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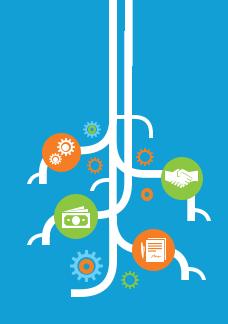


### Consultant Management System Demo

23 February 2023

Presented by Karl Lomibao, Information Technology Department







### **CMS Overview**

- The CMS Login Screen
- Consultant Profile
  - How to register and affiliate profiles
  - Enter the Payment Information
- Consulting Services
  - View advertisements in different ways
  - Submit Expressions of Interest
- Reference Materials and Support





# Navigate the Login screen



### **CMS Login Screen**

ASIAN DEVELOPMENT BANK

ADB

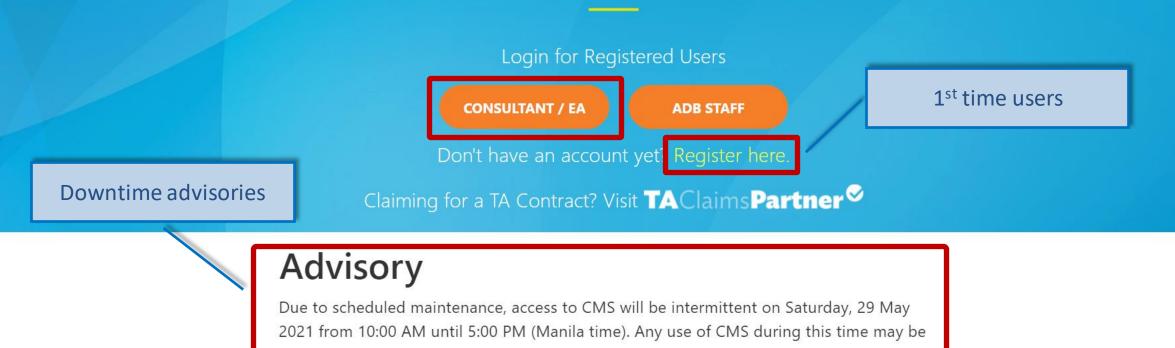
HOME CONSULTING SHORTLISTED AWARDED TA CLAIMS CONSULTANT OPPORTUNITIES FIRMS CONTRACTS PARTNER TUTOR

Navigate here

Welcome to the

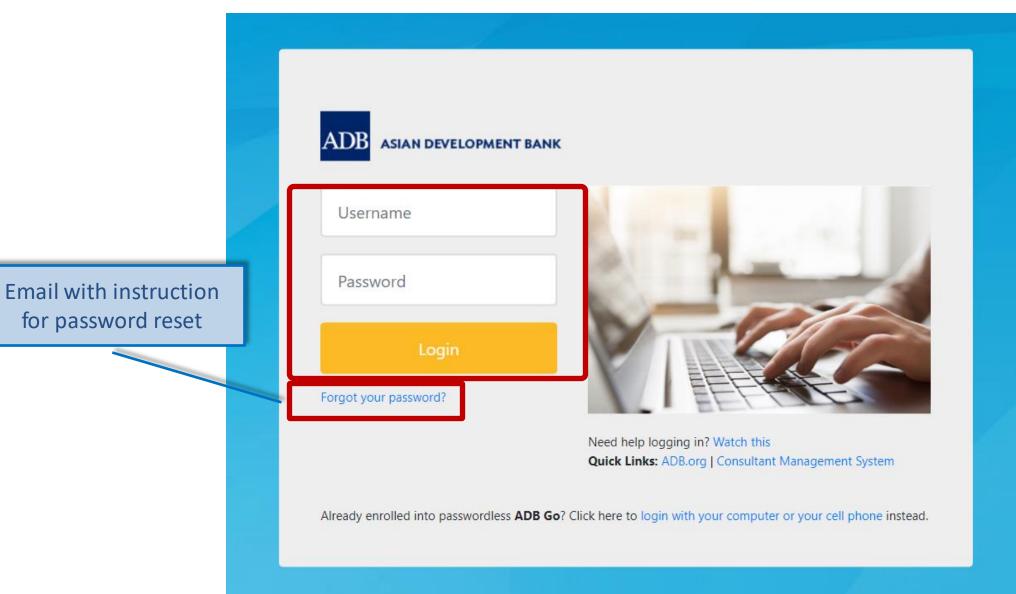
#### ADB CONSULTANT MANAGEMENT SYSTEM

CMS opens opportunities for consultants to join and make a difference at the Asian Development Bank.



interrupted. For inquiries, please contact cmshelp@adb.org.

### **CMS Login Screen**



### Consulting Opportunities

Search filters

### ADB Consultant Management System Home Consulting Opportunities Shortliste Araded Contracts TA Claims Partner Consultant Tutor

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

Refine by Clear All	Search by Expertise			Go			
<u>COVID-19 Related Assignment</u>					③ Previous 1	1-25 🗸 Ne	xt 25 📀
<ul> <li>Yes (26)</li> <li>No (170)</li> </ul>	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
Consultant Type Firm (44) Individual (152)	LOAN-4265 IND: Assam South Asia Subregional Economic Cooperation Corridor Connectivity. Improvement Project - ARNIP/C/CS-1 Consultancy services for road safety improvement on state highways and major district roads in project area of ASCCIF (53335-001)	Road safety audit and implementation of road safety improvement for highway projects	Firm	60	21-Feb-2023	22-Mar- 2023 11:59 PM	
	LOAN-3740 PRC: Yangtze River Green Ecological Corridor Comprehensive Agriculture Development Project - CS-SR- HBPMO-2022-01 Research on Social Benefits Evaluation and Sustainable Mechanism Construction of the Yangtze River Green Ecological Corridor Project (51116-002)	Public Administration; Agricultural and Rural Development	Firm	12	17-Feb-2023	18-Mar- 2023 11:59 PM	<b>N</b>
<ul> <li>Less than 3 months (7)</li> <li>3 months to 1 year (137)</li> <li>More than 1 year (52)</li> </ul>	TA-6551 REG: Water, Sanitation and Hygiene Officer – Chuuk FSM - Strengthening WASH Practices and Hygiene Behavioral Change in the Pacific (54227-001)	WASH, Community Engagement, Project Management	Individual	2.9	08-Dec-2022	17-Mar- 2023 11:59 PM	
+ <u>Sector</u>	TA-9897 REG: Accelerating Sanitation for All in Asia and the Pacific - MON: Evidence- based public health risk assessment funding for and development of WASH Behavior Change Communication Strategy and Action Plan for Soum Centers (53266-001)	Water Supply and Sanitation	Firm	9	21-Feb-2023	14-Mar- 2023 04:00 PM	
<u>+ Engagement Type</u> <u>+ Consultant Source</u>	TA-6950 BAN: Supporting Education Sector Projects - Organizational Development of the National Academy for Educational Management (56088-001)	Education	Firm	6	18-Feb-2023	13-Mar- 2023 04:00 PM	
<u> Budget Amount</u>	LOAN-4242 IND: Connecting Economic Clusters for Inclusive Growth in Maharashtra - QIIS Quality Infrastructure Investment	Road Transport Expert	Firm	24	10-Feb-2023	11-Mar- 2023 11:59 PM	

ADB

### Shortlisted Firms



ADB Consultant Management System	portunities	Shortlisted Firms	Awarded	d Contracts	TA Claims Partner	Consultant Tutor
Shortlisted Firms						

ADB makes this information available for consultants who may wish to deal directly with a shortlisted Consultant. Consultants interested in participating as a joint venture partner or subconsultant entity with a shortlisted consultant should not contact ADB but should get in touch with the consultant directly. Filter on specific contracts by ticking the appropriate checkboxes. Only projects for which the deadlines for submitting proposals have not yet expired will be shown.

Click the All Selections to filter to specific shortlisted Consultants by entering search parameters and clicking Search.

#### Ongoing Requests for Proposals All Selections

Refine by Clear All						
Ciedi Ali				1		<u>lext 25</u> 📎
Select All   Select None				RFP	Deadline for Submission of	
Regional (7)	Country	Project	Sector	Issuance Date	Proposals (Manila local time)	View Shortlist
<ul> <li>Bangladesh (3)</li> </ul>	Myanmar	LOAN No. 3984: Yangon City Water Resilience Project -	Water and other	27-Jan-2021	01-Jun-2023	Unior choic
Bhutan (1)		CS-01 Project Management Consultant (52176-001)	urban			
China (1)			infrastructure and			10,00
Indonesia (2)	Marshall	TA No. 56192-002: Preparing the Youth Skills	services Public sector	10-Feb-2023	17-Mar-2023	
Marshall Islands (1)	Islands	Development and Employment Project - 01 Consulting	management	10-Feb-2023	17-Mdr-2023	
Mongolia (2)	10101100	Firm to Prepare the Marshall Islands Youth Skills	management			
Myanmar (1)		Development and Employment Project				
Pakistan (2)	Regional	TA No. 9779: Transaction Advisory Services for the	Transport	21-Feb-2023	14-Mar-2023	
Sri Lanka (2)		Preparation of Public-Private Partnership Projects in Asia - #1 Ninoy Aguino International Airport and Regional	1			
Theiland (1)		Airports PPP - Commercial Consultant (53292-001)				
Sector	Regional	TA No. 6763: Accelerating Innovation in Transport - E-	Transport	14-Feb-2023	13-Mar-2023	_
Select All   Select None		Mobility Support and Investment Platform for Asia and				
		the Pacific (55119-001)	_			
<ul> <li>Agriculture, natural resources and rural development (2)</li> </ul>	Vanuatu	GRANT No. 6035: Transport Sector Projects Preparatory Financing - 2.2 Vanuatu - Transport Sector Roadmap	Transport	06-Feb-2023	13-Mar-2023	
Education (1)		Investment Plan (TRIP) (54073-001)				
Energy (1)	Regional	TA No. 6742: Building Coastal Resilience through Nature-	Water and other	16-Feb-2023	13-Mar-2023	
Finance (1)	Ŭ	Based and Integrated Solutions - Risk Financing and	urban			
Health (1)		Insurance Solutions for Coastal Resilience (54212-001)	infrastructure and			I II D
<ul> <li>Industry and trade (1)</li> </ul>	Regional	TA No. 10020: South Asia Subregional Economic	services	24-Jan-2023	10-Mar-2023	
Information and communication technology	Regional	Cooperation Green Fuel Development Initiative -	Energy	24-Jan-2023	10-midf-2023	
(0)		Consulting Firm (56096-001)				1040
Multisector (0)	Pakistan	LOAN No. 54149-001: Punjab Arterial Roads	Transport	26-Dec-2022	09-Mar-2023	

# Awarded Contracts



ADB<sup>Consultant</sup> Management System

Basic Search Advanced Search	Clear All					6	3 Previous 1	1.20 Mar	xt 20 📀
Contract Date From <b>21-Feb-2022</b> To <b>20-Feb-2023</b>		ountry	Project Name	Executing Agency	Consultant Name	Contract Date	Contract Amount		View Details
Change Filter	Pal	akistan	TA-9756 PAK: Preparing Sustainable Energy Projects - Web-Based Dashboard Monitoring & Report	Ministry of Climate Change, Government of Pakistan,	APTILLA LLC (United States)	17-Feb- 2023	377,158.00	Energy	
	ŕ		Generation (53058-001)	Ministry of Energy (Power Division), Ministry of Finance, Ministry of Water Resources, National					<b>1</b>
Cambodia (2) China (13) Fiji (1) Georgia (5)	Ma	aldives	Debt Sustainability (Data and cyber security expert and SAP BASIS expert- Firm) (55263-001)	Ministry of Finance (formerly Ministry of Finance and Treasury)	Pricewaterhousecoopers Pvt. Ltd. (India) in association with Pricewaterhousecoopers - Sri Lanka (Sri Lanka)	16-Feb- 2023		Public sector management	B
India (17) Indonesia (11) Sector Select All   Select None	▼ Re	egional	TA-9660 REG: Promoting Transformative Gender Equality Agenda in Asia and the Pacific - Part 1 Profile of Care Services and Service	Asian Development	Nossal Institute Limited (Australia)	16-Feb- 2023	,	Public sector management	R
<ul> <li>Agriculture, natural resources and rural development</li> <li>Education (17)</li> <li>Energy (22)</li> <li>Finance (32)</li> <li>Health (22)</li> </ul>	(21) Taj	ijikistan	Providers in South Asia (52214-001) TA-6944 TAJ: Preparing the Improving the Science, Technology, Engineering, and Mathematics Secondary, Education Project - Science.	Education and Science (formerly	Joint venture between IBF International Consulting (Belgium) and Central Asia International Consulting Tajikistan LLC (Tajikistan)	15-Feb- 2023	773,650.00	Education	

#### ADE

Home Consulting Oppered Firms Awarded Contracts TA Cla, artner Consultant Tutor

### **Online Guides**



#### Guides

Using the Consultant Management System (CMS): Quick Reference Guides for Individual Consultants and Consulting Firms

What is the Consultant Management System? How Do I Use the Consultant Management System (CMS)?

Related

#### 🗹 🖬 🖬 🖨

Business Guide | November 2020

Downloadable quick reference guides to help individual consultants and consulting firms navigate ADB's Consultant Management System (CMS)

#### Description

ADB's Consultant Management System (CMS) is a web-based system that supports consultant information management, consulting services recruitment, contract administration, and consultant performance management. This page contains quick reference guides to help individual consultants and consulting firms navigate the CMS.

#### 1. Individual consultant

#### Individual consultant basics and registration

- CMS basics
- Login assistance (resetting passwords)
- Registration of individual consultants
- Individual consultants signifying company affiliations
- Searching and viewing of signifying company contracts and technical assistancerelated information

#### Opportunities, submitting expressions of interest (EOIs), and accepting offers

- Searching opportunities and submitting EOIs
- Checking the status of the EOI
- Responding to non-committal inquiries
- Responding to consulting contract offers

#### Staff consulting contract administration

- Adding and modifying payment information
- Submission of deliverables
- Submission of claims for time-based contracts
- Submission of claims for lump-sum contracts

#### 2. Consulting firm

#### Consulting firm basics and registration

- CMS basics
- Login assistance (resetting passwords)
- · Registration of consulting firms
- · Managing consulting firm profiles
- · Affiliating an individual consultant to a firm
- Searching and viewing of signifying company contracts and technical assistancerelated information

Opportunities, submitting expressions of interest (EOIs) and accepting offers

- Searching opportunities and submitting EOIs
- · Checking the status of the EOI

Requests for proposals (RFP) and negotiating contracts

- · Read this First! Tips for responding to RFPs
- Responding to request for proposals
- Creating technical proposals
- Creating financial proposals
- · Sending clarification and submitting proposals
- Negotiating contracts for consultants

#### Staff consulting contract administration

- Adding and modifying payment information
- · Guide in submitting advances for individual staff consultants engaged through a firm
- Submitting contract variation requests





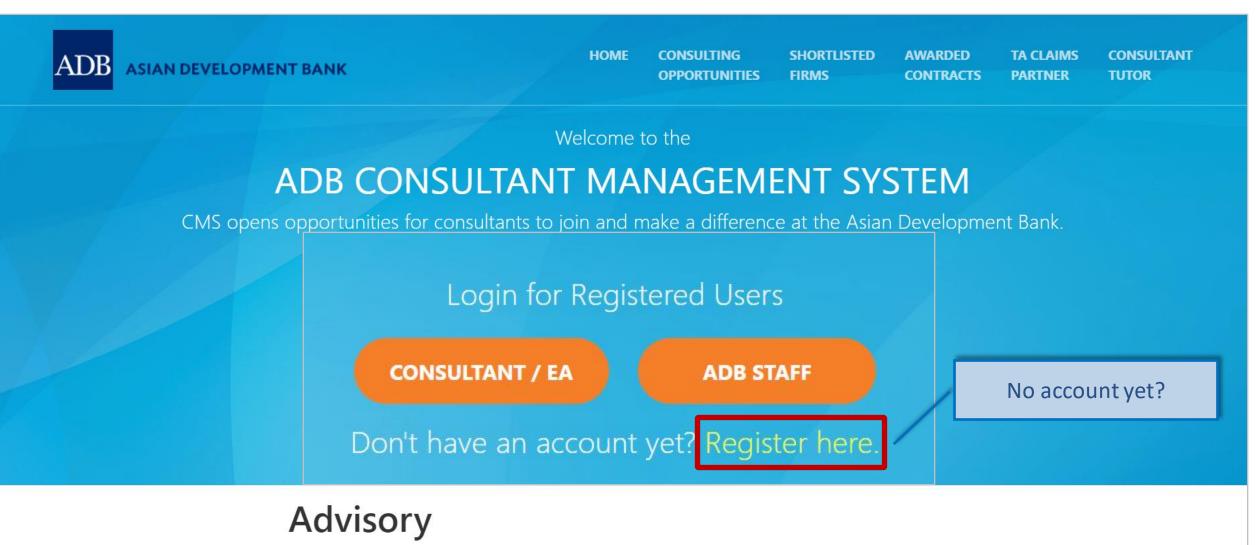


# **Consultant Registration**



### **Consultant Registration**





Due to scheduled maintenance, access to CMS will be intermittent on Saturday, 29 May 2021 from 10:00 AM until 5:00 PM (Manila time). Any use of CMS during this time may be interrupted. For inquiries, please contact cmshelp@adb.org.

ADB ASIAN DEVELOPMENT BANK

HOME CONSULTING OPPORTUNITIES

JLTING SHORTLISTED RTUNITIES FIRMS AWARDED TA CLAIMS CONSULTANT CONTRACTS PARTNER TUTOR

Register and be part of ADB's pool of experts.

#### Choose your account type.





#### **Executing Agencies**

Executing Agencies (EAs) are aovernment or non-aovernment

Choose account type to proceed with registration

To request an EA account for posting

### **Registration Tips**

- Take note of all required fields marked with asterisk
- Ensure that information are ready and at hand before starting the registration process
- Complete the registration within 15 minutes to avoid losing entered information



### **Firm Basic Information**



# Consultant Management System Diagnostics Diagnostics O Basic Information Attachments and Certification Simplified Registration \* Indicates required field NOTE: Complete the registration within 15 minutes to avoid losing data. Please review this form and assemble needed information prior Cancel Basic Information Continue

#### Important

By providing your consulting entity's details, you are agreeing to <u>ADB's use of your information</u> stated in the CMS Guidance and Instructions. You are also certifying that the information is accurate and true to the best of your knowledge. To learn more on how to register, download <u>Consulting Entity Registration User Guide</u>.

#### To know more about the eligibility criteria click on this icon: 🗊

* Firm/Organization Name		
Acronym		
* Overall Narrative Description of the Firm/Organization		
	Please limit to 500 words.	

#### Firm/Organization Information

By providing the incorporation/registration details below, you are agreeing to submit copies of your registration documents, at ADB's request. If the Country of Incorporation/Registration you have selected below is not among the <u>list of ADB member countries</u> then you are only allowed to express interest in opportunities open to non-member countries defined as part of project requirements.

* Country of Incorporation/Registration	If your organization is incorporated in one country and registered to do business in one or more countries, the information ADB requires is the country of incorporation.
* Year of Incorporation/Registration	
Incorporation Document or Registration Number	
Number of projects completed from year of incorporation/registration	
* Type of Organization	✓ ○ International ○ National
* Number of permanent full-time professional staff	
* Has your organization ever been engaged by ADB?	○ Yes ○ No
* Is your organization a government-owned enterprise or institution? To see notice for government-owned institution, click on this icon:	<ul> <li>○ Yes</li> <li>○ No</li> <li>If yes, please enter details below.         Is your organization legally and financially autonomous?         ○ Yes         ○ No     </li> <li>Does your organization operate under commercial law?</li> <li>○ Yes</li> <li>○ No</li> </ul>
* Has your organization been convicted of an integrity-related offense or crime related to theft, corruption, fraud, collusion or coercion?	<ul> <li>○ Yes ○ No</li> <li>If yes, please enter details below. To support your explanation further, attach the relevant documents using "References" document category in the next step of your registration.</li> </ul>

Sector Expertise 💷

Sector Expertise 🕕			
Add Sector Expertise			
Sector	Subsector		Delete
No results found.			
Address Details			
Address Decans			
* Country	~	* City/Town/Locality	
* Street Address		County	
		State/Region	
		Province	
		Postal Code	
* Telephone Number		PO Box	
Fax Number			
			Click <b>Continue</b> to go to the
User Account Details			
			Attachments and Certification page
* Email Address		* Title	
*	Your email address will be your ADB Username for the system.	* Last Name	
* Retype Email Address		* First Name	
Alternative Email Address		* Job Title / Position	
Telephone Number			
			CancelBasic Information ∨Continue
	D	iagnostics	

About this Page

### **Attachments and Certification**

No search conducted.

ADB <sup>Consultant Manag</sup>	jement S	System						
								Diagnostics
Basic Informa	ation			A	Attachments and Cer	tification		
Simplified Registration								
* Indicates required field NOTE: Complete the registration wit needed information prior to filling in			ta. Please review this t	form and assemble	Cancel Back	Attachments and	Certification 🗡	Submit
O Supporting Documents								
You may include any documents or • website/homepage • references • certification of incorporation • commendations/awards • resumes / CV's of your key • ISO/quality assurance certification	n/registration experts fication			ation such as:				
Attachments								
Add Attachment								
Title	Туре	Description	Category	Last Updated By	Last U	pdated	Update	Delete

You have reached the end of the simplified registration procedure. We would appreciate receiving your comments regarding our registration procedure.

#### CERTIFICATION

a c	nd submitting this registration of the submitting the second second second second second second second second s	ed to represent the firm indicated in this registration tion. I further certify on behalf of the firm and myse best of my knowledge and belief. On behalf of the e inquiries related to the information provided hereil	elf that the information provided herein is true firm and myself, I hereby permit and authori	Simplified Registration completed after successfully clicking <b>Submit</b>
o I ti a	r material omission made l nterest (EOI) related to thi he termination of any conti	herein, or in any other document requested by ADB, is registration, the nullification of any Request for Pr ract related to this registration, and/or the impositio ADB's determination, and in any case without any lia	, may result in the rejection of any Expression roposals (RFP) or Proposals related to this regis on of sanctions against me and/or the firm, as	stration,
	* Name			

\* Position in the Organization

About this Page

Diagnostics

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Submit

Attachments and Certification  $\, \checkmark \,$ 

Bac<u>k</u>

Cancel

# CMS TIP: Complete your Profile Information

- You can select information to be highlighted in your Expressions of Interests
- Your CMS Profile can be used as your CV/Company Information
- ADB staff can search for specific registered consultants in the CMS database



### **Profile tab**

ADB<sup>Consultant Management System</sup>

#### Logged In As Ta Tens (TATENS@EMAIL.COM) Primary Contact

									Home L	ogout Diagnostics
Dashboard	Profile	Opportunities	ttal Inquiries	<b>Request for Proposals</b>	Proposals	Negotiations	Frameworks	Contracts	Post-Assignment Que	estionnaires
<ul> <li>Profile Manage</li> <li>Consulting</li> <li>Entity Details</li> <li>Employees of</li> </ul>	Curr	sulting Entity Details: Ti ent Status:Active Regis ndicates required field		lay-2021 Profile Last Updat	te Date: <b>28-Ma</b> y	/-2021			Save Revert	Printable Page
<ul> <li>Organization</li> <li>Payment Information</li> <li>Other Information</li> <li>Address Boo</li> <li>Contact Dire</li> </ul>	bk By ac kn un In pre	saving the changes intro- complishing and submittir owledge and belief. On be derstand and accept that terest (EOI) related to this	ng this registration ehalf of the firm a any misrepresent s registration, the osition of sanction	S profile, I certify that I am a n. I further certify on behalf and myself, I hereby permit a tation or material omission m nullification of any Request ns against me and/or the firm ADB.	of the firm and and authorize A ade herein, or for Proposals (	n myself that the in ADB to investigate, in any other docu (RFP) or Proposals	formation provide verify and make ment requested b related to this rea	ed herein is tru inquiries relate by ADB, may re gistration, the f	e, complete and correct t ed to the information prov sult in the rejection of an termination of any contra	to the best of my vided herein. I ny Expression of act related to this
<ul> <li>Key Experts</li> </ul>		sic Information	CMS Number	036832						

CH5 Number	050052	
Firm/Organization Name	Titas Consulting	
* Overall Description of the Firm	Consulting Firm	
Firm/Organization Information		
Country of Incorpo	oration Philippines	



### **CMS Account Affiliations**

- Firm with an Individual Consultants
- Individual Consultants with a Firm
- Firm with Another Firm





# Firm with an Individual Consultant



### **Affiliating Firm with an individual Consultant**



**Primary Contact** 

Revert

Logged In As Ta Tens (TATENS@EMAIL.COM)

#### Consultant Management System Home Logout Diagnostics Dashboard Profile **Opportunities Non-Committal Inquiries Request for Proposals** Negotiations Frameworks Contracts **Post-Assignment Questionnaires** Proposals Key Experts: Titas Consulting **Profile Management** Current Status: Active Registration Date: 28-May-2021 Profile Last Update Date: 28-May-2021 **Consulting Entity** Save Details — IMPORTANT Employees of the By saving the changes introduced in this CMS profile, I certify that I am authorized to represent the firm indicated in this registration (the "firm"), particularly with respect to Organization accomplishing and submitting this registration. I further certify on behalf of the firm and myself that the information provided herein is true, complete and correct to the best of my Payment knowledge and belief. On behalf of the firm and myself, I hereby permit and authorize ADB to investigate, verify and make inquiries related to the information provided herein. I Information understand and accept that any misrepresentation or material omission made herein, or in any other document requested by ADB, may result in the rejection of any Expression of Other Interest (EOI) related to this registration, the nullification of any Request for Proposals (RFP) or Proposals related to this registration, the termination of any contract related to this Information registration, and/or the imposition of sanctions against me and/or the firm, as applicable, each subject to ADB's determination, and in any case without any liability to ADB and without prejudice to any other remedies available to ADB. Address Book Contact Directory **Key Experts Key Experts** Iltants registered in the ADB's CMS, please click on this icon: 🛄 Note: To know more about the qualifications Show All Go $\sim$ Full-Time Firm Add Key Expert(s) **Country Of Birth** Expert Affiliation Status Profile Details CMS Number Last Name Save No results found.

Non-committar inguines Request for Proposals Proposals Negotiations Frameworks Contracts Post-Assignment Questionnaires Home Logout Diagnostics

View

Delete

Revert

### Firm Key Experts screen

Key Experts							
* Indicates required fi	eld						<u>O</u> K Cancel
	th an expert requires CMS registration for expert registered in CMS?".	both partie	s. If the expe	pertis not registered in CMS or	you are unsure as to	o this fact, you may still proceed by c	hoosing "No" to the
	Is the Expert registered in OMS?	Yes	ONo		ו		
	* CMS Number		0.14				
	* Last Nam e			_			
	* First Nam e						
	* Country of Birth			∨			
	Full - Tim e Expert of the Firm ?	Yes	ONo				
		_	_		J		
	n affiliation request to the expert. If t used instead upon confirmation of the				from the name a	ppearing in the expert's CMS Reg	gistration Profile, the
						Make sure all d	etails are correct

### **Individual Consultant's Dashboard**



								Home Logout
Dashboard	Profile	Opportunities	Non-Committal Inquiries	Negotiations	Contracts	Post Assignr	nent Que	stionnaires
referer timeou <b>ATTEN</b> "AUD",	ices. Pleas t. For inqu <b>TION:</b> Plea	e remember to <b>sa</b> iries, contact <u>cms</u> ase limit your choid UR", "GBP", "JPY",	ient starting point to directly ac <b>ove your data every 15 min</b> <u>help@adb.org</u> . ce of currency with regard to N "NZD", "PHP" or "USD". This ap	utes to avoid k	osing changes	s due to system	ing:	References         Guidelines on the Use of Consultants         Project Administration Instructions         Consulting Services Operations Manual         Quick Reference Guides
Action Iter	-		Project		Stat	us	Go To Task	<u>CMS Basics</u> <u>Searching Opportunities and Submitting</u> <u>EOIs</u> <u>Responding to Non-Committal Inquiries</u> Negotiating Contracts for Consultants
09-Mar-2018	Profile		CMS 012917 Consulting Firm	1	Affilia	ate Individual	<b>,</b>	Adding and Modifying Payment Information
	Dashb	oard Profile Opp	ortunities Non-Committal Inqu	uiries Negotiation	ns Contracts	Post Assignme	ent Questi	Trainings Video: Responding to Non-Committal Inquiries for Individual Consultants in CMS

### **Individual Consultant's Response**



ADB Consultant Management System		Logged In As Individ	ual Consultant 3 (INDCON3@EMAIL.COM)
			Home Logout
Company Affiliation * Indicates required field			OK Cancel
Firm Name	012917 Consulting Firm 1 India Yes		
			Select the Response



# Individual Consultant with a Firm



### Affiliating Individual Consultant with a Firm

**CMS Number Firm Name** 



Dashboard	Profile	Opportunities	Non-Committal Inquiries	Negotiations	Frameworks	Contracts	Post-Assignment Questionnaires
Profile M	lanagement		sultant Details: Juan Dela Cru				
	ultant	Current Status: # Indicates rec		lay-2021 Profile	Last Update Date	:28-May-2021	Save Revert Printable Page
<ul> <li>Work</li> <li>Credet</li> <li>Paymetion</li> <li>Information</li> <li>Other</li> <li>Information</li> </ul>	ent n	and belief. I h that any misr Interest (EOI) related to this	e changes introduced in my CMS nereby permit and authorize ADI epresentation or material omissi ) related to this registration, the s registration, and/or the imposi	B to investigate, v ion made herein, o nullification of an tion of sanctions a	erify and make ind or in any other do y Non-Committal against me, each s	quiries related t cument request Inquiry (NCI) r subject to ADB's	ein is true, complete and correct to the best of my knowledge to the information provided herein. I understand and accept ted by ADB, may result in the rejection of any Expression of elated to this registration, the termination of any contract s determination, and in any case without any liability to ADB e may be seen and reviewed by other firms once affiliated in
		Basic Inform	nation				
		Company Af	filiations ~ Go				
			ny Affiliation(s)		F	ull-Time Firm	Allow Firm To View

**Country of Incorporation** 

Expert

Affiliation Status

**Profile?** 

Details Delete

### **Company Affiliation screen**

ADB	

Is the Firm registered in CMS?	• Yes	◯ No							
* CMS Number	0103	0110							
* Firm Name									
* Country of Incorporation			~	1					
Full-Time Expert of the Firm?		◯ No		1					
Allow this Company to View my Profile?	Yes	◯ No							
'OK" to send an affiliation request to the Fi Registration Profile, the latter name will be					erent fro	m the name	e appearing in	) the firm's	

### Firm's Dashboard

Dashboard	Profile	Opportunities	Non-Committal Inquiries	Request for Proposals	Proposals	Negotiations	Contracts	Post Assignment Ques
timeou ATTEN "AUD", inform	nces. Pleas t. For inqu TTION: Plea "CAD", "E ation, click	/stem	Project Adminis Consulting Sen Quick Refer	<u>he Use of Consultants</u> stration Instructions vices Operations Manual				
Date 09-Mar-2018	Action Items       Type       Project       Status       Go To Task         09-Mar-2018       Profile       CMS 106519 Individual Consultant 1       Affiliate Organization       Image: Consultant 1							sulting Firm Profiles ortunities and Submitting Request for Proposals nical Proposals cial Proposals mit Proposals ntracts for Consultants difying Payment
Dashboard P	rofile Opp	portunities Non-Co	ommittal Inquiries Request fo	r Proposals Proposals Ne	egotiations Co	ntracts Post As	Preparing & Su Firms in CMS signment Ques	ding to RFPs and Ibmitting Proposals for Itionnaires Home Logout 2006, Oracle. All rights reserved.

### Firm's Response



Key Experts	
* Indicates required field	<u>O</u> K Cancel
Is the Expert registered in CMS? CMS Number Last Name	
First Name	
Country of Birth Full-Time <u>Expert of the Firm?</u>	
* Affiliation Status	For Confirmation Confirmed Declined
	Select the Response



# Firm with another Firm



### Affiliating Firm with another Firm



#### Logged In As Ta Tens (TATENS@EMAIL.COM)

**Primary Contact** 

Home Logout Diagnostics

ADB<sup>Consultant Management System</sup>

Dashboard	Profile	Opportunities	Non-Committal Inquiries	<b>Request for Proposals</b>	Proposals	Negotiations	Frameworks	Contracts	Post-Assignment Que	estionnaires		
<ul> <li>Profile Management</li> <li>Consulting</li> <li>Entity Details</li> </ul>		Current Status: # Indicates rec	Consulting Entity Details: Titas Consulting Current Status: Active Registration Date: 28-May-2021 Profile Last Update Date: 28-May-2021  * Indicates required field  IMPORTANT									
Organizati Payma Informatio Other Informatio Addre	ient on r	By saving the accomplishing knowledge ar understand ar Interest (EOI) registration, a prejudice to a	e changes introduced in this CMS g and submitting this registration nd belief. On behalf of the firm a nd accept that any misrepresent ) related to this registration, the and/or the imposition of sanction any other remedies available to A	n. I further certify on behalf and myself, I hereby permit a tation or material omission m nullification of any Request as against me and/or the firm	of the firm and and authorize A nade herein, or for Proposals (	I myself that the in ADB to investigate, in any other docu (RFP) or Proposals	nformation provide , verify and make iment requested b related to this rea	ed herein is tru inquiries relate by ADB, may re gistration, the t	ue, complete and correct t ed to the information prov esult in the rejection of an termination of any contra	to the best of my vided herein. I ny Expression of lot related to this		
	Experts	Basic Inform Affiliate Org										

Show	All	$\sim$	Go					
Add A	Affiliate (	Organization(s)						
					Country of			
CMS Nu	ımber	Organization Name	e		Incorporation	Affiliation Status	Details	Delete
No resul	ts found.							

### Affiliate organization screen

A	DB

Affiliate Organizations	
* Indicates required field	OK Cancel
Signifying affiliation with a firm requires CMS registration choosing "No" to the question below, "Is the firm regist	ion for both parties. If the firm is not registered in CMS or you are unsure as to this fact, you may still proceed by tered in CMS?".
Is the firm registered in CMS?	● Yes ○ No
* CMS Number	012
* Firm/Organization Name	Consulting Firm 1
* Country of Incorporation	India 🗸
Click "OK" to send an affiliation request to the Fir CMS Registration Profile, the latter name will be	rm. If the firm/organization name you entered above is different from the name appearing in the firm's used instead upon confirmation of the affiliation request.
	Make sure all details are co

### Firm's Dashboard

ADB C	ADB Consultant Management System								
								н	
Dashboard	Profile	Opportunities	Non-Committal Inquiries	<b>Request for Proposals</b>	Proposals	Negotiations	Contracts	Post Assignment Qu	
referen timeout <b>ATTEN</b> "AUD",	ces. Pleas t. For inqu <b>TION:</b> Plea	se remember to <b>sa</b> iiries, contact <u>cms</u> ase limit your choi UR", "GBP", "JPY",	nient starting point to directly ac ave your data every 15 min shelp@adb.org. ice of currency with regard to N "NZD", "PHP" or "USD". This a	lon-Committal Inquiry or Pro	nges due to sy	ollowing: s. For more	Project Admini Consulting Ser Quick Refer	he Use of Consultants stration Instructions vices Operations Manual <b>ence Guides</b> nding to Request for	
Action Iten	ns		1				Proposals CMS Basics		
<b>Date</b> 12-Mar-2018	<b>Type</b> Profile		Project CMS 012 Consulting Firm		<b>Status</b> Affiliate Organiz	tation	Searching Opp EOIs Responding to Creating Techr Creating Finan Verify and Sub Negotiating Co Adding and Mo Information	cial Proposals	
								ding to RFPs and	
							Firms in CMS	<u>ibmitting Proposals for</u>	
Dashboard Pr	ofile Opp	portunities Non-C	committal Inquiries Request for	r Proposals Proposals Ne	egotiations Co	ntracts Post As		tionnaires Home Logo 2006, Oracle. All rights reserv	

### Firm's Response



ADB Consultant Management System	n	Logged In A	as Consulting Firm 1 (CONFIRM1@EMAIL.COM) Home Logout
Affiliate Organizations			
* Indicates required field			OK Cancel
Is the firm registered in CMS?	⊙ Yes ⊖ No		
CMS Number			
Firm/Organization Name Country of Incorporation			
* Affiliation Status			
			Select the Response





Home Logout Diagnostics

ADB

Dashboard	Profile	Opportunities	Non-Committal Inquiries	Request for Proposals	Proposals	Negotiations	Frameworks	Contracts	Post-Assignment Questionnaires					
∘ Consı Details	lanagement Ilting Entity	Current Status:	mation: Titas Consulting Active Registration Date:28-M	ay-2021 Profile Last Upda	e Date: <b>28-Ma</b> y	/-2021			Save					
Organizati Payn Informat Other Informatio Addre	nent ion on ess Book	By saving the accomplishing knowledge and understand a Interest (EOI registration, prejudice to a	By saving the changes introduced in this CMS profile, I certify that I am authorized to represent the firm indicated in this registration (the "firm"), particularly with respect to accomplishing and submitting this registration. I further certify on behalf of the firm and myself that the information provided herein is true, complete and correct to the best of my knowledge and belief. On behalf of the firm and myself, I hereby permit and authorize ADB to investigate, verify and make inquiries related to the information provided herein. I understand and accept that any misrepresentation or material omission made herein, or in any other document requested by ADB, may result in the rejection of any Expression of Interest (EOI) related to this registration, the nullification of any Request for Proposals (RFP) or Proposals related to this registration, the termination of any contract related to this registration, and/or the imposition of sanctions against me and/or the firm, as applicable, each subject to ADB's determination, and in any case without any liability to ADB and without prejudice to any other remedies available to ADB.											
	act Directory Experts	<b>≪TIP</b> Access allegation	In Access to this information will be limited only to Contract or to Payment Processor. This can be accessed by ADB Anticorruption and Integrity Office in case of investigation of allegation of fraud, corruption or money laundering. You are only allowed to have one (1) active payment information per currency.											
		Please ensure that information recorded here is complete and accurate and that you are personally a direct beneficiary of the account(s) in question. ADB does n accounts of any sort, and will not be responsible for any loss, damage, cost or expense due to failure to follow these instructions.												
		Payment In	formation											
		Add Payme	nt Instruction											

Currency Account Name Ba	ank B	Branch	Payment Method	Status	Update	Delete
No results found.						

	Logged In As		
ADD			
Payment Informatio Current Status: Draft * Indicates required	Step 1: Select your contract currency.	Revert	Back
Payment Informa			
<b>TIP</b> Create payn bank and pa		ion (benefic	iary
For any sub			
<b>Step 1:</b> S	Step 2: Enter your Bank Account Number, Account Holder Name and Account Holder Address. All information alphanumeric characters only (A-Z, a-z, 0-9).		
١			
Step 2: E a	Please ensure that information recorded here is complete and accurate and that you are personally a not be responsible for any loss, damage, cost or expense due to failure to follow these instructions.	ase use	
P	* Account Number	ort, and will	
	* Account Holder Name		
* , ① Ac	Account Holder Address		
Step 3: S			
	* Country		

Step 3: Select the country where your bank account is maintained.		
* Country Philippines	~	•
Is your USD or PHP bank account maintained in a bank located withi	n the ADB premises? O Yes O No	
Step 4: Provide your bank information for the given currency and country indicated in Steps 1 an Find Your Bank Were you able to find your Bank? • Yes O No	d 3. Click the <b>Find Your Bank</b> button to bring up a list of ba	inks as stored in ADB records.
Bank	SWIFT BIC/BEI	
Branch Bank Address	FEDWIRE	
	CHIPS	
	BSB	
	SORTCODE	
	IFSC	
Comments		
New Comment		
Process History		

### Find Bank screen

PHILIPPINE

BANK OF THE

PHILIPPINE

BPI

ISLANDS

0

 $\bigcirc$ 

KATIPUNAN COR B

MUNTINLUPA BRANCH PHILIPPINES

GONZALES ST.

MUNTINLUPA,



ADE	Consu	iltant Mana	gemen	t System									
Find Ba	nk												
											S	elect	Cancel
Searc	h												
To find	l your ban	k, enter a value ir	n the Searc	h field, then cli	ck the "G	60" button. If you were	not able to find your bar	nk, click "Car	ncel" button.				
				Country	Philipp	ines							
				Bank	BPI								
				anch/Address									
	SWIF	T BIC/BEI, CHIPS	, BSB, SOR	TCODE, IFSC									
					Go								
										O Dr	evious 1-1	0 ×	<u>Next 10</u> )
	Quick								SWIFT			.0 +	Mext 10
Select		Bank Name	Acronym	Branch		Address		Country		FEDWIRE	CHIPS BS	B SORT	CODE IFSC
		BANK OF THE	BPI	MUNTINLUPA,		G/F UNIOIL BLDG., CO		Philippines					
0		PHILIPPINE ISLANDS		ALABANG MAE BRANCH	ORIGAL	ACACIA AVE., MADRIG							
		BANK OF THE	BPI	QUEZON CITY		KATIPUNAN COR B GO	•	Philippines					

HEIGHTS, QUEZON CITY PHILIPPINES

NATIONAL ROAD ALABANG, MUNTINLUPA

Philippines

Step 4: Provide your bank information for the given currency and country indicated in Steps 1 and 3. Click the **Find Your Bank** button to bring up a list of banks as stored in ADB records.



SWIFT BIC/BEI	
FEDWIRE	
CHIPS	
BSB	
SORTCODE	
IFSC	

**Step 5:** Enter your preferred intermediary/correspondent bank details below. Failure to provide the proper intermediary/correspondent bank details for cross border transactions may result in delay in processing payments and in some cases can lead to unapplied or returned payments. You may also wish to ask your bank representative for the intermediary/correspondent details specific to your contract currency.

Bank	SWIFT BIC/BEI
Bank Address	FEDWIRE
	CHIPS
	BSB SORTCODE IFSC
es your payment require more than 1 bank to reach <b>6:</b> You may optionally attach documents to justify	
hment 💷	Ask your Bank Representative who handles cross border transactions



### **CMS TIP: Provide intermediary bank**

An intermediary bank is required when the currency referred to in your payment instructions is not the local currency of the country where the beneficiary bank is located (unless the indicated beneficiary bank is an ADB in-house bank). The intermediary bank is located in the country of the indicated payment currency. If the payment currency cannot be directly handled by the beneficiary bank, then payment will be coursed through the indicated intermediary bank. Transmittal charges will apply based on the specified intermediary bank.

### Why do I need it?

To avoid unapplied payments, delays and unnecessary transaction fees.



Step 6: You may optionally attach documents to justify your ownership of your bank account.												
Attachment 💷												
Add Attachment												
Title	Туре	Description	Category	Last Updated By	Last Updated	Update	Delete					
No results found.												

Comments		
New Comment		
<u> </u>		Submit Save Revert Back
About this Page	You have the option to put a comment to provide ADB additional information when validating your bank account	Copyright (c) 2006, Oracle. All rights reserve



# **Consulting Opportunities**

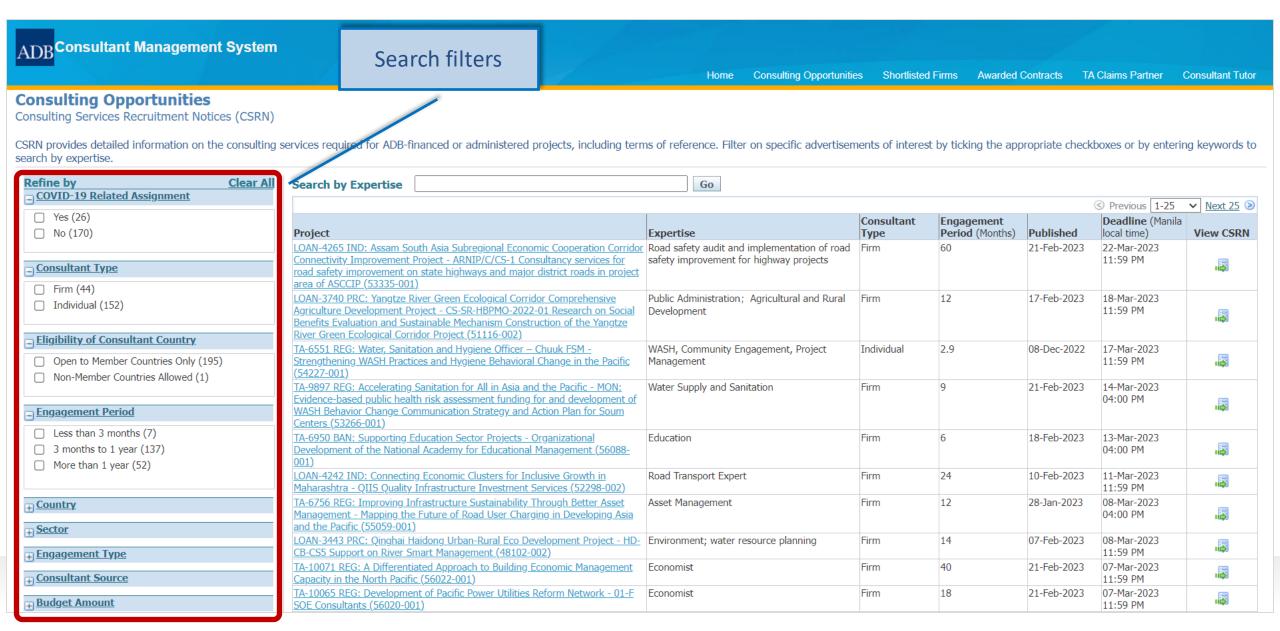


### **Viewing Consulting Opportunities**

- csrn.adb.org (anyone)
- cms.adb.org (anyone)
- Opportunities tab in CMS (registered consultants)
- Weekly CSRN Weekly email notifications (actively registered consultants)



### Searching opportunities via http://csrn.adb.org



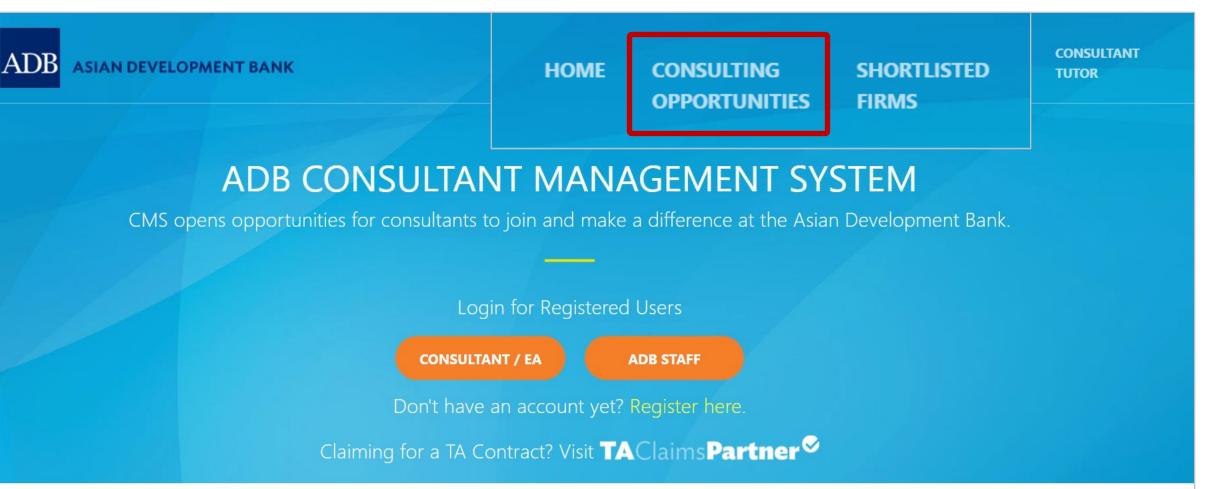
### Searching opportunities via http://csrn.adb.org



Consultant Management System Consulting Opportunities Consulting Services Recruitment Notices (CSRN) CSRN provides detailed information on the consulting search by expertise.	Click the Project link to view the Project Data Sheet in adb.org	Home Consulting Opportunitie	Click the View CSRN icon to view the consulting opportunity						
Refine by Clear All	Search by Expertise	Go							
E COVID-19 Related Assignment	l l	_				S Previous 1-25	✓ Next 25 <>>		
□ Yes (26) □ No (170)	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN		
∃ <u>Consultant Type</u>	LOAN-4265 IND: Assam South Asia Subregional Economic Cooperation Corridor Connectivity Improvement Project - ARNIP/C/CS-1 Consultancy services for road safety improvement on state highways and major district roads in project area of ASCCIP (53335-001)		Firm	60	21-Feb-2023	22-Mar-2023 11:59 PM			
Firm (44)     Individual (152)	LOAN-3740 PRC: Yangtze River Green Ecological Corridor Comprehensive Agriculture Development Project - CS-SR-HBPMO-2022-01 Research on Social Benefits Evaluation and Sustainable Mechanism Construction of the Yangtze River Green Ecological Corridor Project (51116-002)	Public Administration; Agricultural and Rural Development	Firm	12	17-Feb-2023	18-Mar-2023 11:59 PM	<b>.</b>		
	TA-6551 REG: Water, Sanitation and Hygiene Officer – Chuuk FSM - Strengthening WASH Practices and Hygiene Behavioral Change in the Pacific (54227-001)	VASH, Community Engagement, Project Management	Individual	2.9	08-Dec-2022	17-Mar-2023 11:59 PM			
Non-Member Countries Allowed (1)  Engagement Period	TA-9897 REG: Accelerating Sanitation for All in Asia and the Pacific - MON: Evidence-based public health risk assessment funding for and development of WASH Behavior Change Communication Strategy and Action Plan for Soum Centers (53266-001)	Nater Supply and Sanitation	Firm	9	21-Feb-2023	14-Mar-2023 04:00 PM	-		
<ul> <li>Less than 3 months (7)</li> <li>3 months to 1 year (137)</li> <li>More than 1 year (52)</li> </ul>	TA-6950 BAN: Supporting Education Sector Projects - Organizational Development of the National Academy for Educational Management (56088- 001)	Education	Firm	6	18-Feb-2023	13-Mar-2023 04:00 PM			
	LOAN-4242 IND: Connecting Economic Clusters for Inclusive Growth in Maharashtra - QIIS Quality Infrastructure Investment Services (52298-002)	Road Transport Expert	Firm	24	10-Feb-2023	11-Mar-2023 11:59 PM			
<u>+ Country</u>	TA-6756 REG: Improving Infrastructure Sustainability Through Better Asset Management - Mapping the Future of Road User Charging in Developing Asia and the Pacific (55059-001)	Asset Management	Firm	12	28-Jan-2023	08-Mar-2023 04:00 PM			
<u>+</u> <u>Sector</u>	LOAN-3443 PRC: Qinghai Haidong Urban-Rural Eco Development Project - HD- CB-CS5 Support on River Smart Management (48102-002)	Environment; water resource planning	Firm	14	07-Feb-2023	08-Mar-2023 11:59 PM			
<u>+ Engagement Type</u>	TA-10071 REG: A Differentiated Approach to Building Economic Management Capacity in the North Pacific (56022-001)	Economist	Firm	40	21-Feb-2023	07-Mar-2023 11:59 PM			
+ Budget Amount	TA-10065 REG: Development of Pacific Power Utilities Reform Network - 01-F SOE Consultants (56020-001)	Economist	Firm	18	21-Feb-2023	07-Mar-2023 11:59 PM			

### Searching opportunities inside http://cms.adb.org





### Advisory

Due to scheduled maintenance, access to CMS will be intermittent on Saturday, 29 May 2021 from 10:00 AM until 5:00 PM (Manila time). Any use of CMS during this time may be interrupted. For inquiries, please contact cmshelp@adb.org.

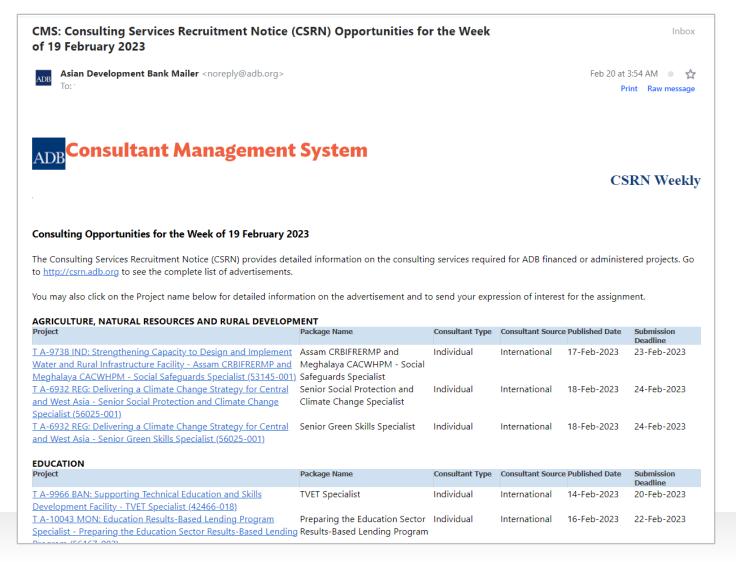
### Searching opportunities inside CMS application



ADB <sup>Col</sup>	DB Consultant Management System														
												Home	e Logout	Diagno	stics
Dashboard	Profile (	Opportunities	Non-Commit	ttal Inquiries	Request for Pr	oposals	Proposals	Negotiations	Framework	s Con	tracts Po	ost-Assignment Qu	estionnair	es	
Opportunities	s with Consu	ulting Services Re	cruitment No	otices											
<b>TIP</b> Click G	io to display a	all available consul	ting opportunit	ties in ADB. You	may also apply se	earch filters	below. To mo	onitor your expres	ssions of interes	t (EOIs),	untick "Not	Submitted" before cli	cking on Go		
Search															
Co	Country Sector sultant Source nsultant Type Expertise agement Type	r 🗹 Internationa e 🗹 Individual e	Firm	∼] onal	~		Expres	agement Period Budget Published ssion of Interest ntry of Eligibility	Greater than From Not Submit Member Co	ted 🔽	SD To SD Submitted	on-Member Countries	Allowed		
Project				Consu Sector Source	ltant Consultant • Type					Budget	Published	<b>Deadline</b> (Manila local time)	Remarks	View CSRN	
No search cor	nducted.								Contracto Des						

Dashboard Profile Opportunities Non-Committal Inquiries Request for Proposals Proposals Negotiations Frameworks Contracts Post-Assignment Questionnaires Home Logout Diagnostics About this Page Copyright (c) 2006, Oracle. All rights reserve

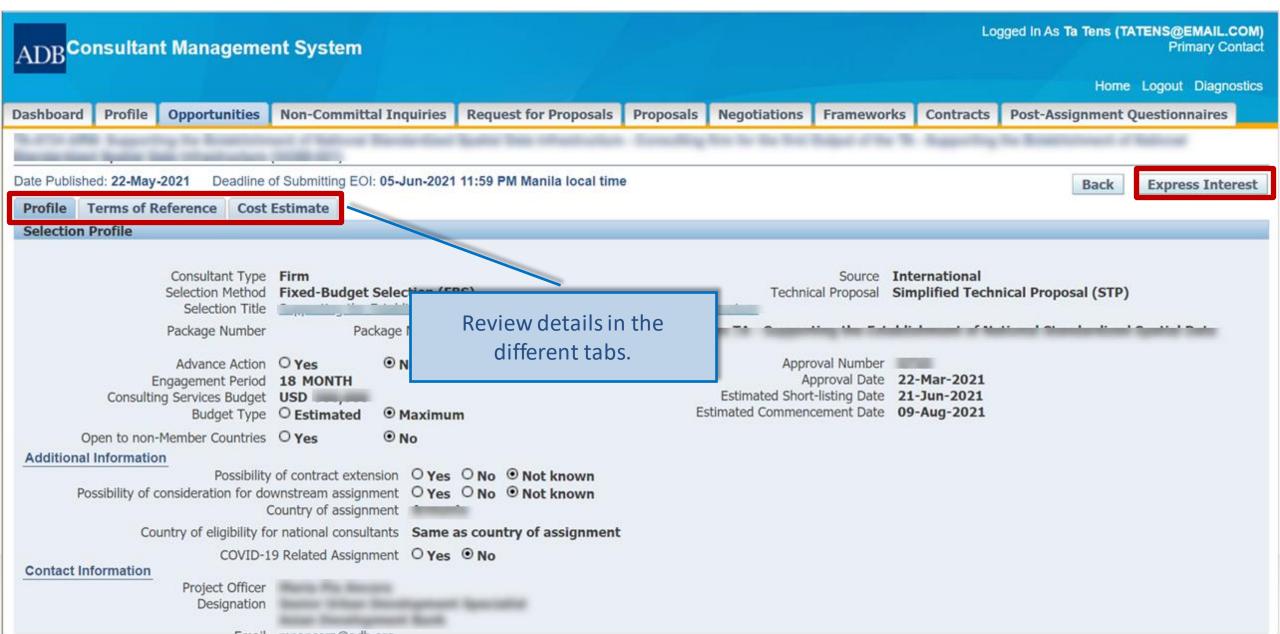
# Searching opportunities via the CSRN Weekly email notification





### Viewing the CSRN screen





### **Express Interest**

ADB <sup>CC</sup>	onsultan	t Mana	igemer	nt System							Loç	ged In As T	a Tens (TA'		AIL.COM) y Contact
													Home	Logout D	agnostics
Dashboard	Profile	Opport	unities	Non-Commit	tal Inquiries	<b>Request for Proposals</b>	Proposals	Negotia	tions	Frameworks	Contracts	Post-Assi	gnment Q	uestionnai	res
		202				National Discolarition (	and the late		-	-	a final finalgani		-		
Status: Draf	t Deadlin	e: 05-Jun	-2021 11:5	9 PM Manila lo	ocal time (8 day	s 4 hours remaining)		Back	Reuse	e Similar EOI	Printable	Page	Submit	Save	<u>R</u> evert
Consultin	g Firm Info	rmation													
		Number ( t Name 1	036832 Fitas Cons	sulting			Coun	try of Incorp * A	ooration cronym	Philippines TITAS					
Associ	ations (Joi	nt Ventu	re or Subo	consultancy)											
Add C	onsultant														
CMS Nu		onsultan	t *Acron	ym Country	Joint Venture	EOI Submission Author	orized By	Position D	Delete						
No result	ts found.														
I confirm		egarding o	our corpora	te structure ind	cluding beneficia	l ownership has been attac	hed into ADB'	s CMS							

Decementation regarding our corporate strategic including schericital ownership has been attached into

Documentation regarding our Board of Directors has been attached into ADB's CMS

ADB reserves the right to reject the proposal of an association if member(s) of the association is changed/dropped without valid reason after the association has been shortlisted. However, should valid reasons exist (e.g. associate partner was sanctioned by ADB or other MDBs, associate partner went out of business, etc.), satisfactory evidence in support of such reasons should be sent to ADB for consideration.

Assignment Specific Qualifications and Experience

**TIP** Your EOI shall demonstrate technical competence and geographical experience based on project references entered in Full registration under your CMS profile.

A. Technical Competence

**VIP** Your EOI shall demonstrate technical competence and geographical experience based on project references entered in Full registration under your CMS profile.

#### A. Technical Competence

TIP Cross-referencing the selected from your CMS profile projects, highlight the technical qualifications of your entity/ consortium in undertaking similar assignments.
\* Provide details of past experience working with similar project authorities.

\* B. Geographical Experience

**STIP** Cross-referencing the selected from your CMS profile projects, present experience in similar geographic areas.

C. Management Competence (Please answer each question in one paragraph of 3-5 sentences)

\* 1. Describe standard policies, procedures and practices that your entity has to assure quality interaction with clients and outputs. Please state if your company is ISO certified.

\* 2. How will your firm/consortium handle complaints concerning the performance of experts or quality of the reports submitted for this assignment? What internal controls are in place to address and resolve complaints?

\* 3. How will you ensure the quality of your firm's/consortium's performance over the life of this assignment?

\* 4. Describe standard policies, procedures and practices that your firm has put in place to avoid changes/ replacements of personnel and to ensure the continuity of professional services once contracted.

\* 5. Describe what social protection practices you have in place to safeguard the well-being of your proposed experts? Specifically describe arrangements you have in place for medical, accident and life insurance coverage during the assignment.

#### D. Other Information (maximum of 500 words)

		e <b>cts</b> that were e Profile screen				
Project References						
<b>TIP</b> To see notice and instruction	ons for Project References, click on	this icon: 🗊				
Details Period	Client	Project	Country	Firm	View Details	Delete
No project found.						
Comments on Terms of Refere	ance					

**TIP** This may include, but not limited to comments on clarity of the assignment's inputs, outputs, outcome and impact.

### **Add Project Information**

International Property and	ct Reference: Titas Consulting up to 10 projects that will display quali	fications to handle the assignment		Projects listed are those that entered in the <b>Profile</b> pa		
Sear				entered in the <b>Prome</b> pa	ige	Cancel Select
	Period From Client Project Go	To To Clear		Country Firm		
		Clear			Previous 1	1-50 V Next 50 📎
	All Select None	Client	Project	Country	Firm	Details
	15-Aug-2020 to 30-Mar-2021	¢		- · · · · · · · · · · · · · · · · · · ·	TITAS	
	01-Feb-2020 to 31-Oct-2021	Territory water subscript (1999)	, F C S		TITAS	
	09-Jan-2020 to Present	ALC: 10.1 (10.1 (10.1 (10.1 )))			TITAS	
0	03-Oct-2019 to 06-Oct-2023		(	ick the <b>Details</b> icon to review if oject will be included in the EOI	TITAS	
	02-Sep-2019 to Present	Annual (at 1877).		Jeet win be included in the Lor	TITAS	
	01-Aug-2019 to Present		C F	r	TITAS	<b>.</b>
	15-Jul-2019 to 30-Nov-2019		F		TITAS	1
	31-May-2019 to Present		5		TITAS	

ADB

### **Project Details**



ADB Consultant Management System		Logged In As Ta Tens (TATENS@EMAIL.COM) Primary Contact
Project Details		
		Close
Project Details		
Project Name / Activities	To Alter Mark Andreast Transmission and Reported Trapped (Track Mark)	
Country Location of Services Rendered	Philippines O Offsite O Onsite	
Project Location within the Country	<ul> <li>Onsite/Offsite</li> </ul>	
Completion Date	Continuous     O Intermittent	
Funding Source	2000 C	
Loan / TA / Grant No Number of Person-Months for the Entire Project		

### Select Projects to be included in the EOI

Projec	t Reference: Titas C	onsulting									
Select	up to 10 projects									Cancel	Select
Sear	ch P	ut a tick mar	k on Projects to								
		be include	ed in the EOI								
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		Go clea							the Pro		Next 50 >>
Select									the Pro	jects.	
Select	Period		Client		Project			Country			Details
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Key considerations in approach	ning this as	signment (no more t	nan 9,000 characters	summarizing approac	n and methodol	ogy)			_	
	1									
			perts with							
		"confirmed	d" affiliation							
	L			_		4				
Key Experts										
<b>TIP</b> List of experts is only requir	red for Const	ultants' Qualifications Se	ection (COS)							
Add Expert	Ted TOT COTIS		(CQ3).							
Name		Email		Consultant Status	Full-Time Firm Expert	Affiliation Status	Firm		View Profile	Delete
No results found.				consultant status	Expert				Tronic	Delete
EOI Attachments										
Add Attachment										
Title	Туре	Description	Category	Last Updated By	/	Last Updated		Update	D	elete

### Add Attachment screen

ADB Consultant Management System	
	Home Logout Help Diagnostics
Add Attachment	
	Cancel Add Another Apply
Attachment Summary Information	
Title       Description       Category       Others	
Define Attachment	
<ul> <li>Note:</li> <li>Only files with the following extensions can be attached: .doc, .docx, .gif, .jpeg, .jpg, .pdf, .ppt, .pptx, .rtf, .xls, .xlsx, .zip, .zipx.</li> <li>Limit the size of each attachment to 10 MB.</li> <li>Limit the total size of all attachments to 10 MB.</li> <li>You may use a file compression utility software such as WinZip to comply with the attachment restrictions.</li> </ul>	
Type        File       Choose File       No file chosen         URL	

ADB

#### **Eligibility Declaration**

We, the undersigned, certify to the best of our knowledge and belief:

- We have read the advertisement, including the terms of reference (TOR), for this assignment.
- Neither the consulting firm nor its associate or any of its experts prepared the TOR for this activity.
- We confirm that the project references submitted as part of this EOI accurately reflect the experience of the specified firm/consortium.
- We further confirm that, if any of our experts is engaged to prepare the TOR for any ensuing assignment resulting from our work product under this assignment, our firm and the expert(s) will be disqualified from short-listing and participation in the assignment.
- All consulting entities and experts proposed in this EOI are eligible to participate in ADB-funded, -supported and -administered activities.
- The consulting firm:
  - O including all Joint Venture partners and associates, is not currently under any sanction by the ADB or any other multilateral development bank (MDB).

O or at least one of its Joint Venture partners or associates, if any, is currently under sanction by the ADB or by another multilateral development bank (MDB). Provide details:

The consulting firm:

- including all Joint Venture partners and associates, has never been convicted of an integrity-related offense or crime related to t
- O or at least one of its Joint Venture partners or associates, if any, has been convicted of an integrity-related offense or crime relat To update your firm's declaration, go to your firm's CMS Profile and revise your response provided in "Organization has been convicted of an intercoercion" field.
- We understand that it is our obligation to notify ADB should any member of the consortium become ineligible to work with ADB or described above.
- All proposed associates are registered in ADB's Consultant Management System (CMS), and contact information contained in CMS is current.
- Associates, including all proposed consultants named in this EOI, have confirmed their interest in this activity in writing.
- Associates, including all proposed consultants named in this EOI, have confirmed their eligibility to participate in this activity in writing.
- Associates, including all proposed consultants named in this EOI, have authorized us in writing to represent them in expressing interest in this activity.
- None of the proposed consortium are subsidiaries of and/or dependent on the Executing or the Implementing Agency or individuals related to them.
- We understand, confirm and agree that ADB has the right to conduct due diligence inquiries and verification checks on any information provided herein.
- We understand that any misrepresentation that knowingly or recklessly misleads, or attempts to mislead, may lead to the automatic rejection of the proposal or cancellation of the contract, if awarded, and may result in further remedial action, in accordance with <u>ADB's Anticorruption Policy</u>.
- We understand that, by submitting this EOI, our consulting entity, including joint venture partners, any associates, and nominated personnel become subject to ADB's Anticorruption Policy (1998, as amended to date) and the Integrity Principles and Guidelines (2015, as amended from time to time), and we should observe the highest standard of ethics and integrity in all our ADB-related activities. Our failure to comply may result in remedial actions, in accordance with ADB's Integrity Principles and Guidelines.

Read, review and tick the appropriate responses in the **Eligibility Declaration** then **Submit** the EOI to be evaluated.

### **Reusing similar EOI**

ADB <sup>C0</sup>	nsultan	nt Manageme	nt System						Lo	gged In As '	Ta Tens (TA		MAIL.COM) ary Contact
											Home	Logout	Diagnostics
Dashboard	Profile	Opportunities	Non-Committ	al Inquiries	<b>Request for Proposals</b>	Proposals	Negotiations	Frameworks	Contracts	Post-Ass	signment Q	uestionn)	aires
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Status: Draft	Deadlin	e: 05-Jun-2021 11:	59 PM Manila lo	cal time (8 day	s 4 hours remaining)		Back	e Similar EOI	Printable	Page	Submit	Save	<u>R</u> evert
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Associa	tions (Joi	nt Venture or Su	bconsultancy)						rtunity, yo				vious
	onsultant								submissic	on as yo	burtem	plate.	
CMS Nur No results		Consultant *Acro	onym Country	Joint Venture	EOI Submission Author	rized By P	osition Delete						
NO TESUL	s iounu.												

I confirm that:

Documentation regarding our corporate structure including beneficial ownership has been attached into ADB's CMS

Documentation regarding our Board of Directors has been attached into ADB's CMS

ADB reserves the right to reject the proposal of an association if member(s) of the association is changed/dropped without valid reason after the association has been shortlisted. However, should valid reasons exist (e.g. associate partner was sanctioned by ADB or other MDBs, associate partner went out of business, etc.), satisfactory evidence in support of such reasons should be sent to ADB for consideration.

Assignment Specific Qualifications and Experience

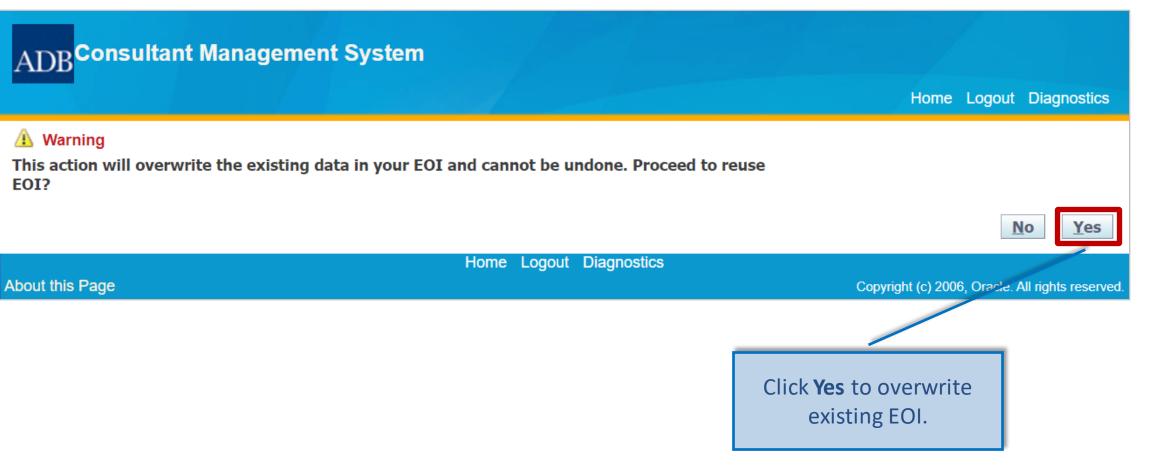
**TIP** Your EOI shall demonstrate technical competence and geographical experience based on project references entered in Full registration under your CMS profile.

A. Technical Competence

### Search and Select EOI screen

ADI	Consul	tant Management System				
Search	and Select	Expression of Interest			Hom	e Logout Diagnostics
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### Search and Select EOI screen

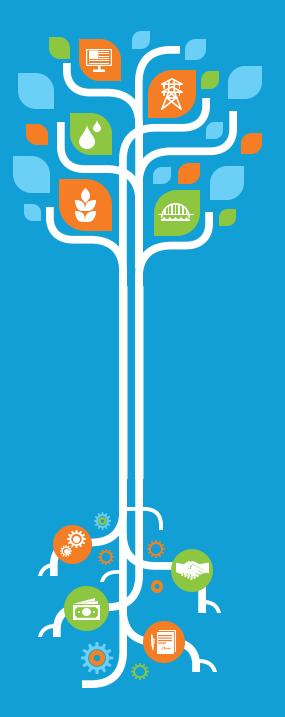




### How to check the status of the EOI



Dashboard	Profile	Oppor	tunities	Non-Com	mittal Inquiries	Request for	· Proposals	Proposal	s Negotiations	Framew	vorks Contra	cts Post	-Assignmen	t Questionnaires			
Opportunities	s with Cons	ulting	Services	Recruitment	Notices												
<b>TIP</b> Click G	io to display	all avai	ilable cons	sulting opport	unities in ADB. You	may also appl	y search filter	s below. To	monitor your express	ions of int	erest (EOIs), un	ick "Not Sul	bmitted" befo	re clicking on Go.			
Search																	
C	Cou Se nsultant Sou Consultant T Exper gagement T	ctor urce ( ype ( tise ype )	Interna Individu	ual 🗹 Fir	National m	~]			Engagemer P Expression of Country of B	Budget Published Interest			the	EOI status Remarks CO	lumn		
Project					Sector	Consultant Source Internationa	<b>Consultant</b> Type I Firm	Open to non- Member Countries	Expertise		Engagement Period (Month) 36	Budget in USD	Published	Deadline (Manila local time) 02-Jun-2021 11:59 PM	Remarks	View CSRN	
						Internationa	l Firm	Yes			30		05-Feb-2021	06-Mar-2021 11:59 PM	Draft	-	
						Internationa	l Firm	Yes			69		23-May-2020	12-Jul-2020 11:59 PM	Not Shortlisted	-	
						Internationa	l Firm	Yes			51		11-May-2020	0 16-Jun-2020 11:59 PM	Draft		
						Internationa	l Firm	Yes			60		20-Feb-2020	20-Mar-2020 11:59 PM	Not Submitted		-
						Internationa	l Firm	Yes			36		07-Jan-2020	05-Feb-2020 11:59	Not		





## References





CMS Tip: take advantage of online references before resorting to contacting CMShelp

- Learning Videos
- Quick Reference Guides (QRGs)





### Consultanttutor.adb.org



#### Guides

Using the Consultant Management System (CMS): Quick Reference Guides for Individual Consultants and Consulting Firms

What is the Consultant Management System? How Do I Use the Consultant Management System (CMS)?

#### 🗹 🖬 🖬 🖨

Business Guide | November 2020

Downloadable quick reference guides to help individual consultants and consulting firms navigate ADB's Consultant Management System (CMS)

#### Description

ADB's Consultant Management System (CMS) is a web-based system that supports consultant information management, consulting services recruitment, contract administration, and consultant performance management. This page contains quick reference guides to help individual consultants and consulting firms navigate the CMS.

#### 1. Individual consultant

#### Individual consultant basics and registration

- CMS basics
- Login assistance (resetting passwords)
- Registration of individual consultants
- Individual consultants signifying company affiliations
- Searching and viewing of signifying company contracts and technical assistancerelated information

#### $\ensuremath{\mathsf{Opportunities}}$ , submitting expressions of interest (EOIs), and accepting offers

- Searching opportunities and submitting EOIs
- Checking the status of the EOI
- Responding to non-committal inquiries
- Responding to consulting contract offers

#### Staff consulting contract administration

- Adding and modifying payment information
- Submission of deliverables
- Submission of claims for time-based contracts
- · Submission of claims for lump-sum contracts

#### 2. Consulting firm

Consulting firm basics and registration

- CMS basics
- Login assistance (resetting passwords)
- · Registration of consulting firms
- · Managing consulting firm profiles
- · Affiliating an individual consultant to a firm
- Searching and viewing of signifying company contracts and technical assistancerelated information

Opportunities, submitting expressions of interest (EOIs) and accepting offers

- Searching opportunities and submitting EOIs
- · Checking the status of the EOI

Requests for proposals (RFP) and negotiating contracts

- · Read this First! Tips for responding to RFPs
- Responding to request for proposals
- Creating technical proposals
- Creating financial proposals
- · Sending clarification and submitting proposals
- Negotiating contracts for consultants

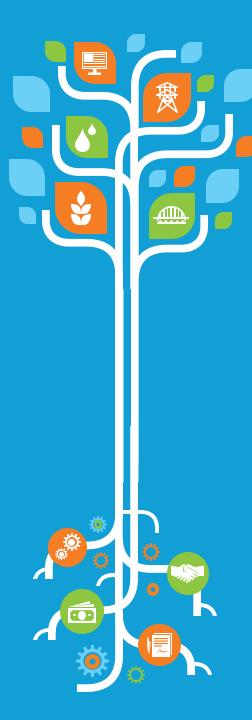
#### Staff consulting contract administration

- Adding and modifying payment information
- · Guide in submitting advances for individual staff consultants engaged through a firm
- Submitting contract variation requests

### **CMS Dashboard**



Dashboard	Profile	Opportunities	Non-Committal Inquiries	<b>Request for Proposals</b>	Proposals	Negotiations	Frameworks	Contracts	Post-Assignment (	Questionnaires
✓TIP The Dast to avoid avo	References Guidelines on the Use of Consultants Staff Instructions - Procurement of Consulting Services Project Administration Instructions Consulting Services Operations Manual									
Action Items	s									Quick Reference Guides
Date	Тур	ре	Project				Sta	tus	Go To Task	Tips for Responding to Request for Proposals
30-May-2021							Dra	ft		CMS Basics Managing Consulting Firm Profiles Searching Opportunities and Submitting EOIs Responding to Request for Proposals Creating Technical Proposals Creating Financial Proposals Verify and Submit Proposals Negotiating Contracts for Consultants Adding and Modifying Payment Information
										Trainings Video: Responding to RFPs and Preparing & Submitting Proposals for Firms in CMS
	C	Dashboard Profile	Opportunities Non-Committal	Inquiries Request for Prop	osals Propos	als Negotiations	Frameworks	Contracts Pos	t-Assignment Question	Indires nome Logout Copyright (c) 2006, Oracle. All rights reserved.











# Thank you!

### Karl Lomibao Information Technology Department



