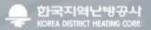


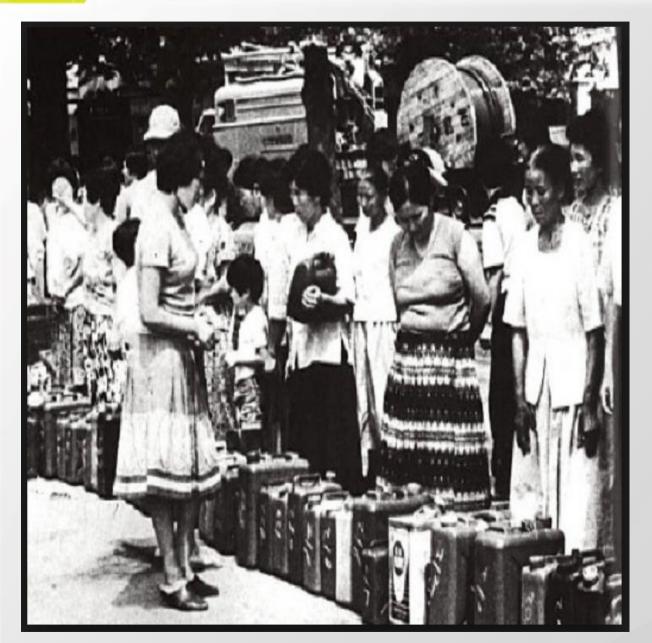
정비 회 정난 에 너지 제 사가을 만들니다

The Best Environment - Friendly Energy Company

Waste to Energy for Clean and Sustainable Asian Cities

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<Long queue of line to buy oil>

Two Oil Shocks in 1970s



- Negative growth
- High inflation
- Imbalance of external accounts
- Energy Efficiency?
- Energy Security?

🔶 한국지역난방공사 NOREA DISTRICT HEATING CORR

Establishment : 1985(Loan from ADB, US\$32M, Repaid by 2003)

ADB Asian Develop			Search	1
About ADB News & Eve	nts Data & Research	Publications Co	ountries	Projects Foo
Projects	LN0765-KOR: Se Project Data Sheet (P		strict He	eating Project
NAVIGATE PROJECT	🛃 Facebook 💌 Twitter 🔀 M	ore		
Overview	Country	Korea, Republic of		
Financing	Project Number	17060		Project Data Sheets (PDS
Documents	Project Type or Modality of Assistance	Loan		🚔 Print 📆 Download
	Status	Closed		
	Approval Number	Loan No. 0765		RELATED LINKS
	Approval Date	03 Dec 1985		Safeguard Categories
	ADB Financing (\$ thousand)	32,000		
	Sector / Subsector Classification	Energy / Electricity Transmission and Distribution	d	SEARCH/BROWSE PROJECT A



Name

Korea District Heating Corporation

Establishment

• 1985.11.1

Purpose

To save energy, to reduce pollution and to increase the convenience of the public

Organization

 1 CEO, 1 vice president, 2 headquarters, 14 divisions, 14 branches and 3 offices
 1634 employees

Credit Rating

- International : A1(Moody's)
- National : AAA

Financial Status (as of 2014)

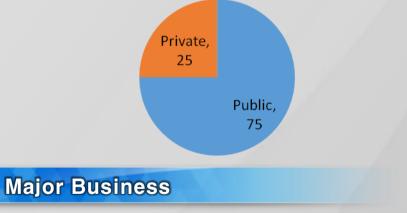
Asset : USD 4.7 billion / Sales : USD 2.3 brillion

Sales volume

Heat : 1.303M households / Electricity : 1,631MW

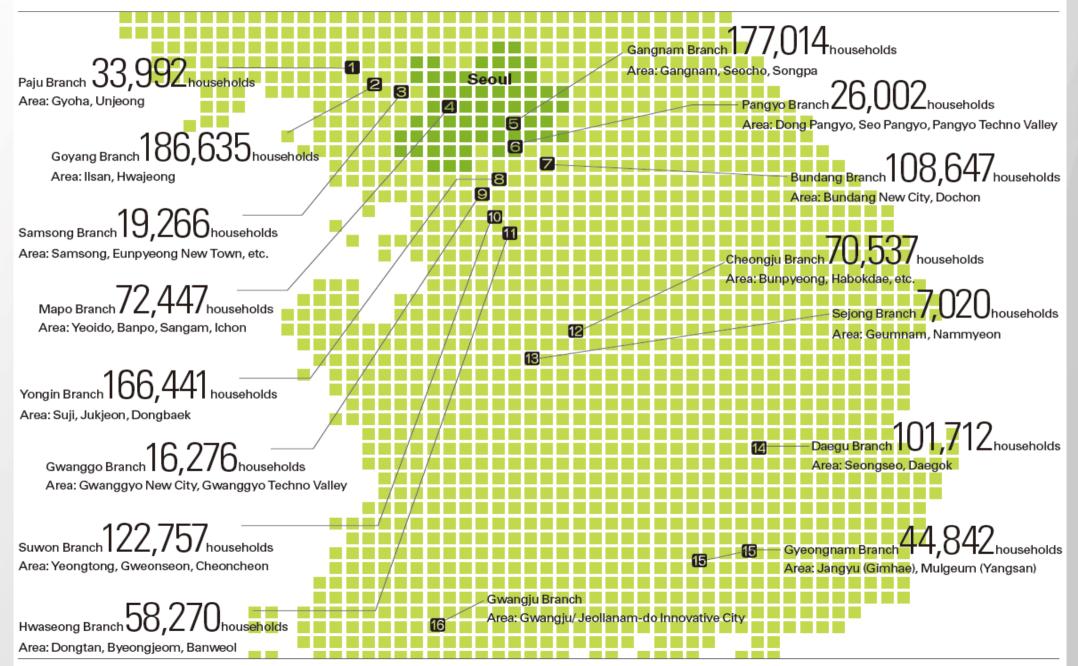
Share Ownership

- Government & Public Companies : 75%
- Open to public in the stock market : 25%



- Integrated Energy : District Heating and Cooling
- Electricity
- Renewable energy

Area and number of households for district heating (Data based on December 2012)



2. Major Business Areas





District Heating

- 12 million Gcal Annual Sale
- 1,827km x 2 Pipelines



Electricity

- 13 CHPs(Cogeneration)
- 850~50MW(Total Capacity 2,400MW)



District Cooling

● 400,000 usRT(554 Bldgs.)

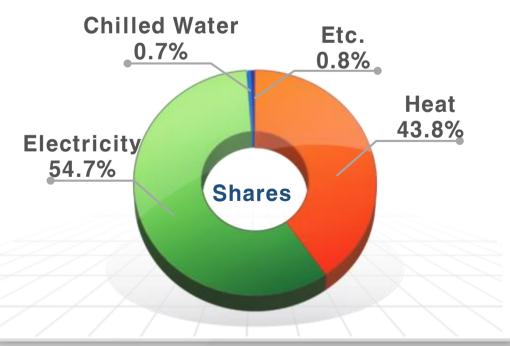


Renewable Energy

- Waste to Energy(LFG, RDF, Incinerator)
- Biogas(Sludge)
- Solar(PV, Thermal), Wind, Fuelcell

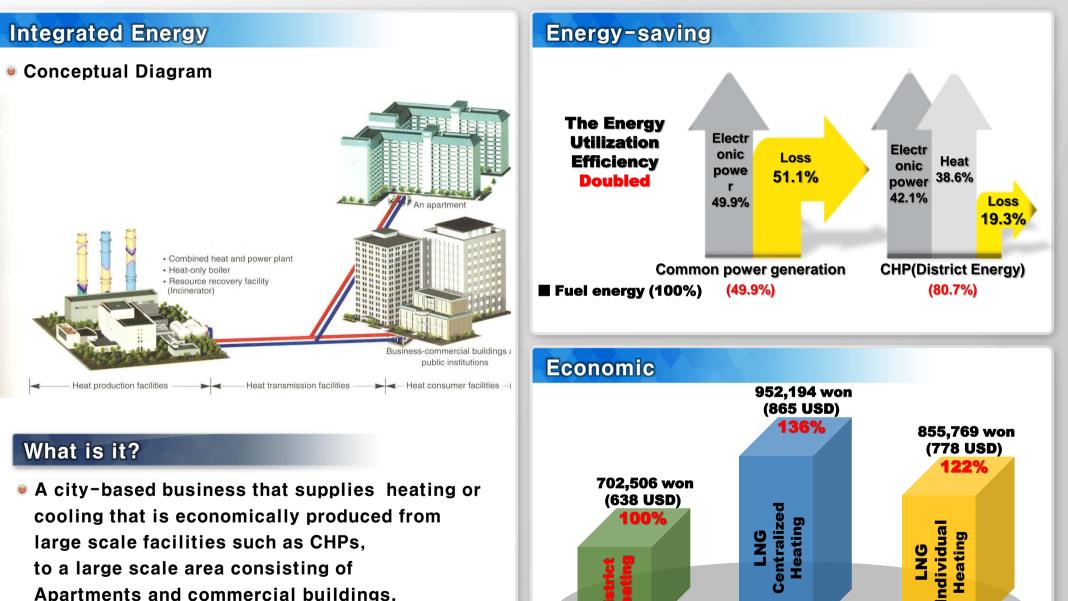
Shares by business areas

Area	Sales(as of '14)	Share(%)
Heat	943 Million USD	43.8
Electric	1,178 Million USD	54.7
Chilled Water	15 Million USD	0.7
Etc.	16 Million USD	0.8
Total	2,153 Million USD	100.0



2. Major Business Areas(Integrated Energy)

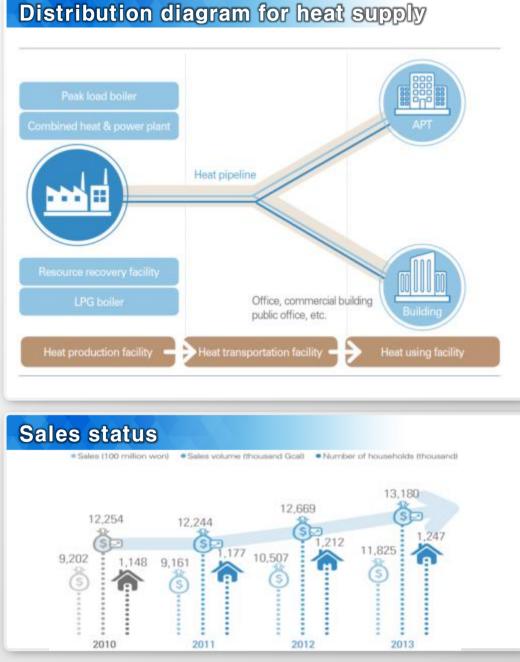




Apartments and commercial buildings.

The yearly heating charge (for an 85 m² household)

2. Major Business Areas(District Heating)



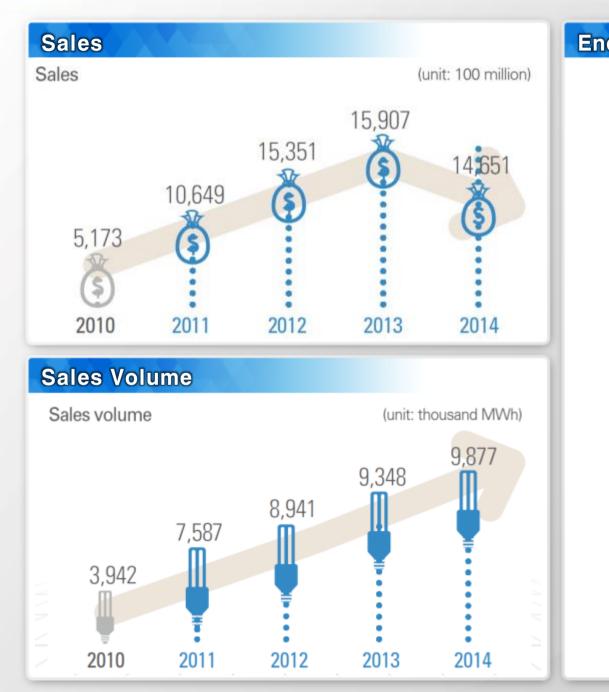
DH Networks in Seoul Metropolitan Area



- The total length of our pipelines is 3,522km(1,762kmX2)
- Completed one-connected pipeline from Paju to Hwaseong, which makes efficient, economic operation of the plants

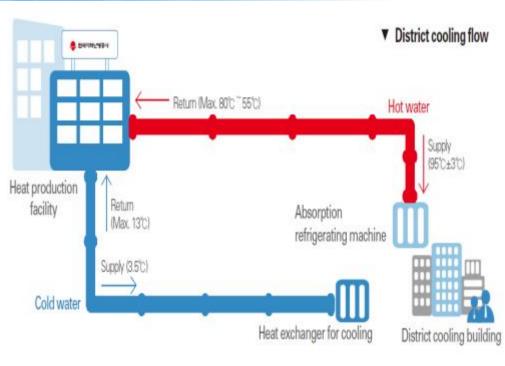
한국지역난방공시

2. Major Business Areas(Electricity)



rgy source		
Area	Energy source	Capacity (MW)
Hwaseong	LNG	512
Paju	LNG	516
Pangyo	LNG	146
Gwanggyo	LNG	145
Daogu	Heavy oil	44
Daegu	Woodchip	3
Suwon	Heavy oil	43
Cheongju	Heavy oil	61
Gangnam	Incineration heat	13
Others	Photo- voltaic	1.9
District electricity	LNG	140

2. Major Business Areas(District Cooling)

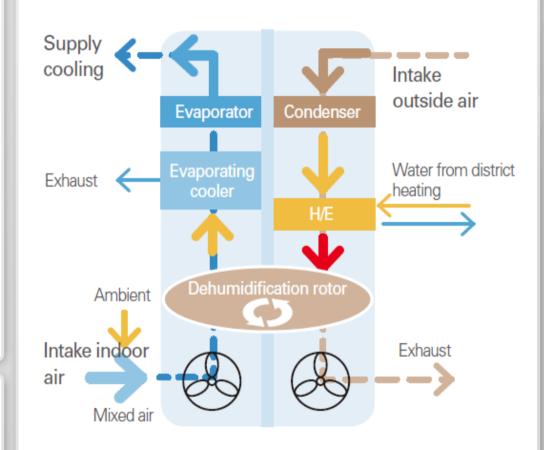


District Cooling Diagram

Sales status

Category	2010	2011	2012
Sales for cooling (thousand Gcal)	268	300	352
Supplied buildings (number of buildings)	331	369	393
Cooling capacity (USRT)	185,419	234,488	261,026

Dehumidification and Cooling System



- Comparison to a conventional air conditioner
 - The cost of cooling is 36~53% lower
 - CO2 emissions were 38% lower
- Reduce power shortages in the summer season

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Renewable	Energy Facilitie	S
Category	Branch	Capacity
Incinerator	12 Branches	238Gcal/h
Photo- voltaics	15 Branches	1,879kWp
Solar Thermal	Bundang Branch	0.36Gcal/h
Woodchips	Daegu Branch	3MW $ imes$ 14.5Gcal/h
Biogas (Sludge)	Mapo Branch	3MW $ imes$ 3Gcal/h
Biogas (LFG)	Sangam Branch	50Gcal/h
* 1Gcal/h = 0.	86MW	

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Production by Renewables

Category	Production	Share of total production
Heat	1,783,303 Gcal	14.7 %
Electricity	118,989 MWh	1.4 %

Projection on renewable energy business

• Since 2012, KDHC allocated 12.1% of its production to be sourced by renewable energy due to the newly established legal requirements that require KDHC to use a certain amount of renewable energy

• KDHC researched how to link District Energy and renewable energy, and it is carrying out efforts to overcome the changes in systems by promoting energy production plans, focusing on biogas, woodchip, and waste materials

 Linkage between District Energy and renewable energy (unit: TOE) Energy production plan Category RDF 144,202 Renewable energy in link with Biogas 44,660 District Energy Woodchip 10.019 (97%) Waste material, etc. 37,787 Others (solar, wind, etc.) 6.874 Total 243.542

Rola

KDHC's Global Business

Overview

Major ODA Projects

Project

Froject	Overview	nule
Mongolia Baruun Urt Project	New installation of coal boilers and solar power generators (solar : 50kW, coal: 13G/h)	Project
East Timor Project	New installation of solar power generator and desalination facility (solar: 120kW, desalination: 240 tons/day)	management consulting including project management
2nd Ulanbaator Project	Replacement of 42 decrepit district heating substations including main machineries, and pipes	and dispatch of experts

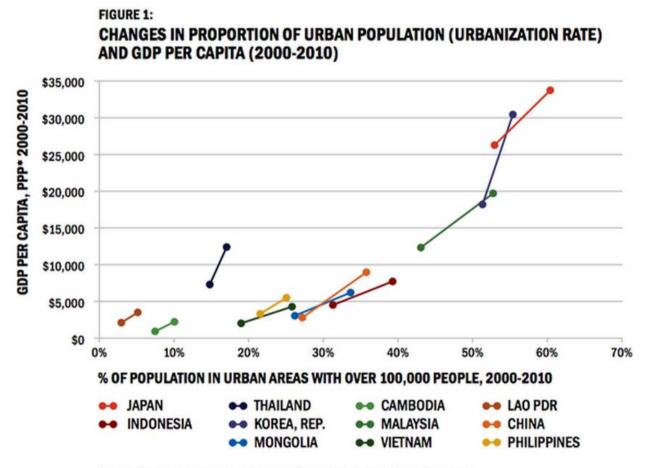
Achievements

- · Analysis/solution on reason of project delay
- · Overall inspection and testing related to installation of equipment and boiler water pressure testing
- · Supply of power generated from renewable energy
- Supervision of construction
- · Assistance for process, project management, and transfer of advanced technology (on-site training)
- Water supply of 240 tons/day
 Completion of construction (December 2012)
- · Installation of equipment, test drive, etc. Transfer of advanced technologies (trainee invitation, on-site training)
- · Supported Korean heat pipeline supplier on market survey in Mongolia



 KDHC is planning to actively search and promote consulting projects,
 O&M projects, and joint ventures in
 CIS nations, Southeast Asia and
 South America after careful review
 based on KDHC' s experience obtained
 from the China Qinhuangdao Coal-fired
 Plant Project and ODA projects,
 our 30 years of expertise accumulated
 in the field of district energy and our
 renewable energy technologies.

Current Situation of Asian Cities

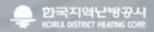


Source: Study team, incorporating WorldPop data and World Bank Open Data *PPP: Current International \$





생복한 에너지 세상을 만듭니다



3. Why Waste-to-Energy?

Benefits

- Reduce dependence on fossil fuel
- Increase energy security
- Create green jobs
- Reduce GHG emissions
- Avoided methane emissions from landfills
- Avoided CO2 emissions from fossil fuel combustion
- Reduce Waste stream costs
- Tipping fees of disposal
- New landfill cell opening fees
- Transportation, labor costs
- Valueable by-products for use in other area
- Bottom ash, biogas, etc.

Energy source

Municipal Solid Waste 1 ton





Power: up to 750 kWh

Metal: 45 kg

Ash: 10% of original volume

Process

The Energy-from-Waste Process





It starts with trash from the home that is put curbside for disposal.



A truck picks up MSW from around the community and unloads at an EfW facility. generate electricity.

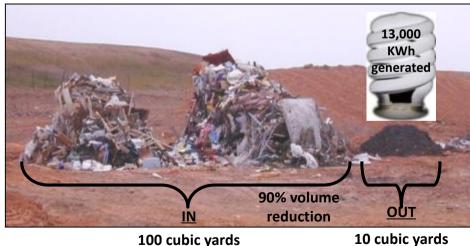


at a high temperature. 10 tons of MSW, creating steam that 5,200 kWh of power turns turbines to are generated and

> 500 lbs of metal are recycled.



Waste is combusted The result: For every Electricity is fed back into the grid and is used to power homes and businesses.



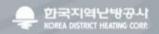
of waste

of (inert) ash

4. Case of Seoul City

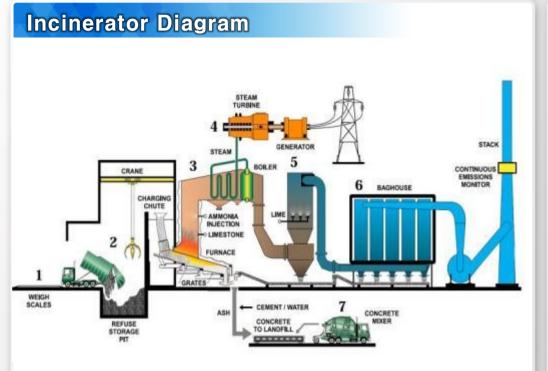
Worldcup Park(Nanji-do)





5. WtE Incinerating Plants of KDHC





Emission, Tele-Monitoring System

Subject to emission caps for the air pollutants of Nox, Sox, and Particulate Matters(PMs)
The tele-metering system installed on 1,280 stacks of 506 large emitters controls emission and supports emission charges.

Branch	Heat from INC (Gcal/h)	Share of Total Capacity(%)
Goyang	16(150t/d × 1)	2.10
Bundang	27(300t/d × 2)	3.26
Suwon	27(300t/d × 2)	5.13
Yongin	4(35t/d × 2)	0.06
Daegu	27(200t/d × 3)	7.02
Cheongju	14(200t/d × 1)	4.10
Gimhae	9(200t/d × 1)	6.08
Sangam	34(250t/d × 3)	20.11
Yangsan	15(100t/d × 2)	18.07
Pangyo	4(40t/d × 2)	1.15
Samsong	4(48t/d × 2)	1.28

6. Landfill Gas(LFG) Plant of KDHC

Location of Sangam Branch and LFG parks

LFG Extraction Holes





한국지역난방공사 NOREA DISTRICT HEATING CORP



8. New Investment Project of RDF CHPs

Project Title

RDF fueled CHP Plant

Capacity

CHP: 19.3MW + 45.8Gcal/h

Investment

- USD 250 million
- **Scheduled Completion Date**
- December, 2016

Location

Gwanju-Jeonnam Innovation City

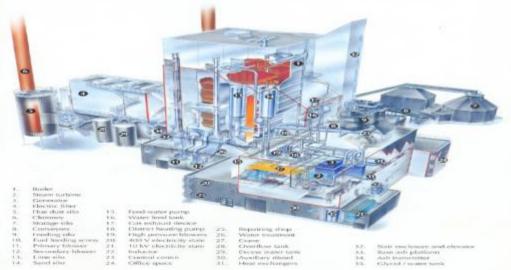


Structure Planning

Total Flow



CHP Schematic Diagram



가국지역난방공시

Benefits

Leadership : Government and Small- and Medium sized companies

Zero-tolerance to Corruption

A Strong Sense of Responsibility

Excellent Credit Rating

Trustful Partner for Cleaner and Sustainble Asia

Thank you!

Linus S.H. Lee love4linus@gmail.com