

The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.

ADB

ADB Business Opportunity —Agriculture, Food, Nature, and Rural Development Sector

9 July 2025

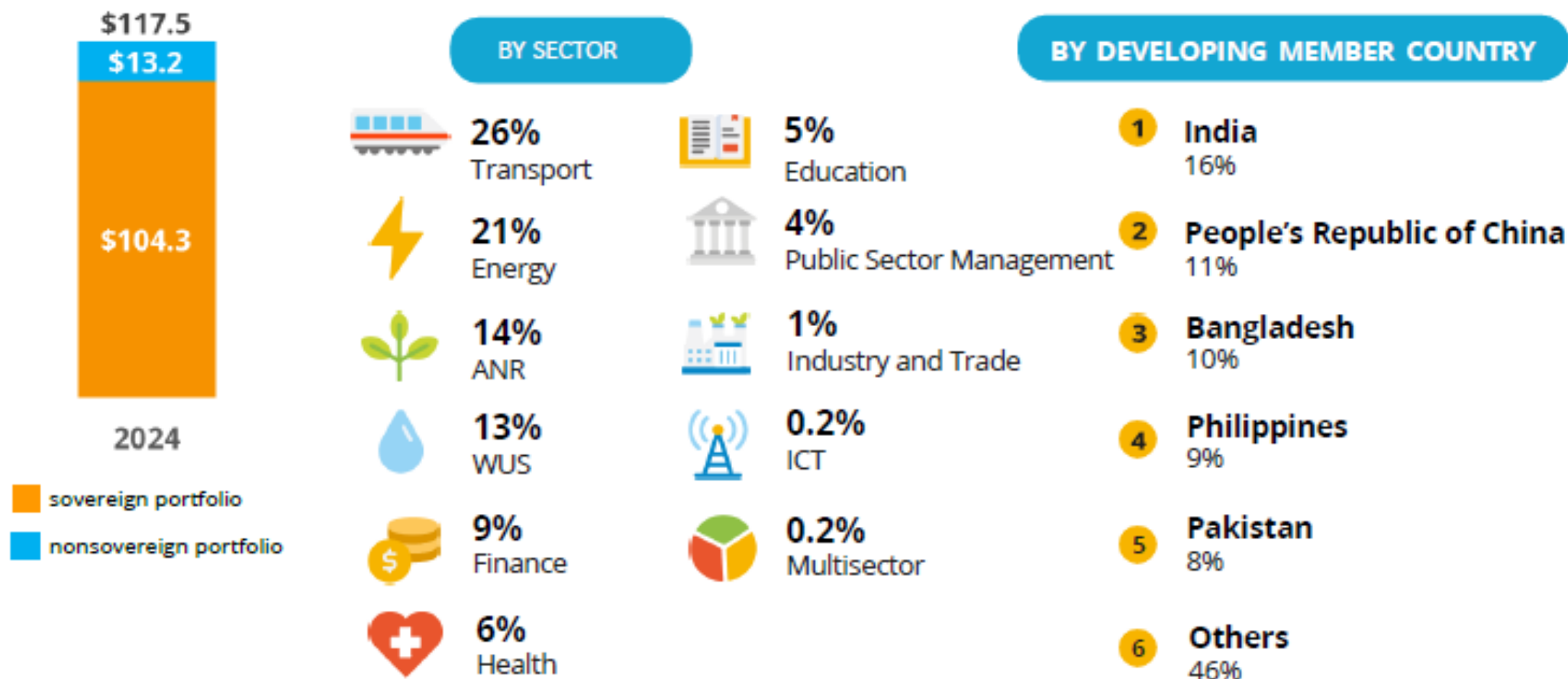
Presented by Yoshiaki Kobayashi
Unit Head, Project Administration (East and South Asia)
Agriculture, Food, Nature, and Rural Development Sector Office
Sectors Department 2

BUSINESS
OPPORTUNITIES



2024 ADB Overall Portfolio

Sovereign and Nonsovereign Operations in \$ Billion



ANR = agriculture, natural resources, and rural development;

WUS = water and other urban infrastructure and services.

INTERNAL. This information is accessible to ADB Management and Staff. It may be shared outside ADB with appropriate permission.

SD2-AFNR Sovereign Portfolio (Loans and Grants)

Unit: \$ million

	No of Projects	No. of Loans and Grants ¹	Net Amount ²	Cumulative Contract Award	Cumulative Disbursement
East Asia	33	43	4,802.2	1,730.2	1,536.8
MON	6	11	158.2	66.0	46.9
PRC	27	32	4,644.0	1,664.2	1,489.9
Southeast Asia	35	73	3,435.6	1,343.4	1,538.7
CAM	7	21	640.7	255.2	199.2
INO	7	9	1,313.9	485.7	887.0
LAO	7	14	284.4	153.7	144.7
MYA	4	7	338.5	18.5	6.4
NG2	1	3	14.2	8.4	14.1
PHI	1	2	303.9	61.1	3.2
THA	-	-	-	-	-
TIM	2	6	19.6	2.9	2.0
VIE	6	11	520.3	358.0	282.0
Pacific	2	3	124.4	19.3	16.4
PNG	1	1	24.3	19.3	16.4
SAM	1	2	100.1	-	-

¹ Includes projects which have been committed but have not been financially closed yet.

² Net amount fully administered by ADB.

	No of Projects	No. of Loans and Grants ¹	Net Amount ²	Cumulative Contract Award	Cumulative Disbursement
South Asia	23	37	2,299.5	1,218.4	1,033.4
BHU	-	-	-	-	-
BAN	4	7	457.6	127.8	115.5
IND	9	10	962.0	619.4	448.3
MLD	-	3	22.0	-	-
NEP	7	13	436.0	93.9	52.4
SRI	3	4	421.9	377.4	417.2
Central and West Asia	33	50	2,551.4	1,376.1	1,270.8
AFG	5	8	691.6	246.7	177.0
NG1	2	5	405.0	337.5	405.0
ARM	1	1	3.0	0.9	0.1
AZE	-	-	-	-	-
GEO	1	1	35.8	4.5	1.4
KAZ	-	-	-	-	-
KGZ	4	7	115.5	45.9	44.2
PAK	9	10	515.3	326.2	274.1
TAJ	6	9	131.7	96.0	71.3
TUR	-	-	-	-	-
UZB	5	9	653.6	318.4	297.6
Total	126	206	13,213.0	5,687.4	5,396.0

SD2-AFNR = Agriculture, Food, Nature, and Rural Development Sector Office; Sectors Department 2

INTERNAL. This information is accessible to ADB Management and Staff. It may be shared outside ADB with appropriate permission.



SD2-AFNR Sovereign Portfolio (TAs)

Unit: \$'000

	No. of TAs	TA Amount	Committed Amount	Cumulative Disbursement
East Asia	26	26,348.4	13,569.3	9,163.9
MON	6	6,175	3,522	2,266
PRC	20	20,173	10,047	6,898
REG	-	-	-	-
Southeast Asia	17	91,285.3	44,736.2	32,632.8
CAM	2	3,800	2,239	2,227
INO	1	2,400	2,309	2,221
LAO	-	-	-	-
MYA	1	4,790	3,682	3,483
PHI	1	1,300	1,180	1,120
THA	1	2,000	1,592	1,541
TIM	-	-	-	-
VIE	2	9,500	1,214	867
REG	9	67,495	32,520	21,173
Pacific	2	5,800.0	578.3	112.7
PNG	1	2,000	25	0
REG	1	3,800	553	113

	No. of TAs	TA Amount	Committed Amount	Cumulative Disbursement
South Asia	14	30,342	20,689	14,781
BHU	-	-	-	-
BAN	1	500	-	-
IND	5	12,686	10,720	7,835
MLD	1	1,500	921	0
NEP	4	5,150	1,378	1,147
SRI	1	1,300	994	446
REG	2	9,206	6,676	5,353
Central and West Asia	22	41,797	28,115	14,037
AFG	2	10,060	3,237	781
NG1	-	-	-	-
ARM	3	1,350	994	368
AZE	-	-	-	-
GEO	2	900	201	-
KAZ	-	-	-	-
KGZ	-	-	-	-
PAK	5	12,182	10,752	6,811
TAJ	2	3,432	3,304	1,525
TUR	-	-	-	-
UZB	3	4,720	3,860	750
REG	5	9,153	5,767	3,803
Total	81	195,573	107,688	70,727

TA = technical assistance

INTERNAL. This information is accessible to ADB Management and Staff. It may be shared outside ADB with appropriate permission.

Themes and Areas

Agriculture and Food

Agriculture, Agribusiness, Forestry, Horticulture, Fishery, Acqua Culture, Livestock, Value Chain, Food Security

Nature

Watershed/River Basin Management, Natural Resources/Water Resources Management, Irrigation, Disaster/Flood/Drought Management, Environmental/Ecological Management, Waste Management

Rural Development

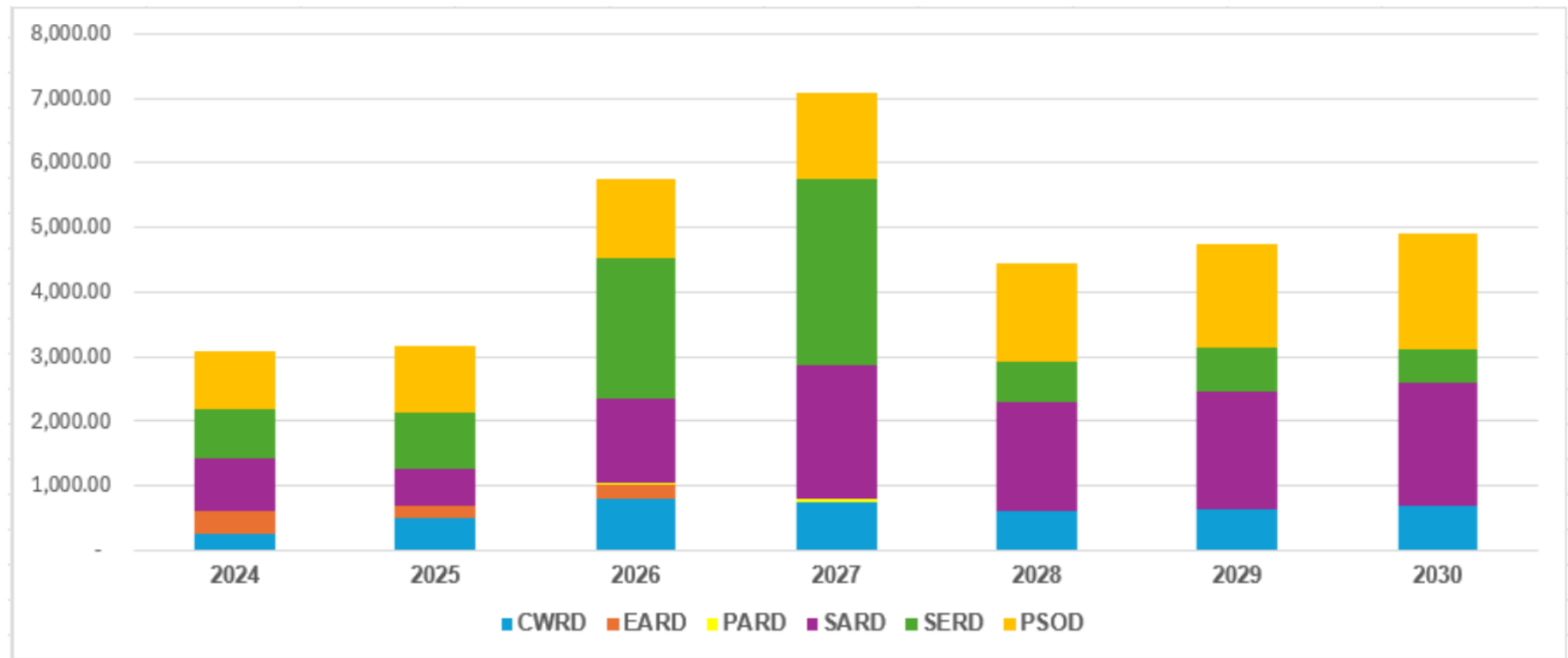
Rural Infrastructure, Rural Resilience and Livelihood, Poverty, Smallholder, Community

Others

Essential Services to People, Tourism, Emergency Assistance

ADB Financing for Food System Transformation/Food Security

- ADB President Kanda affirmed ADB's \$40 billion ambition to transform food systems by 2030.
- ADB Financing for Food Security (2024 Estimate)



Lending Pipeline for 2025

Unit: \$ million

Regional Department	Country Code	Project Name	Product Modality	Amount (Excluding Counterpart Fund)
2025 Firm				
CWRD	AFG	Community-led Disaster Risk Management Project	Project Lending	100.00
CWRD	AFG	Strengthening Access to Essential Food Security and Health Services Project (Support for Afghan People)	Project Lending	100.00
CWRD	KGZ	Climate Change and Disaster Resilient Water Resources Sector Project - Additional Financing	Sector Lending	54.00
CWRD	PAK	Punjab Climate-Resilient and Low Carbon Agriculture Mechanization Project	Project Lending	133.00
CWRD	PAK	Sindh Coastal Resilience Sector Project	Sector Lending	180.00
CWRD	PAK	Balochistan Water Resources Development Sector Project - Additional Financing	Project Lending	48.00
CWRD	TAJ	Managing Glacier Loss and Water Security Project	Project Lending	3.00
CWRD	TAJ	Digital Agriculture Management for Improved Food Security Project	Project Lending	17.00
EARD	MON	Strengthening Integrated Early Warning System in Mongolia	Project Lending	32.00
EARD	PRC	Sichuan Climate Smart Low Carbon Agriculture Development Demonstration Project	Project Lending	150.00
PARD	FIJ	Enhancing Climate Resilience of Coastal Communities Project	Project lending	16.70
SARD	BHU	Enhancing Food Security through Smallholders' Climate-Adaptive Potato Production	Project Lending	3.00
SARD	BHU	Climate-Resilient Omchhu River Basin Project	Project Lending	45.00
SARD	IND	Inclusive and Sustainable Bamboo Value Chain Development in Northeastern India	Project Lending	53.00
SARD	IND	Assam Sustainable Wetland and Integrated Fisheries Transformation Project	Project Lending	71.90
SARD	IND	Sustainable, Inclusive, and Climate Resilient Tourism Development at Tehri Lake Area	Project Lending	126.42
SARD	NEP	Floods and Landslides Emergency Response (approved in 2024)	Project Lending	2.00
SARD	SRI	Transforming Irrigation Systems for Improved Food Security	Project Lending	3.00
SARD	SRI	Mahaweli Water Security Investment Program Stage 2	Project Lending	450.00
SERD	LAO	Sustainable Agrifood Systems Sector Project	Sector Lending	63.00
SERD	LAO	Responsible Forestry Preparation Project	Project Readiness Financing	10.00
SERD	MYA	Social Protection and Resilience for Communities Project	Project Grant	30.00
SERD	PHI	Marine Ecosystems and Blue Economy Development Program, Subprogram 1	PBL	809.76
SERD	VIE	Climate Resilient Inclusive Infrastructure for Ethnic Minorities	Sector Lending	60.00
2025 Standby				
EARD	PRC	Chishui River Basin Ecological Protection and Green Development	Project Lending	150.00
SERD	THA	Lower East Chao Phraya Irrigation System Improvement – Climate Adaptive Strengthening Program (Tranche I)	MFF	930.00
SARD	IND	Integrated Eco-tourism and Sustainable Agri-based Livelihood Development Project in Meghalaya	Project Lending	80.00



Nonlending Pipeline for 2025

Unit: (\$million)

Regional Department	Country Code	TA Name	Amount	Remarks
CWRD	AFG	Enhancing Projects Delivery and Operations Support	0.400	Additional financing to TA6664-AFG.
CWRD	ARM	Resilient Water Resources Management Project	1.300	
CWRD	GEO	Preparing a Climate-Resilient Drainage and Water Resources Management Project	0.300	
CWRD	PAK	Strategic Action Planning for Integrated Coastal Zone Management	0.300	Attached to PAK: Sindh Coastal Resilience Project.
CWRD	TAJ	Implementation Support to Managing Glacier Loss and Water Security Project	0.400	Attached to TAJ: Managing Glacier Loss and Water Security Project.
CWRD	REG	Project Readiness Support for the Agriculture, Food, Nature and Rural Development Operations	0.400	
CWRD	REG	Project Readiness Support for the Environment, Natural Resources and Agriculture Sector in Central West Asia	0.300	Additional financing to TA6697-REG. Committed on 25-Jun-25.
CWRD	REG	Strengthening Transboundary Water Collaboration under the Central Asia Economic Cooperation Program	0.400	
EARD	PRC	Framework Design and Integrated Technology Application Demonstration of Natural Capital Accounting	0.300	
EARD	PRC	Hengshui Lake Biodiversity Conservation and Sustainable Development Demonstration Project	0.600	
EARD	PRC	Balanced Management of Mountain-Water-Forest-Farmland-Lake-Grassland-Desert and Agricultural Water-Saving and Efficiency-Increasing Technology in the Hetao Irrigation oasis of	0.252	
PARD	REG	Developing Climate-Food-Nature Investments in the Pacific	4.000	Increase in TA10400-REG.
SARD	BAN	Strengthening Capacity to Design and Implement Climate Resilience Projects Facility	1.600	Increase in TA6977-REG.
SARD	IND	Capacity Building and Climate Resilience for Sustainable Tourism at Tehri Lake	1.000	Attached to IND: Sustainable, Inclusive, and Climate Resilient Tourism Development at Tehri Lake Area.
SARD	IND	Supporting the preparation and implementation of Nagaland Coffee and Rubber Agroforestry and Rural Empowerment Project	0.700	
SARD	IND	Preparing Maharashtra Bamboo Sector Development Project	1.500	
SARD	IND	Supporting Implementation of Socially Inclusive Monitoring and Nature-Based Solutions for the Maharashtra Sustainable Climate Resilience Coastal Protection and Management Project	1.000	Attached to IND: Maharashtra Sustainable Climate Resilience Coastal Protection and Management Project.
SARD	IND	Supporting Integrated Eco-Tourism and Sustainable Agri-based Livelihood Development Project in Meghalaya	1.000	Attached to IND: Integrated Eco-Tourism and Sustainable Agri-based Livelihood Development Project in Meghalaya.
SARD	NEP	Implementation Support for Irrigation Modernization Enhancement Project	0.750	Attached to NEP: Irrigation Modernization Enhancement Project.

Nonlending Pipeline for 2025

Unit: (\$million)

Regional Department	Country Code	TA Name	Amount	Remarks
SERD	CAM	Capacity Development for Climate Mitigative Water Management Technology	1.500	Attached to CAM: Integrated Water Resources Management Project. Committed on 4-FEB-25.
SERD	INO	Supporting Water Security Investment Facility (Subproject 4)	0.400	Increase in TA9951-INO.
SERD	LAO	Strengthening Agriculture Sector Financial Services	2.800	Attached to LAO: Sustainable Agrifood Systems Sector Project.
SERD	PHI	Accelerating Climate Resilience in Agriculture, Natural Resources and the Environment	2.000	Increase in TA10009-PHI. Committed on 29-May-25.
SERD	PHI	Accelerating Climate Resilience in Agriculture, Natural Resources and the Environment	0.500	Increase in TA10009-PHI.
SERD	REG	Southeast Asia Resilient River Basin Initiatives	1.800	
SERD	REG	Toward Plastic Pollution-Free and Sustainable Marine and Coastal Ecosystems in Indonesia and the Philippines		Additional financing to TA10425-REG.
SERD	REG	Developing a Blue Economy Adaptation Investment Plan for a Climate Stressed Gulf of Thailand Large Marine Ecosystem	0.375	Additional financing to TA10487-REG.
SERD	REG	Accelerating Sustainable and Resilient Transformation of Rice Sector in Asia	2.000	
SERD	REG	Promoting Climate-Resilient Rural Development and Food Security in SEA	2.250	Additional financing to TA10240-REG. Committed on 29-May-25.
Multi-Region	REG	Green and Resilient Rural Recovery through Agri-Food System Transformation in the Asia and Pacific Region	0.600	Increase in TA6884-REG. Committed on 25-Feb-25.
Multi-Region	REG	Developing Innovative Financial Instruments to Address Climate Risks for Agriculture and Natural Capital in Asia	3.000	
Multi-Region	REG	Food System Transformation through Agroclimatic Services, Early Warning Systems, and Digitalization	2.800	
Multi-Region	REG	Scaling Natural Capital Capacity and Investment in Asia and the Pacific	2.300	
Multi-Region	REG	Promoting Digital Technologies for Sustainable, Inclusive, and Resilient Agriculture in Asia	0.500	
Multi-Region	REG	Scaling Up Low Carbon and Water Saving Rice Production	2.50	
Multi-Region	REG	Scaling Natural Capital Capacity, Policy, and Investment throughout Asia and the Pacific	1.80	
Multi-Region	REG	Integrating Sovereign and Nonsovereign Operations in Agribusiness	1.00	
Multi-Region	REG	Developing capacity to address the climate-food-nature nexus and transform food systems in Asia and the Pacific	2.00	
Multi-Region	REG	Mainstreaming Nutrition and Climate Nexus in Agriculture, Food, Nature and Rural Development (AFNR) Investments	2.00	
Multi-Region	REG	Accelerating Resilient and Sustainable Food System Transformation in Asia and the Pacific	3.80	
Multi-Region	REG	Water and Food Security of the Hindu Kush Himalaya River Basins	1.000	



ADB

Information on Projects, Tenders, Procurement Plans

← ↻ 🔒 https://www.adb.org/projects/tenders 🔊 ☆ ADB me 📄 ⚙️ ⌵ 🔔 🏠

News and Events ADB Institute Contact English ▾

ADB Solving Complex Challenges Together

WHO WE ARE WHAT WE DO WHERE WE WORK WORK WITH US

Search 🔍

Projects & Tenders

Projects Documents **Tenders**

Filter results

Country/Economy ▾

- ☐ Regional
- ☐ Afghanistan
- ☐ Armenia
- ☐ Azerbaijan
- ☐ Bangladesh
- ☐ Bhutan
- ☐ Brunei Darussalam
- ☐ Cambodia

Sectors ▾

- ☐ Agriculture, natural resources and rural development

Procurement of goods, works, and consulting services

Search tenders 🔍

Results 1-20 of 44241 [RSS](#) [Sort by ▾](#)

Building Resilience and Reducing Rural Poverty Project Status: **Active** Deadline: 15 Aug 2025
57225-001; Lao People's Democratic Republic; Public sector management; Posting date: 05 Jul 2025

Notice Type: Invitation for Bids

Approval Number: 4533,0990,0991

Sector Specialist (Governance and Digital) Status: **Active** Deadline: 10 Jul 2025
56227-001; Regional; Public sector management; Posting date: 04 Jul 2025

Notice Type: Individual - Consulting

Key Documents

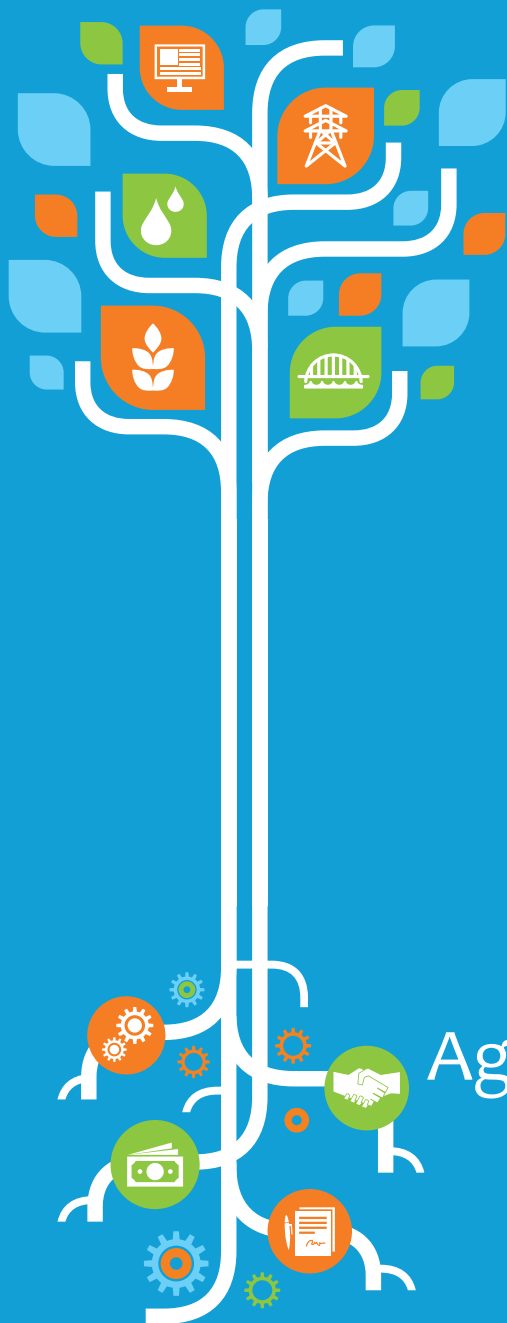
- Procurement Plans
- Procurement Policy
- Procurement Regulations

Shortlisted Firms - Consulting Services

[See the list →](#)

INTERNAL. This information is accessible to ADB Management and Staff. It may be shared outside ADB with appropriate permission.





THANK YOU!

Yoshiaki Kobayashi

Unit Head, Project Administration (East and South Asia)

Agriculture, Food, Nature, and Rural Development Sector Office

Sectors Department 2