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# Water and Urban Development Sector Office (SG-WUD) Emerging Areas Team

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**11TH BUSINESS OPPORTUNITIES FAIR 2023**

**4 - 5 OCTOBER 2023 | 9:00 AM - 5:00 PM | MANILA**

# Initial Operational Focus



## Sustainable Tourism

- Livable cities project in Georgia
- Environmental Management and Sustainable Tourism in Kyrgyz, Lao PDR, Uzbekistan, India, Sri Lanka and Philippines
- Tourism opportunities in Tajikistan

## Affordable housing

- Affordable Housing in Bhutan, India, Mongolia, and Philippines
- Housing reconstruction in Sindh, Pakistan
- Mainstreaming gender equality, Social inclusion and disability inclusion
- Green building certification
- High level technology

## Sub-sovereign, Non sovereign & Subnational finance

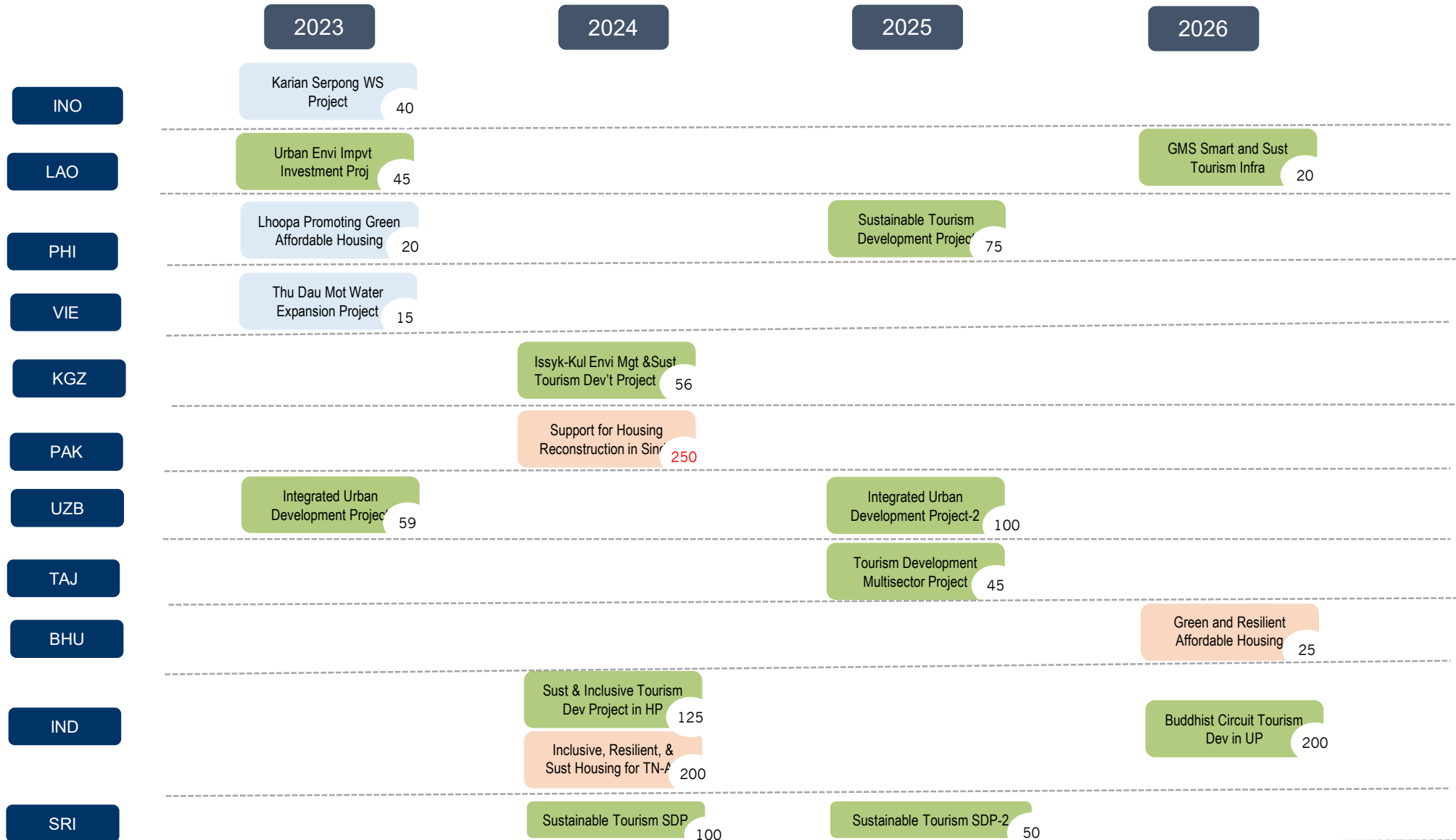
- Nonsovereign operations in Viet Nam, Indonesia and Philippines
- Joint NSO transactions, direct loans to utility companies
- Municipal finance (sovereign and sovereign-guarantee loans)



# Lending Pipeline 2023-2026

## Legend

- Tourism
- Housing
- Nonsovereign



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# Nonlending Pipeline 2023-2024

Name	Amount (\$ million)	Approval
<b>2023</b>		
REG: Additional Financing for Southeast Asia Sustainable Tourism Facility (TA 6899)	0.50	Oct 2023
<b>2024</b>		
REG: Scaling up Investments in Emerging Areas in the Water and Urban Development Sector	5.00	Q1 2024
IND: Buddhist Circuit Tourism Development in India for Local and Regional Prosperity and Livable Cities	2.0	Q1 2024
SRI: Tourism Sector Reform Program (attached)	0.50	Q4 2024





# Opportunities

Project	Package	Est. Value (\$ million)	Advertisement
LAO: Urban Environment Improvement Investment Project	Project Management and Implementation Support Consultants	3.68	Q4 2023
KGZ: Issyk-Kul Environmental Management and Sustainable Tourism Development Project	Wastewater Treatment Plant, Pump Station 1 and 2, Force Main and Effluent	20.50	Q1 2024
	Kara-Oy collector and Cholpon–Ata, Bosteri, and Baktuu Dolonotu wastewater collection system	7.92	Q1 2024
	Peninsula Beach Constructions	6.27	Q4 2024
IND: Sustainable and Inclusive Tourism Development Project in Himachal Pradesh	Convention Centre at Dharamshala	14.85	end-2023/2024
	Electric Minibuses/HO-HO Buses (Luxury)/ Visitor Kiosks	12.75	Q1 2024
	Wellness Centre, Adventure Sports Centre cum Hostel at Nadaun	10.86	end-2023/2024
	Beautification of Palampur and Nagrota	10.12	end-2023/2024
	Wellness Centre at Dharamshala (Nagrota)	11.11	end-2023/2024
	Beautification and development of Shiv Dham at Mandi	10.27	Q4 2024
	Support community mobilization for Community	3.02	Q3 2024
	Institutional Development & Tourism Destination Management Consultant	3.56	Q3 2024



# Opportunities

Project	Package	Est. Value (\$ million)	Advertisement
UZB: Integrated Urban Development Project	Upgrading Waste Collection Systems in Khiva, Djizzak, Yangiyer and Havast	5.06	Q1 2024
BHU: Green and Resilient Affordable Housing Sector Project	Amouchu 1 x Class III (T-1) x One Bed 3 x Class IV includes Site Pre and Post Development (PEB-01)	3.8	Q1 2024
	Phuentsholing Town 1x Class III (Type 1), 1 x Class IV, 2x one bed includes site pre and post development (PEB-03)	2.7	Q2 2024
IND: Inclusive, Resilient, and Sustainable Housing for Urban Poor Sector Project in Tamil Nadu	Construction of 520 nos. of housing units with associated infrastructure works at Pallipalayam	10.07	Q4 2023



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# Issues/Challenges for your Consideration

- ❑ Limited institutional and financial capacity to engage with private sector
- ❑ Need for robust masterplan as basis for integrated solutions particularly in tourism; little assessment/validation of DMC's priority needs for tourism
- ❑ Availability of land, infrastructure and services
- ❑ Lack of planning, outdated building regulations
- ❑ Limited capacity in cultural heritage restoration and green building materials industry
- ❑ Small packages for heritage restoration fail to attract competitive bids

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# Thank You!

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