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12TH ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2024

9-10 OCTOBER 2024 9 A.M. to 5 P.M. ADB HEADQUARTERS, MANILA

# Agriculture, Food, Nature, and Rural Development Sector Office (SG-AFNR) Sectors Group

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Emerging Areas Team
9 October 2024







#### **Emerging Areas**

#### exploring and paving sector's future opportunities

#### Regenerative / Climate-Smart Agriculture

- Promote climate-smart agriculture (e.g., climateresilient crop varieties, integrated pest management, water-saving technologies, agroforestry).
- Introduce regenerative practices/ natural farming (e.g., no/minimum tillage, no/less agrochemical use, permanent soil cover, multicrop production, no weeding).

# Sustainable and Inclusive Agrifood Value Chain Development

- Develop agrifood value chain engaging smallholders and generating off-farm/non-farm employment through investment in agrifood logistic infra.
- Promote safety and trade of agrifood products.
- Decarbonize agrifood value chains (e.g., energy- and watersaving technologies and practices, reduce food loss and waste).

## Agriculture/ Agribusiness Financing

- Promote innovative financial instruments to address the issue of access to finance in the agrifood sector (e.g., farmers, cooperatives, agri-MSMEs).
- Facilitate access to carbon credits in the agrifood sector.

#### Nutrition and Innovations

- Mainstream nutrition
- Promote plant health through clean planting materials development and dissemination.
- Promote one health through animal health management.
- Promote digital/advanced technologies and practices and nurture workforce.
- Support urban farming.

CCSD

PSOD

SG-TRA/ENE

RCI

CCSD

CCSD

SG-FIN

PSOD

SG-HSD

CCSD





### **Lending Pipeline 2024-2025**

No.	DMC	Project	Amount (\$ million)
1	MLD	Enhancing Climate Resilience and Food Security Project	25.95
2	IND	Sustainable Wetland and Integrated Fisheries Transformation Project in Assam	76.00
3	IND	Inclusive and Sustainable Bamboo Value Chain Development in Northeastern India	53.00
4	UZB	Climate Resilient Livestock Development Project	120.00
5	SRI	Agriculture Value Chain Financing and Commercialization Sector Development Program	100.00
6	BAN	Crop Commercialization and Productivity Improvement Project	120.00
		Total	525.95





# **Lending Pipeline 2026**

No.	DMC	Project	Amount (\$ million)
1	ARM	Agricultural Value Chain Development for Enhanced Food Security Project	50.0
2	CAM	Agricultural Transformation Acceleration Project	120.0
3	IND	India Cluster Development Program 2.0	100.0
4	IND	Madhya Pradesh Climate Resilient Agri-Transformation Project	120.0
5	IND	Dairy Development in Uttarakhand	100.0
6	IND	Rainfed Areas Climate Resilient Agriculture	100.0
7	PNG	Fresh Food Marketing Chain System Development Project	40.0
8	VIE	Climate Smart Agriculture Value Chain Infrastructure Development Project	105.0
		Total	735.0







### Nonlending Pipeline 2024-2026

No.	DMC	Project	Amount (\$ million)
1	BAN	Support for the Climate Resilient Livelihood Improvement and Watershed Management in Chittagong Hill Tracts Sector Development Project	0.5
2	MLD	Enhancing Climate Resilience and Food Security Project	0.5
3	IND	Sustainable Wetland and Integrated Fisheries Transformation Readiness Project	1.2
4	Multi- region	Food system transformation through agroclimatic services and early warning systems	1.0
5	Multi- region	Integrating Sovereign and Nonsovereign Operations in Agribusiness	1.0
6	PNG	Preparing the Fresh Food Marketing System Project (under TA58063-001-REG)	1.0
		Total	5.2



## **Opportunities**

Loan and TA	Scope/Description	Advertisement	Procurement Opportunities
MLD: Enhancing Climate Resilience and Food Security Project	Mangrove and groundwater hydrology modeling and detailed design study; marine and coastal modeling and detailed design study (TA)	Q4 2024	2 consulting firms contracts = \$0.92m
ADB focal: Michiko Katagami	Construction supervision consultant; capacity building program for maldives meteorological service	Q4 2024	2 consulting firms contracts = \$1.16m
Project amount: \$25.95 million  TA amount: \$1.5 million	Project implementation consultants: weather observatory specialist, coastal engineer, agro-meteorologist, mangrove ecologist, urban agriculture expert, SME finance specialist	Q1 2025-Q1 2026	International experts = \$1.45m
	Design, supply and installation/repair of radar systems	Q4 2024	2 contracts = \$4.45m
	Design-build upgrading of HAC facilities	Q4 2024	1 contract = \$2m
	Coastal protection and inland flood protection works (including bioswale) at Kulhudhuffushi	2026	Multiple contracts = \$8.5m



# **Opportunities**

Loan	Scope/Description	Advertisement	Procurement Opportunities
IND: Building India's Clean Plant Program	Design and build contract for high-tech greenhouses	2025	2 OCB-national advertisement D&B contracts = \$7.9m
ADB Focal: Sunae Kim	Building (office including laboratory)	2025	2 OCB-national advertisement works contracts = \$14.8m
Loan Amount: \$98 million	Equipment for laboratory, greenhouses, and office	2025	4 OCB-national advertisement goods contract = \$6.2m
	Engineering design (laboratory and office building)	2025	3 consulting firm contracts = \$1.9m
	Construction supervision	From 2025	6 consulting firm contracts = \$ 1.2m
	Project implementation support consultants at PMU and PIUs (for the new Clean Plant Program Wing and 6 Clean Plant Centers across India)	Q4 2024- Q22025	Multiple contracts: National experts = \$12.9m International experts = \$0.6m



#### **Project Spotlight**

# MLD: Enhancing Climate Resilience and Food Security Project

**Modality: Grant** 

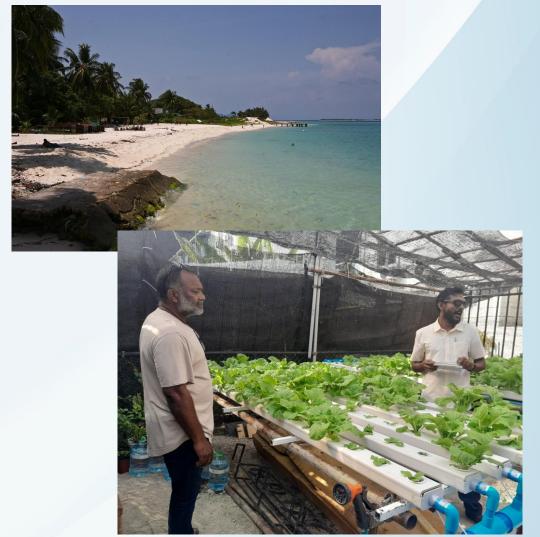
Amount: \$25.95 million

Approval: 2024

Subsectors: (i) Agriculture, natural resources and rural development;

(ii) Water and other urban infrastructure services

The project will support Maldives' efforts to reduce the vulnerability of island communities to climate risks by (i) improving institutional and community capacities for climate change adaptation; (ii) implementing effective flood and coastal protection with nature-based solutions; (iii) introducing climate-smart technologies and practices in agri-food systems; and (iv) promoting climate adaptation businesses and services, and urban farming. Over the long term, the project will contribute to improving the country's climate and disaster resilience, and food and nutrition security.



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#### **Project Spotlight**

India: Building India's Clean Plant Program

**Modality: Loan** 

**Amount: \$98 million** 

Approval: 2023

Subsectors: (i) Agriculture research and application; (ii) Agricultural policy, institutional and capacity development; (iii) Agro-industry,

marketing and trade

The project aims to improve horticulture crop farmers' access to certified disease-free planting materials. This will improve yields, crop quality, and climate resilience of horticulture crops in India in the long-term. The project will (i) enhance institutional and regulatory frameworks to implement the Clean Plant Program for horticulture; (ii) develop clean plant centers that maintain disease-free foundation materials that will be propagated later by accredited nurseries; and (iii) increase propagation of disease-free planting materials under the certification scheme by accrediting private nurseries, and testing and certifying their planting materials. The preliminary target crops of the project are almond, apple, avocado, berries, citrus, grapes, guava, lychee, mango, pomegranate, and walnut.



# Thank you!

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