

### The Future of Transport - When Technology Meets Policy -

ADB Transport Forum 2016 Sep. 14, 2016

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## Technology Innovation in Transport

#### Sustainable Transport

- > To be Safe, Accessible, Affordable, & Environment Friendly
- Paradigm Shifts for Reducing
  - ✓ Congestion, Road Accidents, Emissions & Air Pollutions, Health Problems
  - ✓ by
    - Avoiding the Needs to Travel by Driving
    - Shifting to Sustainable Transport Modes
    - Improving Efficiency of All Transport Modes



### Technology Innovation in Transport

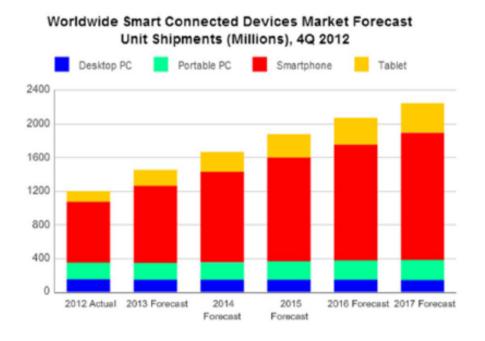
**Intelligent Transport Systems (ITS)** 







- Mobile Society with ICT
  - Continuous growth of nomadic devices
    - 2,200M units shipment expected in 2017 (IDC, 4Q 2012)





# ICT changes Transport

### **Societal Forces Driving Next Generation ITS**

- Higher Investment & Maintenance Costs in Conventional ITS
  - Cases for ITS in Korea
- Global Climate Change & CO2 Emissions
  - Approx. 20% due to Transportation
- Aging Population (> 65 years) up to 20% in 2025
- Shared Economy
- Adopting a new Measure of Effectiveness (MoE) as "Green"
- Changing Travel Behavior and Trip Patterns to be "Smart"



# ICT changes Transport

**Vehicles and Fleets** 

- **Next Generation ITS** 
  - Connectivity between
    - Vehicles
    - Infrastructure
    - Drivers
    - Nomadic Devices
  - Communications
    - V2V, V2I
    - V2N, V2H
    - IoT
  - Big Data

**Drivers/Operators** 























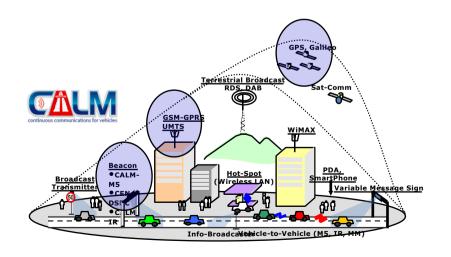




# ICT changes Transport

#### Conventional ITS

- > Improving Mobility & Safety, Reducing Emission
- > But, "Expensive", "Complicated", and "Difficult"
- Next Generation ITS
  - > Utilizing the existing mobile networks, 3G/4G LTE, etc.
  - > To be "Cheaper", "Simpler", and "Easier"

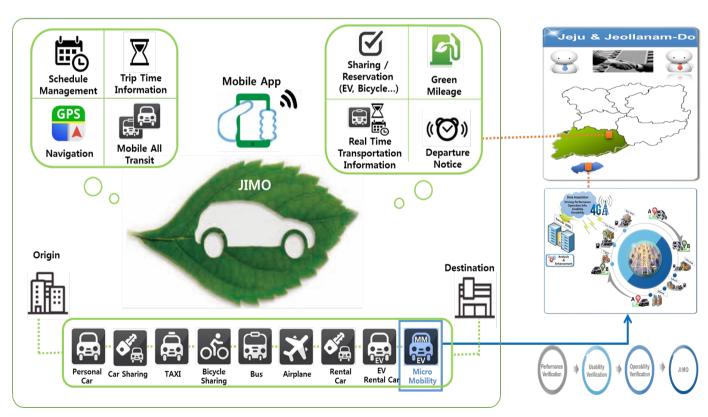






### Future Transport Technology

- Mobility Integration on Sustainable Transport
  - ✓ Networked Smart Journey by EV Sharing & Driving





### Future Transport Technology

- Connected Automated Driving
  - ✓ Automated Vehicles & Highway Systems



Sources: AUVSI 2014, San Francisco





- Technologies to be Developed
  - Automation, Electrification & Mobility Integration to be Safer, Smarter, and Greener
- Policies to be Met
  - ✓ Users' Perspective Business Models
  - ✓ Deregulation, Legislation & Standardization
    - √ for Supporting Business Models
  - ✓ Public-Private Partnership





### Thank you very much!

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