

Agriculture, Food, Nature, and Rural Development: Sector Overview

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11TH BUSINESS OPPORTUNITIES FAIR 2023

4-5 OCTOBER 2023 | 9:00AM - 5:00PM | MANILA

Vision: Invest in nature, build resilient food systems, and vitalize rural economies

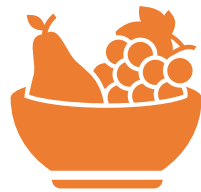
Key Challenges and Opportunities



Climate change is impacting agricultural production



Food systems contribute 1/3 of global greenhouse gas emissions



More than 3 billion people cannot afford a healthy diet



About 10% of the world's population face hunger



Urbanization is creating challenges & opportunities



Natural capital loss reduces farm production and yield, leads to higher pollution and zoonotic diseases

The Agriculture, Food, Nature, and Rural Development (AFNR) Sector Office leads bank-wide efforts on:

- promoting food security
- scaling up natural capital investment
- strengthening integrated river basin management
- developing inclusive and green agrifood value chain
- integrating sovereign and private sector solutions



ADB Operational Shifts and AFNR Sector Priorities



Improved Operations: The Four Shifts of New Operating Model

SHIFT

Climate change

- Increase attention to climate-food-nature nexus
- Implement natural capital lab



SHIFT

Private Sector Development

- Integrate sovereign & nonsovereign operations



SHIFT

Solutions

- Promote science-based solutions
- Drive innovation through technology, policy
- Advance food security as a multisectoral investment



SHIFT

New ways of working

- Strengthen collaboration with government counterparts, contractors, consultants
- Empower their capacity



Sector Operational Priorities



Support vulnerable people



Enhance agriculture value chains



Promote market connectivity, access, and open trade



Tackle nutrition security



Support smallholder agriculture production



Promote integrated solutions for long-term resilience

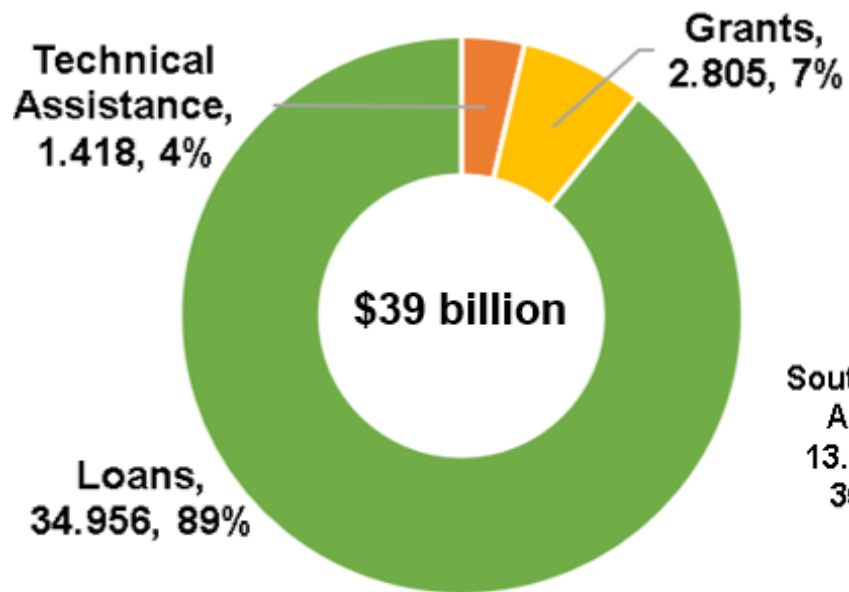


AFNR Sovereign Operations

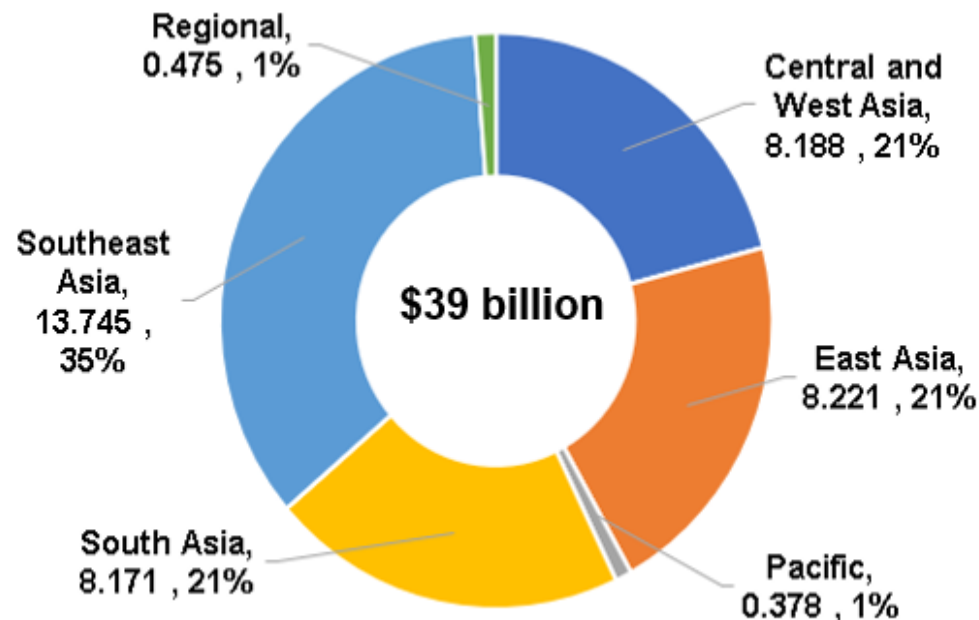


Cumulative Sovereign Lending, 1968-June 2023 (\$ billion)

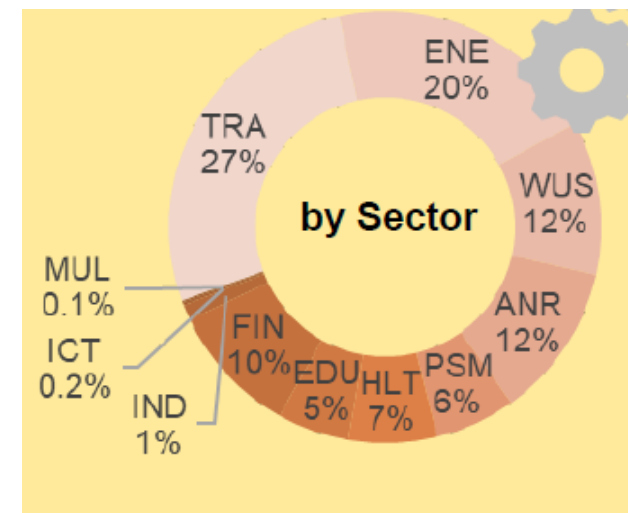
By Type



By Region



2022 Overall Portfolio (\$ billion)



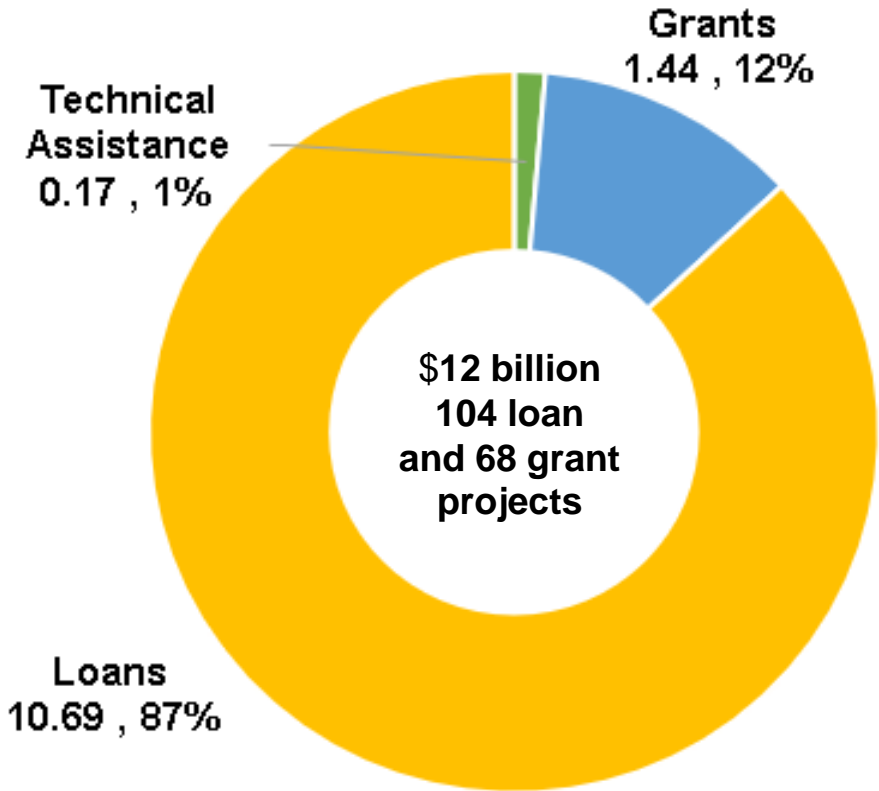
In 2022, ANR sector accounted for 12% of total ADB Portfolio



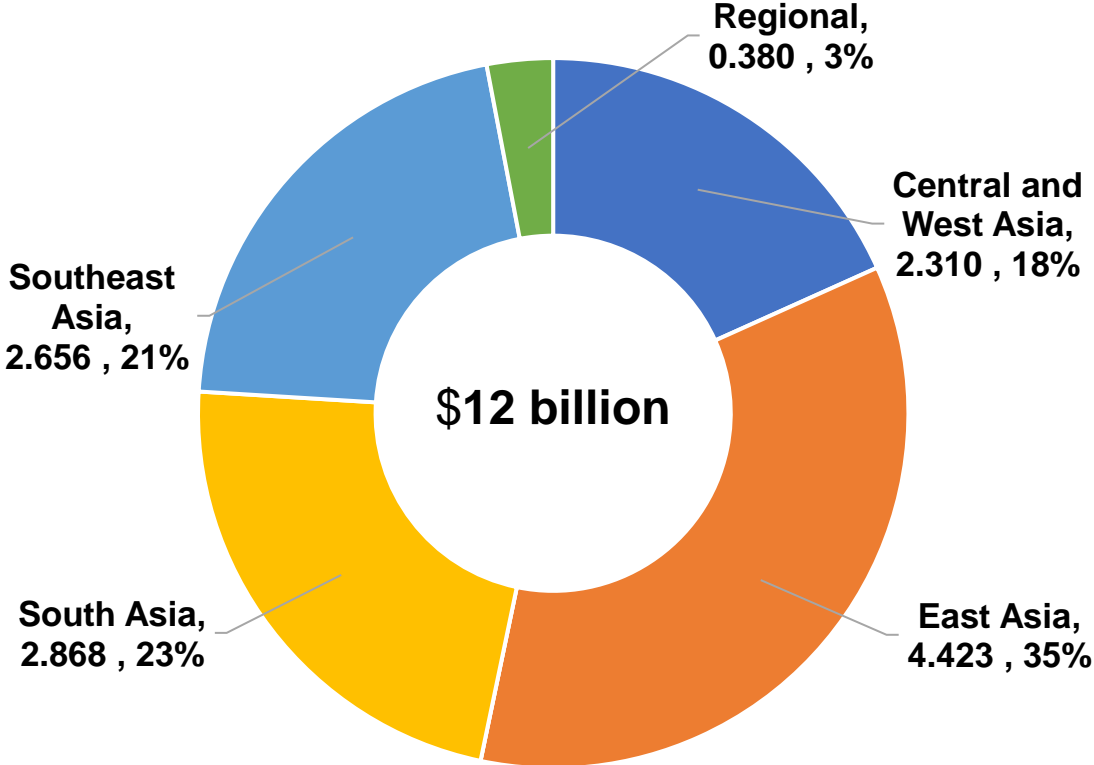
Active Portfolio

as of June 2023 (\$, billion)

By Type

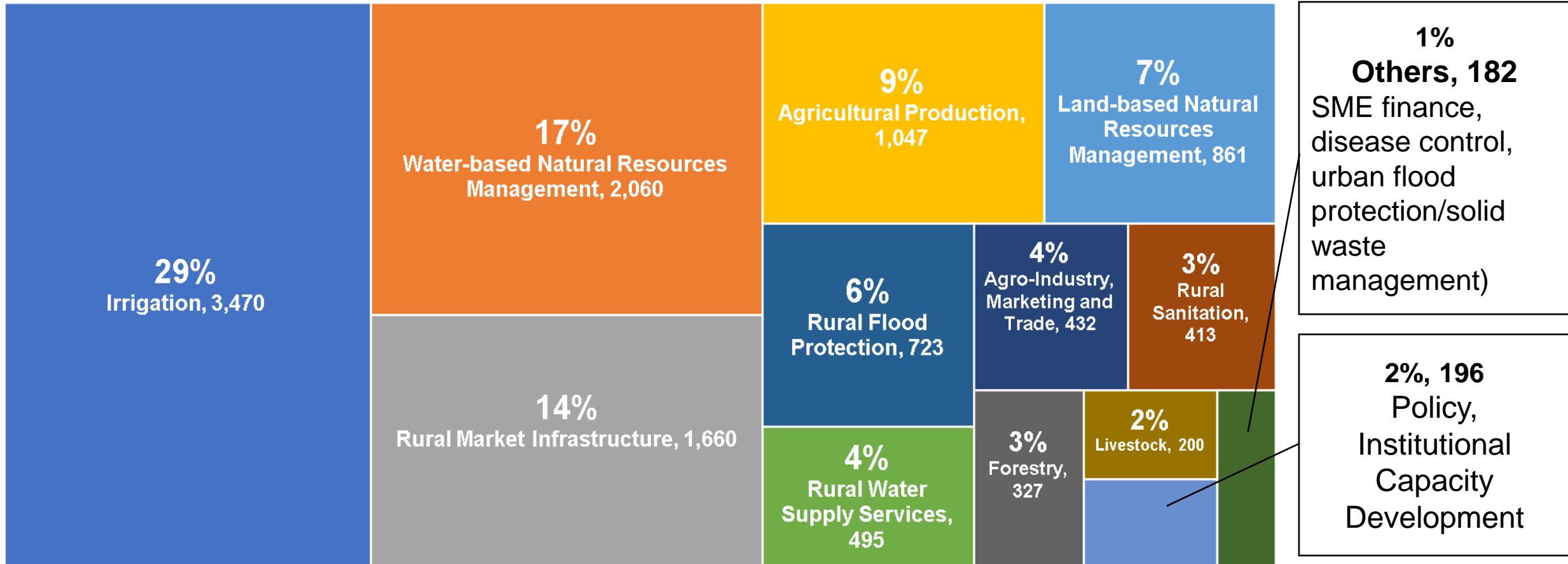


By Region

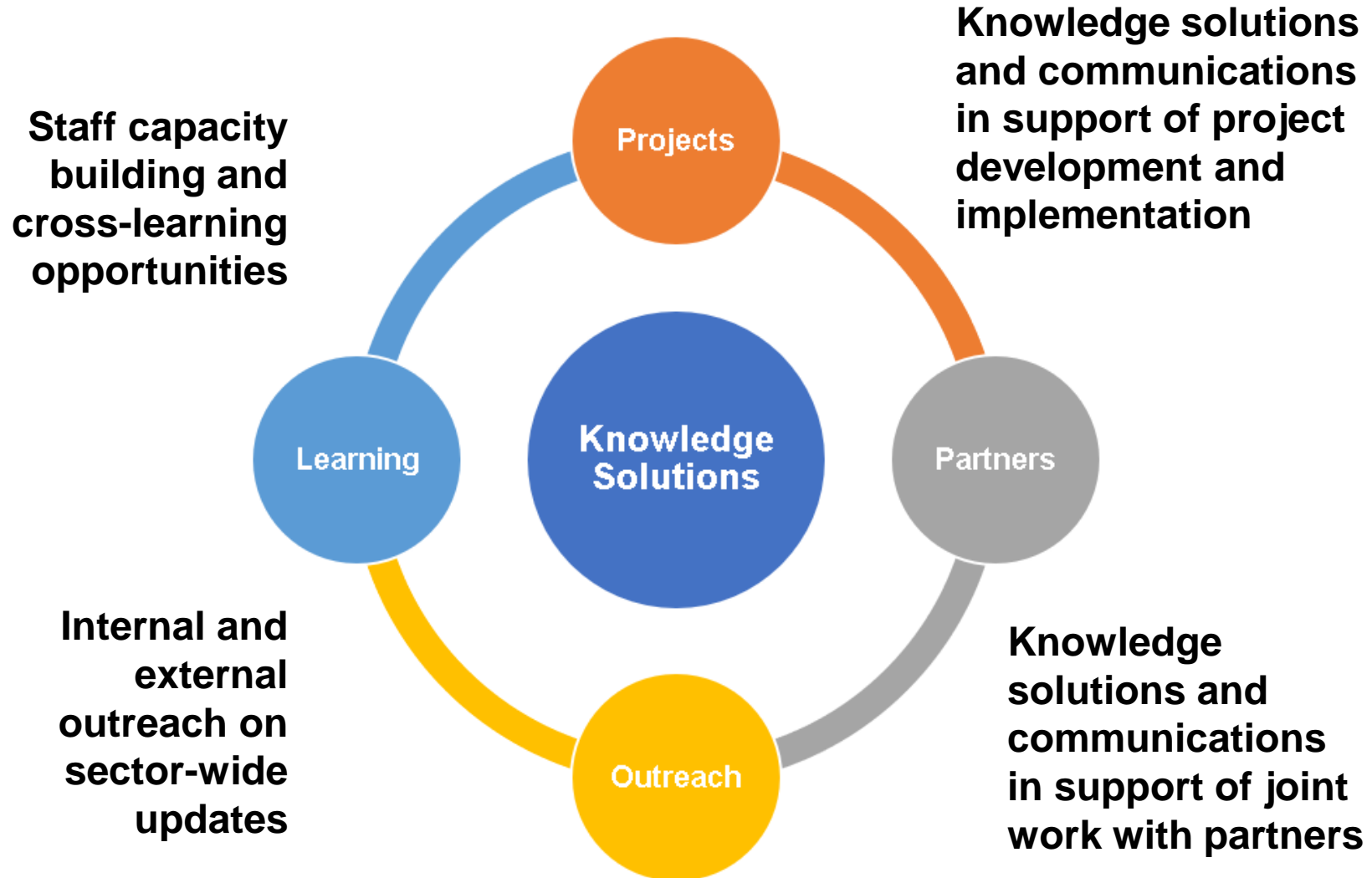


Active Portfolio by Subsector

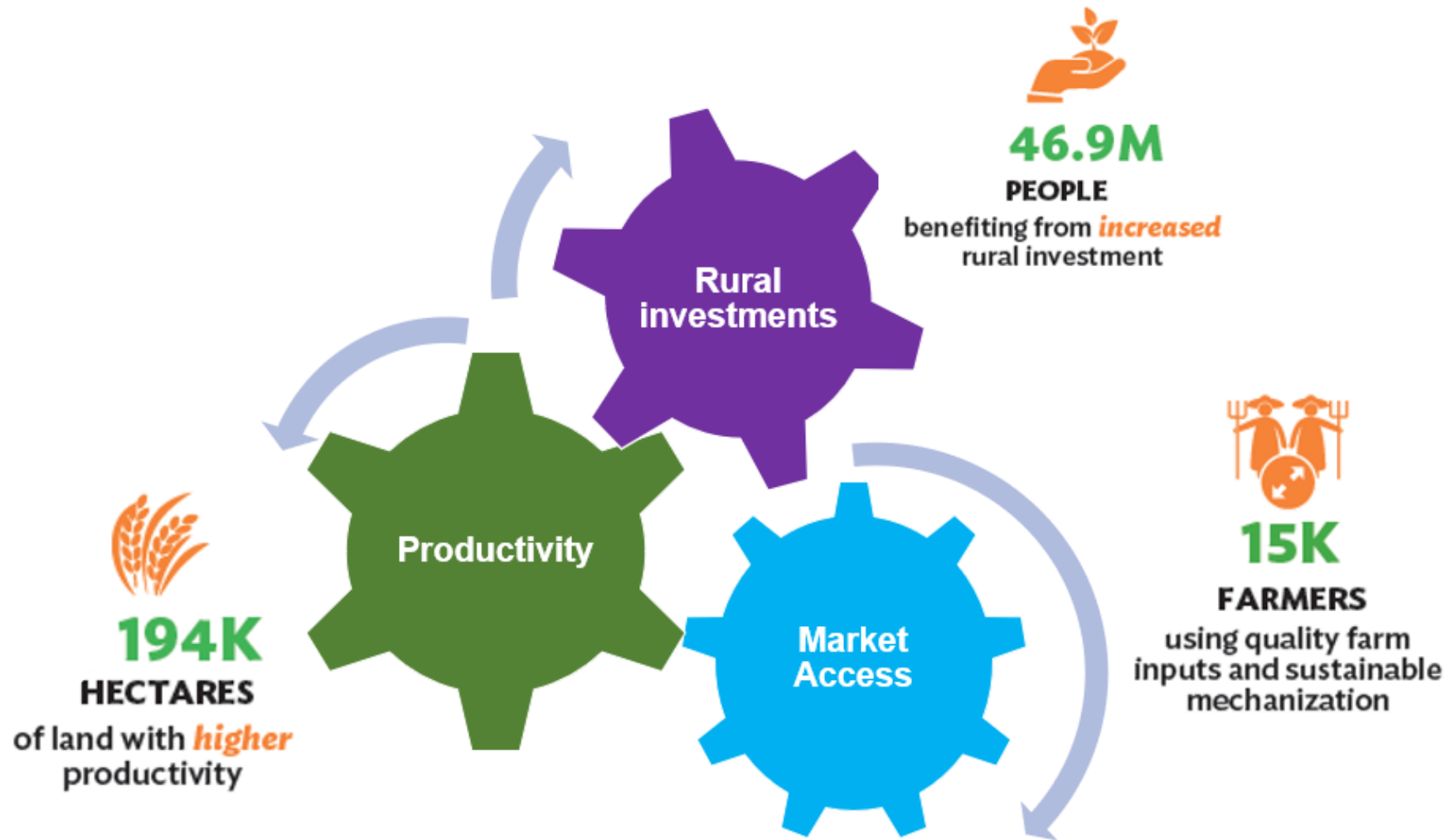
as of June 2023 (\$, million)



AFNR Knowledge Solutions



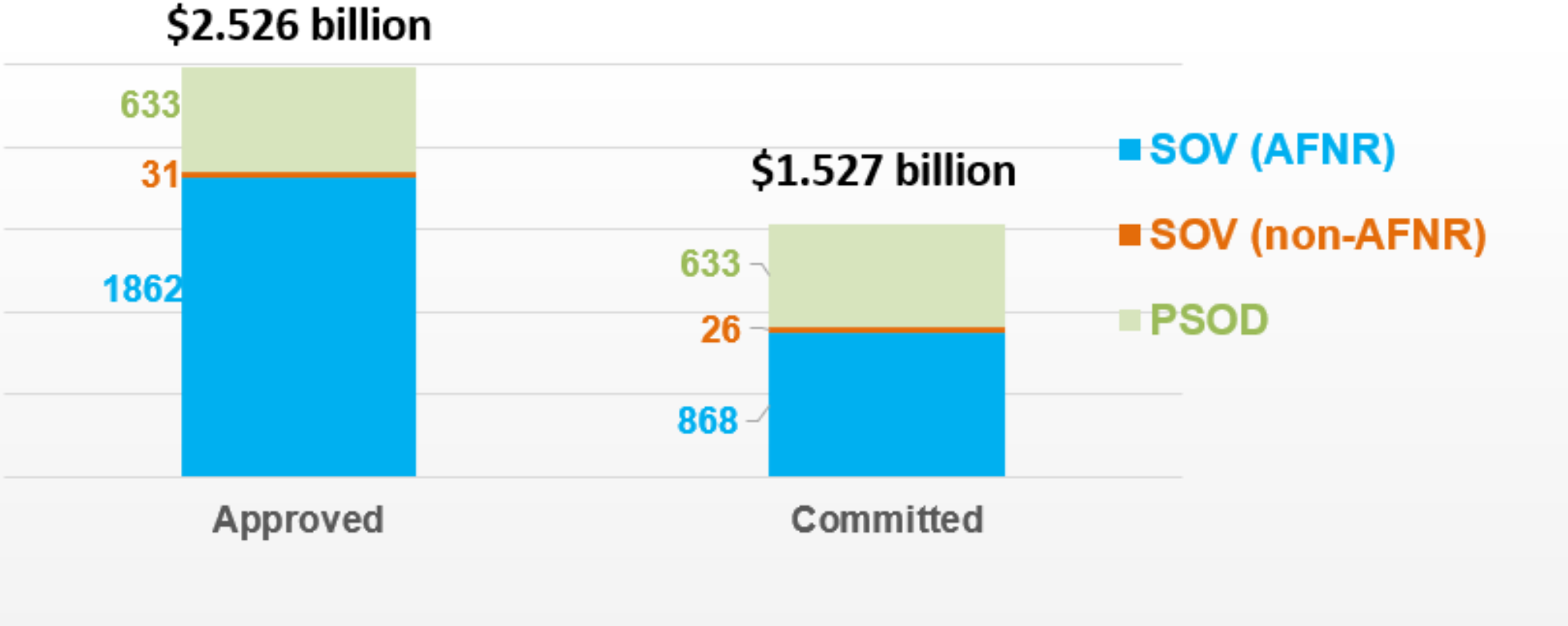
AFNR Operations Development Effectiveness



2023 Lending Program

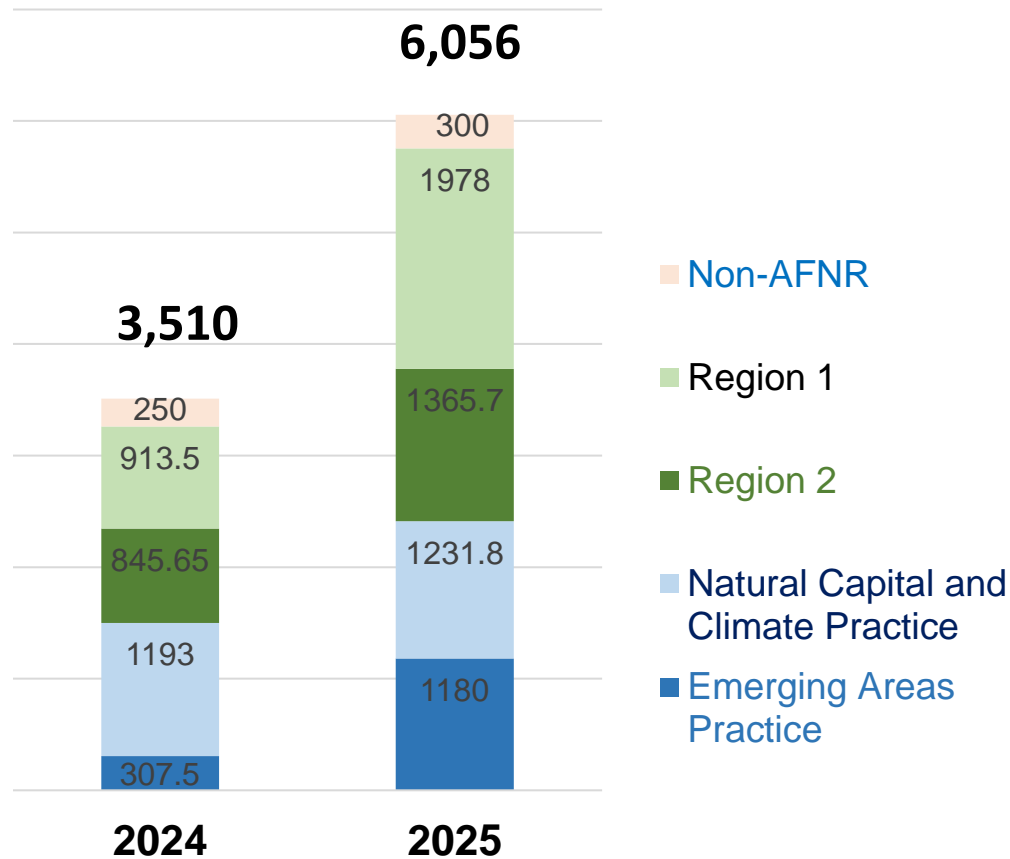
\$3.5 billion target for 2023

Pipeline for Q4 Approval ~ \$1.7 billion

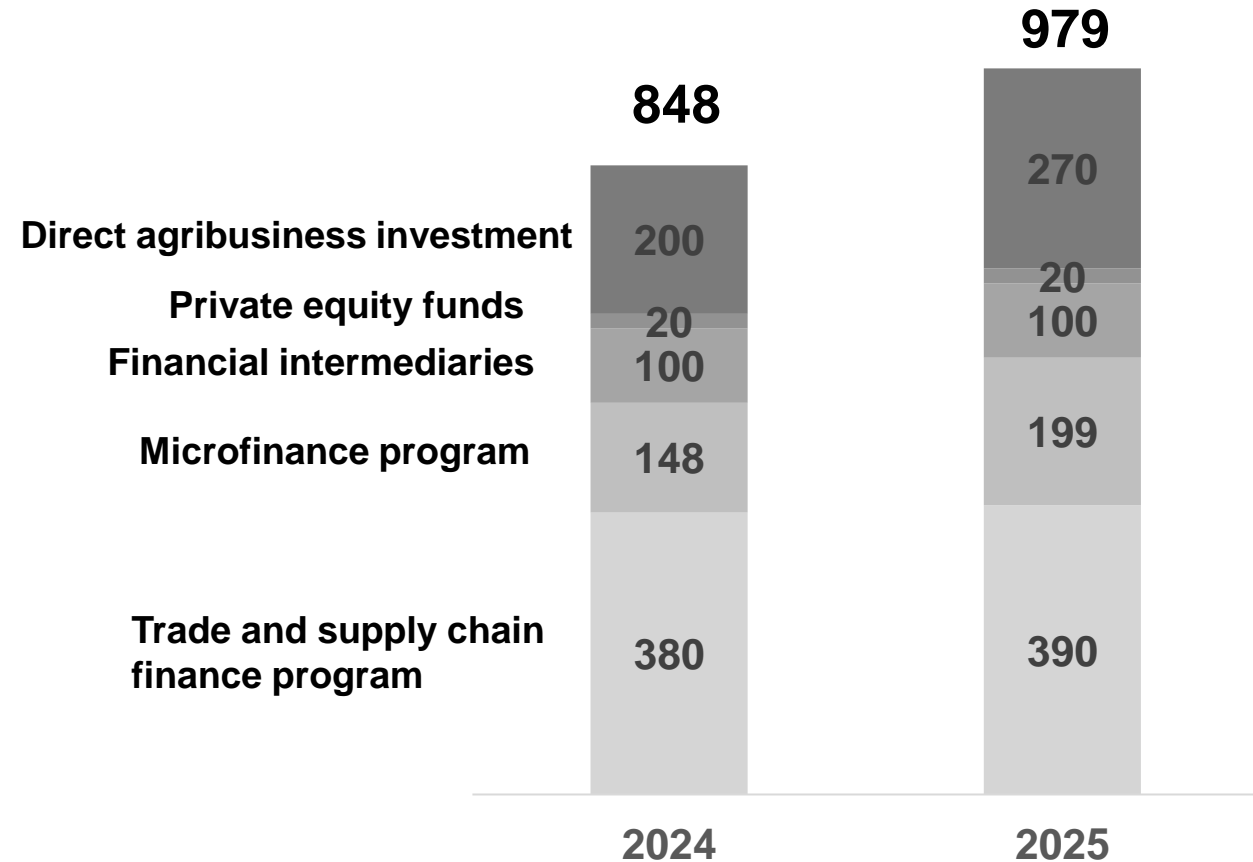


2024 – 2025 Lending Program

Sovereign Operations (US\$, million)



Private Sector Operations (US\$, million)



Business Opportunities

Consulting Services
A Total Solution.



Consulting services for preparation and implementation of projects



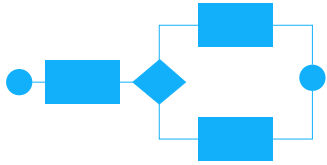
Contracts for Goods



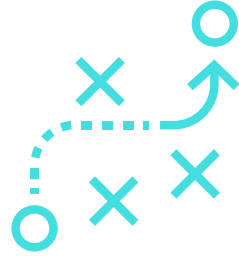
Contracts for civil works



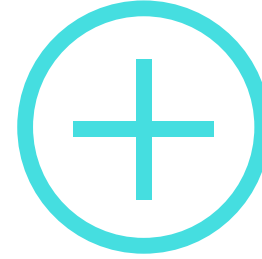
What Are We Looking For?



Understanding of ADB
business processes
and requirements



Strong technical and
project management
experience



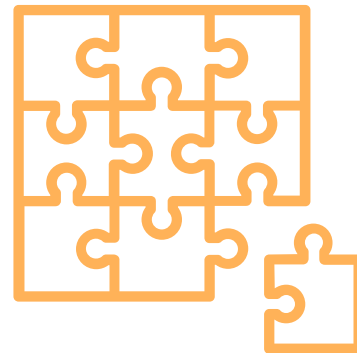
Greater value addition
and use of innovative
and high-level
technology



Stronger
cooperation with
well qualified and
competent national
companies and
partners



Relevant country
and region
experience



International good
practice and local
solution



