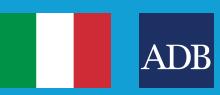


The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.



How to Capture Business Opportunities Financed by ADB

4 March 2024

Olivier J. Leonard
Principal Procurement Specialist

Procurement, Portfolio and Financial Management Department







Overview

- 1. ADB Operations
- 2. Business Opportunities
- 3. ADB Procurement Framework
- 4. Bidding Strategies
- 5. Consulting Services
- 6. How to find information







ADB Operations





BUSINESS

Overview of ADB Operations

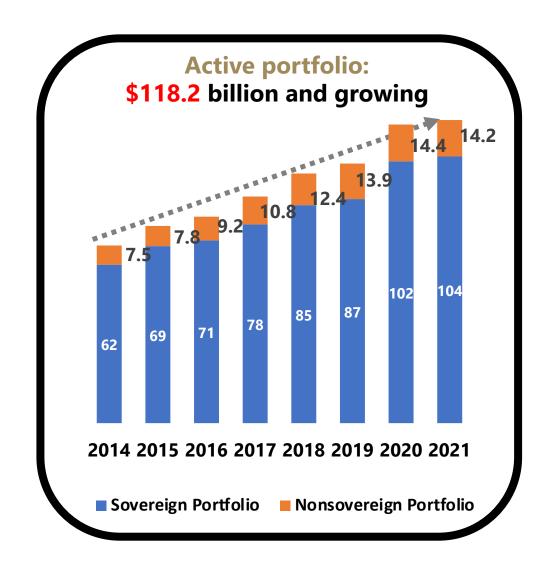
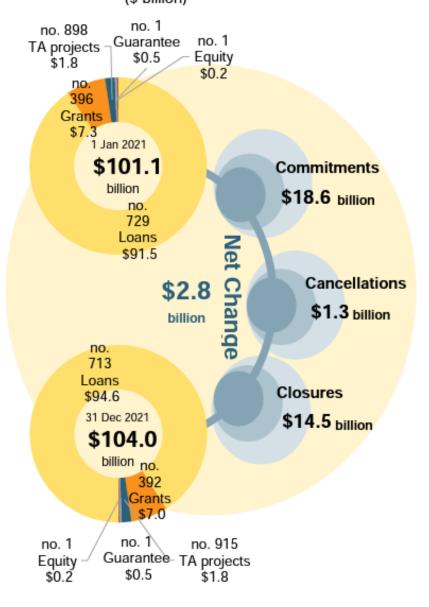






Figure 15: Sovereign Portfolio at a Glance (\$ billion)



TA = technical assistance. Source: Asian Development Bank data.

Figure 71: Nonsovereign Portfolio at a Glance (\$ billion) TΑ \$0.1 Equities \$1.6 1 Jan 2021 \$14.4 Commitments Guarantees billion Loans \$2.2 \$4.3 billion \$9.4 Other Debt Securities \$1.0 Net Cancellations \$-0.3 \$0.2 billion billion ge Closures Other Debt Securities \$0.9 31 Dec 2021 \$4.4 billion \$9.0 \$14.2 Guarantees billion \$2.3 Equities \$1.8

TA = technical assistance.

Notes:

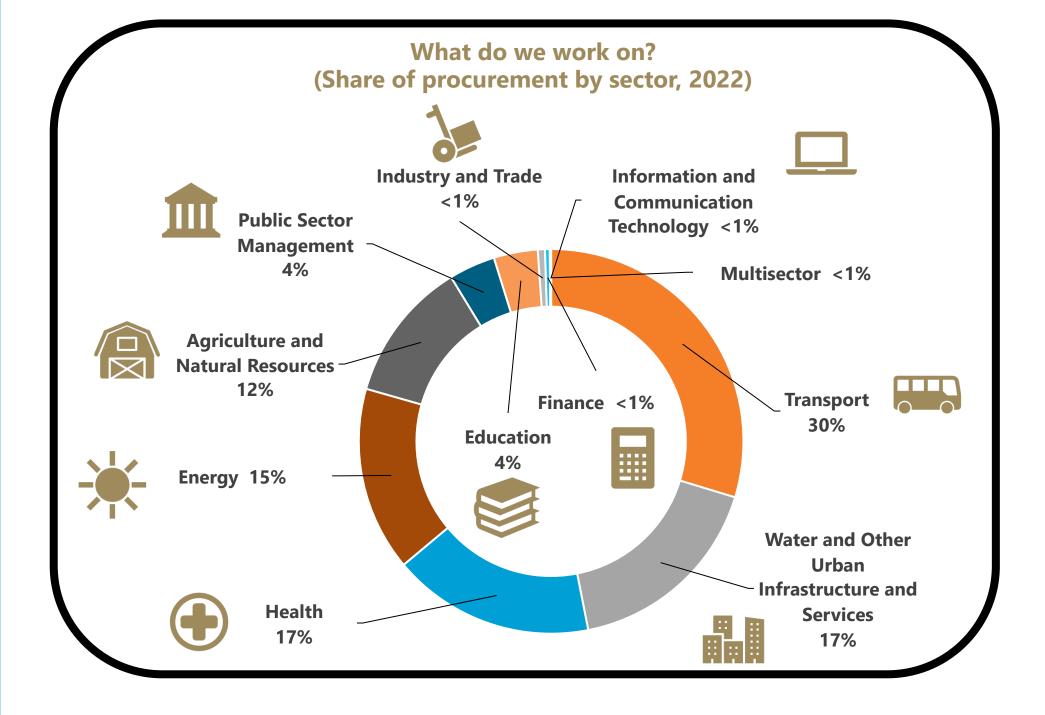
- Closures include prepayments, repayment, valuations, disposal of equity investments, and expired guarantees.
- Commitments include \$3.1 million commitments from private sector programs.
- 3. Numbers may not sum precisely because of rounding.

TA \$0.1

Source: Asian Development Bank data.









Active sovereign portfolio by region









ADB Business Opportunities







Supply of goods

Machinery, equipment, ICT, furniture

Civil works

- Roads, railways, bridges, irrigation canals, schools, etc.
- EPC Power plants, pump stations, water treatment plants, heating plants, airports, etc.

Consulting services

 Project preparation & implementation, site supervision (PMC), detailed design, knowledge products, policy/advisory, staff consultants

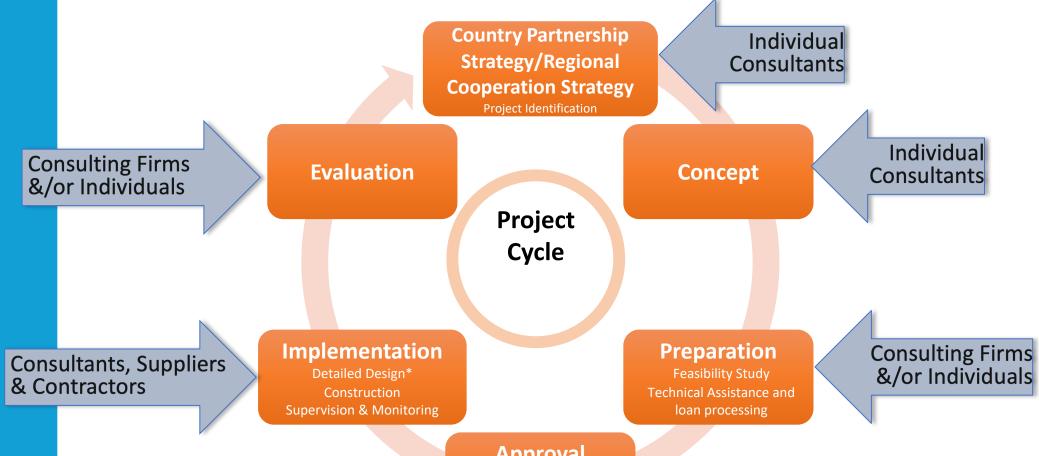
Nonconsulting services

Surveys, training, translation, event management





When is Private Sector engaged in ADB Projects?





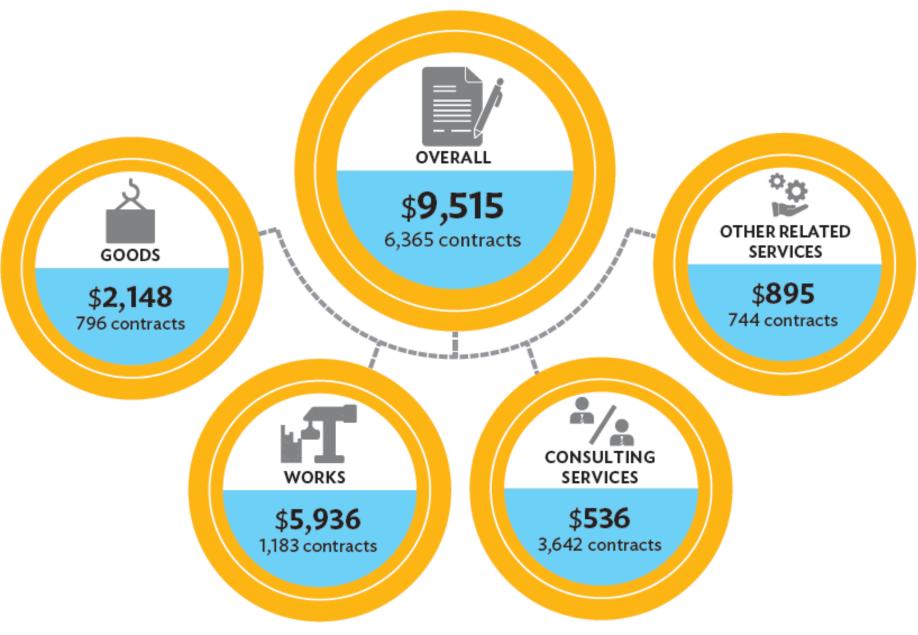
Approval

Loan Negotiation, Approval, Signing and Effectiveness

*In some circumstances, detailed design may take place during the preparation stage of projects



Overall Procurement in 2022





Source: Asian Development Bank, PPFD.



Why Pursue ADB Funded Contracts?



Gateway to new opportunities in fast growing emerging economies across multiple sectors and specializations

Variety of contract sizes, opportunities suitable for SMEs to large multinationals



Billions of \$ worth of business Availability of funds is assured



Internationally accepted procurement procedures





Risks related to transparency, fairness and integrity of procurement processes mitigated through ADB oversight



Top Members for Goods

Procurement Ranking – Goods						
	2017	2018	2019	2020	2021	2022
1	PRC	PRC	IND	IND	PRC	IND
2	IND	BAN	PRC	PRC	BAN	PRC
3	SWE	IND	USA	INO	PHI	HKG
4	INO	SWE	BAN	TUR	IND	BAN
5	BAN	VIE	VIE	HKG	DEN	SIN





Top Members for Works

Procurement Ranking – Works						
	2017	2018	2019	2020	2021	2022
1	PRC	PRC	PRC	IND	IND	PRC
2	IND	IND	IND	PRC	PRC	KOR
3	KOR	BAN	BAN	PHI	VIE	IND
4	BAN	GER	INO	BAN	PAK	SPA
5	VIE	PAK	PAK	PAK	INO	PAK





Top Members for Consulting Services

Procurement Ranking – Consulting Services 2020 2017 2018 2019 2021 2022 **AUS KOR** IND **USA** IND IND 2 **KOR AUS KOR AUS** IND INO 3 IND **FRA USA** IND **BAN JPN** 4 **USA UKG GER** INO **KOR** FRA 5 PHI **AUS FRA AUS AUS UKG**







Top 5 Suppliers of Goods (2018–2021)

	Name	No. of Contracts	ADB Amount (\$ million)
1	United Nations Children's Fund (UNICEF)	10	836.21
2	Sinovac Life Sciences Co. Ltd.	9	685.55
3	BEML Ltd.	3	678.72
4	TBEA CO. LTD.	6	258.01
5	China National Technical Import & Export Corp.	3	212.74





Top Suppliers by Amount

Top 5 Suppliers of Works (2018–2021)

	Name	No. of Contracts	ADB Amount (\$ million)
1	Larsen & Toubro Ltd.	41	1,492.19
2	Siemens	13	663.89
3	China Railway Group Limited	20	595.19
4	NCC Limited	30	594.25
5	Acciona Construction Philippines Inc.	2	538.12





Top Suppliers by Amount

Top 5 Consulting Services Firms (2018–2021)

	Name	No. of Contracts	ADB Amount (\$ million)
1	EGIS International	34	109.09
2	T.Y. Lin International SMEC	4	62.97
3	Ove Arup & Partners	9	58.39
4	Korea Consultants International Co. Ltd.	3	53.22
5	CTI Engineering International Co., Ltd.	3	45.39



Focus on Italy



Italy's Share of Procurement Contracts for Loan, Grant, and Technical Assistance Projects

	Goods, Works, and Related Services		
Item	Amount (\$ million)	% of Total	
2021	-	-	
2022	129.20	0.80	
Cumulative (as of 31 Dec 2022)	1,595.30	0.65	

	Consulting Services		
	Amount	% of	
Item	(\$ million)	Total	
2021	3.41	0.48	
2022	21.29	3.97	
Cumulative (as of 31 Dec 2022)	259.93	1.68	

	Total Procurement	
	Amount	% of
Item	(\$ million)	Total
2021	3.41	0.02
2022	150.48	0.90
Cumulative (as of 31 Dec 2022)	1,855.23	0.71





Top 5 Contractors/Suppliers from Italy Involved in Goods, Works, and Related Services Contracts under ADB Loan and Grant Projects, 1 January 2018–31 December 2022

Contractor/Supplier	Sector	Contract Amount (\$ million)
United Nations World Food Programme	ANR	78.38
Food and Agriculture Organization of the United Nations	ANR	46.58
Todini Construzioni Generali S.P.A.	TRA	8.20
Valvitalia S.P.A.	ENE	8.11
Colmar Technik S.P.A	TRA	2.31
Others		3.86
Total		147.45

ANR = agriculture, natural resources, and rural development; ENE = energy; TRA = transport.

Top 5 Consultants from Italy Involved in Consulting Services Contracts under ADB Loan, Grant, and Technical Assistance Projects, 1 January 2018–31 December 2022

Consultant	Sector	Contract Amount (\$ million)
Bonifica S.P.A & Renardet S.A. (JV)	TRA	42.53
IRD Engineering S.R.L.	TRA, WUS	10.74
Società Italiana di Monitoraggio	ANR, HLT	6.09
CESI S.P.A.	ENE	5.13
ELC Electroconsult S.P.A.	ENE	4.81
Individual Consultants		6.66
Others		13.23
Total		89.19

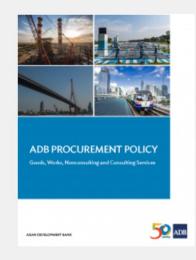


BUSINESS OPPORTUNITIES

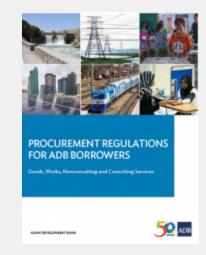
ADB Procurement Framework

For projects with concept papers approved on or after 1 July 2017

ADB's new procurement framework comprises a Procurement Policy and Procurement Regulations for ADB Borrowers. It modernizes project procurement processes through a principles-based approach, to meet the diverse needs of clients as ADB scales up its operations in line with Strategy 2030.



ADB Procurement Policy



Procurement Regulations for ADB
Borrowers



Bank's Role in Sovereign Procurement

- Reviews the borrower's procurement procedures, documents, bid evaluations, award recommendations, and contracts to ensure that the procurement process is consistent with the Procurement Policy and Procurement Regulations for Borrowers.
- Other than for some TA activities, does not perform an evaluation function of bids or proposals submitted to borrowers to support ADB funded projects.

Bank

- Ensures procurement is carried out per agreed procedures
- Prior or post review of procurement transactions

Executing Agency (EA)

- Entity that signs ADB loan or grant for a project
- Typically, MoF who may also perform implementation function

Implementing Agency (IA)

- Sector or municipal agency responsible for project implementation
- Invite and evaluate bids, sign and manage contracts, monitor and evaluate performance







Bidding Strategies





Preparing a Bid

- Understand the country, project, and client requirements
- Collect relevant business intelligence network!
- Engage partnership with firms likely to be shortlisted, involve in-country partners where possible, consider joint ventures
- Cite relevant technical and regional experience similar to the project the more significant and similar the better
- Attend pre-bid meeting and site visits if indicated in the bidding documents
- Fully address <u>all</u> the requirements
- Emphasize your methodology for delivery innovate if you can
- Propose a strong project manager and experienced experts
- Don't deviate from standard bidding document forms and conditions
- Conditions or qualifications can lead to rejection





Preparing a Bid (cont'd)

- If in doubt, get official clarification if any provision of the bidding document is unclear seek clarification from the purchasing agency
- Carefully review qualification and evaluation criteria and use these to help writing the content and detail of your bid
- Submit a professional proposal that is:
 - comprehensive (covers all information requested)
 - includes all supporting documents
 - signed by an authorized individual
 - submitted before the deadline
- Focus on performance and reputation for successful work
- Be ready for possible bid extensions or amendments





Common Mistakes in Preparing Bids

Firm or JV partners not from an ADB member country.

Submitting proposal late

Failure to respond to client requirements

Conditional bids

Incomplete/noncompliant bids, e.g., missing bid security, letter of bid not signed, bid envelopes not properly marked, lack of supporting documents (e.g., JV agreement, test reports, audited financial statements, performance certificates)

Failure to disclose conflict of interest e.g., employees from EA included in a proposal

Integrity violations in the bidding process





Debriefing and Complaints

Debriefing:

- Unsuccessful bidders may request debriefing from the procuring entity (the EA or ADB). If they are not satisfied with the explanation given, they may submit a complaint.

 Debriefings are an excellent learning opportunity for future bids!

Complaints:

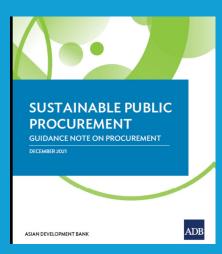
- Bidders may file complaint directly with ADB and may copy ADB on correspondence with EAs.
- Complaints to ADB should be submitted through online form: https://www.adb.org/forms/complaints

How to report fraud:

www.adb.org/site/integrity/how-to-report-fraud









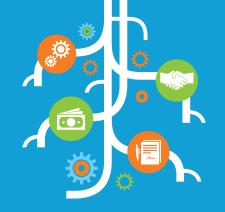
Sustainable Procurement

- Borrowers are encouraged to apply sustainable procurement to achieve value for money and support quality outcomes.
- SP is integration of economic development, social development, environmental protection, and quality institutional governance.
- We design sustainability targets in our project concept and appraisal documents
- In procurement, we start to consider sustainability principles as part of Strategic Procurement Planning process (PPSD).
- We add SP targets in the bidding documents specifications, evaluation criteria
- We evaluate SP targets when we receive bids
- We monitor achievement of SP targets during contract implementation





Consulting Services







Types of Consultants





Recruitment may be national or international

- Internationals may be for any ADB member country (global if eligibility restriction waived)
- A firm is national if legally incorporated in the DMC
- An individual is national if a citizen of the DMC





Consultants to Register in CMS (cms.adb.org)



Consultant Management System

Overview FAQ

Welcome to the Asian Development Bank's Consultant Management System

Consultant Management System (CMS) is an integrated web-based system that supports the ADB's consulting services recruitment, from advertising the opportunity to awarding consulting contracts. This portal will enable users to work with the different facilities available in CMS.



Consultants create and update their profile, search opportunities, send Expressions of Interest (EOIs), respond to Non-Committal Inquiries (NCIs), and prepare and submit proposals. Login to the system by typing in your registered email address and password.

Since CSRN is now integrated in CMS, consultants are encouraged to complete their full registration to help facilitate EOI submission by tagging project and consulting experiences entered in their profile.

Click here to know who can register as consultants in CMS.

By using this service, you are accepting the CMS Terms and Conditions.



ADB Project Team Members can access all CMS functions like creating a selection, advertising opportunities, sending Non-Committal Inquiries (NCIs), distributing Request for Proposals (RFPs), sending Notice to Proceed (NTPs), and approving requests, even while working outside of the ADB network. Login to the system by typing in your ADB Self-Service Username and Password.



Executing Agencies (EAs) can access Consulting Services Recruitment Notice (CSRN) to post consulting opportunities for ADBfinanced projects. Login to the system by typing in your registered Username and Password.

To obtain an EA account, email your ADB Project Officer and copy csrn@adb.org with the following details:

1. Email address of the agency representative

3. Name and address of the agency

2. Full name of the agency representative

4. Duration of the recruitment for the project

Consulting Services Recruitment Notice (CSRN)

The Consulting Services Recruitment Notice provides detailed information on the consulting services required for ADB-financed or administered projects. The CSRN includes the terms of reference and is posted on ADB's website for at least one month for firms for EA-administered projects, 15 days for firms for ADB-administered projects or 7 days for individual consultants before shortlisting.

This will provide consultants sufficient time to prepare EOIs that are more specific and focused on the project's requirements.

Click here to view the list of advertisements of consulting opportunities.



Login using your registered username and password.

Username Password

> Login Login Assistance

Note: ADB users can login using their Oracle username and password.

Registration

New user? Register now!

Register as Consulting Firm

Register as Individual Consultant

Need Help?

For inquiries regarding the system, please email cmshelp@adb.org.

CMS SYSTEM UPDATE

Dear CMS Users,

The changeover period from the Consulting Services Recruitment Notice (CSRN) to the Consultant Management System (CMS) has concluded. We thank you for your cooperation during this interim process.

Should you have any inquiries, contact cmshelp@adb.org.

CMS Team

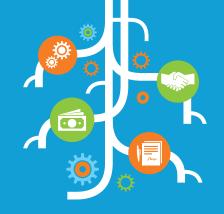
NOTE: CMS undergoes weekly maintenance activities from







Finding Information







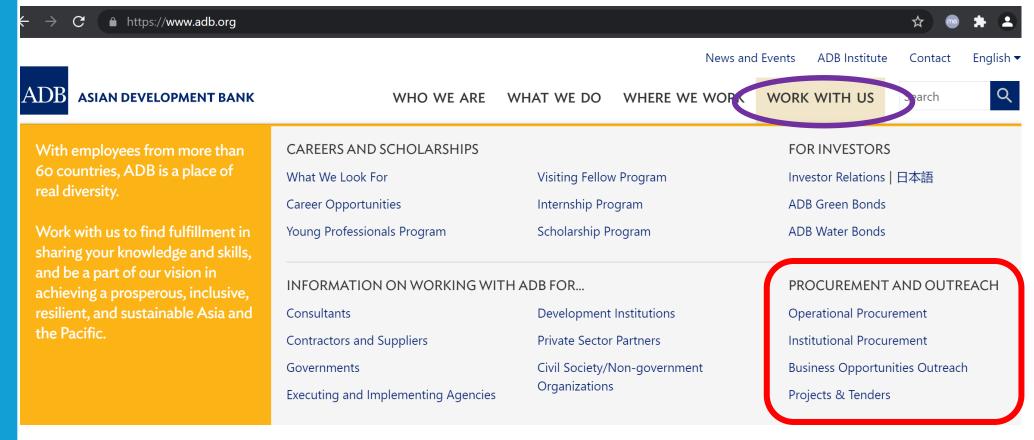
Identifying Opportunities for Contracts with Project Executing Agencies and ADB

- Country partnership strategies/framework
- Country operations business plans
- Procurement plans
- General and specific procurement notices
 - Advance notices
 - Invitation for prequalification
 - Invitation for bids
 - Consulting services recruitment notice (CSRN)
- Hop-on opportunities
 - Prequalified contractors / consultants
 - Contracts awarded
- Corporate procurement notices





How to Find Information on our Website





Business Center - www.adb.org/business

Procurement - www.adb.org/business/operational-procurement



Operational Procurement

Guides and Documer s Operational Procurement nstitutional/Corporate Procurement **Projects and Tenders**

A > Work with Us > Business Center > Operational Procurement

Operations Procurement

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.



Goods, Works, and Non-Consulting Services →

ADB extends loans and provides technical assistance to its developing member countries for a broad range of development projects and programs involving the procurement of goods, works, and services.

https://www.adb.org/business/operationalprocurement/goods-services



Advance Action

If requested by the borrower, ADB is prepared, in urgent cases, to authorize procurement prior to loan approval. This is particularly when early contracting of goods or works would be crucial for timely completion of the project or when substantial financial benefits would

onti In such cases, ADB will approve the draft prequalification or bidding documents before they are issued and ensure that requirements for public advertising and notification of bid and invitation be followed.

ADB's approval of such advance procurement is with the explicit understanding that it does not commit ADB to approve the project and loan, and that future ADB financing depends on compliance with ADB's procedural requirements.

All Advance Notices

- **Procurement Plan**
- Advance Action
- Prequalified Contractors
- Contracts Awarded
- **Bidding Procedures**

Pregualified Contractors

The prequalification of contractors are undertaken for most large, ADB-financed civil works contracts, turnkey contracts and contracts for the supply of expensive and technically complex equipment. ADB reviews and approves the prequalification process conducted by the Borrower's executing agency and publishes lists of prequalified contractors for contracts with estimated value of \$10,000,000 and above.

Current Prequalified Applicants

Contracts Awarded

Contracts awarded for goods and civil works with contract value above US\$1.0 million. An archive of the previous year's contract awards is also provided.

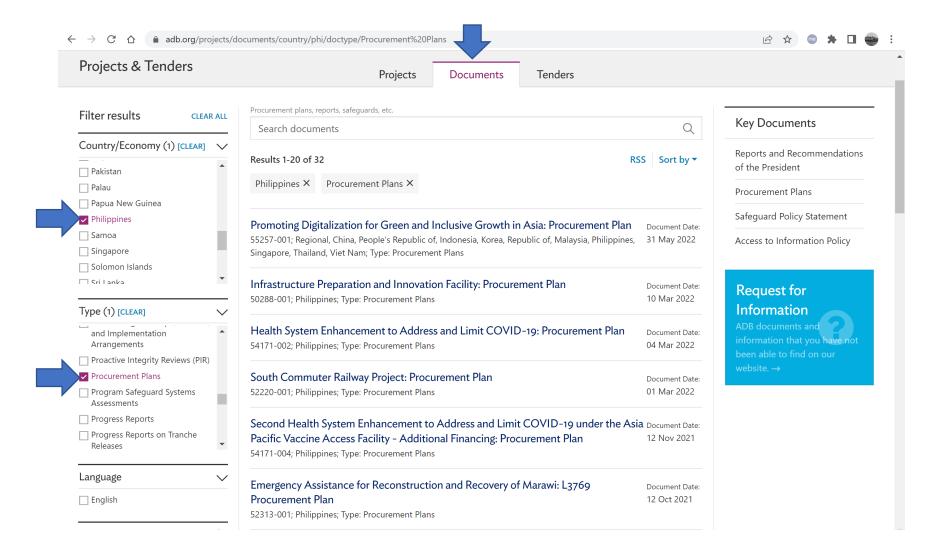
Current Awarded Contracts





BUSINESS OPPORTUNITIES

Goods & Works – Procurement Plans







Procurement Plan

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Appendix A - PROCUREMENT PLAN

Basic Data

Project Number: 52220-001	Approval Number:	
Country: Philippines	Executing Agency: Depart	artment of Transportation
Project Procurement Classification: A	Implementing Agency: N/A	
Project Procurement Risk: High		
Project Financing Amount: US\$6,395,200,000 ADB Financing: US\$4,300,000,000 Cofinancing (ADB Administered): Non-ADB Financing: US\$1,670,000,000	Project Closing Date: 31	December 2028
Date of First Procurement Plan: 1 March 2022	Date of this Procurement	Plan: 1 March 2022
Procurement Plan Duration (in months): 18	Advance Contracting:	e-GP:
, ,	Yes	No

A. Methods, Review and Procurement Plan

Except as the Asian Development Bank (ADB) may otherwise agree, the following methods shall apply to procurement of goods, works, and consulting services.

Procurement of Goods and Works		s and Works
	Method	Comments
	Open Competitive Bidding (OCB) for Goods	International advertisement
	Open Competitive Bidding (OCB) for Works	International advertisement

Consulting Services				
Method	Comments			
Quality- and Cost-Based Selection for Consulting Firm				

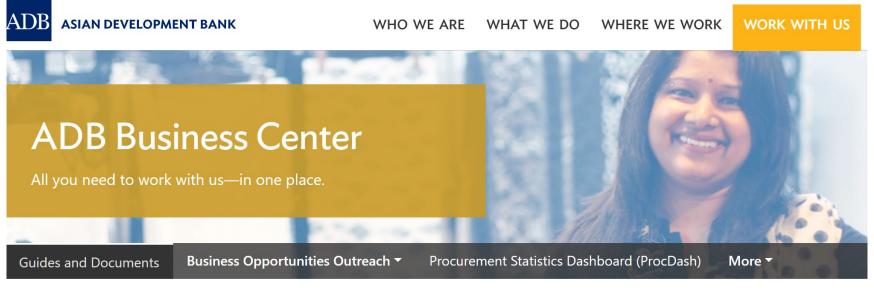
B. Lists of Active Procurement Packages (Contracts)

The following table lists goods, works, and consulting services contracts for which the procurement activity is either ongoing or expected to commence within the procurement plan duration.

Works Package Number	General Description	Estimated Value (in US\$)	Procurement Method	Review	Bidding Procedure	Advertisement Date (quarter/year)	Comments
CP-S-02	Viaduct and elevated stations	415,000,000.00	Open Competitive Bidding (OCB)	Prior	1S1E	Q4 / 2020	Prequalificati on of Bidders: No
CP-S-03a	Viaduct and elevated stations	401,000,000.00	OCB	Prior	1S1E	Q1 / 2021	Domestic Preference
CP-S-03b	Viaduct, Tunnel, underground and elevated station	714,000,000.00	OCB	Prior	1S1E	Q2 / 2021	Applicable: No Advance Contracting: Yes Bidding
CP-S-03c	Viaduct and elevated stations	343,000,000.00	OCB	Prior	1S1E	Q1 / 2021	



Business Center - www.adb.org/business



- How-Tos
 - Policies & Regulations
- Procedures & Guidance
- Documents & Forms

★ > Work with Us > Business Center > Working with ADB

Working with ADB

How-Tos Information for... Consultants How can I become an individual ADB consultant? → Contractors and suppliers How can my company consult for ADB? \rightarrow BUSINESS Governments OPPORTUNITIES How can I become an ADB transaction advisory services consultant? →





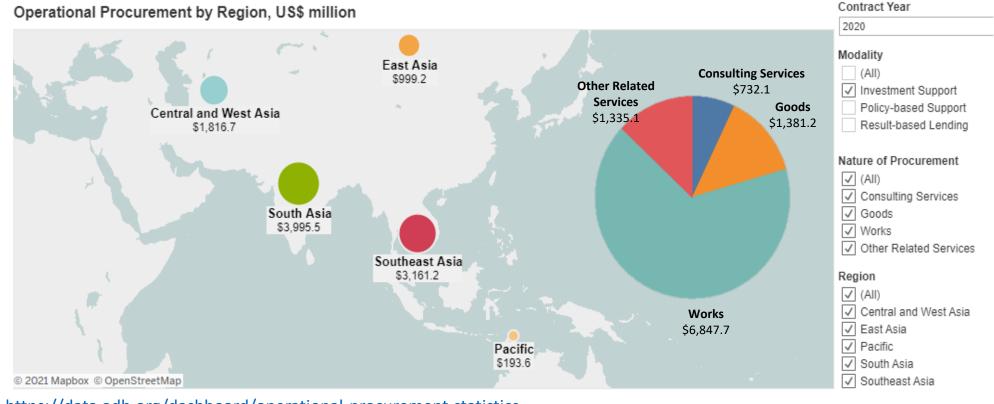
Consulting Services Recruitment Notices (CSRN)

Refine by	Clear All							
+ Consultant Type								
+ Eligibility of Consultant Country								
+ Engagement Period	Search by Expertise			Go				
+ Country	Project		Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
+ Sector	LOAN 51132-002 GEO: Susta Sanitation Sector Developme	ent Program - CS-1	Supervision Consultant	Firm	17	27-Aug-2020	25-Sep-2020 11:59 PM	
+ Engagement Type	<u>Project</u>	nsultant - Telavi Water Supply						
+ Consultant Source	for Balanced Regional Devel	opment - LCIP/QCBS/01-2020	supervision of civil works	Firm	24	18-Aug-2020	16-Sep-2020 11:59 PM	
+ <u>Budget Amount</u>		nder the Project – Construction Complexes in different regions						riip)
	LOAN-3803 GEO: North—Sou Road Project - KKRP/CS/ICS- Environment and Social Advi (51257-001)	-03 Health, Safety,	Health, Safety, Environment and Social Advisor	Individual	18	03-Sep-2020	09-Sep-2020 11:59 PM	
	LOAN-3803 GEO: North-Sou Road Project - KKRP/CS/ICS Specialist (51257-001)	th Corridor (Kvesheti–Kobi) -02 National Health and Safety	Health and Safety Specialist	Individual	12	03-Sep-2020	09-Sep-2020 11:59 PM	
	TA-9624 REG: FCAS Speciali	st (52050-001)	FCAS Specialist	Individual	2.7	01-Sep-2020	07-Sep-2020 11:59 PM	ı.B





ADB Procurement Dashboard



https://data.adb.org/dashboard/operational-procurement-statistics









USERS external and internal

coverage past 5 years

INFORMATION

region, member, nationality, nature, origin, sector

ACCESS TO DATA

downloading options







For more information: adb.org

To join the community of ADB Consultants and Suppliers: 1) ADB Consultants Network:

https://www.linkedin.com/groups/3796524/

2) ADB Suppliers Network:

https://www.linkedin.com/groups/3796532/

Also follow "ADB Business Center":

https://www.linkedin.com/showcase/adb-business-center/

Contact: Olivier J. Leonard oleonard@adb.org

