

 A stylized white tree graphic with a central trunk and branching limbs. The branches are decorated with various icons: a computer monitor, a power tower, a water drop, a leaf, a bridge, a handshake, a gear, a document, and a stack of money. The background is a solid blue color.

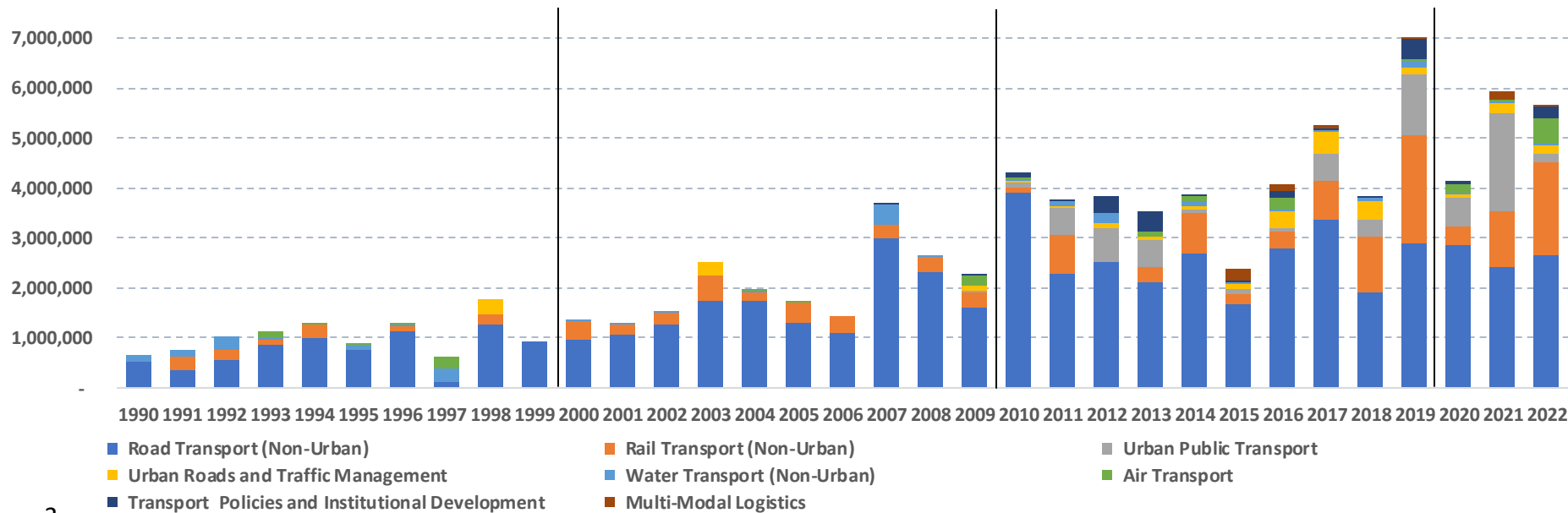
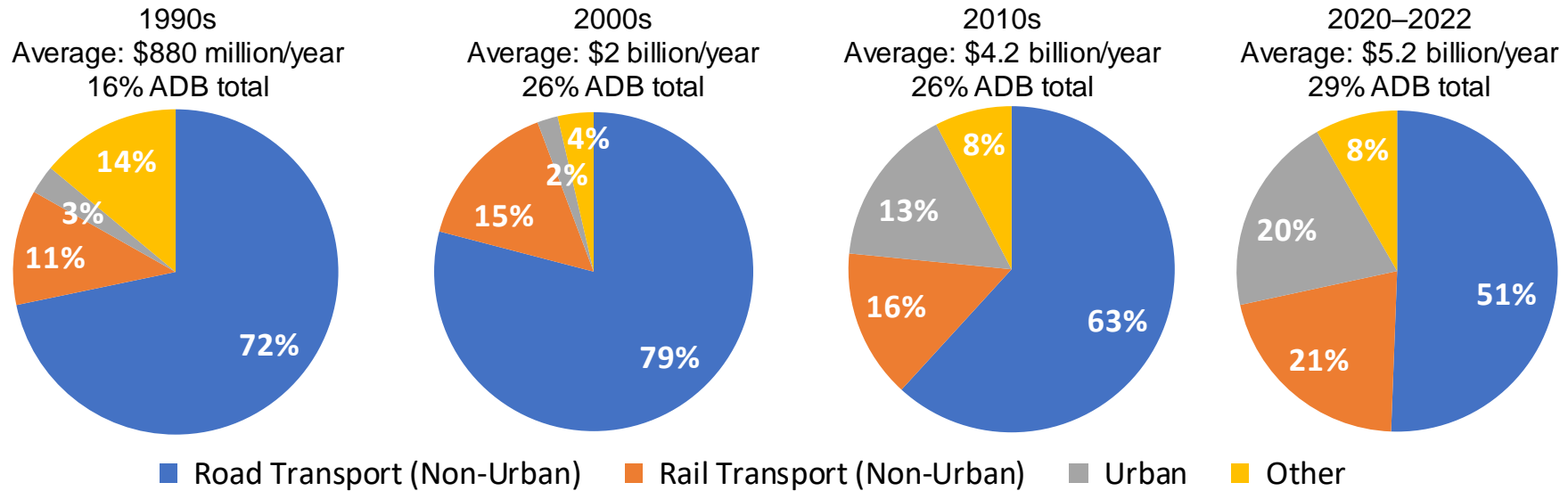
# Transport Sector Group

29 October 2020

Presented by Jamie Leather, Chief of Transport Sector Group, ADB

# Transport Sector Portfolio

## Transport Investments by Subsector 1990-2022 (loans and grants)





# Transport Sector Pipeline



	2019	2020	2021	2022																									
Number of Projects	35	Firm: 32 Standby: 17	Firm: 32 Standby: 23	Firm: 37 Standby: 14																									
Lending amount (Standby)	\$6,997M (31%)	\$4,130M (22%) \$3,305M	\$5,925M (32%) \$5,279M	\$5,677M (35%) \$3,536M																									
Total Lending	\$22,545M	\$19,204M	\$18,537M	\$16,206M																									
Sub-sector breakdown	<table border="1"> <caption>Sub-sector Breakdown Data</caption> <thead> <tr> <th>Year</th> <th>Road Transport (Non-Urban)</th> <th>Rail Transport (Non-Urban)</th> <th>Total Urban</th> <th>Total Others</th> </tr> </thead> <tbody> <tr> <td>2019</td> <td>41%</td> <td>31%</td> <td>19%</td> <td>9%</td> </tr> <tr> <td>2020</td> <td>70%</td> <td>8%</td> <td>16%</td> <td>6%</td> </tr> <tr> <td>2021</td> <td>41%</td> <td>19%</td> <td>36%</td> <td>4%</td> </tr> <tr> <td>2022</td> <td>47%</td> <td>32%</td> <td>6%</td> <td>15%</td> </tr> </tbody> </table>				Year	Road Transport (Non-Urban)	Rail Transport (Non-Urban)	Total Urban	Total Others	2019	41%	31%	19%	9%	2020	70%	8%	16%	6%	2021	41%	19%	36%	4%	2022	47%	32%	6%	15%
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Source: WPBF 2020-2022



# Key messages



- Sub-sectors
  - Roads still important (Asset Management, Road Safety)
  - Rail (National rail systems, institutions and operations)
  - Urban transport (metro, bus, NMT)
- Changing demands from clients
  - System management
  - Efficiency gains
  - Value addition
- Incorporate new technologies and uses
  - system management
  - Use of data (operators and users)
  - Emerging technologies (e-vehicles)
- Increased attention to private sector support
- Broader use of financial services to meet demands

# THANK YOU!

Jamie Leather

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