

The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.

ADB

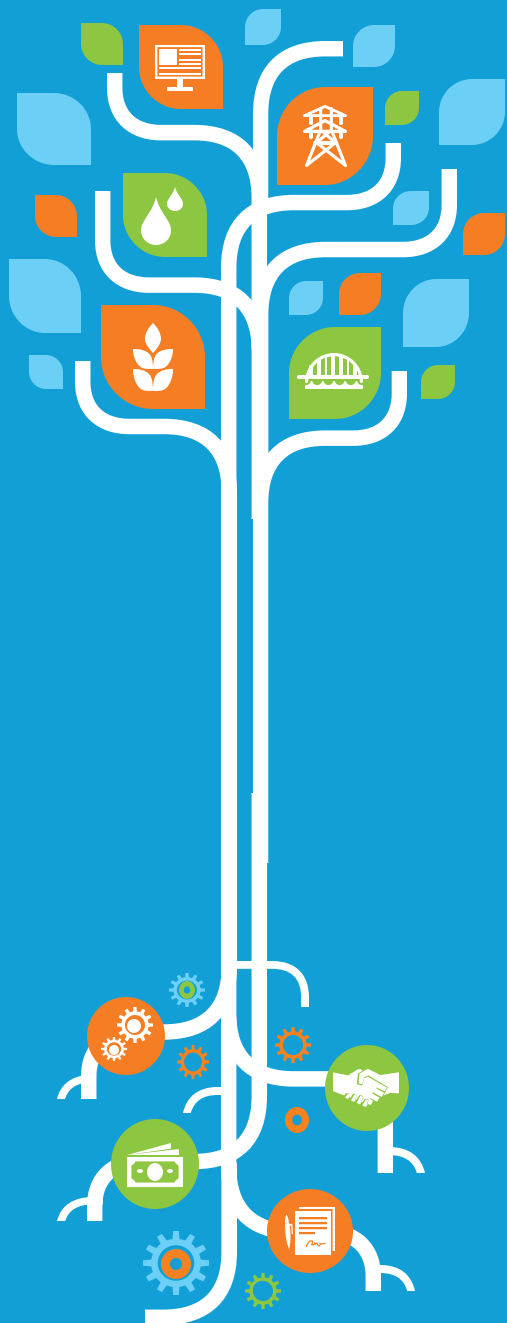
Transport Sector Business Opportunities

23 September 2021

Hiroaki Yamaguchi
Director

Transport and Communications Division
Southeast Asia Department

BUSINESS OPPORTUNITIES 

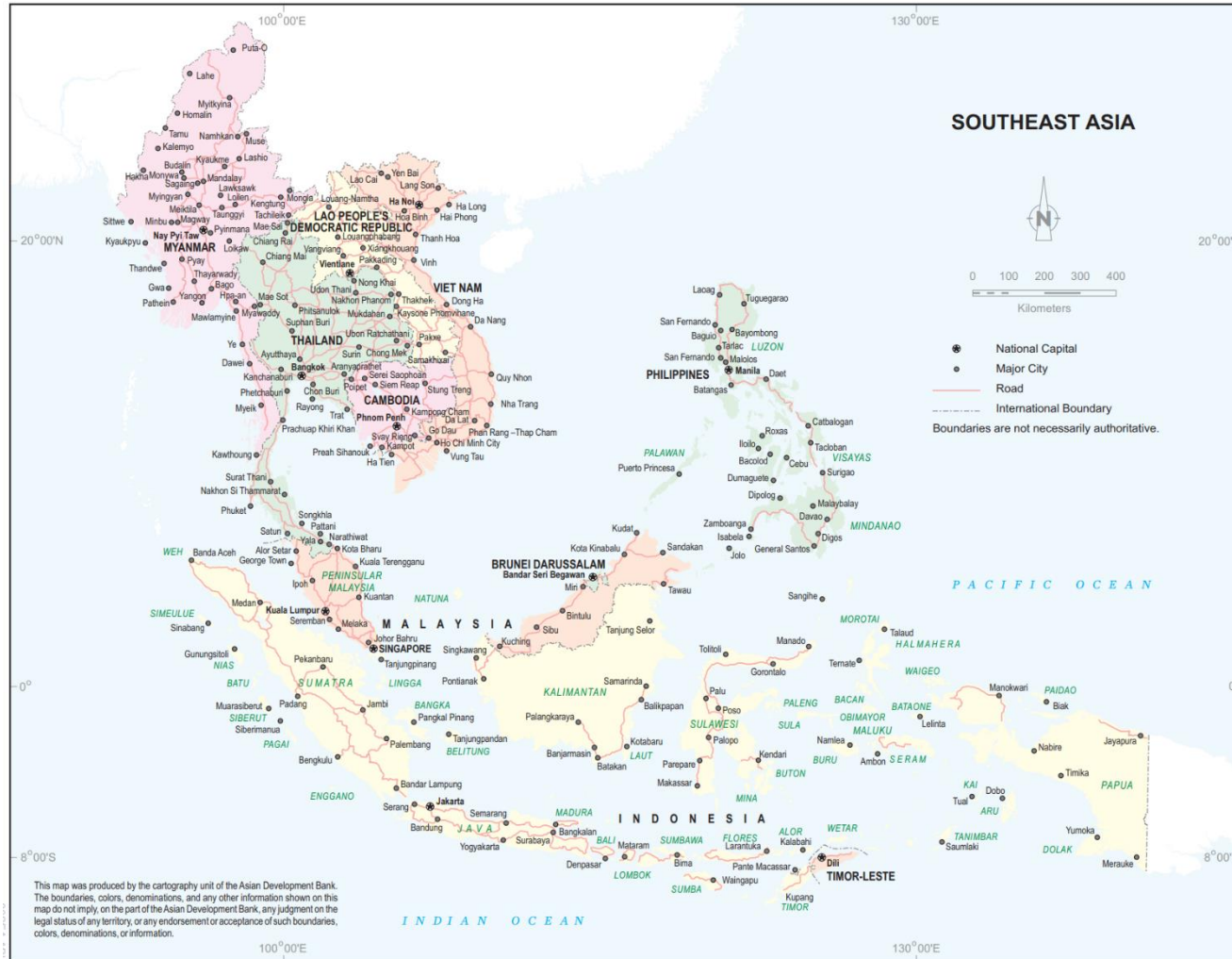


Overview

- Countries covered
- Highlighted projects
- Key opportunities
- Contact us



Southeast Asia Department



Member Countries

- Brunei Darussalam
- Cambodia
- Indonesia
- Lao PDR
- Malaysia
- Myanmar
- Philippines
- Singapore
- Thailand
- Timor-Leste
- Viet Nam



Some Projects Approved (2019-2021)

Project Name	Country	Value (\$m)	Modality	Approval Date
L3796 Malolos-Clark Railway, Tranche 1 (MFF: \$2.75B)	PHI	1,300	MFF Tranche	30 May 2019
L4043/8391 Epifanio de los Santos Avenue (EDSA) Greenways	PHI	138	Project	11 Dec 2020
L4104/4105 Presidente Nicolau Lobato International Airport Expansion (PNLIA)	TIM	135	Project	2 Sep 2021

2021-2024 Lending Pipeline

Project Name	Country	Value (\$m)	Approval Qtr/Yr
Metro Manila Bridges	PHI	175.1	Q4 2021
South Commuter Railway, Tranche 1 (MFF, \$4.3B)	PHI	1,750	Q1 2022
Davao Public Transport Modernization Project	PHI	238 (TBD)	Q1 2022
Bataan-Cavite Bridge Project Tranche 1, (MFF: \$3B)	PHI	1,000	2023
Metro Rail Transit, Line 4: Ortigas to Rizal (MFF: \$1B)	PHI	500.0	2023/2024
Clark-New Clark City Railway	PHI	500.0	2023



2021-2024 Lending Pipeline

Project Name	Country	Value (\$m)	Approval Qtr/Yr
Ha Noi Metro Rail Extension (Line No. 3: HN Railway station to Hoang Mai Station)	VIE	941.0	2024
Ho Chi Minh City Urban Mass Rapid Transit Line 2 (Restructuring)	VIE	1,083.0	2024
HCMC Metro Line 5-Stage 1 (Bay Hien Cross Road - Sai Gon Bridge)	VIE	585.0	2024

Note: Projects are indicative and amounts/modality/timing subject to change.

Key Opportunities — Ongoing Projects

Project	Package Description	Value (\$m)	International/ National	Date to Advertise
L3796 PHI Malolos-Clark Railway, Tranche 1	All packages under implementation except for 1 package under evaluation. No further procurement anticipated.			
L4043/8391 PHI Epifanio de los Santos Avenue Greenways	Civil Works (2 packages)	121.0	International	Q4 2021
	Consulting Services (1 package)	9.8	International	Q4 2021
L4104/4105 TIM Presidente Nicolau Lobato International Airport Expansion	Civil Works (1 package)	110.0	International	Q4 2021
	Consulting Services (1 package)	5.0	International	Q4 2021

Note: Details are indicative and subject to changes. Values are rounded to million.

Key Opportunities — Pipeline Projects

Project	Package Description	Value (\$m)	International/ National	Date to Advertise
PHI South Commuter Railway, Tranche 1	Bidding for 3 large-scale civil works contracts closing on 23 September 2021, all other bids are under evaluation and no additional business opportunities planned.			
PHI Metro Manila Bridges	Civil Works (3 packages)	134.0	International	Q4 2021-Q4 2022
	Consulting Services (2 packages)	16.0	International	Q4 2021
PHI Davao Public Transport Modernization Project	Civil Works (3-5 packages)	350.0	International	Q4 2021
	Goods (2-6 packages)	375.0	International	Q4 2021
	Consulting Services (2-4 packages)	35.0	International	Q4 2021

Note: Details are indicative and subject to changes. Values are rounded to million.

Key Opportunities — Pipeline Projects

Project	Package Description	Value (\$m)	International/ National	Date to Advertise
PHI Metro Rail Transit, Line 4: Ortigas to Rizal (MFF: \$1B)	Consulting Services (3 packages)	60.0	International	Q4 2021- Q3 2022
	Civil Works (2 packages) With cofinancing (TBD)	550.0	International	Q3 2023
	Goods (1 package) With cofinancing (TBD)	450.0	International	Q3 2023
PHI Clark to New Clark City Railway	Civil Works (1-2 packages)	700.0	International	2023

Note: Details are indicative and subject to changes. Values are rounded to million.

Key Opportunities — Pipeline Projects

Project	Package Description	Value (\$m)	International/ National	Date to Advertise
PHI Bataan-Cavite Bridge Project Tranche 1,	Civil Works (6 packages)	3,453.0	International	Q4 2022
	Consulting Services (2 packages)	240.0	International	Q3 2022

Note: Details are indicative and subject to changes. Values are rounded to million.

Key Opportunities — Pipeline Projects

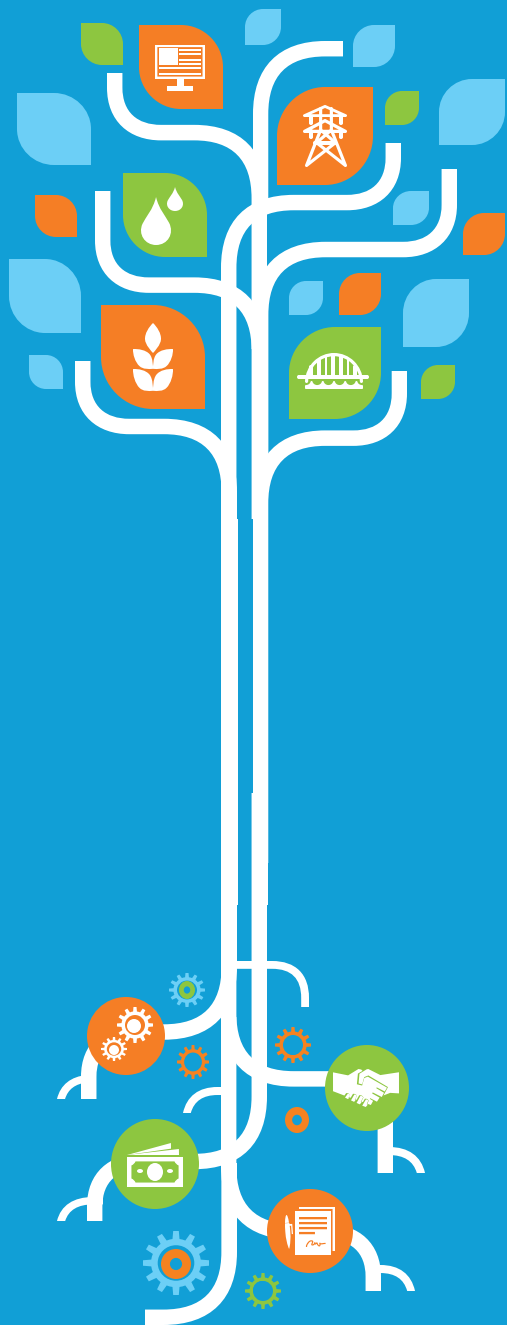
Project	Package Description	Value (\$m)	International/ National	Date to Advertise
VIE HCMC Urban Mass Rapid Transit Line 2 Project	Civil Works (4 packages – with cofinancing)	917.0	International	Q2 2022
	Goods (3 packages - cofinanced)	380.0	International	Q2 2022
	Consulting Services	60.0	International	Q4 2021
VIE Ha Noi Metro Rail Extension (Line No.3: Ha Noi Railway Station to Hoang Mai Section)	Civil Works (2 packages)	800.0	International	2023-2024
	Goods (3 packages– cofinanced)	400.0	International	2023-2024
	Consulting Services (3 packages -cofinanced)	FS 9.0 DED PMC -tbd	International	2022-2023

Note: Details are indicative and subject to changes. Values are rounded to million.

Key Opportunities — Pipeline Projects

Project	Package Description	Value (\$m)	International/ National	Date to Advertise
VIE HCMC Metro Line 5- Stage 1 (Bay Hien Cross Road - Sai Gon Bridge)	Civil Works	1,000.0	International	2025
	Goods	330.0	International	2025
	Consulting Services (FS, DED, Construction Supervision – TBD)	42.0 (Proj Mngt)	International	2024/2025

Note: Details are indicative and subject to changes. Values are rounded to million.



THANK YOU!

Hiroaki Yamaguchi
Director, SERD, SETC
Email: hyamaguchi@adb.org