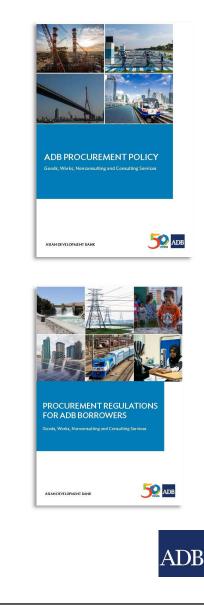
The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.

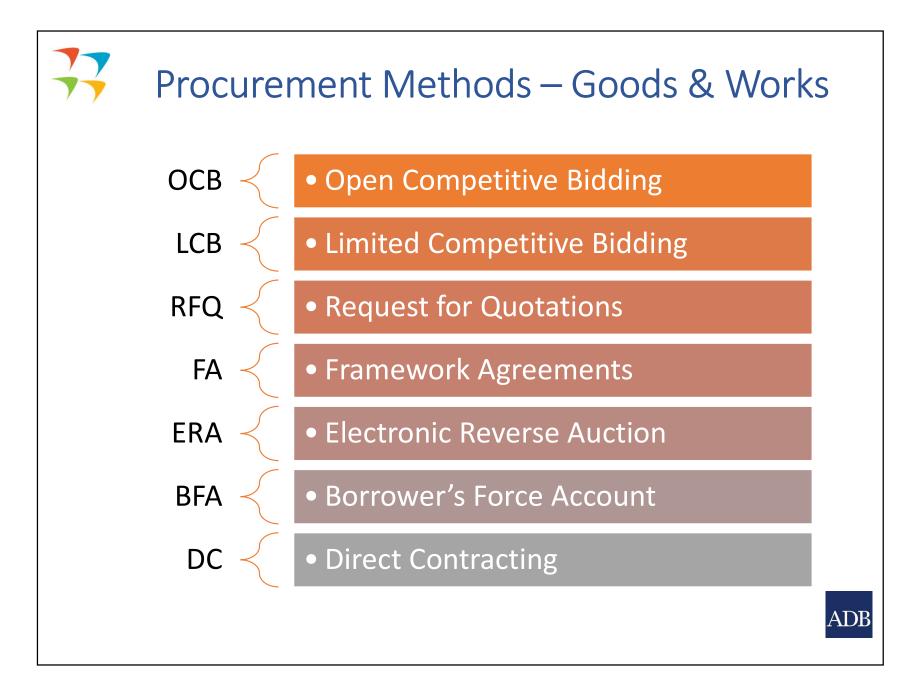


# **Bidding or Tender**

### **Public Procurement: International Best Practice Procedures**

- Advertisement of Opportunities
- Public Bid Opening
- Robust Bid Evaluations Procedures
- Publication of Results
- Process Oversight by ADB
- Debriefing and Complaints Mechanism
- Robust Fraud and Corruption Procedures





## Procurement Methods - OCB



- Preferred method of procurement on projects financed by ADB
- Applies to Goods, Works, and Services
- Procedures depend on type of procurement being undertaken
- May involve national or international advertisement.



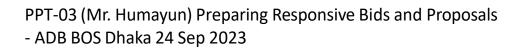
### Other Procurement Methods Goods, Works and Non-Consulting Services

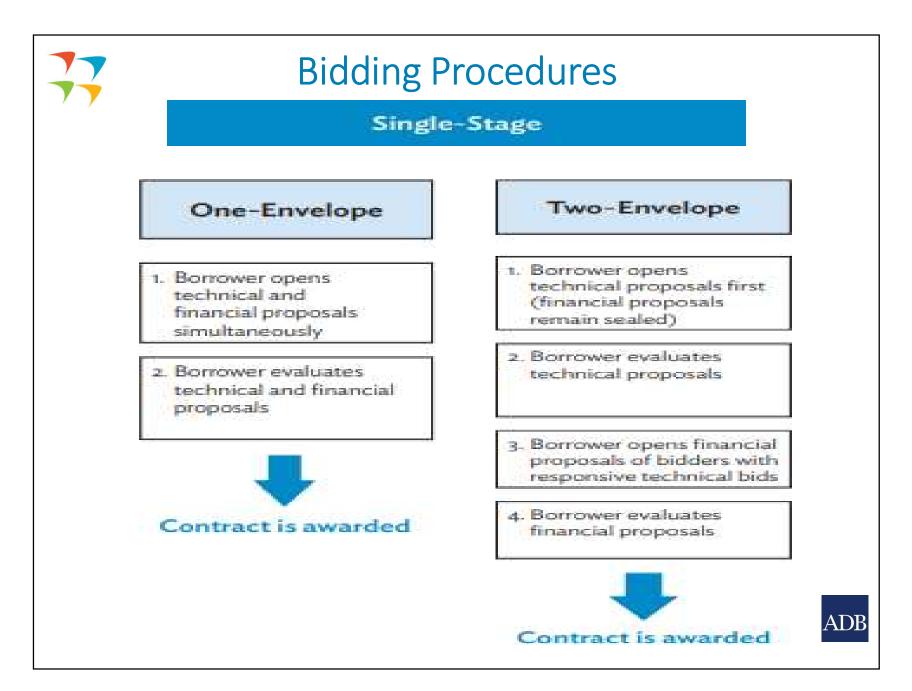
#### • Limited Competitive Bidding (LCB)

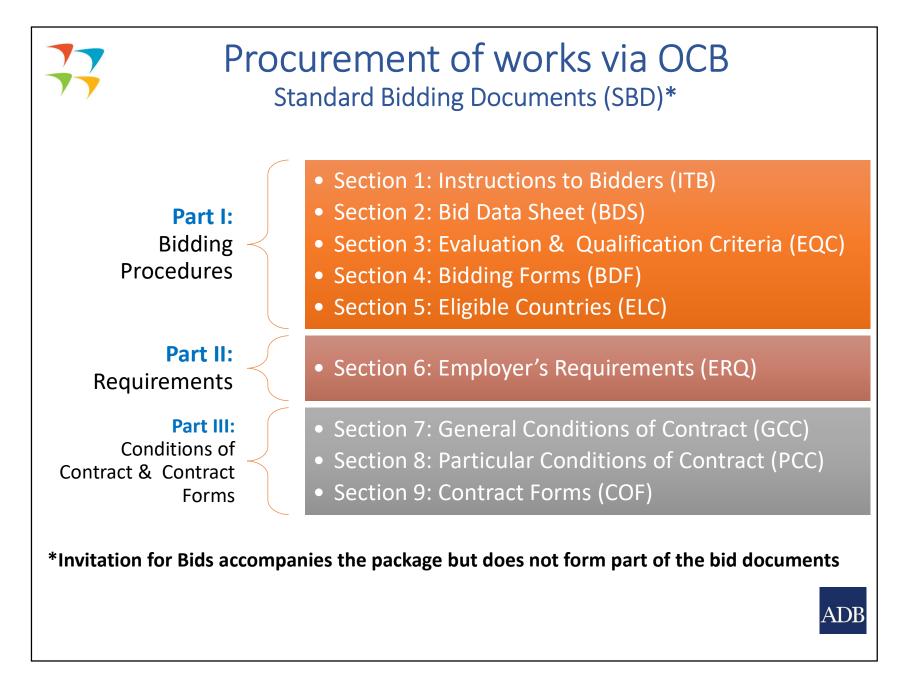
- Direct Invitation without open advertisement
- May be appropriate when there are limited number of bidders, low value does not attract bidders or other exceptional reasons that may justify a departure from OCB

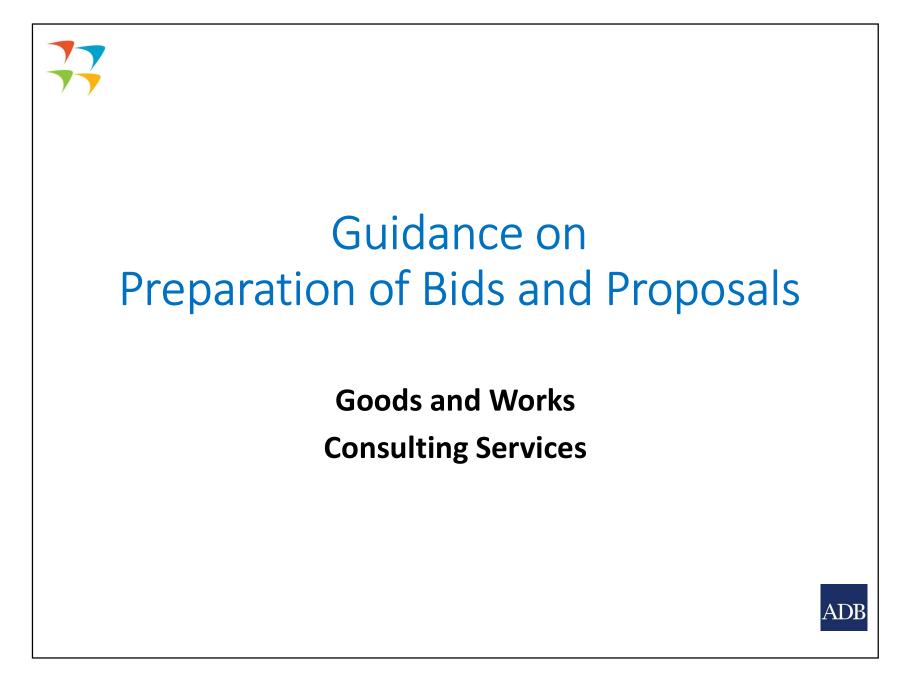
#### • Framework Agreements (FA)

- Framework established with one or multiple bidders from which orders may be placed over time
- Framework establishes scope and rates that will apply to the call-offs, quantum of effort unknown
- Request for Quotations (RFQ)
  - Simplified method used for low-value procurement
  - Based on comparing quotations from several suppliers/service providers/contractors
- Direct Contracting (DC)
  - Contracting without competition; may be appropriate under special circumstances









# Collect relevant business intelligence!

- Identify Sectors of Interest and where maximum potential for success is likely
- Understand the operating context in various countries and regions
- Know your competition
- Look at past similar projects
- Study CPS and COBP to identify future opportunities
- Review procurement plans (and project documents)
- Check ADB website for opportunities. Register for alerts\*

\*Alerts for consulting opportunities are available only at <a href="http://cms.adb.org">http://cms.adb.org</a>





## 2. Find Advertised Opportunities

#### Goods, Works and Non-consulting Services – EA Administered

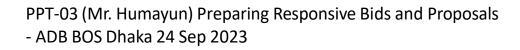
- International Advertisement
  - On <u>www.adb.org</u>
  - On a freely and publicly accessible website in English; and in a newspaper of national circulation (in English if available) or website in borrower's country.
- National Advertisement:
  - In a newspaper of national circulation, CPTU website or EA website

#### **For Consulting Services – EA Administered**

- International must be advertising: on <a href="http://cms.adb.org">http://cms.adb.org</a>
- Where national advertising: in national press, or free & publicly accessible websites.

### **For Consulting Services – ADB Administered**

<u>http://cms.adb.org</u>



ADB



### 4. Offer partnerships to shortlisted firms

ADB Consultant Management System Shortlisted Firms DB makes this information available for consult ouch with the firm directly. Ongoing Requests for Proposals [] All Selection	ants who may wish to deal directly with a shortlisted firm. Consultants inter			utor •	lt is po identi <sup>-</sup>	ossibl fy sho	ortliste	d	
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Possibility of consideration for downstream assignment O Yes O No @ Not Country of assignment Afghanistan; Azert Country of eligibility for national consultants Same as country of	ot known baijan; Kazakhsta	Profile Terms of Reference, Cost Estimate Terms of Reference (Consulting Film) Primary Espertise Transport Objective and Purpose of the Assignment	TOR Keywords CAREC Midterm Review				
Contact Information Project Officer Sunil Mitra Designation Principal Transport Specialist Asian Development Bank Email smitra@adb.org		Undertake a comprehensive stock take of the progress achieved half implementation (2009-2012) of the CAREE Transport and Ira Strategy) and Implementation Action Plan (the Action Plan) and d Strategy and Action Plan.	de Facilitation Strategy (the				
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# 6. Understanding the project

- Recognize the broader project objectives
- Establish the operating context and any constraints it presents
- Get to know the Executing Agency
- Obtain all available information on the services to be provided
- Field assessment
- Identify local partner(s), if required
- Estimate the local costs of doing business (e.g., local taxes for EA-administered consulting services)



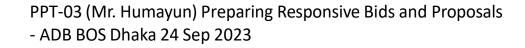


### 7. Prepare a strong proposal

- Follow the instructions in the RFP/bidding documents
- Review the mandatory qualification criteria
- Understand the basis on which the bid will be evaluated
- Study the Terms of Reference (TOR)/Employer's requirements
- Associate or JV with other firms to meet requirements (make sure they are not on ADB sanction list)
- Provide tailored submission; avoid generic templates (quality, not quantity)
- Visit project site and consider local context
- Do not add conditions to your offer

Ask Questions; contact ADB if not receiving a response

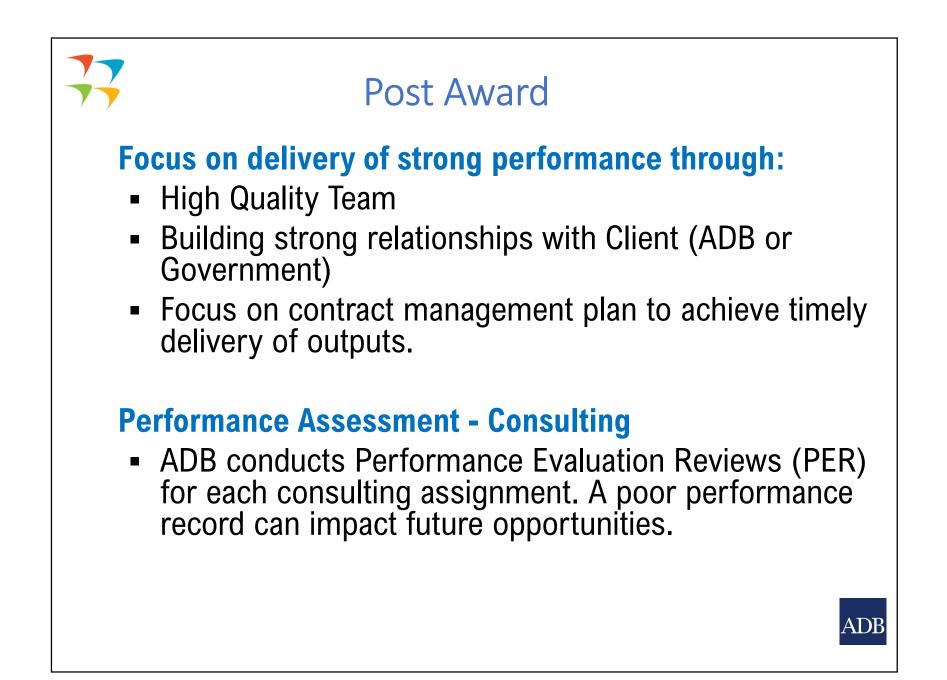




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# Common Mistakes – Goods and Works

- ✓ *Late submission*
- ✓ Letter of bid not signed
- ✓ No Bid Security or Bid Securing Declaration (if required)
- ✓ Insufficient Amount of Bid Security, incorrect validity period
- ✓ Lack of Supporting Documents (completion certificate, etc.)
- ✓ Translated documents in English
- ✓ Incomplete Bids / Partial Bids
- ✓ Absence of type test reports if required
- ✓ Conflicts of interest not disclosed
- ✓ Inclusion of financial offer with technical offer where bid conditions require them to be separated



### **Debriefing and Complaints** Debriefing: Unsuccessful bidders may request debriefing from Executing Agency (EA). If they are not satisfied, they may contact ADB directly. Complaints: Dissatisfied Bidders may file complaint directly with ADB or • may copy ADB on correspondence with Satisfied Executing Agencies (EAs). www.adb.org/forms/complaints Anticorruption and Integrity: www.adb.org/site/integrity/main ADB



