

The views expressed in this presentation are the views of the author/s and do not necessarily reflect the views or policies of the Asian Development Bank, or its Board of Governors, or the governments they represent. ADB does not guarantee the accuracy of the data included in this presentation and accepts no responsibility for any consequence of their use. The countries listed in this presentation do not imply any view on ADB's part as to sovereignty or independent status or necessarily conform to ADB's terminology.



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025

16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA

QUALITY INNOVATION IMPACT

Transport Opportunities in Central and West Asia and East Asia

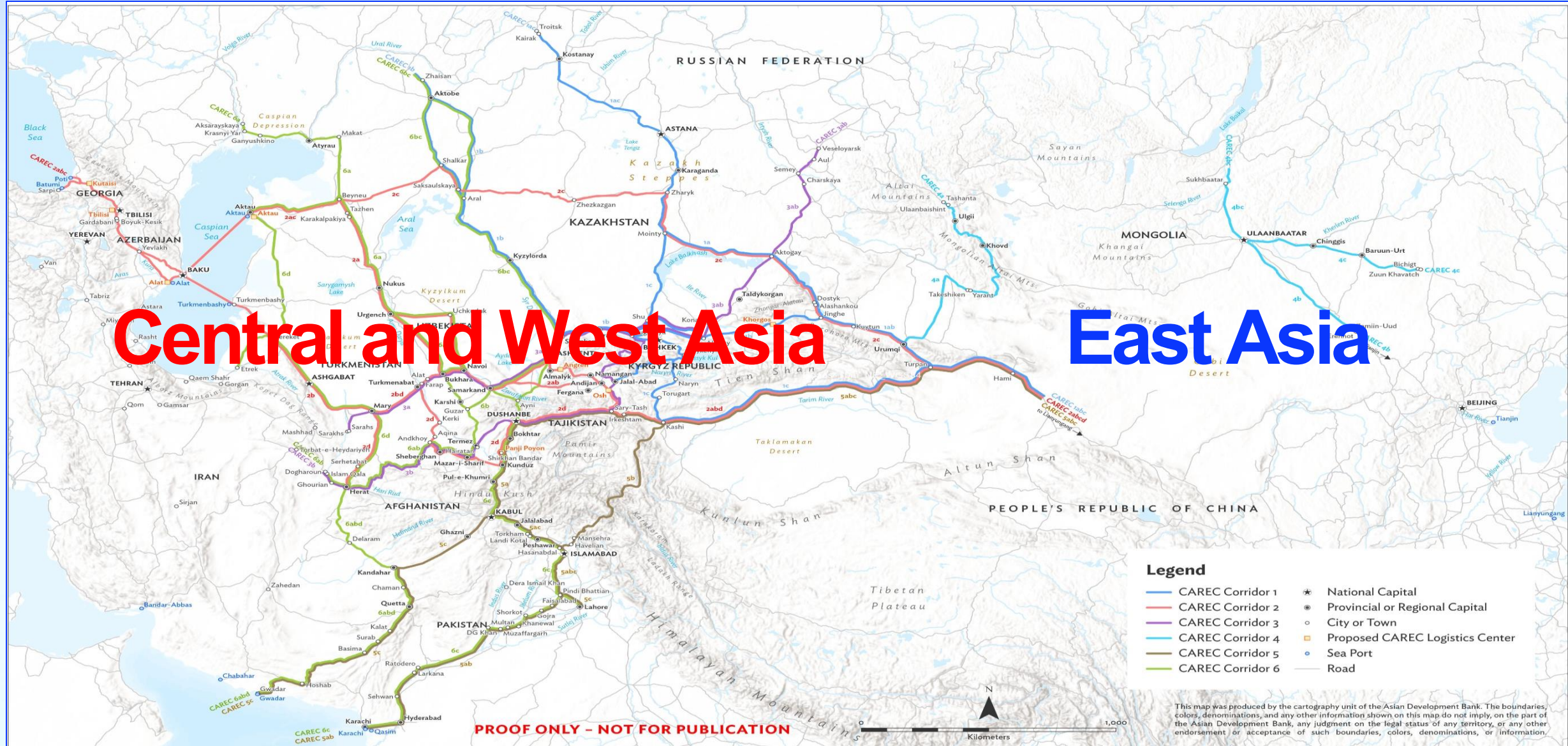
Unurjargal Dalaikhuu

Transport Specialist

Transport Office, Sectors Department 1



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025
16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA
QUALITY · INNOVATION · IMPACT





Sector Approach and Priorities in Central and West Asia

Regional Cooperation and Integration

- CAREC Transport Strategy 2030
- Other Regional Transport Programs
 - Trans-European Transport Network (TEN-T)
 - Asian Highways
 - Trans-Asian Railway Network
- Maritime and Multimodal Connectivity

Sovereign/Non-Sovereign Integration

- Enabling Environment for Private Sector Shift
- Business Model Development for PPP

Differentiated Approach by Country Status

- Upper Middle-Income Countries (6)
 - Armenia, Azerbaijan, Georgia, Kazakhstan, Türkiye, Turkmenistan
- Lower Middle-Income Countries (4)
 - Kyrgyz Republic, Pakistan, Tajikistan, Uzbekistan
- Fragile and Conflict Affected Situations (1)
 - Afghanistan

Climate Resilience

- Green Roads Toolkit, e-Mobility, energy integration

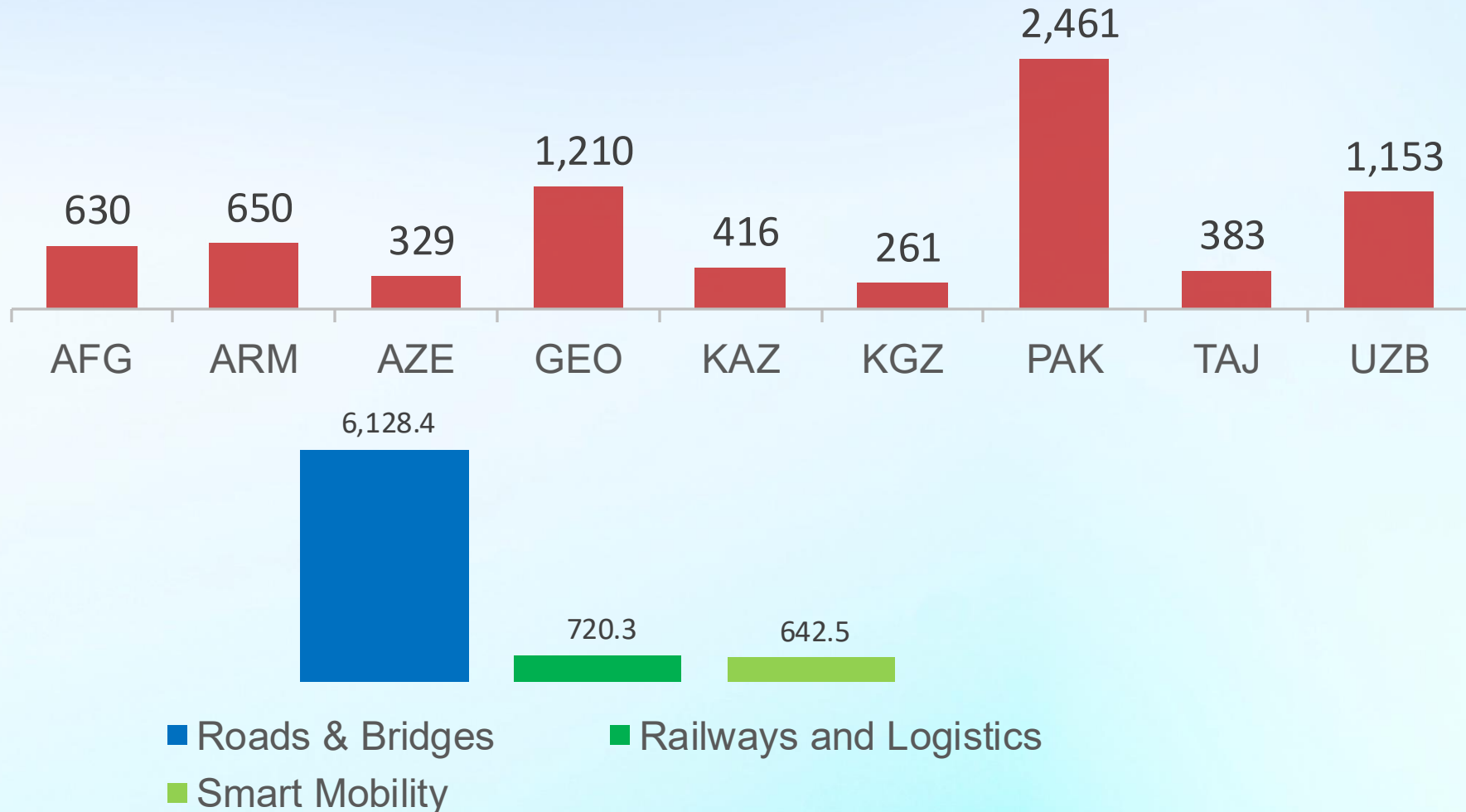
Digital Transformation

- Intelligent Transport Systems, Digital Logistics Platforms, Smart Mobility Solutions, etc.



Portfolio in Central and West Asia

(\$ million, as of 30 June 2025)





Portfolio in Central and West Asia / DMCs

DMC	Group	Portfolio	Remarks
Afghanistan	A	\$630 million*	*On hold since Aug 2021
Armenia	C2	\$647 million	North-South road corridor and urban roads
Azerbaijan	C2	\$329 million	Railways and digitalization
Georgia	C2	\$1,207 million	East-west road corridor and bypass roads
Kazakhstan	C3	\$404 million	CAREC road corridors
(the) Kyrgyz Republic	A	\$261 million	CAREC road corridors, BCP improvement
Pakistan	B	\$2,445 million	CAREC road/BCP, urban mobility, prov/rural roads
Tajikistan	A	\$383 million	CAREC and other roads
Turkmenistan	C2	-	Railway project being prepared
Uzbekistan	B	\$1,153 million	CAREC railway/road, other national/rural roads
TOTAL		\$6,829 million*	*Excluding the AFG projects



Pipeline in Central and West Asia, 2025 to 2028

Loans and Grants (\$ million)





2025 Pipeline in Central and West Asia

(Loans and Grants in \$ million)

Country	Project Name	Financing Instrument	Amount	Status
AFG	Payments of Verified Expenditures Project	Grant	130.0	Processing
GEO	Multisector Small Expenditure Financing Facility (Activity 1)	Loan	2.5	Processing
GEO	Batumi-Sarpi Road Project	Loan	360.0	Processing
KAZ	Central Asia Regional Economic Corridors 3 and 6 Turkistan Oblast (Saryagash Bypass) Project	Loan	200.0	Confirmed
KGZ	Preparing the Urban Transport Electrification Project Phase 2 (SEFF Activity 1)	Loan & Grant	2.0	Processing
KGZ	Almaty-Bishkek Economic Corridor: Regional Improvement Border Services Project	Loan & Grant	30.7	Processing
KGZ	Transport Sector Development Project (SEFF 2 Activity 7)	Grant	1.0	Processing
PAK	Preparing Sustainable BRT Network Quetta, Balochistan	Loan	5.0	Processing
UZB	CAREC Road Corridor 2 Resilience Modernization Project	Loan	233.1	Approved



2026 Pipeline in Central and West Asia

(Loans and Grants in \$ million)

Country	Project Name	Financing Instrument	Amount	Status
AFG	Community-Connectivity Project	Grant	50.0	Confirmed
ARM	Resilient and Inclusive Economic Corridor Improvement Project II	Loan	165.0	Confirmed
GEO	Tbilisi Bypass Project (Lots 4 and 5)	Loan	215.0	Confirmed
PAK	Railway Improvement Project (Project Readiness Facility)	Loan	10.0	Confirmed
PAK	M6 Motorway Project	Loan	150.0	Confirmed
PAK	Preparing Sustainable Transport Projects-SEFF / Preparing Mobility Project Sindh (Activity 1)	Loan	30.0	Confirmed
TAJ	Transport Sector Project Preparation Facility	Loan	8.0	Confirmed
UZB	Tashkent Green Mobility Project	Loan	100.0	Confirmed



Nonlending Pipeline, 2025-2026 (1/2)

DMC	Technical Assistance Name	Approval	Amount (\$ thousand)
AZE	Capacity Building for Railway Project Preparation and Implementation.	11 Jun 2025	225.00
AZE	Support to Baku Metro Expansion Project	31 Mar 2025	225.00
GEO	TA 10443-GEO Strengthening Project Development of the Transport Sector (subproject 2) (additional financing)	26 Sep 2025	225.00
KAZ	Preparing Green Transport Projects	25 Aug 2025	500.00
KGZ	Transport Sector Development	28 Nov 2025	225.00
REG	TA 6591-REG Enhancing Road Safety for Central Asia Regional Economic Cooperation Member Countries (additional financing)	30 Apr 2025	310.0
TAJ	Preparing the Dushanbe EcoMobility Project	28 Feb 2025	1,100.00
UZB	Tashkent Green Mobility Project (former Supporting Enabling Ecosystem for E-Mobility)	30 Sep 2025	750.00



Nonlending Pipeline, 2025-2026 (2/2)

DMC	Technical Assistance Name	Approval	Amount (\$ thousand)
AZE	TA 10557-AZE Capacity Building for Railway Project Preparation and Implementation (Supplementary Financing)	23 Apr 2026	500.00
KGZ	Transport Network Efficiency Project	30 May 2026	400.00
PAK	TA 9975-PAK Preparing Transport Projects (additional financing)	17 Aug 2026	750.00
TKM	Supporting Railway Sector Modernization (attached TA)	30 Nov 2026	300.00
TUR	Project Readiness and Capacity Improvement for Transport in Türkiye	30 Jul 2026	1,000.00
UZB	TA 6804: Preparing Road Modernization Projects (additional financing to prepare CAREC Corridors 2 and 6 Road Modernization and Safety Project)	03 Feb 2026	1,200.00



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025

16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA

QUALITY INNOVATION IMPACT

Transport Opportunities in East Asia

Priorities and Opportunities in the PRC

Support green, resilient, and smart transport through multimodal and intelligent systems

- piloting integrated, innovative transport solutions that generate transferable knowledge and regional public goods
- reflecting the PRC's increasing role as both a development partner and knowledge contributor.

Regional Cooperation and Integration

- Key contributor to CAREC and GMS
- Sharing replicable solutions that benefit other DMCs



Portfolio in East Asia

(\$ million, as of 30 June 2025)

PRC

No.	Project Name	Amount
1	Multimodal Passenger Hub and Railway Maintenance Project	120
2	Chongqing Integrated Logistics Demonstration	150
3	Shandong Spring City Green Modern Trolley Bus Demonstration	150
4	Inner Mongolia Sustainable Cross-Border Development Investment Program - Tranche 1	192.7
5	Guizhou Gui'an New District New Urbanization Smart Transport System Development Project	199.8
6	Shaanxi Green Intelligent Transport and Logistics Management Demonstration Project	200
7	Heilongjiang Green Transformation Demonstration Project and Program	218.2
Total		1231

Mongolia

No.	Project Name	Amou
1	Western Regional Road Corridor Investment Program - Tranche II	125
2	Regional Improvement of Border Services	53.5
3	Regional Road Development and Maintenance/Additional Financing	120
4	Regional Road Development and Maintenance Project (Phase 3)	150
5	Improving Transport Services in Ger Areas	2
6	Border Efficiency for Sustainable Trade	100
Total		551



Technical Assistance

(\$ million, as of 30 June 2025)

DMC	No.	Project Name	Approved Amount (\$ million)
Mongolia	1	Cross Border Facilitation and Ports Coordination and Integration (Supplementary)	0.9
	2	Transport Sector Development	0.5
	3	Improvement of Urban Mobility in Ulaanbaatar (Supplementary)	1.45
	4	Preparing the Regional Road Development and Maintenance – Phase 3 Project	2.75
PRC	1	Research on Environmentally Sustainable Development Technology Assessment and Innovation Path of People’s Republic of China’s Coastal Ports	0.3
	2	Technical and Policy Research on Adaptation to Climate Change in Highway Infrastructure in the Yellow River Basin (Supplementary)	0.75
	3	Preparing Sustainable Development Projects (Supplementary)	3.11
		Total	9.76



Pipeline in East Asia, 2025 to 2028

Loans and TAs (\$ million)

Year	Lending/ Non- Lending	No.	DMC	Project Name	Indicative Amount (\$M)
2025	Lending	1	MON	Ulaanbaatar Transport Improvement Project 1	60.00
		2	PRC	Anhui Province Green Port and Shipping Demonstration Project	104.58
		3	PRC	Hubei Xianning Low Carbon and Climate Resilient Urban Development Project	150.00
	Non-lending	1	MON	Transport Sector Development (Supplementary)	0.5
2027	Lending	1	MON	CAREC Road Transport and Logistics Development (former: Regional Road Development and Maintenance Phase 4)	150.0
2028	Lending	2	MON	Ulaanbaatar Transport Improvement Project 2	250.0



Challenges

Mongolia

- Lack of clarity around roles and responsibilities between local and national agencies.
- Delays in preparatory actions (e.g., land and utility planning).
- Limited local capacity for urban transport project preparation and implementation.
- Difficulties in responding quickly enough to DMCs requests due to their complexity.

PRC

- Alignment of project designs with approved master plans.
- Complex approval processes across government levels.
- Institutional changes and scope adjustments affecting project preparation.
- Weak EA capacity (preparation and implementation) in some provinces and need for hands-on support.



Key Opportunities: Procurement and Consulting Services (samples)

Country	Project Name	Package Description	Value (\$m)	International or National	Date to Advertise
ARM	Resilient and Inclusive Economic Corridor Improvement Project	Construction of the Northern Section of the Sisian Kajaran Road	376.0	International	Q3 2025
		Project Management Consultant	6.9	International	Q3 2025
		Construction Supervision Consultant	12.9	International	Q3 2025



ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025
16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA
QUALITY · INNOVATION · IMPACT



Thank You!