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12TH ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2024

9-10 OCTOBER 2024 | 9 A.M. to 5 P.M. | ADB HEADQUARTERS, MANILA

TRANSPORT SECTOR BUSINESS OPPORTUNITIES

SOUTH ASIA TRANSPORT SECTOR OFFICE

9 OCTOBER 2024



Region Strategy



Unlocking more opportunities for disadvantaged groups (poor, elderly, women, disabled)



Shared prosperity
South Asia Subregional
Economic Cooperation
(SASEC)



Gender equality and social
inclusion in transport



Safe, green, disaster risk
resilient, and affordable
transport for all



Region Strategy



Urban Transport

Developing comprehensive and integrated transport systems in the region's growing cities



Climate Change

Supporting transport investment for promoting the shift to zero emissions and mainstreaming climate adaptation



Cross-Border Transport & Logistics

Prioritizing lending for regional transport infrastructure that makes trade between countries quicker and more efficient



Social Sustainability

Making transport accessible and safe for all, including women, the elderly, the youth, vulnerable groups, and minorities



High project readiness

- With Project Readiness Facility and advance contracting, we **aim at starting works right after loan approval.**
- Thus, for most South Asia projects, **procurement starts much earlier than ADB's project approval.**



Future Directions

Connecting critical missing links; multimodal solution; from policy to investment to operation



Integrated Transport Systems



Improved Access

Safe, reliable, affordable to passengers of a varied incomes; removing any physical and non-physical barriers to movement

Sustainability; climate and disaster resilient; road safety; robust monitoring and reporting



Reduced Negative Externalities



Implications for Future Business Opportunities

- Comprehensive solutions – across countries/regions, sub-sectors, and modalities/products
- Aviation and maritime
- Supporting paratransit public transport, active urban mobility
- Asset management

- Accessibility and affordability
- Efficient transport operations and system management
- Policy development, institutional reform and capacity development
- Logistics infrastructure as well as policy, regulations and operations

- Continued emphasis on robust safeguards systems
- Alignment with the Paris Agreement – incorporating the “avoid-shift-improve” principles.
- Climate and disaster resilience, nature-based solutions.



Lending Pipeline, 2024

Project Name	Country	Amount (\$m)	Modality	Approval Date	Duration	Remarks
Approved						
Nagpur Metro Urban Mobility Project	IND	200	Project	23 July 2024	5 years	3 works and 5 goods/systems packages. Already bid out.
Pipeline						
Indore Metro Rail Project	IND	200	Project	Q4 2024	5 years	1 works, 1 firm consulting services packages. Already bid out.



Lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Remarks
SASEC Chattogram Port Access Road Improvement Project	BAN	135	Project	1 works, 3 firm, 4 individual consulting packages
Dhaka Mass Rapid Transit Development Investment Project (Line 5, Southern Route) (Tranche 1)	BAN	300	MFF	5 works; 4 firm and 2 individual consulting packages
SASEC Dhaka-Northwest Corridor Road Project Phase 2 (Tranche 4)	BAN	200	MFF	All packages have been awarded
SASEC Chattogram–Dohazari Railway Project	BAN	700	Project	5 goods, 2 works, 1 firm consulting packages

Note: The procurement packages are indicative and subject to changes. Consultants and contractors are advised to keep close attention to actual advertisement.



Lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Remarks
Bihar State Highway Project (Phase 4)	IND	200	Project	5 civil works; 2 firm consulting packages
Chennai Metro Rail Project (Tranche 2)	IND	240	MFF	7 civil works packages
Procurement of Additional Rolling Stock for Chennai Metrorail Phase 1 Operations (formerly Chennai Metro Rail Project - Additional Financing/Rolling Stock)	IND	197	Project	4 goods; civil works packages

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Lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Remarks
Imphal Ring Road Project	IND	166	Project	3 civil works; 7 firm, 5 individual consulting packages
Maharashtra Climate Smart Connectivity for Inclusive Growth Results Based Lending Program	IND	809	Results Based Lending (RBL)	23 civil works; 4 firm consulting packages. Already bid out.
Sikkim Major District Roads Upgradation Project	IND	123	Project	9 civil works; 4 firm, 1 individual consulting packages

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Lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Remarks
Manipur State Roads Improvement Project	IND	3.60	PRF	1 firm, 2 individual consulting packages
Road Sector Development in Tripura	IND	1.49	PRF	1 firm consulting package

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Non-lending Pipeline, 2024 (Approved)

Project Name	Country	Amount (\$m)	Modality	Approval Date	Duration	Remarks
Improving the Operational Efficiency of Bangladesh Railway	BAN	0.50	TA	4 July 2024	1.5 year	1 firm, 1 individual consulting packages
Strengthening Institutional Capacity of the Assam Public Works (Roads) Department in Climate Change and Disaster Resilience, and Road Asset Management	IND	1.00	TA	29 Feb 2024	2.5 years	1 firm consulting package

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Non-lending Pipeline, 2024

Project Name	Country	Amount (\$m)	Modality	Approval Date	Duration	Remarks
Expressway Operations Improvement Project (TA9596) (capacity development)	SRI	0.50	TA	26 Sep 2024 (Top-up)	1.83 year (Extension)	3 individual consulting packages
Preparing National Highway Expansion and Development Project (project preparation)	BHU	1.50	TA	Q4 2024	1 year	1 firm, 2 individual consulting packages
Enhancing Safety and Asset Sustainability for Transport Sector (capacity development)	NEP	0.75	TA	Q4 2024	5 years	TBD

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Non-lending Pipeline, 2024

Project Name	Country	Amount (\$m)	Modality	Approval Date	Duration	Remarks
Support to Development of Multimodal Logistics, with Special Focus on MMLPs, Ropeways, IMS and Port Connectivity Projects	IND	1.00	TA	Q4 2024	2 years	2 firm, 4 individual consulting packages
South Asia Subregional Economic Cooperation (SASEC) Transport Knowledge Work (capacity development and policy advice)	REG	0.50	TA	Q4 2024	2 years	2 individual consulting packages

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Non-lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Approval Date	Remarks
Dhaka-Chattogram Railway Modernization Development Support (project preparation)	BAN	1.00	TA	TBD	TBD
Supporting Enhanced Urban Mobility and Livability in Dhaka (Attached) (capacity development)	BAN	3.00	TA	TBD	5 firm consulting services packages
Support for Developing a Sustainable Road Tolling Model in Bangladesh (policy advice)	BAN	1.50	TA	TBD	TBD

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Non-lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Approval Date	Remarks
Capacity Development Support for the Road Subsector in Maharashtra (capacity development)	IND	1.00	TA	TBD	TBD
Imphal Ring Road Project (capacity development)	IND	1.00	TA	TBD	TBD
National eBus Technical Assistance Program (capacity development)	IND	1.00	TA	TBD	TBD

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Non-lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Approval Date	Remarks
Planning for Green, Resilient and Efficient Logistics and Area Development (capacity development)	IND	1.00	TA	TBD	TBD
Sikkim Major District Roads (project preparation and capacity development)	IND	1.00	TA	TBD	TBD
Implementation Support for Sustainable Urban E-mobility Project (Attached) (capacity development)	NEP	0.75	TA	TBD	TBD

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Non-lending Pipeline, 2025

Project Name	Country	Amount (\$m)	Modality	Approval Date	Remarks
Kathmandu Valley Urban Transportation System Project (Ropeway) (R&D and capacity development)	NEP	1.50	TA	TBD	TBD
Preparing E-mobility Project (project preparation)	SRI	1.00	TA	TBD	TBD
Preparing Railway Sector Improvement Project (project preparation)	SRI	1.00	TA	TBD	TBD



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Thank you!

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