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Business Opportunities Seminar 13 December 2022

Session-[II]

Preparing Responsive Bids and Proposals

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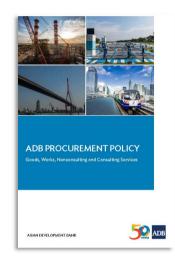


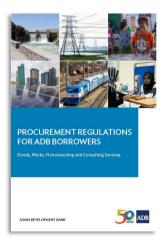


Bidding or Tender

Public Procurement: International Best Practice Procedures

- Advertisement of Opportunities
- Public Bid Opening
- Robust Bid Evaluations Procedures
- Publication of Results
- Process Oversight by ADB
- Debriefing and Complaints Mechanism
- Robust Fraud and Corruption Procedures









Procurement Methods – Goods & Works







Procurement Methods - OCB



Preferred method of procurement on projects financed by ADB

 Applies to Goods, Works, and Services

- Procedures depend on type of procurement being undertaken
- May involve national or international advertisement.

ASIAN DEVELOPMENT BANK







Other Procurement Methods Goods, Works and Non-Consulting Services

Limited Competitive Bidding (LCB)

- Direct Invitation without open advertisement
- May be appropriate when there are limited number of bidders, low value does not attract bidders or other exceptional reasons that may justify a departure from OCB

Framework Agreements (FA)

- Framework established with one or multiple bidders from which orders may be placed over time
- Framework establishes scope and rates that will apply to the call-offs, quantum of effort unknown

• Request for Quotations (RFQ)

- Simplified method used for low-value procurement
- Based on comparing quotations from several suppliers/service providers/contractors

Direct Contracting (DC)

Contracting without competition; may be appropriate under special circumstances





Bidding Procedures

Single-Stage

One-Envelope

- Borrower opens technical and financial proposals simultaneously
- Borrower evaluates technical and financial proposals



Contract is awarded

Two-Envelope

- Borrower opens technical proposals first (financial proposals remain sealed)
- Borrower evaluates technical proposals
- Borrower opens financial proposals of bidders with responsive technical bids
- Borrower evaluates financial proposals







Procurement of works via OCB

Standard Bidding Documents (SBD)*

Part I:

Bidding Procedures

Part II:

Requirements

Part III:

Conditions of Contract & Contract Forms

- Section 1: Instructions to Bidders (ITB)
- Section 2: Bid Data Sheet (BDS)
- Section 3: Evaluation & Qualification Criteria (EQC)
- Section 4: Bidding Forms (BDF)
- Section 5: Eligible Countries (ELC)
- Section 6: Employer's Requirements (ERQ)
- Section 7: General Conditions of Contract (GCC)
- Section 8: Particular Conditions of Contract (PCC)
- Section 9: Contract Forms (COF)



^{*}Invitation for Bids accompanies the package but does not form part of the bid documents



Guidance on Preparation of Bids and Proposals

Goods and Works Consulting Services





Collect relevant business intelligence!

- Identify Sectors of Interest and where maximum potential for success is likely
- Understand the operating context in various countries and regions
- Know your competition
- Look at past similar projects
- Study CPS and COBP to identify future opportunities
- Review procurement plans (and project documents)
- Check ADB website for opportunities. Register for alerts*

*Alerts for consulting opportunities are available only at http://cms.adb.org







1. Build your brand name

- Visit ADB Headquarters/ Resident missions
 - Visit departments responsible for projects
 - o Attend Business Opportunities Fairs
 - o Attend Business Opportunities Seminars
- Visit government project executing agencies
- Register in ADB Consultant Management System (CMS)
- Build your portfolio of projects
- Target different opportunities (standalone, associate/JV or Individual Consultant)



INTERNAL. This information



2. Find Advertised Opportunities

Goods, Works and Non-consulting Services – EA Administered

- International Advertisement
 - On www.adb.org
 - On a freely and publicly accessible website in English; and in a newspaper of national circulation (in English if available) or website in borrower's country.
- National Advertisement:
 - In a newspaper of national circulation, CPTU website or EA website

For Consulting Services – EA Administered

- International must be advertising: on http://cms.adb.org
- Where national advertising: in national press, or free & publicly accessible websites.

For Consulting Services – ADB Administered

· http://cms.adb.org





3. Identify Successful firms in Areas of Interest

| ADB Consultant Management System | | | |
|---|---|---|---|
| ADD | | Home Consulting Opportunities Shortlist | ed Firms Awarded Contracts ConsultantTutor |
| Awarded Contracts - Consulting | Services | | |
| tille possible consulting firm contracts awarded for | alleng services. ADB makes this information available | for public disclosure. | |
| Basic Search Advanced Search | | | |
| Advanced Search | | | |
| Filter to specific contracts by either clicking a numer displayed. The search range can be further adjusted | ic link or by ticking check boxes and dicking Search . By dicking Change Filter . | default, contracts awarded in the last 365 days are | Search Reset Change |
| Contract Date From 19-Nov-2017 Contract Amount in USD Selection Method All | To 18-Nov-2018 | | |
| By Project Country | By Sector | By Firm Country Of Incorporation | By Project Type |
| Select All Select None | Select All Select None | Select All Select None | Select All Select None |
| Regional (78) Afghanistan (1) Armenia (3) Azerbaijan (2) Bangladesh (4) Bhutan (2) Camboda (3) China (12) Fiji (1) Georgia (1) India (14) Indonesia (9) Kazakhstan (1) Kyrgyz Republic (3) Lao People's Democratic Republic (5) Mongolia (10) Myanmar (9) Nepal (5) | development Education (16) Energy (34) Finance (13) Health (4) Industry and trade (12) Information and communication technology (3) Multisector (17) Public sector management (13) Transport (22) Water and other urban infrastructure and services Uncategorized (1) | Armeria (1) Austria (1) Austria (1) Austria (1) Azerbaijan (3) Bangladesh (5) Belgium (2) Bhutan (2) Canada (2) China (11) Fiji (1) Finland (3) France (16) Georgia (1) Germany (2) Hong Kong, China (§) Inda (19) Indonesia (§) Irdand (2) | ☐ Technical Assistance (197) ☐ Grant (0) ☐ Loan (0) By Contract Amount SelectAll Select None ☐ Less than \$100,000 (34) ☐ \$100,000 to \$199,999 (27) ☐ \$200,000 to \$299,999 (23) ☐ \$300,000 to \$299,999 (11) ☐ \$400,000 to \$499,999 (13) ☐ \$600,000 to \$599,999 (15) ☐ \$600,000 to \$699,999 (8) ☐ \$700,000 to \$799,999 (19) ☐ \$800,000 to \$999,999 (9) ☐ \$900,000 to \$999,999 (9) ☐ \$1,000,000 to \$1,500,000 (21) ☐ Greater than \$1,500,000 (8) |
| Pakistan (3) Papua New Guinea (1) Philippines (3) Samoa (1) Sri Lanka (6) | | | By Selection Method SelectAll SelectNone Quality and Cost-Based Selection (QCBS) Outlity-Based Selection (QBS) (5) |
| Tajikstan (3) Timor-Leste (1) Tonga (1) Uzbekistan (9) Viet Nam (6) | | Monogolia (4) | Fixed-Budget Selection (FBS) (13) Least-Cost Selection (LCS) (0) Consultants' Qualifications Selection (CQ Single-Source Selection (SSS) (30) |

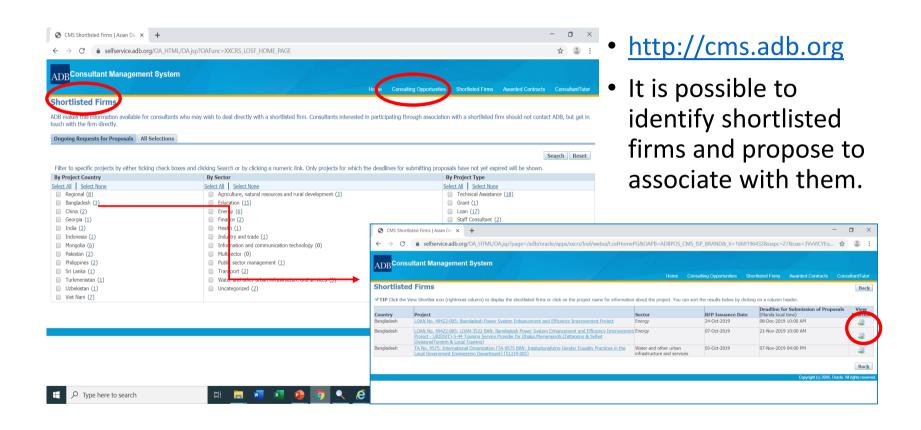
- Identify Awarded Contracts by country, sector, value and selection method.
- Investigate the possibility to partner either as part of JV or by association.



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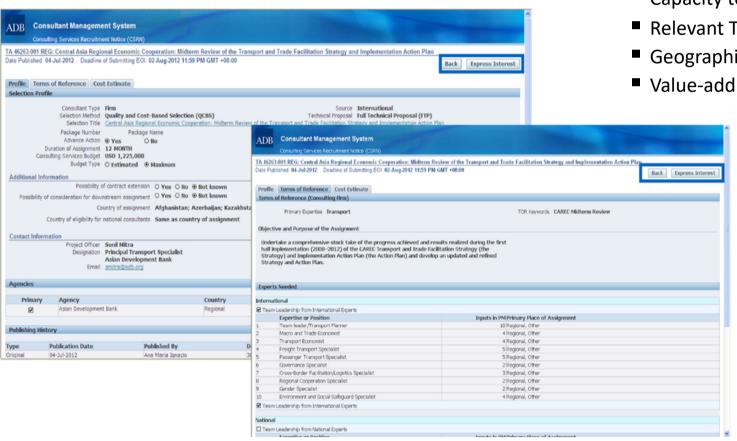
4. Offer partnerships to shortlisted firms







5. Express Interest -Consulting



Considerations:

- Eligibility
- Go it alone or associate/joint venture
- Capacity to compete
- Capacity to deliver
- Relevant Technical Experience
- Geographical Experience





6. Understanding the project

- Recognize the broader project objectives
- Establish the operating context and any constraints it presents
- Get to know the Executing Agency
- Obtain all available information on the services to be provided
- Field assessment
- Identify local partner(s), if required
- Estimate the local costs of doing business (e.g., local taxes for EA-administered consulting services)







7. Prepare a strong proposal

- Follow the instructions in the RFP/bidding documents
- Review the mandatory qualification criteria



- Understand the basis on which the bid will be evaluated
- Study the Terms of Reference (TOR)/Employer's requirements
- Associate or JV with other firms to meet requirements (make sure they are not on ADB sanction list)
- Provide tailored submission; avoid generic templates (quality, not quantity)
- Visit project site and consider local context
- Do not add conditions to your offer

Ask Questions; contact ADB if not receiving a response





Common Mistakes – Goods and Works

- ✓ Late submission
- ✓ Letter of bid not signed
- ✓ No Bid Security or Bid Securing Declaration (if required)
- ✓ Insufficient Amount of Bid Security, incorrect validity period
- ✓ Lack of Supporting Documents (completion certificate, etc.)
- ✓ Translated documents in English
- ✓ Incomplete Bids / Partial Bids
- ✓ Absence of type test reports if required
- ✓ Conflicts of interest not disclosed
- ✓ Inclusion of financial offer with technical offer where bid conditions require them to be separated





Post Award

Focus on delivery of strong performance through:

- High Quality Team
- Building strong relationships with Client (ADB or Government)
- Focus on contract management plan to achieve timely delivery of outputs.

Performance Assessment - Consulting

 ADB conducts Performance Evaluation Reviews (PER) for each consulting assignment. A poor performance record can impact future opportunities.



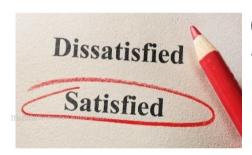


Debriefing and Complaints



Debriefing:

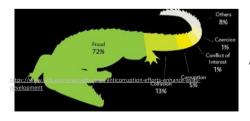
 Unsuccessful bidders may request debriefing from Executing Agency (EA). If they are not satisfied, they may contact ADB directly.



Complaints:

 Bidders may file complaint directly with ADB or may copy ADB on correspondence with Executing Agencies (EAs).

www.adb.org/forms/complaints



Anticorruption and Integrity:

www.adb.org/site/integrity/main













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Thank You

