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BANK BUSINESS OPPORTUNITIES FAIR 2024

9-10 OCTOBER 2024 9 A.M. to 5 P.M. ADB HEADQUARTERS, MANILA

Consulting Opportunities for Civil Society Organizations

Steven Gillard

Principal Procurement Specialist (Head of the Consulting Services Unit) Procurement, Portfolio and Financial Management Department





CSO Statistics 2023





ADB currently has around 3,500 CSOs registered on its Consultant Management System (CMS)



In 2023, 23 firms contracts and 20 individuals contracts awarded to CSOs



Combined value of \$7.2M



Over half of the firms contracts awarded to CSOs were Direct Awards



CSOs were also subcontracted by other entities on 23 occasions



What is a Consulting Firm?

"any private or public entity with the capacity to provide consulting services. Such entities include international and national consulting firms, [...], universities, research institutions, Government agencies, civil society organizations (CSO) and non-governmental organizations (NGOs), when such entities provide consulting services"

Source: Staff Instructions ADB Administered Consulting Services







CSO: You are a Consultant to ADB!



ADB not a donor to be "pitched" to



CSOs not expected to co-finance projects



CSOs compete against the private sector



CSOs can compete on price





CSO: You are a Consultant to ADB!



Must adhere to

- procurement rules (RFP etc.)
- contract provisions (invoicing etc.)



You **can** make a profit and/or cover costs and overheads (not just "at cost") – can be a salary "multiplier"



You **can** request advance payments

- Submit request 2 weeks prior
- One advance at a time
- No advance within 30 days of completion date
- Repayable if terminated





Tips for winning ADB-financed assignments



- Collect relevant business intelligence network!
- Study the bidding documents and understand the selection method and evaluation criteria
- 3 Know the contract
- 4 Keep good records of inputs and expenditures
- 5 Develop reputation through performance
- Consider individual consultant contracts opportunities
- 7 Position yourself for Direct Contracting
- 8 Consider being Subcontracted





Must Read!!!

https://www.adb.org/sites/default/files/identifying-business-ngos.pdf

Working with ADB: A Primer for Identifying **Business Opportunities for NGOs**

An Overview: How ADB and civil society work together









Thank You!

Contact person:

Steven Gillard, Consulting Services Unit, PPFD sgillard@adb.org