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ADB Office of Public-Private Partnership (OPPP)

Approaches to promote PPP in Asia and the Pacific

19 October 2022







ADB's Support in the PPP Development Cycle

Upstream

Midstream

Downstream

Advocacy & Capacity Development

Enabling Environment

Project Preparation (Transaction Advisory)

Project Financing

- Create awareness
- Invoke leadership
- Identify PPP potential in sector planning and the private sector development agenda
- Develop capacity of Government
- Enhance external knowledge management links
- Develop policy, legal, regulatory and institutional framework to facilitate, guide and manage the development of PPPs (country and sector specific)
- Establish PPP Center for coordination of PPP activities

- Assist in the development of pathfinder projects
- Provide support (including advisory support) throughout the process from structuring to bid management and contract award/financial close.
- Provide long-term debt financing solutions including local currency
- Catalyze commercial financing by equity, debt and guarantees.
- Provide public sector financial support through schemes to ensure viability and cash flow sustainability.

Advisory Services

Financial Support -



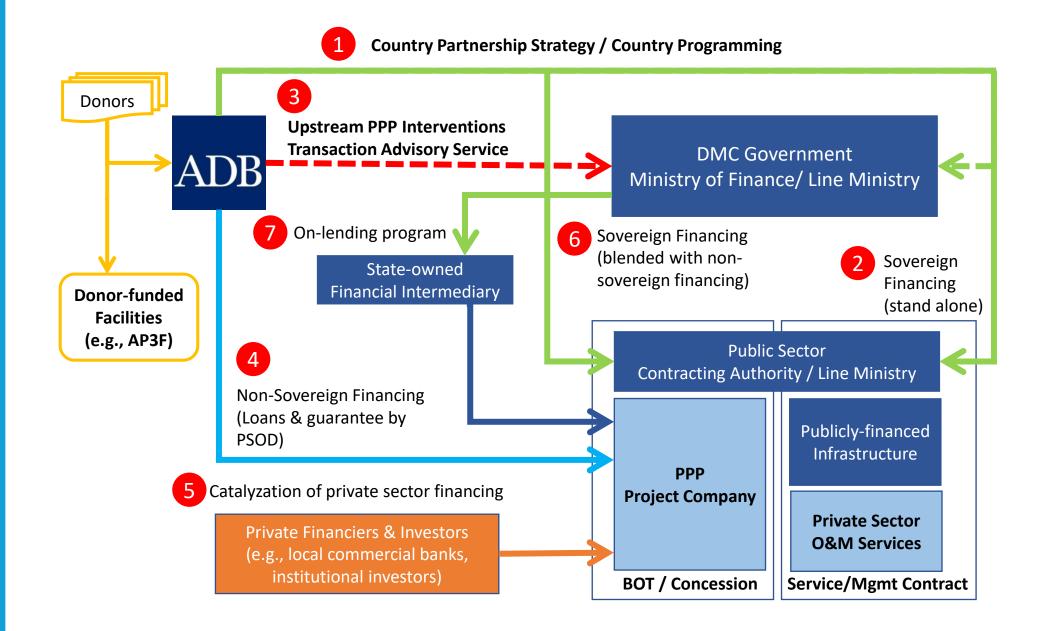
- Technical Assistance & Legal Support
- Project Definition,
 Project Preparation, & Transaction
 Advisory Services
- Nonsovereign Financing, Sovereign Financing, & Guarantees

- ✓ Raising awareness on climate change
- ✓ Knowledge sharing on the benefits of climate proof infrastructure
- ✓ Advice on PPP framework integrating climate considerations
- ✓ Development and provision of climate change toolkit
- ✓ Recommend climate-friendly or climate-proof design of infrastructure
- ✓ Examine the bidders' ability to manage climate risks and recommend the right partner
- ✓ Design and implement a financial structure that satisfy key climate change requirements
- ✓ Monitor the execution of borrowers' climate actions





Variety of ADB's Assistance To Promote PPP







ADB's Value Addition as the PPP Advisor

- Ability to structure and advise a "pathfinder" project, or first of its kind in a sector or DMC, that can set a standard for the following projects.
- Thorough understanding on the strategic priorities and needs of each country underpinned by the long-term engagement and relationship with the government.
- Deep insights into the countries' PPP landscape including legal and regulatory framework for PPP.
- Familiarity of key commercial requirements of project finance banks in Asia and the Pacific.
- Assurance on the transparency, fairness, and governance in the bid process and reduce political risks.





Business Opportunities in PPP Projects

☐ As the consultants engaged in ADB's TA and/or AP3F TA ✓ Technical Experts ✓ Legal Experts **Upstream** ✓ Financial Modeler ✓ Environmental and Social Safeguard Consultants ☐ As the consultants engaged in TAS activities ☐ As the bidders of public tender for the award of concession **Midstream** (i.e., investors to the project) ☐ As the lenders to the project

☐ As the consultants conducting due diligence for the project

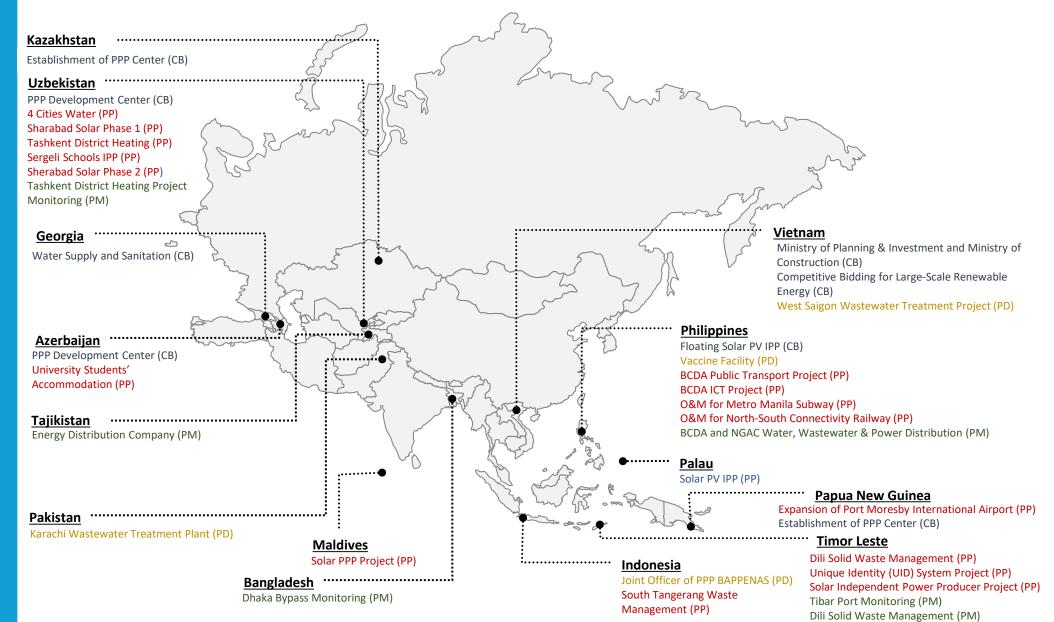
☐ As the EPC contractor and/or O&M contractor of the project



Downstream



Ongoing AP3F TA









THANK YOU!

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