

ADB-MEDEF Webinar: Implementing Solutions to Strengthen Disaster Risk Management



Focus on ADB Procurement Framework

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Procurement, Portfolio and Financial Management Department







- 1. A Brief about ADB and Its Operations
- 2. ADB Procurement Framework
- 3. ADB Business Opportunities



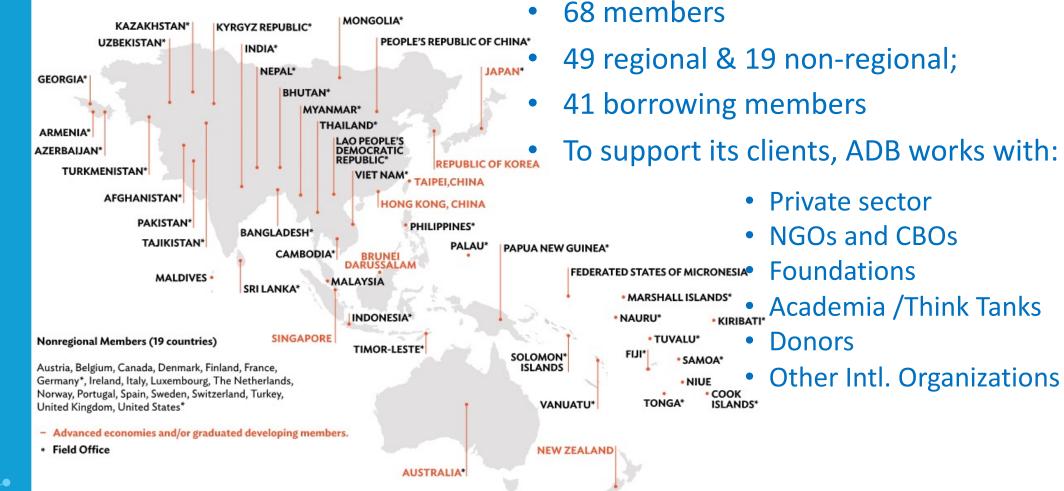


A Brief about ADB and Its Operations





A Brief about ADB



Founded in 1966, HQ in Philippines



Main Instruments: Loan/Grants, Technical Assistance, Equity and Guarantees Biggest ADB Borrowers: India, China, Pakistan, Bangladesh, Indonesia



OPPORTUNITIES

ADB 2020 Sovereign Portfolio



ADB = Asian Development Bank.

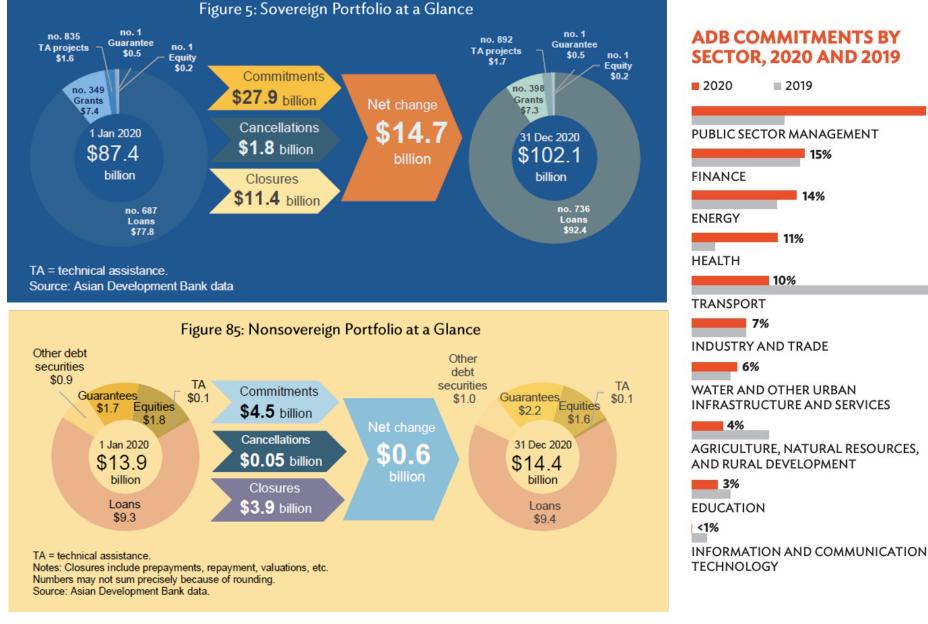
Source: Asian Development Bank data.

*KMSD – Knowledge Management and Sustainable Development Departments

https://www.adb.org/sites/default/files/institutional-document/697726/appr-2020.pdf



OPPORTUNITIES

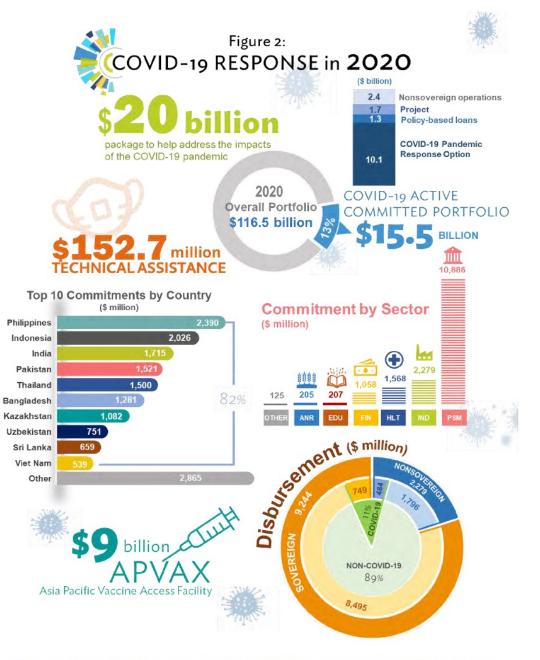


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Strategy 2030: Seven Operational Priorities



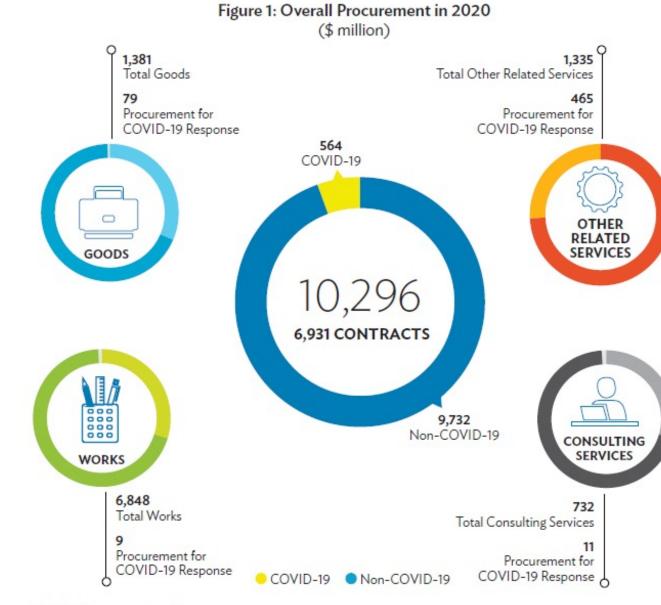




ANR = agriculture, natural resources, and rural development; COVID-19 = coronavirus disease; FIN = finance; HLT = health; IND = industry and trade; PSM = public sector management. Note: Totals may not sum precisely because of rounding. Source: Asian Development Bank data. ADB BUSINESS Opportunities Seminar



OPPORTUNITIES



COVID-19 = coronavirus disease. Source: Asian Development Bank.

ADB Business Opportunities Seminar

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ADB Procurement Framework







- Assured financing for goods, works, and services
- Gateway to new opportunities in fast growing economies across multiple sectors
- ADB's operations are rapidly growing
- Internationally accepted fair and transparent procurement procedures
- Strong integrity oversight















ADB's Procurement Framework

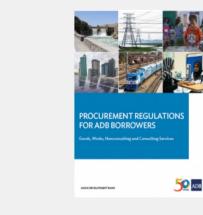
For projects with concept papers approved **on or after 1 July 2017**

ADB's new procurement framework comprises a Procurement Policy and Procurement Regulations for ADB Borrowers. It modernizes project procurement processes through a principles-based approach, to meet the diverse needs of clients as ADB scales up its operations in line with Strategy 2030.

ADB PROCUREMENT POLICY

ADB Procurement Policy

52 ADB



Procurement Regulations for ADB Borrowers For projects with concept papers approved **before 1 July 2017**

ADB's Procurement Guidelines and Guidelines on the Use of Consultants defined the policies and procedures for selecting, contracting, and monitoring suppliers of goods, works, and services for ADB-financed projects.















Procurement Principles with Expected Outcomes

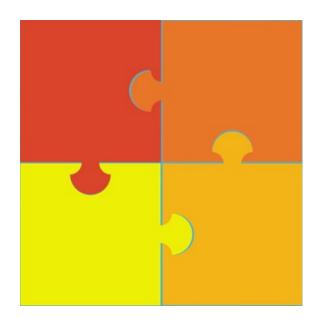
Principle		Outcomes				
	Fairness	Equal opportunity; equitable distribution; and credible mechanisms for addressing procurement-related complaints.				
	Economy	Using price, quality, and any nonprice attributes to deliver viable projects.				
	Efficiency	Ensures procurement processes are proportional to value and risks.				
	Transparency	Deliver relevant procurement information publicly in a consistent and timely manner; appropriate reporting; and confidentiality.				
	Quality	Structured arrangements delivering appropriate outputs in an effective manner to achieve project outcomes and objectives.				
	Value for Money	Obtain optimal benefits through effective, efficient, and economic use of resources.				



Implications of the Procurement Framework

Fit-for-Purpose

- Major shift from one-size-fits-all to a fit-for-purpose approach
- If standardized approach doesn't effectively and efficiently deliver on project outcome, a customized approach may be adopted, with contract-specific methods



Fit-for-Purpose



ADB

Expected Impacts

ADB expects to:

- Improved quality and greater value-for-money
- Reduced time to deliver procurement outcomes
- Higher quality suppliers bidding for projects
- Lowered costs for each transaction
- Strengthened capacity of DMC procurement
- Improved relationship between borrower and supplier





BUSINESS OPPORTUNITIES

ADB's Anticorruption Policy & Guidelines

Applies to executing and implementing agencies, contractors, consultants, suppliers, ADB staff, and anyone connected to an ADB-financed, -administered, or –supported activity.





ADB Business Opportunities



<u>OPPORTUNITIES</u>

FRANCE Data: 1 January 2016 – 31 December 2020

Top 5 Contractors/Suppliers from France Involved in Goods, Works, and Related Services Contracts under ADB Loan and Grant Projects, 1 January 2016-31 December 2020

Contractor/Supplier	Sector	Contract Amount (\$ million)
VINCI Construction Grands Projets	WUS	78.96
GE Hydro (FRA) & GE Renewable (SWI) (JV)	ENE	64.56
Grid Solutions S.A.S.	ENE	50.91
Akuo Energy S.A.S.	ENE	15.73
Alcatel Submarine Networks	ICT	15.59
Others		18.47
Total		244.22

ENE = energy, FRA = France, ICT = information and communication technology, JV = joint venture, SWI = Switzerland, WUS = water and other urban infrastructure and services.

Top 5 Consultants from France Involved in Consulting Services Contracts under ADB Loan, Grant, and Technical Assistance Projects, 1 January 2016-31 December 2020

Consultant	Sector	Contract Amount (\$ million)
EGIS International	ANR, TRA, WUS	95.88
Sofreco (Societe Francaise de Realisation d' Etudes et de Conseil)	ANR, EDU, TRA	17.87
Safege (Société Anonyme Française d' Etude de Gestion et d' Entreprises)	TRA, WUS	16.71
SCE Co.	WUS	5.76
Conseil Santé S.A.	HLT	4.66
Individual Consultants		11.99
Others		20.97
Total		173.84

ANR = agriculture, natural resources, and rural development; EDU = education; HLT = health; TRA = transport; WUS = water and other urban infrastructure and services.

https://www.adb.org/sites/default/files/publication/27764/fra-2020.pdf



Share of ADB's Procurement Contracts

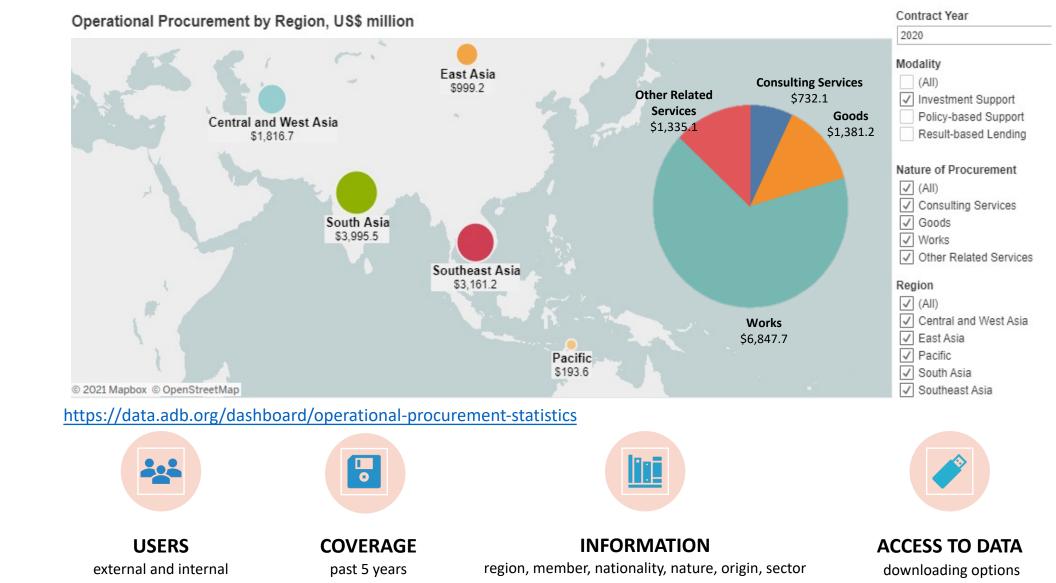
France's Share of Procurement Contracts for Loan, Grant, and Technical Assistance Projects

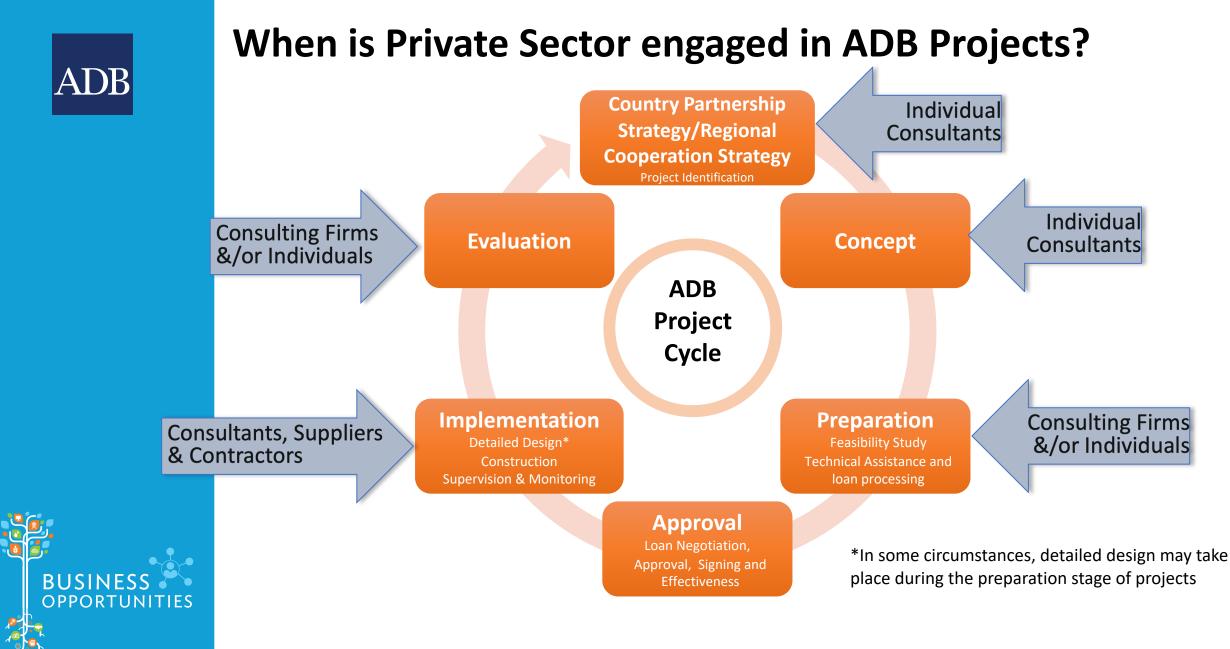
	2019		20	20	Cumulative (as of 31 Dec 2020)		
	Amount		Amount		Amount		
Item	(\$ million)	% of Total	(\$ million)	% of Total	(\$ million)	% of Total	
Goods, Works, and Related Services	19.58	0.14	57.47	0.25	1,170.92	0.54	
Consulting Services	35.84	4.74	29.07	3.97	575.73	4.07	
Total Procurement	55.42	0.37	86.54	0.37	1,746.65	0.76	

https://www.adb.org/sites/default/files/publication/27764/fra-2020.pdf



ADB Procurement Dashboard





ADB

TYPES OF OPPORTUNITIES

Supply of Goods

• Machinery, equipment, computers, furniture

Civil Works

 Roads, railways, bridges, irrigation canals, schools, power plants, pump stations, water treatment plants, heating plants, airports, etc.

Consulting Services

 Site supervision (PMC), Project preparation & implementation, knowledge products, staff consultants

Non-consulting Services

• Surveys, training, translation, event management





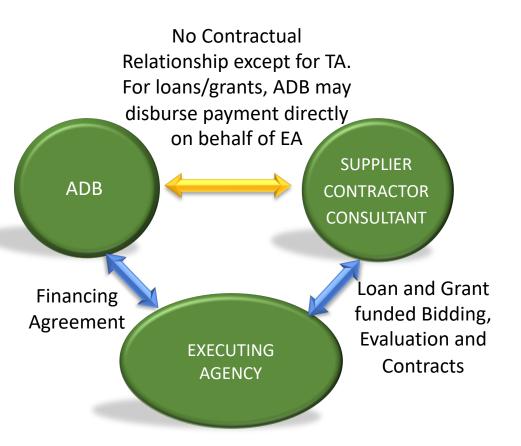
OPPORTUNITIES

Relationship, Roles and Responsibilities in Procurement

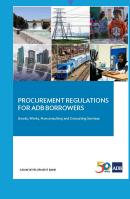
The Borrower (Executing Agency) is responsible for procurement of goods, works and services

ADB (*under TAs*) or Borrower select and recruit Consultants

ADB reviews the procurement activities of EAs to ensure that proceeds of its financing are used in accordance with the bank's rules









Procurement of Goods & Works

• OCB

- Thresholds Removed
- Context specific, risk-based packaging, greater consideration for local industries

• OCB (National Advertising)

- Bidding documents in national language
- Bid Prices and Payment in local currency
- Bid and performance security limited to local banks
- Reduced bid preparation period

• Evaluation Criteria

- > Weighted Scoring is now clearly supported, where justified
- > Will allow to differentiate between offers of differing quality
- > Lowest price no longer necessarily the winning bid









Procurement of Goods & Works

• More Flexibility in Procurement Method

- Thresholds Removed
- ≻ OCB, LCB, RFQ (Shopping), DC

More Flexibility in Contracting Method

- Standard ADB documents Large Works, Small Works, Plant, Goods
- Full range of FIDIC Books Design-Build, Design-Build-Operate, Engineer-Procure-Construct, etc.
- Performance-based contracts and other new forms allowed

Other new features

- ➤ Abnormally-low bids
- Application of standstill period
- Allow consideration of parent company qualifications
- Allow consideration of historical non-performance of contractor
- Under prequalification, number of bidders can be limited

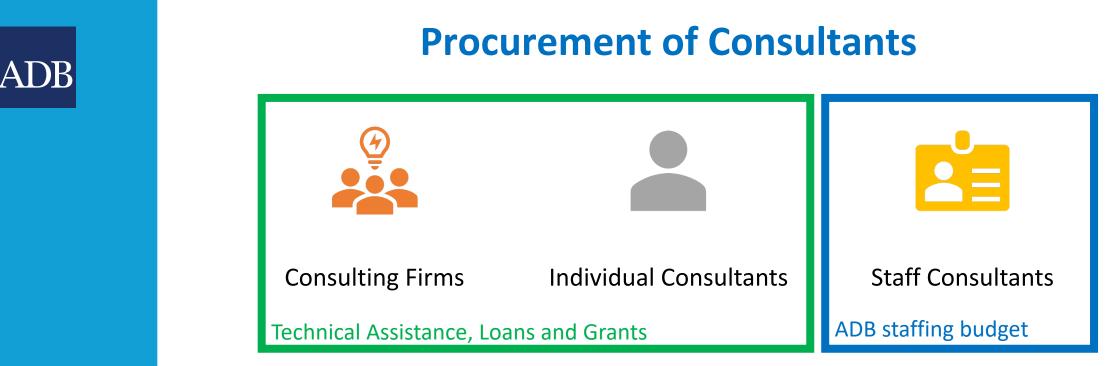


Common Mistakes in preparing bids

Bids not signed or Bids signed by a person who is not authorized signatory No Bid Security or Bid Securing Declaration (if required) Insufficient Amount of Bid Security, Incorrect Validity Period Lack of Supporting Documents (JV Agreements, Audited Financial) Statements, Past Performance Certificates) Incomplete Bids / Partial Bids Absence of test reports (if required) as per bidding documents Conflicts of interest not disclosed Inclusion of financial offer with technical offer where bid conditions require

them to be separated (i.e. under 1S2E bid procedure)





Recruitment may be national or international

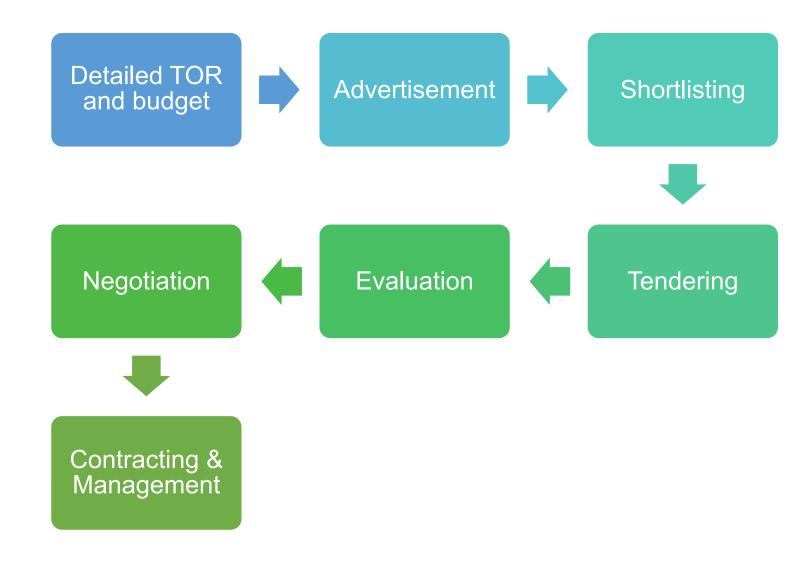
- International may be from any ADB member country (global if no eligibility restriction)
- In firm contracts, team members can be from any country (unless sanctioned)
- A firm is national if legally incorporated in the developing member country.
- An individual is national if a citizen of the developing member country, or if they have legal right to reside and work in the country.





OPPORTUNITIES

Firm Consultant Recruitment



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Procurement Methods to Recruit Firms







Salient Points on Firm Recruitment Process

All opportunities advertised on CMS, shortlist published

A Full, Simplified or Bio-data proposal may be requested

Use of standard Bidding Documents, Focus on quality in evaluation

ToR's may be Input (conformance) or Output (performance) based

Contracts: Time-Based or Lump Sum (can be hybrid)

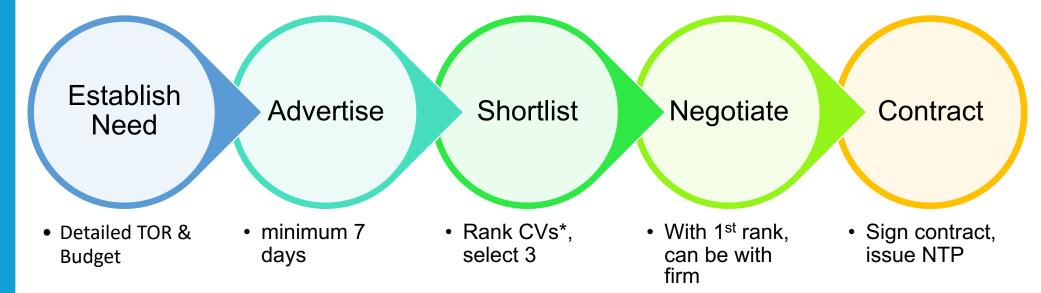
CMS used for ADB TA Services; EA systems used for loans & grants



Others: Member eligibility / debriefing / ADB review



Individual Consultant Recruitment





*Direct project-related experience; Regional/International experience; and Qualifications specific to the assignment



OPPORTUNITIES

General points when approaching ADB Contracts

Consider individual consulting opportunities Understand context and background to project

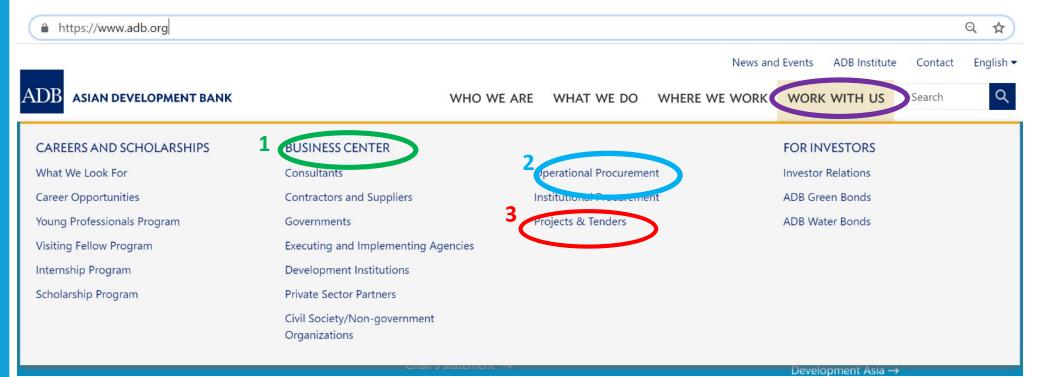
Identify partners who will add value Consider if external specialists will strengthen your team

Know your client and their expectations Leverage experience with similar institutions Understand costs of doing business (e.g. taxes)

ASK QUESTIONS



How to find Information on our Website



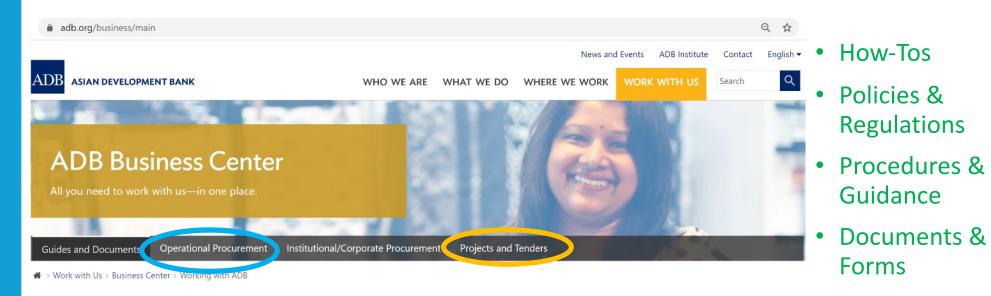






OPPORTUNITIES

1. ADB Business Center – www.adb.org/business



Working with ADB

Information for	How-Tos
Consultants	Where are the business opportunities in the ADB project cycle? $ ightarrow$
Contractors and suppliers	What bidding procedures are used by ADB-financed projects? →
Governments	How can we improve our chances of securing an ADB-funded contract? $ ightarrow$
Executing and implementing agencies	What are the main eligibility requirements for bidding for contracts under ADB-financed projects? $ ightarrow$
Development institutions	What are the eligibility requirements for subcontractors working for contractors on ADB-financed projects? $ ightarrow$



OPPORTUNITIES

2. Operational Procurement

nstitutional/Corporate Procurement

Operational Procurement

分 Work with Us > Business Center > Operational Procurement

Guides and Documer

Operations Procurement

The Procurement, Portfolio and Financial Management Department (PPFD) provides fiduciary oversight of procurement of goods, works, non-consulting and consulting services. PPFD supports ADB staff and borrowers on procurement planning and implementation, contract management, and related risk assessment and mitigation throughout the project life cycle. It also leads procurement and consulting services innovation and capacity building initiatives.



Goods, Works, and Non-Consulting Services \rightarrow

ADB extends loans and provides technical assistance to its developing member countries for a broad range of development projects and programs involving the procurement of goods, works, and services.

https://www.adb.org/business/operationalprocurement/goods-services



Advance Action

Projects and Tenders

If requested by the borrower, ADB is prepared, in urgent cases, to authorize procurement prior to loan approval. This is particularly when early contracting of goods or works would be crucial for timely completion of the project or when substantial financial benefits would

- Cor_{accrue}.
- ADB In such cases, ADB will approve the draft prequalification or bidding documents before they continue are issued and ensure that requirements for public advertising and notification of bid and invitation be followed.

ADB's approval of such advance procurement is with the explicit understanding that it does not commit ADB to approve the project and loan, and that future ADB financing depends on compliance with ADB's procedural requirements.



Procurement Plan

- Advance Action
- Prequalified Contractors
- Contracts Awarded
- Bidding Procedures

Prequalified Contractors

The prequalification of contractors are undertaken for most large, ADB-financed civil works contracts, turnkey contracts and contracts for the supply of expensive and technically complex equipment. ADB reviews and approves the prequalification process conducted by the Borrower's executing agency and publishes lists of prequalified contractors for contracts with estimated value of \$10,000,000 and above.



Contracts Awarded

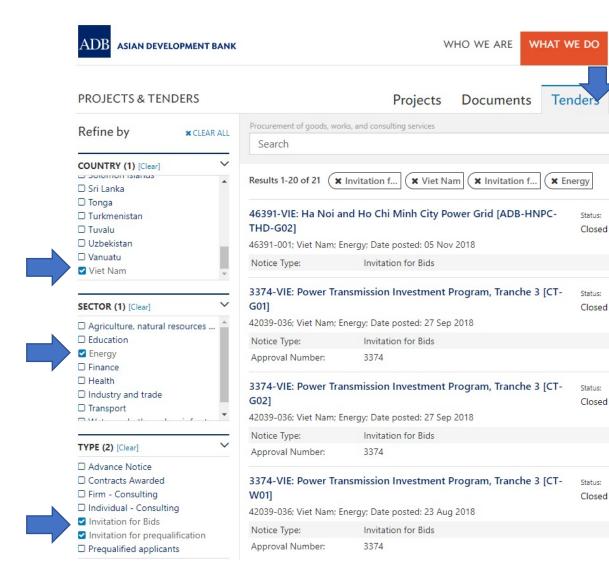
Contracts awarded for goods and civil works with contract value above US\$1.0 million. An archive of the previous year's contract awards is also provided.





<u>OPPORTUNITIES</u>

3. Goods & Works – Specific Procurement Notice



Invitation for Prequalification

Invitation for Ride

Date:	14 March 2018
Loan No.	Loan 3630/8335 Grant 0561CAM: Provincial Water Supply and Sanitation
and Title:	Project
Contract No.	MIH/PWSSP/01 Plant Design, Supply, Installation, Commissioning and
and Title:	O&M Support for Battambang Water Supply
Deadline for Submission of Applications:	26 April 2018; 10:00 hours (local time)

 This Invitation for Prequalification follows the Procurement Plan for this project that appeared on the Asian Development Bank (ADB) website on 8 December 2017.

2. The Royal Government of Cambodia has received financing from ADB toward the cost of Provincial Water Supply and Sanitation Project.

Date:	5 November 2018
Loan No. and Title:	46391-VIE: Ha Noi and Ho Chi Minh City Power Grid Development Sector Project
Contract No. and Title:	ADB-HNPC-THD-G02: 110kV Tran Hung Dao Substation: Supply of Materials and Equipment for Substation. Sub – project: Rehabilitation and upgrade of 110kV Tran Hung Dao Substation - E12
Deadline for Submission of Bids:	17 December 2018 at 14:00 hours

 The Socialist Republic of Viet Nam has received financing from the Asian Development Bank (ADB) toward the cost of Ha Noi and Ho Chi Minh City Power Grid Development Sector Project, and it intends to apply part of the proceeds of this financing to payments under the contract named above. Bidding is open to Bidders from eligible source countries



OPPORTUNITIES

Consultants to Register in CMS (cms.adb.org)

Consultant Management System ADB

Overview FAQ

Welcome to the Asian Development Bank's Consultant Management System

Consultant Management System (CMS) is an integrated web-based system that supports the ADB's consulting services recruitment, from advertising the opportunity to awarding consulting contracts. This portal will enable users to work with the different facilities available in CMS.



Consultants create and update their profile, search opportunities, send Expressions of Interest (EOIs), respond to Non-Committal Inquiries (NCIs), and prepare and submit proposals. Login to the system by typing in your registered email address and password.

Since CSRN is now integrated in CMS, consultants are encouraged to complete their full registration to help facilitate EOI submission by tagging project and consulting experiences entered in their profile.

Click here to know who can register as consultants in CMS. By using this service, you are accepting the CMS Terms and Conditions.



ADB Project Team Members can access all CMS functions like creating a selection, advertising opportunities, sending Non-Committal Inquiries (NCIs), distributing Request for Proposals (RFPs), sending Notice to Proceed (NTPs), and approving requests, even while working outside of the ADB network. Login to the system by typing in your ADB Self-Service Username and Password.



Executing Agencies (EAs) can access Consulting Services Recruitment Notice (CSRN) to post consulting opportunities for ADBfinanced projects. Login to the system by typing in your registered Username and Password.

- To obtain an EA account, email your ADB Project Officer and copy csrn@adb.org with the following details: 1. Email address of the agency representative 2. Full name of the agency representative
 - 3. Name and address of the agency 4. Duration of the recruitment for the project

Consulting Services Recruitment Notice (CSRN)

The Consulting Services Recruitment Notice provides detailed information on the consulting services required for ADB-financed or administered projects. The CSRN includes the terms of reference and is posted on ADB's website for at least one month for firms for EA-administered projects, 15 days for firms for ADB-administered projects or 7 days for individual consultants before shortlisting.

This will provide consultants sufficient time to prepare EOIs that are more specific and focused on the project's requirements.

Click here to view the list of advertisements of consulting opportunities.

ogin		
n using your	registered	username and password.
Username	1	
Password		
	Login	Login Assistance
e: ADB users	can login	using their Oracle username

and Note password.

Registration

12

Logi

New user? Register now!

Register as Consulting Firm

Register as Individual Consultant

Need Help?

For inquiries regarding the system, please email cmshelp@adb.org.

CMS SYSTEM UPDATE

Dear CMS Users,

The changeover period from the Consulting Services Recruitment Notice (CSRN) to the Consultant Management System (CMS) has concluded. We thank you for your cooperation during this interim process.

Should you have any inquiries, contact cmshelp@adb.org.

CMS Team

NOTE: CMS undergoes weekly maintenance activities from



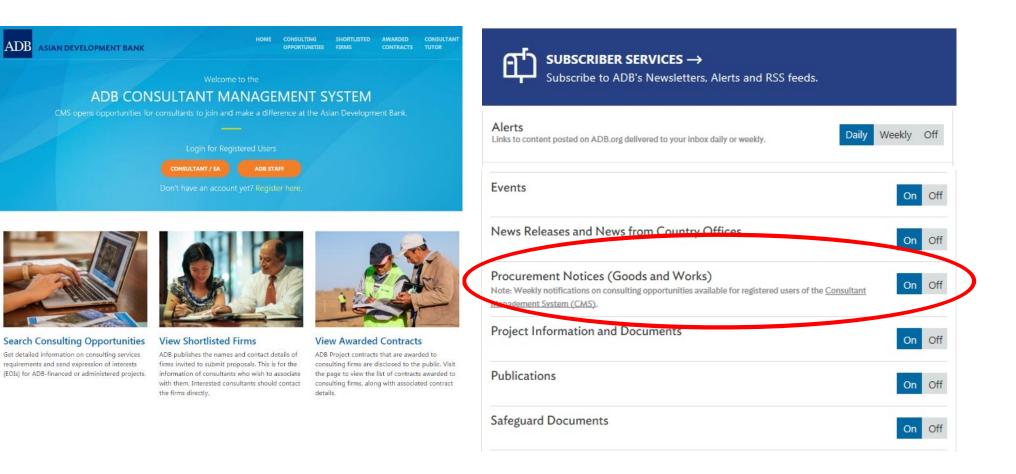
Consulting Services Recruitment Notices (CSRN)

Refine by <u> + COVID-19 Related Assignment</u>	<u>Clear All</u>						
+ Consultant Type							
+ Eligibility of Consultant Country	Search by Expertise		Go				
<u> </u>	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	View CSRN
<u>+ Sector</u> + Engagement Type	LOAN 51132-002 GEO: Sustainable Water Supply and Sanitation Sector Development Program - CS-1 Construction Supervision Consultant - Telavi Water Supply	Supervision Consultant	Firm	17	27-Aug-2020	25-Sep-2020 11:59 PM	
+ <u>Consultant Source</u>	Project LOAN 53118-001 GEO: Livable Cities Investment Project for Balanced Regional Development - LCIP/QCBS/01-2020		Firm	24	18-Aug-2020	16-Sep-2020 11:59 PM	
<u> </u>	Supervision of Civil Works under the Project – Construction of Kindergartens and Sport Complexes in different regions of Georgia						
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-03 Health, Safety, Environment and Social Advisor (International Position) (51257-001)	Health, Safety, Environment and Social Advisor	Individual	18	03-Sep-2020	09-Sep-2020 11:59 PM	
	LOAN-3803 GEO: North–South Corridor (Kvesheti–Kobi) Road Project - KKRP/CS/ICS-02 National Health and Safety Specialist (51257-001)	Health and Safety Specialist ?	Individual	12	03-Sep-2020	09-Sep-2020 11:59 PM	
	TA-9624 REG: FCAS Specialist (52050-001)	FCAS Specialist	Individual	2.7	01-Sep-2020	07-Sep-2020 11:59 PM	





Register for alerts



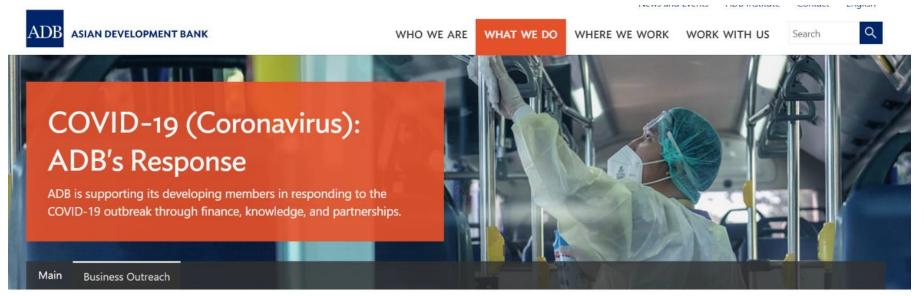
BUSINESS OPPORTUNITIES

ADB's CMS System: <u>http://cms.adb.org</u>

Goods & Works Notices: <u>https://alerts.adb.org</u>



COVID-19 Opportunities



ADB Business Outreach Activities for CO...





https://www.adb.org/what-we-do/covid19-coronavirus/procurement

ADB Business Outreach Activities for COVID-19 Pandemic Response

Recognizing the urgency of the global coronavirus pandemic, ADB announced a \$20 billion package to address the immediate needs of its DMCs as they respond to COVID-19.

As part of the response, ADB has engaged with the international business community to:

- understand and connect with the global market and
- facilitate regional support for emergency procurement of COVID-19 related critical products.



COVID-19 filter functions available

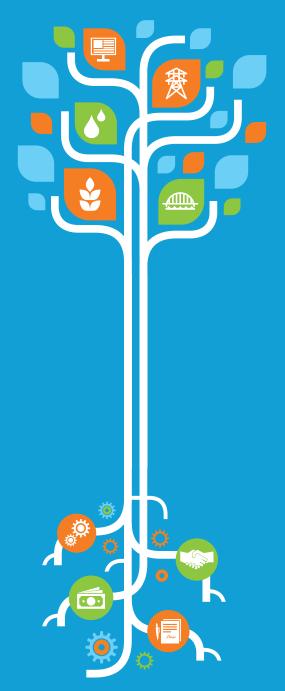
Consulting Opportunities

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on the consulting services required for ADB-financed or administered projects, including terms of reference. Filter on specific advertisements of interest by ticking the appropriate checkboxes or by entering keywords to search by expertise.

Refine by <u>Clear All</u>	Search by Expertise				Go		
 COVID 19 Related Assignment Yes (7) No (188) 	Project	Expertise	Consultant Type	Engagement Period (Months)	Published	Deadline (Manila local time)	Viev
<u>Consultant Type</u>	TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy - Training on dairy farming (54216- 002)	International dairy farmer expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	
Firm (57) Individual (138)	TA-6562 INO: PT Cisarua Mountain Dairy: Gender empowerment in dairy-Training on financial literacy (54216-002)	National financial literacy expert	Firm	16	22-Oct-2020	05-Nov- 2020 11:59 PM	-
Eligibility of Consultant Country Open to Member Countries Only (187) Non-Member Countries Allowed (8)	TA-6553 MON: Strengthening Institutional Capacity to Respond to COVID-19 - Communication Agency (54226-001)	Communications Specialist	Firm	18	22-Oct-2020	05-Nov- 2020 11:59 PM	-
Engagement Period Less than 3 months (16) 3 months to 1 year (75)	TA-6563 REG: Regional Support to Build Disease Resilient and Energy Efficient Centralized Air-conditioning Systems - Centralized Air- conditioning Energy Efficiency Expert (54210-001)	Air-conditioning/Energy Efficiency Expert	Individual	12.3	27-Oct-2020	02-Nov- 2020 11:59 PM	- P
More than 1 year (104)	TA 54317-001 MON: Managing the Risks of Food Insecurity in Mongolia during the COVID-19 Crisis	Agriculture and Food Security, Food Supply Chain	Firm	16	17-Oct-2020	31-Oct- 2020 11:59 PM	





For more information: adb.org



To join the community of ADB Consultants and Suppliers: 1) ADB Consultants Network: https://www.linkedin.com/groups/3796524/

2) ADB Suppliers Network: https://www.linkedin.com/groups/3796532/

Also follow "ADB Business Center": https://www.linkedin.com/showcase/adb-business-center/

Contact:

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