



Kyrgyz Republic Modern Wholesale Markets Development Project

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Presented by
Hans Woldring
Principal Natural Resources and Agriculture Specialist
CWRD/CWER

KGZ: Modern Agriculture Wholesale Market Development Project

Background

- Horticulture value chains are concentrated around Bishkek and Osh and in the Osh/Jalal-Abad area while wholesale trading mainly occurs in Dordoi Food market, Alamedin market and Sary-Ozon market in Bishkek, which require significant modernization to comply with changing domestic regulations and meet EEU standards.



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Background

- There is inadequate wholesale market infrastructure in Kyrgyz Republic. This affects food security and safety.
- Agricultural wholesale markets in Kyrgyz Republic are privately owned and the role of government has been limited to market regulation, price stabilization for socially important food items and enforcing food safety requirements.



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- The proposed project will remove existing marketing constraints at the wholesale node of the value chain. It will introduce a modern integrated marketing system to improve transparency and quality differentiation.
- The proposed project will also support the financing of modern wholesale market infrastructure that facilitates certification, packaging, and traceability for exports and cold storage of fresh produce.


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Impact	Connectivity with regional markets improved and agriculture sector developed
Outcome	Share of safe and certified horticultural exports in the Almaty-Bishkek Economic Corridor increased
Outputs	<ul style="list-style-type: none">• Wholesale market storage and logistics facilities constructed• Export certification for Eurasian Economic Union and other major markets established• Effective ownership and management of collection centers established

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- 2 wholesale markets (WSMs) and 4 agro-logistics centers (ALCs) will be constructed under the proposed project

Wholesale market  is a place for modern trade of fresh fruit and vegetables that is conducted in a transparent and efficient manner complying with food safety and quality requirements.

Agro Logistics Center  is a place for short- and mid-term aggregation of the agricultural produce in production area for either further supply to the wholesale market or direct export.



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Wholesale Markets

Location	Size	Distance to (km)
Issyk-Ata District, Chu Oblast	47.8 hectares 7.7 hectares	Bishkek, 9 km
Kara-Suu District, Osh Oblast	32.4 hectares	Osh, 14 km

Agro-Logistics Center

Location	Size	Distance to (km)
Karakol Town, Issyk-Kul Oblast	18 hectares	Issyk-Ata WSM, 360 km
Suzak District, Jalal-Abad Oblast	5 hectares	Kara-Syy WSM, 104 km Issyk-Ata WSM, 620 km
Tokmok Town, Chu Oblast	20 hectares	Issyk-Ata WSM, 20 km
Nookat District, Osh Oblast	5 hectares	Kara-Suu WSM, 52 km

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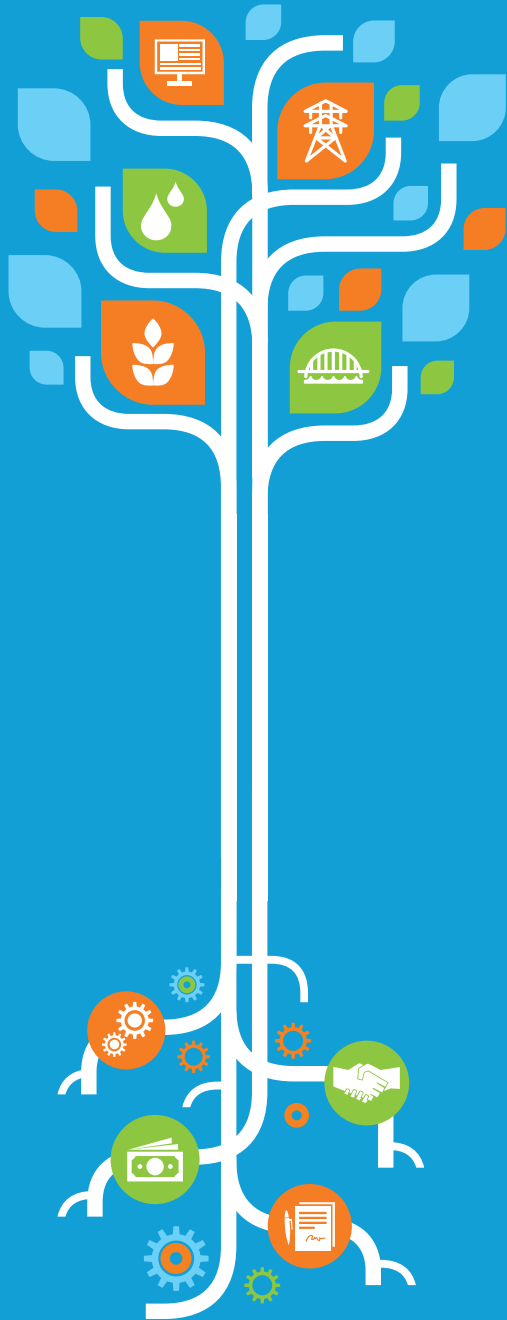
Summary of Capacity of Markets and Number of Traders

MARKETS	VOLUME IN 2040 (Tons)	VOLUME IN 2050 (Tons)	MEDIUM-SIZE TRADERS	LARGE WHOLESALER	TOTAL TRADERS
WSM Yssyk-Ata, Chu	142,000	187,000	93	108	201
WSM Kara-Suu, Osh	91,000	121,000	60	70	130
ALC Tokmok, Chu	30,000	44,000	55	51	106
ALC Nookat, Osh	14,000	18,000	23	21	44
ALC Karakol, Issyk-Kul	38,000	40,000	50	46	96
ALC Suzak, Jalal-Abad	12,000	16,000	20	19	39

Probable Business Opportunities

- Design / Build contract for Wholesale Markets
- Management contract for 4 ALCs and 2 WSMS





THANK YOU!

Hans Woldring

Principal Natural Resources and Agriculture Specialist
Environment, Natural Resources and Agriculture Division

Central and West Asia Department

hswoldring@adb.org