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ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025

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QUALITY INNOVATION IMPACT

## **Health Sector Overview**

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### Operational procurement (all types and modalities), 2015-2025, Health



### Operational procurement (by nationality), 2015-2025, Health



Source: data.adb.org/dashboard/operational-procurement-statistics





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## **Existing and Emerging Health Challenges**

#### Rapid Urbanization & Climate Change

#### Challenges:

- · Air, noise water pollution
- · Extreme heat events
- Road traffic injuries
- Limited primary health care access

#### Opportunities:

- Improved primary care, referral, and prevention
- Collaboration with private sector
- Climate resilient and livable, healthy cities

#### **Demographic Trends**

#### Challenges:

- Youth bulge, rapid aging in Asia and the Pacific
- Demand for elderly care services
- Increasing noncommunicable diseases

#### Opportunities:

- Enhancing reproductive health programs
- · Promoting healthy aging
- Links to long-term care and social protection

#### **Decentralization & Regional Cooperation**

#### Challenges:

- · Limited central resources
- Cross-border risks during health emergencies
- Gaps in information sharing

#### Opportunities:

 Regional cooperation from Greater Mekong Sub-region (GMS), Central Asia (CAREC), and South Asia Subregional Economic Cooperation (SASEC)

#### Fully Adapting to Digitization

#### **Challenges:**

- · Health worker shortage
- Rising health needs overwhelming existing systems
- Limited access to quality health services

#### Opportunities:

- Digitize health service delivery
- Integrate information systems
- Automation
- · Digital payments









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Universal Health
Coverage



Climate and Health



Pandemic Preparedness and Response

Enhance Service Delivery including Hospitals



**Strengthen Health Workforce** 



Improve Health Information
Systems



**Optimize Health Financing** 



Address Ageing and NCDs and other related challenges



Develop innovative solutions Including heat and health



Inclusion of Climate actions in health sector plans



Emissions tracking and decarbonizing health facilities & supply chain



Develop climate and health tools for country diagnostics & assessments



Health Supply Chains, Vaccine, Pharmaceutical, Diagnostic & regulatory strengthening



Eliminate complex challenging Infectious & tropical diseases



Detection, Surveillance and Laboratory Capacity



One Health –Human, Animal & Climate



**Pandemic Fund Grants** 







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Promoting maternal and child health in hard-to-reach area



Lao People's Democratic Republic Health: Results for Malaria Elimination and Control of Communicable Disease Treats in Asia and the Pacific





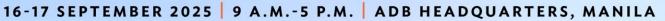




Support Indonesia's Health Transformation Program









# Consultancy (resource persons, individuals, and firms)

- Technical Assistance
- Expertise in ADB Knowledge events and publications
- Project implementation

- Cross-sectoral expertise
- Innovative monitoring and evaluation
- Diagnostic and analyses of best practices, including design and implementation
- High quality in-depth knowledge products, in partnership with ADB's other relevant sectors