

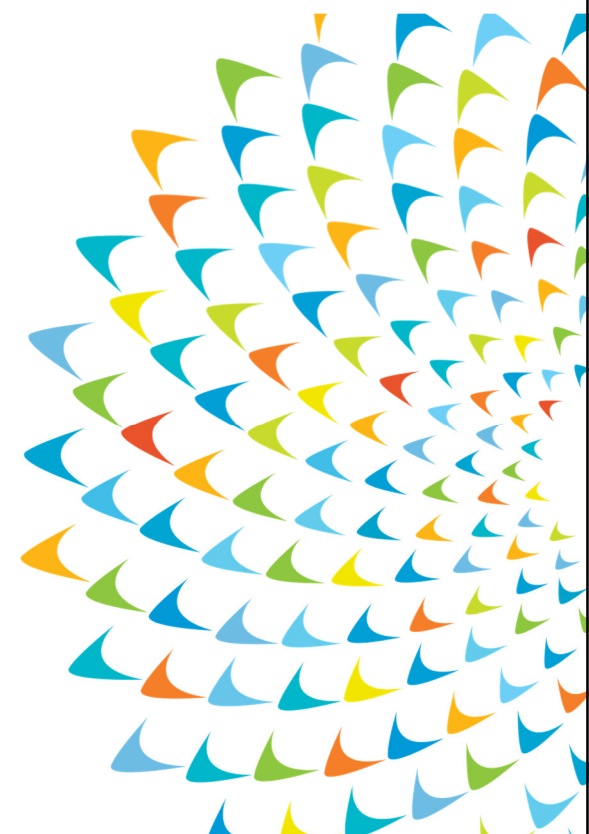


ADB Upcoming Pipeline Projects and Opportunities

Bangladesh Business Opportunities Seminar

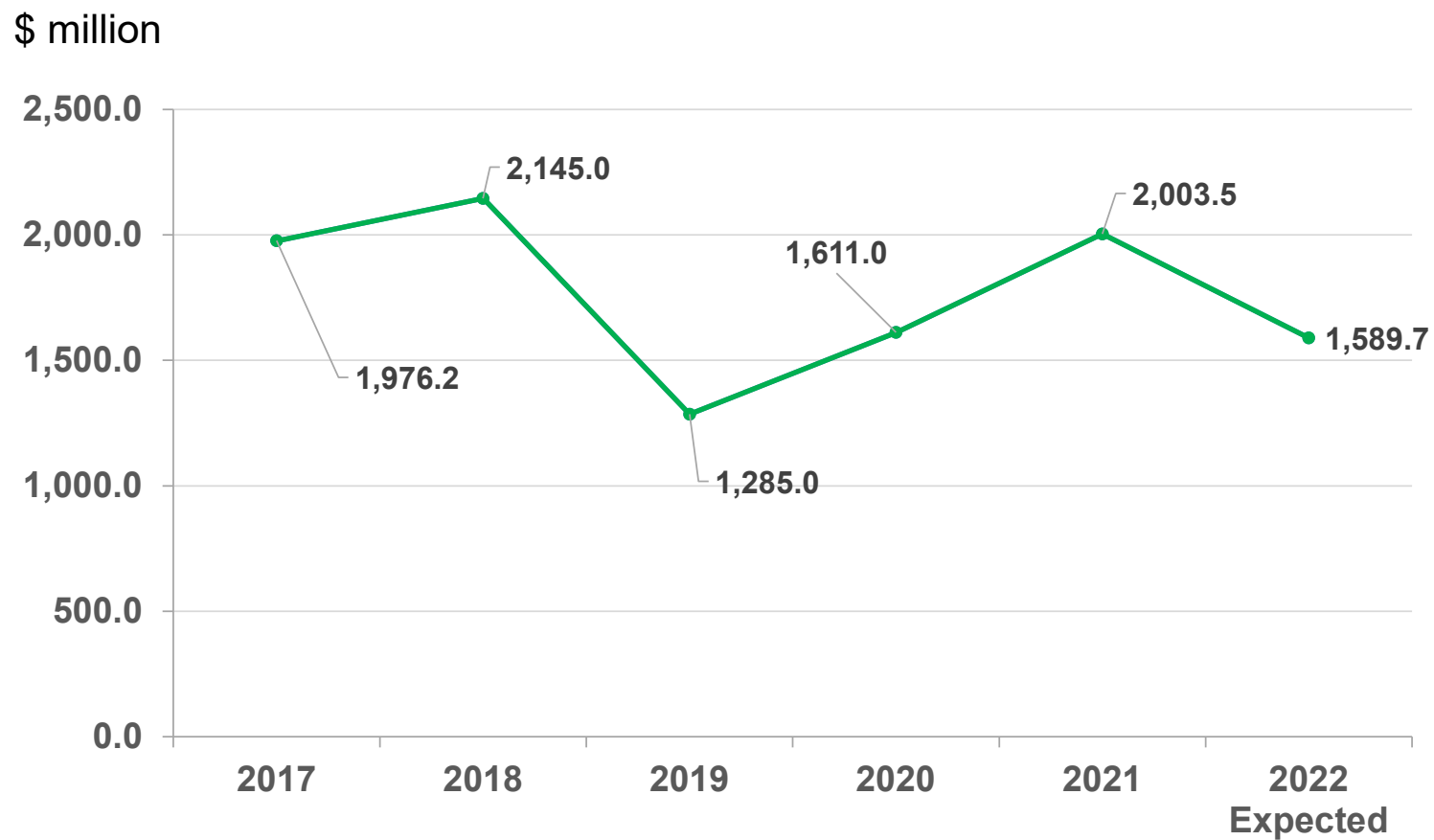
13 December 2022

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Senior Economics Officer**





ADB Commitment: Sovereign Operations





Country Partnership Strategy 2021-2025

Sustain Growth, Build Resilience, and Foster Inclusion

Strategic Objective 1
Boost competitiveness, employment, and private sector development

- Address infrastructure deficit
- Strengthen business and financial sector environment
- Increase access to finance including for CMSMEs
- Address financing gap

Strategic Objective 2
Promote green growth and climate resilience

- Address climate impact
- Advance climate mitigation
- Accelerate climate resilient rural transformation
- Develop knowledge and capacity

Strategic Objective 3
Strengthen human capital and social protection

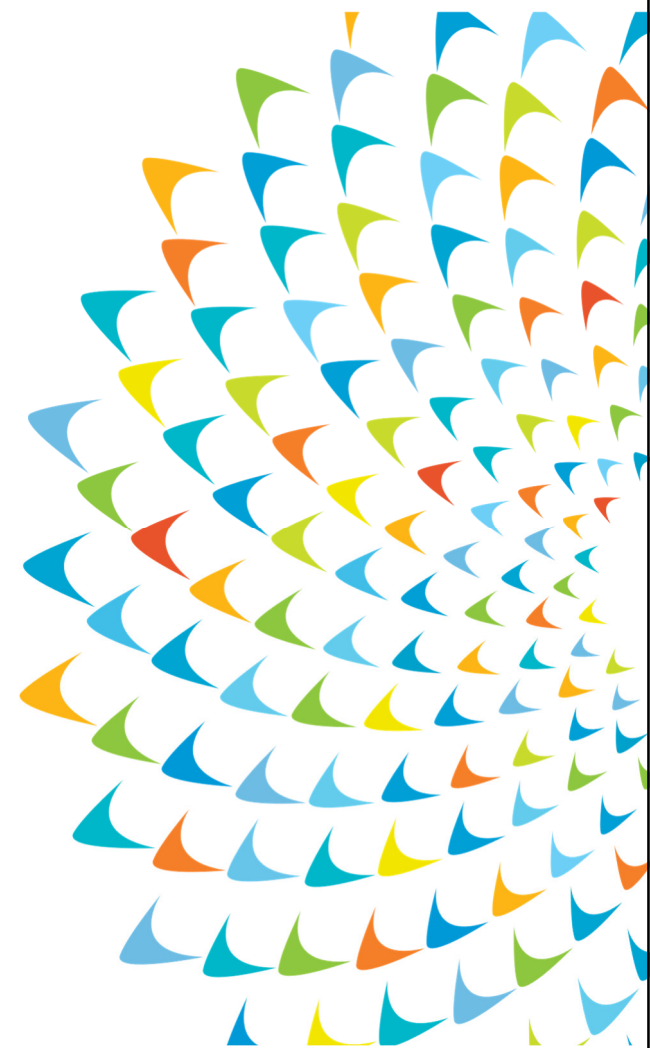
- Increase quantity, quality and inclusivity of essential services
- Improve human capital and employability
- Enhance social protection

Core Common Themes

Accelerate gender equality and social inclusion
Strengthen governance and institutional capacity

Deepen regional cooperation and integration
Promote new technology and innovation

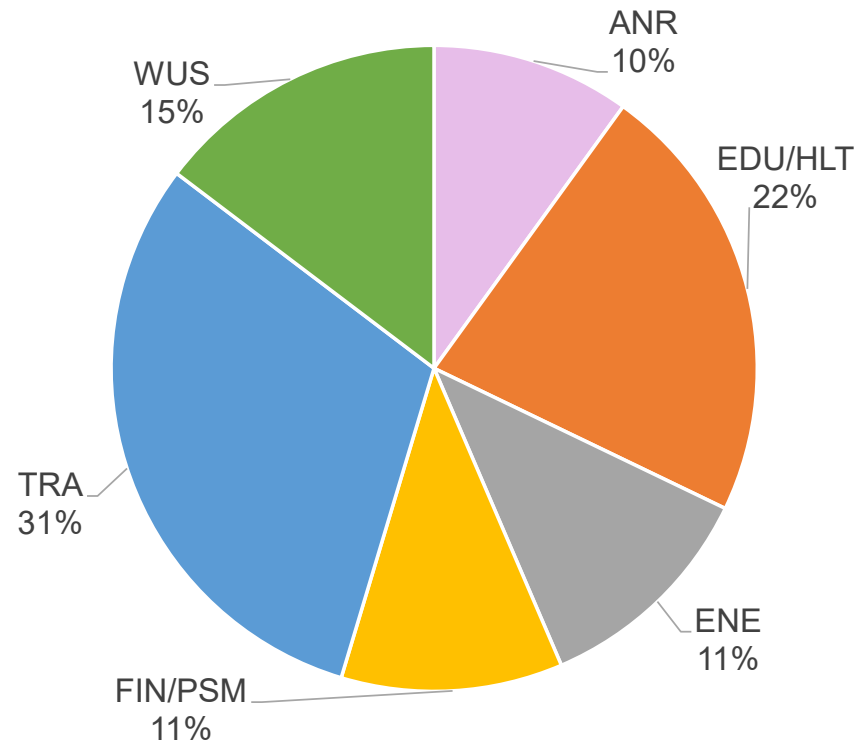
2023-2025 Program





Planned Pipeline: Overview

Sector	Allocation (\$ million)	Share (%)
Agriculture and Natural Resources	941.0	10%
Education and Health	2,100.0	22%
Energy	1,078.5	11%
Finance and Public Sector Management	1,050.0	11%
Transport	2,900.0	31%
Water and Urban	1,390.0	15%
Total	9,459.5	100%





Transport

- Transport capacity expansion (railways, roads, ports)
- Regional connectivity (corridor development, capacity expansion and rehabilitation)
- Urban transport



Indicative Pipeline: Transport

Year	Sector/ Project Name	Amount (\$M)
2023	SASEC Laksam-Chattogram Dual Gauge Project	300.0
2023	Development of Dhirasram Inland Container Depot Project	100.0
2023	SASEC Dhaka-Northwest Corridor Road Project Phase 2 (tranche 3)	300.0
	Pipeline Total in 2023	700.0
2024	SASEC Tongi-Akhaura Dual Gauge Project Phase 1	200.0
2024	SASEC Dhaka-Northwest Corridor Road Project Phase 3 (tranche 1)	400.0
2024	SASEC Integrated Trade Facilitation Project	100.0
2024	Dhaka Mass Rapid Transit Development Project (Line 5, Southern Route) (tranche 1)	300.0



Indicative Pipeline: Transport (contd..)

Year	Sector/ Project Name	Amount (\$M)
2024	SASEC Railway Connectivity Dhaka-Cumilla Chord-line Project (tranche 1) – <i>Standby</i>	300.0
	Pipeline Total in 2024 (excluding 1 Standby project)	1,000.0
2025	SASEC South Corridor Improvement Project (Daulatdia–Faridpur–Barishal) (Phase 1) (tranche 1)	400.0
2025	Road Safety Improvement Program	100.0
2025	SASEC Dhaka Northwest Corridor Road Project Phase 2 (tranche 4)	200.0
2025	SASEC Dhaka-Sylhet Corridor Road Investment Project (tranche 2)	500.0
2025	SASEC Dhaka-Chattogram PPP Highway Project (tranche 1) - <i>Standby</i>	400.0
2025	SASEC Inland Waterways Project - <i>Standby</i>	200.0
	Pipeline Total in 2025 (excluding 2 standby projects)	1,200.0
	Transport Total (firm projects)	2,900.0



Water and Urban Infrastructure and Services

- Municipal services (water supply, sanitation)
- Climate resilient infrastructure
- Urban governance



Indicative Pipeline: Water and Urban

Year	Sector/ Project Name	Amount (\$M)
2023	Improving Urban Governance and Infrastructure Program	300.0
2023	Narayanganj Urban Development Project	150.0
2023	Countrywide Integrated Sanitation and Waste Management Project - <i>Standby</i>	150.0
	Pipeline Total in 2023 (excluding 1 standby project)	450.0
2024	Khulna Water Supply Project (Phase-2)	90.0
2024	Dhaka Sewerage System Development Project	300.0
2024	Third City Region Development Project	150.0
2024	Emergency Assistance Project Phase 2 Part 2	TBD
2024	Waste to Energy Development Project – <i>Standby</i>	100.0
	Pipeline Total in 2024 (excluding 1 standby project)	540.0



Indicative Pipeline: Water and Urban (contd.)

Year	Sector/ Project Name	Amount (\$M)
2025	Cluster Towns Water Supply Project	250.0
2025	Coastal Towns Water Supply Project	150.0
2025	Dhaka Integrated Water Supply Project - <i>Standby</i>	120.0
2025	Countrywide Integrated Sanitation and Waste Management Project (Phase 2) - <i>Standby</i>	200.0
	Pipeline Total in 2025 (excluding 2 standby projects)	400.0
	Water & Urban Total (firm projects)	1,390.0



Energy

- Transmission and distribution
- Renewable energy
- Rural electrification
- Regional power trade
- Energy efficiency



Indicative Pipeline: Energy

Year	Sector/ Project Name	Amount (\$M)
2023	Dhaka Power System Expansion and Strengthening Project	143.5
	Pipeline Total in 2023	143.5
2024	Rural Power System Enhancement Program	500.0
2024	Renewable Energy and Integration Project	160.0
2024	Public Private Partnership Power Distribution Program- <i>Standby</i>	300.0
2024	Floating Solar Project- <i>Standby</i>	100.0
	Pipeline Total in 2024 (excluding 2 standby projects)	660.0
2025	Scaling Up Energy Efficiency Program	200.0
2025	Matarbari Solar Transformation Project	75.0
2025	Sonagazi and Parky Beach Energy Development Project- <i>Standby</i>	300.0



Indicative Pipeline: Energy (contd.)

Year	Sector/ Project Name	Amount (\$M)
2025	Electrical Grid Interconnection Project- <i>Standby</i>	150.0
2025	Transmission Grid Expansion for Rural Electrification- <i>Standby</i>	250.0
	Pipeline Total in 2025 (excluding 3 standby project)	275.0
	Energy Total (firm projects)	1,078.5



Education & Health

- Higher education
- Skills development
- Health care



Indicative Pipeline: Education & Health

Year	Sector/ Project Name	Amount (\$M)
2023	Support for Health Care Improvement Project	500.0
2023	Vaccine, Therapeutics and Diagnostics Manufacturing and Regulatory Upgradation	300.0
2023	Skills Development for Innovation and Industry Competitiveness	300.0
2023	Strengthening Agricultural Tertiary Education Project - <i>Standby</i>	150.0
	Pipeline Total in 2023 (excluding 1 standby project)	1,100.0
2024	TVET Teachers for the Future	300.0
2024	Supporting Education for Children with Special Needs	100.0
2024	Garments and Textile University - <i>Standby</i>	100.0
2024	Digital University Development Project - <i>Standby</i>	200.0
2024	Urban Primary Health Care Services Delivery Project 2 - <i>Standby</i>	100.0
	Pipeline Total in 2024 (excluding 3 standby project)	400.0



Indicative Pipeline: Education & Health (contd.)

Year	Sector/ Project Name	Amount (\$M)
2025	Skills Development for Innovation and Industry Competitiveness (Phase 2)	300.0
2025	NextGen Secondary Education Program	300.0
2025	Supporting Fifth Primary Education Development Program - <i>Standby</i>	500.0
	Pipeline Total in 2025 (excluding 1 standby projects)	600.0
	Education & Health Total (firm projects)	2,100.0



Agriculture, Natural Resources and Rural Development

- Agriculture commercialization and value chain development
- Rural road Improvement and maintenance
- Water resource management
- Flood and riverbank strengthening and protection



Indicative Pipeline: Agriculture, Natural Resources and Rural Development

Year	Sector/ Project Name	Amount (\$M)
2023	Crop Commercialization and Productivity Improvement Project	50.0
2023	Rural Connectivity Improvement Project – Additional Financing 2	150.0
2023	Southwest Area Integrated Water Resources Planning and Management Project – Additional Financing 2	71.0
2023	Support for Green Growth and Disaster Resilience Program (Subprogram 1)	250.0
	Pipeline Total in 2023	521.0
2024	Climate and Disaster Resilience in Southwest Coastal Region	70.0
2024	Flood and Riverbank Management (SDP) including Aricha to Chauhali - <i>Standby</i>	250.0
	Pipeline Total in 2024 (excluding 1 standby projects)	70.0



Indicative Pipeline: Agriculture, Natural Resources and Rural Development

Year	Sector/ Project Name	Amount (\$M)
2025	Polder Rehabilitation & Modernization Project in Coastal Region	100.0
2025	Support for Green Growth and Disaster Resilience Program (Subprogram 2)	250.0
2025	Integrated Water Resources and Flood Management Sector Project – <i>Standby</i>	300.0
	Pipeline Total in 2025 (excluding 1 standby project)	350.0
	Agriculture, Natural Resources and Rural Development Total (firm projects)	941.0



Finance and Public Sector Management

- Financial sector strengthening
- Private sector development
- Public financial management
- Increased financial access
- Social protection



Indicative Pipeline: Finance and Public Sector Management

Year	Sector/ Project Name	Amount (\$M)
2023	Sustainable Economic Recovery Program (Sub program 2)	250.0
2023	Strengthening Infrastructure Financing Products- <i>Standby</i>	50.0
2023	Strengthening Bangladesh Infrastructure Finance Fund Limited Project- Additional Financing - <i>Standby</i>	50.0
	Pipeline Total in 2023 (excluding 2 standby projects)	250.0
2024	Second Strengthening Social Resilience Program (Subprogram 1)	250.0
2024	Economic Zone Development Program	150.0
2024	E-mobility Financing Program	100.0
2024	Startup Venture Capital Fund	50.0
	Pipeline Total in 2024	550.0



Indicative Pipeline: Finance and Public Sector Management

Year	Sector/ Project Name	Amount (\$M)
2025	Strengthening Economic Structure for LDC Graduation (Subprogram 1)	250.0
2025	Capital Market Strengthening Program- <i>Standby</i>	300.0
	Pipeline Total in 2025 (excluding 1 standby projects)	250.0
	Finance and Public Sector Management Total (firm projects)	1,050.0



ADB

ANY
QUESTIONS
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