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**12TH ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2024**

9-10 OCTOBER 2024 | 9 A.M. to 5 P.M. | ADB HEADQUARTERS, MANILA

# ENERGY TRANSITION MECHANISM AND PARTNERSHIPS

ANTHONY MAXWELL  
PRINCIPAL ENERGY SPECIALIST  
ETMP, ENERGY SECTOR GROUP  
DATE 9 OCTOBER 2024



# Region/Country Strategy

- ❖ ETMP team manages:
  - Energy Transition Mechanism (ETM) – early coal retirement
  - Partnerships – e.g. Indonesia Just Energy Transition Partnership (JETP)
- ❖ ETMP has a large TA program, but no lending (managed through other departments)
- ❖ ETMP requires consulting services but no goods/works procurement
- ❖ ETMP is active regionally, with a current focus on Indonesia, Philippines, Vietnam, Cambodia and Kazakhstan.



# Nonlending Pipeline, 2024-2026

TA	TA Amount (million)	Uncontracted (million)
TA 6744-REG: Accelerating the Clean Energy Transition in Southeast Asia	\$13.12	\$3.72
TA 10232-REG: Advancing Just Energy Transition in Asia and the Pacific	\$3.34	\$3.25
TA 10122-INO: Institutional and Capacity Building Support for the Just Energy Transition Partnership Secretariat	\$2.0	\$0.42
	<b>\$18.46</b>	<b>\$7.39</b>



# Opportunities

- ❖ Energy Transition Mechanism Consulting packages in Kazakhstan, Cambodia and possibly Kyrgyzstan
  - Grid studies
  - Safeguard analysis
  - Financial and legal due diligence
  - Just transition
  - Carbon market specialists
  - Legal specialists



# Issues/Challenges for your Consideration

- ❖ Early coal retirement is a new area for ADB and Governments which presents challenges
  - Unpredictable delivery schedule
  - Large numbers of stakeholders
  - Combines public and private financing
  - Consulting teams require strong local experience engaged over an extended timeframe
  - Includes new areas such as Just Transition



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# Thank you!

ANTHONY MAXWELL  
PRINCIPAL ENERGY SPECIFLIST  
ETMP, Energy Sector  
[amaxwell@adb.org](mailto:amaxwell@adb.org)