





Doing Business with ADB and the ADB Procurement System

23 November 2022

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Procurement, Portfolio and Financial Management Department







Overview

- 1. Business Opportunities
- 2. ADB Procurement Framework
- 3. How to find information





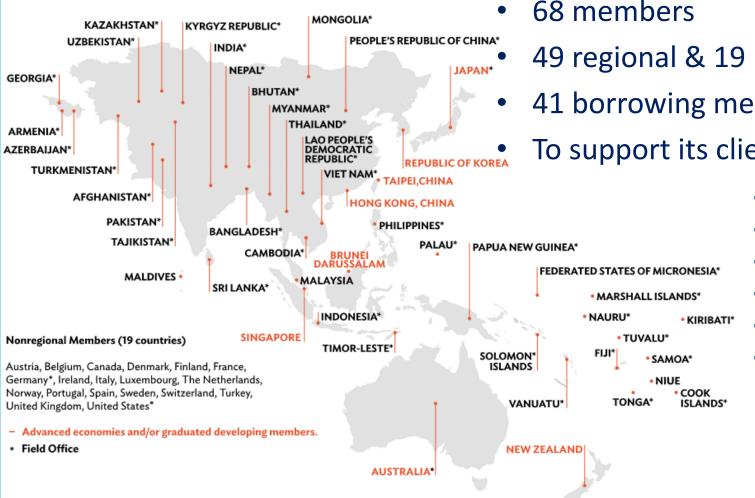


ADB Business Opportunities





A Brief about ADB





- 68 members
- 49 regional & 19 non-regional;
- 41 borrowing members

To support its clients, ADB works with:

- Private sector
- NGOs and CBOs
- Foundations
- Academia /Think Tanks
- Donors
- Other Intl. Organizations



Main Instruments: Loan/Grants, Technical Assistance, Equity and Guarantees

Largest Borrowers: India, China, Pakistan, Bangladesh, Indonesia

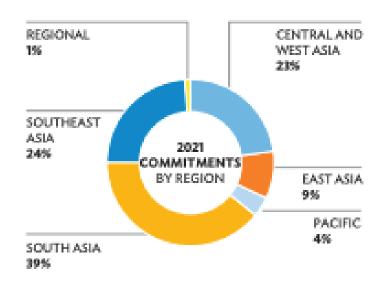


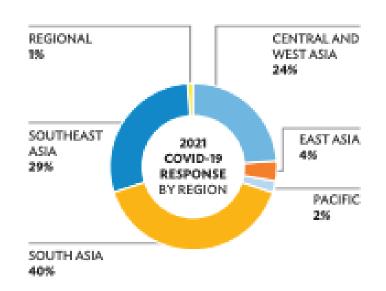
Activity 2017-21 by Region

ADB Commitments by Region, 2017-2021 (\$ million)

	2017	2018	2019	20	20	20	21
Region	Total	Total	Total	Total	COVID-19 Response	Total	COVID-19 Response
Central and West Asia	6,067	5,700	6,111	6,565	3,964	5,193	3,276
East Asia	2,810	3,162	2,663	2,893	385	2,034	478
Pacific	740	369	461	1,150	671	853	317
South Asia	7,238	7,621	7,307	9,034	3,983	8,819	5,409
Southeast Asia	4,668	7,143	7,181	11,628	7,039	5,579	3,944
Regional	265	523	294	310	105	282	85
TOTAL	21,788	24,518	24,017	31,581	16,146	22,759	13,511

Note: Numbers may not sum precisely because of rounding.









Strategy 2030: Seven Operational Priorities



Addressing remaining poverty and reducing inequalities



Accelerating progress in gender equality



Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability (



Making cities more livable



Promoting rural development and food security



Strengthening governance and institutional capacity



Fostering regional cooperation and integration

Key Approaches



Expanding private sector operations



Catalyzing and mobilizing financial resources for development



Strengthening knowledge services

https://www.adb.org/documents/strategy-2030-prosperous-inclusive-resilient-sustainable-asia-pacific



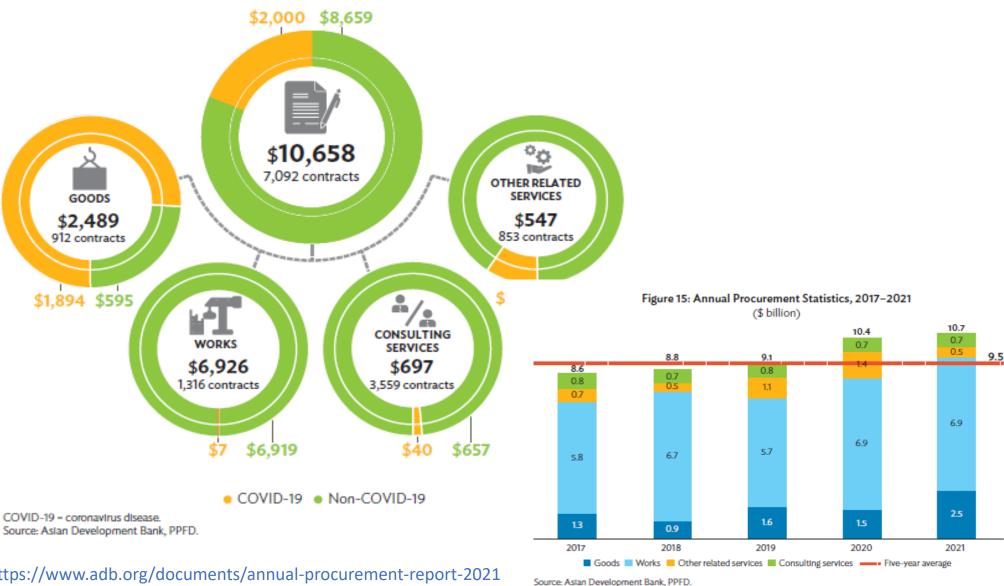






Procurement Volume 2021

Figure 14: Overall Procurement in 2021 (\$ million)

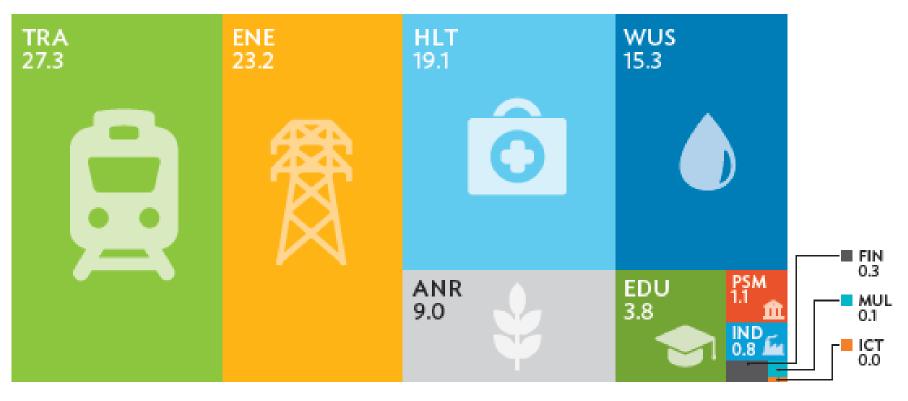


https://www.adb.org/documents/annual-procurement-report-2021



Procurement by Sector

Figure 18: Procurement by Sector, 2021 (% of total procurement)



ANR - Agriculture, Natural Resources, and Rural Development, EDU - Education; ENE - Energy; FIN - Finance; HLT - Health; IND - Industry and Trade; ICT - Information and Communication Technology; MUL - Multisector; PSM - Public Sector Management; TRA - Transport; WUS - Water and Other Urban Infrastructure and Services. > 0.0 - less than 0.05. Source: Asian Development Bank, PPFD.





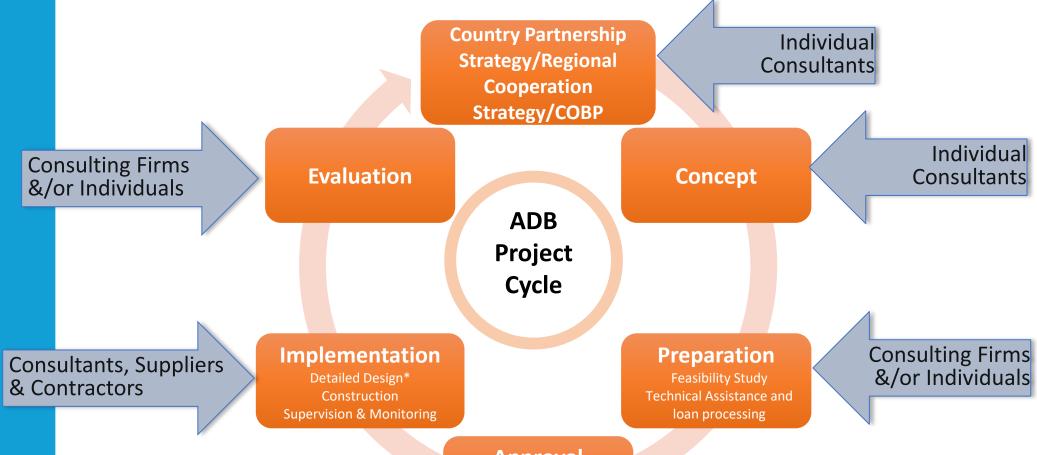
Why Pursue ADB Funded Contracts?

- Gateway to new opportunities in fast growing economies across multiple sectors
- ADB's operations are rapidly growing
- Assured financing for goods, works, and services
- Strong oversight by ADB → Internationally accepted fair and transparent procurement procedures





When is Private Sector engaged in ADB Projects?





Approval

Loan Negotiation, Approval, Signing and Effectiveness

*In some circumstances, detailed design may take place during the preparation stage of projects



Types of business opportunities

Supply of goods

Machinery, equipment, ICT, furniture

Civil works

- Roads, railways, bridges, irrigation canals, airports, schools, etc.
- Power plants, pump stations, water treatment plants, heating plants

Consulting services

 Project preparation & implementation, site supervision (PMC), detailed design, knowledge products, policy/advisory, staff consultants

Nonconsulting services

Surveys, training, translation, event management



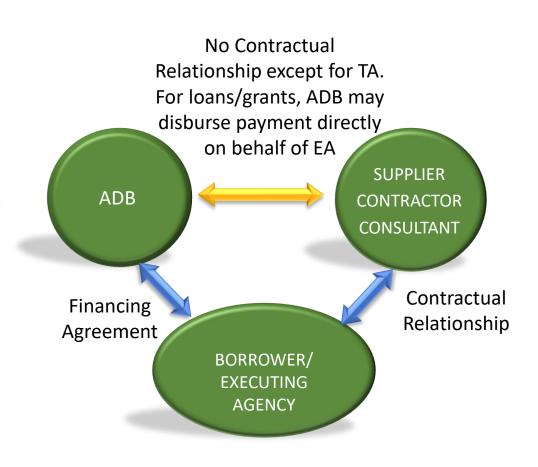


Relationship, Roles and Responsibilities in Procurement

The Borrower (Executing Agency) is responsible for procurement of goods, works and services

ADB (under TAs) or Borrower select and recruit Consultants

ADB reviews the procurement activities of EAs to ensure that proceeds of its financing are used in accordance with the Bank's rules









ADB Procurement Framework



ADB Procurement Framework

For projects with concept papers approved before 1 July 2017

ADB's Procurement Guidelines and Guidelines on the Use of Consultants defined the policies and procedures for selecting, contracting, and monitoring suppliers of goods, works, and services for ADB-financed projects.



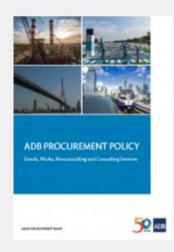
Procurement Guidelines



Guidelines on the Use of Consultants

For projects with concept papers approved on or after 1 July 2017

ADB's new procurement framework comprises a Procurement Policy and Procurement Regulations for ADB Borrowers. It modernizes project procurement processes through a principles-based approach, to meet the diverse needs of clients as ADB scales up its operations in line with Strategy 2030.



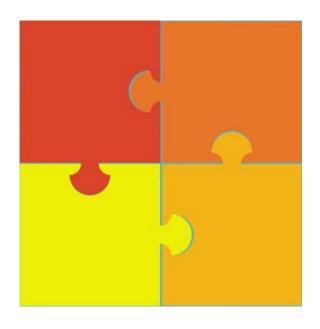
ADB Procurement Policy



Procurement Regulations for ADB Borrowers

INTERNAL. This information is accessible to ADB

Core Procurement Values



- **✓** Principles based vs. **Rules-based**
- Fit-for-Purpose

Pr	inciples	Outcomes
	Fairness	Equal opportunity; equitable distribution; and credible mechanisms for addressing procurement-related complaints.
	Economy	Using price, quality, and any nonprice attributes to deliver viable projects.
	Efficiency	Ensures procurement processes are proportional to value and risks.
	Transparency	Deliver relevant procurement information publicly in a consistent and timely manner; appropriate reporting; and confidentiality.
	Quality	Structured arrangements delivering appropriate outputs in an effective manner to achieve project outcomes and objectives.
	Value for Money	Obtain optimal benefits through effective, efficient, and economic use of resources.

Agreement Establishing the ADB

Agreement Establishing
The Asian Development Bank
("ADB Charter")

The proceeds of any loan, investment or other financing undertaken ... shall be used only for procurement in member countries of goods and services produced in member countries ...

(A few exceptions)

(Chapter III, Article 14, Operating Principle ix)

Agreement Establishing the Asian Development Bank (ADB Charter)

Membership Eligibility

Only bidders from nationals of ADB Member Countries (68) are eligible.

(https://www.adb.org/about/members)

- ADF without cofinancing: only bidders from nationals of Developing Member Country (DMC) and/or of *contributing* developed MC are eligible
- OCR/ADF with cofinancing in some cases: No membership restrictions apply
- Consultants Experts employed or engaged by an eligible consulting firm will be considered eligible regardless of their nationality.

(ADF: Asian Development Fund, OCR: Ordinary Capital Resources)



Other Eligibility Requirements

Conflict of Interest

ADB Anticorruption Sanctions List

UN Security Councils' decision

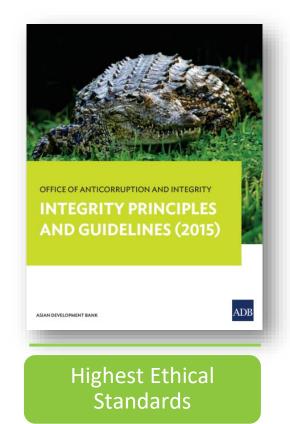
State Owned Enterprise

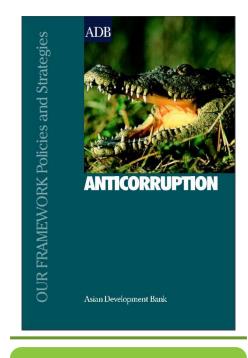




ADB's Anticorruption Policy & Guidelines

Applies to executing and implementing agencies, contractors, consultants, suppliers, ADB staff, and anyone connected to an ADB-financed, -administered, or -supported activity.





Zero Tolerance





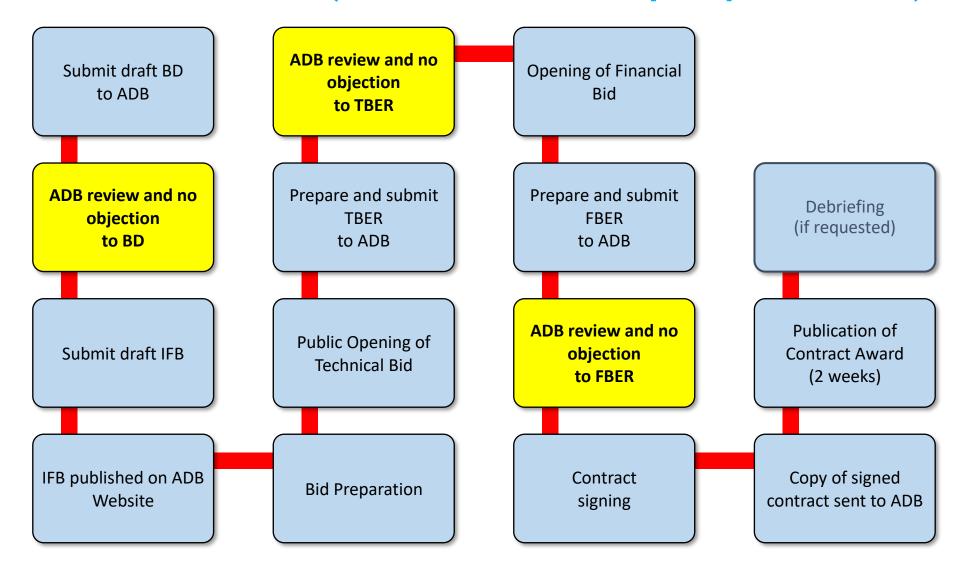


Works, Goods, and Non-Consulting Services

Main Procurement Methods



Procurement Schedule (OCB, 1S2E, without pre-qualification)



Common Mistakes in Preparing Bids

- Bids not signed or Bids signed by a person who is not authorized signatory
- Absence of Bid Security or Bid Securing Declaration (if required)
- Insufficient Amount of Bid Security, Incorrect Validity Period
- Lack of Supporting Documents (JV Agreements, Audited Fin Statements, Past Performance Certificates)
- Incomplete Bids / Partial Bids
- Inclusion of financial offer with technical offer where bid conditions require them to be separated (i.e. under the 2-envelope procedure)





Consulting Services

Types of Consultants





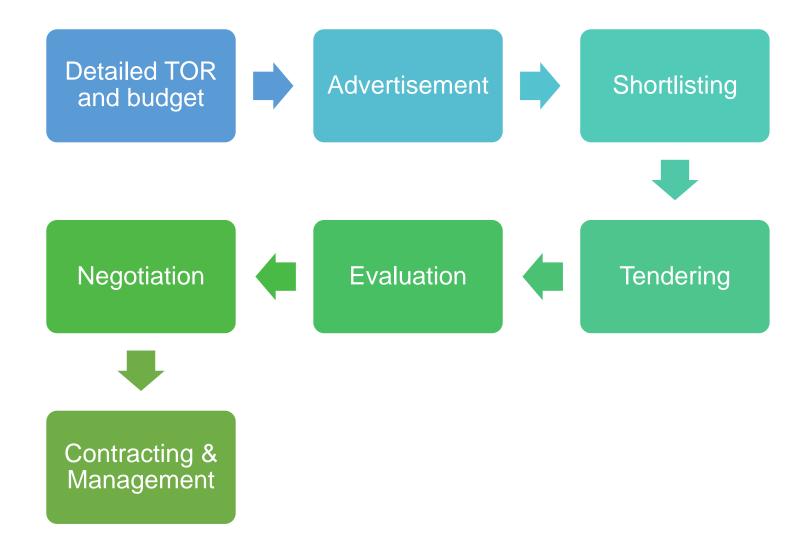
Recruitment may be national or international

- International firm must be incorporated in any of ADB member country (global if eligibility restriction waived).
- An individual from non ADB member country may work for an eligible international firm.
- An individual is national if a citizen of the DMC or, if a national from another member country, he/she legally resides and works in that DMC.

Procurement Methods to Recruit Firms



Firm Consultant Recruitment Process



General Points to approach ADB Consulting Contracts

- Know your client and their expectations
- Understand context and background to the assignment
- Leverage experience with similar institutions
- Identify partners who will add value
- Understand costs of doing business (e.g., taxes)
- Consider if external specialists will strengthen your team







Debriefing:

- Unsuccessful bidders may request debriefing from the procuring entity (the EA or ADB). If they are not satisfied with the explanation given, they may submit a complaint.
- Debriefings are an excellent learning opportunity for future bids!

Complaints:

- Bidders may file complaint directly with ADB or may copy ADB on correspondence with EAs.
- Complaints to ADB should be submitted through online form: https://www.adb.org/forms/complaints

How to report fraud:

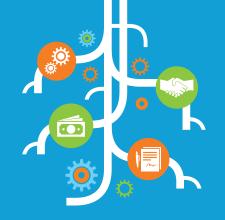
www.adb.org/site/integrity/how-to-report-fraud







Finding Information







Identifying opportunities for contracts with project executing agencies and ADB

- Country partnership strategies
- Country operations business plans
- Procurement plans
- General and specific procurement notices
 - Advance notices
 - Invitation for prequalification
 - Invitation for bids
 - Consulting services recruitment notice (CSRN)
- Hop-on opportunities
 - Prequalified contractors / consultants

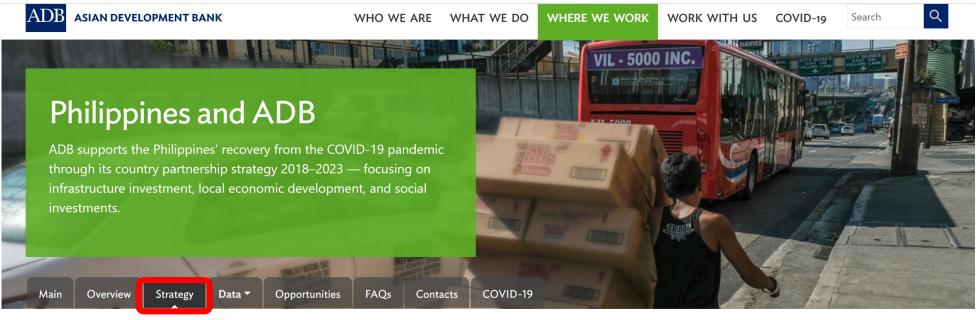
Institutional procurement notices (for ADB)

BUSINESS

Operational Procurement



How to find Information on our Website



★ > Where We Work > Philippines and ADB > ADB-Philippines Partnership Strategy

Latest Country Strategies and Business Plans

The country partnership strategy (CPS) is ADB's primary platform for designing operations to deliver development results at the country level. ADB works with each developin member country to map out a medium-term development strategy and a 3-year country operations business plan (COBP) to implement it.

31 AUGUST 2018 | INSTITUTIONAL DOCUMENT

Philippines: Country Partnership Strategy (2018-2023)

ADB's country partnership strategy 2018–2023 for the Philippines will support policy reforms, institutional capacity development, and financing investments that promote high and inclusive growth.

11 DECEMBER 2020 | INSTITUTIONAL DOCUMENT

Philippines: Country Operations Business Plan (2021–2023)

ADB's country partnership strategy for the Philippines, 2018–2023 focuses on achieving high and inclusive growth by accelerating infrastructure and long-term investments, promoting local economic development with a focus on Mindanao and Visayas, and targeting investments in people at the bottom 40% of the population. ADB's country partnership strategy closely aligns with both its Strategy





Extract from COBP...

Appendix 3

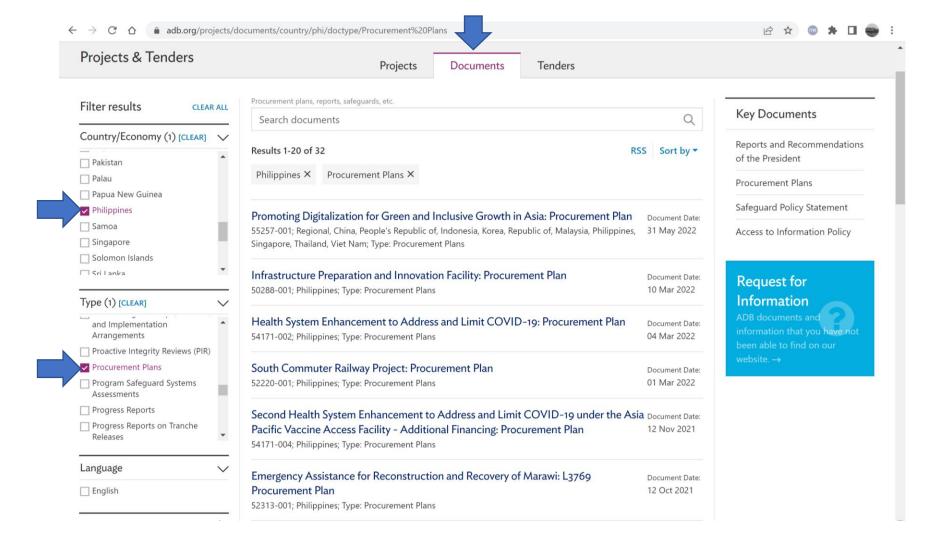
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				Cost (\$ million)					-			
					Year of			Α	DB		Gov't	Co- finance ^b
Project/Program Name ^a	Sector	Poverty Targeting	Operational Priority	Division	TRTA/ PRF	Total	Regular OCR	COL	ADF Grants	Total	•	
Baguio City Sanitation	WUS	TI-G	OP1, OP2,	SEUW	2018	100.0	100.0	0.0	0.0	100.0		
Improvement Project	WOO	11-0	OP3, OP4, OP6	OLOVV	2010	100.0	100.0	0.0	0.0	100.0	•••	
Integrating Innovation Systems in Technical and Vocational Education and Training Project	EDU	GI	OP1, OP2, OP6	SEHS		100.0	100.0	0.0	0.0	100.0		
Mindanao Agro-Enterprise Development Project	ANR; FIN	TI-G	OP1, OP2, OP3, OP5, OP7	SEER	2020	100.0	100.0	0.0	0.0	100.0		
2022 Firm												
Integrated Flood Risk Management Sector Project (Phase 1)	ANR	TI-G	OP1, OP2, OP3, OP5	SEER	2018	500.0	400.0	0.0	0.0	400.0		100.0°
Mindanao Irrigation Development Project (Phase 1)	ANR	TI-G	OP1, OP2, OP3, OP5	SEER	2020	100.0	100.0	0.0	0.0	100.0		
Malolos-Clark Railway Project (PFR 2)	TRA	TI-G	OP1, OP2, OP3, OP4, OP5, OP6, OP7	SETC		1,000.0	1,000.0	0.0	0.0	1,000.0		
Competitive and Inclusive Agriculture Development Program, subprogram 2 (PBL)	ANR	GI	OP1, OP2, OP3, OP5, OP6, OP7	SEER/ PHCO	2019	400.0	400.0	0.0	0.0	400.0		
Support for Post-COVID-19 Business and Employment Recovery Program (PBL)	PSM; IND; EDU	GI	OP1, OP2, OP6	PHCO/ SEHS/ SEPF		420.0	420.0	0.0	0.0	420.0		
Support to Capital Market Generated Infrastructure Financing Program, subprogram 2 (PBL)	FIN	GI	OP6	SEPF		400.0	400.0	0.0	0.0	400.0		
Integrating Innovation Systems in Technical and Vocational Education and Training Project	EDU	GI	OP1, OP2, OP6	SEHS		100.0	100.0	0.0	0.0	100.0		





Goods & Works - Procurement Plans







Procurement Plans...

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Appendix A - PROCUREMENT PLAN

Project Name: South Commuter Railway Project (F	asic Data	
Project Number: 52220-001	Approval Number:	
Country: Philippines	Executing Agency: Depa	rtment of Transportation
Project Procurement Classification: A	Implementing Agency:	
Project Procurement Risk: High	N/A	
Project Financing Amount: US\$6,395,200,000 ADB Financing: US\$4,300,000,000 Cofinancing (ADB Administered): Non-ADB Financing: US\$1,670,000,000	Project Closing Date: 31 D	December 2028
Date of First Procurement Plan: 1 March 2022	Date of this Procurement	Plan: 1 March 2022
Procurement Plan Duration (in months): 18	Advance Contracting:	e-GP:

A. Methods, Review and Procurement Plan

Except as the Asian Development Bank (ADB) may otherwise agree, the following methods shall apply to procurement of goods, works, and consulting services.

Procurement of Goods and Works					
Method	Comments				
Open Competitive Bidding (OCB) for Goods	International advertisement				
Open Competitive Bidding (OCB) for Works	International advertisement				

Consulting Ser	vices
Method	Comments
Quality- and Cost-Based Selection for Consulting Firm	

B. Lists of Active Procurement Packages (Contracts)

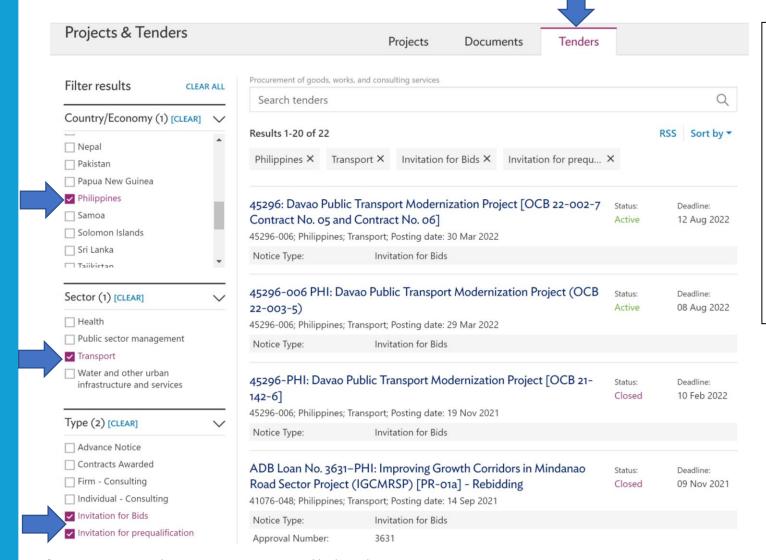
The following table lists goods, works, and consulting services contracts for which the procurement activity is either ongoing or expected to commence within the procurement plan duration.

Package Number	General Description	Estimated Value (in US\$)	Procurement Method	Review	Bidding Procedure	Advertisement Date (quarter/year)	Comments
CP-S-02	Viaduct and elevated stations	415,000,000.00	Open Competitive Bidding (OCB)	Prior	1S1E	Q4 / 2020	Prequalificat on of Bidders: No
CP-S-03a	Viaduct and elevated stations	401,000,000.00	OCB	Prior	1S1E	Q1 / 2021	Domestic Preference
CP-S-03b	Viaduct, Tunnel, underground and elevated station	714,000,000.00	OCB	Prior	1S1E	Q2 / 2021	Applicable: No Advance Contracting:
CP-S-03c	Viaduct and elevated stations	343,000,000.00	OCB	Prior	1S1E	Q1 / 2021	Yes Bidding





Goods & Works – Specific Procurement Notices





Date:	30 March 2022
Loan No. and Title:	45296: Davao Public Transport Modernization Project
Contract No. and Title:	OCB 22-002-7 Supply of Buses for the Davao High Priority Bus System (HPBS) Project Contract No. 05 Bus Fleet - Diesel Vehicles Contract No. 06 Bus Fleet - Electric Vehicles
Deadline for Submission of Bids:	Extended to 12 August 2022 10:00AM (GMT + 8)

- The Government of the Republic of the Philippines has applied for financing from the Asian Development Bank (ADB) toward the cost of the Davao Public Transport Modernization Project. Part of this financing will be used for payments under the Contracts named above. Bidding is open to qualified Bidders from eligible source countries of ADB.
- The Department of Transportation (DOTr) ('the Employer') through its Procuring Agent, Procurement Services - Department of Budget Management (PS-DBM), invites sealed bids from eligible Bidders for the supply of Goods and Services as broadly described above.

Bidders may bid for a single contract only or for both contracts. In case the Bidder would wish to submit bids for more than one contract, such bids should be submitted independently and not combined into a single Bid.

In accordance with ITB 14.4 and ITB 14.6, any discounts offered by Bidders submitting bids for multiple contracts and the methodology for the application of any discount shall be stated in the Letter of Bid included in its bids for each contract.

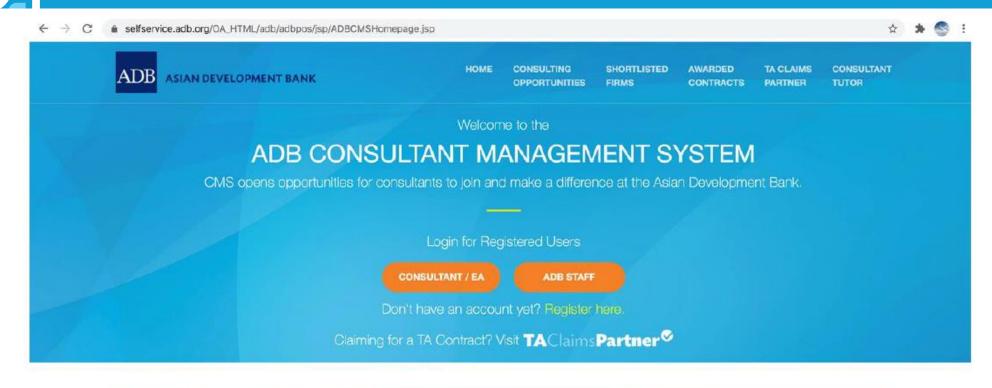
The Employer shall evaluate and compare Bids on the basis of each contract separately or multiple contracts combined in order to arrive at the least-cost combinations for the Employer, by taking into account such discounts offered by Bidders for the award of multiple contracts.





ADB Consultant Management System (cms.adb.org)















Consultants to Register in CMS (cms.adb.org)



Consultant Management System

Overview FAQ

Welcome to the Asian Development Bank's Consultant Management System

Consultant Management System (CMS) is an integrated web-based system that supports the ADB's consulting services recruitment, from advertising the opportunity to awarding consulting contracts. This portal will enable users to work with the different facilities available in CMS.



Consultants create and update their profile, search opportunities, send Expressions of Interest (EOIs), respond to Non-Committal Inquiries (NCIs), and prepare and submit proposals. Login to the system by typing in your registered email address and password.

Since CSRN is now integrated in CMS, consultants are encouraged to complete their full registration to help facilitate EOI submission by tagging project and consulting experiences entered in their profile.

Click here to know who can register as consultants in CMS.

By using this service, you are accepting the CMS Terms and Conditions.



ADB Project Team Members can access all CMS functions like creating a selection, advertising opportunities, sending Non-Committal Inquiries (NCIs), distributing Request for Proposals (RFPs), sending Notice to Proceed (NTPs), and approving requests, even while working outside of the ADB network. Login to the system by typing in your ADB Self-Service Username and Password.



Executing Agencies (EAs) can access Consulting Services Recruitment Notice (CSRN) to post consulting opportunities for ADBfinanced projects. Login to the system by typing in your registered Username and Password.

To obtain an EA account, email your ADB Project Officer and copy csrn@adb.org with the following details:

1. Email address of the agency representative

3. Name and address of the agency

2. Full name of the agency representative

4. Duration of the recruitment for the project

Consulting Services Recruitment Notice (CSRN)

The Consulting Services Recruitment Notice provides detailed information on the consulting services required for ADB-financed or administered projects. The CSRN includes the terms of reference and is posted on ADB's website for at least one month for firms for EA-administered projects, 15 days for firms for ADB-administered projects or 7 days for individual consultants before shortlisting.

This will provide consultants sufficient time to prepare EOIs that are more specific and focused on the project's requirements.

Click here to view the list of advertisements of consulting opportunities.

Lo	g	in

Login using your registered username and password.

Username Password Login Assistance

Note: ADB users can login using their Oracle username and password.

Registration

New user? Register now!

Register as Consulting Firm Register as Individual Consultant

Need Help?

For inquiries regarding the system, please email cmshelp@adb.org.

CMS SYSTEM UPDATE

Dear CMS Users,

The changeover period from the Consulting Services Recruitment Notice (CSRN) to the Consultant Management System (CMS) has concluded. We thank you for your cooperation during this interim process.

Should you have any inquiries, contact cmshelp@adb.org.

CMS Team

NOTE: CMS undergoes weekly maintenance activities from







Consulting Opportunities - CSRN

Search by Expertise

Consulting Opportunities

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxe. or by entering keywords to search by expertise.

	ne by	Clear A
<u> </u>	VID-19 Related Assignment	
	Yes (29)	
	No (136)	
<u> Co</u>	nsultant Type	
✓	Firm (31)	
✓	Individual (134)	
⊟ <u>Eli</u>	gibility of Consultant Country	
	Open to Member Countries Only (165)	
	Non-Member Countries Allowed (0)	
<u> </u>	gagement Period	
	Less than 3 months (9)	
	3 months to 1 year (109)	
	More than 1 year (47)	
	Tiors diality your (17)	
<u> </u>	untry	
	untry	
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	untry : All Select None	_
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				 ✓ Pre 	evious 1-25 V	Next 25 🕃
Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
C 119172 PHI: Bespoke Climate Leadership Training	Bespoke Climate Leadership Training	Firm	26	15-Jul-2022	15-Aug-2022 11:59 PM	
A 55064-005 REG: Water Organization Partnerships for esilience - WOP4R Program Consultants	Water Supply and Sanitation	Firm	36	29-Jun-2022	10-Aug-2072 11:59 PM	пф
r-6929 REG: Enhancing Disaster Risk Understanding and esilience - Technical Assistance Coordinator (55357-001)	Technical Assistance Coordinator	Individual	28	27-Jul-2022	09-Aug-2022 11:59 PM	ПФ
: 108187 PHI: BPMSD Information Technology and Human sources Consultant	Information Technology and Human Resources	Individual	12	14-Jul-2022	08-Aug-2022 11:59 PM	113
AN-3944 PHI: Local Governance Reform Project - OP1/QCBS- 2 Financial, Administrative, and Technical Support Firm 2173-002)	Finance and Administration	Firm	30	23-Jul-2022	06-Aug-2022 11:59 PM	· ip
-9766 REG: Southeast Asia Public Management, Financial ctor, and Trade Policy Facility - LGDP-N31 National Capacity velopment Specialist/Team Leader LGDP-N31 (53071-001)	capacity development	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
-9766 REG: Southeast Asia Public Management, Financial ctor, and Trade Policy Facility - LGDP-N36 National Social Dev't, nder and Land Acquisition Expert LGDP-N36 (53071-001)	Social Development, Gender and Land Acquisition and Resettlement Specialist		8	22-Jul-2022	04-Aug-2022 11:59 PM	
-9766 REG: Southeast Asia Public Management, Financial ctor, and Trade Policy Facility - LGDP-N35 National Project ance and Economics Specialist LGDP-N35 (53071-001)	project finance, economics	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
-9766 REG: Southeast Asia Public Management, Financial ctor, and Trade Policy Facility - LGDP-N34 National Legal ecialist LGDP-N34 (53071-001)	Legal	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
-9766 REG: Southeast Asia Public Management, Financial ctor, and Trade Policy Facility - LGDP-N32 National Civil gineer/Water Supply and Sanitation Expert LGDP-N32 (53071- 1)	engineering	Individual	8	22-Jul-2022	04-Aug-2022 11:59 PM	
119216 PHI: National climate resilient agriculture / institutions ecialist	National climate resilient agriculture / institutions specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
119216 PHI: National legal specialist	National legal specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
119216 PHI: Accelerating Climate-Resilient Agriculture in the lippines - Climate Resilient Agriculture / Institutional Specialist	Climate Resilient Agriculture / Institutional Specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
119216 PHI: National climate resilient agriculture / vernance specialist	National climate resilient agriculture / governance specialist	Individual	2	27-Jul-2022	02-Aug-2022 11:59 PM	
-6730 REG: Promoting Life Cycle Management of lorocarbons - PHI Fluorocarbons Expert (54386-001)	Fluorocarbons Expert	Individual	7.7	13-Jul-2022	02-Aug-2022 11:59 PM	13

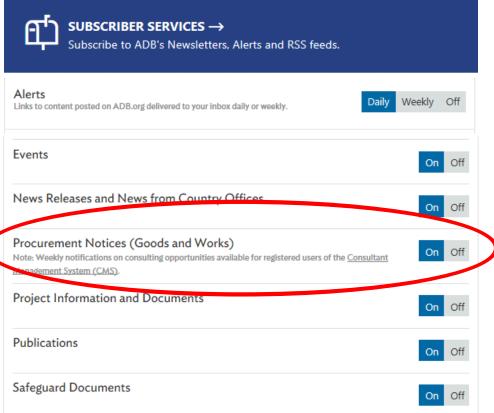
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Thank You.

