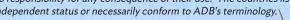
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16-18 SEPTEMBER 2025 | ADB HEADQUARTERS, MANILA

QUALITY INNOVATION IMPACT

Private Sector Operations and One ADB Approach

Martin Lemoine

Unit Head, Agribusiness Private Sector Operations Department



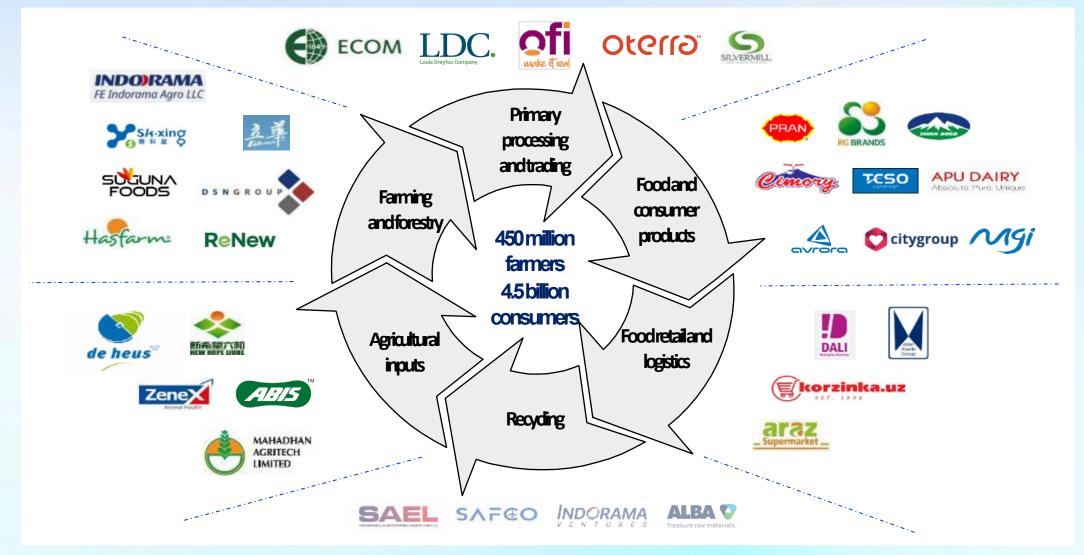


ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025



16-17 SEPTEMBER 2025 9 A.M.-5 P.M. ADB HEADQUARTERS, MANILA

ADB covers the entire agrifood value chain, "from seeds to supermarkets"







ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025

16-17 SEPTEMBER 2025 9 A.M.-5 P.M. ADB HEADQUARTERS, MANILA



ADB promotes innovation and impact through its private sector projects

Agricultural inputs



High-Efficiency Fertilizer

- \$30m loan to Smartchem
- IND; signed in 2021
- Capex (energy efficient) and working capital needs
- TA to train 2,000 farmers

Impact:

- 2 million farmers adopting higher-efficiency fertilizer
- Reduced leakage in soils
- First SLL and first blue loan
- Other agri inputs deals: ABIS, De Heus, Zenex, etc.

High-value farming and forestry



Climate Controlled Greenhouses

- \$20m loan to Hasfarm
- VIE, PRC: signed in 2017
- Capex (greenhouses) and beneficial insect breeding for cut flowers and vegetables

Impact:

- Added 117 ha of greenhouses
- Provided formal employment to 4,183 staff, 44% women
- Boosted FDI and exports
- Other farming deals: New Hope, Lihua, Australis, Indorama, etc.

Trading and food processing



Coffee Trading and Processing

- \$175m loan to Olam
- VIE, INO, TIM, PNG; 2018
- Capex (coffee processing) and working capital needs
- TA for 20,000 coffee farmers

Impact:

- Processing capacity doubled
- >\$500m procured annually from smallholder farmers
- Boosted FDI and exports
- Other trading, processing deals: ECOM, LDC, PRAN, DSNG, etc.

Food retail and logistics



Modern Retail Expansion

- \$80m equity in John Keells
- SRI; signed in 2021
- Capex (supermarkets and distribution center)
- TA for 2,000 F&V farmers

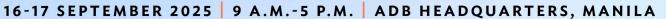
Impact:

- 45 supermarkets, distribution center, and cold chain built
- 7,000 jobs, 43% women
- >3,000 farmers linked
- Other food retail, logistics deals: Dali, Korzinka, Araz, etc.





ASIAN DEVELOPMENT BANK BUSINESS OPPORTUNITIES FAIR 2025





ADB mobilizes technical assistance to augment impact on farmers



Implementation by consulting firms

- Capacity building programs for farmers
- On-farm adaptation to climate change
- Regenerative agriculture
- Climate crop insurance products
- Farm- and community-based production and use of organic inputs (biochar, vermicompost, compost, etc.)
- Water and irrigation solutions (drip, rainwater harvest, etc.)
- Pasture management groups and solutions
- Harvest and post-harvest solutions and storage
- Animal health





Video: Flourishing Flower Business