

Inventory and Condition Data to support road Asset Management

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Contents



- Asset Data
- Data Management
- Condition Data
- Data use
- Informed Decision making
- Summary

Asset Data

Management

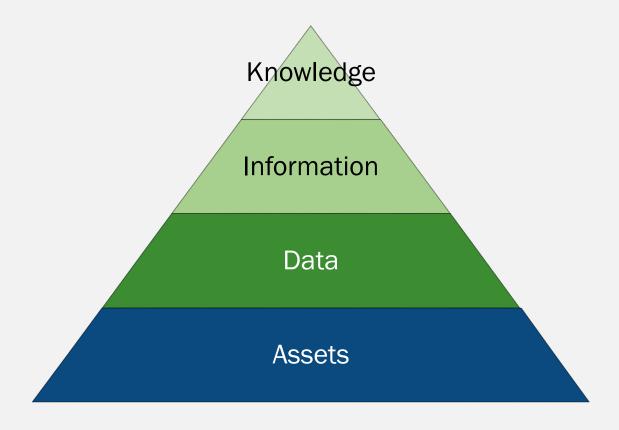
Condition

Data Use

Decisions









What defines an asset?

- An item, thing or entity that has potential or actual value to an organisation
 - e.g. plant, machinery, buildings, facilities, planted areas

Source IIMM



Group Discussion What is an Asset?

- Your view of what's an Asset?
 - Think about the purpose







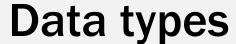
Asset Register

- Create
 - Field measure
 - As-built drawings
- Maintain
 - Asset modifications (Renewals)
 - New assets
 - Verification
 - Data currency

What should be collected?



- Best practice suggests "only collect what is needed"
 - i.e. don't collect data for the sake of it
- What determines the data that should be collected. Data to:
 - Inform reporting
 - Inform performance
 - Inform long-term planning
 - Inform asset renewal planning
 - Undertake network level failure mode analysis
 - Allow reliable estimates
 - Help make reliable decisions





- Inventory
 - What do we have?

- Condition
 - What condition is it in?

- Performance
 - How does the asset contribute to goals and objectives?
 - Its cost to maintain

Inventory, condition and performance data contributes to



- Maintenance and capital works decision making through the knowledge gained; on the location, type, size, quantum and condition of assets
- Identifying areas where costs can be optimised
- Valuation of assets
- Identification of risks
- Predicting future performance, cost and risk
- Determining future maintenance and renewals requirements and the associated costs



Focussing in condition data

- Informing performance i.e.
 - How smooth are our roads? Are targets met?
 - How do they compare to last year?
 - What is the retro-reflectivity of our signs?
 - Do all our signs meet our sign retro-reflectivity standard?
- Determining when to intervene
 - A flag to investigate road segments that no longer meets our minimum standard for smoothness
- Understanding current performance and therefore possible future performance

Asset data strategy



- Data can be relatively expensive to gather
- Data needs to be maintained to sustain its value and relevance
- Data will inform organisation-critical decisions
- Some data will need to be regathered at defined intervals
 - That means being organised and planning ahead
 - E.g. condition data gathered at the same time of year is typically more reliable
- Data collection and management should be a "Business as usual activity"





- Data has a shelf life...
 - i.e. it goes "out of date"
 - Shelf life depends on the asset and data type
- Inventory data tends to have a longer useful life
- Condition data tends to have a shorter useful life
 - Historic data is very valuable to assessing changes in performance and trends
 - i.e. be sure to keep historic condition data
- Given shelf life of data and the need to support business practices
 - What is a suitable useful life?



Group Discussion Data recollection/updating

How often should data be recollected/updated?



Maintaining data – some considerations



- New Assets asset creation
 - New roads
 - New developments
 - Potentially through the handover process
- Renewed Assets
 - Assets and renewed
 - i.e. road surfacing, signs, lights,...
 - Through maintenance processes
 - When?
 - Annually?
 - Monthly?



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Data rules

- Data standards are defined as Metadata
 - Or Data Dictionaries
- Tables
- Attributes/Fields
- Attribute types
- Attribute properties
- Lookups
- Often relational databases with parassets being geo-referenced



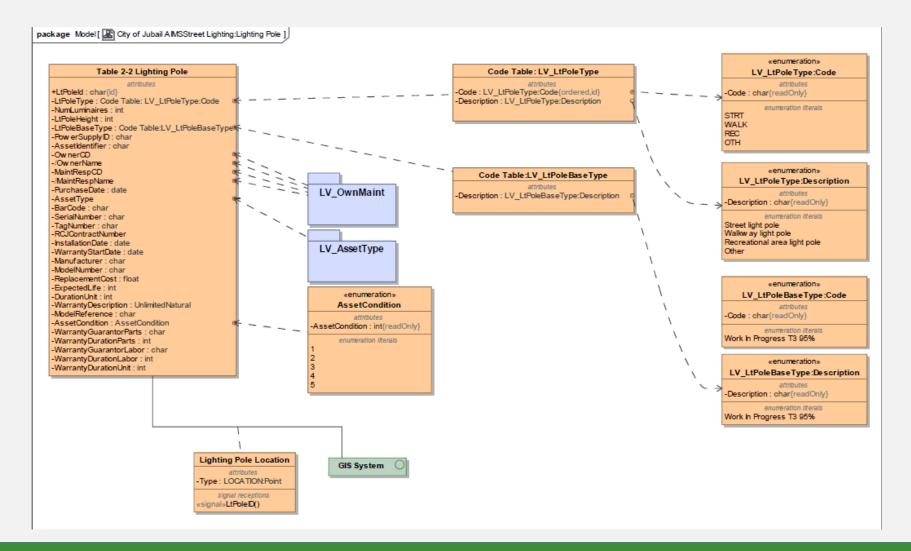


Example data dictionary

| Field Name | Unit | Туре | Description | Column Name | Visible in App |
|------------------------------------|------|----------|--|-------------------|----------------|
| Purchase Date | | Date | The date at which the asset was purchased | purchasedate | No |
| Installation Date | | Date | The date that the manufactured item was installed (per instance). | installationdate | No |
| Warranty Start Date | | Date | The date on which the warranty commences. | warrantystartdate | No |
| Owner Name | | Dropdown | Owner name — populated from the code table description | ownername | No |
| Maintenance Responsibility Name | | Dropdown | Name of the RCJ department responsible for maintaining the asset – populated from the code table description | maintrespname | No |
| Fixed Asset | | Dropdown | An indication of whether the object is fixed or movable. | assettype | No |
| Asset Identifier | | Text | RCJ identification assigned to an asset that enables its differentiation from other assets. | assetidentifier | No |
| Bar Code | | Text | The identity of the bar code (or RFID) given to an occurrence of the product (per instance). | | No |
| Serial Number | | Text | The serial number assigned to an occurrence of a product by the manufacturer (per instance). | serialnumber | Yes |
| Tag Number | | Text | The tag number assigned to an occurrence of a product by the occupier (per instance). | tagnumber | Yes |
| RCJ Contract Number | | Text | RCJ Contract Number of original installation | rejeontractnumber | No |



Example data dictionary





Condition data requirements

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What is condition data

- Condition data describes the current <u>state</u> of the asset
 - Or the state when it was measured...
- We can then use condition data to compare the definitions of good, fair, poor to assess how good our assets are
 - Either individually of as a network of assets

Condition measurement



- Condition data can be measured
- A. Objectively
 - Machine
- B. Subjectively
 - i. by a person
 - Usually on an objective scale say 1 to 5
 - ii. By using another measure i.e. maintenance repairs as a measure of condition





What is condition data used for?



- Informing performance
 - How smooth are the roads?
 - How do they compare to last year?
 - Do all signs meet retro-reflectivity standards?
- Determining when to intervene
 - A road section no longer meets the minimum standard for smoothness - investigate for renewal
- Contractor payment
 - The road is rutted more than average 10mm therefore a penalty will be applied
- Understanding current performance and therefore future performance

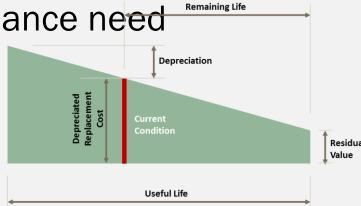


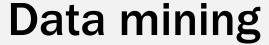
Data uses



What is inventory data used for

- Quantify the asset
 - i.e. statistics
 - More detail allows greater degree of componentisation
- Valuation
 - i.e. replacement cost, depreciated replacement cost
- Estimating
 - i.e. estimates of renewal cost
- Forecasting long-term maintenance need
 - i.e. assessing future condition and performance







Definition

"The practice of examining large pre-existing databases in order to generate new information."







| on Name Number Name (Rese | | British Coli | mbia | | | | Date Completed by Company | | | | | | | | | | | | | | | | | | | | | | | |
|---------------------------------|--|--------------|--------|-------|-------------------------|---|---------------------------------|--------------------|--------------------|---------------------------------|------|-----------------|----|---------------|------|--------------------------|----------------------|-----------------|-----------------|----------|----|-----------------------------------|--|------------------------------|--------------------------|-------------------------------|------|--------------------------------------|----|---|
| orting Year | | 2008 | | | | | Reviewed by Company | | | | | | | | | | | | | | | | | | | | | | | Max Maint Cont as 5, Rehab Co |
| | | | | | | | Asset Inventory | | | | | | | | | | | lemand (Annual) | | Capital | | | | | ning Life Asse | ssment | | | | Failure Prediction Model |
| set Group | Location | Code | Number | Ext A | asset Class | Asset Description | Component / Material | Start | L End | Component ength Dimension | Unit | Si Dimension | | # of items | Rela | sset Ultin lation Qua | nate Capacity n Unit | | Grow Unit (% | 11101000 | _ | Typical Useful Life ((yrs) | Expected C Iseful Life ii (yrs) (y | Theory Worst Condition | Theory Best Condition | Condition Rating (0-10) | | fjusted Iseful R Life (yrs) | | Year 8 1 2 3 4 5 6 7 6 9 10 11 12 13 44 5 6 7 6 10 13 6 15 16 13 20 21 22 22 23 Year 88 80 82 |
| Water | Slammon Lake | B1J | 4040 | 2 M | fain PVCHDPE | Intake | HOPE | | | | | 200 | mm | 1 1 | 977 | 50 | Lis | 10 | L/s 29 | 100% | 31 | 100 | 100 | 9 10 | 10 | 8 | 0.80 | 80 | 49 | Contact 01 0 0 0 0 10 0 0 10 0 0 0 0 0 0 0 0 0 |
| Water | Slammon Lake Road | B1B | 4010 | 01 H | lydrants.Valves/Service | Fitting | | Intake | Treatment Plant | | | | | 16 1 | 999 | 50 | Lis | 9.41 | Lis 29 | 100% | 9 | 50 | 45 | 6 9 | 10 | 7 | 0.78 | 35 | 26 | Confidence 6 4 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 |
| Water | North HWY #1 | B1C | 4050 | 01 Li | ift Station | Treatment plant | Concrete building? | | | | | 300 | | 1 1 | 999 | 10 | Lis | 2 | Lis 49 | 100% | 9 | 30 | 30 | 1 0 | 10 | 8 | 0.80 | 24 | 15 | Control 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 2 2 2 2 2 3 3 4 4 5 7 5 7 5 7 5 7 5 7 5 7 5 7 5 7 5 7 |
| Water | North HWY #1 | B1C | 4050 | 01 Ti | restments/Sand/Sludge | Pre-treatment | | | | | | | | 1 1 | 999 | 180 |) | 17 | | 100% | 9 | 30 | 30 | 1 0 | 10 | 8 | 0.80 | 24 | 15 | Control 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |
| Water | North HWY #1 | B1C | 4050 | 01 0 | fisinfect Lab/Controls | Disinfection | | | | | | | | 1 1 | 999 | 25 | | 18 | | 100% | 9 | 15 | 15 | 5 0 | 8 | 8 | 1.00 | 15 | 6 | Control |
| Nater | Sliammon Lake Road | B1B | 4010 | 01 M | fain Ductile Iron | Watermain | DT | Treatment Plant | Reservoir | 585 | n | 200 | mm | 1 1 | 994 | 50 | Lis | 9.41 | L/s 29 | 100% | 14 | 100 | 100 | 6 10 | 10 | 8 | 0.80 | 80 | 66 | 7 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 |
| Valer | North HWY #1 | B1E | 4020 | 01 R | leservoir | Reservoir | BOLTED STEEL | | | | | | | 1 1 | 997 | 740 |) m3 | 550 | m3 29 | 100% | 11 | 60 | 60 | 9 10 | 10 | 5 | 0.50 | 30 | 19 | Condition 10 10 9 9 9 9 9 8 8 8 8 7 7 8 6 6 5 5 4 3 2 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |
| dewater | Waterfront Road | B2C | 4330 | 01 R | BC | Treatment Plant: R.B.C | | | | | | | | 1 1 | 984 | 20 | | 10 | 0 29 | 100% | 24 | 30 | 30 | 5 0 | 6 | 7 | 1.14 | 34 | 10 | Condition 7 7 8 6 6 5 4 3 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 1 2 1 2 1 1 2 |
| dewater | Waterfront Road | B2C | 4330 | 01 C | larifier/CI2 Tank | Treatment Plant: Clarifiers & Chlorine Contact Tank | | | | | | | | 1 1 | 984 | 35 | | 2 | 0 29 | 100% | 24 | 50 | 50 | 6 2 | 10 | 7 | 0.70 | 35 | 11 | Property (1) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4 |
| lewster | Waterfront Road | B2C | 4330 | 01 C | 12 Controls | Treatment Plant: Controls | | | | | | | | 1 1 | 984 | 75 | | 9 | 0 29 | 100% | 24 | 15 | 15 | 9 0 | 0 | 7 | 246 | 37 | 13 | Margan Condition 7 |
| slewater | Waterfront Road | B2F | 0 | 01 S | antary PVCHDPE | Community Septic Tank: Septic Tank | | | | | | 78000 | L | 1 1 | 984 | 100 |) | 50 | 0 29 | 100% | 24 | 100 | 100 | 6 10 | 10 | 6 | 0.60 | 60 | 36 | Royal |
| slewater | Waterfront Road | B2F | 0 | 01 13 | ift Station Pumps | Community Septic Tank: Duplex Pump System | | | | | | | | 1 1 | 984 | 500 |) | 220 | 0 29 | 100% | 24 | 10 | 10 - | 4 0 | 0 | 10 | 330 | 33 | 9 | Program Condition 6 4 2 3 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 |
| eslewater | Harwood Drive | B2A | 4310 | 01 S | anitary Manhole | Sewer manhole | | S38 | \$37 | | | 1050 | nn | 1 1 | 996 | 100 | 0 | 54 | 0 29 | 100% | 13 | 50 | 100 | 7 7 | 10 | 6 | 0.86 | 86 | 73 | Marging |
| slewater | Sewer ROW (S. Intersection of Beach Road & Harwood | B2H | 4320 | 01 Li | ift Station Controls | Pump Station: Controls | | | | | | | | 1 1 | 964 | 80 | | 12 | 0 29 | 100% | 24 | 15 | 15 | 9 0 | 0 | 1 | 1.60 | 24 | 0 | Program Confider Confider Confider Set 195 195 195 195 195 195 195 195 195 195 |
| beds | Hwy 101 to Treatment Plant | D1B | 6010 | 01 G | iavel | Access road | Gravel Running Surface | 0.00 | 125 | 1.25 | km | | | 1 1 | 999 | 100 |) vpd | 6 | vpd 29 | 100% | 9 | 100 | 100 | 1 7 | 10 | 7 | 0.70 | 70 | 61 | Propular Confidence 10 10 10 10 10 10 10 10 10 10 10 10 10 |
| | Salish Drive | DID | 6020 | - | soheit | Paved road | Asobalt Russins | 0.00 | 0.53 | 0.53 | | | | | 996 | 500 |) vpd | 75 | vpd 29 | 100% | | | | 7 9 | 10 | | 0.89 | 89 | | 200yani |

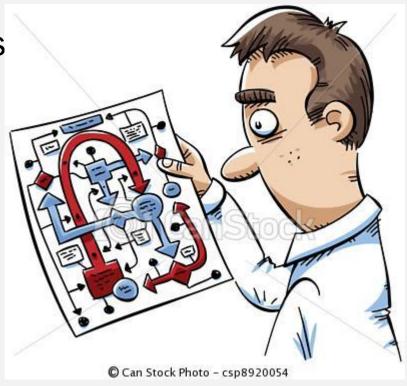




- 1. Get the information out
 - Understand the story
- 2. Get the message across
 - Tell the story to others

Important to understand your audience

Self / Peers / Others ?



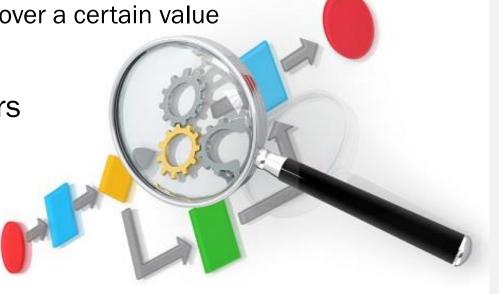
Techniques



- Data Analysis
 - Produce numeric answers
 - Average of sample

Percentage of sample over a certain value

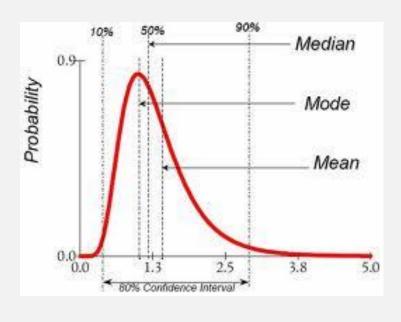
- Information Graphics
 - Produce image answers
 - Charts
 - Maps
 - GIS





Data analysis statistics

- Minimum
- Maximum
- Median
- Mean
- Mode
- Standard Deviation
- Percentage of readings over a threshold
- Quartile
- Percentile



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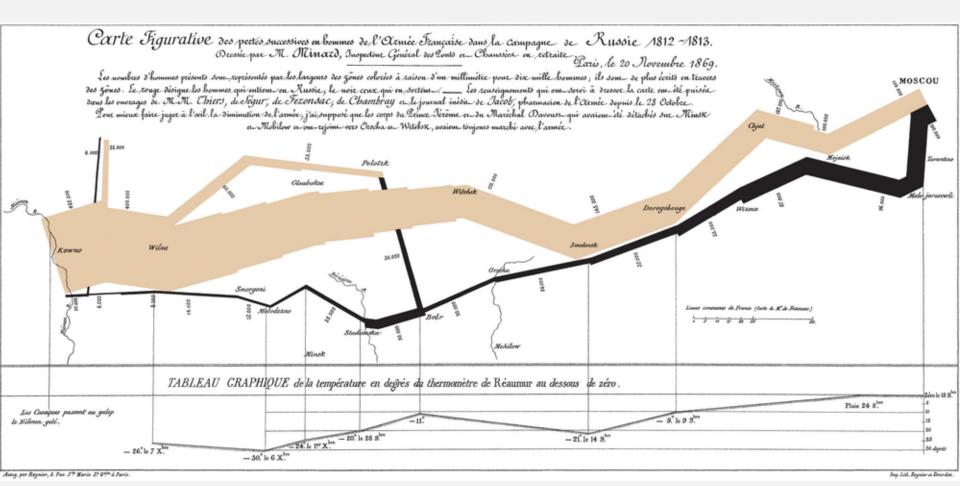
Tables

- Good for displaying results
 - Tends to be summary of more complex data or reams of data

| | Hawke's Bay | National Totals | Percentage of National |
|--|-------------------|-----------------|---------------------------|
| PAVEMENT Unsealed granular Sealed granular | 20.7km 400.6km | 12,061.6km | 4.2% |
| Recycled SAC | 107.5km 1km | | |
| SURFACING Chip seal | 473.8km | 10,839.2km | 4.4% |
| Asphaltic Concrete | 11.8km | 1,222.4km | 1.0% |
| BRIDGES (incl large culverts) | 154 | 4,546 | 3.4% |
| CULVERTS | 3,505 | 64,150 | 5.5% |
| RETAINING WALLS | 240 | 3,381 | 7.1% |
| LIGHTING | 396 | 16,894 | 2.3% |
| ITS ASSETS (incl traffic count stations) | 43 | various | N/A |
| WEIGHT STATIONS | 5 | 28 | 17.9% |
| GUARDRAILS & MEDIAN BARRIERS | 61.3km | 1,388.4km | 4.4% |
| SIGNS | 7334 | 122,200 | 6.0% |

Information graphics



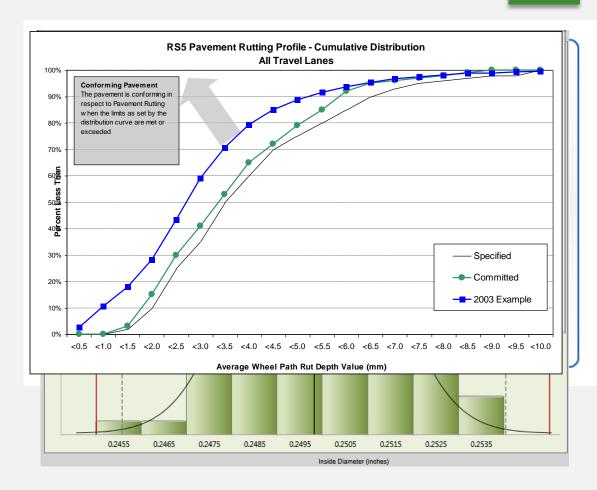


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Charts

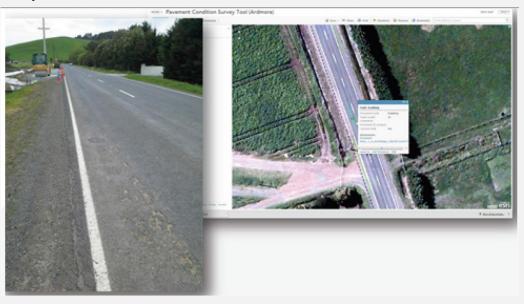
- Scatter Charts
- Histogram / Bar Charts
- Pie Charts
- Cumulative
 Distribution Charts



Maps & GIS



- Picture of information
 - Usually shown with a recognisable background
 - Can combine / layer data into a map
 - i.e. Trees shading road and crashes
 - Very hard without a map
 - If selling a message keep it simple
 - Markers and legend need to be clear



Group Discussion Stories?



 Are asset managers only as good as the stories they tell?

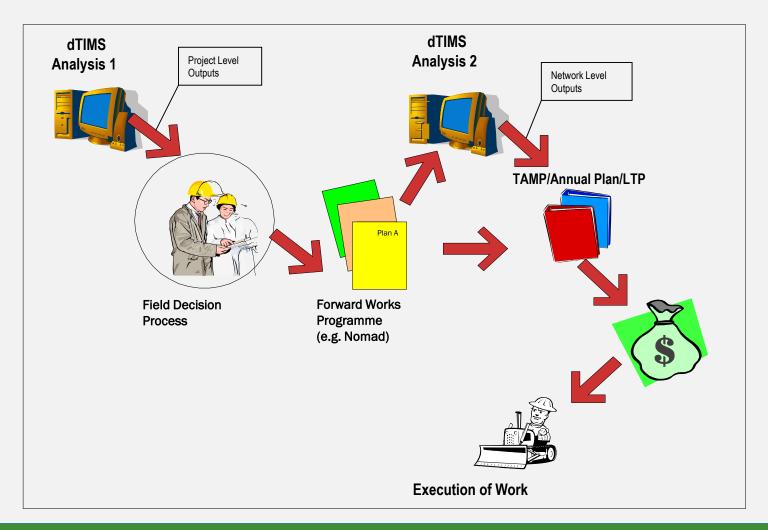




Informed decision-making

Informed decision making





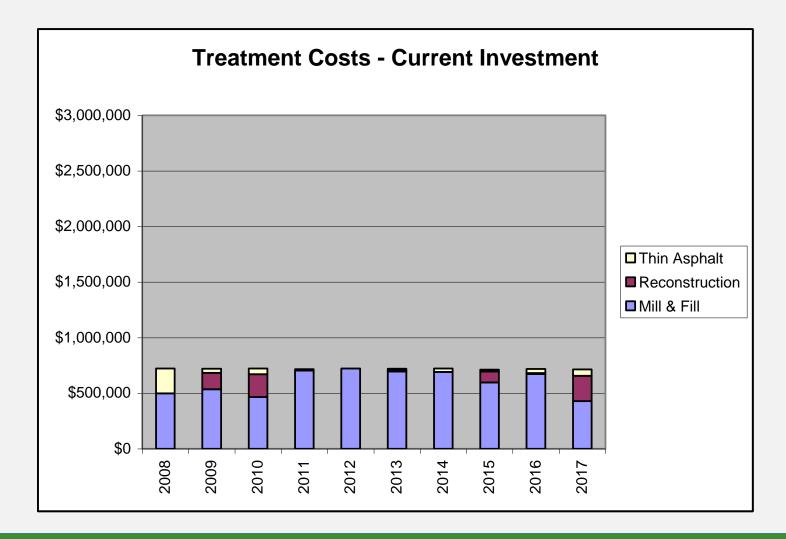


Informed decision making



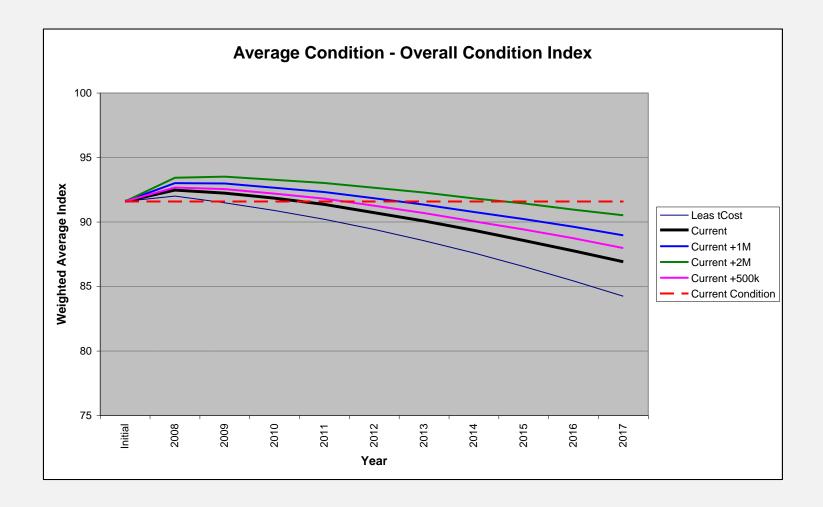
Performance modelling example – programme cost





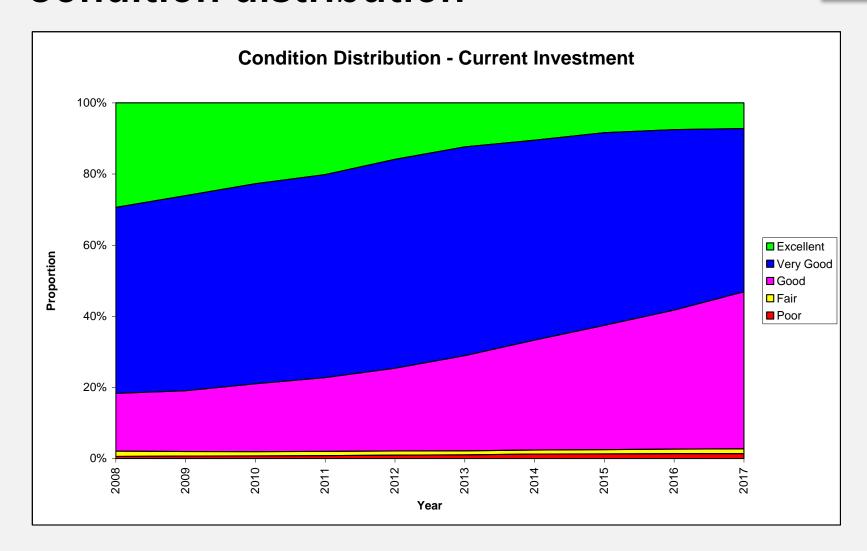
Performance modelling example – Average condition





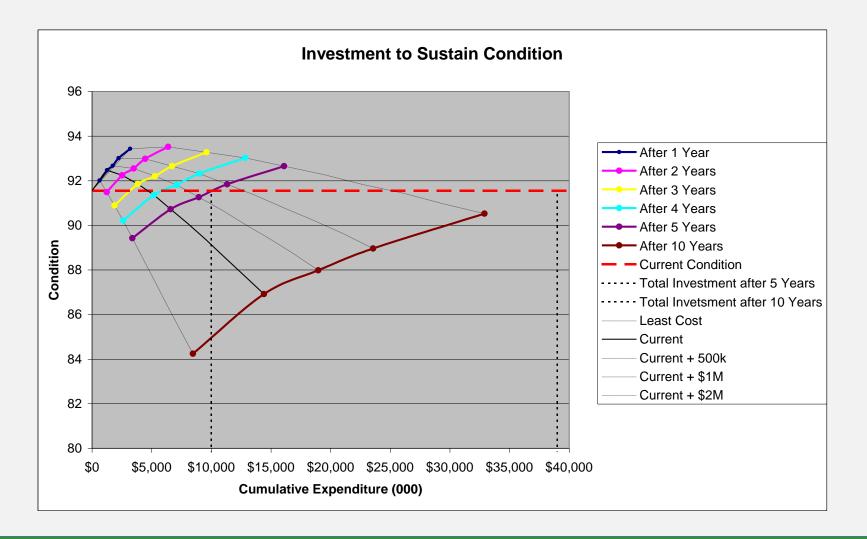
Performance modelling example – Condition distribution





Performance modelling example – Return on investment





Performance modelling example – project level



HERTFORDSHIRES HIGHWAYS 10 YEAR FORWARD WORK PROGRAMME

| | | | | | Year Number | | | | | | |
|--------------------|----------------------|--------------------|----------|-----|-------------------------|------------|--------------|---------|---------|---------|-------|
| | | | | | 1 | 2 | 3 | 4 | 5 | 6 | . 7 |
| UNITID | ROAD NAME | TOWN | District | MIS | 2003/04 | 2004/05 | 2005/06 | 2006/07 | 2007/08 | 2008/09 | 2009 |
| 0U10/10 | ALDOCK | WELWYN GARDEN CITY | WH | Α | | LSD-LSD112 | | | | | SURT |
| 0U10/20 | ALDOCK | WELWYN GARDEN CITY | WH | A | | LSD-LSD112 | | | | | |
| 0U13/10 | ALDYKES | HATFIELD | WH | A | | RESURF | | | | | |
| 0U16/10 | ARCHERS RIDE | WELWYN GARDEN CITY | WH | В | | | LSD-LSD113 | | | | SURT |
| 0U20/40 | WOODSIDE LANE | HATFIELD | WH | N | | | | | SURTRE | | |
| 0U21/10 | CUCUMBER LANE | HATFIELD | WH | N | | | | | SURTRE | | |
| 0U23/20 | ATHELSTAN WALK NORTH | WELWYN GARDEN CITY | WH | N | | | | | | | RESU |
| 0U26/30 | WOODCOCK HILL | HATFIELD | WH | Α | | LSD-LSD111 | | | | | |
| 0U27/10 | BULLENS GREEN LANE | NORTH MYMMS | WH | N | LDR-LDR018 | | | | | | SURT |
| 0U27/20 | BULLENS GREEN LANE | COLNEY HEATH | WH | N | LDR-LDR018 | | | | | | |
| 0U28/10 | WILDHILL ROAD | HATFIELD | WH | N | | | | | | | SURT |
| 0U30/20 | BACONS DRIVE | NORTHAW | WH | N | | | | SURTRE | | | |
| 0U30/30 | BACONS DRIVE | NORTHAW | WH | N | | | | SURTRE | | | |
| 0U35/10 | BARFOLDS | NORTH MYMMS | WH | N | | | | SURTRE | | | |
| 0U38/10 | WEST END LANE | HATFIELD | WH | В | LDR-LDR019 | | LSD-LSD110 | | | | |
| 0U38/20 | WEST END LANE | ESSENDON | WH | Α | LDR-LDR019 | LSD-LSD110 | | | SURTRE | | |
| 0U38/30 | WEST END LANE | ESSENDON | WH | Α | LDR-LDR019 | RESURF | LSD-LSD110 | | | | |
| 0U41/10 | HILL FARM LANE | AYOT ST LAWRENCE | WH | N | | | LSD-LSD096 | | | | |
| 0U42/10 | BARNFIELD ROAD | WELWYN GARDEN CITY | WH | A | | RESURF | | | | | |
| 0U43/30 | BRIDE HALL LANE | WHEATHAMPSTEAD | WH | A | | LSD-LSD046 | | SURTRE | | | |
| 0U44/30 | HAMMONDS LANE | SANDRIDGE | WH | A | | LSD-LSD053 | | CONTINE | SURTRE | | |
| 0U46/10 | BATTERDALE | HATFIELD | WH | N | LLS-LLS151 | LOD LODGOO | | | CORTINE | | |
| 0U46/20 | BATTERDALE | HATFIELD | WH | N | LLS-LLS151 | | | | | | |
| 0U48/10 | BEACONSFIELD ROAD | HATFIELD | WH | A | 220 220 10 1 | LSD-LSD090 | | | | | _ |
| 0U51/10 | BEECHFIELD ROAD | WELWYN GARDEN CITY | WH | В | | LOD LODGOO | RESURF | | | | _ |
| 0U53/20 | BEEHIVE GREEN | WELWYN GARDEN CITY | WH | N | | | KEGOKI | | | | SURT |
| 0U54/20 | BEEHIVE LANE | WELWYN GARDEN CITY | WH | N | | | | SURTRE | | | GOICI |
| 0U55/20 | HARMER GREEN LANE | WELWYN | WH | N | LDR-LDR266 | | | OOKTIKE | | | SURT |
| 0U55/30 | HARMER GREEN LANE | WELWYN | WH | N | EDK-EDK200 | | | | SURTRE | | JUNI |
| 0U59/10 | BIRCHWOOD AVENUE | HATFIELD | WH | S | LFH-LFH013 LLS-LLS152 | | | | SORTICE | | - |
| 0U59/20 | BIRCHWOOD AVENUE | HATFIELD | WH | S | LFH-LFH013 LLS-LLS152 | | | | | | - |
| 0U59/20 0U59/30 | BIRCHWOOD AVENUE | HATFIELD | WH | S | LFH-LFH013 LLS-LLS152 | - | | | | | |
| 0U59/30 0U59/40 | BIRCHWOOD AVENUE | HATFIELD | WH | N N | LFH-LFH013 LLS-LLS152 | | | | | | _ |
| | | | | | LFH-LFH013 | | 1.00.1.00445 | | | | _ |
| 0U62/10 | BIRDS CLOSE | WELWYN GARDEN CITY | WH | В | | | LSD-LSD115 | | | | - |
| 0U62/20 | BIRDS CLOSE | WELWYN GARDEN CITY | WH | B | CDA CDA047 11 C 11 C450 | | LSD-LSD115 | | | | - |
| 0U64/10 | BISHOPS RISE | HATFIELD | WH | S | SRA-SRA017 LLS-LLS153 | | | | | | - |
| 0U64/10 | BISHOPS RISE | HATFIELD | WH | S | TMH-TSR007 LLS-LLS153 | | | | | | |
| 0U64/20 | BISHOPS RISE | HATFIELD | WH | S | SRA-SRA017 LLS-LLS153 | | | | | | |
| 0U64/30 | BISHOPS RISE | HATFIELD | WH | S | SRA-SRA017 LLS-LLS153 | | | | | | |
| 0U64/40 | BISHOPS RISE | HATFIELD | WH | S | SRA-SRA017 LLS-LLS153 | | | | | | |
| 0U64/50 | BISHOPS RISE | HATFIELD | WH | S | SRA-SRA017 LLS-LLS153 | | | | | | |





- Need to define "Assets"
 - Asset componentisation
- Having an asset data strategy is important to define
 - What data is collected and when
- Having data systems means we can start to do data mining
 - Keeping historic data in an accessible format adds considerable value

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- Condition data helps us to understand performance
 - And can help us identify where work should be undertaken
 - Consistent location referencing is critical though
- Data mining requires some software skills to take advantage of the data
- Informed decision making is simply making decisions using all the information available to us



Thank you

Questions?

Wayne Hatcher

MTech(Pavements), BE(Civil)(Hons) CMEngNZ, CAMA Opus International Consultants