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ADB's Urban Sector Operations and Business Opportunities in South Asia

- Business Opportunities Seminar -

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Contents

- Key Areas and Approach in South Asia Urban and Water Operations
- Indicative Project Pipeline in 2023-2024
- Forthcoming major contracts



Urban and Water Operations in South Asia: Key Areas

- Water supply and sanitation including fecal sludge management
- Urban flood management
- Integrated urban development (urban roads and drainage, slum improvement, green space)
- Solid waste management, including waste-to-energy
- Affordable housing
- Tourism development



Urban and Water Operations in South Asia: Approach

- Reform at local level (governance, tariff, property tax, financial management, capacity building)
- Integrated urban planning, transit-oriented development (TOD), risk-based land-use planning
- Use of high-level technology, digital and space technology
- Climate mitigation and resilience, gender equity, inclusiveness
- Procurement: Design-build-operate (with 3-10 years O&M) contracts often used in WTP/STP contracts



Indicative Project Pipeline 2023

		Amount
DMC	Project Title	(\$ million)
IND	Ahmedabad Peri-urban Livability Improvement Project	181.00
IND	Sustainable Urban Development & Service Delivery Program (PBL subprogram 2)	350.00
BAN	Narayanganj Green and Resilient Urban Development Project	150.00
BAN	Improving Urban Governance and Infrastrucutre Program (RBL)	300.80
NEP	Second Kathmandu Valley Water Supply Improvement Project	185.00
NEP	Integrated Water Supply and Sewerage Management Project	200.00
NEP	Urban Resilience and Livability Improvement Project	150.00
IND	Rajasthan Secondary Towns Development Inv Proj - Additional Financing	200.00
IND	Tripura Urban and Tourism Development Project	100.00
IND	Support to SBM2.0 - Strengthening Solid Waste Management in Indian Cities (RBL)	200.00
IND	Uttarakhand Integrated and Resilient Urban Development Project - Additional Financing	200.00
SRI	Water Sector Reform Program (PBL)	100.00
BHU	Project Readiness Financing Facility (Urban)	1.50



Indicative Project Pipeline 2024

BAN	Third City Region Development Project	150.00
IND	Nagaland Urban Infrastructure Development Project	110.00
MLD	Climate Change Adaptation Project	20.00
IND	Jharkhand Urban Infrastructure Investment Project / Program (Phase 2)	150.00
BAN	Khulna Water Supply Project - Phase 2	90.00
NEP	Kathmandu Valley Water Sector Reform Program (PBL)	50.00
NEP	Solid Waste Management Project	100.00
BAN	Dhaka Sewerage System Development Project	300.00
IND	Infrastructure Development Investment Program for Tourism in Himachal Pradesh (Phase 1)	100.00
IND	Infrastructure Development of Agartala Municipal Corporation Area	153.50
IND	Kolkata Urban Resilience Improvement Project	200.00
IND	Inclusive, Resilient, and Sustainable Housing for Urban Poor in Tamil Nadu (Phase 2)	150.00
BAN	Countrywide Integrated Sanitation and Waste Management Project	50.00



Project	Package	Est. cost	Ad. Date
IND: Ahmedabad Peri-Urban (2023)	Construction and 5 years of O&M of Storm water drainage system forGhuma Shela, Manipur, Godhavi, Sanathal and Telav	\$26M	Q1/2023
(same)	Construction and 5 years of O&M of Storm water drainage system and Sewerage system in Sanand town	\$21M	Q1/2023
BAN: Khulna Sewerage System Dev't	Institutional Development, Awareness, and Design and Cost estimates (consulting) (sustainable and inclusive sanitation plan, sewerage tariff policy, and water supply & sewage management projects preparation)	\$7M	Q3/2023

Project	Package	Est. cost	Ad. Date
BAN: Improving Urban Governance (RBL) (2023)	Independent Verification of Disbursement Link Indicators (consulting)	\$0.9M	Oct/2022 (due 31 Oct)
SRI: Institutional Capacity of the National Water Supply and Drainage Board (TA)	Institutional strengthening of NWSDB (consulting) (financial sustainability and operational efficiency, capacity strengthening for environmental and social safeguards, climate change and disaster risk management)	\$0.9M	Oct/2022
BAN: Strengthening Climate-Resilient Urban Development (TA)	Urban Planning and Development for Strategic City Regions (consulting) (identify and prepare development plans of strategic city regions, capacity building)	\$0.7M	Oct/2022 (due 31 Oct)

Project	Package	Est. cost	Ad. Date
IND: Madhya Pradesh Urban Services Improvement Project Additional Financing	Consultancy services for undertaking socioeconomic Baseline surveys in sample towns (MPUSIP BS 01)	\$0.2M	Q2/2023
IND: Madhya Pradesh Urban Services Improvement Project Additional Financing	Integrated Urban Development of Budhni Town	\$13.1M	Q1/2023
IND: Madhya Pradesh Urban Services Improvement Project Additional Financing	Integrated Urban Development including Waste Water Management of Khurai Town	\$22.8M	Q1/2023



Project	Package	Est. cost	Ad. Date
IND: Inclusive, Resilient, and Sustainable Housing for Urban Poor Sector Project in Tamil Nadu	Construction of 870 nos of housing units with associated infrastructure works at Odukkam	\$14.8M	Q1/2023
IND: Inclusive, Resilient, and Sustainable Housing for Urban Poor Sector Project in Tamil Nadu	Construction of 520 nos of housing units with associated infrastructure works at Pallipalayam	\$10.7M	Q4/2022





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