31 October 2023

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## Consultant Management System Demo



Presented by Angie Ignacio and Tina Dela Peña Information Technology Department

11TH BUSINESS OPPORTUNITIES FAIR 2023



### **CMS** Overview

- The CMS Login Screen
- Consultant Profile
  - How to register and affiliate profiles
  - Enter the Payment Information
- Consulting Services
  - View advertisements in different ways
  - Submit Expressions of Interest
- Reference Materials and Support





# Navigate the Login screen



Navigate here





HOME

CONSULTING OPPORTUNITIES

SHORTLISTED

AWARDED CONTRACTS

TA CLAIMS PARTNER CONSULTANT TUTOR

Welcome to the

### ADB CONSULTANT MANAGEMENT SYSTEM

CMS opens opportunities for consultants to join and make a difference at the Asian Development Bank.

Login for Registered Users

CONSULTANT/EA

ADB STAFF

1<sup>st</sup> time users

Downtime advisories

Claiming for a TA Contract? Visit TAClaims Partner

Don't have an account yet Register here

### **Advisory**

Due to scheduled maintenance, CMS access will be intermittent on Saturday, 16 September 2023 from 8 a.m. until 1 p.m. (Manila time). Any use of CMS during this time may be interrupted. For inquiries, please contact cmshelp@adb.org.

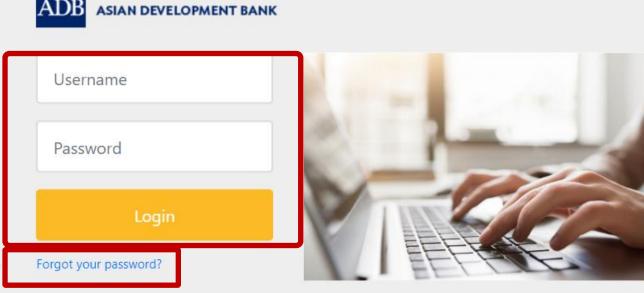


## **CMS Login Screen**





for password reset



Need help logging in? Watch this

Quick Links: ADB.org | Consultant Management System

Already enrolled into passwordless ADB Go? Click here to login with your computer or your cell phone instead.



## **Consulting Opportunities**



ADB Consultant Management System

Home

**Consulting Opportunities** 

Shortliste Awarded Contracts TA Claims Partner Consultant Tutor

#### **Consulting Opportunities**

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to

Go

search by expertise.	
Refine by Clear All COVID-19 Related Assignment	Search by Expertise
☐ Yes (29) ☐ No (138)	Project
	LOAN-8331 CAM: Tonle Sa Project - Additional Finance
☐ Consultant Type	Survey for Overall Project
☐ Firm (41) ☐ Individual (126)	LOAN-4242 IND: Connecti Maharashtra - CC Appoints (52298-002) TA-9976 REG: Solid Waste
☐ Eligibility of Consultant Country	Urban Development Inves
Open to Member Countries Only (167)     Non-Member Countries Allowed (0)	LOAN-3701 REG: Second of Inclusive Growth Project - Marketing and Promotio
± Engagement Period	LOAN-4244 CAM: Science Education/ADB Loan No
+ Country  + Sector	Feasibility Study (55134 TA-9950 REG: INO: Hea
<u> </u>	SC 121310 REG: Business Reform)
+ Selection Method	
+ Consultant Source	LOAN-4272 INO: Promotine Efficient Science and Tech
<u> </u>	and Mechanical Electrical Laboratories STP UI (5506

,						
					S Previous 1-25	✓ Next 25 ②
Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
LOAN-8331 CAM: Tonle Sap Poverty Reduction and Smallholder Development Project - Additional Financing (TSSD- AF) - TSSD-AF-C016-CQS-NCD Endline Survey for Overall Project (41435-013)	Endline Survey for Overall Project	Firm	3	26-Sep-2023	27-Oct-2023 11:59 PM	
	Climate Change and Disaster Risk Management Expert (Roads)	Firm	12	25-Sep-2023	24-Oct-2023 11:59 PM	
TA-9976 REG: Solid Waste Management Infrastructure Design - RMI - Pacific Urban Development Investment Project Enhancement and Capacity Sevelopment Facility (54010-001)	Solid Waste Management Design	Individual	9	15-Aug-2023	15-Oct-2023 11:59 PM	<b></b>
Inclusive Growth Project - TIIG2-CAM-C19 Cambodian Coastal Destination  Marketing and Promotion	Coastal Destination Marketing; Coastal Destination Promotion; Digital marketing and promotion plan; Tourism; Digital Tourism Marketing; and Tourism Promotion Campaign	Firm	6	15-Sep-2023	14-Oct-2023 11:59 PM	···
LOAN-4244 CAM: Science Education/ADB Loan No Feasibility Study (55134  Search filters Lentre	Feasibility Study	Firm	6	14-Aug-2023	12-Oct-2023 11:59 PM	<b></b>
	National Health Insurance/ Health Financing/ Health Actuary Expert	Individual	6.2	20-Sep-2023	10-Oct-2023 11:59 PM	
Reform)	private sector/nonsovereign business process analysis; credit and equity investment appraisal, approval, and monitoring processes; project management	Individual	12	26-Sep-2023	09-Oct-2023 11:59 PM	
	Interior Design and Mechanical Electrical System	Firm	6	07-Sep-2023	06-Oct-2023 11:59 PM	<b></b>
TA-6929 REG: Enhancing Disaster Risk Understanding and Resilience - Package 1: National studies on disaster resilient infrastructure standards (Tajikistan resilient community housing) (55357-001)	disaster risk management	Firm	8	15-Sep-2023	05-Oct-2023 04:00 PM	
TA-10049 REG: Enabling a Just Transition to Low-Carbon and Climate-Resilient Economies and Societies in Asia and the Pacific - Senior Analyst & Coordinator (56227-001)	climate policy and research	Individual	7.3	22-Sep-2023	05-Oct-2023 11:59 PM	



### **Shortlisted Firms**



#### ADB Consultant Management System

portunities

**Shortlisted Firms** 

Awarded (tracts TA Claims Partner Consultant Tutor

#### **Shortlisted Firms**

ADB makes this information available for consultants who may wish to deal directly with a shortlisted Consultant. Consultants interested in participating as a joint venture partner or sub-consultant entity with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly. Filter on specific contracts by ticking the appropriate checkboxes. Only projects for which the deadlines for submitting proposals have not yet expired will be shown.

Click the All Selections to filter to specific shortlisted Consultants by entering search parameters and clicking Search.

Refine by	<u>Clear All</u>
<u> </u>	
Select All   Select None	
Regional (7)	
☐ India (1)	
☐ Myanmar (1)	
Pakistan (1)	
☐ Philippines (1)	
☐ Viet Nam (2)	
☐ Uncategorized (1)	

<u>Sector</u>	
Select All   Select None	
Agriculture, natural resources and rural development (1)	_
☐ Education (1)	
☐ Energy (2)	
Finance (3)	
☐ Health (1)	
☐ Industry and trade (1)	
☐ Information and communication technology (0)	
Multisector (0)	
☐ Public sector management (0)	
	-

Country	Project	Sector	RFP Issuance Date	Deadline for Submission of Proposals (Manila local time)	View Shortlist
Myanmar	LOAN No. 3984: Yangon City Water Resilience Project - CS-01 Project Management Consultant (52176-001)	Water and other urban infrastructure and services	27-Jan-2021	04-Dec-2023	····
Pakistan	TA No. 6886: Gas Storage Development Systems (55170-002)	Energy	06-Jan-2023	31-Oct-2023	113
Viet Nam	TA No. 10094: Expanding Inclusive and Climate Finance - 04 Green Finance (56230-001)	Finance	20-Sep-2023	25-Oct-2023	ı 🔯
Viet Nam	TA No. 10094: Expanding Inclusive and Climate Finance - 01 Fintech (56230-001)	Finance	20-Sep-2023	25-Oct-2023	113
Regional	TA No. 6559: Implementing the Cities Development Initiative for Asia - Project Preparation Study for the Bangladesh Smart Cities Development Project (54128-001)	Water and other urban infrastructure and services	05-Sep-2023	17-Oct-2023	···B
Regional	TA No. 9912: Developing and Implementing Private Sector Projects in Fragile and Conflict-Affected Situations and Small Island Developing States - Mineral Accretion Technology Firm (53373-001)	Industry and trade	19-Sep-2023	16-Oct-2023	
Regional	TA No. 6898: Climate-Resilient Farmer Group Development to Support COVID-19 Recovery for Smallholder Coffee Farmers - Climate Crop Insurance Product Development Consultant (53298-002)	Agriculture, natural resources and rural development	21-Sep-2023	16-Oct-2023	
Regional	TA No. 9397: Supporting Education and Health Sector Programs Facility - Detailed Engineering Design for Koh Kong and JVC under CAM SFE - DED1 Detailed Engineering Design for Koh Kong and JVC under CAM SFE (47136-005)	Education	06-Sep-2023	11-Oct-2023	
Regional	TA No. 10106: Noncommunicable Disease Policy and Infrastructure Strengthening (56072-001)	Health	04-Sep-2023	10-Oct-2023	ıış.
Regional	TA No. 9776: Sustainable Tourism Development in the Central Asia Regional Economic Cooperation Region (53148-001)	Water and other urban infrastructure and services	20-Sep-2023	05-Oct-2023	i B
India	LOAN No. 56334-002: Preparing West Bengal Floating Solar Project - PKG-0001 Consulting Firm	n Energy	31-Aug-2023	05-Oct-2023	ıı.
Regional	TA No. 9766: Southeast Asia Public Management, Financial Sector, and Trade Policy Facility – IIFSDP-I12-F International Consulting Firm to Finalize the Financial Sector Development Strategy (FSDS) 2021-2030 IIFSDP-I12-F (53071-001)	Finance	19-Sep-2023	04-Oct-2023	···
Uncategorized	Electricity System Planning and Investment Feasibility Studies in Southeast Asia	Uncategorized	25-Aug-2023	29-Sep-2023	ı.
Philippines	SC No. 120441: Digital Media Management	Uncategorized	28-Aug-2023	27-Sep-2023	1

### **Awarded Contracts**



#### $\overline{ ext{ADB}}$ Consultant Management System

ed Firms Home Consulting Opportunitie

**Awarded Contracts** 

TA Cla Consultant Tutor

#### **Awarded Contracts - Consulting Services**

This page lists the consulting firm contracts awarded for consulting services. ADB makes this information available for public disclosure. Filter on specific contracts by ticking the appropriate checkboxes. By default, contracts awarded in the last 365 days are displayed. The search range can be further adjusted by clicking **Change Filter**.

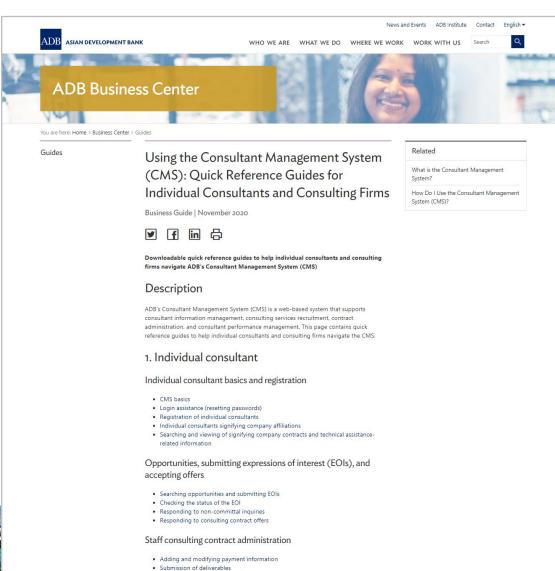
Click the **Advanced Search** to filter to specific consulting firm contracts by entering search parameters and clicking Search.

Basic Search	Advanced Search	
To <b>25</b> -9	Gep-2022 Gep-2023 Jange Filter	Clear All
Project Cou		
Regional Armenia Azerbaija Banglade Bhutan (: Cambodia China (12 Georgia ( India (16	(150) (1) n (1) sh (10) 3) a (2) (2) (4) b) a (11)	
Select All   Sel Agricultur developm Education Energy (2	re, natural resources and rural nent n (20) 26) (30)	(33)

						Next 20 🔊
Country	Project Name	Executing Agency	Consultant Name	Contract Date	Contract Amount (USD) Sector	View Details
Regional	TA-10121 REG: Reinvigorating Regional Cooperation in South Caucasus and Central Asia Amid External Shocks - NF-004 Study Coordinator (57061-001)	Asian Development Bank	Joint venture between Consortium between Center for Trade and Economic Strategies, Damu RG, and Institute of World Economics and Politics (Kazakhstan), "The Institute of World Economics and Politics under the Nursultan Nazarbayev Foundation" Corporate Fund (Kazakhstan), Center for Trade and Economic Strategies (Kazakhstan), and "DAMU Research Group" Agency, LLP (Kazakhstan)		55,000.00 Public sector management	<b>.</b>
Papua New Guinea	TA-10132 PNG: Port Moresby Sustainable Urban Transport Mobility Approaches - CS- 1 Feasibility Assessment of Use of Electric Buses in Public Transportation in Port Moresby (56361-001)	National Capital District Commission	grütter consulting ag (Switzerland)	20-Sep-2023	163,250.00 Transport	
Regional	TA-6721 REG: Using Frontier Technology and Big Data Analytics for Smart Infrastructure Facility Planning and Monitoring - Conducting Spatial Analyses on Crop Damage and Greenhouse Gas Emission Assessments and Capacity Building Training in Bangladesh and Pakistan (54114-001)	Asian Development Bank	International Crops Research Institute for the Semi-Arid Tropics (India)	15-Sep-2023	56,511.00 Transport	ii j
Regional	TA-10106 REG: Technology for Noncommunicable Disease and Mental Health (56072-001)	Asian Development Bank	PATH (United States)	14-Sep-2023	324,689.00 Health	
Regional	TA-10121 REG: Reinvigorating Regional Cooperation in South Caucasus and Central Asia Amid External Shocks - IF-003 Principal Investigator (57061-001)	Asian Development Bank	BE Berlin Economics GmbH (Germany)	12-Sep-2023	49,900.00 Public sector management	
Regional	FC 100094: TA-9986 REG: Enhancing Differentiated Approaches in Context- Sensitive Situations - Sri Lanka Political Risk Assessment (54041-001)	Asian Development Bank	Dragonfly Eye Limited (United Kingdom)	07-Sep-2023	59,475.00 Multisector	

### **Online Guides**





Submission of claims for time-based contracts
 Submission of claims for lump-sum contracts

#### consultanttutor.adb.org

#### 2. Consulting firm

#### Consulting firm basics and registration

- CMS basics
- Login assistance (resetting passwords)
- · Registration of consulting firms
- · Managing consulting firm profiles
- · Affiliating an individual consultant to a firm
- Searching and viewing of signifying company contracts and technical assistancerelated information

### Opportunities, submitting expressions of interest (EOIs) and accepting offers

- · Searching opportunities and submitting EOIs
- Checking the status of the EOI

#### Requests for proposals (RFP) and negotiating contracts

- · Read this First! Tips for responding to RFPs
- · Responding to request for proposals
- Creating technical proposals
- Creating financial proposals
- Sending clarification and submitting proposals
- Negotiating contracts for consultants

#### Staff consulting contract administration

- · Adding and modifying payment information
- Guide in submitting advances for individual staff consultants engaged through a firm
- Submitting contract variation requests





# Consultant Registration



## **Consultant Registration**





HOME

CONSULTING OPPORTUNITIES

SHORTLISTED FIRMS

AWARDED CONTRACTS

TA CLAIMS PARTNER CONSULTANT

Welcome to the

#### **ADB CONSULTANT MANAGEMENT SYSTEM**

CMS opens opportunities for consultants to join and make a difference at the Asian Development Bank.



No account yet?

### **Advisory**

Due to scheduled maintenance, CMS access will be intermittent on Saturday, 16 September 2023 from 8 a.m. until 1 p.m. (Manila time). Any use of CMS during this time may be interrupted. For inquiries, please contact cmshelp@adb.org.



HOME

#### Register and be part of ADB's pool of experts.

### Choose your account type.

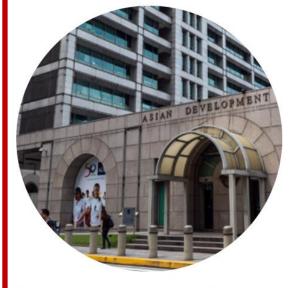




- Be a citizen of an ADB member country\*
- Be competent and qualified for the work they are recruited to perform
- Not be on any ADB sanction or suspension list due to integrity

#### All Consulting Firms must:

- Be legal entities that have the capacity to enter into binding enforceable contracts with
- Be incorporated or legally established in an ADB mem country\*



#### **Executing Agencies**

Executing Agencies (EAs) are government or non-government

Choose account type to proceed with registration





## **Registration Tips**

- Take note of all required fields marked with asterisk
- Ensure that information are ready and at hand before starting the registration process
- Complete the registration within 15 minutes to avoid losing entered information



### Firm Basic Information



### Consultant Management System

**Diagnostics** 

**Basic Information** 

Attachments and Certification

#### Simplified Registration

\* Indicates required field

NOTE: Complete the registration within 15 minutes to avoid losing data. Please review this form and assemble needed information prior to filling in the registration.

Cancel

Basic Information ∨

Continue

#### **Important**

By providing your consulting entity's details, you are agreeing to ADB's use of your information stated in the CMS Guidance and Instructions. You are also certifying that the information is accurate and true to the best of your knowledge. To learn more on how to register, download Consulting Entity Registration User Guide.

To know more about the eligibility criteria click on this icon: 🕕



n Name	rm/Organization	*
Acronym	Ac	
scription	Il Narrative Desc	vе



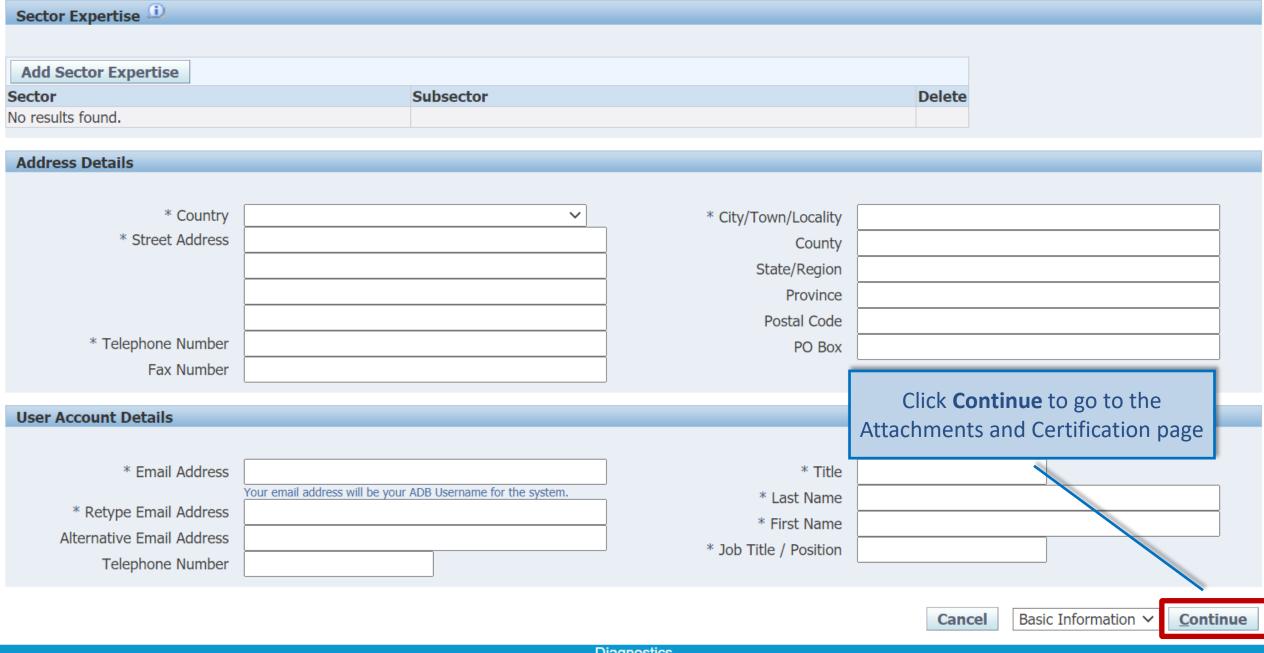
Please limit to 500 words.



#### Firm/Organization Information

By providing the incorporation/registration details below, you are agreeing to submit copies of your registration documents, at ADB's request. If the Country of Incorporation/Registration you have selected below is not among the <u>list of ADB member countries</u> then you are only allowed to express interest in opportunities open to non-member countries defined as part of project requirements.

* Country of Incorporation/Registration	If your organization is incorporated in one country and registered to do business in one or more countries, the information ADB requires is the country of incorporation.
* Year of Incorporation/Registration	
Incorporation Document or Registration Number	
Number of projects completed from year of incorporation/registration	
* Type of Organization	✓ ○ International ○ National
* Number of permanent full-time professional staff	
* Has your organization ever been engaged by ADB?	○ Yes ○ No
* Is your organization a government-owned enterprise or institution?  To see notice for government-owned institution, click on this icon:	<ul> <li>○ Yes</li> <li>○ No</li> <li>If yes, please enter details below.</li> <li>Is your organization legally and financially autonomous?</li> <li>○ Yes</li> <li>○ No</li> <li>Does your organization operate under commercial law?</li> <li>○ Yes</li> <li>○ No</li> </ul>
* Has your organization been convicted of an integrity-related offense or crime related to theft, corruption, fraud, collusion or coercion?	○ Yes ○ No  If yes, please enter details below. To support your explanation further, attach the relevant documents using "References" document category in the next step of your registration.



### **Attachments and Certification**



### ADB Consultant Management System

**Diagnostics** 

**Basic Information** 

Attachments and Certification

#### Simplified Registration

\* Indicates required field

NOTE: Complete the registration within 15 minutes to avoid losing data. Please review this form and assemble needed information prior to filling in the registration.

Cancel

Back

Attachments and Certification >

Submit

#### Supporting Documents

You may include any documents or links that provide more information about your organization such as:

- · website/homepage
- references
- certification of incorporation/registration
- commendations/awards
- resumes / CV's of your key experts
- ISO/quality assurance certification

Note: ADB reserves the right to delete large or redundant attachments.

#### **Attachments**

Add Attachment							
Title	Туре	Description	Category	Last Updated By	Last Updated	Update	Delete
No search conducted.							

Registration Comments	
You have reached the end of the simplified registration procedure. We would apregistration procedure.	preciate receiving your comments regarding our
CERTIFICATION  I certify that I am authorized to represent the firm indicated in this regists and submitting this registration. I further certify on behalf of the firm and complete and correct to the best of my knowledge and belief. On behalf of investigate, verify and make inquiries related to the information provided or material omission made herein, or in any other document requested by Interest (EOI) related to this registration, the nullification of any Request the termination of any contract related to this registration, and/or the impapplicable, each subject to ADB's determination, and in any case without remedies available to ADB.  * Name  * Position in the Organization	after successfully clicking Submit  berein. I understand and accept that any misrepre  of ADB, may result in the rejection of any Expression of  for Proposals (RFP) or Proposals related to this registration,  position of sanctions against me and/or the firm, as
	Cancel Back Attachments and Certification ✓ Submit
	Diagnostics
bout this Page	Copyright (c) 2006, Oracle. All rights reserve





## **CMS TIP: Complete your Profile Information**

- You can select information to be highlighted in your Expressions of Interests
- Your CMS Profile can be used as your CV/Company Information
- ADB staff can search for specific registered consultants in the CMS database



### **Profile tab**



Logged In As Ta Tens (TATENS@EMAIL.COM) ADB Consultant Management System **Primary Contact** Home Logout Diagnostics Profile Opportunities tal Inquiries Dashboard Request for Proposals Proposals Negotiations Frameworks Contracts **Post-Assignment Questionnaires** Consulting Entity Details: Titas Consulting Profile Management Current Status: Active Registration Date: 28-May-2021 Profile Last Update Date: 28-May-2021 Printable Page Save Revert Consulting \* Indicates required field **Entity Details** — IMPORTANT Employees of the Organization By saving the changes introduced in this CMS profile, I certify that I am authorized to represent the firm indicated in this registration (the "firm"), particularly with respect to accomplishing and submitting this registration. I further certify on behalf of the firm and myself that the information provided herein is true, complete and correct to the best of my Payment knowledge and belief. On behalf of the firm and myself, I hereby permit and authorize ADB to investigate, verify and make inquiries related to the information provided herein. I Information understand and accept that any misrepresentation or material omission made herein, or in any other document requested by ADB, may result in the rejection of any Expression of Other Interest (EOI) related to this registration, the nullification of any Request for Proposals (RFP) or Proposals related to this registration, the termination of any contract related to this Information registration, and/or the imposition of sanctions against me and/or the firm, as applicable, each subject to ADB's determination, and in any case without any liability to ADB and without Address Book prejudice to any other remedies available to ADB. **Contact Directory Key Experts Basic Information** CMS Number 036832 Firm/Organization Name Titas Consulting Acronym **TITAS** \* Overall Description of the Firm Consulting Firm Firm/Organization Information

**Philippines** 

Country of Incorporation



### **CMS Account Affiliations**

- Firm with an Individual Consultants
- Individual Consultants with a Firm
- Firm with Another Firm





## Firm with an Individual Consultant



## Affiliating Firm with an individual Consultant ADB

**Proposals** 



ADB Consultant Management System

**Opportunities** 

Logged In As Ta Tens (TATENS@EMAIL.COM) **Primary Contact** 

**Post-Assignment Questionnaires** 

Home Logout Diagnostics

**Profile Management** Consulting Entity

**Profile** 

- Employees of the Organization
- Payment Information

**Dashboard** 

Details

- Other Information
- Address Book

Contact Directory

**Key Experts: Titas Consulting** 

**Non-Committal Inquiries** 

Current Status: Active Registration Date: 28-May-2021 Profile Last Update Date: 28-May-2021

**Request for Proposals** 

Save

Revert

#### IMPORTANT

By saving the changes introduced in this CMS profile, I certify that I am authorized to represent the firm indicated in this registration (the "firm"), particularly with respect to accomplishing and submitting this registration. I further certify on behalf of the firm and myself that the information provided herein is true, complete and correct to the best of my knowledge and belief. On behalf of the firm and myself, I hereby permit and authorize ADB to investigate, verify and make inquiries related to the information provided herein. I understand and accept that any misrepresentation or material omission made herein, or in any other document requested by ADB, may result in the rejection of any Expression of Interest (EOI) related to this registration, the nullification of any Request for Proposals (RFP) or Proposals related to this registration, the termination of any contract related to this registration, and/or the imposition of sanctions against me and/or the firm, as applicable, each subject to ADB's determination, and in any case without any liability to ADB and without prejudice to any other remedies available to ADB.

**Negotiations** 

**Frameworks** 

**Contracts** 

**Key Experts** 



Non-committai inquines request or reposais reposais Negotiations Frameworks Contracts Post-Assignment Questionnaires Home

About this Page Copyright (c) 2006 Oracle All rights reserved

## Firm Key Experts screen



Key Experts  * Indicates required fie	eld	<u>Q</u> K Cano	el
	h an expert requires CMS registration for expert registered in CMS?".	or both parties. If the expert is not registered in CMS or you are unsure as to this fact, you may still proceed by choosing "No" to the	
	Is the Expert registered in CMS?	?	
	* CMS Number		
	* Last Nam e	2	
	* First Nam e	e	
	* Country of Birth		
	Full-Time Expert of the Firm?		
	-		
	affiliation request to the expert. If t sed instead upon confirmation of the	If the expert name you entered above is different from the name appearing in the expert's CMS Registration Profile, the he affiliation request.  QK Canon	

Make sure all details are correct



### Individual Consultant's Dashboard

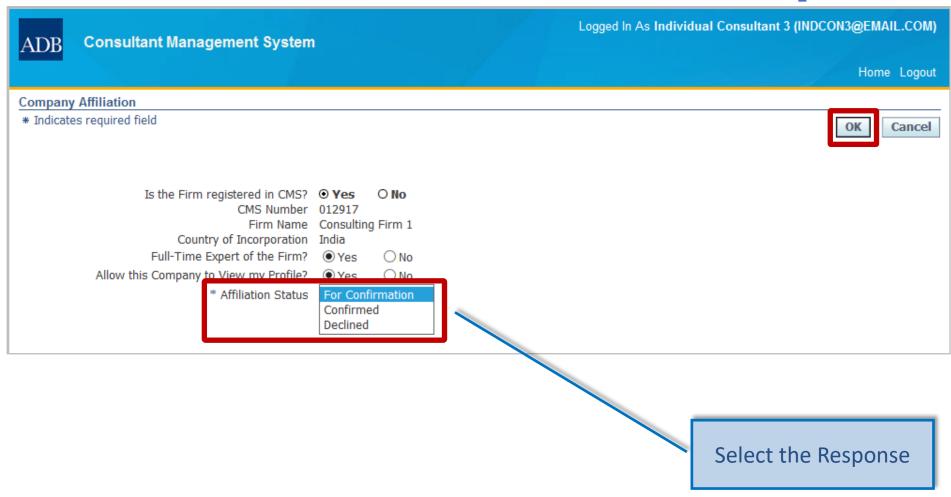


								Home Logout	
Dashboard	Profile	Opportunities	Non-Committal Inquiries	Negotiations	Contracts	Post Assign	ment Que	stionnaires	
✓TIP The Dashboard serves as a convenient starting point to directly access pending CMS tasks and online help and references. Please remember to save your data every 15 minutes to avoid losing changes due to system timeout. For inquiries, contact <a href="mailto:cmshelp@adb.org">cmshelp@adb.org</a> .  ATTENTION: Please limit your choice of currency with regard to Non-Committal Inquiry or Proposals to the following:								References Guidelines on the Use of Consultants Project Administration Instructions Consulting Services Operations Manual	
	"CAD", "E ation, click	r more	Quick Reference Guides  CMS Basics Searching Opportunities and Submitting EOIs						
Action Item	ns								
Date	Туре		Project		Stat	us	Go To Task	Responding to Non-Committal Inquiries Negotiating Contracts for Consultants	
09-Mar-2018	Profile		CMS 012917 Consulting Firm	<u>1</u>	Affilia	ate Individual	E	Adding and Modifying Payment Information	
								Trainings Video: Responding to Non-Committal Inquiries for Individual Consultants in CMS	
	Dashboard Profile Opportunities Non-Committal Inquiries Negotiations Contracts Post Assignment Questionnaires Home Logout  Copyright (c) 2006. Oracle. All rights reserved.								



### Individual Consultant's Response







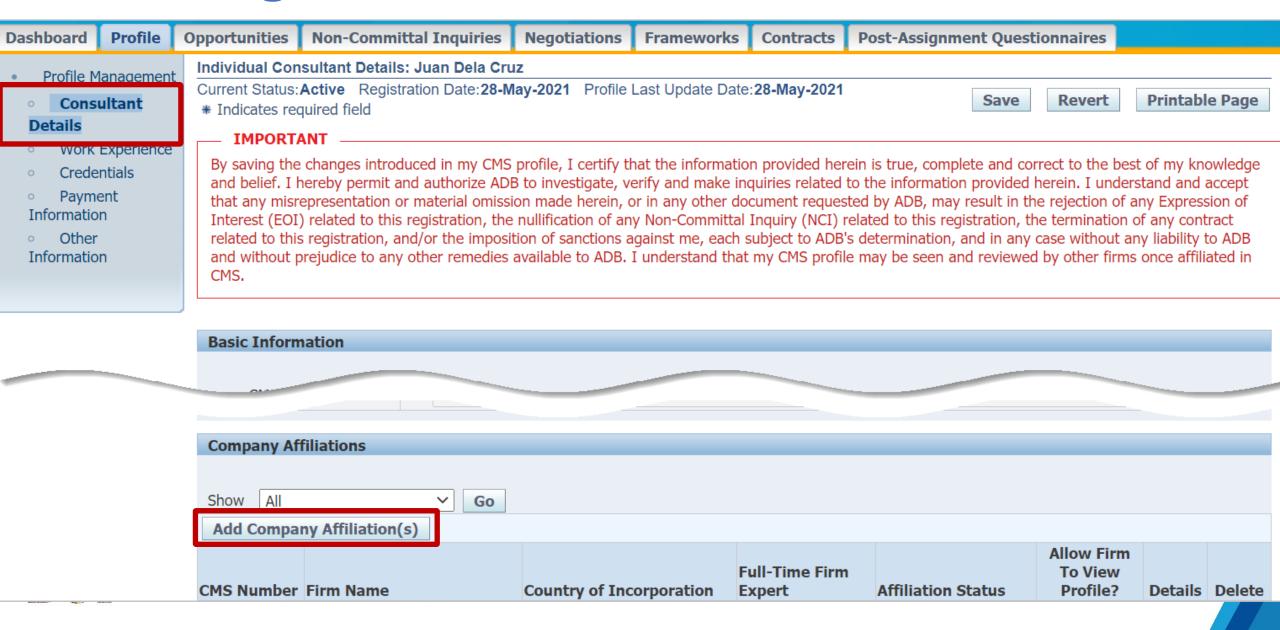


## Individual Consultant with a Firm



### Affiliating Individual Consultant with a Firm





## **Company Affiliation screen**



* Indicates	Affiliation required field		OK Cancel
	ffiliation with a firm requires CMS registration o" to the question below, "Is the firm registe		th parties. If the firm is not registered in CMS or you are unsure as to this fact, you may still proceed by MS?".
	Is the Firm registered in CMS?	<ul><li>Yes</li></ul>	○No
	* CMS Number		
	* Firm Name		
	* Country of Incorporation		~
	Full-Time Expert of the Firm?	<ul><li>Yes</li></ul>	○ No
	Allow this Company to View my Profile?	<ul><li>Yes</li></ul>	○ No
	•		e firm/organization name you entered above is different from the name appearing in the firm's

Make sure all details are correct



### Firm's Dashboard



Dashboard Profile Opportunities Non-Committal Inquiries Request for Proposals Proposals Negotiations Contracts Post Assignment Ques

✓ TIP The Dashboard serves as a convenient starting point to directly access pending CMS tasks and online help and references. Please remember to save your data every 15 minutes to avoid losing changes due to system timeout. For inquiries, contact <a href="mailto:cmshelp@adb.org">cmshelp@adb.org</a>.

**ATTENTION:** Please limit your choice of currency with regard to Non-Committal Inquiry or Proposals to the following: "AUD", "CAD", "EUR", "GBP", "JPY", "NZD", "PHP" or "USD". This applies only for ADB-Administered Selections. For more information, click <a href="https://example.com/here">here</a>.

## Action Items Date Type Project Status Task 09-Mar-2018 Profile CMS 106519 Individual Consultant 1 Affiliate Organization

#### References

<u>Guidelines on the Use of Consultants</u> <u>Project Administration Instructions</u> <u>Consulting Services Operations Manual</u>

#### **Quick Reference Guides**

<u>Tips for Responding to Request for Proposals</u>
CMS Basics

Managing Consulting Firm Profiles
Searching Opportunities and Submitting
EOIs

Responding to Request for Proposals
Creating Technical Proposals
Creating Financial Proposals
Verify and Submit Proposals
Negotiating Contracts for Consultants
Adding and Modifying Payment
Information

#### Trainings

<u>Video: Responding to RFPs and</u> <u>Preparing & Submitting Proposals for</u> Firms in CMS

Dashboard Profile Opportunities Non-Committal Inquiries Request for Proposals Proposals Negotiations Contracts Post Assignment Questionnaires Home Logout

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### Firm's Response







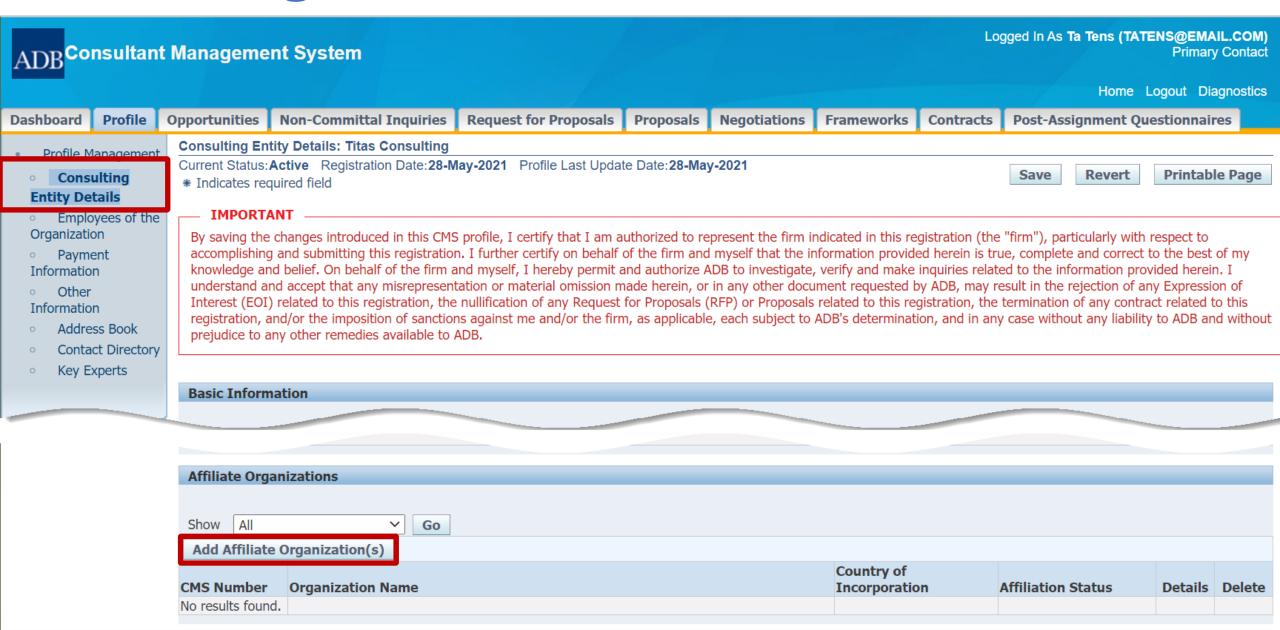


## Firm with another Firm



## Affiliating Firm with another Firm





## Affiliate organization screen



ate Organizations dicates required field  OK Cand	cel
fying affiliation with a firm requires CMS registration for both parties. If the firm is not registered in CMS or you are unsure as to this fact, you may still proceed by sing "No" to the question below, "Is the firm registered in CMS?".	1
Is the firm registered in CMS?  * CMS Number  * Firm/Organization Name  * Country of Incorporation  India  * ONO  Consulting Firm 1  India	
"OK" to send an affiliation request to the Firm. If the firm/organization name you entered above is different from the name appearing in the fir Registration Profile, the latter name will be used instead upon confirmation of the affiliation request.	m's

Make sure all details are correct



### Firm's Dashboard

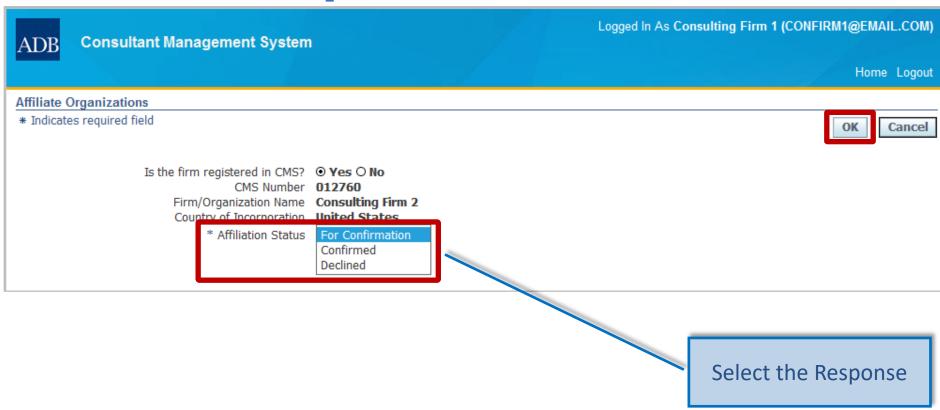


ADB c	onsultant Managem	nent System			Logged In	As Consulting	g Firm 1 (CONFIRM1@EI
Dashboard	Profile Opportunitie	es Non-Committal Inquiries	Request for Proposals	Proposals	Negotiations	Contracts	Ho Post Assignment Que
referen timeout ATTENT "AUD",	ashboard serves as a convinces. Please remember to t. For inquiries, contact cn  TION: Please limit your ch  "CAD", "EUR", "GBP", "JPY ation, click here.	References Guidelines on the Use of Consultants Project Administration Instructions Consulting Services Operations Manual  Quick Reference Guides Tips for Responding to Request for					
Action Item		Project	5	Status	Go To Task	Proposals CMS Basics Managing Cons	sulting Firm Profiles
12-Mar-2018	<b>Type</b> Profile	CMS 012 Consulting Firm		Affiliate Organiza		Responding to Creating Techn Creating Finance Verify and Sub- Negotiating Con-	cial Proposals
Dashboard Pr	rofile Opportunities Non	n-Committal Inquiries Request for	r Proposals Proposals Ne	gotiations Cor	ntracts Post As	Preparing & Su Firms in CMS ssignment Ques	ding to RFPs and ubmitting Proposals for stionnaires Home Logou



### Firm's Response













ADB Consultant Management System

Logged In As Ta Tens (TATENS@EMAIL.COM)
Primary Contact

Home Logout Diagnostics

Dashboard | Profile | Opportunities | Non-Committal Inquiries | Request for Proposals | Proposals | Negotiations | Frameworks | Contracts | Post-Assignment Questionnaires

- Profile Management
- Consulting Entity Details
- Employees of the Organization
- Payment Information
- Other Information
- Address Book
- Contact Directory
- Key Experts

**Payment Information: Titas Consulting** 

Current Status: Active Registration Date: 28-May-2021 Profile Last Update Date: 28-May-2021

Save

Revert

**IMPORTANT** 

By saving the changes introduced in this CMS profile, I certify that I am authorized to represent the firm indicated in this registration (the "firm"), particularly with respect to accomplishing and submitting this registration. I further certify on behalf of the firm and myself that the information provided herein is true, complete and correct to the best of my knowledge and belief. On behalf of the firm and myself, I hereby permit and authorize ADB to investigate, verify and make inquiries related to the information provided herein. I understand and accept that any misrepresentation or material omission made herein, or in any other document requested by ADB, may result in the rejection of any Expression of Interest (EOI) related to this registration, the nullification of any Request for Proposals (RFP) or Proposals related to this registration, the termination of any contract related to this registration, and/or the imposition of sanctions against me and/or the firm, as applicable, each subject to ADB's determination, and in any case without any liability to ADB and without prejudice to any other remedies available to ADB.

TIP Access to this information will be limited only to Contract or to Payment Processor. This can be accessed by ADB Anticorruption and Integrity Office in case of investigation of allegation of fraud, corruption or money laundering.

You are only allowed to have one (1) active payment information per currency.

Please ensure that information recorded here is complete and accurate and that you are personally a direct beneficiary of the account(s) in question. ADB does not accept trust accounts of any sort, and will not be responsible for any loss, damage, cost or expense due to failure to follow these instructions.

Payment Information						
Add Payment Instruction						
				Payment		
Currency Account Name	Bank	Branch	Account Number	Method	Status	Update Delete
No results						
found.						



ADB Consultant Management System

Logged In As

Payment Informatio Current Status: Draft # Indicates required	Step 1: Select your contract currency.	Revert Back
✓TIP Create payn bank and pa		tion (beneficiary
<b>Step 1:</b> S	Step 2: Enter your Bank Account Number, Account Holder Name and Account Holder Address. All informatio alphanumeric characters only (A-Z, a-z, 0-9).	1
Step 2: E	Please ensure that information recorded here is complete and accurate and that you are personally a not be responsible for any loss, damage, cost or expense due to failure to follow these instructions.	ease use
P n	* Account Number  * Account Holder Name	sort, and will
Ac Ac	Account Holder Address	
<b>Step 3:</b> S	* Country ~	J

* Country Philippines	<b>~</b>	•
s your USD or PHP bank account maintained in a bank located to	within the ADB premises? O Yes No	
Find Your Bank  Were you able to find your Bank?   Yes   No	ps 1 and 3. Click the <b>Find Your Bank</b> button to bring up a list of	banks as stored in ADB rec
Bank	SWIFT BIC/BEI	
Branch Bank Address	FEDWIRE	
Dalik Addiess	CHIPS	
	BSB	
	SORTCODE	
	IFSC	
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+ Process Histo

Submit Save Revert

Back

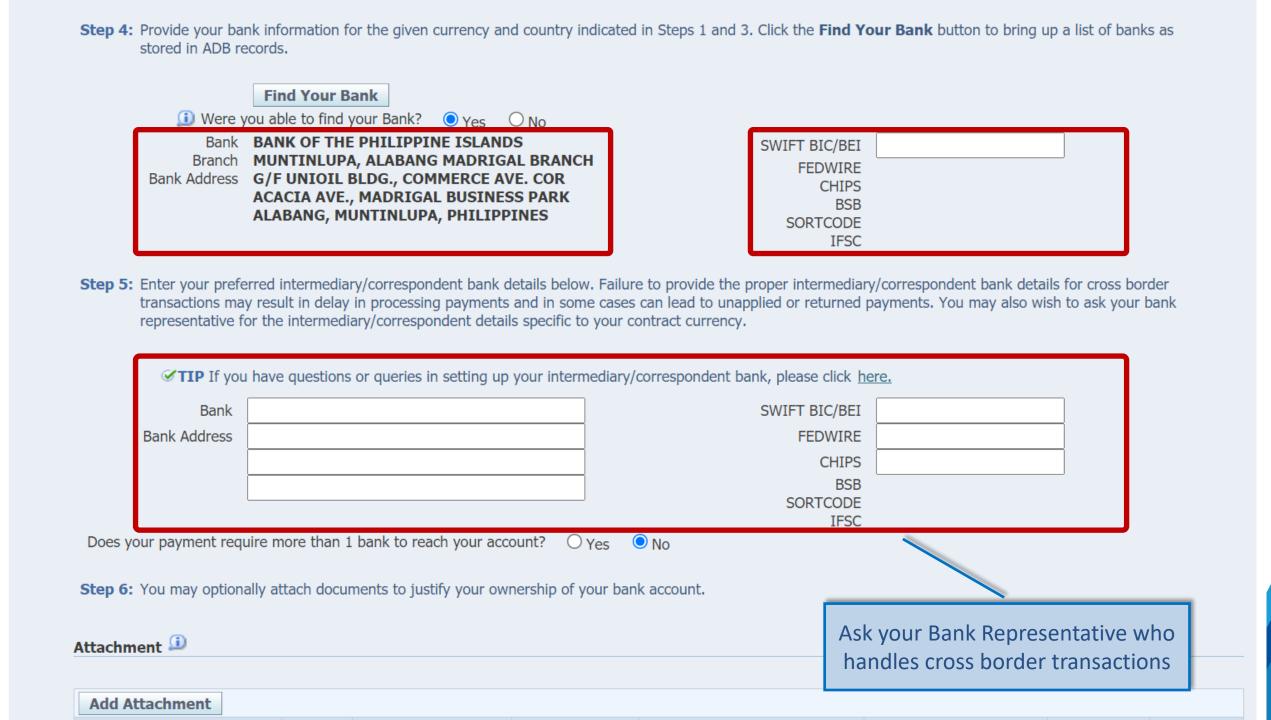
#### Find Bank screen



#### ADB Consultant Management System

Find Bank	(						
						Select	Cancel
Search							
To find yo	our bank, enter a value in the Search field, then cl	ick the "Go" button. If you were	not able to find your ban	k, click "Cancel" button.			
	Country	Philippines					
	Bank	BPI					
	Branch/Address						
	SWIFT BIC/BEI, CHIPS, BSB, SORTCODE, IFSC						
		Go					
			J				
					Previous	1-10 ~	Next 10 >
(	Ouick			SWIFT			

Select	Quick Select	Bank Name	Acronym	Branch	Address	Country	SWIFT BIC/BEI	FEDWIRE	CHIPS BSB	SORTCODE	IFSC
0		BANK OF THE PHILIPPINE ISLANDS			G/F UNIOIL BLDG., COMMERCE AVE. COR ACACIA AVE., MADRIGAL BUSINESS PARK ALABANG, MUNTINLUPA, PHILIPPINES	Philippines					
0		BANK OF THE PHILIPPINE ISLANDS		QUEZON CITY, KATIPUNAN COR B GONZALES ST.	KATIPUNAN COR B GONZALES ST. LOYOLA HEIGHTS, QUEZON CITY PHILIPPINES	Philippines					
0	<b>P</b>	BANK OF THE PHILIPPINE		MUNTINLUPA, MUNTINLUPA BRANCH	·	Philippines					



### **CMS TIP: Provide intermediary bank**



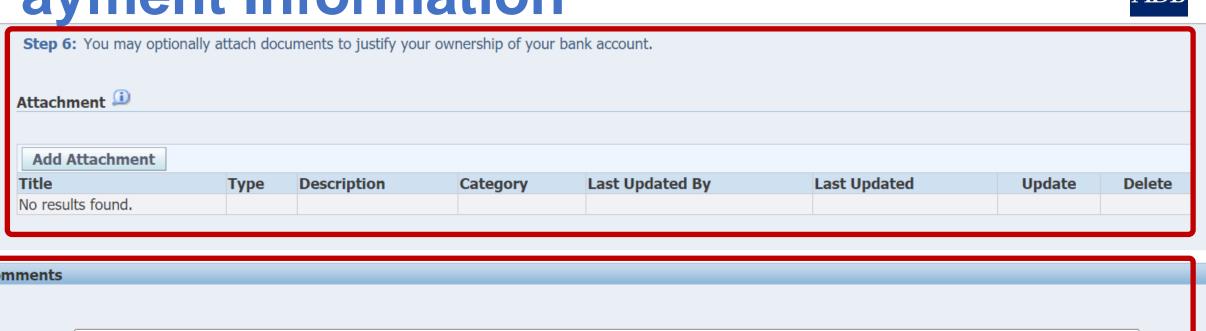
An intermediary bank is required when the currency referred to in your payment instructions is not the local currency of the country where the beneficiary bank is located (unless the indicated beneficiary bank is an ADB in-house bank). The intermediary bank is located in the country of the indicated payment currency. If the payment currency cannot be directly handled by the beneficiary bank, then payment will be coursed through the indicated intermediary bank. Transmittal charges will apply based on the specified intermediary bank.

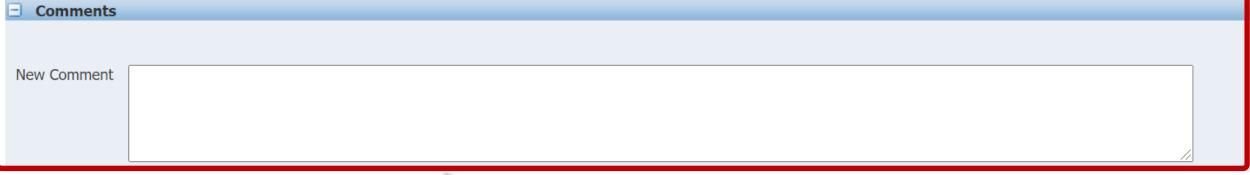
### Why do I need it?

To avoid unapplied payments, delays and unnecessary transaction fees.













You have the option to put a comment to provide ADB additional information when validating your bank account



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# **Consulting Opportunities**





#### Viewing Consulting Opportunities

- csrn.adb.org (anyone)
- cms.adb.org (anyone)
- Opportunities tab in CMS (registered consultants)
- Weekly CSRN Weekly email notifications (actively registered consultants)



#### Searching opportunities via http://csrn.adb.org



ADB Consultant Management System

Search filters

Go

Home Consulting Opportunities Shortlisted Firms Awarded Contracts TA Claims Partner Consultant Tutor

#### **Consulting Opportunities**

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

Sedicit by expertise.	
Refine by Clear COVID-19 Related Assignment	Search by Expertise
Yes (26) No (170)	Project
<u>Consultant Type</u>	LOAN-4265 IND: Assam S Connectivity Improvement road safety improvement area of ASCCIP (53335-00
☐ Firm (44) ☐ Individual (152)	LOAN-3740 PRC: Yangtze Agriculture Development I Benefits Evaluation and Si
Eligibility of Consultant Country	River Green Ecological Con TA-6551 REG: Water, Sani
Open to Member Countries Only (195)  Non-Member Countries Allowed (1)	Strengthening WASH Prace (54227-001) TA-9897 REG: Accelerating
_ <u>Engagement Period</u>	Evidence-based public hea WASH Behavior Change C Centers (53266-001)
Less than 3 months (7) 3 months to 1 year (137) More than 1 year (52)	TA-6950 BAN: Supporting Development of the Natio 001)
More than 1 year (32)	LOAN-4242 IND: Connecti Maharashtra - QIIS Qualit
<u>Country</u>	TA-6756 REG: Improving Management - Mapping the and the Pacific (55059-00
<u> </u>	LOAN-3443 PRC: Qinghai CB-CS5 Support on River
± Consultant Source	TA-10071 REG: A Differen
<u>+ Budget Amount</u>	TA-10065 REG: Developm SOE Consultants (56020-0

	1	Clt	F			✓ <u>Next 25</u>
Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRI
LOAN-4265 IND: Assam South Asia Subregional Economic Cooperation Corridor Connectivity Improvement Project - ARNIP/C/CS-1 Consultancy services for road safety improvement on state highways and major district roads in project area of ASCCIP (53335-001)	Road safety audit and implementation of road safety improvement for highway projects	Firm	60	21-Feb-2023	22-Mar-2023 11:59 PM	
LOAN-3740 PRC: Yangtze River Green Ecological Corridor Comprehensive Agriculture Development Project - CS-SR-HBPMO-2022-01 Research on Social Benefits Evaluation and Sustainable Mechanism Construction of the Yangtze River Green Ecological Corridor Project (51116-002)	Public Administration; Agricultural and Rural Development	Firm	12	17-Feb-2023	18-Mar-2023 11:59 PM	
TA-6551 REG: Water, Sanitation and Hygiene Officer – Chuuk FSM - Strengthening WASH Practices and Hygiene Behavioral Change in the Pacific (54227-001)	WASH, Community Engagement, Project Management	Individual	2.9	08-Dec-2022	17-Mar-2023 11:59 PM	
A-9897 REG: Accelerating Sanitation for All in Asia and the Pacific - MON: Evidence-based public health risk assessment funding for and development of WASH Behavior Change Communication Strategy and Action Plan for Soum Centers (53266-001)	Water Supply and Sanitation	Firm	9	21-Feb-2023	14-Mar-2023 04:00 PM	· ·
A-6950 BAN: Supporting Education Sector Projects - Organizational Development of the National Academy for Educational Management (56088-01)	Education	Firm	6	18-Feb-2023	13-Mar-2023 04:00 PM	ı.
OAN-4242 IND: Connecting Economic Clusters for Inclusive Growth in Maharashtra - QIIS Quality Infrastructure Investment Services (52298-002)	Road Transport Expert	Firm	24	10-Feb-2023	11-Mar-2023 11:59 PM	пф
A-6756 REG: Improving Infrastructure Sustainability Through Better Asset lanagement - Mapping the Future of Road User Charging in Developing Asia nd the Pacific (55059-001)	Asset Management	Firm	12	28-Jan-2023	08-Mar-2023 04:00 PM	· ip
OAN-3443 PRC: Qinghai Haidong Urban-Rural Eco Development Project - HD- CB-CS5 Support on River Smart Management (48102-002)	Environment; water resource planning	Firm	14	07-Feb-2023	08-Mar-2023 11:59 PM	113
A-10071 REG: A Differentiated Approach to Building Economic Management Capacity in the North Pacific (56022-001)	Economist	Firm	40	21-Feb-2023	07-Mar-2023 11:59 PM	п
TA-10065 REG: Development of Pacific Power Utilities Reform Network - 01-F SOE Consultants (56020-001)	Economist	Firm	18	21-Feb-2023	07-Mar-2023 11:59 PM	П

#### Searching opportunities via http://csrn.adb.org



ADB Consultant Management System

Click the Project link to view the Project Data Sheet in adb.org

Home Consulting Opportunities

Click the **View CSRN** icon to view the consulting opportunity

sultant Tutor

#### **Consulting Opportunities**

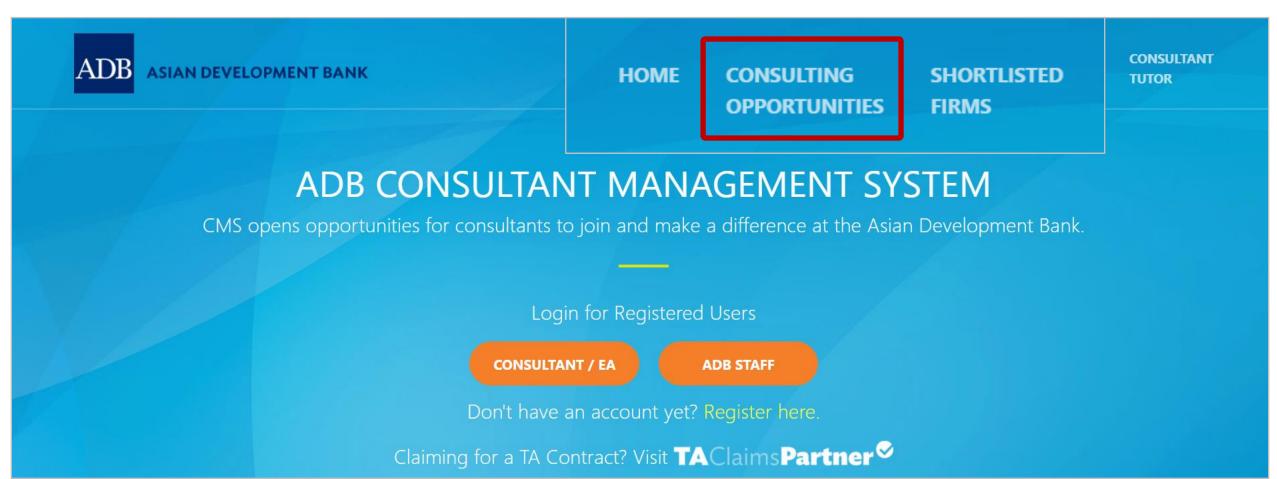
Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate sheckboxes or by entering keywords to search by expertise.

Refine by Clear All	Search by Expertise	Go					
☐ Yes (26) ☐ No (170)	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Previous 1-25  Deadline (Manila local time)	
Consultant Type	LOAN-4265 IND: Assam South Asia Subregional Economic Cooperation Corridor Connectivity Improvement Project - ARNIP/C/CS-1 Consultancy services for road safety improvement on state highways and major district roads in project area of ASCCIP (53335-001)	Road safety audit and implementation of road safety improvement for highway projects	Firm	60	21-Feb-2023	22-Mar-2023 11:59 PM	
Firm (44)  Individual (152)	LOAN-3740 PRC: Yangtze River Green Ecological Corridor Comprehensive Agriculture Development Project - CS-SR-HBPMO-2022-01 Research on Social Benefits Evaluation and Sustainable Mechanism Construction of the Yangtze River Green Ecological Corridor Project (51116-002)	Public Administration; Agricultural and Rural Development	Firm	12	17-Feb-2023	18-Mar-2023 11:59 PM	, is
☐ Eligibility of Consultant Country  ☐ Open to Member Countries Only (195) ☐ Non-Member Countries Allowed (1)	TA-6551 REG: Water, Sanitation and Hygiene Officer – Chuuk FSM - Strengthening WASH Practices and Hygiene Behavioral Change in the Pacific (54227-001)	WASH, Community Engagement, Project Management	Individual	2.9	08-Dec-2022	17-Mar-2023 11:59 PM	
= Engagement Period	TA-9897 REG: Accelerating Sanitation for All in Asia and the Pacific - MON: Evidence-based public health risk assessment funding for and development of WASH Behavior Change Communication Strategy and Action Plan for Soum Centers (53266-001)	Water Supply and Sanitation	Firm	9	21-Feb-2023	14-Mar-2023 04:00 PM	
Less than 3 months (7) 3 months to 1 year (137) More than 1 year (52)	TA-6950 BAN: Supporting Education Sector Projects - Organizational  Development of the National Academy for Educational Management (56088-001)	Education	Firm	6	18-Feb-2023	13-Mar-2023 04:00 PM	
<u> </u>	LOAN-4242 IND: Connecting Economic Clusters for Inclusive Growth in Maharashtra - QIIS Quality Infrastructure Investment Services (52298-002)	Road Transport Expert	Firm	24	10-Feb-2023	11-Mar-2023 11:59 PM	ii p
+ Country	TA-6756 REG: Improving Infrastructure Sustainability Through Better Asset Management - Mapping the Future of Road User Charging in Developing Asia and the Pacific (55059-001)	Asset Management	Firm	12	28-Jan-2023	08-Mar-2023 04:00 PM	III)
+ Engagement Type	LOAN-3443 PRC: Qinghai Haidong Urban-Rural Eco Development Project - HD-CB-CS5 Support on River Smart Management (48102-002)	Environment; water resource planning	Firm	14	07-Feb-2023	08-Mar-2023 11:59 PM	ı.
+ Consultant Source	TA-10071 REG: A Differentiated Approach to Building Economic Management Capacity in the North Pacific (56022-001)	Economist	Firm	40	21-Feb-2023	07-Mar-2023 11:59 PM	
+ Budget Amount	TA-10065 REG: Development of Pacific Power Utilities Reform Network - 01-F SOE Consultants (56020-001)	Economist	Firm	18	21-Feb-2023	07-Mar-2023 11:59 PM	i S

#### Searching opportunities inside http://cms.adb.org

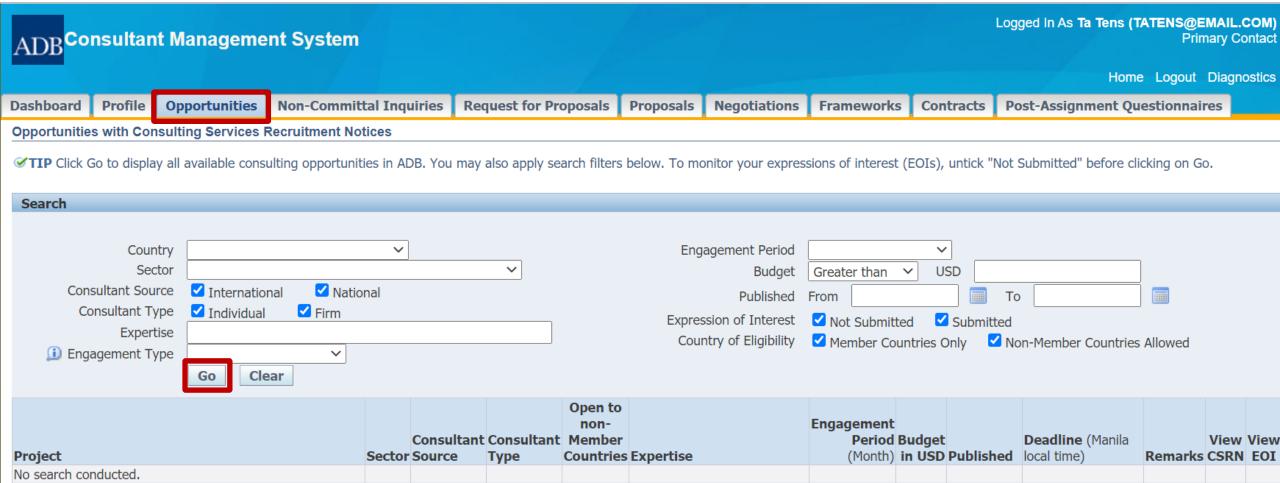






#### Searching opportunities inside CMS application





Dashboard Profile Opportunities Non-Committal Inquiries Request for Proposals Proposals Negotiations Frameworks Contracts Post-Assignment Questionnaires Home Logout Diagnostics

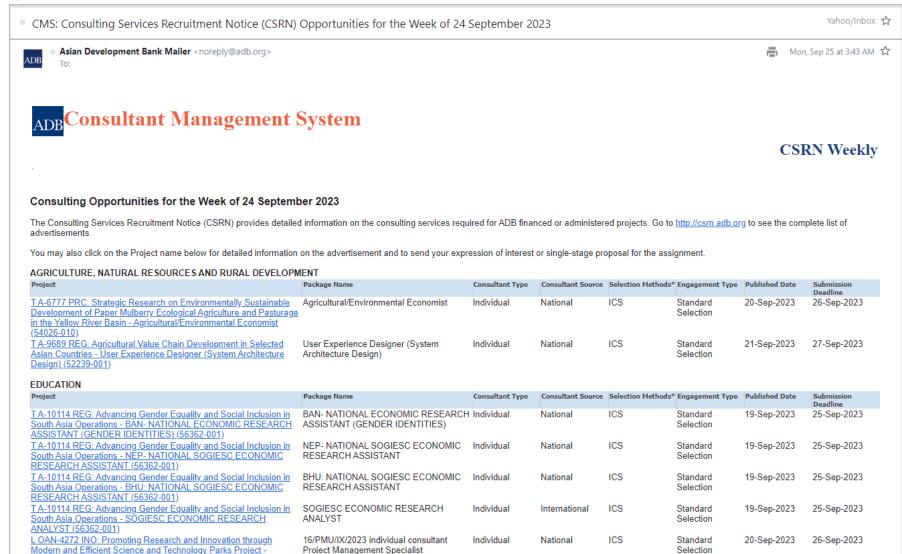
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#### Searching opportunities via the CSRN Weekly email notification





4-5 OCTOBER 2023 9:00AM - 5:00PM MANILA

#### Viewing the CSRN screen

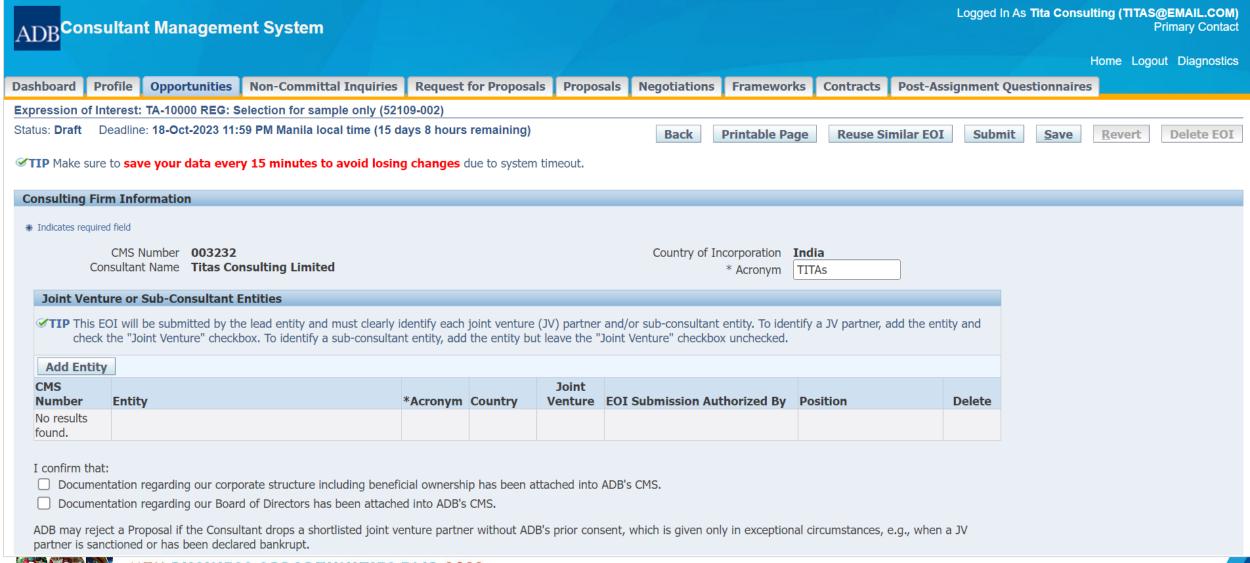


Dashboard Profile Opportunities Non-Committal Inquiries Request for Proposals Proposals Frameworks Contracts Post-Assignment Questionnaires TA-10000 REG: Selection for sample only (52109-002) Date Published: 03-Oct-2023 Deadline of Submitting EOI: 18-Oct-2023 11:59 PM Manila local time **Express Interest** Back **TIP** If interested in this assignment, click the "Express Interest" button to get started. Profile Terms of Reference Cost Estimate Review details in Selection Profile the different tabs. Consultant Type Firm Source International Selection Method Quality and Cost-Based Selection (QCBS) Technical Proposal Simplified Technical Proposal (STP) Selection Title Selection for sample only Package Number Package Name Advance Action O Yes Approval Number 10000 Engagement Period 12 MONTH Approval Date 28-Nov-2022 Consulting Services Budget USD 1,000,000 Estimated Commencement Date 13-Nov-2023 Maximum Budget Type O Estimated Open to non-Member Countries O Yes No Additional Information Possibility of contract extension In general, ADB consulting contracts may be extended to a reasonable degree when doing so is justified within ADB's core procurement principles. Any extensions are subject to operational needs, consultant performance, and continued availability of funds. Specific considerations for this assignment, if any, are discussed here: sample selection only Possibility of consideration for downstream assignment O Yes O No O Not known Country of assignment Regional COVID-19 Related Assignment O Yes O No **Contact Information** Project Officer Ben Greenwald Designation **Procurement Specialist** Asian Development Bank Email bgreenwald@email.com



#### EOI screen







Assignment Specific Qualifications and Experience
<b>▼TIP</b> Your EOI shall demonstrate technical competence and geographical experience based on project references entered in Full registration under your CMS profile.
A. Technical Competence
<ul> <li>✓ TIP Cross-referencing the selected from your CMS profile projects, highlight the technical qualifications of your entity/ consortium in undertaking similar assignments.</li> <li>* Provide details of past experience working with similar project authorities.</li> </ul>
* B. Geographical Experience
✓TIP Cross-referencing the selected from your CMS profile projects, present experience in similar geographic areas.
C. Management Competence (Please answer each question in one paragraph of 3-5 sentences)
* 1. Describe standard policies, procedures and practices that your entity has to assure quality interaction with clients and outputs. Please state if your company is ISO certified.
* 2. How will your firm/consortium handle complaints concerning the performance of experts or quality of the reports submitted for this assignment? What internal controls are in place to address and resolve complaints?
* 3. How will you ensure the quality of your firm's/consortium's performance over the life of this assignment?

			//						
* 4. Describe standard policies, procedures an	* 4. Describe standard policies, procedures and practices that your firm has put in place to avoid changes/ replacements of personnel and to ensure the continuity of professional services once contracted.								
			_//						
* 5. Describe what social protection practices y insurance coverage during the assignment.	you have in place to safeguard the well-l	being of your proposed experts? Specifically descr	ribe arrangements you have in p	place for medical, accid	dent and life	е			
			_//						
D. Other Information (maximum of 500 word	ds)								
	Add <b>Projects</b> that we	re							
	added in the Profile scr								
			//						
Project References									
TIP To see notice and instructions for Project	ct References, click on this icon:								
Add Project View									
Details Period Cl No project found.	lient	Project	Country	Firm	Details	Delete			
Comments on Terms of Reference									
✓TIP This may include, but not limited to comments on clarity of the assignment's inputs, outcome and impact.									

### **Add Project Information**



Projec	t Reference: Titas Consulting Limited						
Select	up to 10 projects that will display qualificati	ons to handle the assignment				Cancel	Select
Sear	ch			Draineta lista diama	+h		
	Period From Client	То		Projects listed are entered in the <b>F</b>			
	Project						
	Go Clea	ar					
							Next 50 🔊
	All   Select None	Client	Duningh		Country	Firms	Deteile
Select	<b>Period</b> 30-Oct-2022 to 30-Jul-2023	Client Renew Power (RP)	Project  Detailed project report	for solar PV power project	Country India	Firm TITAs	Details
		` '	. , .				rii\$
	30-Apr-2022 to 31-Mar-2023	Power Generation (PG)	Feasibility study project	t	India	TITAS	
	01-Apr-2022 to 31-Mar-2023	City Development		ject Report, Preparation of Bid Documents & r Development of Integrated Solid Waste	India	TITAs	
	01-Feb-2022 to 31-Jan-2023	Water Authority (WA)		Preparation of Detailed Project Report for ening of Water Supply and Sanitation	Phillippines	TITAs	
	29-Jan-2022 to 30-Jun-2022	Power Corporation (PC)	Feasibility Report Pre			TITAs	110
	01-Oct-2021 to 30-Jul-2022	Titas Infrastructure Services	Preparation of Feasil Implementation of G	Click the <b>Details</b> icon t		TITAs	
	15-Aug-2021 to 30-Mar-2022	Global Power Services (GPS)	Prebid engineering s	project will be included	d in the EOI	TITAs	1
	22-Jul-2021 to 31-Jul-2022	Titas Power Solar System Co.	Engineering Consulta			TITAs	ı iş
	15-Mar-2021 to 15-Dec-2022	ABC Co.	Offshore Wind Farm		Subregional/Regional/Multi- country	TITAs	i i



### **Project Details**



ADB Consultant Management System

Logged In As **Tita Consulting (TITAS@EMAIL.COM)**Primary Contact

**Project Details** 

Close

**Project Details** 

Project Name / Activities Detailed project report for solar PV power

project

Country **India** 

Location of Services Rendered 

Offsite

O Onsite

O Onsite/Offsite

Project Location within the Country Uttar Pradesh

Start Date 30-Oct-2022

Completion Date 30-Jul-2023

Type of Assignment ⊙ Continuous ○ Intermittent

Client Name Renew Power (RP)

Funding Source Self

Loan / TA / Grant No Number of Person-Months for the Entire Project **3** 

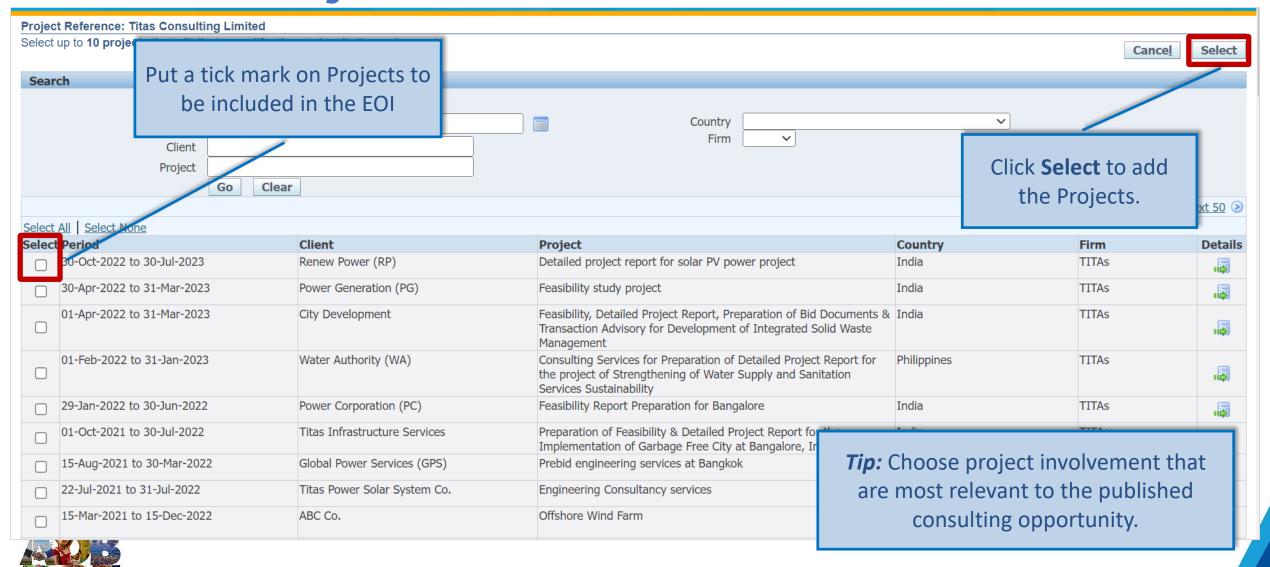
Total Value of Whole Project (in US\$)

Brief Narrative Description of the Project Detailed project report for solar PV power project at Uttar Pradesh



### Select Projects to be included in the EOI ADB

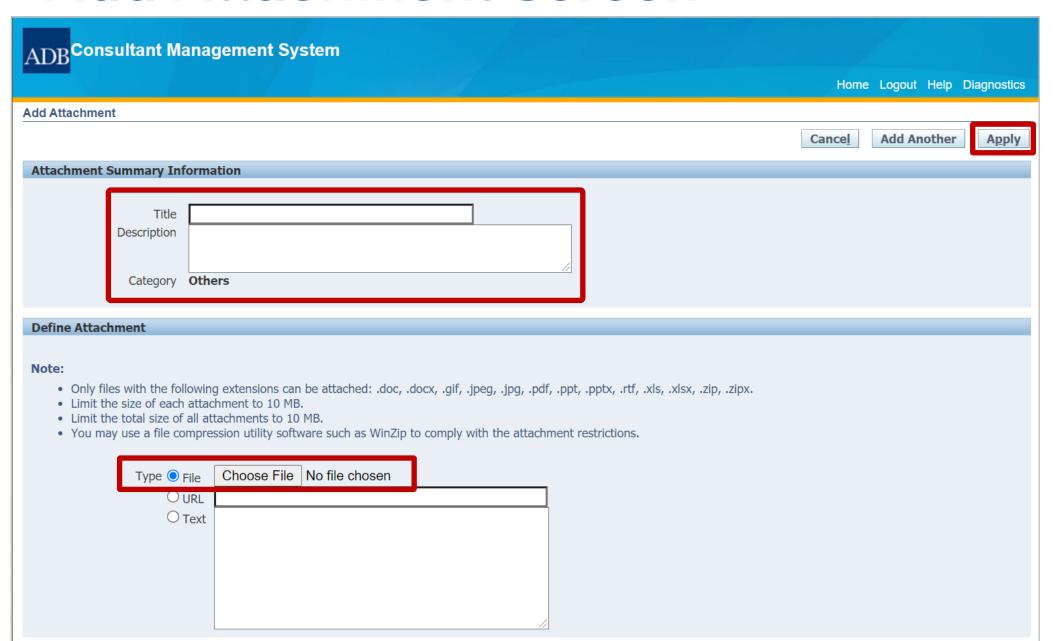






#### Add Attachment screen





Eligibility Declaration						
<ul> <li>We, the undersigned, certify to the best of our knowledge and belief:</li> <li>We have read the advertisement, including the terms of reference (TOR), for this assignment.</li> <li>Neither the consulting firm nor its associate or any of its experts prepared the TOR for this activity.</li> <li>We confirm that the project references submitted as part of this EOI accurately reflect the experience of the specified firm/consort</li> <li>We further confirm that, if any of our experts is engaged to prepare the TOR for any ensuing assignment resulting from our work disqualified from short-listing and participation in the assignment.</li> <li>All consulting entities and experts proposed in this EOI are eligible to participate in ADB-funded, -supported and -administered act</li> <li>The consulting firm:</li> <li>including all Joint Venture partners and associates, is not currently under any sanction by the ADB or any other multilateral de</li> <li>or at least one of its Joint Venture partners or associates, if any, is currently under sanction by the ADB or by another multilateral</li> </ul>	product under this assignment, our firm and the expert(s) will be tivities.  evelopment bank (MDB).					
<ul> <li>□ The consulting firm:</li> <li>② including all Joint Venture partners and associates, has never been convicted of an integrity-related offense or crime related to</li> <li>○ or at least one of its Joint Venture partners or associates, if any, has been convicted of an integrity-related offense or crime related to To update your firm's declaration, go to your firm's CMS Profile and revise your response provided in "Organization has been convicted of an in coercion" field.</li> <li>□ We understand that it is our obligation to notify ADB should any member of the consortium become ineligible to work with ADB or</li> </ul>	responses in the <b>Eligibility Declaration</b> then <b>Submit</b> the EOI to be evaluated.					
Coercion field.  We understand that it is our obligation to notify ADB should any member of the consortium become ineligible to work with ADB or described above.  All proposed associates are registered in ADB's Consultant Management System (CMS), and contact information contained in CMS is current.  Associates, including all proposed consultants named in this EOI, have confirmed their interest in this activity in writing.  Associates, including all proposed consultants named in this EOI, have confirmed their eligibility to participate in this activity in writing.  Associates, including all proposed consultants named in this EOI, have authorized us in writing to represent them in expressing interest in this activity.  None of the proposed consortium are subsidiaries of and/or dependent on the Executing or the Implementing Agency or individuals related to them.  We understand, confirm and agree that ADB has the right to conduct due diligence inquiries and verification checks on any information provided herein.  We understand that any misrepresentation that knowingly or recklessly misleads, or attempts to mislead, may lead to the automatic rejection of the proposal or cancellation of the contract, if award and may result in further remedial action, in accordance with ADB's Anticorruption Policy.  We understand that, by submitting this EOI, our consulting entity, including joint venture partners, any associates, and nominated personnel become subject to ADB's Anticorruption Policy (1998, a amended to date) and the Integrity Principles and Guidelines (2015, as amended from time to time), and we should observe the highest standard of ethics and integrity in all our ADB-related activity Our failure to comply may result in remedial actions, in accordance with ADB's Integrity Principles and Guidelines.						

Reuse Similar EOI

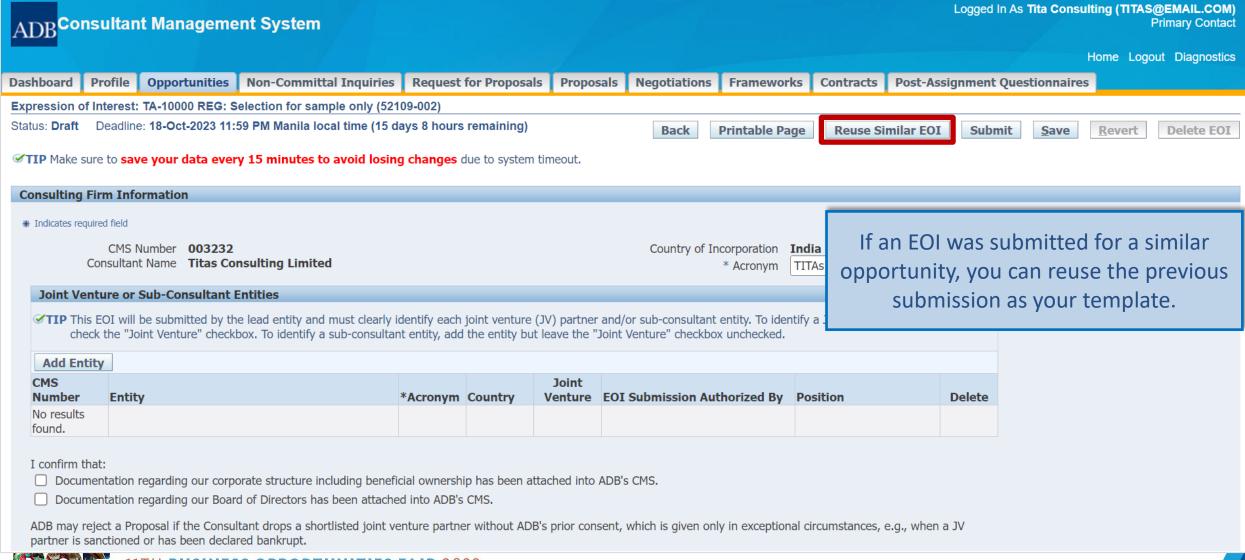
Back

Printable Page Submit

<u>S</u>ave

### Reusing similar EOI







#### Search and Select EOI screen

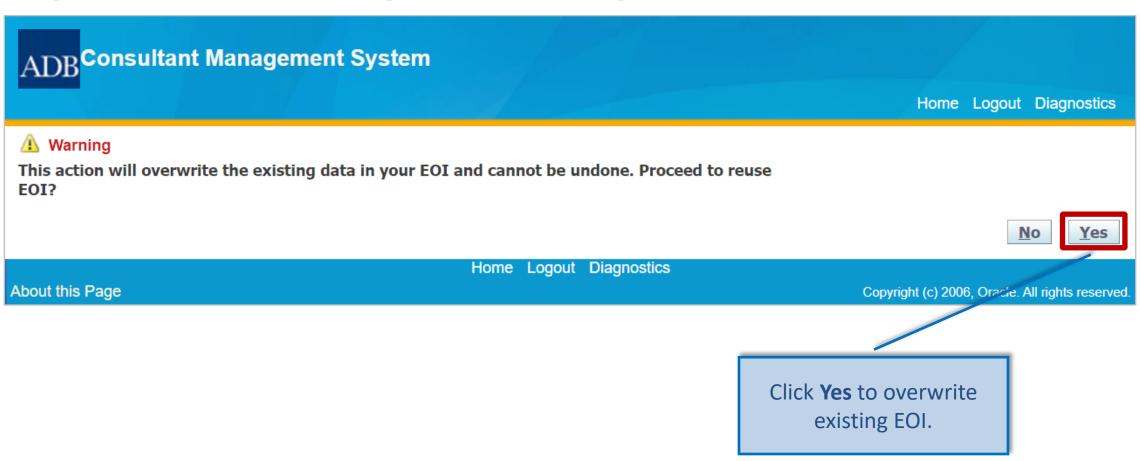


2021

ADB Consultant Management System Home Logout Diagnostics Search and Select: Expression of Interest Select Cancel Search Project Expertise Country Published From National Consultant Source International Submitted From Consultant Type | Individual ☑ Firm Go Clear Quick Consultant Consultant Select Select Project Type Expertise **Published Submitted** Source International Firm 28-May-2021 International Firm International Firm Select previously submitted EOI that will be used as a template. International Firm International Firm 12-May-2021 International Firm 10-May-

#### Search and Select EOI screen

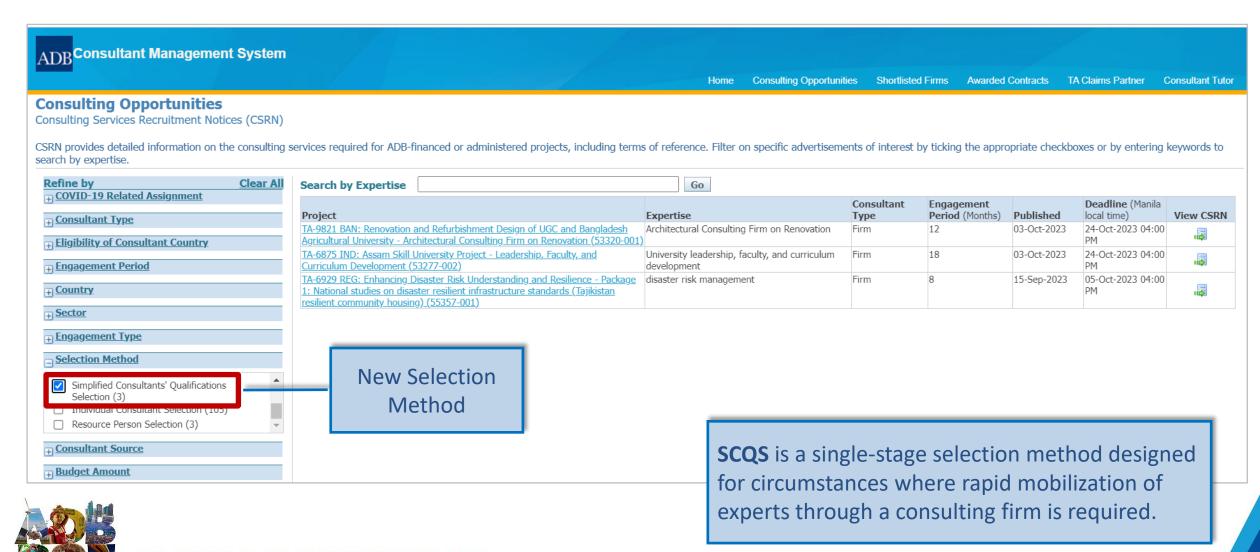






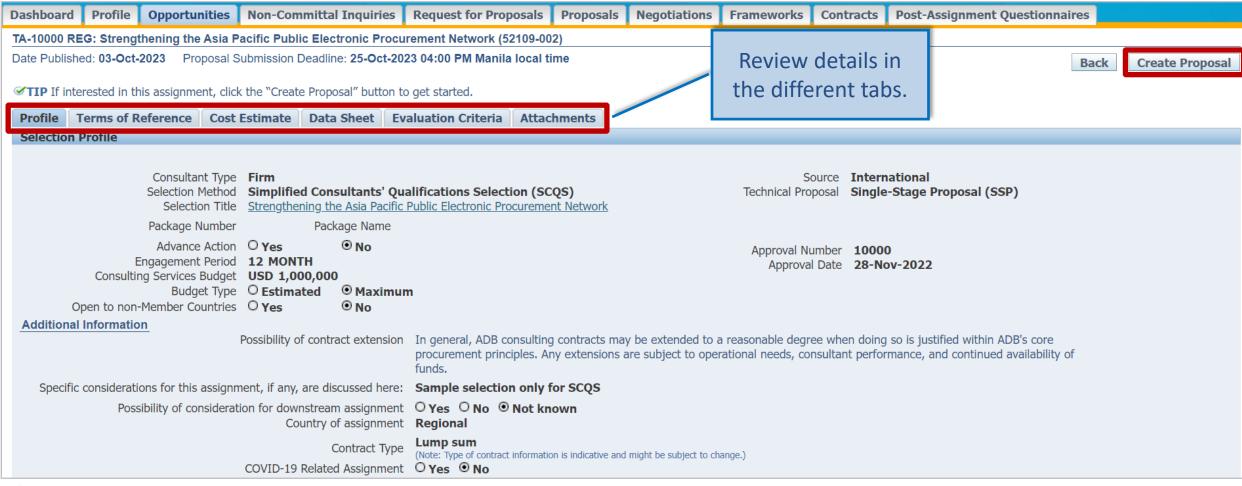






#### Simplified Consultant's Qualification Selection (SCQS)

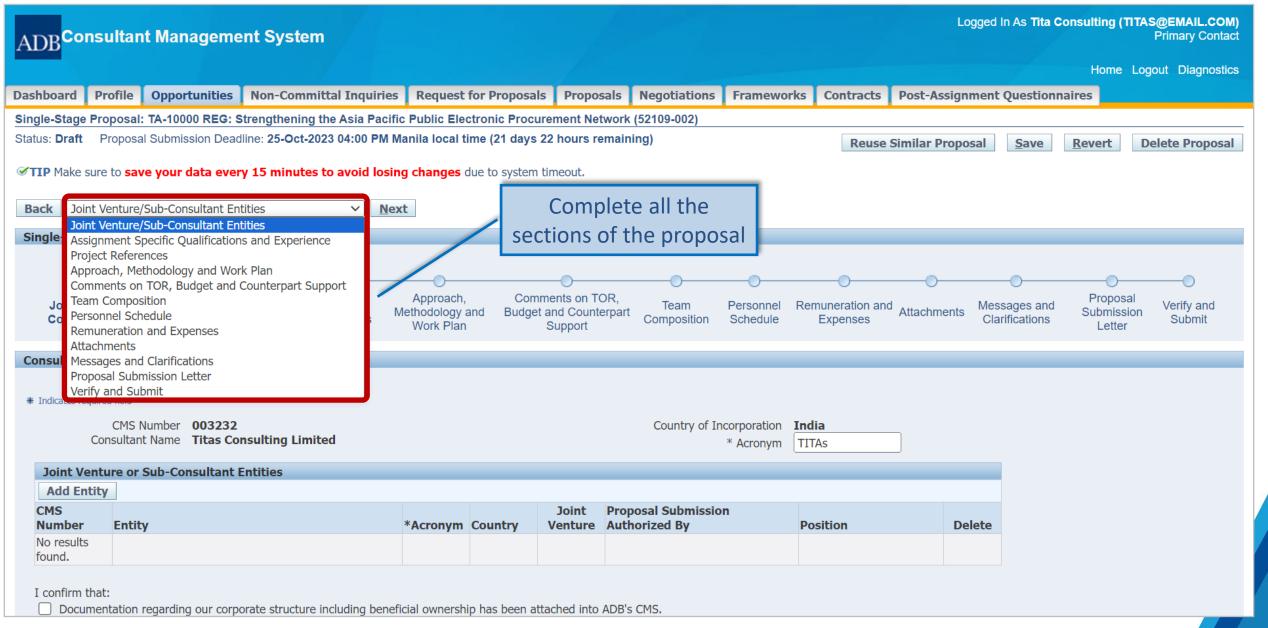






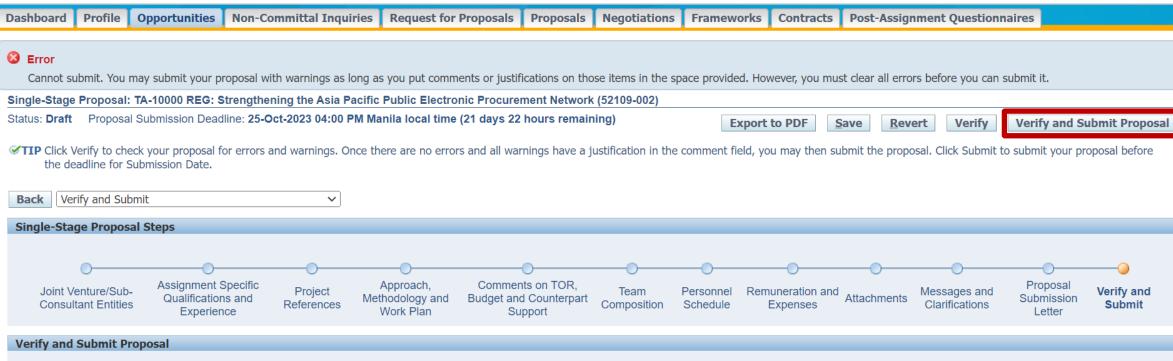
### SCQS Single-Stage Proposal





Verify and

Submit



Proposal Submission Deadline 25-Oct-2023 04:00 PM Manila local time Validity of Proposal 23-Jan-2024 04:00 PM Manila local time

Results of Proposal Verification

Submission Date

Tresumes of I	Froposal Verification				
Туре	Section	Message	Reference	Comment	Jump
<b>⊗</b> Error	<u>Approach, Methodology</u> <u>and Work Plan</u>	Approach, Methodology and Work Plan is required			F
<b>⊗</b> Error	Remuneration and Expenses	Expense item 1182 Miscellaneous Travel Expense has no amount			F
<u> </u>	Remuneration and Expenses	Total international air travel quantity (RT) should be equal to what is identified in your team composition			F
<u> </u>	Remuneration and Expenses	Total per diem days should not exceed total field input			<b>[</b> ]
<b>⊗</b> Error	Team Composition	Sum of international experts' inputs must not be less than minimum required	RFP Sec. 4		F
<b>⊗</b> Error	Team Composition	Sum of national experts' inputs must not be less than minimum required	RFP Sec. 4		
<u> </u>	Team Composition	There is a requirement for Team Leader. If you do not nominate one, this position will be defined as not assigned and will get a score of zero points.			<b>[</b> ]

#### How to check the status of the EOI



Dashboard	Profile	Oppo	rtunities	Non-Committa	l Inquiries	Request for	r Proposals	Proposa	ls Negotiations	Framev	vorks Cont	racts	Post-Assign	ment Questionnaiı	es		
Opportunities with Consulting Services Recruitment Notices																	
TIP Click Go to display all available consulting opportunities in ADB. You may also apply search filters below. To monitor your expressions of interest (EOIs) or single-stage proposals (SSPs), untick "Not Submitted" before clicking on Go.										licking							
Search																	
Se Se	Country Sector Consultant Source Consultant Type Expertise Selection Method I Engagement Type Go Clear  Country Sector V International V National V National V National V National V National V Not Submitted V Not Submitted V Non-Member Countries Allowed  View EOI status under the Remarks column  View EOI status under the Remarks column  View EOI status under the Remarks column  Not Submitted V Non-Member Countries Allowed																
Project					Sector	Consultant Source	Consultant Type	Open to non- Member Countries	Expertise			Budget		<b>Deadline</b> (Manila local time)	Remarks	View CSRN S	View ubmission
TA-10000 REG Electronic Pro					Multisector	International	Firm		Project Preparation Co Services	onsulting	12	326,450		25-Oct-2023 04:00 PM	Draft		
TA-10000 REG	6: Selection	for sar	mple only (5	<u>2109-002)</u>	Multisector	International	Firm		Project Preparation Co Services	onsulting	12	326,450	03-Oct-2023	18-Oct-2023 11:59 PM	Not Submitted		
TA-9433 REG: Developing Me				of ADB	Public sector management	International	Individual	No	test		3.1	14,138	30-Sep-2023	06-Oct-2023 11:59 PM			
Framework Co	ontract - Op	eration	Trainer		Uncategorized	International	Firm	No	Trainer		12	0		04-Oct-2023 11:59 PM	Not Shortlisted		





## References





# CMS Tip: Take advantage of online references before resorting to contacting CMS Help

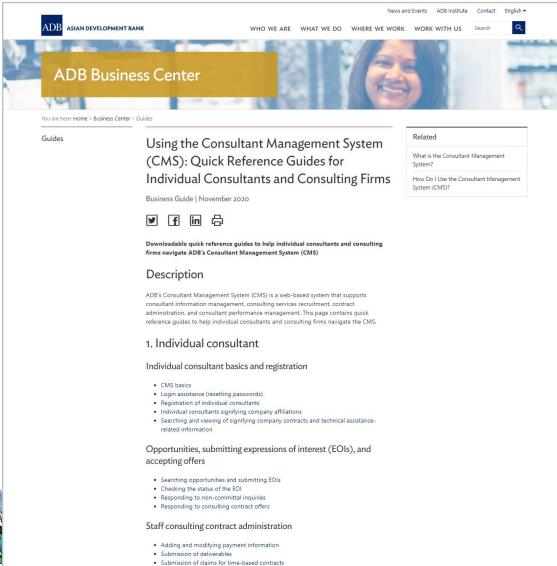


- Learning Videos
- Quick Reference Guides (QRGs)



#### ADB

### Consultanttutor.adb.org



. Submission of claims for lump-sum contracts

#### 2. Consulting firm

#### Consulting firm basics and registration

- CMS basics
- Login assistance (resetting passwords)
- · Registration of consulting firms
- · Managing consulting firm profiles
- · Affiliating an individual consultant to a firm
- Searching and viewing of signifying company contracts and technical assistancerelated information

#### Opportunities, submitting expressions of interest (EOIs) and accepting offers

- · Searching opportunities and submitting EOIs
- · Checking the status of the EOI

#### Requests for proposals (RFP) and negotiating contracts

- · Read this First! Tips for responding to RFPs
- Responding to request for proposals
- · Creating technical proposals
- Creating financial proposals
- Sending clarification and submitting proposals
- · Negotiating contracts for consultants

#### Staff consulting contract administration

- Adding and modifying payment information
- Guide in submitting advances for individual staff consultants engaged through a firm
- · Submitting contract variation requests



#### **CMS Dashboard**



Dashboard Profile Opportunities Non-Committal Inquiries Request for Proposals Proposals Negotiations Frameworks Contracts Post-Assignment Questionnaires

**✓TIP** The Dashboard serves as a convenient starting point to directly access pending CMS tasks and online help and references. Please remember to **save your data every 15 minutes to avoid losing changes** due to system timeout. For inquiries, contact <u>cmshelp@adb.org</u>.

#### ATTENTION:

- Starting 17 December 2022, consultants who have not logged into CMS for more than five years will have their accounts archived. Logging in to CMS will reactivate the account that has been archived.
- To ensure payment before year-end, all requests for claims and advances under Staff Consultant contracts should be submitted online in the CMS along with complete supporting documents and endorsed to CTL for processing **on or before 8 December**. Claims and/or Advances submitted after the deadline will be processed and paid in January 2023.

Action Items										
			⊗ Previous 1-10 of 12  ✓ Next 2  ⊗							
Date	Туре	Project	Status	Go To Task						
03-Oct-2023	Single-Stage Proposal for Selection 184251	TA-10000 REG: Strengthening the Asia Pacific Public Electronic Procurement Network (52109-002)	Draft	<b>=</b>						
21-Sep-2023	Contract 184096: Claim 00001	SC 119921 PHI: Project for Training	Draft							
20-Sep-2023	RFP for Call-Off Selection 184179	FC 100119: TA-6834 BAN: Support to Southwest Area Integrated Water Resources Planning and Management Project – Additional Financing (34418-024)	Requested to Submit Proposal	æ						
19-Sep-2023	RFP for Framework Selection 184103	Framework Contract - Energy Specialist (By Expertise Band)	Requested to Submit Proposal							
28-Jun-2023	Call-Off Negotiation 184178-01	FC 100119: TA-6834 BAN: Support to Southwest Area Integrated Water Resources Planning and Management Project – Additional Financing (34418-024)	Conducting Negotiations	<u>F</u>						

#### **Account Settings**

**Account Settings** 

#### References

Guidelines on the Use of Consultants
Staff Instructions - Procurement of
Consulting Services
Project Administration Instructions
Consulting Services Operations Manual

#### **Quick Reference Guides**

Tips for Responding to Request for Proposals
CMS Quick Reference Guides
CMS Basics
Managing Consulting Firm Profiles
Searching Opportunities and Submitting EOIs
Responding to Request for Proposals
Creating Technical Proposals
Creating Financial Proposals
Verify and Submit Proposals
Negotiating Contracts for Individual
Consultants
Negotiating Contracts for Firm Consultants
Adding and Modifying Payment Information









11TH BUSINESS OPPORTUNITIES FAIR 2023



# Thank you!

Angie Ignacio and Tina Dela Peña Information Technology Department

