



REGIONAL CONFERENCE





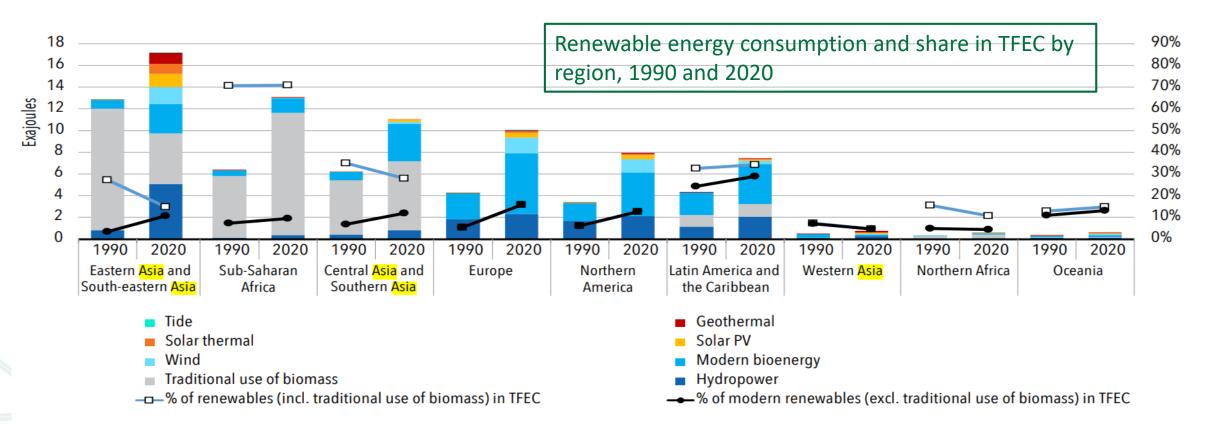
INCLUSIVE ENERGY TRANSITION IN SOUTH ASIA AND BEYOND

Frameworks for an inclusive energy transition ADBs poverty and social analysis

The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.



The challenge ahead



Sources: International Energy Agency and United Nations Statistics Division.

PV = photovoltaic; TFEC = total final energy consumption.

How we manage the energy transition will determine our future

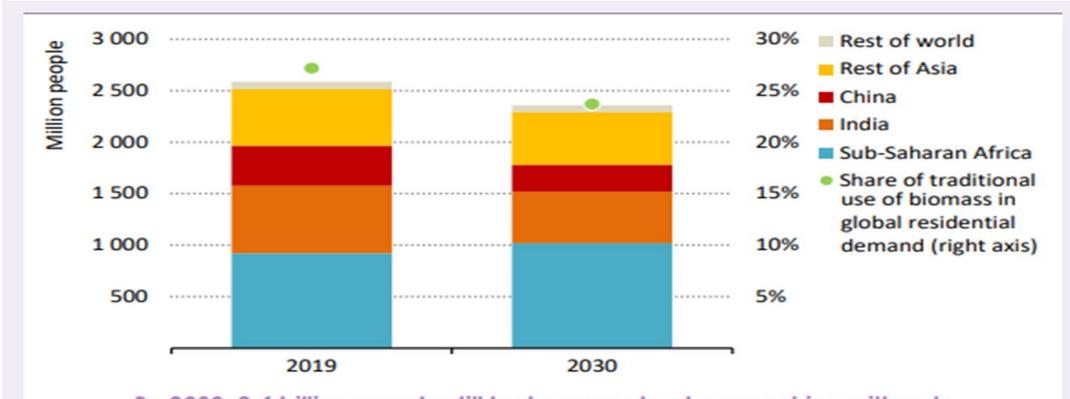








The challenge ahead



By 2030, 2.4 billion people still lack access to clean cooking with only small declines in the role of traditional biomass in residential energy demand

Sources: IEA analysis; World Health Organization Household Energy Database (WHO, 2016).









厚

ENERGY TRANSITION FRAMEWORKS







Poverty and Social Analysis in ADB















What are the risks and where are the opportunities?





New jobs
New manufacturing and supply chains
Existing jobs
New skills
Informal employment



Access

Ends energy by connection

Improves energy security

Improves access to other services



Assets

Increase or decrease in assets
Improves levels of return of
asset
Effect on vulnerability and
resilience

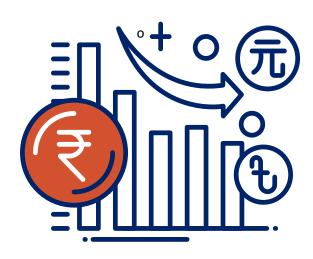








What are the risks and where are the opportunities?



Prices

Do prices rise or decrease Are prices subject to increased volatility

Is there downstream impact on food, transport and goods



Taxes & Transfers

Opportunity for new revenue

Subsidies

Who benefits from tax incentives for renewables



Empowerment

Increase in participation

Increased agency

Increased accountability







