



# Pakistan Portfolio Overview, Past Trends and Challenges

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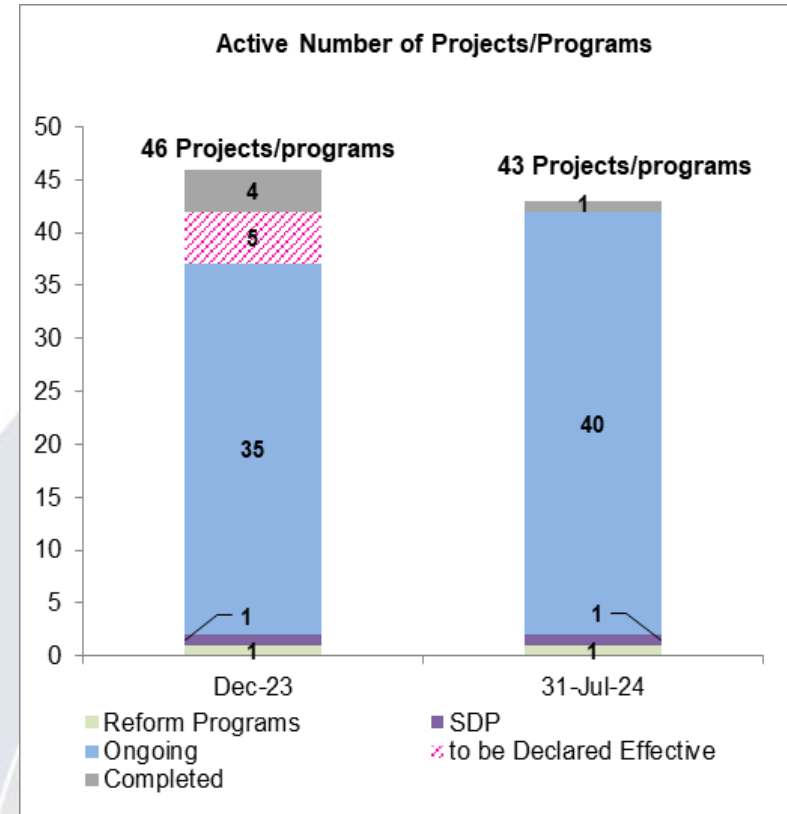
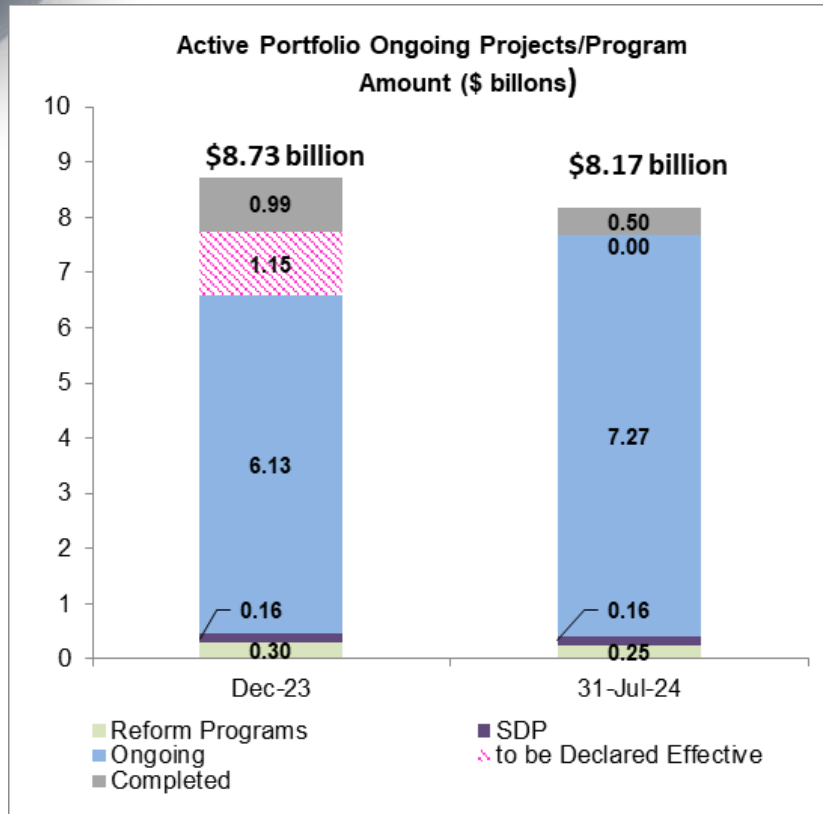


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# Pakistan Active Portfolio

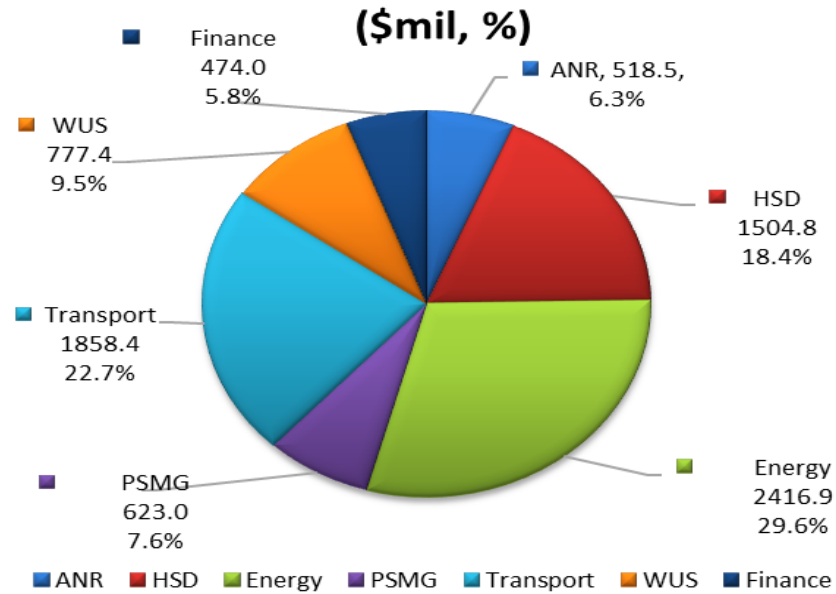
(41 Investment Projects, 1 PBL and 1 SDP - \$8.17 billion (as of 31 Jul 2024)

## (Status Comparison 2023 – 2024)

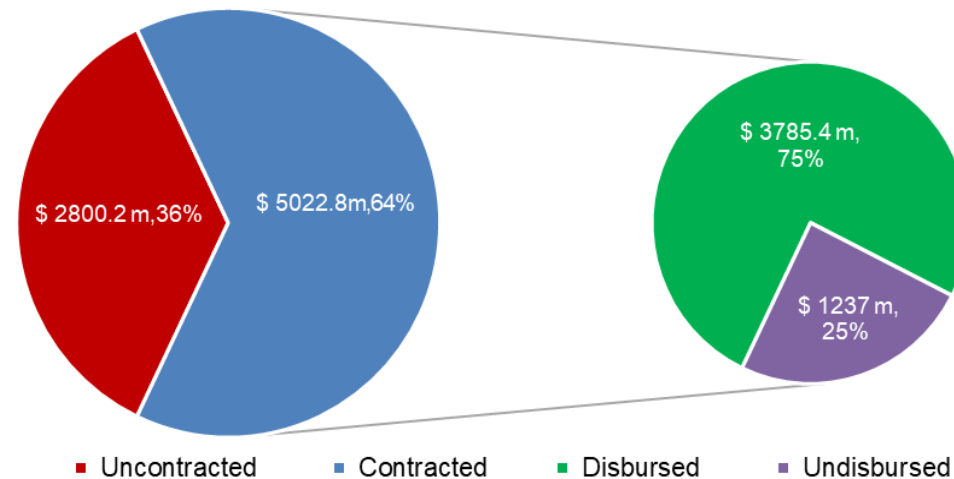
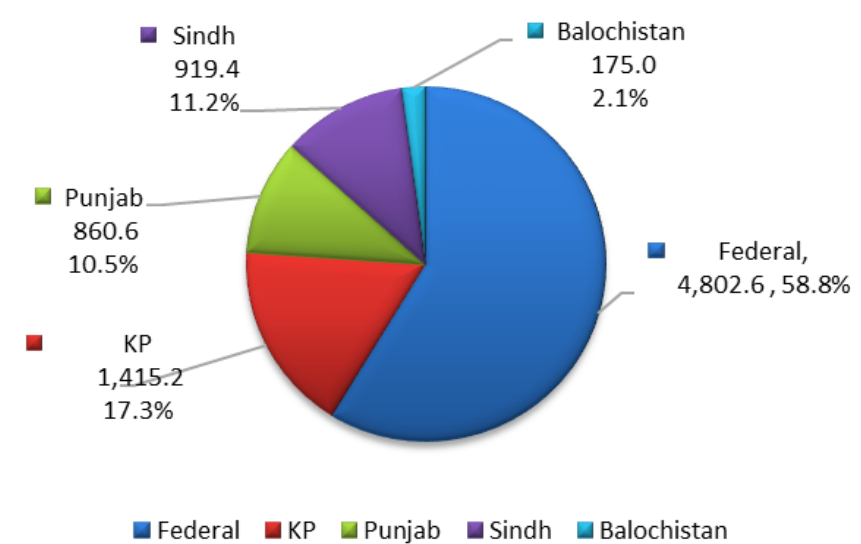


# PAK Active By Sector and Province

## PAK Total Active Portfolio by Sectors



## PAK Total Active Portfolio by Province



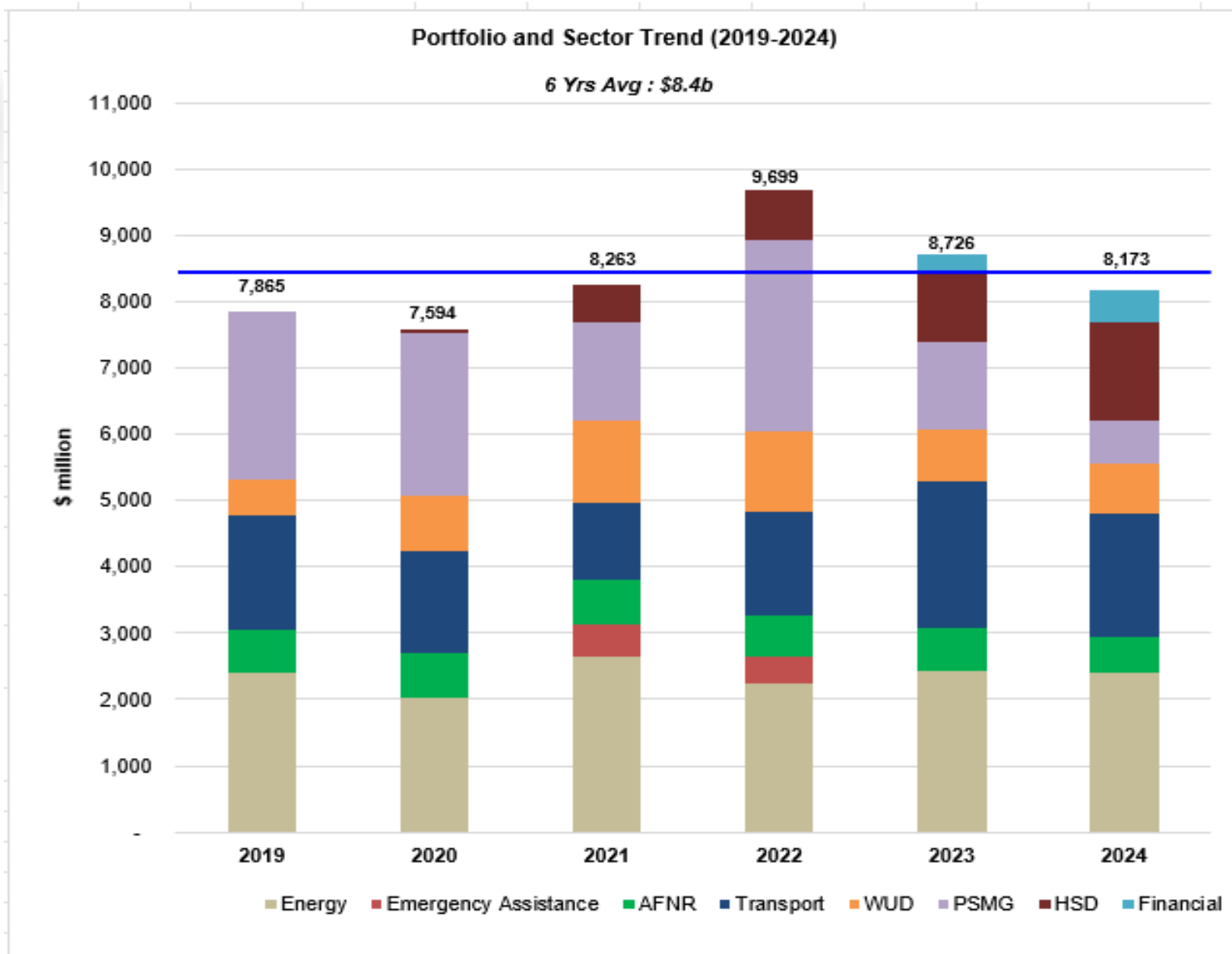
\*excluding PBLs

# Pakistan Active Portfolio By Modality & Funds

Lending Modality	Amount (\$m)	No. of Instruments
APVAX*	495.0	1
Emergency Assistance Loan	475.0	1
Emergency Assistance Grant	5.0	1
Program Loan	250.0	1
Project Grant	45.2	8
Project Loan	5667.1	36
Project Readiness Financing	58.9	7
Project Readiness Financing	2.0	1
Results Based Lending - Grant	27.5	2
Result Based Lending	985.0	3
SDP - Project Grant	5.5	1
SDP - Financial Intermediation (FIL)	50.0	1
SDP- POLICY BASED	100.0	1
Sector Grant	1.5	1
Special Assistance Grant	5.3	1
	<b>8173.0</b>	<b>66</b>

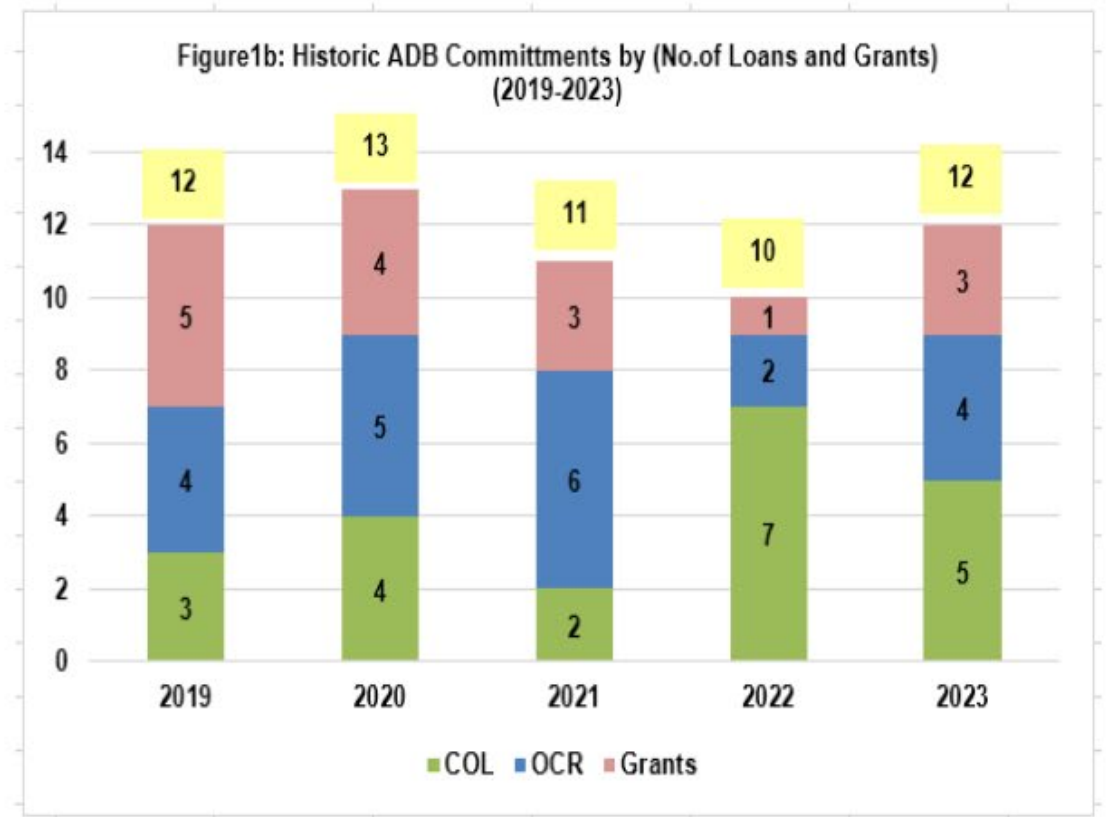
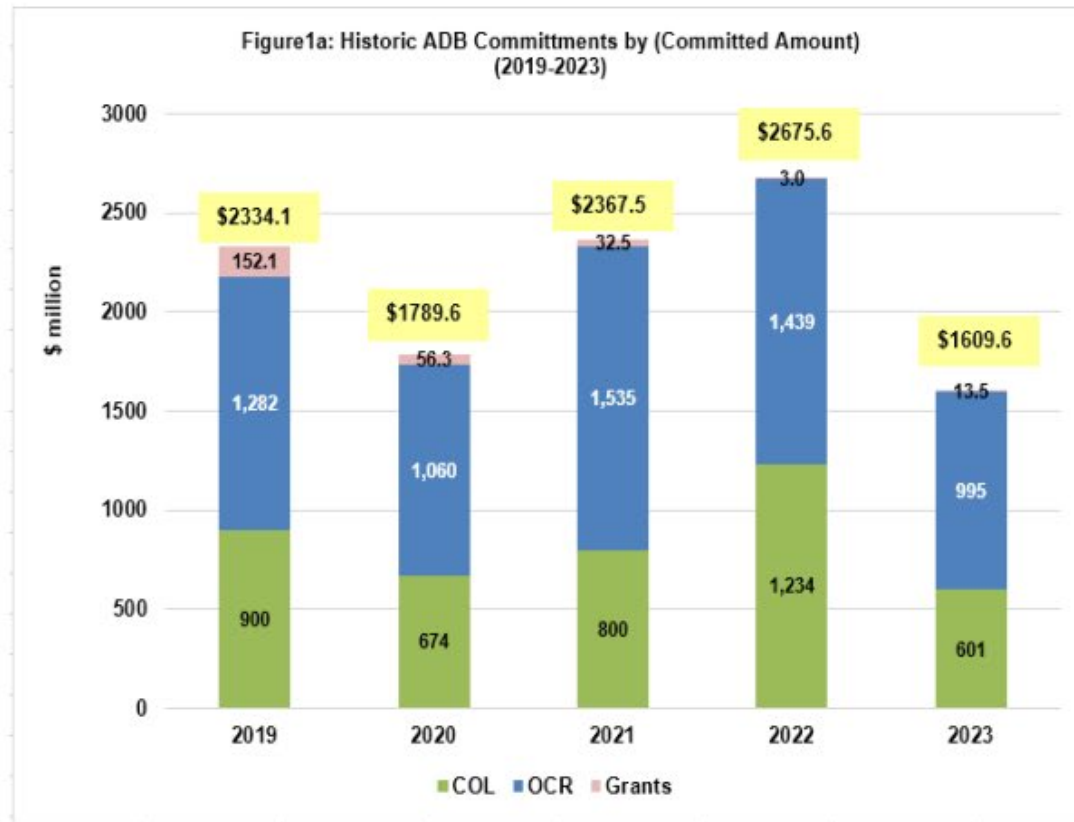
Funds Source	Amount (\$m)	%age
OCR	5809.8	71.1%
COL	2234.0	27.3%
GCF	49.0	0.6%
EAAFQ	24.5	0.3%
DPECP	16.4	0.2%
ADF	13.5	0.2%
JFPR	11.0	0.1%
HLTF	6.0	0.1%
NGLR	5.3	0.1%
UCCRT	2.0	0.0%
SWG	1.5	0.0%
	<b>8173.0</b>	<b>100%</b>

## Pakistan Active Portfolio – 6 Years Trends



# Pakistan Active Portfolio – 5 Years Commitments

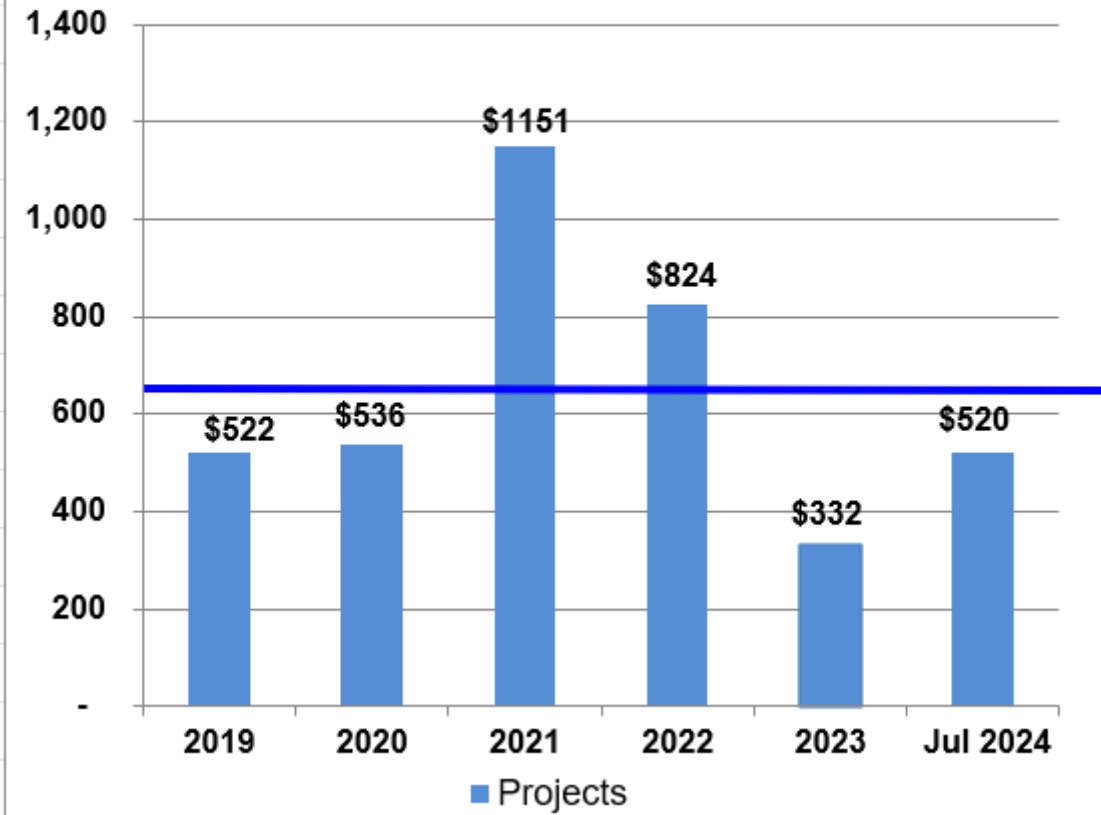
Average - \$2.16 Billion



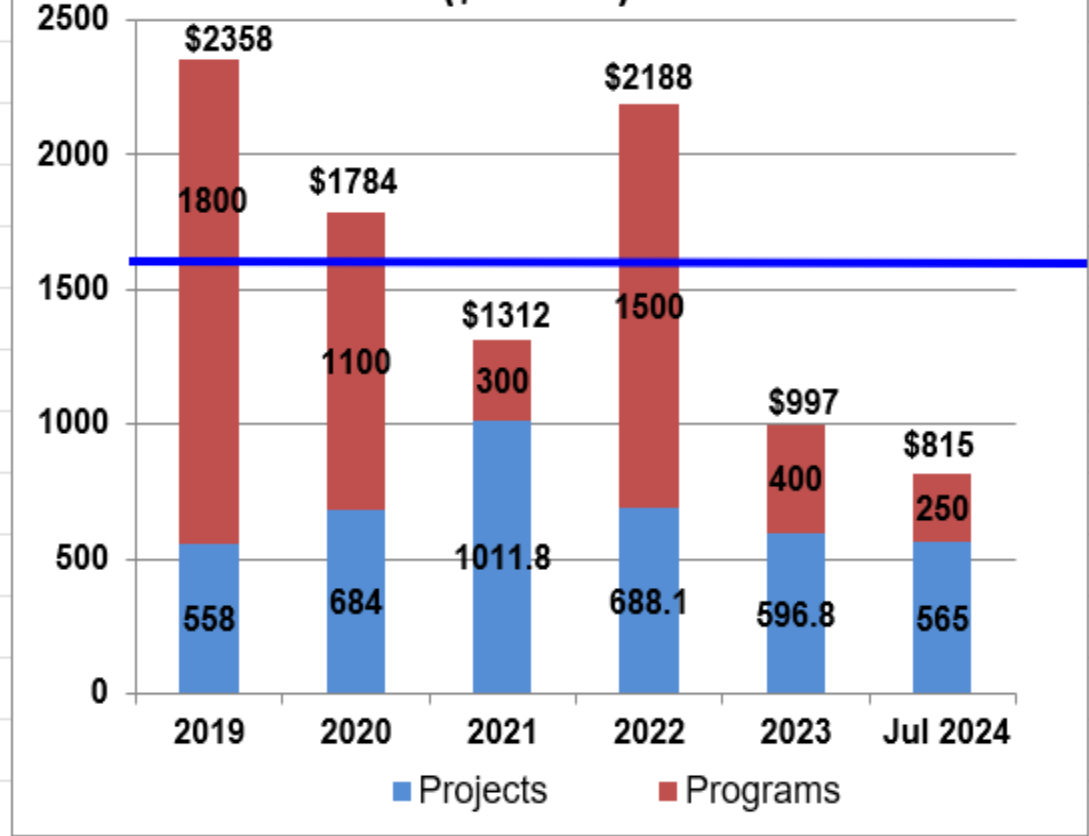
# Contract Award and Disbursements Trends (6Yrs)



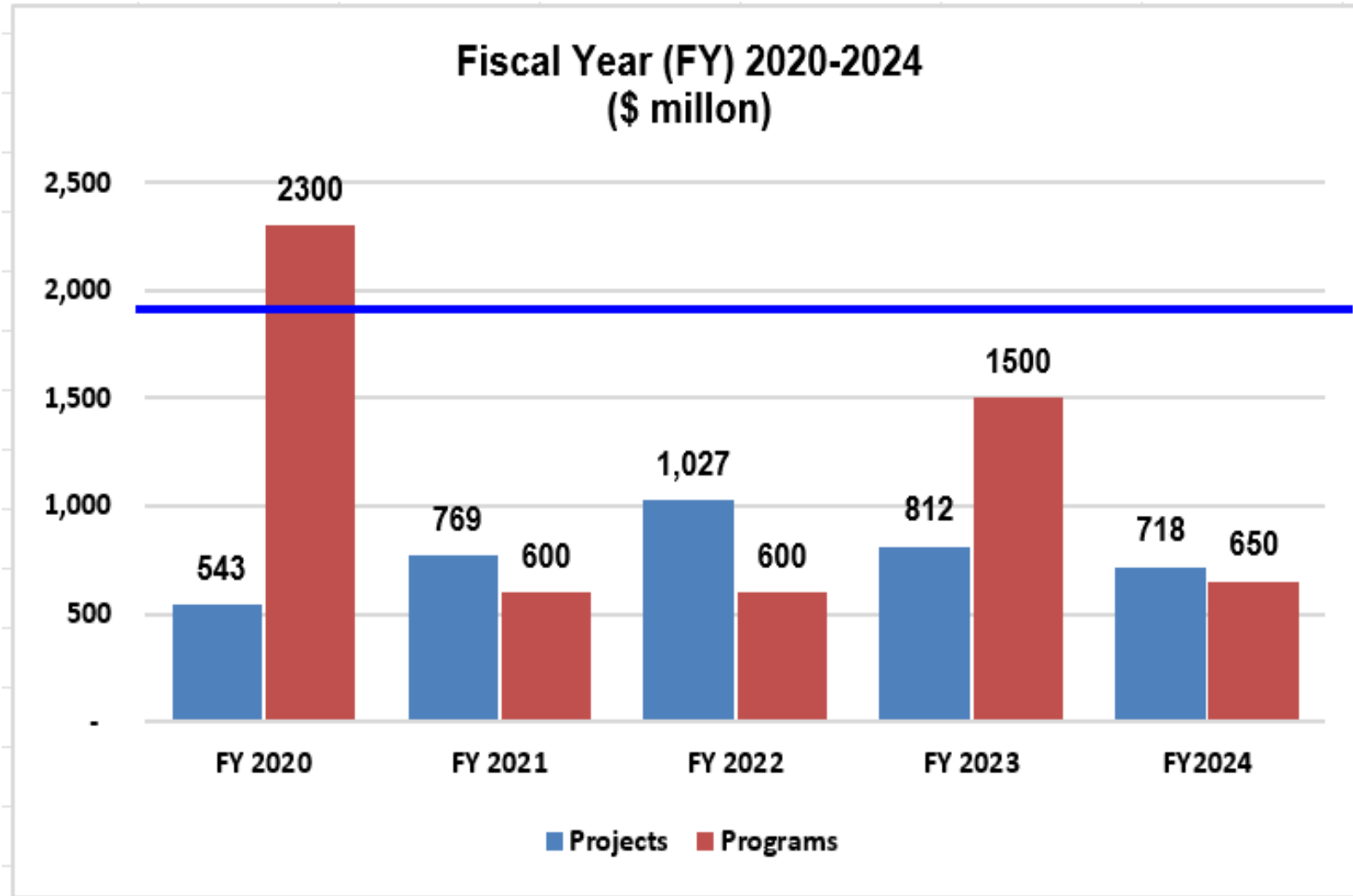
### Contract Award Comparison (\$ million)



### Disbursement Comparison (\$ million)

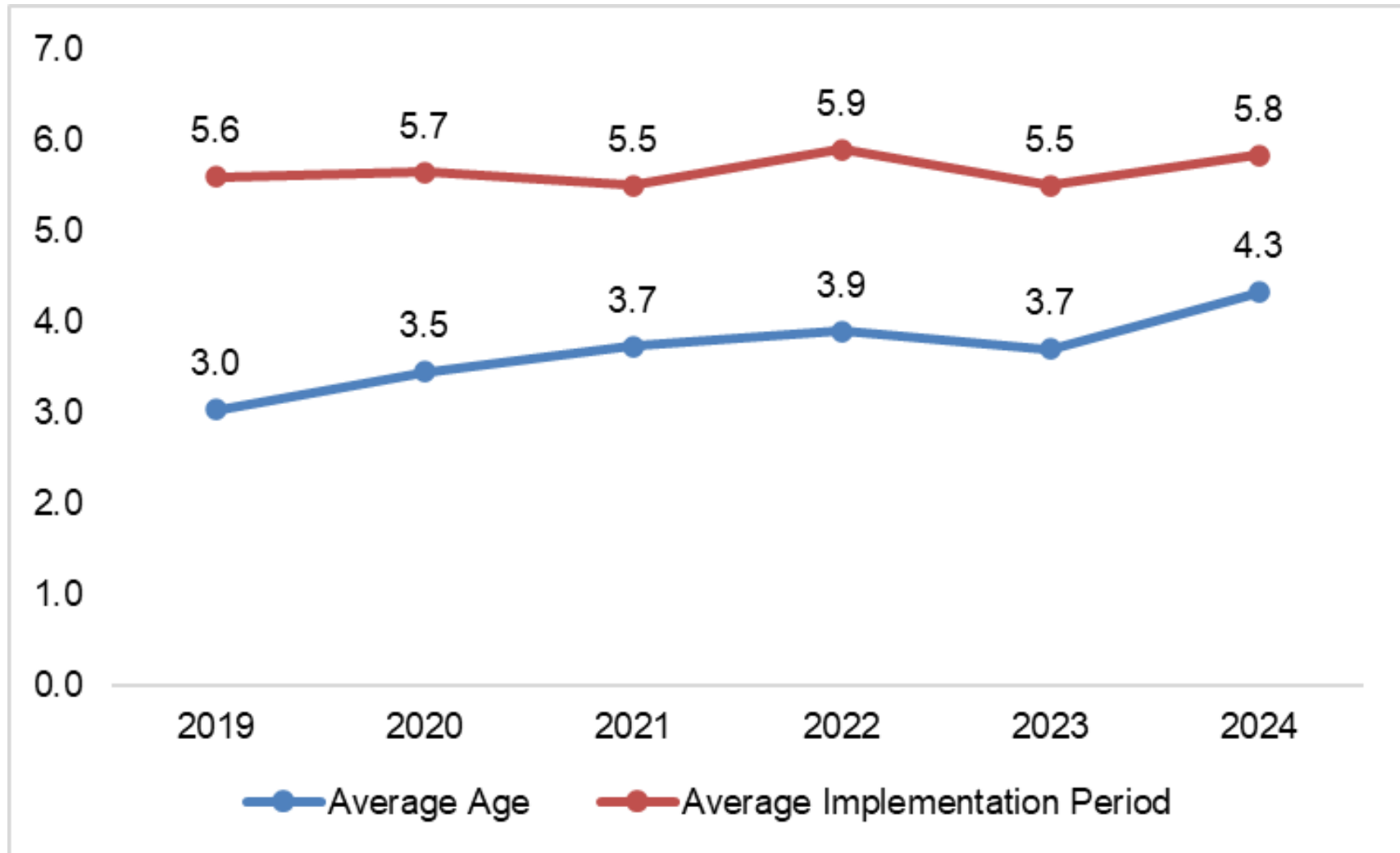


# Fiscal Year Disbursements Trends (6Yrs)

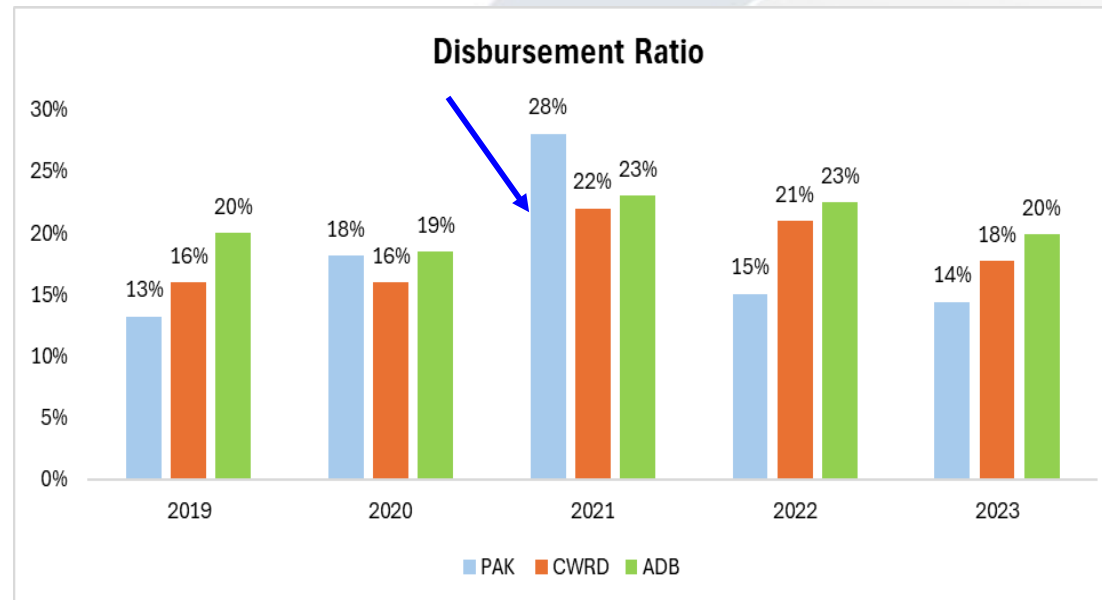
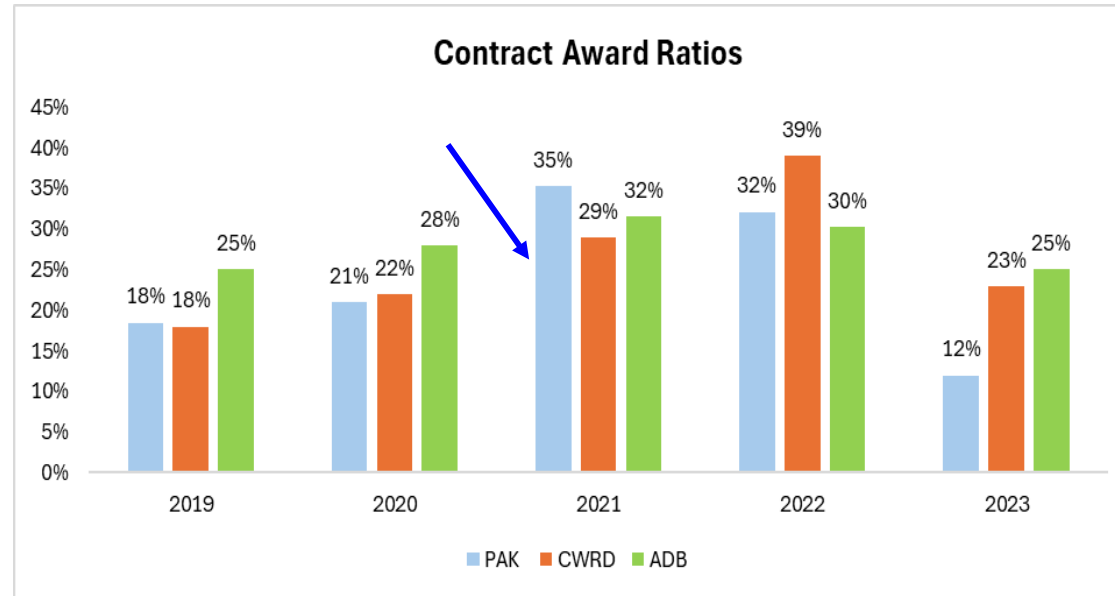




## Pakistan Active Portfolio – 5 Years Average Age



# Pakistan Portfolio CAD Ratio Trend (2019-2023)





# Major Portfolio Challenges

- **Low Procurement Readiness at Project Approval & Slow Start-Up**
- **Delay in Arranging Counterpart Funding**
- **Delay in implementing Social and Environmental Safeguards**
- **Project Staffing (frequent changes of PDs, vacant key positions)**
- **Delay in Subproject Revised PC-1 Approvals**
- **Site Security**



**Thankyou**

