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Effective Tendering and Bidding Workshop Responding to Consultant Recruitment Tender

Nadi, Fiji, 24 May 2024





Agenda

- Introduction to Workshop and Consultant Types
- •Navigating the ADB Consultant Management System
- Bidding on ADB-financed Projects
- •Resources and Contacts





Types of Consultants





Recruitment may be national or international

- International consultant may be for any ADB member country
- A firm is considered national if it is legally incorporated in that DMC
- An individual is national if a citizen of the DMC or, if a national from another member country, he/she legally resides and works in that DMC.





- Visit the ADB website and the CMS to look for opportunities
- Understand the country and client requirements
- Collect relevant business intelligence and network
- Engage and partner with firms likely to be shortlisted
- Study the bidding documents and understand the procurement method and evaluation criteria
- Position yourself to your competitive advantage





Tenders www.adb.org/projects/tenders

ADB ASIAN DEVELOPMENT BAI	NK WHO WE ARE WHA	AT WE DO	WHERE WE WOR	RK WORK WITH US Search Q			
Projects & Tenders	Projects Documents	Tenders					
Filter results	Procurement of goods, works, and consulting services			Voy Decuments			
	Search tenders	Q	Key Documents				
Country/Economy	Results 1-20 of 33839		RSS Sort by ▼	Procurement Plans			
Regional			RSS SOIL BY	Drag virging ant Deliev			
☐ Afghanistan	Air Quality Capacity Building Expert	Status:	Deadline:	Procurement Policy			
Armenia	51347-001; Regional; Water and other urban infrastructure and	Active	27 Jul 2023	Procurement Regulations			
Azerbaijan	services; Posting date: 21 Jul 2023						
Bangladesh	Notice Type: Individual - Consulting						
Bhutan				Shortlisted Firms -			
☐ Brunei Darussalam	National Finance Sector Specialist (editor and researcher for	Status:	Deadline:	Consulting Services			
O	CW and SA))	Active	27 Jul 2023	See the list →			
Sectors 🗸	55081-001; Regional; Multisector; Posting date: 21 Jul 2023						
V	Notice Type: Individual - Consulting						
Agriculture, natural resources	D			Business Center			
and rural development	Procurement Specialist	Status: Active	Deadline: 27 Jul 2023	All you need to work with us in one			
Education	52201-001; Papua New Guinea; Transport; Posting date: 21 Jul 2023	Active	27 Jul 2023	place. →			
☐ Energy ☐ Finance	Notice Type: Individual - Consulting						
Finance							





Finding Opportunities

- Visit the ADB website and the CMS to look for opportunities
- Understand the country and client requirements
- Collect relevant business intelligence and network
- Engage and partner with firms likely to be shortlisted
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Who is your client?

- ADB provides financing to the borrower/executing agency through a financing agreement.
- The borrower/executing agency then enters into a contractual relationship with the supplier, contractor, or consultant to procure goods, works, or services.
- ADB does not have a contractual relationship with the supplier, contractor, or consultant, except for technical assistance
- For loans or grants, ADB may disburse payment directly on behalf of the executing agency.





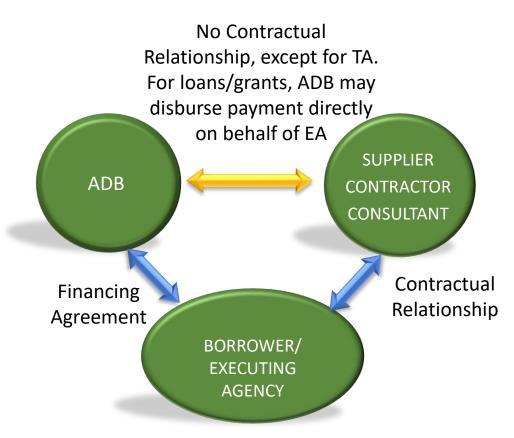


Relationships, Roles, and Responsibilities in Procurement

The Borrower (Executing Agency) is responsible for procurement of goods, works and services

ADB (under TAs) or Borrower select and recruit Consultants

ADB reviews the procurement activities of EAs to ensure that proceeds of its financing are used in accordance with the bank's rules. This is done on either a prior review or post-review basis





*Two primary "streams" of procurement:

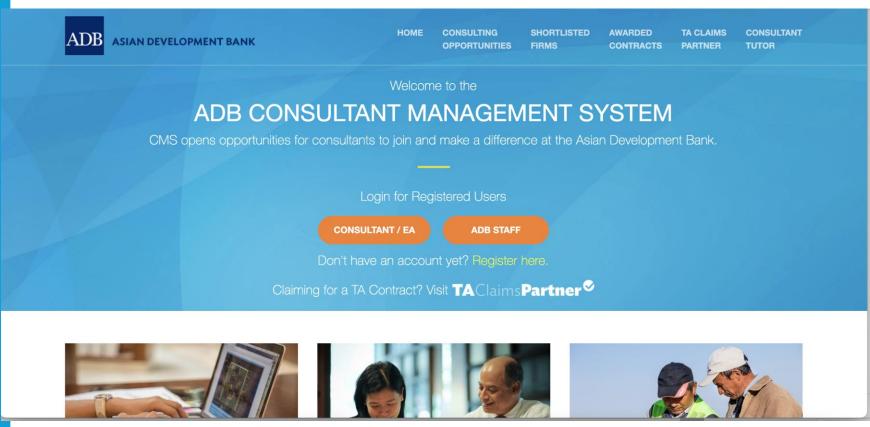
- 1) ADB Technical Assistance (ADB = buyer)
- 2) ADB-financed projects (borrower = buyer)





ADB Consultant Management System

Your source of information







ADB Consultant Management System



HOME

CONSULTING OPPORTUNITIES

SHORTLISTED

AWARDED CONTRACTS

TA CLAIMS PARTNER CONSULTANT TUTOR



Search Consulting Opportunities

Get detailed information on consulting services requirements and send expression of interests (EOIs) for ADB-financed or administered projects.



View Shortlisted Firms

ADB publishes the names and contact details of firms invited to submit proposals. This is for the information of consultants who wish to associate with them. Interested consultants should contact the firms directly.



View Awarded Contracts

ADB Project contracts that are awarded to consulting firms are disclosed to the public. Visit the page to view the list of contracts awarded to consulting firms, along with associated contract details.





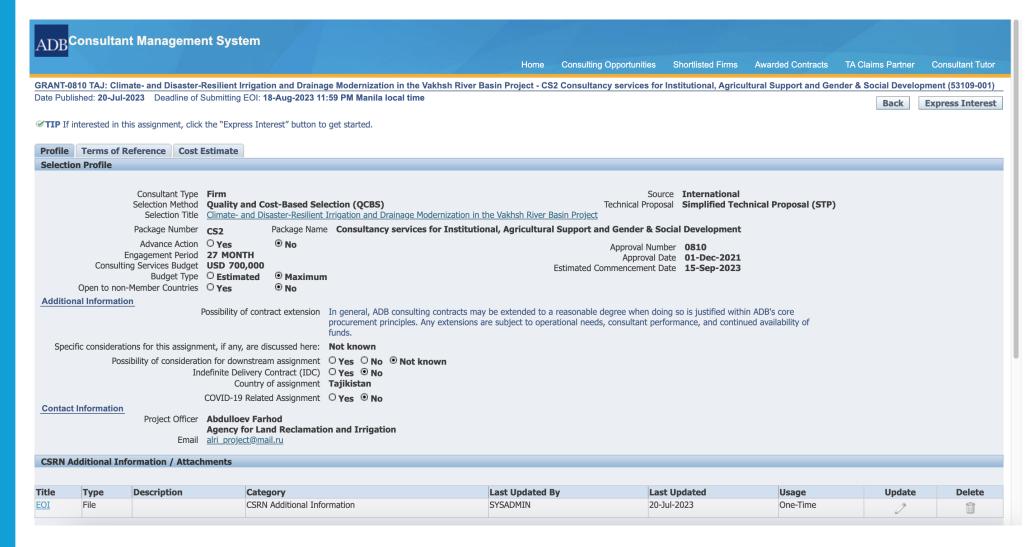
Consulting services recruitment notice (CSRN)

ADB Consultant Management System									
		н	lome	Consulting Opportunities SI	hortlisted Firms	Awarded Contrac	cts TA Clain	ns Partner C	Consultant Tutor
Consulting Opportunities Consulting Services Recruitment Notices (CSRN)									
CSRN provides detailed information on the consulting by entering keywords to search by expertise.	services required for ADB-f	inanced or administered projects, in	icluding	terms of reference. Filter on	specific adverti	sements of interes	st by ticking t	ne appropriate	checkboxes or
Refine by Clear All	Search by Expertise			Go					
COVID-19 Related Assignment							⊗ Pr	evious 1-25	∨ <u>Next 25</u> ⊗
☐ Yes (33) ☐ No (147)	Project		Expert	ise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
Consultant Type Firm (50)		Hezhou Environment Restoration and Project - CS-03 External Resettlement 884-001)	Externa Monitor	l Resettlement and EMDP ing	Firm	58	21-Jul-2023	19-Aug-2023 11:59 PM	III)
Individual (130)		Hezhou Environment Restoration and Project - CS-02 External Environment	Environ	mental Monitoring	Firm	58	21-Jul-2023	19-Aug-2023 11:59 PM	il p
Den to Member Countries Only (180) Non-Member Countries Allowed (0)		Hezhou Environment Restoration and Project - CS-01 Project Management and 51384-001)		Management and entation Support	Firm	58	21-Jul-2023	19-Aug-2023 11:59 PM	
	GRANT-0810 TAJ: Climate- Drainage Modernization in Consultancy services for Ir	and Disaster-Resilient Irrigation and the Vakhsh River Basin Project - CS2 estitutional, Agricultural Support and		ional development, Agricultural oment, Gender and Social oment	Firm	27	20-Jul-2023	18-Aug-2023 11:59 PM	i i i
Engagement Period Less than 3 months (9) 3 months to 1 year (100)		rticulture Development in Dryland Areas ection of Consulting Services for Project	Agricult	ure	Firm	54	16-Jul-2023	14-Aug-2023 11:59 PM	
More than 1 year (71)		rticulture Development in Dryland Areas ection of Consulting Services for District T) Jawa Region 2	Agricult	ure	Firm	54	14-Jul-2023	12-Aug-2023 11:59 PM	ı (Ç
+ Sector	Growth in Maharashtra - C	ng Economic Clusters for Inclusive ECIGM/QIIS(GESI) QUALITY IMENT SUPPORT (GESI) (52298-002)	Quality Consult	Infrastructure Investment ant	Firm	24	14-Jul-2023	12-Aug-2023 11:59 PM	· C
+ Engagement Type	LOAN 54256-001 INO: Hor	rticulture Development in Dryland Areas ection of Consulting Services for District	Agricult	ure	Firm	54	14-Jul-2023	12-Aug-2023 11:59 PM	
	TA-10012 NEP: Supporting Strengthening Education P	the School Education Sector Plan - l'anning, Budgeting and Financial tion Sector Plan (49424-002)		on Planning, Budgeting and al Reporting in School Education Plan	Firm	36	21-Jul-2023	11-Aug-2023 04:00 PM	i i





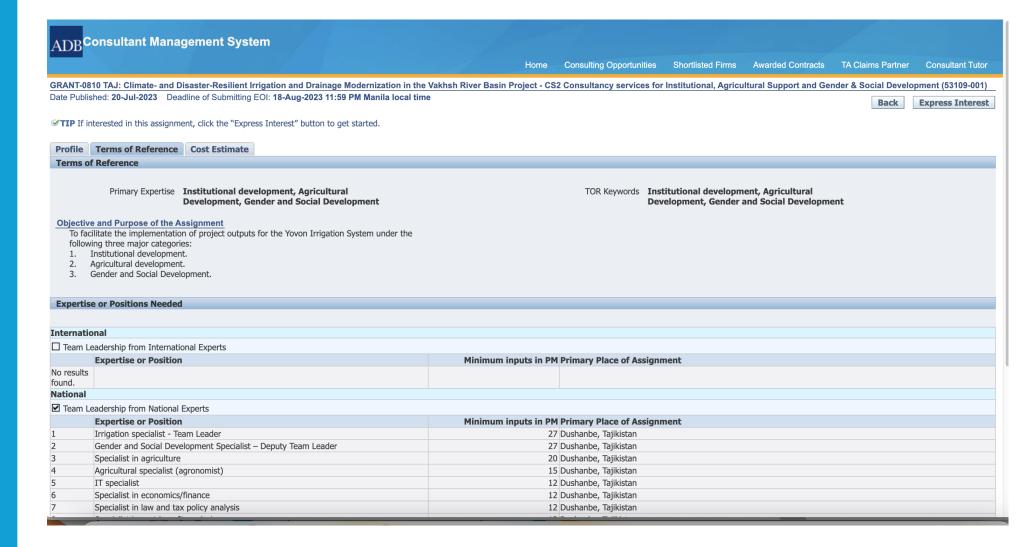
CSRN - Profile







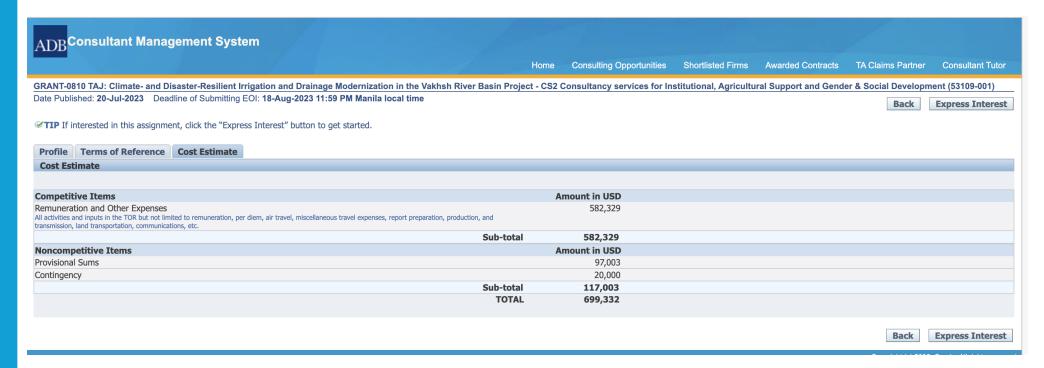
CSRN – Terms of Reference







CSRN – Budget information/ Cost estimates







Consultant Tutor – CMS Navigation tool





Avoiding common mistakes







- Understand the country, project, and client requirements
- Collect relevant business intelligence network!
- Engage and partnership with firms likely to be shortlisted
- Position yourself to your competitive advantage
- Study the bidding documents and understand the procurement method and evaluation criteria
- Focus on performance and reputation for successful work
- Express interest
- Prepare a responsive and strong technical proposal
- Seek clarifications in writing
- Be ready for possible bid extensions or amendments



ASK QUESTIONS





What NOT to do

- Failure to disclose conflict of interest (e.g., employees from EA included in a proposal)
- Firm or JV partners not from an ADB member country
- Submitting proposal late
- Failure to respond to client requirements
- Conditional bids
- Incomplete/noncompliant bids, e.g., missing bid security, letter of bid not signed, JV agreement missing, bid envelopes not properly marked, etc.
- Integrity violations in the bidding process

When in doubt, always seek written clarification





Useful links

www.adb.org

http://cms.adb.org/

www.youtube.com/user/AsianDevelopmentBank

www.adb.org/news/videos/series/procurement

www.adb.org/business/main

www.adb.org/sites/default/files/adb-procurement-policy.pdf

11th Business Opportunities Fair 2023 | Asian Development Bank (adb.org)



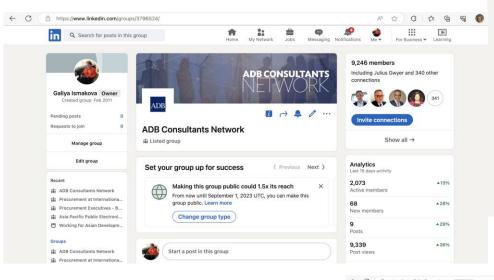


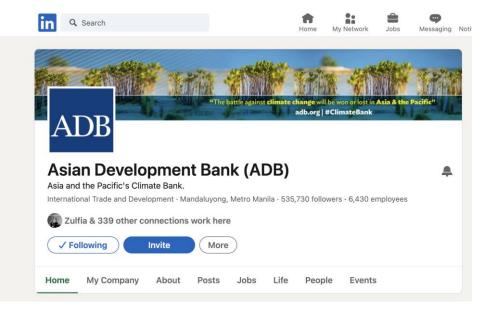
ADB @ LinkedIn

https://www.linkedin.com/company/asian-development-bank/

https://www.linkedin.com/groups/3796524/

https://www.linkedin.com/groups/3796532/











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