# **ADB Operations**









- Founded in 1966, HQ in Philippines
- 69 members
- 49 regional & 20 non-regional
- 41 borrowing members

### To support its clients, ADB works with:

- Private sector
- NGOs and CSOs
- Foundations
- Academia & think tanks
- Donors & international organizations



Main instruments: loans/grants, technical assistance, equity and guarantees

Delivered through: ADB's own resources (ordinary; concessional; special funds) and cofinancing



# **ADB Regions**

Central and West Asia	East Asia	South Asia	Southeast Asia	Pacific
Afghanistan	People's Republic of China	Bangladesh	Cambodia	Cook Islands
Armenia	Mongolia	Bhutan	Indonesia	Fiji Islands
Azerbaijan		India	Lao People's Democratic Republic	Kiribati
Georgia		Maldives	Malaysia	Marshall Islands
Kazakhstan		Nepal	Myanmar	Federated States of Micronesia
Kyrgyz Republic		Sri Lanka	Philippines	Nauru
Pakistan			Thailand	Niue
Tajikistan			Timor-Leste	Palau
Turkmenistan			Viet Nam	Papua New Guinea
Uzbekistan				Samoa
				Solomon Islands
				Tonga
				Tuvalu
				Vanuatu





### **Strategy 2030: Seven Operational Priorities**



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality

At least 75% of committed operations by 2030



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability \( \)

At least 75% of committed operations by 2030, \$80 billion from own resources from 2019–2030



Making cities more livable



Promoting rural development and food security



Strengthening governance and institutional capacity



Fostering regional cooperation and integration

### **Key Approaches**



Expanding private sector operations

1/3 of ADB operations by 2024



Catalyzing and mobilizing financial resources for development

\$1 in private sector operations financing matched by \$2.50 of cofinancing



Strengthening knowledge services

https://www.adb.org/documents/strategy-2030-prosperous-inclusive-resilient-sustainable-asia-pacific





BUSINESS

### **ADB Sovereign Portfolio By Percentage (2023)**



ADB = Asian Development Bank. Source: Asian Development Bank data.

2018 \$28.9B **TRANSPORT** \$20.6B **ENERGY AGRICULTURE** \$11.0B **WATER & URBAN HEALTH** \$5.5B **EDUCATION** \$5.4B

Sector

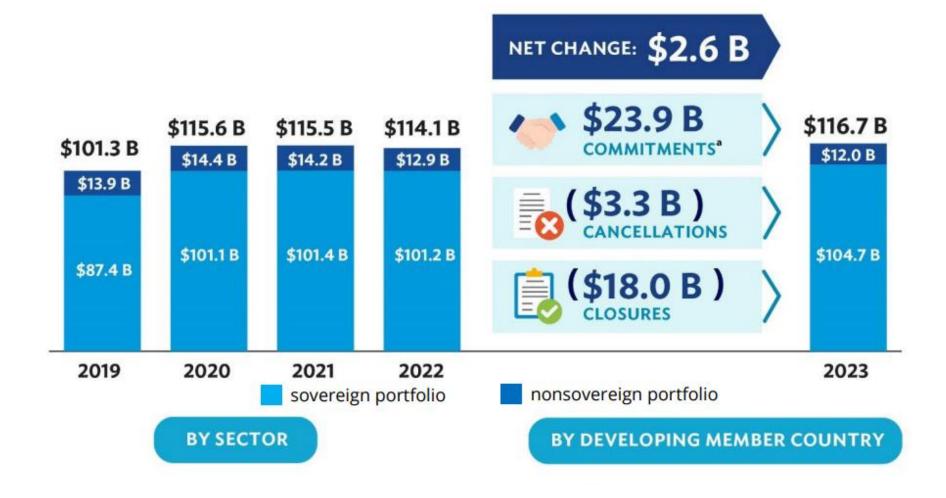
2023

\$13.8B

**OTHERS** 



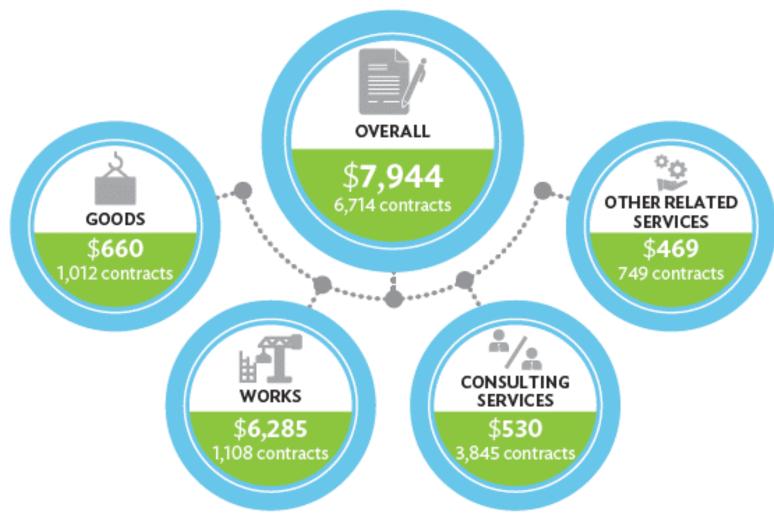




https://www.adb.org/documents/series/annual-report-portfolio-performance



### Procurement in 2023 (US\$ million)



Source: Asian Development Bank, PPFD.





### Total Procurement by Region, 2023 (USD billion)

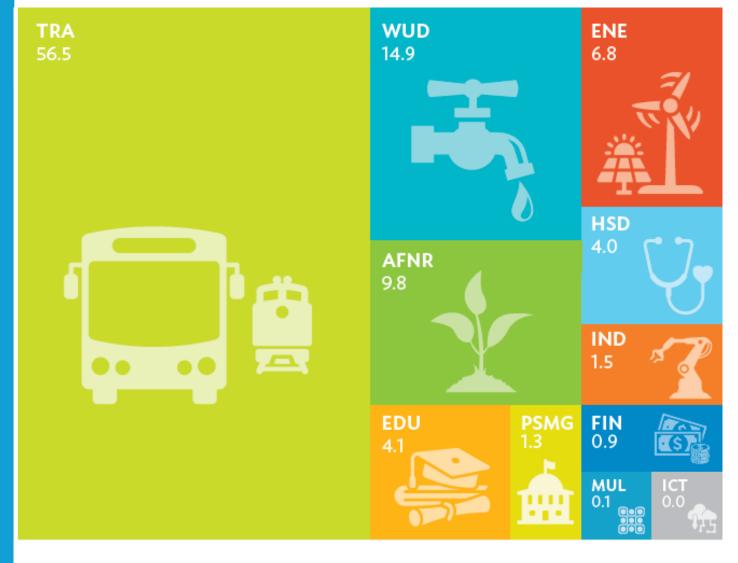


Note: This map depicts total procurement in 2023 across five geographic regions and shows procurement for regional projects with no specific member economy.

Source: Asian Development Bank, PPFD







Procurement by Sector, 2023 (% of total Procurement)



AFNR = Agriculture, Food, Nature, and Rural Development; EDU = Education; ENE = Energy; FIN = Finance; HSD = Human and Social Development; IND = Industry and Trade; ICT = Information and Communication Technology; MUL = Multisector; PSMG = Public Sector Management and Governance; TRA = Transport; WUD = Water and Urban Development. > 0.0 = less than 0.05. Note: Numbers may not sum precisely due to rounding. Source: Asian Development Bank.



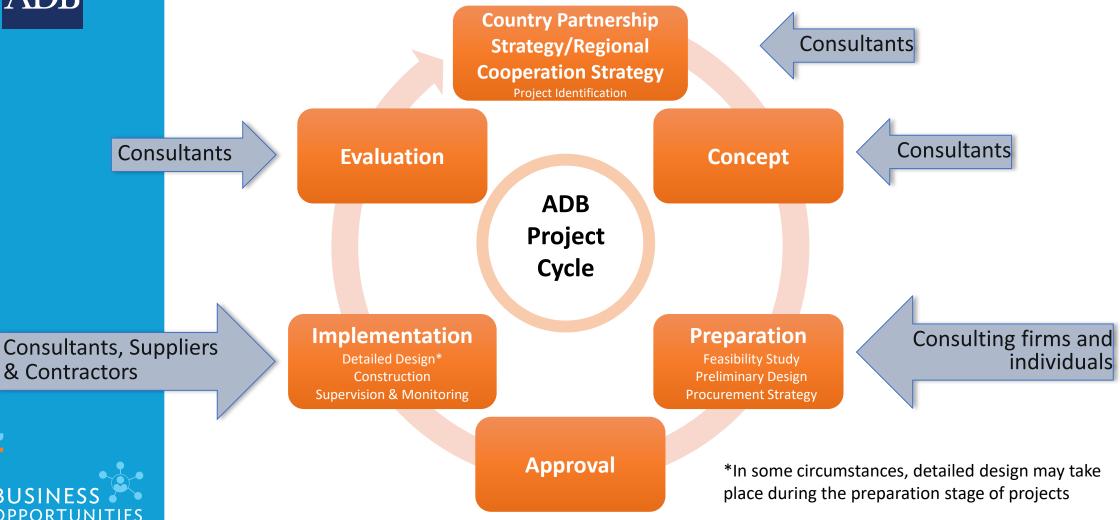


# ADB Procurement Framework



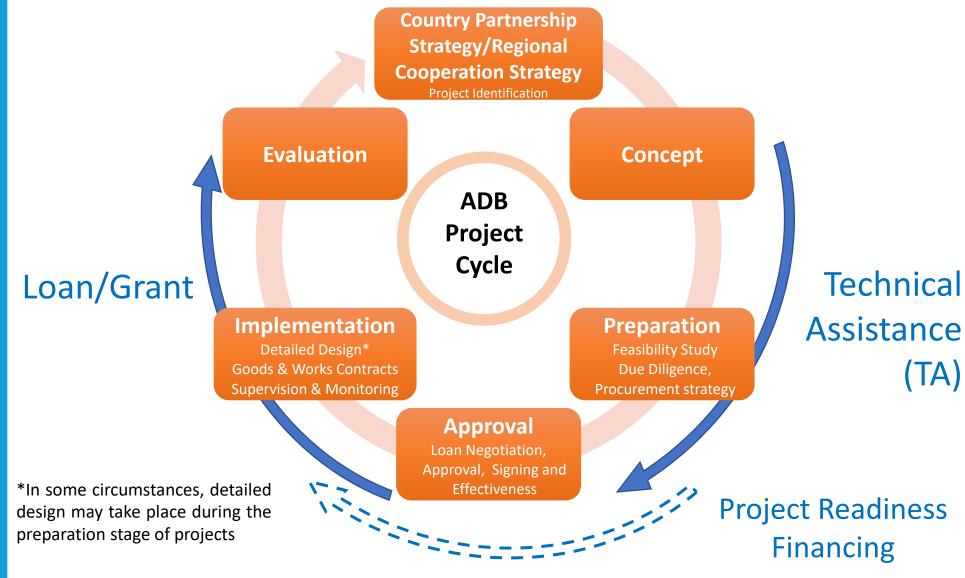


# When is the Private Sector engaged?





### Financing Modalities and the Project Cycle







# **ADB Procurement Policy - Core Principles**















### **Procurement Framework**



### **ADB Procurement Policy**



# **Procurement Regulations for ADB Borrowers**



Standard Bidding Documents and User Guides



#### **Guidance Notes**



**Procurement Staff Instructions** 



### **ADB uses International Best Practice Procedures**

- Open Competitive Bidding
- Advertisement of Opportunities
- Public Bid Opening
- Robust Bid Evaluations Procedures
- Process Oversight by ADB
- Publication of Results
- Debriefing and Complaints Mechanism
- Robust Fraud and Corruption Procedures

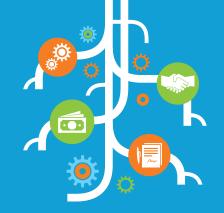








# **Consulting Services**







### Why Pursue ADB-financed Consultant Contracts?



Gateway to new opportunities in fast growing emerging economies across multiple sectors



Availability of funds is assured



Internationally accepted procurement procedures



Risks related to transparency, fairness and integrity of procurement processes mitigated through ADB oversight









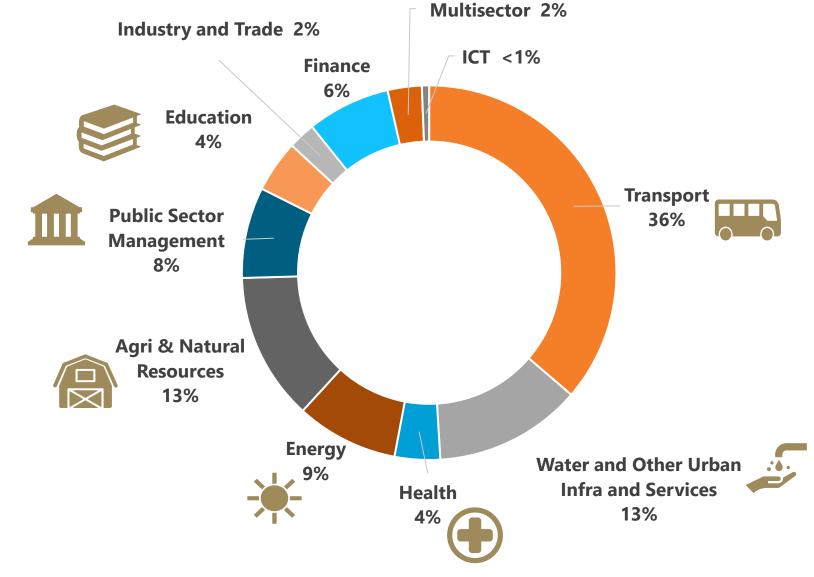
### **2023 Consulting Services**



**ADB Business Opportunities Seminar** 



Operational Procurement by sector, Consultancy, 2023





# ADB

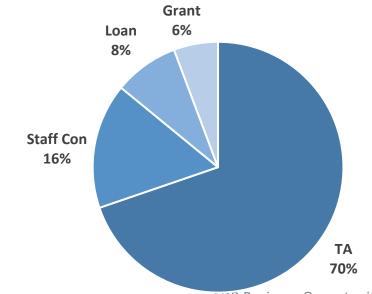
2023
Consultant
Recruitment, by
consultant type,
fund source –
pie chart by
value



### **Individuals**



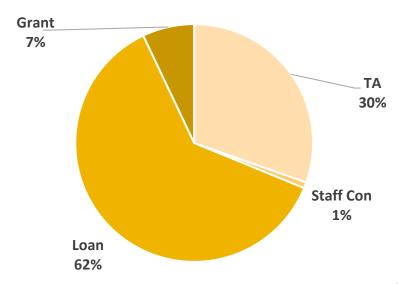
Туре	Total Value (\$)	Count
Technical Assistance	126,262,471	2,805
Staff Consulting	29,287,206	919
Loan	15,140,184	363
Grant	10,337,847	224
Total	181,027,708	4,311



### **Consulting Firms**



Туре	Total Value (\$)	Count
Technical Assistance	120,732,392	284
Staff Consulting	3,199,017	24
Loan	245,246,774	170
Grant	27,977,241	44
Total	397,155,423	522





### **Sovereign Lending - Financing Types**

### **Loans and Grants**

Provided to and managed by Governments

Procurement of Works, Goods and Services

Government undertakes procurement (ADB oversight)

Contracts signed by Government

### Technical Assistance

Provided to governments, but contracts managed by ADB

Mostly procurement of Consulting Services

ADB undertakes procurement

Contracts signed by ADB





BUSINESS

OPPORTUNITIES

## **Consulting Services - Technical Assistance (TA)**



Transactional
Technical
Assistance
(TRTA)

- Directly linked to projects/project cycle (e.g. feasibility studies, due diligence, capacity development etc.)
- Utilized by ADB operations departments

Knowledge &
Support
Technical
Assistance
(KSTA)

- Delinked from projects/project cycle
- Used for capacity development, policy advice, R&D\*
- Utilized by all ADB departments

<sup>\*</sup> Sector, thematic, and economic work; search for potential transactions and inputs for project concept paper preparation; flagship knowledge and innovative solutions; and high-level technologies





**Types of Consultant** 



**Private Sector** 

CSO/NGO

**Universities** 

**International Organizations** 



**Individuals** 

**Private Individual** Individual through firm **Resource Person** 

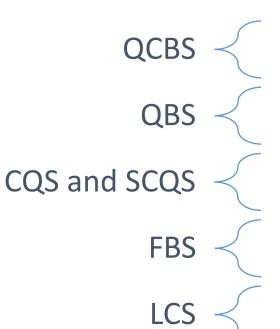


- International may be for any ADB member country (global if eligibility restriction waived)
- A firm is considered national if it is legally incorporated in that DMC
- An individual is national if a citizen of the DMC or, if a national from another member country, he/she legally resides and works in that DMC.





### **Procurement Methods to Recruit Firms**



DC

Quality & Cost Based Selection

Quality Based Selection

• Consultants Qualifications Selection

• Fixed Budget Selection

• Least Cost Selection

Direct Contracting



# ADB

### **Eligibility**

Generally, a consultant must be from ADB member (incorporation/citizenship/right to work).

- Can be certain <u>exceptions</u>, depending on funding source which can expand or restrict eligibility.
- Experts employed by eligible consulting firm under a consulting firm contract will be considered eligible, regardless of their nationality
- Refer to CSRN/ RFP

#### Specific rules apply for

- Conflict of interest
- Government Organizations and Civil Servants, including State-Owned Universities
- Consultants currently engaged by ADB or the EA
- former ADB staff and ADB spouse



#### Must not be

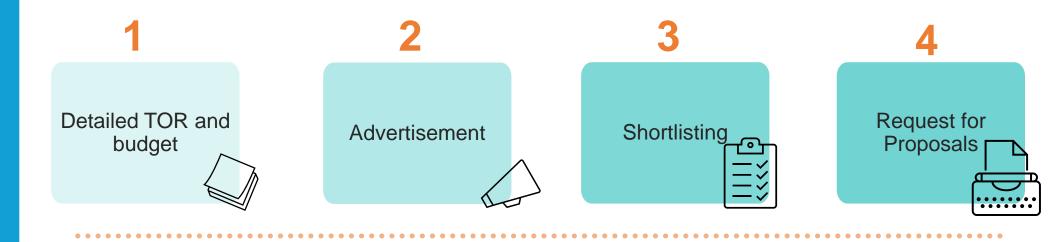
- subject to an ADB debarment or temporary suspension (ADB's Anticorruption Policy/ Integrity Principles and Guidelines)
- suspended by ADB for poor performance

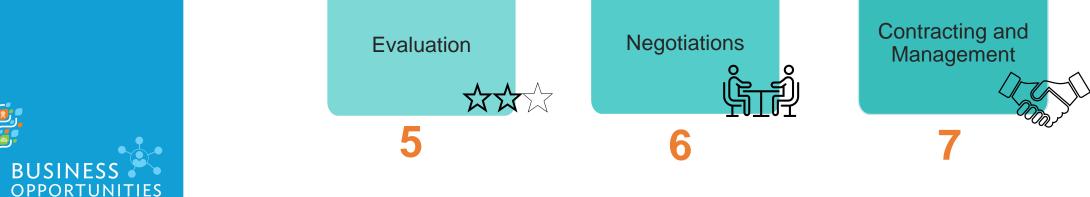






## **Summary of ADB Recruitment Process – for Firms**









### **Individual Consultants ADB administered**





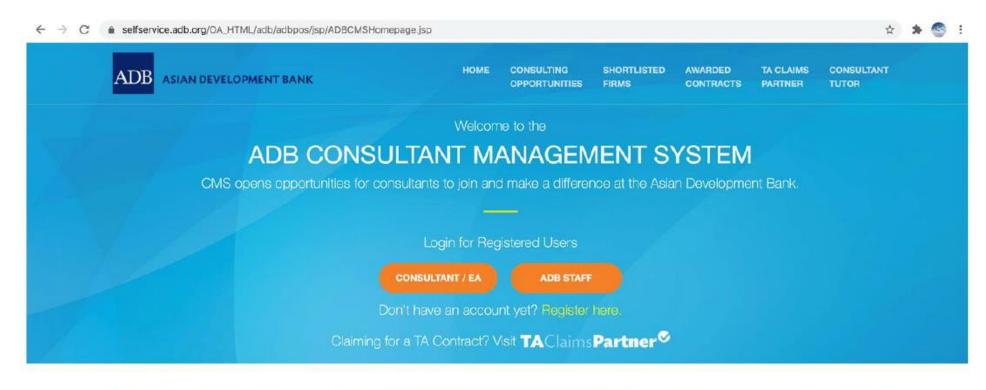
Contract offer made. (Rate negotiations may follow.)

Notice to Proceed will be issued signaling mobilization.

ADB Business Opportunities Seminar



### **ADB Consultant Management System (cms.adb.org)**















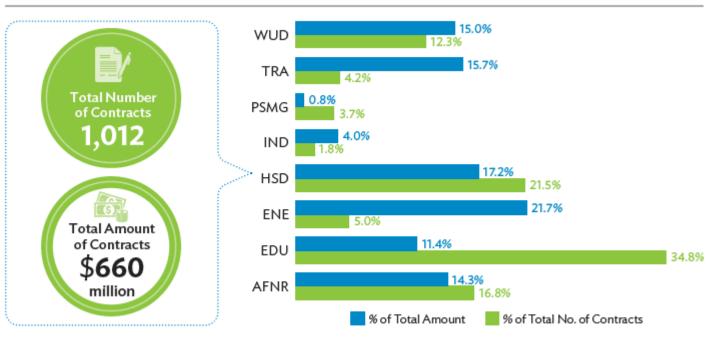
# Procurement of Goods





### **Procurement of Goods- 2023 statistics**

Figure 24: Procurement of Goods, 2023

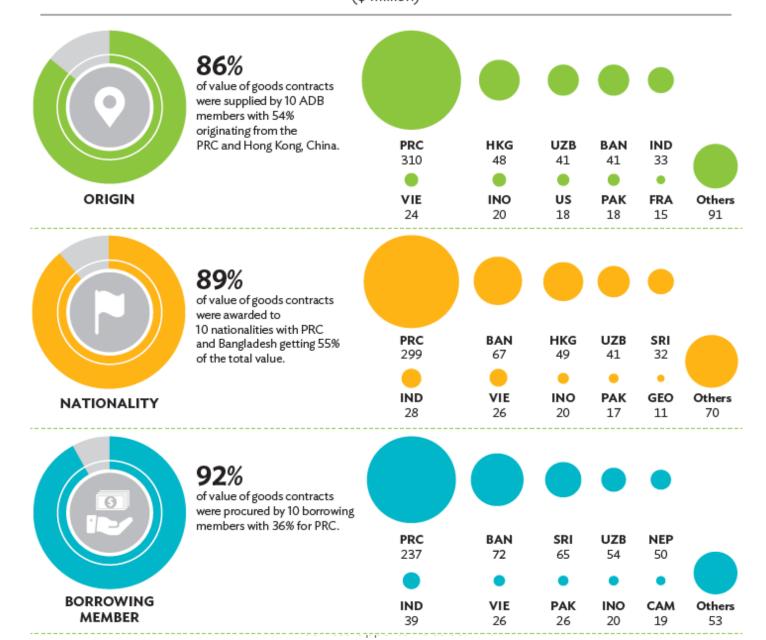


AFNR = Agriculture, Food, Nature, and Rural Development; EDU = Education; ENE = Energy; HSD = Human and Social Development; IND = Industry and Trade; PSMG = Public Sector Management and Governance; TRA = Transport; WUD = Water and Urban Development. Source: Asian Development Bank.





Figure 25: Top 10 Economies for Goods Contracts in 2023 and Contract Thresholds
(\$ million)









### How we procure

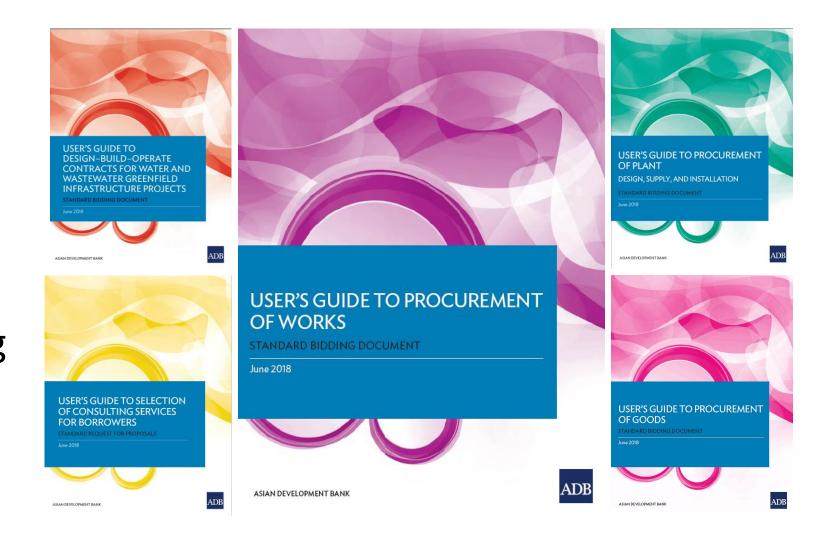
### **Roles and Responsibilities**

- The Borrower (Executing Agency (EA)) is responsible to procure most goods, works, and services
- ADB also procures some services and goods itself to support its borrowers through technical assistance grants (TA) and staff consulting
- ADB reviews the procurement activities of EAs to ensure compliance with ADB's Procurement Policy and Procurement **Regulations for Borrowers**
- Open competitive bidding is the preferred option
- Technical and financial bid elements



### **Standard Bidding Documents**

- Goods
- Works
- ConsultingServices
- Non-consultingServices





## Procurement Methods – Goods & Works

## Open Competitive Bidding (OCB)

Limited Competitive Bidding (LCB)

Request for Quotations (RFQ)

**Direct Contracting (DC)** 

Framework Agreements

**Electronic Reverse Auction** 

Borrower's Force Account





## **Procurement Process**

Planning Bidding Evaluation Contracting and Contract Manageme nt

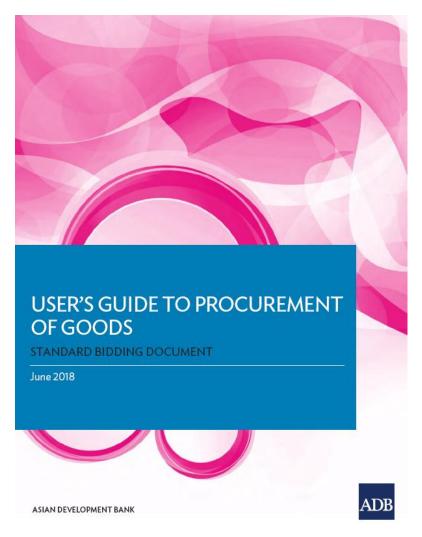
Project







# Walkthrough Standard Bidding Documents for Goods



 https://www.adb.org/doc uments/procurementgoods-guide





## **Advice when approaching Opportunities**

Plan ahead: Identify a pipeline of projects of interest. Understand project background, local context & partnership needs

Respond clearly to qualification and evaluation criteria Be aware of borrower systems for advertising and submission of Bids



Carefully read & understand submission requirements; no conditional bids

Understand legal
& regulatory
systems
(business
registration, tax,
customs etc.)





## **Common Mistakes**

Bids not signed, or unclear authorization to sign

Ownership structures and JV arrangements

No compliant Bid Security / Bid Securing Declaration

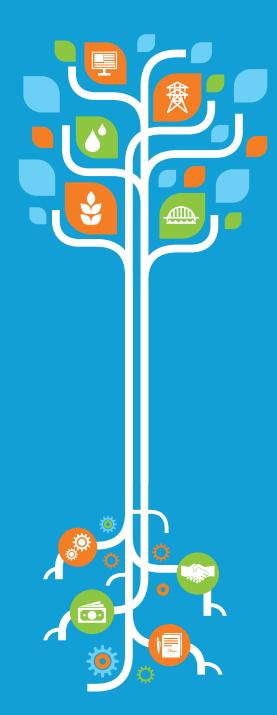
Failure to meet
Qualification Criteria

Poor Supporting Documents

Incomplete Bids / Partial Bids

Inclusion of financial offer with technical offer where bid conditions require them to be separated







# ADB Business Opportunities







## **ADB** and Italy

- Italy joined ADB as a founding member in 1966 and have 1.803% of total shares
- Italy has provided \$2.57 billion in capital subscription
- Italy's membership enables Italian companies to do business with ADB
- Since 1966, 670 goods, works, and related services contracts worth \$1.51 billion and 397 consulting contracts worth \$248.09 million have been awarded to Italian companies.
- In 2023, 37 consulting contracts worth \$5.81million have been awarded



## **Top 5 Contractors/Suppliers from Italy**

Goods, works and related services under ADB Loan and grant

<b>Top 5 Contractors/Suppl</b>	liers (2019-2023)
--------------------------------	-------------------

	Name	Sectors	Contract Amount (\$ million)
1	Euromag International S.r.l.	WUS	2.47
2	Colmar Technik S.p.A.	TRA	2.22
3	De Lorenzo S.p.A.	EDU	1.01
4	Geostudi Astier S.r.l.	TRA	0.57
5	Barin S.r.l.	TRA	0.36
	Others		48.86
	TOTAL		53.50







**Consulting services under ADB Loan, grant and Technical Services** 

	Top 5 Consultants (2019–2023)						
	Name	Contract Amount (\$ million)					
1	Bonifica S.p.A. –Renardet S.A. (JV)	TRA	15.25				
2	CESI S.p.A	ENE	7.08				
3	Societá Italiana di Monitoraggio	ANR, HLT	6.09				
4	Italferr S.p.A	TRA	3.47				
5	ELC Electroniconsult S.p.A.	ENE	2.75				
	Individual Consultants		7.23				
	Others		11.17				
	TOTAL		53.03				







## **ADB Operational Procurement Stats**

#### Operational Procurement Statistics Dashboard (ProcDash)

Asian Development Bank | Public sector governance

#### Welcome to ADB's Operational Procurement Statistics Dashboard (ProcDash)

The Operational Procurement Statistics Dashboard (ProcDash) presents the value of all goods, works and consulting services contracts awarded for projects under the Asian Development Bank operations. It has four sections, namely, overview, operational procurement by nationality, operational procurement by origin of goods and services, and operational procurement by threshold. For purposes of this dashboard, value of operational procurement is reported in terms of the amount financed by ADB.

The overview section presented below shows data on operational procurement statistics by region, nature, sector and by borrowing country. Data can be further filtered by contract year and modality. To determine the allocated procurement for policy-based support and results-based lending, click these two items in the modality filter.

For other details about ProcDash, refer to ProcDash FAQ.

ProcDash can also be used to supplement the operational procurement statistics under the Operational Data section of the ADB <u>Annual Report</u> and the figures from the member Fact Sheets. More information on operational procurement contracts is available on the Tenders page of ADB's website (choose "Contracts Awarded" from the "Type" selection).

The ProcDash currently shows data as of 31 March 2021. This will be updated every quarter.

By Nationality of contractor

By Origin of goods and services

#### Total operational procurement based on contract year, US\$ million

#### \$2,062,5



Note: Contracts awarded from regional projects amounted to : \$30.1 million

https://data.adb.org/dashboard/operational-procurement-statistics
INTERNAL. This information is accessible to ADB Management and Staff. It may be shared outside ADB with appropriate permission.



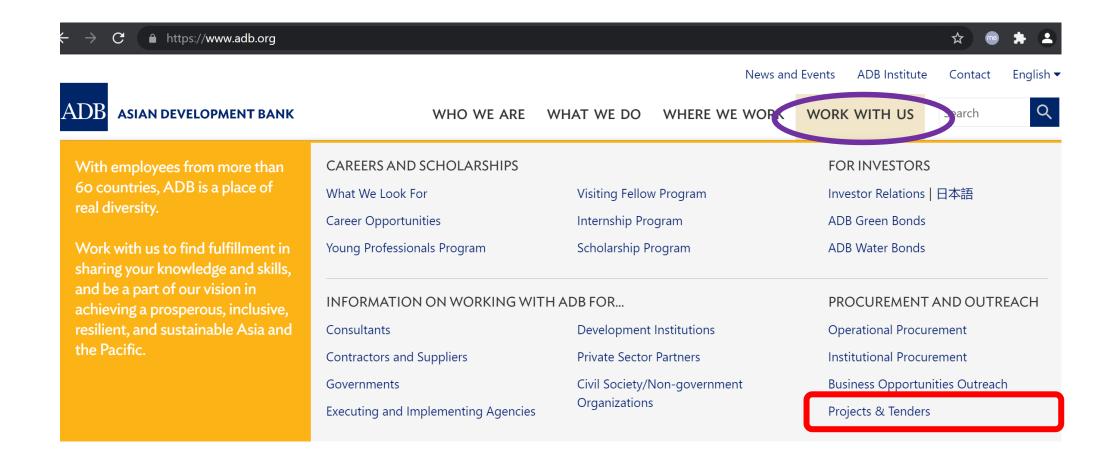
# Identifying opportunities for contracts with project executing agencies and ADB

- Country partnership strategies
- Procurement plans
- General and specific procurement notices
  - Advance notices
  - Invitation for prequalification
  - Invitation for bids
  - Consulting services recruitment notice (CSRN)
- Hop-on opportunities
  - Prequalified contractors / consultants
  - Contracts awarded
- Institutional procurement notices (ADB only) \_

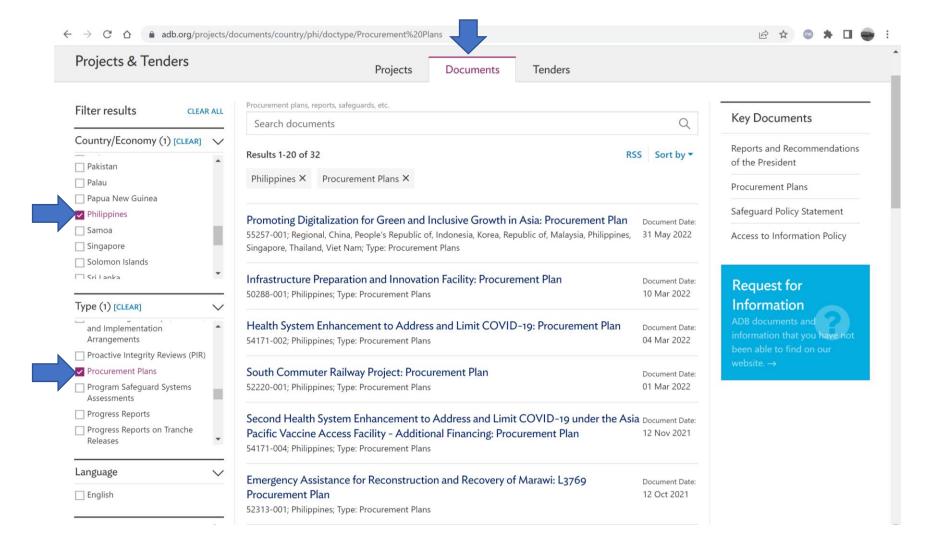
Operational Procurement



## How to find Information on our Website



## Goods & Works – Procurement Plans



## Procurement Plans...

65

#### Appendix A - PROCUREMENT PLAN

#### Basic Data

Project Name: South Commuter Railway Project (Facility)					
Project Number: 52220-001	Approval Number:				
Country: Philippines	Executing Agency: Department of Transportation				
Project Procurement Classification: A	Implementing Agency:				
Project Procurement Risk: High	N/A				
Project Financing Amount: US\$6,395,200,000 ADB Financing: US\$4,300,000,000 Cofinancing (ADB Administered): Non-ADB Financing: US\$1,670,000,000	Project Closing Date: 31 December 2028				
Date of First Procurement Plan: 1 March 2022	Date of this Procurement F	Plan: 1 March 2022			
Procurement Plan Duration (in months): 18	Advance Contracting: Yes	e-GP: No			

#### A. Methods, Review and Procurement Plan

Except as the Asian Development Bank (ADB) may otherwise agree, the following methods shall apply to procurement of goods, works, and consulting services.

Procurement of Goods and Works				
Method	Comments			
Open Competitive Bidding (OCB) for Goods	International advertisement			
Open Competitive Bidding (OCB) for Works	International advertisement			

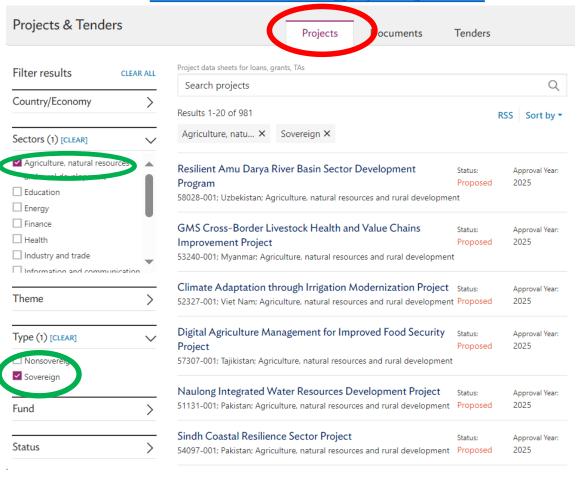
Consulting Services				
Method	Comments			
Quality- and Cost-Based Selection for Consulting Firm				

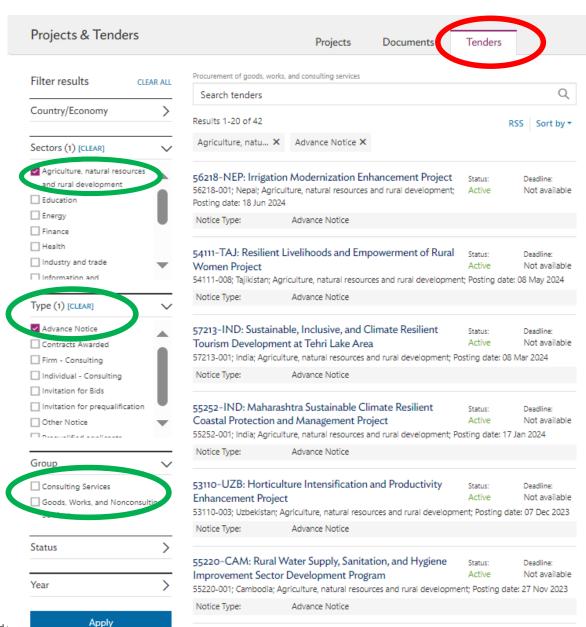
#### B. Lists of Active Procurement Packages (Contracts)

The following table lists goods, works, and consulting services contracts for which the procurement activity is either ongoing or expected to commence within the procurement plan duration.

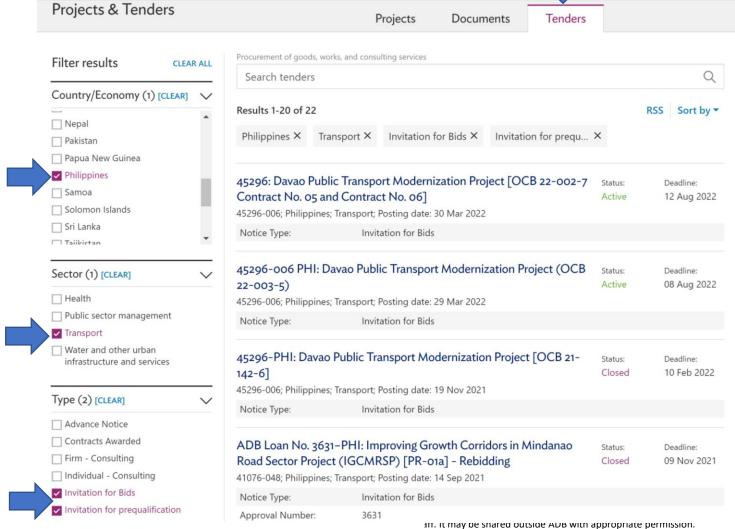
Works Package Number	General Description	Estimated Value (in US\$)	Procurement Method	Review	Bidding Procedure	Advertisement Date (quarter/year)	Comments
CP-S-02	Viaduct and elevated stations	415,000,000.00	Open Competitive Bidding (OCB)	Prior	1S1E	Q4 / 2020	Prequalificati on of Bidders: No
CP-S-03a	Viaduct and elevated stations	401,000,000.00	OCB	Prior	1S1E	Q1 / 2021	Domestic Preference
CP-S-03b	Viaduct, Tunnel, underground and elevated station	714,000,000.00	OCB	Prior	1S1E	Q2 / 2021	Applicable: No Advance Contracting:
CP-S-03c	Viaduct and elevated stations	343,000,000.00	OCB	Prior	1S1E	Q1 / 2021	Yes Bidding

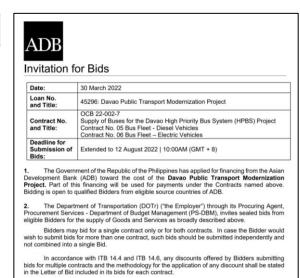
## Projects & Tenders www.adb.org/projects





## Goods & Works – Specific Procurement **Notices**

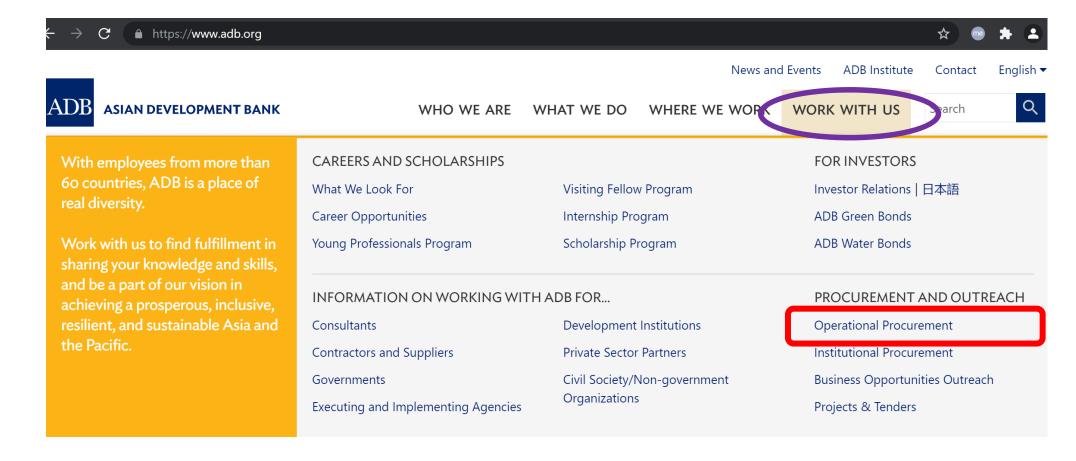




The Employer shall evaluate and compare Bids on the basis of each contract separately or multiple contracts combined in order to arrive at the least-cost combinations for the Employer

by taking into account such discounts offered by Bidders for the award of multiple contracts.

## How to find Information on our Website



## Operational Procurement



♠ > Work with Us > Business Center > Operational Procurement

#### **Operations Procurement**

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.



Goods, Works, and Non-Consulting Services →

broad range of development projects and programs involving the procurement of goods, works, and services.



#### Consulting Services →

ADB engages individual consultants and consulting entities to precontract preparation and project supervision, and to help ADB to and reports.

- Procurement Plans
- Prequalified Contractors
- Contracts Awarded
- Bidding Procedures

#### **Prequalified Contractors**

The prequalification of contractors are undertaken for most large, ADB-financed civil works contracts, turnkey contracts and contracts for the supply of expensive and technically complex equipment. ADB reviews and approves the prequalification process conducted by the Borrower's executing agency and publishes lists of prequalified contractors for contracts with estimated value of \$10,000,000 and above.



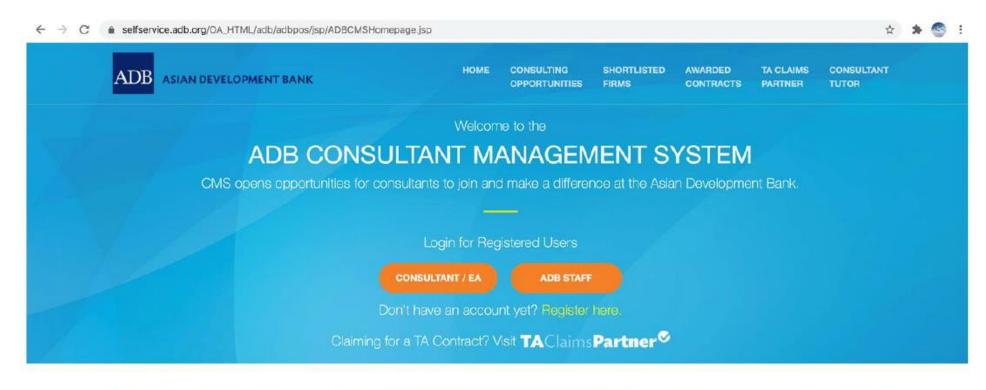
#### Contracts Awarded

Contracts awarded for goods and civil works with contract value above US\$1.0 million. An archive of the previous year's contract awards is also provided.





## **ADB Consultant Management System (cms.adb.org)**













## Consultants to Register in CMS (cms.adb.org)



**Consultant Management System** 

Overview FAQ

#### Welcome to the Asian Development Bank's Consultant Management System

Consultant Management System (CMS) is an integrated web-based system that supports the ADB's consulting services recruitment, from advertising the opportunity to awarding consulting contracts. This portal will enable users to work with the different facilities available in CMS.



Consultants create and update their profile, search opportunities, send Expressions of Interest (EOIs), respond to Non-Committal Inquiries (NCIs), and prepare and submit proposals. Login to the system by typing in your registered email address and password.

Since CSRN is now integrated in CMS, consultants are encouraged to complete their full registration to help facilitate EOI submission by tagging project and consulting experiences entered in their profile.

Click here to know who can register as consultants in CMS.

By using this service, you are accepting the CMS Terms and Conditions.



ADB Project Team Members can access all CMS functions like creating a selection, advertising opportunities, sending Non-Committal Inquiries (NCIs), distributing Request for Proposals (RFPs), sending Notice to Proceed (NTPs), and approving requests, even while working outside of the ADB network. Login to the system by typing in your ADB Self-Service Username and Password.



Executing Agencies (EAs) can access Consulting Services Recruitment Notice (CSRN) to post consulting opportunities for ADBfinanced projects. Login to the system by typing in your registered Username and Password.

To obtain an EA account, email your ADB Project Officer and copy csrn@adb.org with the following details:

1. Email address of the agency representative

3. Name and address of the agency

2. Full name of the agency representative

4. Duration of the recruitment for the project

#### Consulting Services Recruitment Notice (CSRN)

The Consulting Services Recruitment Notice provides detailed information on the consulting services required for ADB-financed or administered projects. The CSRN includes the terms of reference and is posted on ADB's website for at least one month for firms for EA-administered projects, 15 days for firms for ADB-administered projects or 7 days for individual consultants before shortlisting.

This will provide consultants sufficient time to prepare EOIs that are more specific and focused on the project's requirements.

Click here to view the list of advertisements of consulting opportunities.

Login	
Login usi	ng your registered username and password.
Us	ername
Pa	ssword
	Login Assistance
Note: AD passwor	B users can login using their Oracle username and d.
Registr	ation
New use	r? Register now!
	Register as Consulting Firm
	Register as Individual Consultant
Need H	elp?
	ries regarding the system, please email @adb.org.

#### CMS SYSTEM UPDATE

Dear CMS Users,

The changeover period from the Consulting Services Recruitment Notice (CSRN) to the Consultant Management System (CMS) has concluded. We thank you for your cooperation during this interim process.

Should you have any inquiries, contact <a href="mailto:cmshelp@adb.org">cmshelp@adb.org</a>.

CMS Team

**NOTE:** CMS undergoes weekly maintenance activities from







## **Consulting Opportunities - CSRN**

#### **Consulting Opportunities**

**Refine by** 

Consulting Services Recruitment Notices (CSRN)

**Clear All** 

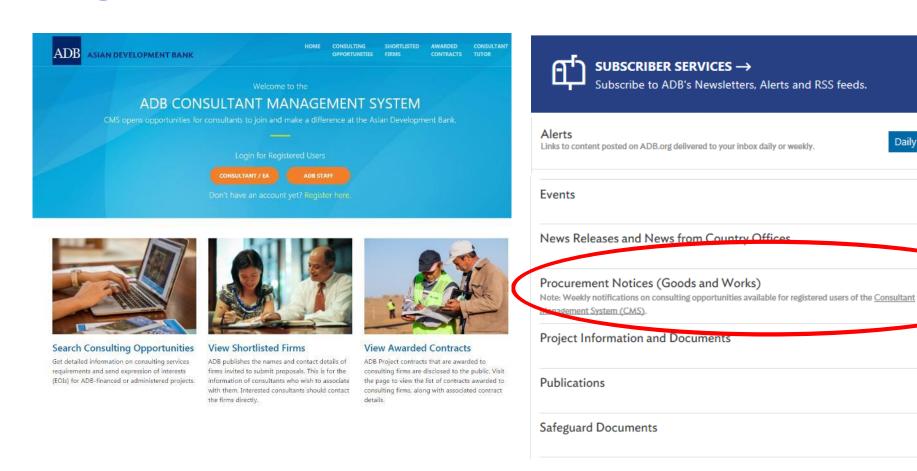
Search by Expertise

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxe. or by entering keywords to search by expertise.

Go

COVID-19 Related Assignment					Ø P	evious 1-25 ×	/ N-+ 2E @
Yes (29) No (136)	Project	Expertise	Consultant Type	Engagement Period (Months)		Deadline (Manila local time)	Next 25 View CSRN
Consultant Type	SC 119172 PHI: Bespoke Climate Leadership Training	Bespoke Climate Leadership Training	Firm	26	15-Jul-2022	15-Aug-2022 11:59 PM	
<ul><li>✓ Firm (31)</li><li>✓ Individual (134)</li></ul>	TA 55064-005 REG: Water Organization Partnerships for Resilience - WOP4R Program Consultants	Water Supply and Sanitation	Firm	36	29-Jun-2022	10-Aug-2072 11:59 PM	
Individual (154)	TA-6929 REG: Enhancing Disaster Risk Understanding and Resilience - Technical Assistance Coordinator (55357-001)	Technical Assistance Coordinator	Individual	28	27-Jul-2022	09-Aug-2022 11:59 PM	ПФ
Eligibility of Consultant Country	SC 108187 PHI: BPMSD Information Technology and Human Resources Consultant	Information Technology and Human Resources	Individual	12	14-Jul-2022	08-Aug-2022 11:59 PM	
Open to Member Countries Only (165)  Non-Member Countries Allowed (0)	LOAN-3944 PHI: Local Governance Reform Project - OP1/QCBS- 002 Financial, Administrative, and Technical Support Firm (52173-002)	Finance and Administration	Firm	30	23-Jul-2022	06-Aug-2022 11:59 PM	ΙΦ
Engagement Period  Less than 3 months (9)	TA-9766 REG: Southeast Asia Public Management, Financial Sector, and Trade Policy Facility - LGDP-N31 National Capacity Development Specialist/Team Leader LGDP-N31 (53071-001)	capacity development	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
3 months to 1 year (109)  More than 1 year (47)	TA-9766 REG: Southeast Asia Public Management, Financial Sector, and Trade Policy Facility - LGDP-N36 National Social Dev't, Gender and Land Acquisition Expert LGDP-N36 (53071-001)	Social Development, Gender and Land Acquisition and Resettlement Specialist		8	22-Jul-2022	04-Aug-2022 11:59 PM	ı.
<u>Country</u>	TA-9766 REG: Southeast Asia Public Management, Financial Sector, and Trade Policy Facility - LGDP-N35 National Project Finance and Economics Specialist LGDP-N35 (53071-001)	project finance, economics	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
Select All   Select None Pakistan (18)	TA-9766 REG: Southeast Asia Public Management, Financial Sector, and Trade Policy Facility LGDP-N34 National Legal Specialist LGDP-N34 (53071-001)	Legal	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	i B
Palau (6) Papua New Guinea (5) ✓ Philippines (38)	TA-9766 REG: Southeast Asia Public Management, Financial Sector, and Trade Policy Facility - LGDP-N32 National Civil Engineer/Water Supply and Sanitation Expert LGDP-N32 (53071-001)	engineering	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	ii p
Samoa (4) Solomon Islands (5)	SC 119216 PHI: National climate resilient agriculture / institutions specialist	National climate resilient agriculture / institutions specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	ı i
Sri Lanka (3) Tajikistan (3)	SC 119216 PHI: National legal specialist	National legal specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	ı iş
☐ Thailand (5)	SC 119216 PHI: Accelerating Climate-Resilient Agriculture in the Philippines - Climate Resilient Agriculture / Institutional Specialist	Climate Resilient Agriculture / Institutional Specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
Timor-Leste (2)	SC 119216 PHI: National climate resilient agriculture / governance specialist	National climate resilient agriculture / governance specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
+ Sector	TA-6730 REG: Promoting Life Cycle Management of Fluorocarbons - PHI Fluorocarbons Expert (54386-001)	Fluorocarbons Expert	Individual	7.7	13-Jul-2022	02-Aug-2022 11:59 PM	· ·

## **Register for alerts**



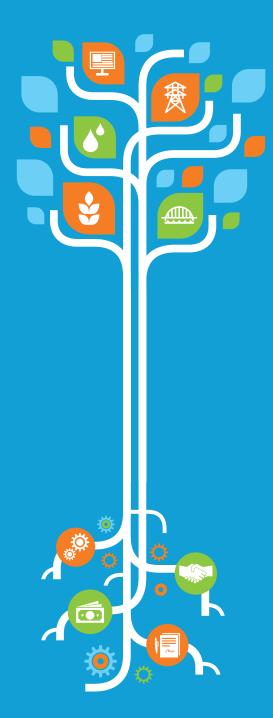
ADB's CMS System: <a href="http://cms.adb.org">http://cms.adb.org</a>

Goods & Works Notices: <a href="https://alerts.adb.org">https://alerts.adb.org</a>

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On Off

On Off



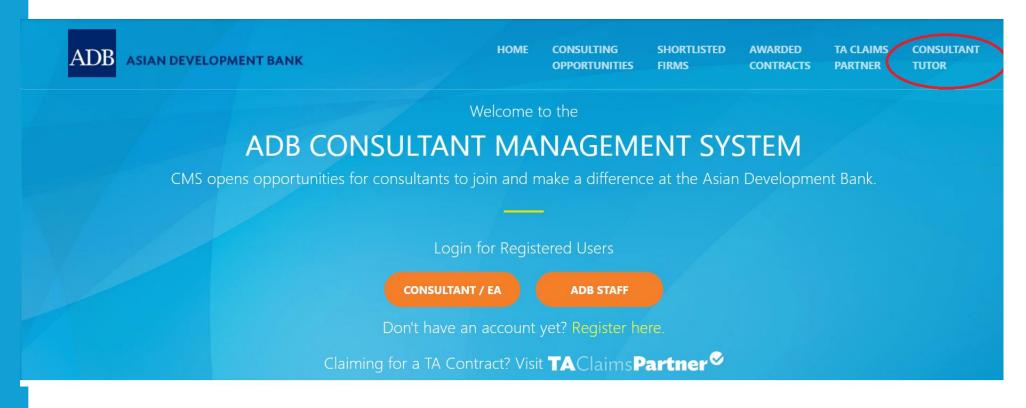


# Responding to Consulting opportunities





## **CMS Tutor**





 https://www.adb.org/documents/using-consultant-management-system-cms-quickreference-guides-individuals-firms



## **Consulting Opportunities - CSRN**

#### **Consulting Opportunities**

Consulting Services Recruitment Notices (CSRN)

https://cms.adb.org/

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

COVID-19 Related Assignment	
Yes (29)	
No (136)	
Consultant Type	
✓ Firm (31)	
✓ Individual (134)	
Eligibility of Consultant Country	
Open to Member Countries Only (16	5)
Non-Member Countries Allowed (0)	
Engagement Period	
Less than 3 months (9)	
Less than 3 months (3)	
3 months to 1 year (109)	
3 months to 1 year (109)	
3 months to 1 year (109) More than 1 year (47)	
3 months to 1 year (109)  More than 1 year (47)  Country  Select All   Select None	
3 months to 1 year (109)  More than 1 year (47)  Country  Select All   Select None  Pakistan (18)	
3 months to 1 year (109)  More than 1 year (47)  Country  Select All   Select None  Pakistan (18)  Palau (6)	
3 months to 1 year (109)  More than 1 year (47)  Country  Select All   Select None  Pakistan (18)  Palau (6)  Papua New Guinea (5)	
3 months to 1 year (109)  More than 1 year (47)  Country  Select All   Select None  Pakistan (18)  Palau (6)	
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□ 3 months to 1 year (109) □ More than 1 year (47) □ Country □ Country □ Pakistan (18) □ Palau (6) □ Papua New Guinea (5) □ Philippines (38) □ Samoa (4) □ Solomon Islands (5)	
□ 3 months to 1 year (109) □ More than 1 year (47) □ Country □ Country □ Pakistan (18) □ Palau (6) □ Papua New Guinea (5) □ Philippines (38) □ Samoa (4) □ Solomon Islands (5) □ Sri Lanka (3)	
□ 3 months to 1 year (109) □ More than 1 year (47) □ Country □ Country □ Pakistan (18) □ Palau (6) □ Papua New Guinea (5) □ Philippines (38) □ Samoa (4) □ Solomon Islands (5) □ Sri Lanka (3) □ Tajikistan (3)	
□ 3 months to 1 year (109) □ More than 1 year (47) □ Country □ Country □ Pakistan (18) □ Palau (6) □ Papua New Guinea (5) □ Philippines (38) □ Samoa (4) □ Solomon Islands (5) □ Sri Lanka (3)	

				S Pre	vious 1-25 ~	Next 25 📎
Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
C 119172 PHI: Bespoke Climate Leadership Training	Bespoke Climate Leadership Training	Firm	26	15-Jul-2022	15-Aug-2022 11:59 PM	
A 55064-005 REG: Water Organization Partnerships for esilience - WOP4R Program Consultants	Water Supply and Sanitation	Firm	36	29-Jun-2022	10-Aug-2022 11:59 PM	1
A-6929 REG: Enhancing Disaster Risk Understanding and esilience - Technical Assistance Coordinator (55357-001)	Technical Assistance Coordinator	Individual	28	27-Jul-2022	09-Aug-2022 11:59 PM	113
C 108187 PHI: BPMSD Information Technology and Human esources Consultant	Information Technology and Human Resources	Individual	12	14-Jul-2022	08-Aug-2022 11:59 PM	
DAN-3944 PHI: Local Governance Reform Project - OP1/QCBS- D2 Financial, Administrative, and Technical Support Firm (2173-002)	Finance and Administration	Firm	30	23-Jul-2022	06-Aug-2022 11:59 PM	
r-9766 REG: Southeast Asia Public Management, Financial actor, and Trade Policy Facility - LGDP-N31 National Capacity, evelopment Specialist/Team Leader LGDP-N31 (53071-001)	capacity development	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
A-9766 REG: Southeast Asia Public Management, Financial ector, and Trade Policy Facility - LGDP-N36 National Social Dev't, ender and Land Acquisition Expert LGDP-N36 (53071-001)	Social Development, Gender and Land Acquisition and Resettlement Specialist		8	22-Jul-2022	04-Aug-2022 11:59 PM	
x-9766 REG: Southeast Asia Public Management, Financial ector, and Trade Policy Facility - LGDP-N35 National Project nance and Economics Specialist LGDP-N35 (53071-001)	project finance, economics	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	i Š
n-9766 REG: Southeast Asia Public Management, Financial sector, and Trade Policy Facility - LGDP-N34 National Legal secialist LGDP-N34 (53071-001)	Legal	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	i A
A-9766 REG: Southeast Asia Public Management, Financial ector, and Trade Policy Facility - LGDP-N32 National Civil agineer/Water Supply and Sanitation Expert LGDP-N32 (53071-11)	engineering	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
C 119216 PHI: National climate resilient agriculture / institutions pecialist	National climate resilient agriculture / institutions specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
C 119216 PHI: National legal specialist	National legal specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
	Climate Resilient Agriculture / Institutional Specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	1
: 119216 PHI: National climate resilient agriculture /	National climate resilient agriculture / governance specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
A-6730 REG: Promoting Life Cycle Management of Luorocarbons - PHI Fluorocarbons Expert (54386-001)	Fluorocarbons Expert	Individual	7.7	13-Jul-2022	02-Aug-2022 11:59 PM	1



## **CSRN Example**

### ADB Consultant Management System

Home Consulting Opportunities Shortlisted Firms Awarded Contracts TA Claims Partner Consultant Tutor

TA-9756 PAK: Preparing Sustainable Energy Projects - Distribution Consulting Firm (53058-001)

Date Published: 23-Aug-2023 Deadline of Submitting EOI: 20-Sep-2023 11:59 PM Manila local time

Express Interest

Source International

Approval Number 9756

Estimated Commencement Date 01-Nov-2023

Approval Date 28-Jun-2019

Technical Proposal (FTP)

Consultant Type Firm
Selection Method Quality and Cost-Based Selection (QCBS)
Selection Title Preparing Sustainable Energy Projects - Distribution Consulting Firm

Package Number Package Name
Advance Action O Yes 

No
Engagement Period 12 MONTH

Consulting Services Budget USD 1,000,000

Budget Type

Budget Type

Budget Type

Consulting Services Budget

Budget Type

Budget Type

Consulting Services Budget

Consult

Open to non-Member Countries O Yes 

• No

Profile Terms of Reference Cost Estimate

Additional Information

Selection Profile

Possibility of contract extension In general, ADB consulting contracts may be extended to a reasonable degree when doing so is justified within ADB's core procurement principles. Any extensions are subject to operational needs, consultant performance, and continued availability of

funds.

Specific considerations for this assignment, if any, are discussed here: Possible extensions depending on information and resources available.

Country of assignment Pakistan

Contact Information

Project Officer
Designation
Email
Seung Duck Kim
Senior Energy Specialist
Asian Development Bank
seungduckkim@adb.org

CSRN Additional Information / Attachments

Title Type Description Category Last Updated By Last Updated Working Category Last Updated By Category Last Updated By Category Delete No results found.

Agencies

Primary	Agency	Country	Agency Role	Contact Person	View Details
✓	Ministry of Finance	Pakistan	Executing Agency		
	Ministry of Climate Change, Government of Pakistan	Pakistan	Executing Agency		-
✓	Ministry of Energy (Power Division)	Pakistan	Executing Agency		i i
	Ministry of Water Resources	Pakistan	Executing Agency		
	National Transmission & Despatch Company Limited	Pakistan	Executing Agency		B
	Water and Power Development Authority	Pakistan	Executing Agency		<b>3</b>

**Publishing History** 

Туре	Publication Date	Published By	Duration of Advertisement	Deadline	View Remarks
Original	23-Aug-2023	Molla Joy Abanilla	15 DAYS	06-Sep-2023	
Extension	23-Aug-2023	Molla Joy Abanilla	29 DAYS	20-Sep-2023	

Express Interest

Home Consulting Opportunities Shortlisted Firms Awarded Contracts TA Claims Partner Consultant Tutor

TA-9756 PAK: Preparing Sustainable Energy Projects - Distribution Consulting Firm (53058-001) Date Published: 23-Aug-2023 Deadline of Submitting EOI: 20-Sep-2023 11:59 PM Manila local time

Express Interest

Terms of Reference

Profile Terms of Reference Cost Estimate

Primary Expertise energy, distribution, financial management, procurement, social safeguard, information technology, environment

Objective and Purpose of the Assignment
The power distribution sector in Pakistan faces challenges, including high losses resulting from technical issues, theft, and non-payment. These losses have a detrimental effect on the financial sustainability of distribution companies, leading to revenue shortfalls. Financial viability is further hindered by tariff concerns, inefficient billing and collection systems, and electricity theft. Improving governance and operational efficiency within distribution companies (DISCOs) is crucial to address inefficiencies. Enhancing transparency and accountability in operations will contribute to better overall performance.

The challenges in Pakistan's power distribution sector are closely tied to the issue of circular debt in the country. Circular debt arises from the accumulation of unpaid bills and inter-company receivables within the power sector, resulting in a financial crisis. This debt significantly affects the financial viability of distribution companies, impeding their ability to invest in infrastructure upgrades, maintenance, and service quality improvements. Revenue shortfalls resulting from circular debt hinder the companies' capacity to address issues such as transmission and distribution losses, electricity theft, and infrastructure enhancement. Delayed payments and non-payment of bills by consumers further impact operational efficiency, creating cash flow problems for distribution companies to fulfill their financial obligations.

Ensuring reliable and high-quality power supply is also challenged by inadequate infrastructure, including outdated distribution networks and substations. Upgrading and modernizing the infrastructure is crucial to improve service delivery. Integrating a larger share of renewable energy into the distribution sector poses technical and operational challenges, necessitating effective grid management, digitalization of networks, and implementation of appropriate storage solutions to balance intermittent renewable generation with grid demands.

Addressing these challenges requires a comprehensive approach that encompasses regulatory and policy reforms, infrastructure investments, effective governance, technological advancements, consumer awareness campaigns, and improved financial management within the power distribution sector. Implementing these measures will strengthen the sector and enhance the reliability, efficiency, and sustainability of electricity supply to consumers. To support these efforts, technical assistance (TA) will be provided to assist in the preparation of distribution network investment projects, offer policy advisory services, facilitate sector reforms, provide capacity building initiatives, and conduct relevant analytical work. This support aims to improve the performance and financial sustainability of the power distribution sector of Pakistan and key

The TA targets to support the modernization of distribution network including smart-metering/SCADA, low-voltage network improvement, substation modernization for at least one under-performing DISCO per each province of Pakistan or total four DISCOs to be selected. The detailed scope will be defined based on the consultation with the Ministry of Energy, Power Division (MoE-PD), Power Planning and Monitoring Company (PPMC), and DISCOs and Ministry of Economic Affairs (EAD) in consideration of the borrowing capacity of the government.

#### Expertise or Positions Needed

#### International

☑ Team Leadership from International Experts

Expertise or Position	Minimum inputs in PM Primary Place of A
Power Distribution Expert (Team Leader)	6 Islamabad, Pakistan
Power ICT Expert	3 Islamabad, Pakistan
Financial Management Expert	2 Islamabad, Pakistan
Energy Sector Expert (Reform)	2 Islamabad, Pakistan
Environmental Expert	3 Islamabad, Pakistan
Procurement Expert	3 Islamabad, Pakistan
Social Safeguard Expert (Resettlement)	3 Islamabad, Pakistan

#### National

☐ Team Le	eadership from National Experts	
	Expertise or Position	Minimum inputs in PM Primary Place of Assignment
1	Power Distribution Expert	10 Home Office, Other
2	Power ICT Expert	8 Home Office, Other
3	Financial Management Expert	5 Home Office, Other
4	Environmental Expert	6 Home Office, Other
5	Procurement Expert	5 Home Office, Other
6	Social Safeguard Expert (Resettlement)	6 Home Office, Other

#### TOR Attachments

Title	Туре	Description	Category -	Last Updated By	Last Updated	Update	Delete
TOR	File	TOR	CSRN Terms of Reference	SYSADMIN	04-Sep-2023	2	î

TOR Keywords

Assignment

TA-9756 PAK: Preparing Sustainable Energy Projects - Distribution Consulting Firm (53058-001)

Date Published: 23-Aug-2023 Deadline of Submitting EOI: 20-Sep-2023 11:59 PM Manila local time

Express Interest

 ${\mathscr I}{\rm TIP} \ {\rm If} \ {\rm interested} \ {\rm in} \ {\rm this} \ {\rm assignment}, \ {\rm click} \ {\rm the} \ {\rm ``Express} \ {\rm Interest''} \ {\rm button} \ {\rm to} \ {\rm get} \ {\rm started}.$ 

Profile Terms of Reference Cost Estimate			
Cost Estimate			
Compatitiva Itams		Amount in USD	
Competitive Items			
Remuneration and Other Expenses		904,150	
Competitive Items  Remuneration and Other Expenses  All activities and inputs in the TOR but not limited to remuneration, per diem, air travel, miscellaneous travel expenses, report preparation, production, and transmission, land transportation, communications, etc.		07.707	
	Sub-total	904,150	
Noncompetitive Items		Amount in USD	
Provisional Sums		60,000	
Contingency		38,000	
	Sub-total	98,000	
	TOTAL	1,002,150	

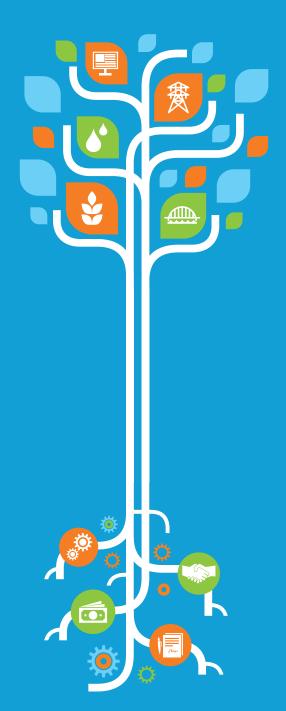
Express Interest



# **Examples of Expression of Interest and Request** for Proposal

- Expression of Interest form
  - https://www.adb.org/sites/default/files/business-guide/650376/searching-opportunities-submitting-eoiconsulting-firm.pdf
  - https://www.adb.org/sites/default/files/business-guide/527796/eoi-firms-other-selection-methods.doc
- Request for proposal
  - https://www.adb.org/sites/default/files/business-guide/650376/responding-request-proposals.pdf
  - Example of Technical Assistance project for selecting a consulting firm for project preparation







Q & A



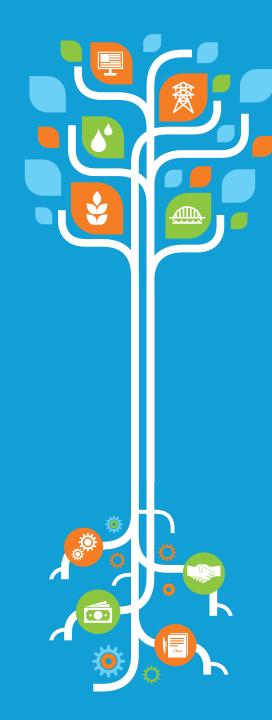
## Post Event Survey

#### QR code:



- Survey link:
- https://nam.dcv.ms/CroMhMWm61

Available until 15th November 2024, 11:59 p.m. Manila time





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https://www.linkedin.com/groups/3796524/

2) ADB Suppliers Network:

https://www.linkedin.com/groups/3796532/

**Also follow "ADB Business Center":** 

https://www.linkedin.com/showcase/adb-business-center/





## Grazie a tutti



## Keiko Koiso kkoiso@adb.org