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# **Recruitment of Consulting and Non-Consulting Services**

## Steven Gillard

Principal Procurement Specialist (Head of the Consulting Services Unit)

Procurement, Portfolio and Financial Management Department



11TH BUSINESS OPPORTUNITIES FAIR 20234-5 OCTOBER 20239:00AM - 5:00PMMANILA



## Why Pursue ADB-financed Consultant Contracts?



Gateway to new opportunities in fast growing emerging economies across multiple sectors



Availability of funds is assured



Internationally accepted procurement procedures



Risks related to transparency, fairness and integrity of procurement processes mitigated through ADB oversight





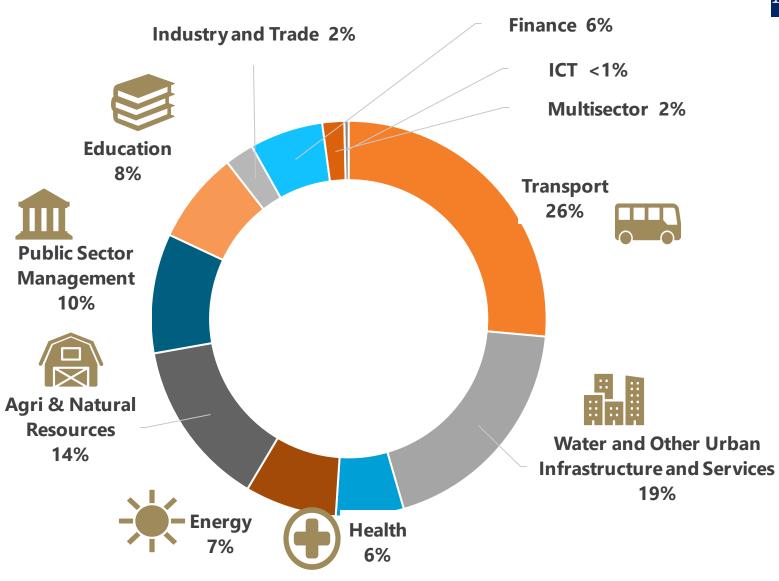
Active Sovereign Portfolio by Region vs Consulting Services Spend, 2022



4-5 OCTOBER 2023 | 9:00AM - 5:00PM | MANILA



Operational Procurement by sector, Consultancy, 2022





**IR** 2023

MANILA

## Main Differences Loan/Grant vs Technical Assistance/ Staff Consultancy

		Loan/Grant	TA/Staff Con
Selected by	f	EA (ADB reviews)	ADB
Contracted by	<b>—</b> × –	EA	ADB
Rules		Policy/Regulations/ Staff Instructions	Policy/Staff Instructions
System	┋╂╺	Mainly Offline - SRFP	CMS
Complaints		EA	ADB





# **Types of Consultant**



#### Firms

Private Sector

CSO/NGO

Universities

International Organizations





#### Individuals

Private Individual Individual through firm

(Resource Person)

## Eligibility

Generally, a consultant must be from ADB member (incorporation/ citizenship/ right to work).

- Can be certain <u>exceptions</u>, depending on funding source which can expand or restrict eligibility.
- Experts employed by eligible consulting firm under a consulting firm contract will be considered eligible, regardless of their nationality
- Refer to CSRN/ RFP

#### Specific rules apply for

- Conflict of interest
- Government Organizations and Civil Servants, including State-Owned Universities

Consultants currently engaged by ADB or the EA

former ADB staff and ADB spouse

Must not be

• subject to an ADB

debarment or temporary suspension (ADB's

- Anticorruption Policy/
- Integrity Principles and Guidelines)
- suspended by ADB for poor performance



## 2022 Consultant Recruitment, by consultant type, fund source – pie chart by value



#### Individuals

Туре	Total Value (\$)	Count
Technical Assistance	104,679,582	2,617
Staff Consulting	28,658,747	927
Loan	13,402,827	348
Grant	10,317,555	194
Total	156,610,322	4,195

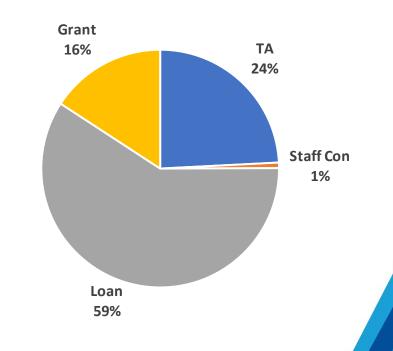
## Grant Loan 8% Staff Con 18% TA 67%



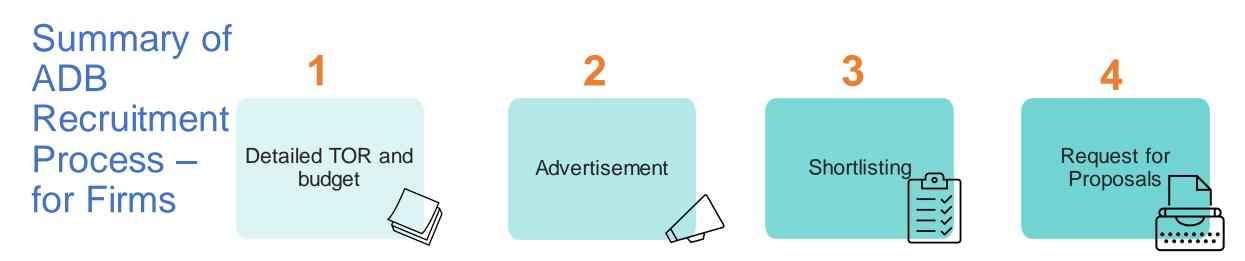
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### **Consulting Firms**

Туре	Total Value (\$)	Count
Technical Assistance	99,255,867	231
Staff Consulting	3,068,199	27
Loan	243,134,562	188
Grant	64,822,659	64
Total	411,338,368	506



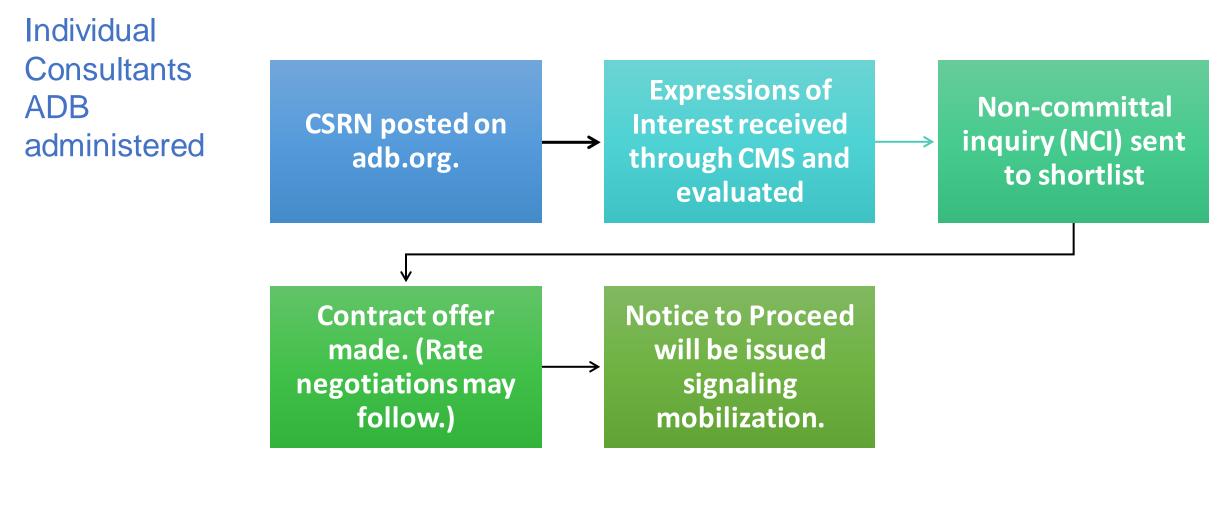
















Technical Assistance Non-Consulting Services

#### Only Applies to Technical Assistance Funded

#### "Non-consulting" services are

- Services where the physical aspects predominate (surveys, IT implementation)
- Routine services using standardized approaches (standard audits, translation, event management)

Individuals or Firms

National (if available locally) or international



# Technical Assistance Non-Consulting Services



# Request for quotation

Simple services - 3 bids – simple services



## Limited Competitive Bidding

Invitation for Bids (to limited number of firms)



ADB

# Open competitive bidding

Request for Proposals (seek to evaluate technical aspects)

Invitation for Bids (for standardized services)





# **Thank You!**

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