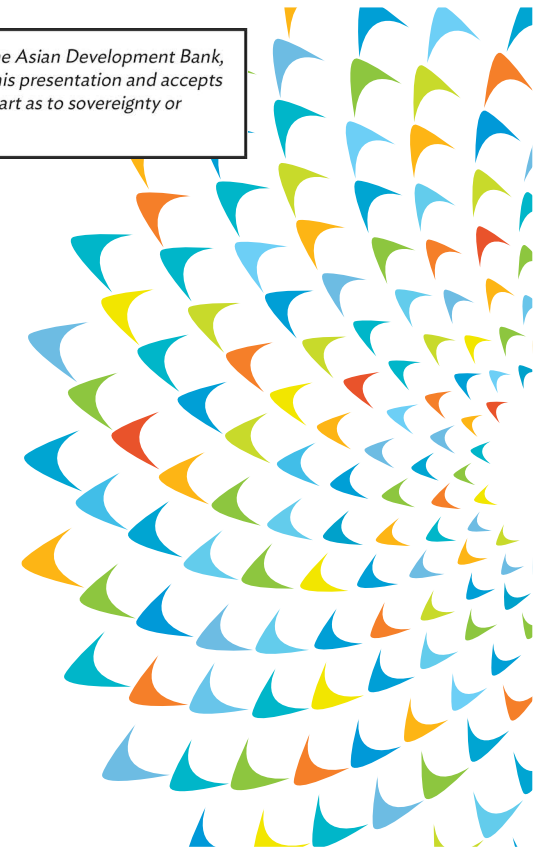


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Kazakhstan: Business Opportunities Seminar

ADB Country Portfolio and Pipeline of Projects

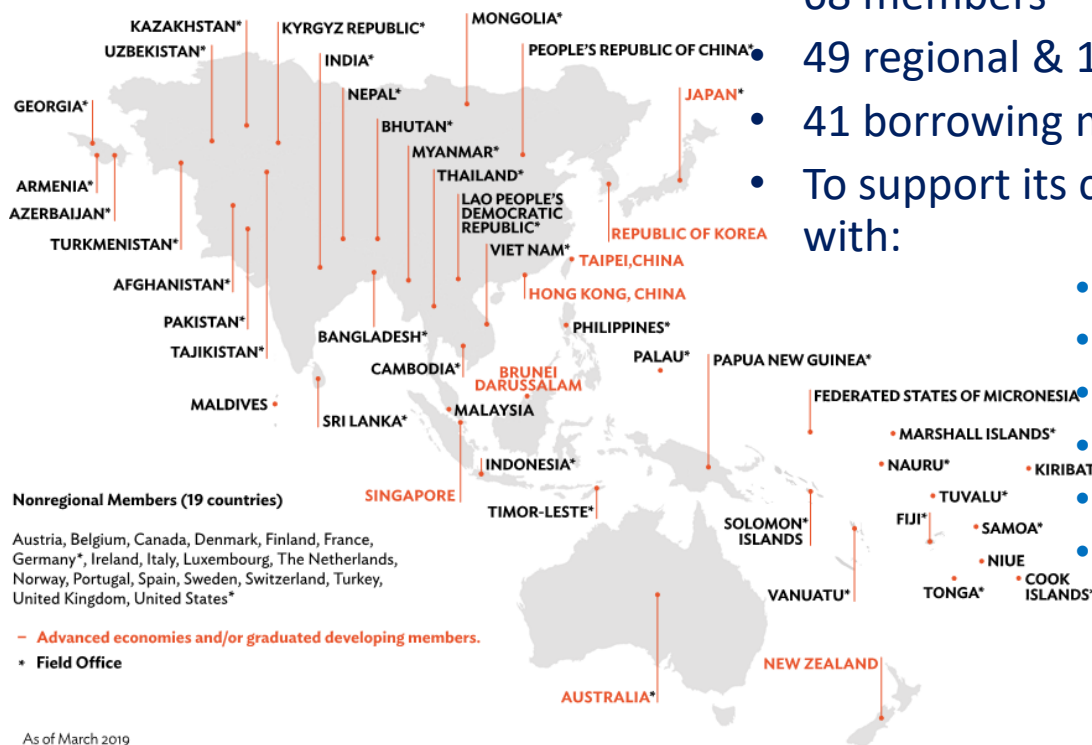
Astana, 7 October 2022



A Brief about ADB

- Founded in 1966, HQ in Philippines
- 68 members
- 49 regional & 19 non-regional;
- 41 borrowing members
- To support its clients, ADB works with:

- Private sector
- NGOs and CBOs
- Foundations
- Academia /Think Tanks
- Donors
- Other Intl. Organizations



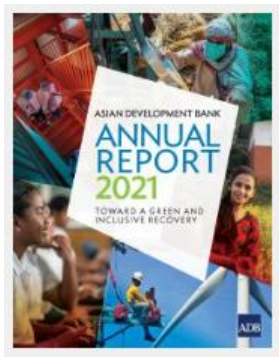
Main Instruments: Loan/Grants, Technical Assistance, Equity and Guarantees

Largest Borrowers: India, China, Pakistan, Bangladesh, Indonesia



ADB 2021 Sovereign Portfolio by Region (\$ billion)

TOTAL US\$ 104b

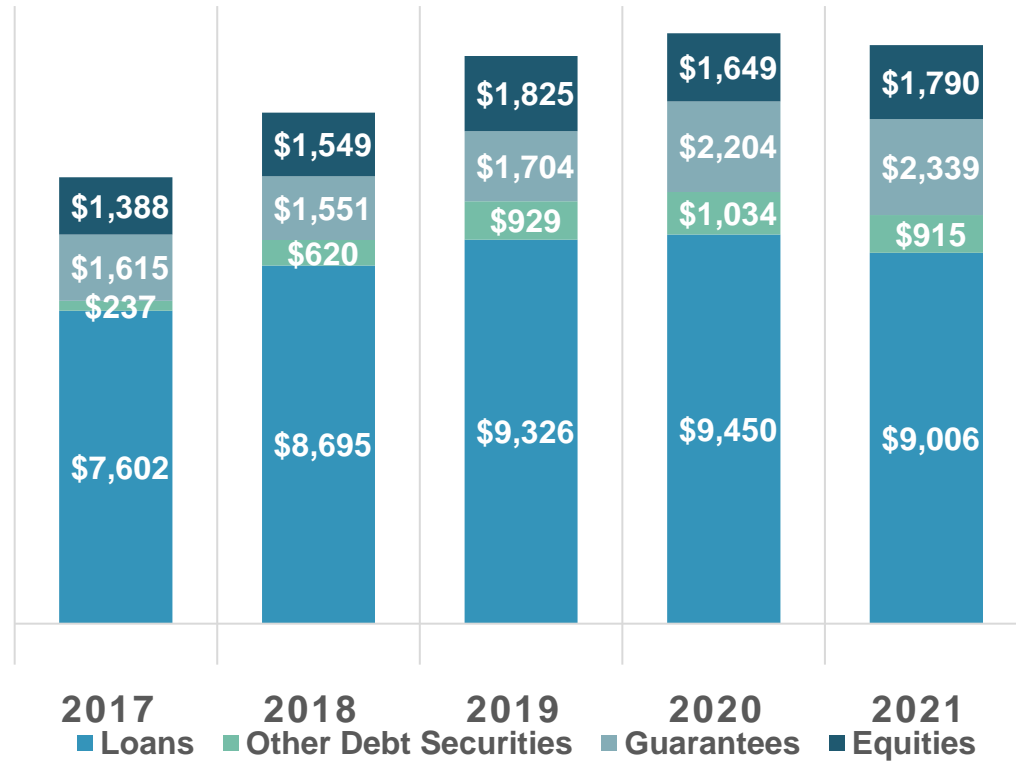


| Portfolio by Sector | | 2020 | 2021 | |
|---------------------|--------------------------|------|------|---|
| 29% | TRANSPORT | 27% | | ↓ |
| 20% | ENERGY | 19% | | ↓ |
| 12% | WATER | 13% | | ↑ |
| 11% | AGRICULTURE | 11% | | |
| 12% | PUBLIC SECTOR MANAGEMENT | 11% | | ↓ |
| 16% | OTHERS | 20% | | ↑ |

<https://www.adb.org/documents/adb-annual-report-2021>

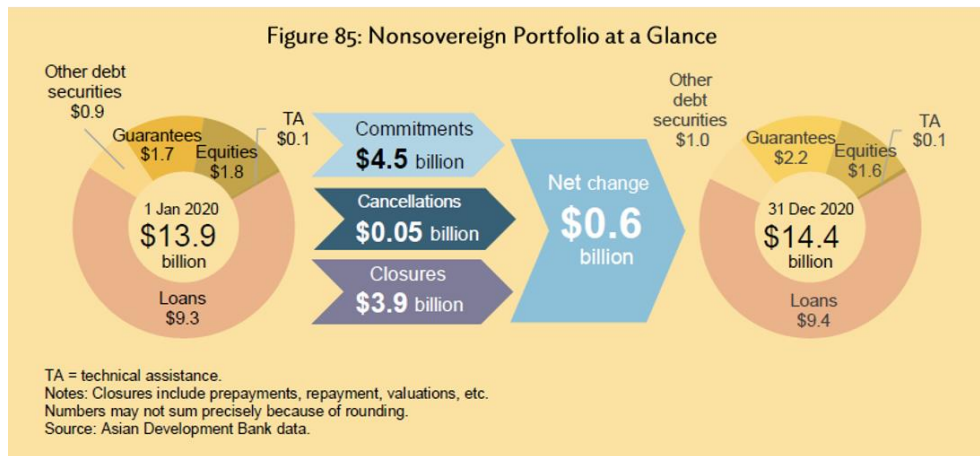
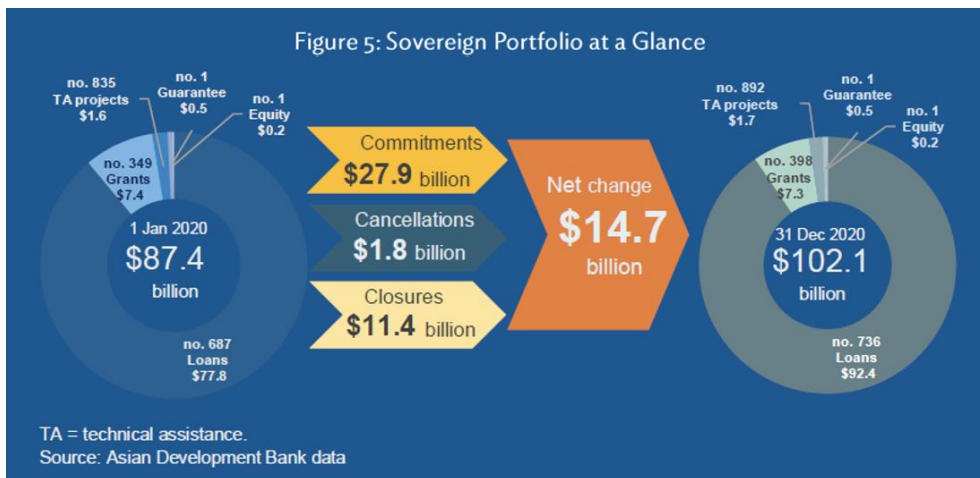


ADB 2021 Non-Sovereign Portfolio

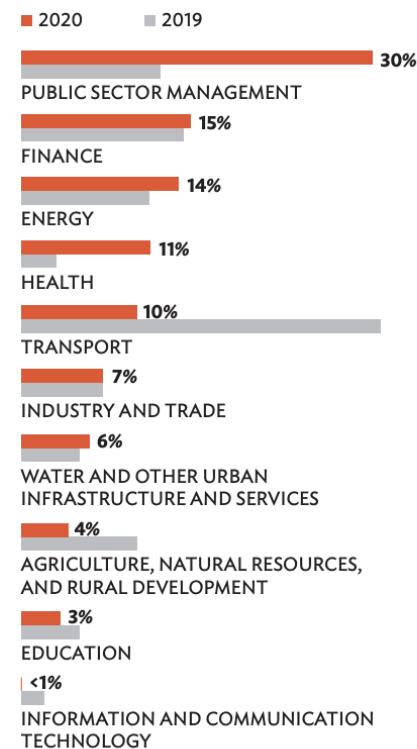




ADB



ADB COMMITMENTS BY SECTOR, 2020 AND 2019



Strategy 2030: Seven Operational Priorities





ADB in Kazakhstan:

- Since 1994 (first country in Central Asia to join ADB)
- Total committed lending: **\$6.4 billion for 44 loans**
 - 11 private sector loans and guarantees for \$543.6 million.
 - 101 technical assistance projects (\$57.8 million).
- **Active portfolio:**
 - three projects and one special assistance grant (\$470.5 million);
 - 11 TA projects (\$9.0 million)



Operational priorities:

- Country Partnership Strategy (CPS), 2017–2021 for Kazakhstan
- **New CPS 2023–2027, which is under preparation**
- **ADB's Strategy 2030**
- Government of Kazakhstan's Nurly Zhol program 2020–2025
- Kazakhstan's National Strategic Development Plan 2025



Strategic areas of ADB's assistance:

- **Accelerate resilient and sustainable growth for all**
- **Promoting inclusive and resilient growth**
- **Supporting decarbonization**
- **Improving governance and developing capacity**

Crosscutting focus on (i) supporting private sector development; (ii) regional cooperation and integration; (iii) gender equality.



Country Programming: ICPM Report:

- Programming of operations through 3-year rolling Indicative Country Pipeline and Monitoring Report.
- Updated annually in consultation with the government.
- For project loans particular focus on procurement and implementation readiness at least 30% of civil works/goods contracts and major consultancy contract(s) should be ready for award by the Board approval, and for signing right after loan signing.



Indicative Pipeline

| Year | Project Title | Modality | ADB Share (\$M) | Cofinancing (\$M) | Total Project Cost |
|------|--|--------------------------|-----------------|-------------------|--------------------|
| 2022 | Advanced Gas Metering Project | Project | 100.0 | 0.0 | 100.0 |
| 2022 | KMF Expanding Access to Credit for Micro, Small, and Medium-Sized Enterprise Borrowers Project | Financial Intermediation | 15.0 | 0.0 | 15.0 |
| 2023 | ALES Energy Transition and Modernization Project | Project | 214.0 | 428.0 | 642.0 |
| 2023 | Promoting Gender Equality in Housing Finance Project (Additional Financing) | Financial Intermediation | 100.0 | 0.0 | 100.0 |
| 2023 | Fiscal Management and Economic Efficiency Program (Subprogram 1) | Policy-Based Lending | 500.0 | 500.0 | 1,000.0 |
| 2023 | CAREC Corridors 1, 2, and 6 Connector Road (Kyzylorda–Zhezkazgan) Reconstruction Project | Project | 200.0 | 240.0 | 440.0 |
| 2023 | Road Maintenance Sustainability Project | SEFF-A | 30.0 | 0.0 | 30.0 |



Indicative Pipeline

| Year | Project Title | Modality | ADB Share (\$M) | Cofinancing (\$M) | Total Project Cost |
|------|---|--------------------------|-----------------|-------------------|--------------------|
| 2024 | Innovative Green Housing Project | Financial Intermediation | 50.0 | 0.0 | 50.0 |
| 2024 | CAREC Corridors 3 and 6 Construction and Operation of Turkistan Oblast Highway (Saryagash Bypass) Project | Project | 350.0 | 0.0 | 350.0 |
| 2024 | Regional Railway Modernization Project (Dostyk-Mointy) | Project | 200.0 | 400.0 | 600.0 |
| 2025 | Fiscal Management and Economic Efficiency Program (Subprogram 2) | Policy-Based Lending | 500.0 | 0.0 | 500.0 |
| 2025 | Center–West Corridor Road (Shalkar-Kandyagash) Project | Project | 300.0 | 400.0 | 700.0 |