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Transport Sector Business Opportunities Pacific Operations

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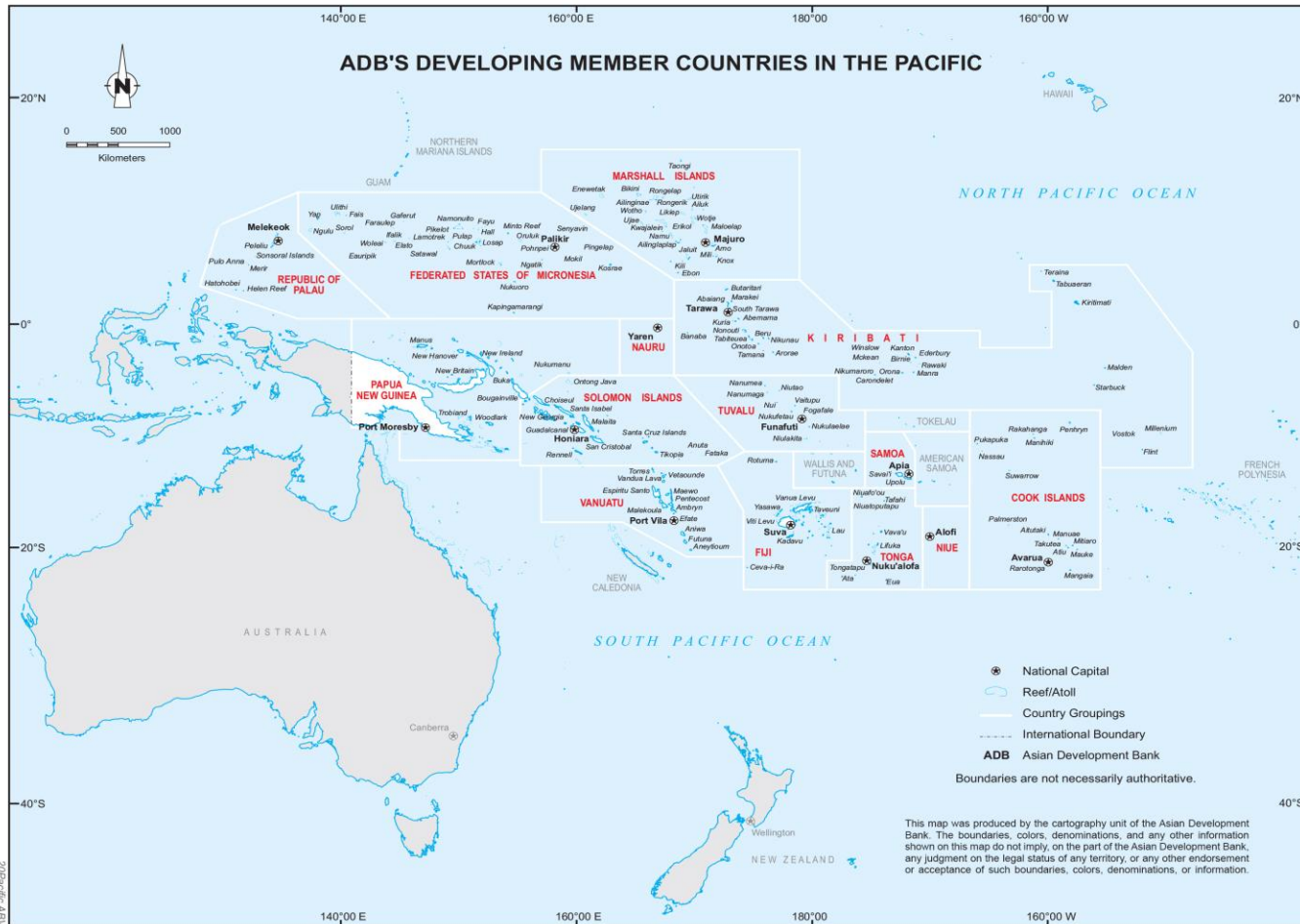
Transport Sector Office, Sectors Group



11TH BUSINESS OPPORTUNITIES FAIR 2023

4 - 5 OCTOBER 2023 | 9:00 AM - 5:00 PM | MANILA

Developing Member Countries in the Pacific



14 Developing Member Countries

- Cook Islands
- Federated States of Micronesia
- Fiji
- Kiribati
- Marshall Islands
- Nauru
- Niue
- Palau
- Papua New Guinea
- Samoa
- Solomon Islands
- Tonga
- Tuvalu
- Vanuatu

Pacific Approach – Transport Sector focus

Target	Key focus areas
Delivering Sustainable Services	<p>Quality infrastructure</p> <ul style="list-style-type: none">- Overcome ‘build, neglect, rebuild’ patterns- Provide long term sector support for assets sustainability- Support climate mitigation measures- Align with Paris Agreement <p>Connectivity</p> <ul style="list-style-type: none">- Support the provision of transport connectivity for socioeconomic activities- Strengthen intermodal transport and ICT- Improve transport safety and security



Pacific Approach – Transport Sector focus (2)

Target	Key focus areas
Enhancing Climate and Disaster Resilience	<p>Climate resilience</p> <ul style="list-style-type: none">- Support climate change adaptation measures- Strengthen institutional capacity of addressing climate change <p>Disaster risk reduction</p> <ul style="list-style-type: none">- Support disaster risk management- Support region's and/or individual country's response to disasters- Expanding climate change supports



Approved Projects in 2022/2023

Project Name	Country	Value (\$m)	Modality	Approved on	Duration
Grant 0833:Sustainable and Climate-Resilient Connectivity Project - Additional Financing	NAU	15 (ADF)	Project	9 May 2022	2.7 years
Loan 4276(OCR)/4277(COL): Civil Aviation Development Investment Project II	PNG	142.9 (OCR) 20 (COL)	Project	12 Dec 2022	6 years
Grant 0849: Strengthening Domestic Shipping Project	TUV	30 (ADF)	Project	15 Sept 2022	7.5 years
Grant 0889/0890: Nuku'alofa Port Upgrade Project (Additional Financing)	TON	10 (ADF) 20 (AUSG)	Project	21 Apr 2023	3.7 years



2024 Lending Pipeline

Project Name	Country	\$ million	Modality
Critical Bridges Replacement Project	FIJ	214	Project
Sustainable Road Infrastructure Investment Project	FSM	16-25	Project
Sustainable Highlands Region Core Road Network Project (SHRCRNP), Phase 1	PNG	169	Project
Land and Maritime Connectivity Project, Tranche 2	SOL	53	MFF (Time-slice)
Outer Islands Maritime Infrastructure Project, 3rd additional financing	TUV	25	Project

Note: Projects are indicative, pending ADB Management and Board approval, and approval timelines are subject to change.



2025/26 Lending Pipeline

Project Name	Country	\$million	Modality
Outer Island Transport Infrastructure Investment Project (Phase 2)	KIR	25	Project
Civil Aviation Development Project (Phase 3)	PNG	300	Project
Trans-island Highway (Aseki-Epo) Project	PNG	200	Project
Sustainable Highlands Highway Investment Program (Tranche 3)	PNG	180	Project
Land Transport Connectivity Project	SAM	25	Project
Land and Maritime Connectivity Project, Tranche 3	SOL	52	MFF (Time slice)
Fanga'uta Lagoon Crossing Bridge	TON	80	Project
Outer Island Maritime Project	VAN	30	Project

Note: Indicative only and subject to changes. Values are rounded to million.



2024/25 Non-Lending Pipeline

Project Name	Country	Value (\$ thousand)
Capacity building program and gender policy action for Fiji Roads Authority	FIJ	2,000
Road Transport Sector Management Project	FSM	750
Enhancing the socio-economic and poverty benefits of improved transportation	PNG	1,500
Preparing the Civil Aviation Development Investment Project Phase 3	PNG	1,000
TA for Trans-island Highway (Aseki-Epo) Project	PNG	2,000

Note: Indicative only and subject to changes. Values are rounded to thousand.



Key Opportunities (Procurement and C/S)

Project	Country	Package Description	Value (\$m)	Int'l or National	Date to Advertise
L4276/4277- PNG: Civil Aviation Development Investment Project II (CADIP II)	PNG	Airport upgrading (Aropa, Hoskins, Wewak) 3 packages	16 – 20	Int'l	Q1/2 2024
		Construction of Port Moresby International (Jacksons) Airport upgrading (2 packages)	10 - 19	Int'l	Q1 2024
		Construction of Air Traffic Control tower at Goroka, building and external works	5	Int'l	Q1 2024
		Upgrading to all weather standard of four rural airstrips	7	Int'l	Q1 2024
		Construction supervision consultant (C/S)	3	Int'l	Q1 2024
		Airport master planning consultant (C/S)	2	Int'l	Q1 2024

Note: Indicative only and subject to changes. Values are rounded to million.



Key Opportunities (Procurement and C/S)

Project	Country	Package Description	Value (\$m)	Int'l or National	Date to Advertise
Sustainable Highlands Region Core Road Network Project (SHRCRNP), Phase 1	PNG	Improvement of regional roads in PNG highlands (5 packages)	15 - 44	Both	Q3 2024
		Construction supervision consultant (C/S)	TBD	Int'l	Q3 2024
Sustainable Roads Infrastructure Investment Project	FSM	Rehabilitation and Construction of selected Primary Roads/bridges (5 packages)	3 - 7	Int'l	Q3 2024
		Construction supervision consultant (C/S)	2	Int'l	Q3 2024

Note: Indicative only and subject to changes. Values are rounded to million.



Key Opportunities (Procurement and C/S)

Project	Country	Package Description	Value (\$m)	Int'l or National	Date to Advertise
Land Transport Connectivity Project	SAM	Upgrade of existing roads/bridges (civil works)	20	Int'l	Q1 2025
		Construction supervision consultant (C/S)	3	Int'l	Q1 2025
Outer Island Transport Infrastructure Investment Project (Phase 2)	KIR	Hydrographic surveys for selected outer islands (C/S)	10	Int'l	Q1 2026
		Construction of maritime facilities (jetty, boat ramps) on selected outer islands (C/S)	2	Int'l	Q1 2026

Note: Indicative only and subject to changes. Values are rounded to million.



Growing needs of expertise

- ❖ Ports, airports, logistics infrastructure
- ❖ Smart mobility
- ❖ Climate and disaster resilient infrastructure
- ❖ Project designing aligned with Paris Agreement
- ❖ Gender equality
- ❖ Innovation (financing schemes, technologies etc.)
- ❖ Environmental and social sustainability



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