The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.

ADB

# **ADB Consultant Recruitment Procedures**

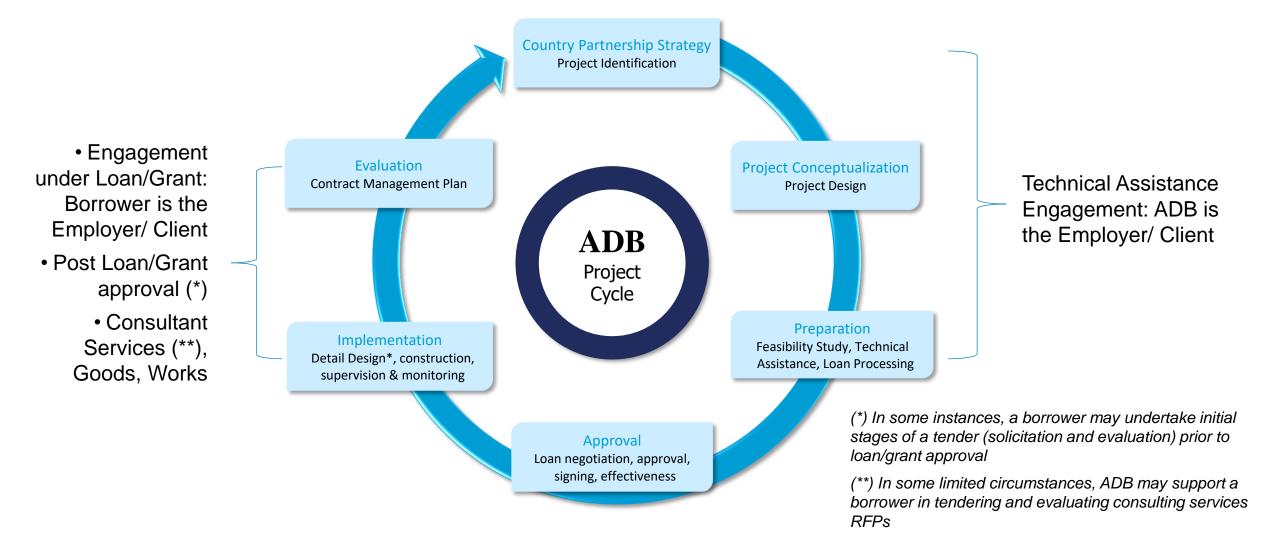


Anita Kumari, Associate Procurement Officer, INRM, ADB.

Delhi -30 April 2025



### Consultant Services Needs throughout ADB Project Cycle





### **Sovereign Lending - Financing Types**

## Loans and Grants

Provided to and managed by Governments

Procurement of Works, Goods and Services

Government undertakes procurement (ADB oversight)

Contracts signed by Government

# **Technical Assistance**

Provided to governments, but contracts managed by ADB

Mostly procurement of Consulting Services

ADB undertakes procurement

Contracts signed by ADB



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### **Types of Consultant**

Firms Private Sector CSO/NGO Universities International Organizations **Individuals** Private Individual Individual through firm Resource Person

**Recruitment may be national or international** 

- International may be for any ADB member country (global if eligibility restriction waived)
- A firm is considered national if it is legally incorporated in that DMC
- An individual is national if a citizen of the DMC or, if a national from another member country, he/she legally resides and works in that DMC.





## **Selection Methods for Consulting Services**



Open Competitive Bidding (OCB) = Quality and Cost-Based Selection (QCBS)

- The preferred Method
- Follows a one-stage two-envelope (1S2E) approach
- Uses weighted scoring system: Technical : Financial (70:30 or 80:20 or 90:10)
- Technical score of 750 out of 1000pts needed to progress to Financial evaluation

### General

- All firm /Individual Consulting Services opportunities are advertised on CMS
- Contracts: Time-Based or Lump Sum, single or multiple assignment based on Framework Agreement
- A Full, Simplified or Bio-data technical proposal (FTP or STP or BTP) may be requested
- ToR's may be input-based (conformance) or outputbased (performance)

### Other Selection Methods for Consulting Services



## Selection Methods for Consulting Services (cont'd)



Selection Method	Technical Proposal Evaluation	Financial Proposal	Selection procedure
QCBS – Quality and Cost based selection	>= 750 out of 1000	Competitive Default Quality-cost ratio is 80:20. Can be changed to 70:30; 90:10 or 50:50 (audit))	Firm representing the best combination of quality and price wins
LCS – Least Cost Selection	>= 750 out of 1000	Lowest priced	Firm with lowest priced responsive proposal wins
FBS – Fixed Budget Selection	>= 750 out of 1000 And Highest Technical Score	<= budget	Firm with the best technical proposal and the financial proposal within the budget wins
QBS – Quality Based Selection	>= 750 out of 1000 and Highest Technical Score	Supporting documents to prove financial position of the firm, remuneration of experts, social and overhead charges	Negotiations are conducted with the firm that presented the best technical proposal
CQS – Consultants' Qualification Selection	Amplified Expression of Interest (EOI) Structured EOI submission >= 750 out of 1000		Negotiations are conducted with the firm that presented the best expression of interest
SSS – Single Source Selection	>= 750 out of 1000	Supporting documents to prove financial position of the firm, remuneration of experts, social and overhead charges	Negotiations are conducted with the firm that is selected without benefit of competition

# ADB

Eligibility

Generally, a consultant must be from ADB member (incorporation/ citizenship/ right to work).

- Can be certain <u>exceptions</u>, depending on funding source which can expand or restrict eligibility.
- Experts employed by eligible consulting firm under a consulting firm contract will be considered eligible, regardless of their nationality
- Refer to CSRN/ RFP

Specific rules apply for

- Conflict of interest
- Government Organizations and Civil Servants, including State-Owned Universities
- Consultants currently engaged by ADB or the EA
- former ADB staff and ADB spouse

#### Must not be

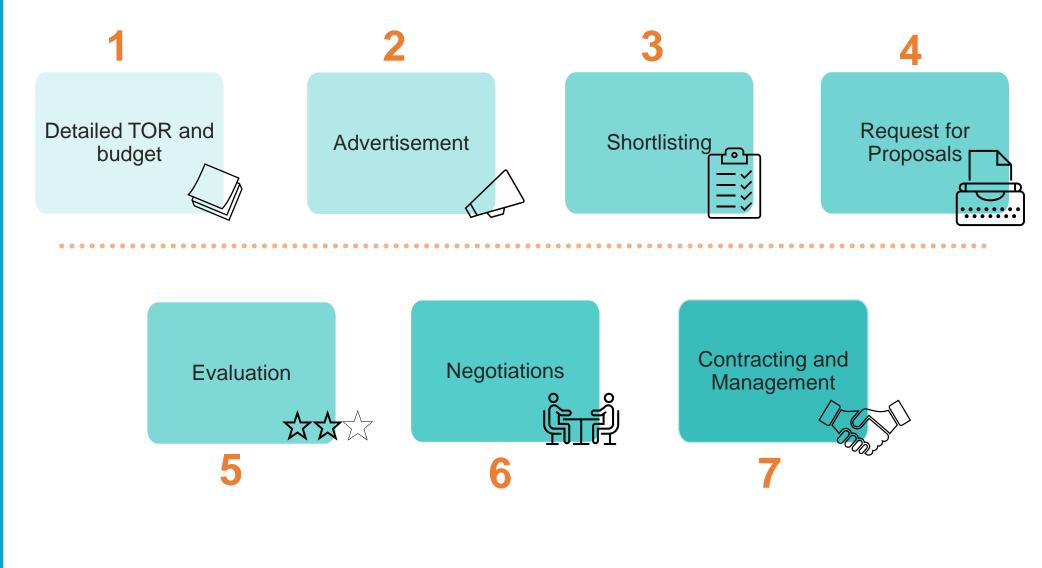
- subject to an ADB debarment or temporary suspension (ADB's Anticorruption Policy/ Integrity Principles and Guidelines)
- suspended by ADB for poor performance



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### **Summary of ADB Recruitment Process – for Firms**



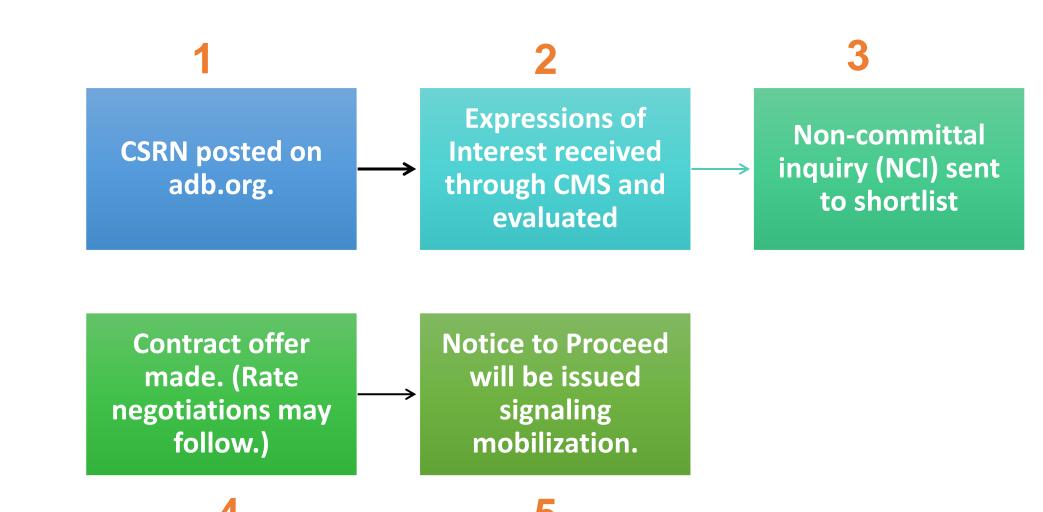
BUSINESS OPPORTUNITIES

ADB

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### **Individual Consultants ADB administered**





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### RFP for Selection of Consultant by ADB



Section 1: Letter of Invitation	Describes firms invited, contents of RFP package and associated Information
Section 2: Definitions	Definitions or terms contained in the remainder of the RFP documents
Section 3: Instructions to Consultants	Specifies the rules to be followed by firms in the preparation and submission of Proposals. It also contains details on submission, opening, evaluation and award.
Section 4: Data Sheet	Specific tendering conditions that may augment or supplement the contents of Section 3
Section 5: Evaluation Criteria	The evaluation criteria applicable for the assignment
Section 6: Standard Forms for Proposal Submission	The forms (including related instructions) to be completed and submitted by the firm
Section 7: Terms of Reference	The Terms of Reference for the assignment
Section 8: Standard Form of Contract	The Standard Form of Contract to be used for the assignment
Section 9: List of ADB Member Countries	List of ADB member Countries



# Finding Consulting Opportunities



11IN

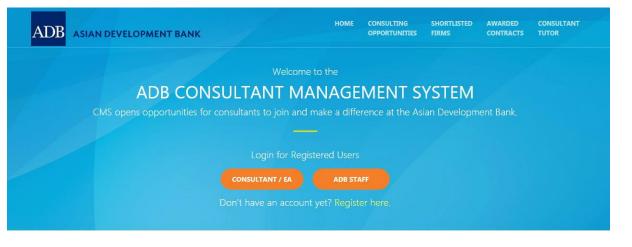


### Consultant Management System (CMS) Website



- Consulting opportunities are visible through ADB's Consultant Management System (CMS) (<u>http://cms.adb.org</u>)
- Firms need to register for alerts to receive notices of all consulting opportunities
- Advertisement of Consulting opportunities (both EA and ADB) are through CMS.
- The RFP process for ADB Administered Contracts is through CMS(\*)

(\*) EA's use their own country systems when tendering for Consulting services; still need to meet ADB requirements





Search Consulting Opportunities Get detailed information on consulting services requirements and send expression of interests (EOIs) for ADB-financed or administered projects.



View Shortlisted Firms

ADB publishes the names and contact details of firms invited to submit proposals. This is for the information of consultants who wish to associate with them. Interested consultants should contact the firms directly.



**View Awarded Contracts** 

ADB Project contracts that are awarded to consulting firms are disclosed to the public. Visit the page to view the list of contracts awarded to consulting firms, along with associated contract details.

### **Consulting Services Recruitment Notices on CMS**



#### **Consulting Opportunities**

🗌 Nepal (6)

Pakistan (10)

Sri Lanka (2)
 Tajikistan (3)
 Thailand (1)
 Tonga (1)
 Uzbekistan (4)
 Vanuatu (1)
 Viet Nam (3)

Papua New Guinea (2)
Philippines (23)

Consulting Services Recruitment Notices (CSRN)

CSRN provides detailed information on consulting services required for ADB-financed or administered projects, including terms of reference. Filter to specific advertisements of interest by ticking the appropriate check boxes and clicking Search. Alternatively, click on the numeric links at the end of each row to view advertisements of the indicated type.

Search			
By Country	By Sector	By Eligibility of Consultant Country	By Engagement Period
Select All Select None	Select All Select None	Select All Select None	Select All Select None
Regional (52)	<ul> <li>Agriculture, natural resources and rural development (28)</li> </ul>	Open to Member Countries Only ( <u>177</u> )	Less than 3 months (8)
Afghanistan ( <u>12</u> )	Education ( <u>11</u> )		3 months to 1 year ( <u>125</u> )
Armenia ( <u>1</u> )	Energy ( <u>14</u> )	By Consultant Source	More than 1 year (44)
Australia ( <u>1</u> )	Finance ( <u>17</u> )	Select All Select None	
Bangladesh ( <u>16</u> )	Health (Z)	International ( <u>78</u> )	By Budget Amount
Bhutan ( <u>2</u> )	Industry and trade ( <u>15</u> )	National ( <u>99</u> )	Select All Select None
Cambodia ( <u>6</u> )	☐ Information and communication technology (2)		Less than \$100,000 ( <u>134</u> )
China ( <u>18</u> )	Multisector (2)	By Consultant Type	\$100,000 to \$199,999 ( <u>16</u> )
□ Fiji ( <u>2</u> )	Public sector management ( <u>12</u> )	Select All Select None	\$200,000 to \$299,999 ( <u>8</u> )
Georgia ( <u>10</u> )	Transport ( <u>28</u> )	Firm ( <u>32</u> )	\$300,000 to \$399,999 (0)
India ( <u>11</u> )	<ul> <li>Water and other urban infrastructure and services (21)</li> </ul>	Individual ( <u>145</u> )	\$400,000 to \$499,999 (2)
Indonesia (4)	Uncategorized ( <u>20</u> )		\$500,000 to \$599,999 (1)
🗌 Kiribati ( <u>1</u> )			\$600,000 to \$699,999 (0)
Kyrgyz Republic ( <u>12</u> )	By Expertise		\$700,000 to \$799,999 (4)
Lao People's Democratic Republic ( <u>6</u> )			\$800,000 to \$899,999 (2)
Maldives (1)	Enter the exact text to further filter your search by expertise		\$900,000 to \$999,999 (1)
<ul> <li>Micronesia, Federated States of (<u>1</u>)</li> </ul>	,,,,,,,,		\$1,000,000 to \$1,500,000 (3)
Mongolia ( <u>8</u> )			Greater than \$1,500,000 ( <u>6</u> )
Myanmar ( <u>3</u> )			

#### **Consulting Opportunities**

Consulting Services Recruitment Notices (CSRN)

Back

Click icon on the last column to display the advertisement or click on the project name for information about the project. You can sort advertisements by clicking on the headers.

Project	1.11	Consultant Source			Expertise	Engagement Period		<b>Deadline</b> (Manila local time)	Remarks	View
GRANT 50281-001 TON: Introducing eGovernance through Digital Health - C-01 Implementation Firm	Health	International	Firm		Digital Health Information System	36 Months	6,000,000	17-Apr-2019 11:59 PM		
LOAN 51035-001 PNG: Health Services Sector Development Program, Subprogram 1 - 1 Strengthening Medical Supplies Procurement and Supply Chain Management		International	Firm	No	Medical Supplies Procurement and Supply Chain Management	24 Months	2,075,000	11-Apr-2019 11:59 PM		
LOAN 41509-013 PNG: Health Services Sector Development Project - 1 Strengthening Medical Supplies Procurement and Supply Chain Management	Health	International	Firm	No	Medical Supplies Procurement and Supply Chain Management	24 Months	2,075,000	11-Apr-2019 11:59 PM		, <mark>(</mark>

Search

Reset

### Consulting Services Recruitment Notices on CMS

GRANT 50281-001 TON: Introducing eGovernance through Digital Health - C-01 Implementation Firm Date Published: 23-Mar-2019 Deadline of Submitting EOI: 17-Apr-2019 11:59 PM Manila local time

Diane Mauritz P. Zapata

Express Interest

17-Apr-2019

Profile Te	erms of Reference Cost	Estimate				
Selection FI	rome					
Ope Additional In	Selection Title Package Number Advance Action Engagement Period Consulting Services Budget Budget Type en to non-Member Countries nformation	Quality and Cost-Based Sel         Introducing eGovernance throut         C-01       Package Nar         Image: Select and S	u <u>gh Digital Health</u> ne I <b>mplementation Fir</b> m n	Technical Proposal	24-Apr-2019	
<u>Contact Info</u>	ormation	Asian Development Bank		2)		
Agencies						
Primary	Agency		Country	Agency Role	Contact Person	View Details
>	Ministry of Finance and Nat	tional Planning	Tonga	Executing Agency		
	Ministry of Health		Tonga	Implementing Agency		
Publishing I	History					
Туре	Publication Date	Published By	Duration o	f Advertisement	Deadline	View Remarks

26 DAYS

#### ADB Business Opportunities Seminar

23-Mar-2019

Original

ADB

### Expression of Interest (1/2)



Consulting Firm Information	C. Management Competence (Please answer each question in one paragraph of 3-5 sentences)
CMS Number Country of Incorporation Consultant Name * Acronym	* 1. Describe standard policies, procedures and practices that your entity has to assure quality interaction with clients and outputs. Please state if your company is ISO certified.
Associations (Joint Venture or Subconsultancy)	
Add Consultant	
CMS Number Consultant *Acronym Country Joint Venture EOI Submission Authorized By Position Delete	
No results found.	* 2. How will your firm/consortium handle complaints concerning the performance of experts or quality of the reports submitted for this assignment? Wh internal controls are in place to address and resolve complaints?
I confirm that:	
Documentation regarding our corporate structure including beneficial ownership has been attached into ADB's CMS	
Documentation regarding our Board of Directors has been attached into ADB's CMS	
ADB reserves the right to reject the proposal of an association if member(s) of the association is changed/dropped without valid reason after the association has been shortlisted. However, should valid reasons exist (e.g. associate partner was	* 3. How will you ensure the quality of your firm's/consortium's performance over the life of this assignment?
sanctioned by ADB or other MDBs, associate partner went out of business, etc.), satisfactory evidence in support of such reasons should be sent to ADB for consideration.	
Assignment Specific Qualifications and Experience	
TIP Your EOI should demonstrate the technical competence and geographical experience indicated in the project references. As preparation for filling out this EOI screen, ensure updated consultancy and project information has been entered in the Profile tab.	* 4. Describe standard policies, procedures and practices that your firm has put in place to avoid changes/ replacements of personnel and to ensure the continuity of professional services once contracted.
A. Technical Competence	
VIP Cross-referencing the selected from your CMS profile projects, highlight the technical qualifications of your entity/ consortium in undertaking	
similar assignments.	* 5. Describe what social protection practices you have in place to safeguard the well-being of your proposed experts? Specifically describe arrangements
* Provide details of past experience working with similar project authorities.	you have in place for medical, accident and life insurance coverage during the assignment.
B. Geographical Experience	
	D. Other Information (maximum of 500 words)
<b>VIP</b> Cross-referencing the selected from your CMS profile projects, present experience in similar geographic areas.	

#### ADB Business Opportunities Seminar



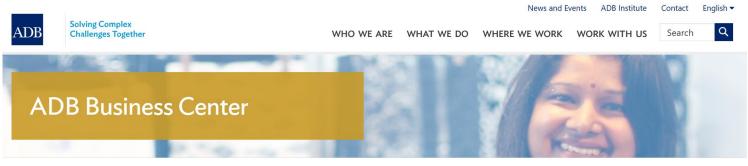
### Expression of Interest (2/2)

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### ADB Quick Reference Guides–How to use CMS

ADB

- <u>https://www.adb.org/document</u> <u>s/using-consultant-</u> <u>management-system-cms-</u> <u>quick-reference-guides-</u> <u>individuals-firms</u>
- Provides guides, FAQs and other advice on using the System.
- Step-by-step instructions to take you through each step of the process.
- Contact Details for CMS support



You are here: Home > Business Center > Guides

Guides

Using the Consultant Management System (CMS): Quick Reference Guides for Individual Consultants and Consulting Firms

Business Guide | August 2022



Downloadable quick reference guides and videos to help individual consultants and consulting firms navigate ADB's Consultant Management System (CMS)

Related	
What is the	e Consultant Management
System?	
How Do I L	Jse the Consultant Management
System (CN	<u>//S)?</u>



# Tips on Consultant Selections





### **Tips for winning ADB-financed assignments**

- Have medium term business strategy
- Collect relevant business intelligence network!
- Focus on performance and reputation for successful work
- Express interest
- Understand the country, project, and client requirements
- Position yourself to your competitive advantage
- Study the bidding documents and understand the selection method and evaluation criteria
- Engage partnership with firms likely to be shortlisted
- Prepare a responsive and strong technical proposal
- Describe details of project tasks the expert delivered in CV
- Seek clarifications in writing



### What NOT to do

- Failure to disclose conflict of interest (e.g., employees from EA included in a proposal)
- Firm or JV partners not from an ADB member country
- Submitting proposal late
- Failure to respond to client requirements
- Conditional bids
- Incomplete/noncompliant bids, e.g., missing bid security, letter of bid not signed, JV agreement missing, bid envelopes not properly marked, etc.
- Integrity violations in the bidding process

### When in doubt, always seek written clarification

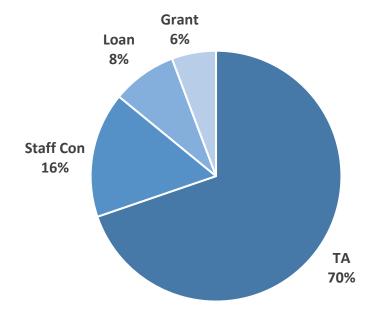
ADB

### 2023 Consultant Recruitment, by consultant type, fund source – pie chart by value





Туре	Total Value (\$)	Count
Technical Assistance	126,262,471	<mark>2,805</mark>
Staff Consulting	29,287,206	919
Loan	15,140,184	363
Grant	10,337,847	224
Total	181,027,708	4,311

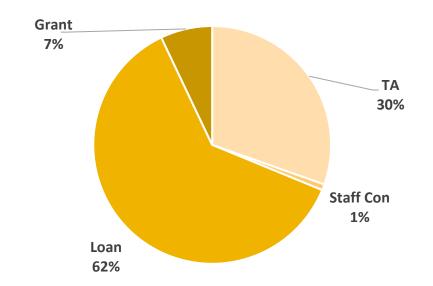




### **Consulting Firms**



Туре	Total Value (\$)	Count
Technical Assistance	120,732,392	284
Staff Consulting	3,199,017	24
Loan	245,246,774	170
Grant	27,977,241	44
Total	397,155,423	522



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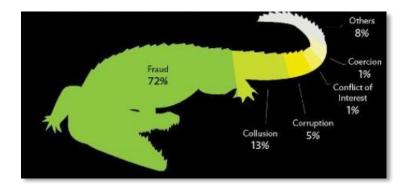
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### **Complaints and Integrity Concerns**



• Complaints:

Bidders may file complaint with Executing Agencies (EAs) and copy ADB on <u>www.adb.org/forms/complaints</u> or file the complaint directly with ADB



 Anticorruption and Integrity: Bidders may also report integrity related issues with supporting information/documents to <u>www.adb.org/site/integrity/main</u>



### For more: adb.org



To join the community of ADB Consultants and Suppliers: 1) ADB Consultants Network: https://www.linkedin.com/groups/3796524/ 2) ADB Suppliers Network: https://www.linkedin.com/groups/3796532/

Also follow "ADB Business Center": https://www.linkedin.com/showcase/adb-business-center/

Presentations at ADB Business Opportunities Fair 2024 https://events.development.asia/learning-events/12thbusiness-opportunities-fair-2024





### **Business Opportunities Fair 2025**

16-17 September 2025 at ADB Headquarters, Manila

Registration is open: <u>https://www.adb.org/news/events/13th-business-opportunities-fair-2025</u>

General Business outreach information

https://www.adb.org/business/opportunities-outreach

How to register





Register to join





# THANKS

