Beyond Institutional Skill Development

Challenges and Opportunities

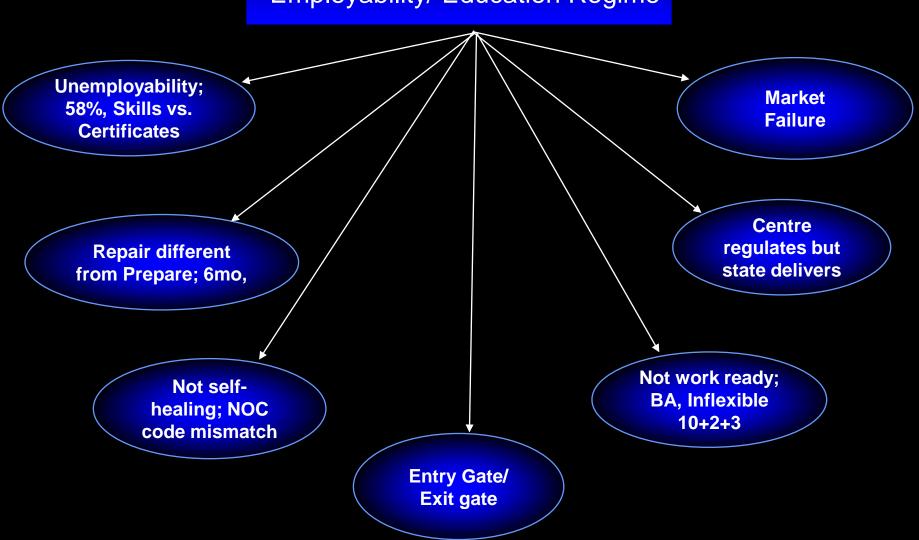
Skills for Sustainable and Inclusive Growth ADB, Manila Dec 13th, 2011

Background

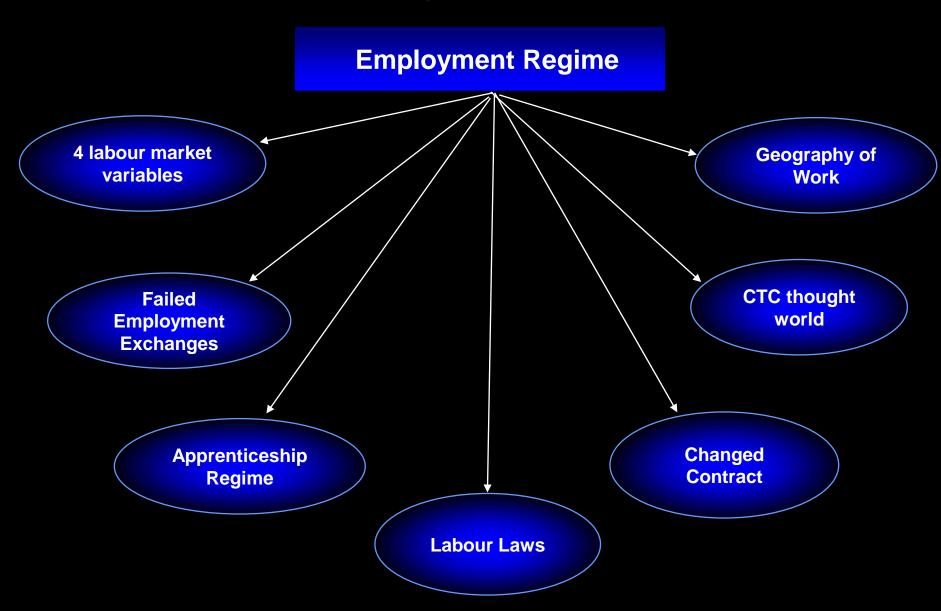
- India
 - Twenty years of reforms; Why doesn't it feel right?
- Five Labour Market Transitions
 - Farm to Non-Farm
 - Rural to Urban
 - Unorganized to Organized
 - Subsistence self-employment to Decent wage employment
 - School to Work
- Context
 - Population repackaged; 1 million per month
 - Teamlease; people supply chain company; 5 min, 5%
 - Agony and Ecstasy
 - Child's 2 decisions

Policy Context





Policy Context

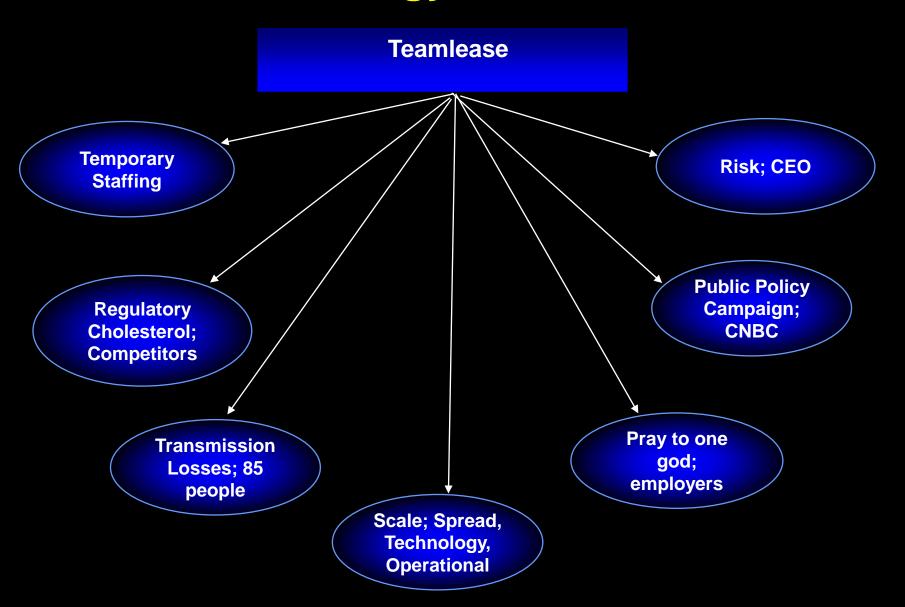


Entrepreneurial Context

- Innovation at Intersection;
 - P and P and N
 - Education, Employment and Employability
 - F & D & C
- Money and Mandate; more cooks vs. new recipe
- Need institutions, processes and resources at three levels:

| Immediate | Matching | Connecting Supply to demand |
|-------------------------------|----------|-----------------------------|
| Medium Term | Mismatch | Repairing Supply for demand |
| Long Term | Pipeline | Preparing Supply for demand |

Strategy in 2004



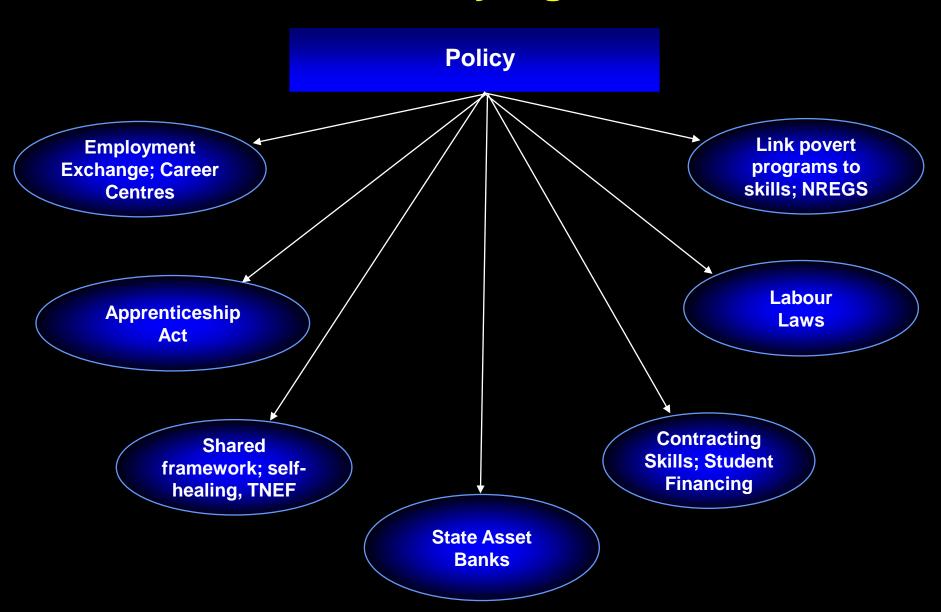
Stakeholder Feedback

- Employers
 - Lower hiring standards but can't manufacture e'es; 3 holes in bucket
 - Think differently about stock and flow
 - Long Tail of locations
- Candidates/ Parents
 - Single location for 5 services
 - Qualification Corridor; vertical mobility
 - Multi-Modal Delivery
 - Job outcome
- Policy Makers
 - Execution at Scale
 - Distrust; Credible Long term platform
 - Outlays to Outcomes; Employer linkages
 - Software for hardware

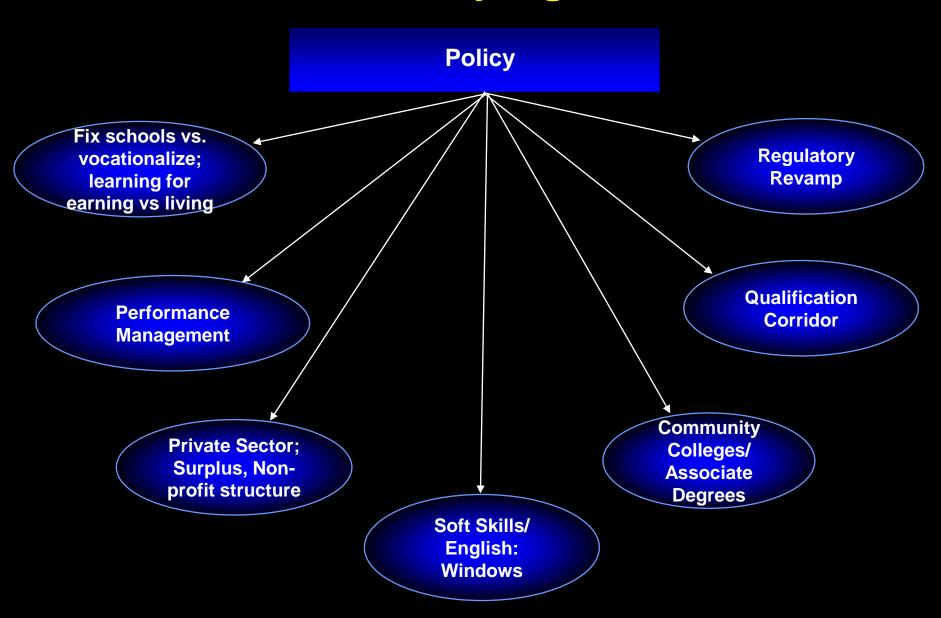
Teamlease Strategy in 2011

| Employment TL 75,000 | Employability IIJT, ITHS | Education TLU |
|-------------------------|-----------------------------------|-----------------------------|
| Corporate 1400, ELS | Government 9 States | Individuals 0.5 m, 6,000 |
| Centres/ Campus | Cloud/ Satellite E-learning,T3 | Apprentice/ OJT Netap |

The Policy Agenda



The Policy Agenda



Reflections - Public Policy Campaign

- Challenges Myths/ Assumptions
 - Too long; tenure mismatch
 - Organized labour is labour; Distributional coalitions
 - Skills stigma; corridor to jobs, formal jobs, qualifications
 - Education is superior to training; Vocational University
 - Rights thought world
- Learning's
 - Important to learn but India Scale; Not western to be modern
 - Messenger more important than message; prototype at scale
 - States; SCVT, E'Xchanges, PPPs, Labour laws?

Closing Thoughts

India

- <u>- WSJ in 1994</u>
- Unique Time in India; Entrepreneurial triad
- Missed tryst with destiny; 300 million
- New appt; 3E agenda is national policy triad
- Biggest question is how to get change?

Way forward

- Daily spectacle of tragedy; losing their future
- Public Policy Framework evolving; NSDC, States, Pvt. Universities
- Impossible trinity; cost, quality, scale
- Private sector true contribution will take time; distrust
- Our strategy; Calvin and Hobbes

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